

Overlapping Ancillary Services and Load Management Events

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- **Manual 11 Section 3.2.1**

Effective 6/1/2015: When a Demand Resource that is eligible for the Regulation Market is called for a mandatory Emergency or Pre-Emergency Load Management Event, it will be de-assigned from Regulation for any intervals that overlap with the Load Management Event, starting from the notice time of the Load Management Event, unless otherwise approved by PJM. PJM will not assign the resource to Regulation for the remainder of the mandatory portion of the Load Management Event.

- Manual 11 Section 4.2.8

Effective June 1, 2015: When a Demand Resource that is eligible for the Synchronized Reserve Market is called for a mandatory Emergency or Pre-Emergency Load Management Event, it will be de-assigned from Synchronized Reserves for any intervals that overlap with the Load Management Event, starting from the notice time of the Load Management Event, unless otherwise approved by PJM. PJM will not assign the resource to Synchronized Reserves for the remainder of the mandatory portion of the Load Management Event.

- Effective 6/1/2015
- Applies to mandatory Load Management events only
- If a resource is dispatched in a mandatory LM event and is enabled in SR or Regulation then:
 - Awards will be immediately vacated
 - Resource will not be permitted to clear for the remainder of the mandatory portion of the event

- The registration will be removed from the AS market when notification goes out
 - e.g.: if there is a 30 minute lead time event and notification is at 12:00 and start time is as 12:30, it will be removed from the markets at 12).
- Applies to mandatory events only.
 - e.g.: If a resource has a limited LM registration, PJM will leave it in the market for an event that is called in December. If the CSP wants to participate in the voluntary LM event, the CSP is responsible for removing it from the AS market.

- If a non-mandatory event becomes mandatory or visa versa:
 - the resource will only be removed from the AS market during the mandatory portion of the event + lead time.
 - e.g.: A limited resource with a 30 min lead time will never be pulled out of the market for hours that are outside 11:30 – 20:00, and never more than 6.5 hours (since the mandatory portion is 12:00 – 20:00 or 6 hours, and 30 minutes are added to the lead time).