



FTR Report Survey Results

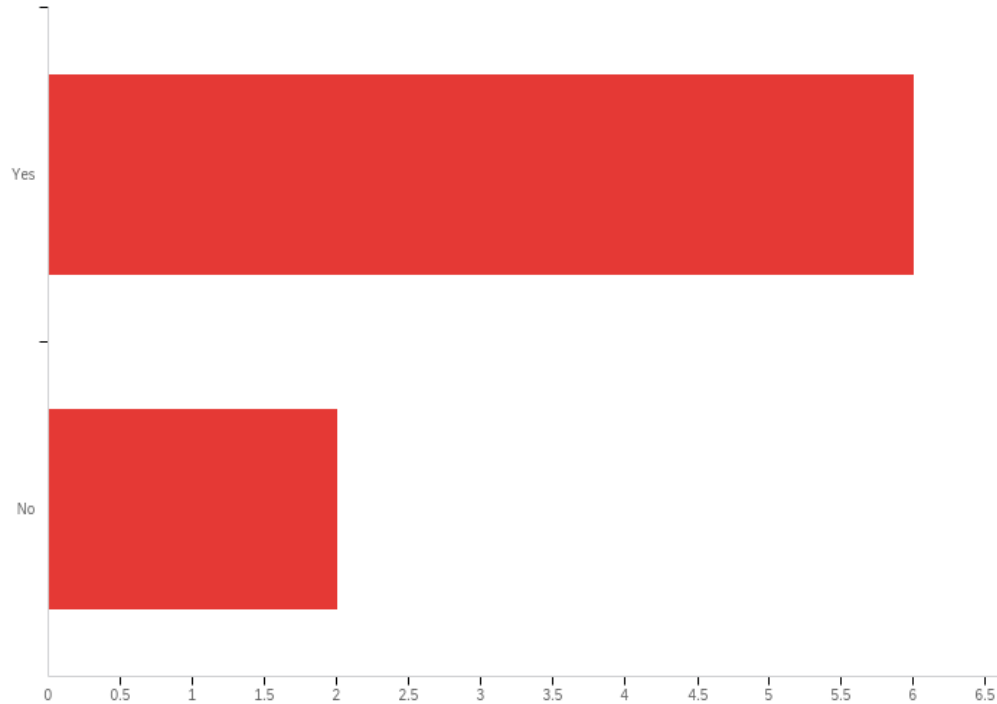
Elizabeth Hauske, Analyst I
Market Settlements Development
March 17, 2021

- At February 19, 2021 MSS, PJM presented the proposed changes for FTR reports out of MSRS.
 - <https://www.pjm.com/-/media/committees-groups/subcommittees/mss/2021/20210219/20210219-item-02-ftr-report-updates.ashx>
- Survey was available from March 1 – March 11 to gauge interest and support in proposed changes
- Results will be discussed in the following slides

- Hourly Transmission Congestion Credit Report
 - 50/50 split in favor / against proposed changes
- Cross-Monthly Congestion Credit Summary
 - In favor of proposed changes
- Planning Period Congestion Allocation
 - In favor of proposed changes

Hourly Transmission Congestion Credit Report

Does using the Monthly FTR Excess Credit (2211.03) on the Cross-Monthly Congestion Credit Summary eliminate the concerns associated with removing the End-of-Month FTR Credit (2211.02)?



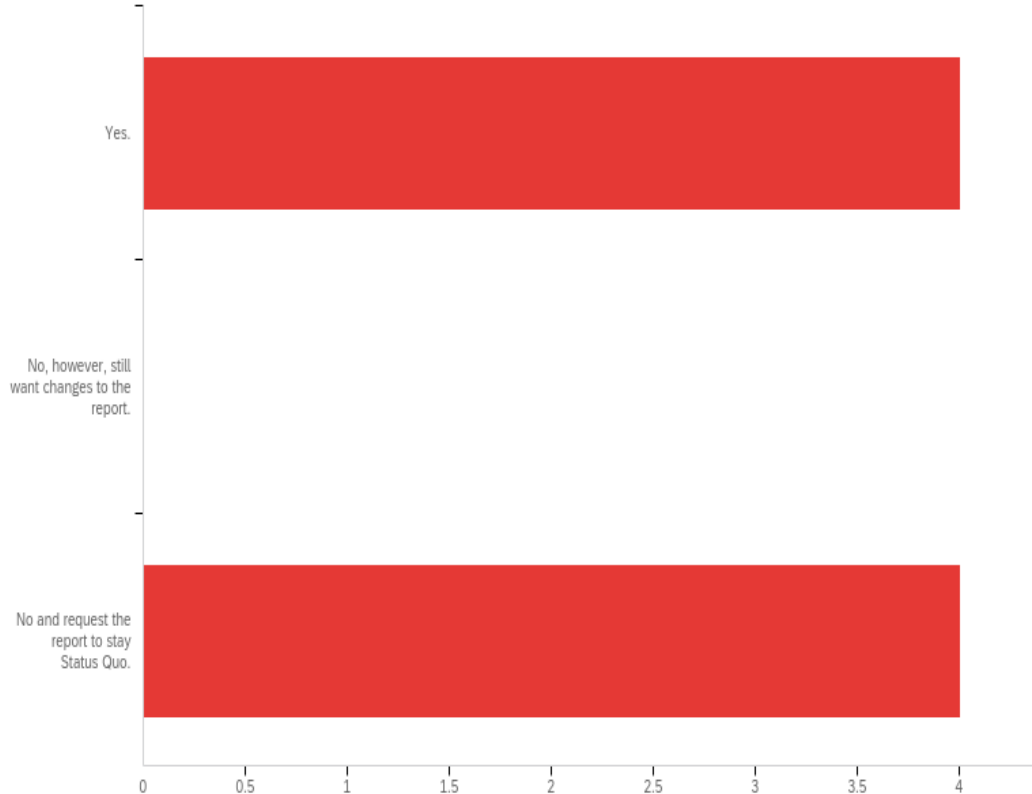
Answer	%	Count
Yes	75.00%	6
No	25.00%	2
Total	100%	8

Please explain your concerns with removing the End-of-Month FTR Credit column.

It is helpful to have the End-of-Month FTR Credit column in this report. That allows members to see deviations between invoiced credits (Hourly FTR Credit + End-of-Month FTR Credit) and Hourly FTR Target Credit in one report.

It is useful to have the hourly breakout provided by the Hourly Transmission Congestion Credits report. It helps in tying out changes due to FTR forfeitures and allocations of others' FTR forfeitures.

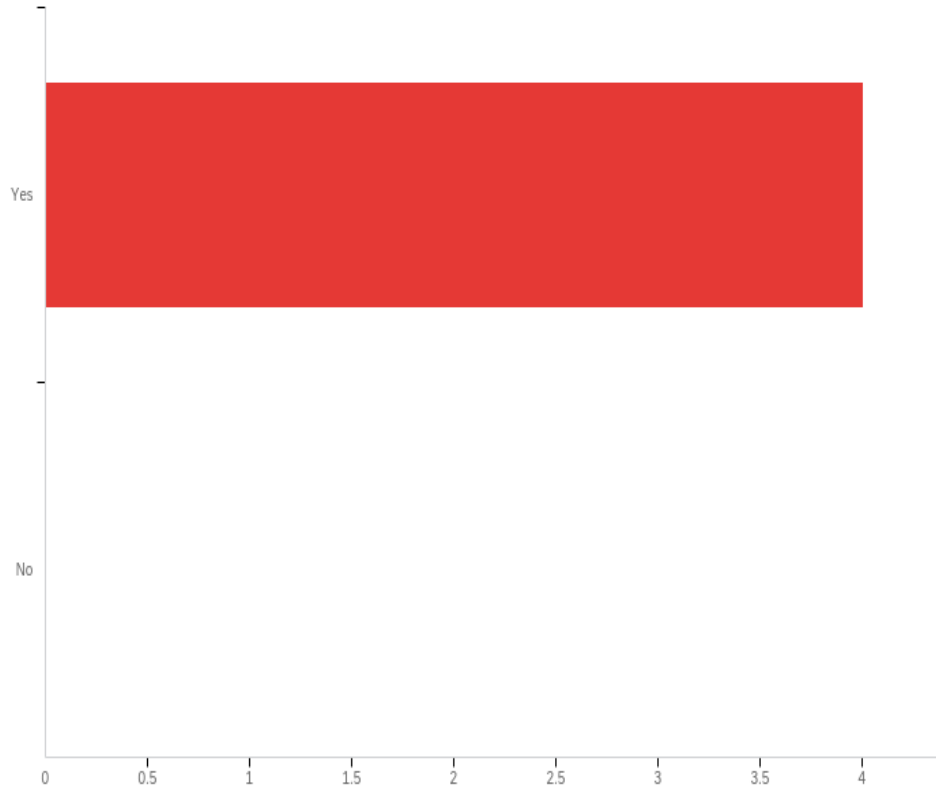
Do you support the proposed changes for the Hourly Transmission Congestion Credit Report?



Answer	%	Count
Yes.	50.00%	4
No, however, still want changes to the report.	0.00%	0
No and request the report to stay Status Quo.	50.00%	4
Total	100%	8

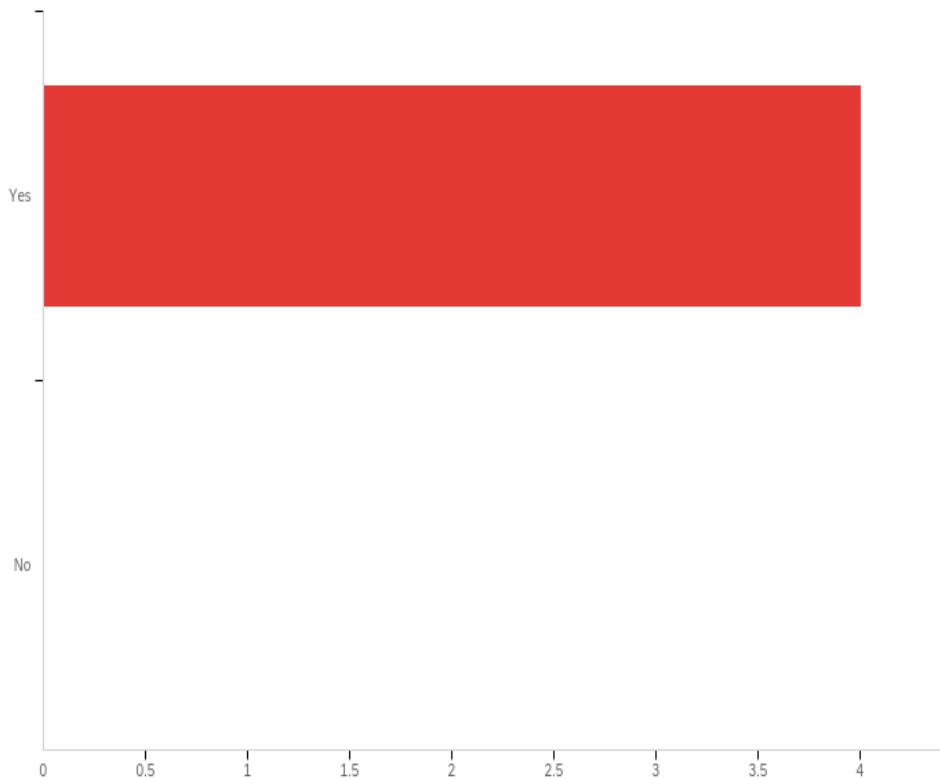
Cross-Monthly Congestion Credit Summary

Does the current report help you reconcile your monthly values?



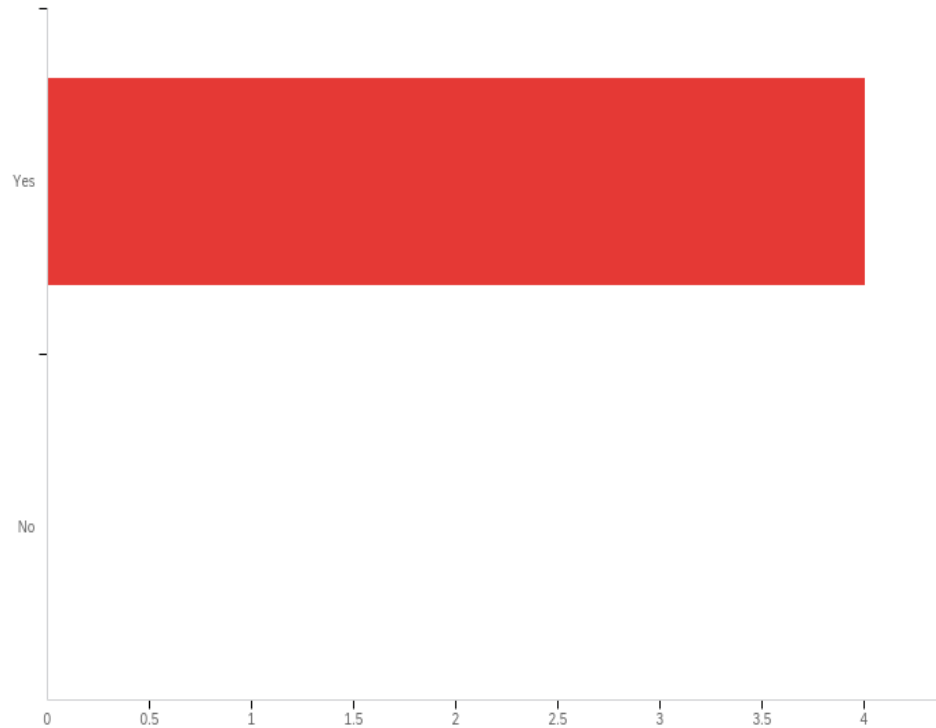
Answer	%	Count
Yes	100.00%	4
No	0.00%	0
Total	100%	4

Overall, do the proposed changes help you understand all of the calculation values better?



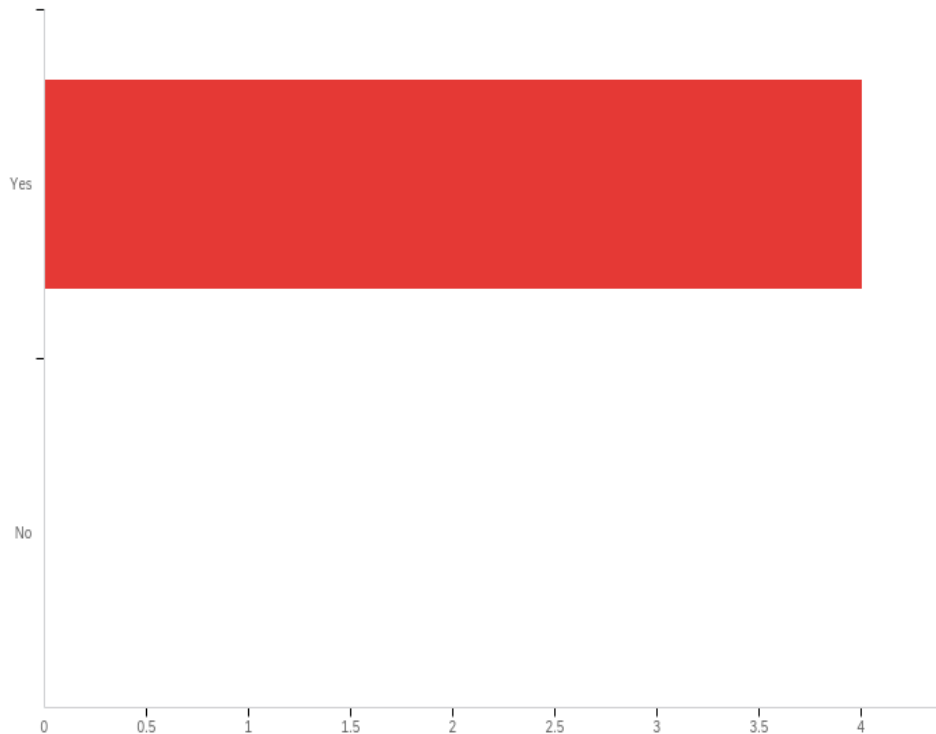
Answer	%	Count
Yes	100.00%	4
No	0.00%	0
Total	100%	4

Are the supporting calculations clear?



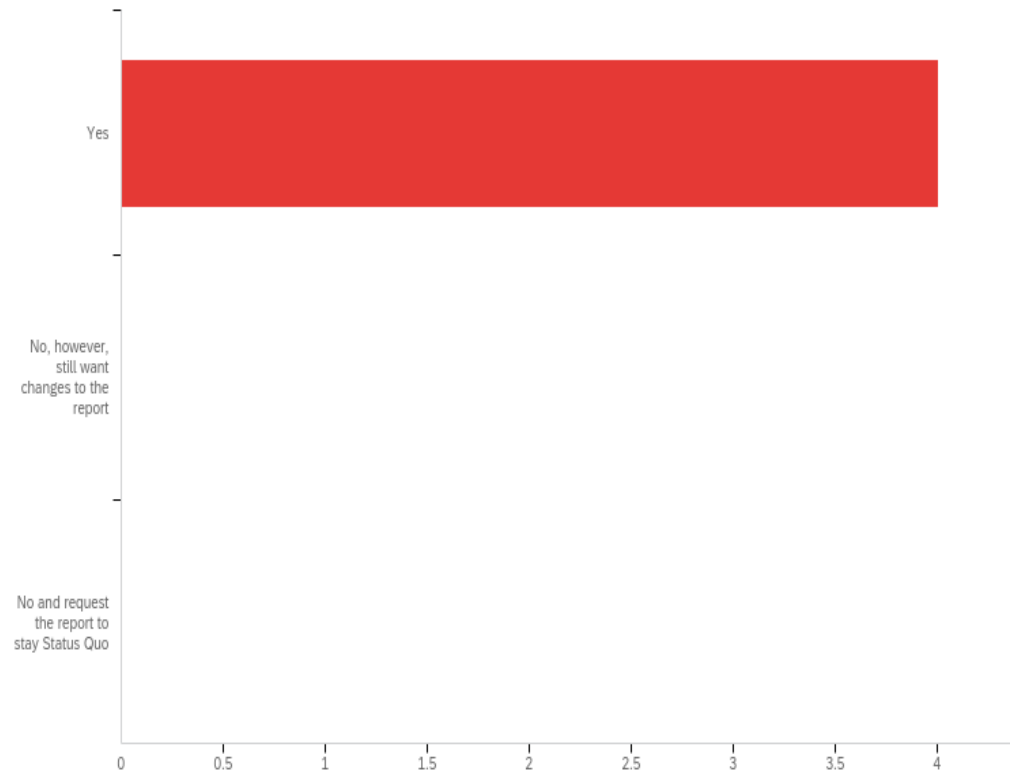
Answer	%	Count
Yes	100.00%	4
No	0.00%	0
Total	100%	4

Will you take advantage of the supporting calculations to reconcile your values with PJM report values?



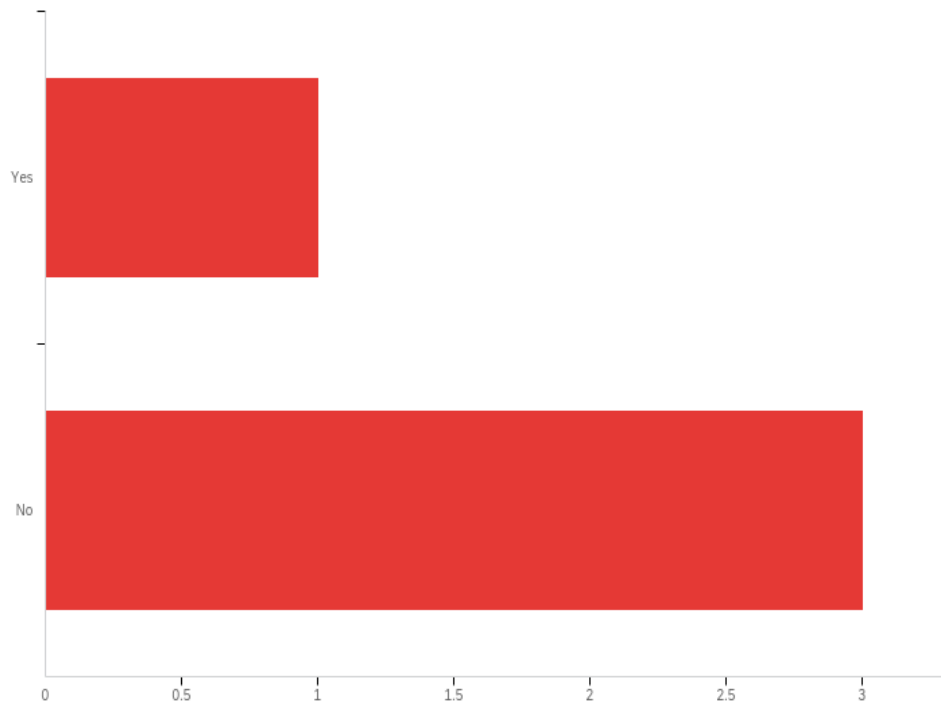
Answer	%	Count
Yes	100.00%	4
No	0.00%	0
Total	100%	4

Do you support the proposed changes for the Cross-Monthly Credit Summary Report?



Answer	%	Count
Yes	100.00%	4
No, however, still want changes to the report	0.00%	0
No and request the report to stay Status Quo	0.00%	0
Total	100%	4

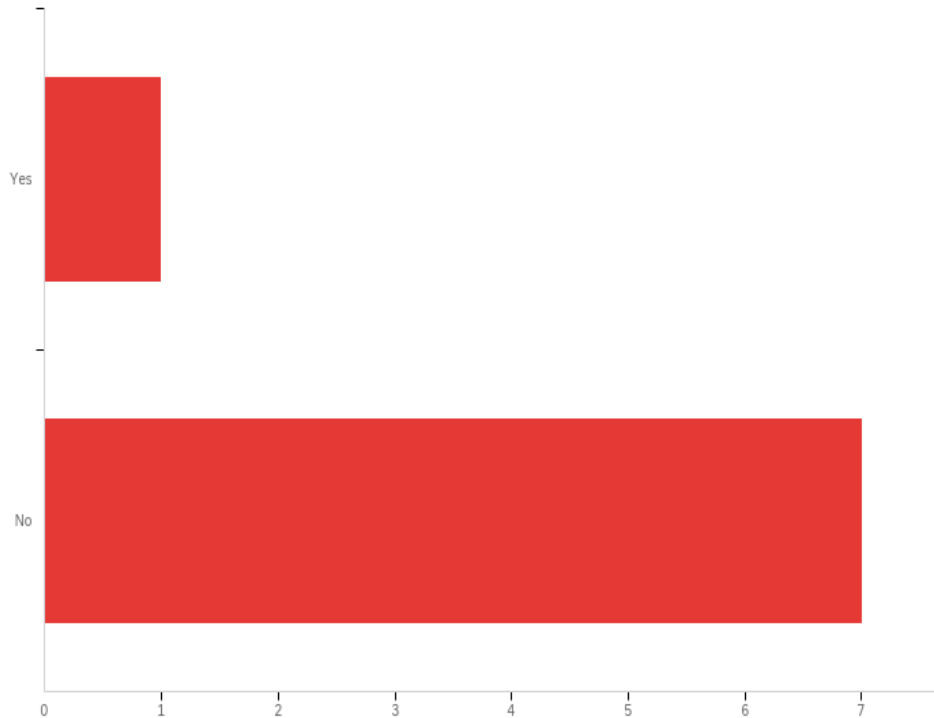
Would any further education at the Markets Settlement Subcommittee on this report or the calculations be helpful?



Answer	%	Count
Yes	25.00%	1
No	75.00%	3
Total	100%	4

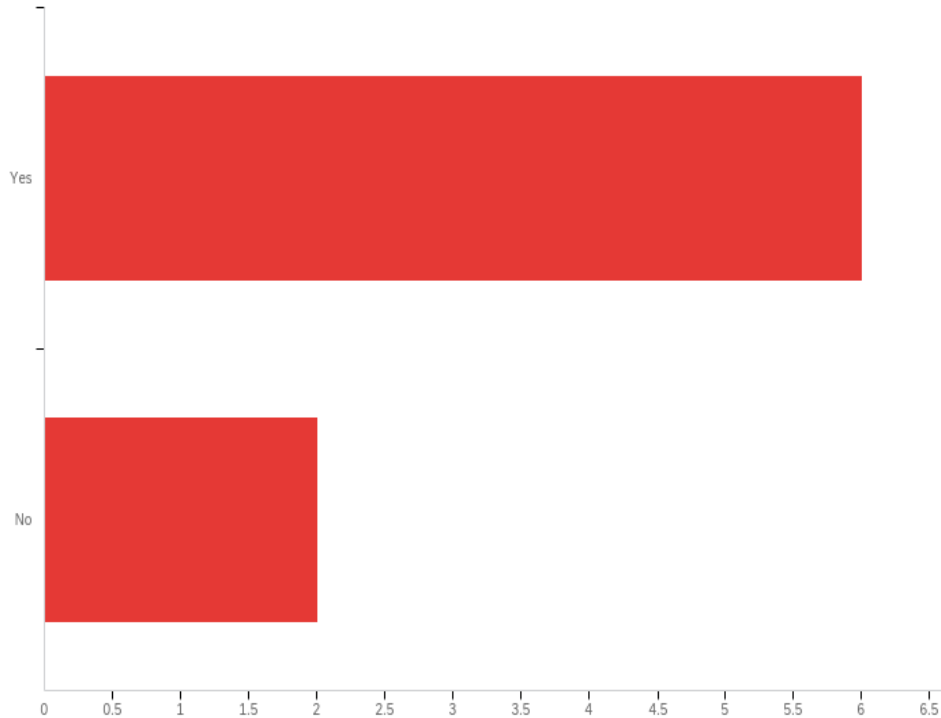
Planning Period Congestion Allocation

Are you a current recipient of the "FAQ regarding verification of Planning Period Excess Congestion Credit line item in May 20xx bill" email?



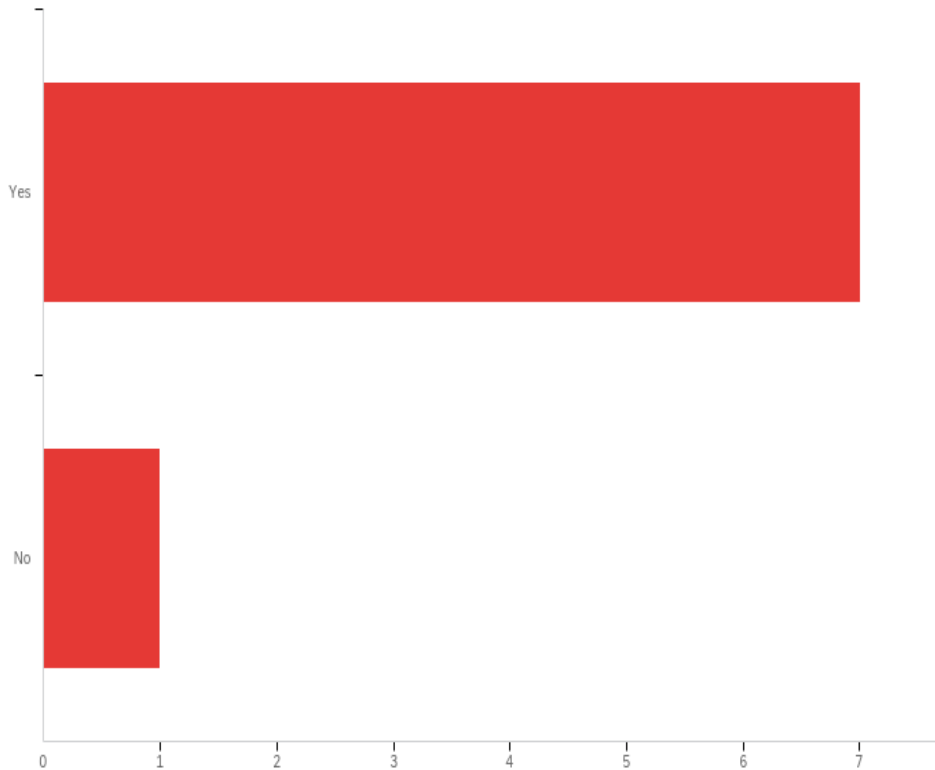
Answer	%	Count
Yes	12.50%	1
No	87.50%	7
Total	100%	8

Overall, do the proposed changes help you understand the calculation values better?



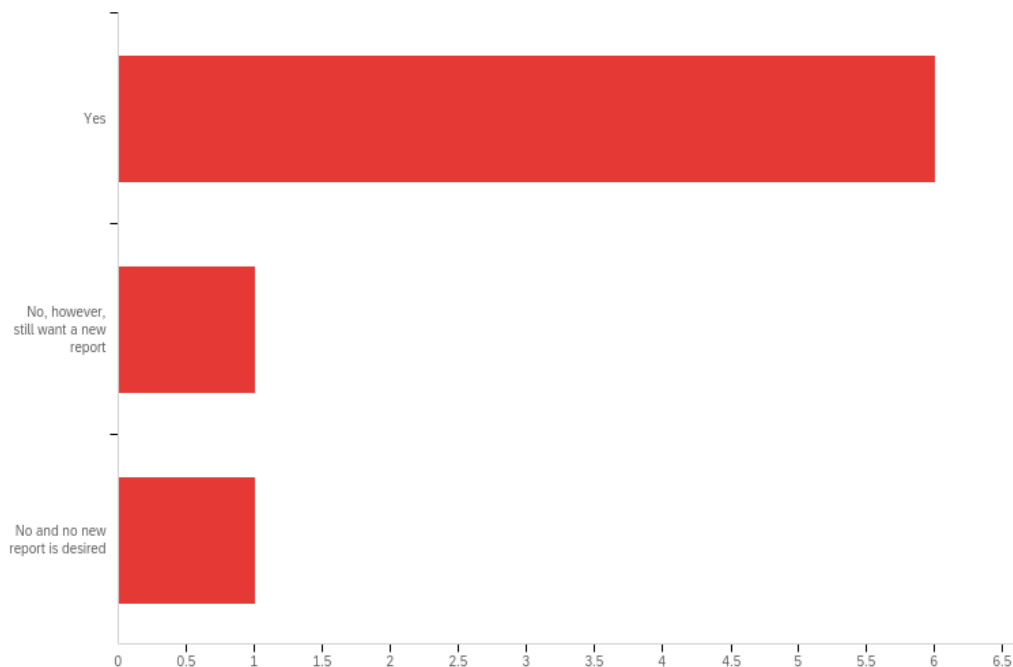
Answer	%	Count
Yes	75.00%	6
No	25.00%	2
Total	100%	8

Are the supporting calculations clear?



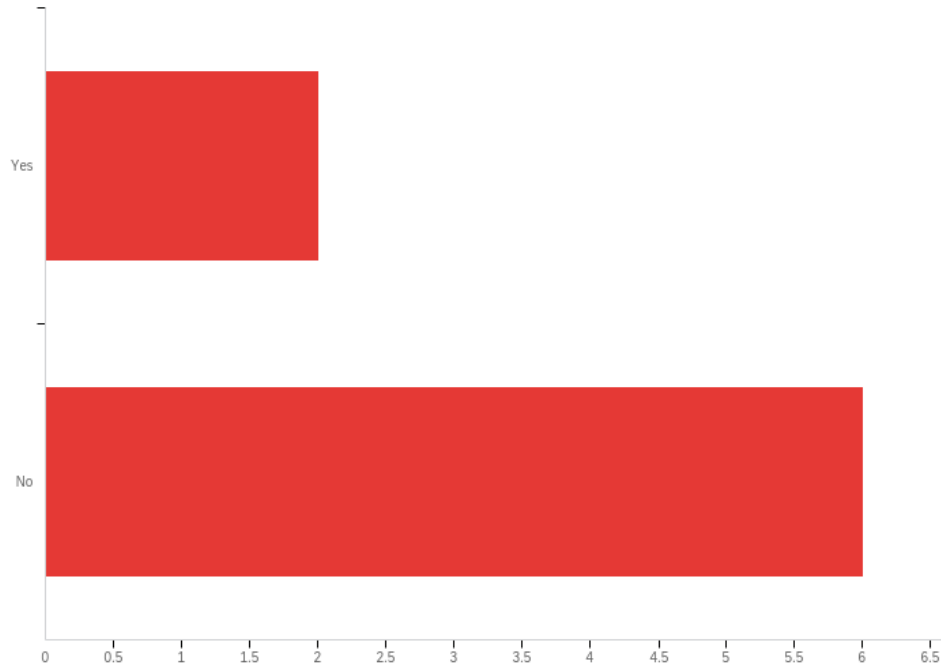
Answer	%	Count
Yes	87.50%	7
No	12.50%	1
Total	100%	8

Do you support the proposed changes for the new Planning Period Congestion Allocation report?



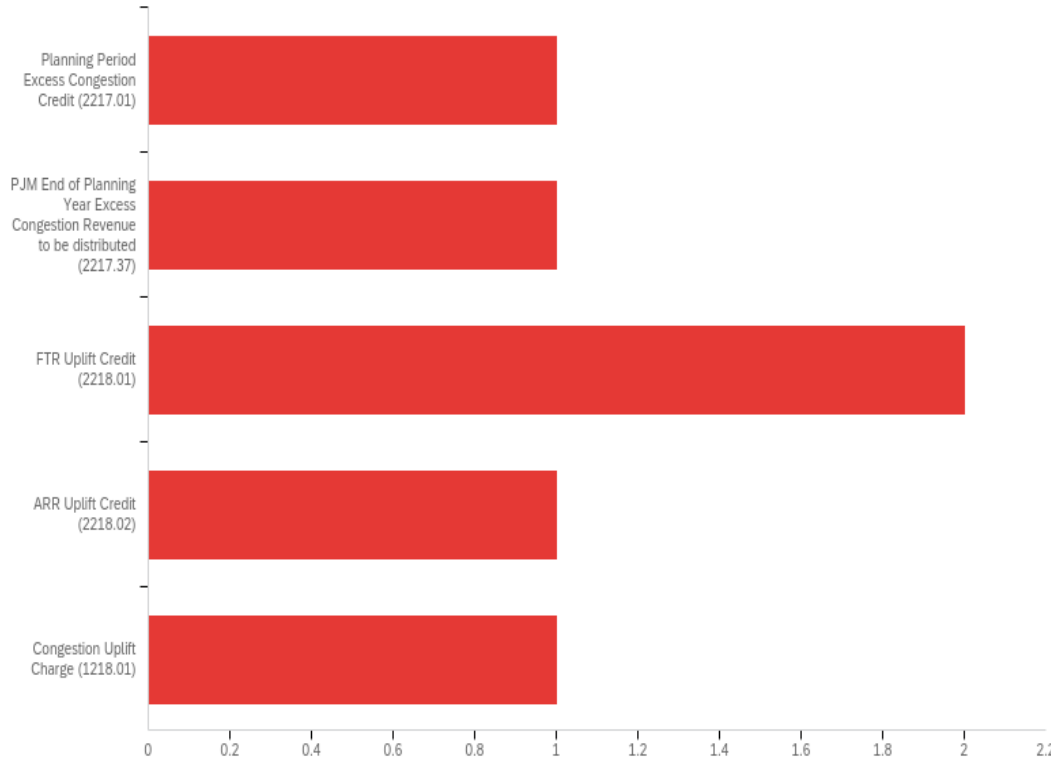
Answer	%	Count
Yes	75.00%	6
No, however, still want a new report	12.50%	1
No and no new report is desired	12.50%	1
Total	100%	8

Would any further education at the Markets Settlement Subcommittee on this report or the calculations be helpful?



Answer	%	Count
Yes	25.00%	2
No	75.00%	6
Total	100%	8

Please select which calculations values you would like to understand better.



Answer	%	Count
Planning Period Excess Congestion Credit (2217.01)	16.67%	1
PJM End of Planning Year Excess Congestion Revenue to be distributed (2217.37)	16.67%	1
FTR Uplift Credit (2218.01)	33.33%	2
ARR Uplift Credit (2218.02)	16.67%	1
Congestion Uplift Charge (1218.01)	16.67%	1
Total	100%	6

- Reports will be effective June 1, 2021
 - Updated Cross-Monthly Congestion Credit Summary will be available to download in June 2021
 - Planning Period Congestion Allocation will be available for download June 5th, 2021
- For those requesting further clarification or education please feel free to contact MSS (mss@pjm.com).

Facilitator:
Rebecca Stadelmeyer,
Rebecca.Stadelmeyer@PJM.com

Secretary:
Sean Flamm,
Sean.Flamm@PJM.com

SME:
Casey Noonan,
Casey.Noonan@PJM.com

Elizabeth Hauske,
Elizabeth.Hauske@PJM.com



Member Hotline

(610) 666 – 8980

(866) 400 – 8980

custsvc@pjm.com