PJM RTEP – 2014 Window #2 Addendum Proposal Window
Problem Statement & Requirements Document

Scope: 2019 N-1-1 Voltage Drop Reliability Criteria

PJM Interconnection
Original Document: January 20, 2015
Version 1
Email: RTEP@pjm.com with any questions or clarifications and include a reference to 2014 RTEP Window #2 Addendum Proposal Window

2014 RTEP Window 2 Addendum Proposal Window

I. Basis for Purpose of This Proposal Window

This proposal window is a result of a transmission topology assumption that has changed in the PPL transmission zone since the original RTEP Proposal Window #2 was closed. This addendum window is intended to give stakeholders extra time to develop modified proposals in addition to the time that was allocated for the original window. This topology change has the potential to impact the scope, feasibility and effectiveness of the proposals that were submitted as part of 2014 Proposal Window #2. The topology change only impacts flowgates in the vicinity of Allen 115 kV and Gardner 115 kV. The updated topology was not known and not modeled in the 2014 RTEP Proposal Window #2 but is modeled in the corresponding files to this addendum window.

The new topology will include the S0859 upgrade proposed by PPL. PPL is building a new 230/69 kV substation by tapping the Cumberland to West Shore 230 kV circuit. The new station will be tapped on the 230 kV circuit and will be located at approximately 63% of the total distance from Cumberland substation. In addition, a high level depiction of the location of the topology change is below. The image in the high level depiction is produce by PJM based on locational data provided by PPL. The PPL proposed supplemental upgrade is (S0859) to build 230/69 kV station by tapping the Cumberland – West shore 230 kV circuit. The new substation will be located about three miles from Allen station. The PPL upgrade doesn’t impact the previous or current analysis result; however it has an impact on the proposed solution.

As a consequence of the updated transmission topology, PJM seeks technical solution alternatives (hereinafter referred to as “Proposals”) to resolve potential reliability criteria violations on facilities identified below in accordance with planning criteria (PJM, NERC, SERC, RFC, and Local Transmission Owner criteria).

This change in topology was referenced in the 12/18/2014 TEAC Webcast and again in the 1/7/2014 TEAC presentation.
- **N-1-1 Voltage Violation:**
  - Alternatives Considered:
    - 2014_2-7B ($52 M)
    - 2014_2-4E ($19.33 M)
    - 2014_2-3A ($16.13 M)
    - 2014_2-4D ($1.96 M)
  - Still evaluating the upgrades due to assumption changes in the area

**Impacted Proposals – 12/18/2014 TEAC Webcast Slide 45**

- **Supplemental Upgrade:**
  - To address a load growth in the Cumberland and West Shore areas.
  - Proposed Solution:
    - Build new 230-69 kV Substation between Cumberland and West Shore Substations and terminate Cumberland-West Shore 69 kV lines at the new station. (S0859)
  - Estimated Project Cost: $38.5 M
  - Projected IS Date: 12/31/2018

**Supplemental Upgrade – 12/8/2014 MAAC Sub-Regional TEAC Slide 7**
Graphical Representation of New Substation associated with S0859

II.Criterion applied by PJM for this proposal window:

A) N-1-1 Voltage Drop

III. Terminology
For Proposal windows, PJM will distribute an Excel workbook of potential violations on facilities identified through a series of analyses. The following column headings are generally representative of the data fields that will be used to identify the specific facility and other factors of the output of this analysis. Not all column headings will appear in every sheet within the workbook. Additional information deemed necessary by PJM will be provided on a separate sheet along with the results file.

Typical voltage analysis column headings:

<table>
<thead>
<tr>
<th>Column Headings</th>
<th>Title</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>FG #</td>
<td>Flowgate Number</td>
<td>A sequential numbering of the identified potential violations</td>
</tr>
<tr>
<td>Bus #</td>
<td>Bus Number</td>
<td>PSSE model Bus number corresponding to bus identified as a potential violation</td>
</tr>
<tr>
<td>-------</td>
<td>------------</td>
<td>--------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Name</td>
<td>Bus Name</td>
<td>PSSE model Bus name corresponding to bus identified as a potential violation</td>
</tr>
<tr>
<td>KV</td>
<td>Kilovolt Level</td>
<td>Kilovolt level of bus identified as potential violation</td>
</tr>
<tr>
<td>Area</td>
<td>Area Number</td>
<td>Area number of bus identified as potential violation</td>
</tr>
<tr>
<td>ContVolt</td>
<td>Contingency Voltage (P.U.)</td>
<td>Per Unit Voltage at identified bus after contingency is applied</td>
</tr>
<tr>
<td>BaseVolt</td>
<td>Basecase Voltage (P.U.)</td>
<td>Per Unit Voltage at identified bus before contingency is applied</td>
</tr>
<tr>
<td>Low Limit</td>
<td>Low Voltage Limit(P.U.)</td>
<td>Threshold of Per Unit Low voltage, if ContVolt is under this limit, a potential violation is identified</td>
</tr>
<tr>
<td>Upper Limit</td>
<td>High Voltage Limit(P.U.)</td>
<td>Threshold of Per Unit High voltage, if ContVolt is over this limit, a potential violation is identified</td>
</tr>
<tr>
<td>Cont Type</td>
<td>Contingency Type</td>
<td>Contingency Categorization (potential options include: Single, Bus, Line_FB, Tower)</td>
</tr>
<tr>
<td>Vdrop(%)</td>
<td>Voltage drop</td>
<td>The Percentage that the voltage has dropped as a result of the contingency</td>
</tr>
<tr>
<td>Contingency</td>
<td>Contingency Name</td>
<td>Contingency Name as identified in associated contingency file</td>
</tr>
<tr>
<td>Contingency 1</td>
<td>First Contingency</td>
<td>N-1 (First) Contingency identified</td>
</tr>
<tr>
<td>Contingency 2</td>
<td>Second Contingency</td>
<td>N-1-1 (Second) contingency identified in N-1-1 analysis</td>
</tr>
<tr>
<td>Violation Date</td>
<td>Violation Date</td>
<td>Date on which violation is expected to occur</td>
</tr>
<tr>
<td>Analysis Case</td>
<td>Analysis Case</td>
<td>Case title to use in replicating analysis</td>
</tr>
</tbody>
</table>

**IV. Analysis Procedure**

PJM Planning follows a documented procedure for all RTEP analysis as set forth in PJM Manual 14B. This problem statement requires participants to perform analysis and identify solutions to potential violations identified using RTEP procedures detailed in Manual 14B, section 2.3, RTEP Reliability Planning at:

http://pjm.com/~/media/documents/manuals/m14b.ashx

Additionally, all proposed solutions must meet the performance requirements outlined in PJM Transmission Owner Criteria:

http://www.pjm.com/planning/planning-criteria/to-planning-criteria.aspx

PJM performs a preliminary quality assessment of the analysis in coordination with PJM Transmission Owners, Generation Owners, Neighboring Transmission Owners, and any other affected parties. In this quality assessment PJM reviews potential violations as determined by the analytical tools used throughout RTEP analysis. Through this coordination PJM seeks to
identify only the violations for inclusion in the proposal window process. As PJM works through this quality assessment and continues to develop the RTEP analysis, it is possible that identified potential violations will be removed from the potential violation list as determined by PJM Planning. It is also possible that as the analysis continues, other potential violations that were not on the potential violation list originally are added to that list as deemed necessary by PJM Planning.

This process is intended to develop upgrades to address system reliability criteria violations and market efficiency projects. PJM will regularly retool analysis based on updated system information to ensure that solutions address the identified violations, do not cause any new violations, and are still needed to address reliability criteria and/or market efficiency projects.

V. Scope of Work

Through this Proposal window PJM is seeking solutions to identified Reliability Criteria violations.

Objectives

1. Develop solutions to identified potential violations;
2. Solutions should not cause any additional violations (Such as: Thermal, Voltage, Short Circuit or Stability). If additional violations are caused by the solutions, this should be addressed within proposal package; and
3. Adhere to all PJM, NERC, SERC, RFC and Local Transmission Owner Criteria

What PJM Provides:

The following data and related information is required for this analysis and is expected to be available from PJM:

Modeling Data:

The following data is provided (Please note these files are Critical Energy Infrastructure Information (CEII) and should be handled accordingly):

   a. This window addresses a variety of reliability criterion that span several corresponding power flow cases. The data in the Excel spreadsheet notes which case(s) correspond to each identified reliability criteria violation.
2. Contingency List. All Contingency Types (Single, Bus, Tower, Line w/ stuck breaker).
3. Subsystem File. Identifying all subsystem zones to be considered in analysis.
4. Monitor File Identifying specific ranges of facilities by area and kV level to be considered in analysis.
5. Applicable Ratings (if different from what is in case)
6. **Excel Workbook** containing the detailed power flow results and any additional technical comments.

### Response back to PJM (Deliverables)

The following must be provided no later than the close of the window. Please use the PJM provided templates to describe the high level details of your proposal. If the proposer wishes to include more detail, additional narrative may be added to address specifics of your proposal including, but not limited to:

1. Description of the proposed solution and corresponding violation(s) it resolves.
   a) Describe to PJM if the project should be considered only as a whole or if portions of the project should be considered as well.

2. Detailed analysis report on proposed solutions, including:
   a) Breaker one-line diagrams to illustrate system topology
   b) Spreadsheets (e.g. Output of analysis showing solution to identified issue)
   c) High level estimate of:
      i. Time to construct the proposed solutions
      ii. Cost estimates with a description of assumptions (e.g. base cost, risk and contingency (R&C) costs, and total cost)
      iii. Availability of right of ways

3. Equipment parameters and assumptions
   a) All parameters (Ratings, impedances, mileage, etc.)
   b) For reactive devices, settings and outputs
   c) For synchronous machines, MW and MVAR output assumptions

4. Complete set of power flow and dynamic cases containing proposed solutions (all cases should be solvable, not containing any non-convergence issues, in line with industry standards). If possible, provide a PSS/E IDEV file so that the modeling of the proposal may be easily applied to other models (please only use unused bus numbers for the creation of new busses). Please contact PJM with any questions. Provide any other necessary data including critical contingency files to reproduce the proposed solutions. All cases and data files for dynamic simulations must be in PSS/E ver. 32 format.

5. Any other supporting documentation required by PJM that is required to perform verification review, that isn’t explicitly stated in this document.

6. Submission of Deliverables
   a) Preferred - VIA electronic mail to [RTEP@pjm.com](mailto:RTEP@pjm.com)
   b) Alternate (e.g.: DVD or flash/thumb drive) - VIA FedEx to Nancy Muhl, PJM Interconnection, 2750 Monroe Boulevard, Audubon, PA 19403

PJM requires all proposal solutions, both upgrades to existing facilities and Greenfield projects, to complete the 2014 RTEP Proposal Window Template:

If the proposal is a Greenfield solution then, the ‘Greenfield Project Proposal Template’ must also be included in the project proposal package to provide company evaluation and constructability information:

http://www.pjm.com/~media/planning/rtep-dev/expan-plan-process/ferc-order-1000/order-1000-greenfield-project-proposal-template.ashx

Proposing entities are required to provide a public and non-public version of the project proposal. Proposing entities should expect that PJM will post the public version of the proposals after the close of the window. The public version must include redactions for any CEII information and information which the proposing entity deems is business proprietary and confidential (Note: PJM reserves the right to review the proposing entity’s proposed redactions to ensure the appropriate level of transparency while protecting confidential and proprietary information and CEII)

Proposal Fees

There are no proposal fees for the 2014 RTEP Addendum proposal window.

Timeline

Tuesday, 1/20/2015, Opening of 2014 RTEP Window 2 Addendum Proposal Window
Tuesday, 2/3/2014, Close of 2014 RTEP Window 2 Addendum Proposal Window
- All proposals and pre-qualification documentation due by 2/3/2015

<table>
<thead>
<tr>
<th>Action</th>
<th>Target Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Recipients submit pre-qualification packages and updates to PJM*</td>
<td>On or before 2/3/2015</td>
</tr>
<tr>
<td>PJM distributes Problem Statement to RTEP proposal window participants</td>
<td>1/20/2015</td>
</tr>
<tr>
<td>Recipients submit questions to PJM</td>
<td>1/20/2015 – 2/3/2015</td>
</tr>
<tr>
<td>PJM distributes answers to questions to all recipients*</td>
<td>1/20/2015 – 2/3/2015</td>
</tr>
<tr>
<td>Recipients submit proposals to PJM**</td>
<td>On or before 2/3/2015</td>
</tr>
</tbody>
</table>

*PJM will maintain confidentiality of individual proposals for the duration of the window.

**Any proposals received after close of the proposal will not be accepted.
Document Revision History

January 20, 2015
Original File Posted