



Single User Multi-Account (SUMA) for PJM Tools

Gerry McNamee

Presentation to the Markets Settlements
Subcommittee

June 14, 2018

- Provides the ability to link multiple accounts/tools to single user
- Account and tool access managed in Account Manager
- Users can request account and SUMA-applicable tools access
- Allows for different levels of access across accounts
- Applies to both user and system accounts
- Browserless: CLI v1.3.0 is required
- Backward compatible. Non-SUMA users will see no difference (UI or Browserless)

In-scope Tools
Account Manager
DR Hub
ExSchedule *not available until OASIS refresh go-live
InSchedule
Planning Center – Gen Model
Planning Center – Queue Point
Power Meter
FTR Center
Markets Gateway
MSRS *added based on stakeholder feedback
Billing Line Item Transfer
Resource Tracker
Bulletin Board

Out of Scope (Legacy Tools)
eCredit
eRPM
OASIS
Note: As legacy tools are refreshed, they will be SUMA-enabled.

Single User Multi-Account (Tools)	Jan	Feb	Mar	Apr	May	Jun	Q3	Q4
In-Scope Tools (Excluding FTR Center, Markets Gateway, MSRS)			Train	Prod Go Live: April 19				
Markets Gateway & FTR Center					Train: Week of 5/28/18	Prod Go Live		
MSRS								Train Prod Go Live



- Users will be able to select accounts via a dropdown that will appear on the UI
- Browserless will be able to retrieve reports by adding Org Name parameter to the current requests.

Document Name	Link
Account Manager User Guide	http://www.pjm.com/-/media/etools/account-manager/account-manager-user-guide.ashx?la=en
Account Manager FAQ	http://www.pjm.com/-/media/etools/account-manager/account-manager-faqs.ashx?la=en
SUMA User & CLI Guide	http://www.pjm.com/-/media/etools/account-manager/suma-user-and-cli-guide.ashx?la=en
SUMA Working Session Recording 3/13/18	https://pjm.webex.com/pjm/ldr.php?RCID=7579550e9bd1cd6b4eefb2f494e2eb10

- Future Communications
 - Tech Change Forum
 - Tech Change Forum Community
 - Notifications via Technotify