



AGENDA

eMTR/Power Meter Member Focus Group
PJM Conference and Training Center/WebEx
02/14/13 2:00 PM

1. Administration (2:00PM)

- Brief Introductions
- Review purpose behind the meeting. Set initial ground rules of no business rules are going to be changed.

2. Review the current eMTR application – items below are suggested by members:

- Calendar- auto fresh date – Currently in eMTR when you move between screens or submit, the date goes back to the current date. Adjust so that the date stays the same until the user changes the date. The default would be the current date upon entering the system, but changes would remain.
- Next or before buttons to move the date forward or backward.
- Vertical option for download – Requested by one user and several others said that changing the orientation of the screen or download would not help but hinder them.
- Add the ability to Copy and paste a row on the UI.
- Use arrow key to scroll back and forth through the fields on the screen.
- Currently in eMTR when users resize the name field on the Daily value screen, once they submit the size reverts to standard. Would like that submitting does not revert the size of the name field back to the original size. Make it a fixed size while the user is logged in.
- Currently eMTR will allow users to leave a page that they have not submitted their data on without verifying they want to leave without submitting. Users would like a submit reminder box (Are you sure you want to leave this page without submitting – Options yes/no, OK/Cancel) if try to leave a page before submit data.
- In order for members to select more than one specific ID but many, and not all add a column with either Radio buttons or check box's to select a grouping. Further internal discussion needed. This could also work in a reporting area.
- Meter correction screen – Users like it as it is and want to keep it as close to the current one as we can.



- Add a browserless or CLI upload for the monthly meter screen – currently not available in eMTR. Likewise add an Upload button on the monthly correction screen.
- Browserless – when testing the error handling, please provide a document which shows the errors that result from specific problems, what the users will see and what the message means. (Similar doc provided in InSchedule roll-out)
- Load Submissions tab - Download options for CSV and XML not just one or the other.
- Charting abilities? Could we have a part of Power Meter that provides charting ability? More discussion needed to extract specific requirements.
- Users would like to see a history tab that shows Historical load and end of month, tie-line updates more so than daily generation updates. Need to look at a nice (User Friendly and necessary information) way to add the history screen.
- When a user adds or edits the meter values, a new column in the UI needs to display that information. Like an audit entry in the database field.
- If a User has many accounts on one company that some have read only and some are submit, possibly gray out read only accounts or in some way color code the difference.
- Member questioned whether Monthly meter submission on an hourly basis is being considered for this development. Response currently no but the business will take offline and discuss. – More discussion later.
- A member requested the ability to move the meter submission deadline as needed so sending an XML to market Settlements wouldn't be required. Business will discuss further but at this time, the intention was to not have the ability to move the deadline.
- Users would like to be able to download several ids at once, vs. just one or all, to create a grouping (also discussed with adding a select column above).
- Currently all upload files are eMTR tag in the XML all are identified with Mtr tagXXX, will this change. At this point we have not looked at changing that, but further discussion will happen.
- One question regarding MSRS reports, will they change. Similar to InSchedule, if a MSRS Report has a name with eMTR in it, that name will change. We will ensure limited impact would be on the actual report, but the name will change.



3. We reviewed briefly the mock up of the new Daily Value screen

4. Data Retention for Power Meter

- A Data retention policy will be determined similar to our InSchedule roll-out. More details to come at future meetings.
- Current data in eMTR, we will plan a weekend roll-out of Power Meter. We will migrate all current data according to the new retention policy that will be available in Power Meter when it goes live. Plainly, if users enter data on Friday when they return Monday they would see that data in the new system.

5. Production release schedule

- Currently we do not have a good timeline for the production release.
- We hope to have Power Meter in the Sandbox sometime during the summer.

6. Closing comments

Look for a future scheduled follow up meeting sometime in April.



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