

Pepco Holdings (PHI) Power Delivery

Technical Considerations Covering Parallel Operations of Customer Owned Generation

Interconnected with the PHI Power Delivery System*

* The PHI Power Delivery System is Atlantic City Electric, or Delmarva Power & Light or Potomac Electric Power Company depending on the utility service territory in which the Customer Owned Generation is interconnected.

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I. Disclaimer

This document and all the material contained herein (or “Technical Consideration Manual”) is designed for informational and illustrative purposes and to insure at least minimum interconnection requirements are satisfied. It is produced as an aid to those Customers contemplating the purchase of generation equipment and interconnecting this generation equipment with the PHI Power Delivery System. The information is intended to guide the customer in making a decision on whether to proceed with a more detailed engineering study.

All the information in this document is intended to be typical and of a general nature for information purposes. It is not intended to be site or facility specific. In instances, where information in this document differs from that in an Interconnection Agreement, the Interconnection Agreement will be the governing document. Requirements and practices are also subject to change and it must be recognized that any given item may become obsolete or be modified in the future.

PHI Power Delivery companies which comprises Atlantic City Electric Company (ACE), Delmarva Power & Light Company (DPL) and Potomac Electric Power Company (PEPCO) make no warranty of any nature whatsoever concerning the information contained in this document.

The requirements in this document are the requirements of Atlantic City Electric Company (ACE), Delmarva Power & Light Company (DPL) and Potomac Electric Power Company (PEPCO), and may also be requirements of the PJM Interconnection. For generation interconnections in the PJM queue, the PJM Tariff shall prevail in the event of any contradiction between the requirements of this document and the PJM Tariff.

II. Prerequisites & Interconnection Process

To interconnect with the PHI Power Delivery System, the Customer must first be in compliance with the tariff rules and regulations and the applicable tariff classifications and rates. The terms and conditions contained within this document are in addition to, but do not modify nor negate, the terms of the various governing tariffs.

In cases where the Customer will not be selling energy and/or capacity into PJM markets, a Generator Owner can submit an Interconnection Application and enter into an Interconnection Agreement Contract directly with the particular PHI subsidiary Company. This two-party Interconnection Agreement Contract will cover the interconnection and the use of PHI’s facilities to enable the transfer of power from or to the Facility. The details of the Interconnection Agreement Contract are outside the scope of this document. However, this Technical Considerations Manual may be included in and become part of the overall Interconnection Agreement Contract.

Alternatively, if the Customer intends to sell energy and or capacity into PJM markets, a Generator Owner must submit an Interconnection Request directly to PJM. PJM will initiate a process to work with the local utility to study the feasibility of the generation, its impact within the PJM transmission system and the cost to make any necessary transmission system improvements. These transmission system improvements may be outside the service territory of the local utility. The extent of the studies is dependent on the size of the generation and the proposed Point of Interconnection. Again, the details of this process are outside the scope of this document. However, this Technical Considerations Manual may be included in and become part of the form of agreement that the Generator Owner must also enter into with PJM and the local utility as defined within the PJM Tariff.

III. Applicability

Unless otherwise provided, these technical considerations apply to all Customer owned generation interconnected with and operating in parallel with the PHI Power Delivery System at voltages up to and including 500kV.

These technical considerations also apply to NEM (Net Energy Metering) generator interconnections where State jurisdictions permit NEM generation.

IV. Definitions

Various terms as utilized in this document are defined below. Whenever used in the document with initial capitalization, the following terms have the meanings specified in this section.

- A. Account** – An account is one metered or un-metered rate or service classification which normally has one electric delivery point of service. Each account shall have only one electric service supplier providing full electric supply requirements for that account. A premise may have more than one account.
- B. Company** - PHI doing business as Atlantic City Electric, Delmarva Power & Light and Potomac Electric Power Company.
- C. Customer** - Any adult person, partnership, association, corporation, or other entity: (i) in whose name a service account is listed, (ii) who occupies or is the ratepayer for a premises, building, structure, etc., and (iii) who is primarily responsible for payment of bills. A Customer includes anyone taking Delivery Service or combined Electric Supply & Delivery Service from the Company under one service classification for one account, premises or site. Multiple premises or sites under the same name are considered multiple Customers.
- D. Control Center** – The Company office that monitors and has direct control over the operation of the PHI Power Delivery System.
- E. Facility (or Facilities)** – The Customer owned generating equipment and all associated or ancillary equipment, including Interconnection Equipment, on the Customer's side of the Point of Common Coupling (Point of Interconnection).
- F. Generator Owner** – The owner of the generation Facility that is interconnected to the Company.
- G. Grid** – The interconnected arrangement of lines, transformers and generators that make up the electric power system.
- H. Interconnection** – The physical connection of Customer owned generation to the PHI Power Delivery System in accordance with these technical considerations so that parallel operation can safely occur.
- I. Interconnection Agreement(s)** – Any contract between two or more parties that outlines and governs the interconnection requirements of a generation facility, including, but not limited to Interconnection Service Agreements (ISAs), standard two-party Interconnection Agreements (IAs), and state template agreements to interconnect NEM or certain behind the meter generators.
- J. Interconnection Application** – The standard form of application which must be submitted by the Generation Owner to the Company as a request to interconnect a generating unit to the PHI Power Delivery System or to increase the capacity of a generating unit already connected to the PHI Power Delivery System.
- K. Interconnection Request** – The application for the interconnection of generation within the PJM footprint as administered by PJM and further defined in PJM Manual 14A: Generation and Transmission Interconnection Process.
- L. Interconnection Equipment** - That equipment necessary to safely interconnect the Facility to the PHI Power Delivery System, including any and all relaying, interrupting devices, metering or communication equipment needed to protect the Facility and the PHI Power Delivery System and to control and safely operate the Facility in parallel with the PHI Power Delivery System.
- M. Interface (Isolation) Transformer** - A transformer which interconnects a privately owned generation source voltage with the PHI Power Delivery System voltage.
- N. Interval Metering** – The metering equipment that measures consumed and exported energy, in quantities such as kWh and kVARh, in defined intervals..

- O. Inverter** – A static power converter with control, protection and filtering functions that converts Direct Current (DC) input to Alternating Current (AC) output. Inverters connected to the PHI Power Delivery System must be of the non-islanding type.
- P. Island** – A portion of the PHI Power Delivery System containing both load and generation that is electrically isolated from the remainder of the PHI Power Delivery System.
- Q. NEM – Net Energy Metering** - Generation installed to offset a Customer’s energy usage and may occasionally export power to the Grid. Maximum generation size and acceptable fuel source are dictated by the various State jurisdictions.
- R. NERC** - North American Electric Reliability Corporation. The purpose of NERC is to ensure the adequacy, reliability and security of the bulk electric supply systems through coordinated operations and planning of generation and transmission facilities.
- S. Parallel Operation** – Any electrical connection between the PHI Power Delivery System and the Generator Owner’s generation source.
- T. PHI Power Delivery System** – The electric system of the appropriate affiliate of PHI, i.e. either Atlantic City Electric, Delmarva Power & Light or Potomac Electric Power Company in whose geographic service area the Customer’s Facility is electrically connected. This should include all that affiliate’s electric facilities and systems located on that affiliate’s side of the Point of Common Coupling including that affiliate’s transmission and distribution systems.
- U. PJM** - PJM Interconnection, L.L.C. PJM Interconnection is a regional transmission organization (RTO) that coordinates the movement of wholesale electricity in all or parts of 13 States and the District of Columbia. Members include electric utilities and independently owned generating resources. The organization is responsible for dispatching generation, operating the bulk transmission system within its service area and operating a buy/sell market for member’s generation.
- V. PJM Operating Agreement** – That agreement dated as of April 1, 1997 and as amended and restated as of June 2, 1997 and as amended from time to time thereafter, among the members of the PJM Interconnection, L.L.C.
- W. PJM Tariff, PJM Transmission Tariff, or OATT** – This document, the “PJM Open Access Transmission Tariff.”
- X. Point of Common Coupling (or PCC)** – The point where the electrical conductors of the PHI Power Delivery System are connected to the Generator Owner’s conductors and where any transfer of electric power between the Generator Owner and the Company takes place. The term Point of Interconnection (POI) used by PJM and other entities is synonymous to Point of Common Coupling.
- Y. Point of Interconnection (POI)** – See definition for “Point of Common Coupling” above.
- Z. Pre-Interconnection Study** – A technical study or studies which may be undertaken by either the Company and/or PJM in response to its receipt of a completed Interconnection Application for Parallel Operation with the PHI Power Delivery System submitted on the Interconnection Application form prescribed by these technical considerations or by PJM. Pre-Interconnection Studies may include, but are not limited to, service studies, coordination studies and facility impact studies.
- AA. RF – ReliabilityFirst** - One of eight Regional Reliability Councils which together form the North American Electric Reliability Corporation (NERC). RF is responsible for thirteen States and the District of Columbia including all the PHI service territories in Delaware, Maryland, New Jersey, Virginia and Washington, DC.
- BB. RTU (Remote Terminal Unit)** - The remote unit of a supervisory control system used to telemeter operating data, provide device status/alarms and to provide remote control of equipment at a substation or generator site. The unit communicates with a master unit at the PHI Control Center.

CC. Stabilized – The state of the Company’s system when the voltage and frequency have returned to their normal range for at least 5 minutes or longer following a disturbance after which tripped Customer owned generation may reconnect to the PHI Power Delivery System. The Company may require a longer time period upon a reasonable showing that reconnection after only 5 minutes will adversely impact the safety and reliability of the PHI Power Delivery System.

DD. Stiffness Ratio - A measure of how strong a generator’s fault current contribution is in comparison to the total fault current available at the Point of Common Coupling.

$$\text{Stiffness Ratio} = \text{Total Fault Current Available at PCC} / \text{Generator Fault Contribution}$$

EE. System Emergency – An imminent or occurring condition on the PHI Power Delivery System, the PJM System, the system of a neighboring utility, or in the Facility that is likely to impair system reliability, quality of service, or result in significant disruption of service, or damage, to any of the foregoing, or is likely to endanger life, property or the environment.

V. Introduction and Purpose

The purpose and intent of this document is to outline the basic requirements to those Customers who are contemplating the installation of privately owned generation connected to, and operated in parallel with, the PHI Power Delivery System. The information contained in this document is to provide the proposed Generation Owner with a summary of Company and Generator Owner obligations, technical and safety requirements and the need for adequate protective equipment to be designed and installed by the Generator Owner in order to operate one or more generator units in Parallel Operation with the PHI Power Delivery System, without adversely impacting the reliability or power quality of electric service to other Customers or the safety of the general public and Company employees. The information contained in this document should be useful in understanding the need for a proper design and the details needed to complete a comprehensive interconnection feasibility study.

No one document can provide all the details needed to cover every conceivable generator installation. Consequently, this document is provided only as a starting point and a source of preliminary information. Any Customer considering the installation of interconnected generation will have to consult all available resources, design standards and professionals necessary to develop a feasible design and installation.

VI. Generator Owner Obligations

In the course of owning, interconnecting and operating a generator in parallel with the PHI Power Delivery System, the Generator Owner is responsible for the following obligations. In instances, where obligations in this document differ from those in an Interconnection Agreement, the Interconnection Agreement will be the governing document:

- A. The Generator Owner must design and construct their Facility to meet all applicable national, state and local construction and safety codes.
- B. The Generator Owner must design their Facility with protective hardware and software to prevent the generator from energizing any Company de-energized circuit.
- C. The Generator Owner must design their Facility with protective hardware and software to automatically disconnect from the Company Grid if the source from the PHI Power Delivery System is lost, irrespective of connected loads or other generators on the circuit. Operating an intentional Island of Customer owned generation with other Customers will be permitted only if specific contractual arrangements have been made and necessary equipment has been installed and confirmed by the Generator Owner that the equipment will satisfactorily control and stabilize voltage and frequency within the Island.
- D. The Generator Owner must equip their Facility with the necessary protective hardware and software designed to prevent sustained Parallel Operation of the generator with the PHI Power Delivery System unless the system service voltage and frequency are within acceptable magnitudes as defined in Sections IX-B and IX-C.
- E. The Generator Owner is responsible for protecting their own Facility in such a manner that Company Grid outages, short circuits, single phasing conditions or other disturbances including zero sequence currents and ferroresonant over voltages do not damage the Generator Owner's equipment.
- F. The Generator Owner is responsible for protecting their generator and equipment from the effects of switching or automatic reclosing on the PHI Power Delivery System circuit(s) supplying the Generator Owner's Facility.
- G. The Generator Owner shall insure that their designs utilize equipment properly sized to meet the operating voltage, current rating, fault duty, etc. necessary for the site.
- H. The Generator Owner is responsible for protecting their generator and all interconnection / ancillary equipment. This includes any line extensions owned by the Generator Owner. The Generator Owner must supply and own the required protection schemes and fault interrupting devices along with the necessary monitor/control requirements specified either by PHI Power Delivery or PJM.
- I. The Generator Owner is responsible for the costs associated with any necessary metering specified by either PHI Power Delivery or by PJM.
- J. The design, procurement, installation and maintenance of all equipment at the Generator Owner's Facility are the responsibility of the Generator Owner. The Generator Owner is responsible for all costs.
- K. The Generator Owner will supply the Company with the necessary technical information, one-lines, equipment data, specifications, etc. so that so that the Company can conduct a complete review of the proposed Facility and conduct any necessary studies. (See Appendix A)
- L. The Generator Owner will cover the expense of any Company service study, coordination study or facility impact study necessary to assess the impact of the interconnected generation. The scope of such Pre-Interconnection Studies will be based on the generator characteristics and the location of the proposed Point of Common Coupling. (The expense shall be directly reimbursed to the Company for non-PJM projects or through PJM.)
- M. Any necessary enhancements or improvements needed within the PHI Power Delivery System, neighboring utility system and/or at other Customer sites to accommodate the Parallel Operation of the Generator

Owner's generator will be at the Generation Owner's cost, unless otherwise allocated in accordance with PJM Transmission Tariff, the PJM Operating Agreement or State regulation.

- N. The Generator Owner has full responsibility and liability for the safe and proper operation and control of their equipment and for the power originating from their generator.
- O. The Generator Owner is responsible for synchronizing their generator to the PHI Power Delivery System and maintaining a synchronous condition.
- P. The Generator Owner shall maintain their Facility in good working order, consistent with industry standards, manufacturer recommendations, and in compliance with all applicable rules, codes and regulations. The Generation Owner shall have a maintenance and testing program that ensures all protective schemes and equipment are periodically calibrated and functionally tested. *PJM Relay Testing and Maintenance Practices* shall be followed for all facilities participating in the PJM marketplace, or interconnected to BES facilities. The Company may periodically request supporting documentation that confirms the Generator Owner's maintenance and testing program.
- Q. The Generator Owner must immediately cease parallel operation upon notification by the Company that their operation is unsafe, interferes with the quality of supply to other Customers or interferes with the Company's system maintenance or operation.
- R. The Generator Owner will connect and disconnect their generator to/from the PHI Power Delivery System only under the direction and approval of the Company's Control Center. (NEM generators and other generators 2 MW or less are generally exempt from this requirement, unless otherwise specified in an Interconnection Agreement.)
- S. The Generator Owner will obtain and cover the cost of any required communication circuits to their site for protective relaying, generator monitoring/control, metering and equipment remote access.
- T. The generator must not be connected in parallel with the PHI Power Delivery System until the Company has granted approval to interconnect and the Generator Owner has received such notification.
- U. The Generator Owner will apply a warning label provided by the Company in a conspicuous place on or near their meter, meter box, breaker or Point of Common Coupling to notify Company personnel that there is a generator source at the site.
- V. The Generator Owner must notify the Company in writing if it intends to add or modify any equipment at its Facility that impacts the protection associated with the Point of Common Coupling. The Generator Owner must also give the Company reasonable advance notice if it intends to permanently shut down their generation.
- W. The Generator Owner shall maintain an operating log at their Facility which details all changes in operating status, trip occurrences, maintenance outages or other unusual conditions found upon inspection. The Company may require other information to be logged. The Generator Owner and the Company will generally negotiate the specific information that must be logged at each site. The operating log shall be available to the Company upon request and shall be maintained by the Generator Owner at their Facility.
- X. The Generator Owner must accept the fact that all Customers including Generator Owners may be switched temporarily or permanently from one PHI Power Delivery System circuit to another in response to such causes as load growth, equipment failure, maintenance outages, etc. The Generator Owner is responsible for any redesign or setting adjustments in their Facility that are necessary to accommodate a permanent transfer to another Company circuit.
- Y. The Generator Owner will most likely not be allowed to operate when temporarily transferred to another Company circuit or for other abnormal circuit conditions. This is particularly true if the protection of the normal source circuit has been modified to specifically accommodate the generator interconnection. When requested by the Company, the Generator Owner must cease parallel operation of their generation and reconnect their generation only when permission has been received from the Company.

VII. PHI Power Delivery Obligations

During negotiation of agreements, while reviewing an Interconnection Application, and in ongoing operation with a Generator Owner, the Company is responsible for the following obligations. In instances, where obligations in this document differ from those in an Interconnection Agreement, the Interconnection Agreement will be the governing document:

- A. The Company will provide the Generator Owner with the PHI Power Delivery System available fault current, system impedance and protection system details at the proposed Point of Common Coupling. This data will be updated, as required, when significant system changes occur.
- B. The Company will review the proposed Facility design and make all the necessary Pre-Interconnection Studies to evaluate the impact of the generator on the PHI Power Delivery System and to identify any enhancements necessary. The Company should complete this review in a timely manner and within the timeframe that may be required by the applicable State regulation or PJM process.
- C. The Company will review and provide feedback to the Generator Owner on the proposed design and protection schemes associated with the Point of Common Coupling. The Company may also review and provide comment on the generator protection and protective relay settings. However, any review by the Company does not relieve the Generation Owner of full responsibility for the protection of their generator and equipment.
- D. The Company will provide the Generation Owner with the technical details and requirements necessary to satisfy the generator metering and RTU monitoring/control needs for each specific generator installation site.
- E. The Company will provide written approval or enter into an appropriate agreement for the interconnection of the Generator Owner's Facility as soon as all requirements are satisfied. Such approval does not, however, supersede the Generator Owner's obligations or imply that the Facility meets all federal, state and local standards. If not approved, the Company will provide details on the reason or reasons for denying the parallel interconnection.
- F. The Company, in the course of reviewing applications for interconnected parallel generators and making any necessary Pre-Interconnection Studies, has the need for detailed information on the proposed Generator Owner's Facility. The Company or any of its affiliates shall not use such knowledge and information submitted by the proposed Generator Owner to offer competing services or special rate considerations. In addition, the Company will not divulge this information to a third party without the Generator Owner's consent.
- G. The Company may disconnect and isolate the Generator Owner's Facility from the PHI Power Delivery System for routine maintenance and repairs on the Company's Grid consistent with applicable tariffs and agreements. The Company will make reasonable efforts to provide advance notice to the Generator Owner of service interruptions resulting from routine maintenance. The Company will reconnect the Generator Owner's Facility as quickly as possible following any such service interruption.
- H. The Company reserves the right to disconnect and isolate the Generator Owner's Facility from the PHI Power Delivery System for System Emergencies or unsafe conditions without notice. The Company will use reasonable efforts to notify the Generator Owner prior to disconnecting.
- I. The Company will advise the Generator Owner with as much lead time as possible when the Generator Owner's Facility must be transferred from one PHI Power Delivery System circuit to another circuit. The Company will also advise the Generator Owner of data on the new PHI Power Delivery System circuit needed by the Generator Owner to re-design or reset equipment at their Facility.

VIII. Technical Design Considerations

A. General

- 1) This Technical Considerations Manual describes the minimum design requirements and operating procedures necessary for the safe and effective interconnection of parallel Customer owned generation. The Generator Owner's design must meet or exceed the requirements outlined in this Technical Considerations Manual and also meet any applicable Tariff requirements. Some aspects of the Generator Owner's design and operation must meet PJM, RF and NERC requirements. It is the Generator Owner's responsibility to know and understand all applicable requirements.
- 2) The Generator Owner's Facility must meet all applicable national, state and local municipal construction, safety and electrical codes. Company approval to interconnect indicates only that the minimum requirements for parallel operation outlined in this document have been satisfied. Such approval does not imply that the Generator Owner's Facility meets all federal, state and local standards and regulations.
- 3) All equipment, circuit breakers and other current interrupting devices at the Generator Owner's Facility must be capable of interrupting the maximum available fault current at the site including any contribution from the Facility's generator.
- 4) The Generator Owner must furnish and install a manual disconnect device which, when opened, will have the effect of isolating the generator from the PHI Power Delivery System. This disconnect device shall have a visual break such as a disconnect switch, a draw-out breaker, fuse block, etc. as appropriate to the voltage level. The disconnect device will, at all times, be accessible to Company personnel and be capable of being locked in the open position via a Company padlock. (The Company will use reasonable efforts to utilize padlocks of a size consistent with typical manufacturer's specifications.)

Note: Some State regulations may exempt the requirement for a manual disconnect device on NEM generators. However, a disconnect device is still highly recommended.

B. Background Information and Need for Protection

- 1) The PHI Power Delivery System is subject to a variety of natural and man-made hazards. Among these are lightning, wind, snow, animals, vehicular-pole accidents, vandalism and human error. These same hazards are present in residential and commercial electric systems but to a lesser degree due to the smaller size and protected environment of these systems.
- 2) The electric problems that can result from the preceding hazards are principally short circuits, grounded conductors and broken or open conductors. All of these problems require that the affected equipment be de-energized as quickly as possible to minimize equipment damage, to protect Grid security, to lessen the adverse impact on Customers and to remove any hazard to the public and Company personnel.
- 3) When Customer owned generators are connected to and operate in parallel with the Grid, the Generator Owner has the responsibility to protect both their own Facility and the Grid from the impact of the Generator Owner's Facility.

C. Basic Protection Goals

The protection system at the Point of Common Coupling should be designed and operated with the following desired goals in mind:

- 1) Protect the PHI Power Delivery System from the adverse impacts of the parallel generator and from faults within the Customer's Facility.
- 2) Protect the parallel generator from faults or other disturbances in the PHI Power Delivery System.
- 3) Disconnect the parallel generator from the PHI Power Delivery System for abnormal operating conditions.
- 4) Permit the desired range of power transfer without false operation.

D. Protection General Requirements

- 1) The generator and Point of Common Coupling protection schemes shall be continuously monitored and in a functional state. The generator shall immediately be disconnected from the Company Grid for any condition that would make the protection scheme inoperable.
- 2) The operating power for the generator and Point of Common Coupling protection schemes and the control power used to disconnect the generator from the Company Grid must not be dependent on Company Grid power.
- 3) The generator protection shall be designed to automatically and immediately disconnect the generator from the PHI Power Delivery System if the source circuit from the Company is lost, irrespective of connected loads or other generators on the circuit.
- 4) The generator shall be equipped with protective equipment (hardware or software) to prevent the generator from energizing a de-energized PHI Power Delivery System circuit.
- 5) Parallel operation must cease immediately and automatically for abnormal operating voltage, frequency, harmonic content or power flow. Parallel operation must also cease for loss of a phase or improper phase sequence. Voltage sensing shall be performed on all three phase to ground voltages.
- 6) Protection at the Point of Common Coupling must detect and isolate the Facility from the PHI Power Delivery System for a fault condition in the Generation Owner's Facility.
- 7) Protection at the Point of Common Coupling must detect and isolate the Generator Owner's Facility from the Company Grid for a fault condition on the PHI Power Delivery System circuit that supplies the Customer generator site.
- 8) The protection scheme should permit the desired range of power transfer without false operation. The protection scheme should also prevent excessive or unnecessary tripping that would adversely affect the Company's service reliability to other Customers or Generator Owners.
- 9) The Generator Owner's protection must ensure that the generator is disconnected from the Company Grid before any automatic re-energizing of the PHI Power Delivery System supply circuit.
- 10) The Generator Owner's protection must recognize and disconnect the Generator from the Company Grid if the generator is to Island with other Customer load. Exceptions are those generators with specific contractual obligations to supply other Customer load and who have installed the necessary equipment to control and stabilize voltage and frequency within the Island.
- 11) Any automatic re-connection of the generator to the Grid following a loss and subsequent restoration of the PHI Power Delivery System source must occur only after the Company Grid has Stabilized.

Note: This preceding list of design requirements is not intended to be all-inclusive. Other hazards and conditions may need to be taken into consideration by the design engineer based upon the circumstances, the specific site, the Generation Owner's needs and other appropriate criteria.

E. Grid Interconnection Point Information

A Generator Owner will normally want to interconnect their generator to a PHI Power Delivery System circuit or power substation that is near their site. Some details on the Company Grid are noted below to assist the Generator Owner in the design of their Facility.

The PHI Power Delivery System distribution facilities consist of voltages shown in the following table:

Table 1, PHI Distribution Facility Voltages (Phase-Phase)

Voltages	ACE Region
34,500	3-Wire; Single Source End or Networked
23,000	3-Wire; Single Source End or Networked
12,470	4-Wire; Single Source End, Grounded Wye
4,160	4-Wire; Single Source End, Grounded Wye
	DPL Bay Region
24,940	4-Wire; Single Source End, Grounded Wye
12,470	4-Wire; Single Source End, Grounded Wye
4,160	4-Wire; Single Source End, Grounded Wye
	DPL Newcastle Region-Christiana District
34,500	4-Wire; Single Source End, Grounded Wye
24,940	4-Wire; Single Source End, Grounded Wye
11,847	4-Wire; Single Source End, Grounded Wye
4,160	4-Wire; Single Source End, Grounded Wye
	DPL Newcastle Region-Northeast District
33,260	4-Wire; Single Source End, Grounded Wye
4,160	4-Wire; Single Source End, Grounded Wye
	PEPCO
13,200	4-Wire; Single Source End, Grounded Wye
13,200	3-Wire; Networked
4,160	4-Wire; Single Source End, Grounded Wye

- 1) The PHI Power Delivery System transmission facilities consist of 69kV, 115kV, 138kV, 230kV and 500kV circuits. The majority of PHI Power Delivery System transmission circuits are networked and all are grounded wye at the source end(s).
- 2) Not all delivery voltages are available at any particular location. The Company must be contacted regarding the availability of specific delivery voltages for interconnection at a particular site.
- 3) The PHI Power Delivery System can only accept 60 Hz. alternating current from parallel generators. All AC generators greater than 25kW must be 3-phase. All generators less than 10kW can be single phase. Generators between 10kW and 25kW will be evaluated on a case by case basis.

- 4) The Company may limit the size of the generator that can be interconnected at any particular location due to the existing infrastructure and loading of the Grid surrounding the proposed generator site. The presence of existing interconnected generators on the circuit may also limit the size of any new proposed generator interconnection. Any Company Grid upgrades or new construction necessary to interconnect a generator larger than the existing Grid can support will be done at the Generator Owner's expense, unless otherwise allocated in accordance with PJM Tariff, PJM Operating Agreement or State regulation.
- 5) The following table provides typical maximum generator size in MW that can generally be interconnected at the various PHI Power Delivery System voltage levels. Existing installed generation may further limit the size of additional generation that can be added.

Table 2, Typical Maximum Size Generation in MW

Voltage Level	4kV	12/13.2kV	23/25kV	34.5kV	69kV and greater
Maximum Typical Generator Size Allowed on Non-Express Circuits	0.5	3.0	6.0	10.0	See Note 2
Maximum Typical Generator Size Allowed on Express Circuits (Note 1)	0.5	10.0	10.0	15.0	See Note 2

Note 1: Express Circuits are new facilities specifically constructed to interconnect the Generator Owner facilities with the PHI system. The need for an Express Circuit will be based on the results of the Pre-Interconnection Study. Any Express Circuits will be owned by the Company and will remain available for serving future Customer load or interconnecting generation, where applicable.

Note 2: The results of the PJM Interconnection Study or the PHI Interconnection Study will determine on a case by case basis the maximum generation that can be interconnected at these transmission voltages.

- 6) Most distribution and transmission lines have automatic line restoration following a line trip. The majority of faults (short circuits) are temporary in nature such as a flashed insulator or a tree limb that brushed against a line. Once the fault has been detected and the affected circuit de-energized, the circuit can normally be successfully re-energized. This re-energizing or automatic reclose could occur after the line has been dead for 0.20 seconds, up to a minute or more. The net result of automatic line restoration is to restore the integrity of the Grid and to minimize any Customer outage time. The Generator Owner will have to take into account the impact of automatic circuit restoration in the design and operation of their Facility.

The Generator Owner may request the Company to delay any high speed reclosing on the PHI Power Delivery System supply circuit to allow the Parallel Operation generator sufficient time to remove itself from an islanded or de-energized circuit prior to automatic reclose. Since delaying the automatic reclose time degrades the level of service to other Customers on the circuit, the Company may limit any delay of the automatic reclose to a few seconds or less. A direct transfer trip scheme is often needed to disconnect the interconnected generator prior to automatic reclosing. The transfer trip scheme will utilize a communication channel between the Company facility and the Generator Owner's site. A synchronizing check or reclose-blocking scheme may need to be installed on the Company's source circuit to prevent out of phase reclosing. The Generator Owner is responsible for all costs associated with the installation and maintenance of these improvements that may be necessary for the generator interconnection.

- 7) Generators connected to a distribution circuit and are capable of exporting 2 MW or more will require an Automatic Line Recloser (ALR) or Circuit Breaker with appropriate protective relaying be installed at the

Point of Common Coupling. Generators less than 2 MW may also require that an ALR be installed, this will be determined during Pre-Interconnection Studies.

F. Interface (Isolation) Transformer

- 1) In most cases, an Interface (Isolation) Transformer will be required to interconnect the Generator Owner's Facility to the PHI Power Delivery System voltage. This Interface (Isolation) Transformer will decrease possible voltage variations seen by other Company Customers, attenuate any possible harmonics and reduce the effects of fault currents.
- 2) The Company reserves the right to specify the type of Interface (Isolation) Transformer connection (e.g. delta-delta, wye-delta, wye-wye) that should be utilized, consistent, where reasonable, with the needs of the Generator Owner's Facility. The intent here is to best integrate the transformer with the circuit grounding and area ground fault detection schemes.
- 3) In general, for generators in excess of 20 MW, or connected to the Company Grid at 69kV or higher, or which have the contractual authority to operate and carry other Customer load in an Island mode, the Interface (Isolation) transformer shall have a grounded wye connection to the Company Grid.
- 4) An Interface (Isolation) Transformer that interfaces to the Company Grid with an ungrounded connection (delta or ungrounded wye) requires a special protection scheme to detect a grounded high side conductor. (See Protection Scheme Details, Section X-C, Table 7)
- 5) The Interface (Isolation) Transformer must be sized to support maximum anticipated power transfers to and from the Company Grid.
- 6) Interface (Isolation) Transformers up to 10 MVA can be fuse protected on the high side. Transformers larger than 10 MVA require a high side circuit breaker or circuit switcher along with appropriate protective relaying. (See Protection Scheme Details, Section X-B.) When fuses are used, the Generator Owner's equipment must detect an open fuse and protect the generator from single phasing caused by a blown fuse.

G. Power Quality Considerations

- 1) The Generator Owner's Facility shall be designed and operated in such a manner that there are no noticeable adverse impacts to system voltage, frequency, harmonics etc.
- 2) The parallel generator shall not cause excessive voltage flicker on the PHI Power Delivery System. (Voltage flicker is defined as variations in system voltage magnitude and with duration sufficient to allow visual observation of a change in electric light source intensity.) Any flicker shall not exceed the "Borderline of Irritation" Curve, Fig. 1, as shown in IEEE Std. 1453-2015, *IEEE Recommended Practice for the analysis of Fluctuating Installations on Power Systems*. The Company reserves the right to require tighter flicker control in situations where other Customer's or the Company's equipment or operations (computers, instrumentation, process controls, etc.) are impacted.
- 3) The parallel generator could introduce harmonic distortion into the Company Grid if equipment such as DC to AC inverters is used in the Facility. (Harmonic distortion is defined as continuous distortion of the normal 60 Hz. sine wave typically caused by non-linear loads or by inverters, measured in total harmonic distortion, THD.) Any voltage harmonic distortion shall not exceed the limitation as defined in IEEE Std. 519-2014, *Recommended Practices and Requirements for Harmonic Control in Electric Power Systems*, Table 1. The limits vary dependent on the voltage. In addition, the level of harmonic current that the Generator Owner shall inject into the Company Grid should not exceed the level specified in Tables 2, 3, and 4 in IEEE Std. 519-2014.
- 4) Any DC to AC inverter should not inject DC current greater than 0.5% of the rated inverter capacity into the Point of Common Coupling during both normal and abnormal operation.

H. Power Factor Considerations

- 1) For Customer owned generators seeking parallel operation through an Interconnection Request directly to PJM, the generator(s) must adhere to the power factor requirements as detailed in PJM Manual 14A, *Generation and Transmission Interconnection Process, Section 5: Additional Generator Requirements* and the PJM Tariff at Attachment O, Appendix 2, section 4.7. Otherwise, the power factor requirements listed below apply, unless otherwise stated in an Interconnection Agreement..
- 2) A parallel generator shall not adversely impact the power factor of the PHI Power Delivery System at or near the Point of Common Coupling. The inverters of most DC generators are designed to operate close to unity power factor unless otherwise configured. Induction generators absorb vars from the PHI Power Delivery System. Synchronous generators can either absorb or produce vars thus having a varying power factor depending upon excitation control.
- 3) Synchronous generators shall have and maintain a minimum design capacity to operate at a power factor between 0.85 to 1.0 lagging, i.e. supplying vars to the PHI Power Delivery System.
- 4) If the generation interconnection will not be operating in the PJM market, synchronous generators shall generally be operated so as not to absorb vars from the PHI Power Delivery System unless directed by the Control Center. In certain cases, larger synchronous units will be required to have and maintain a minimum design capacity to operate at a power factor between 0.95 and 1.0 leading, i.e. absorbing vars from the PHI Power Delivery System. These operating requirements will be reviewed and discussed on a case-by-case basis. If the generation interconnection will be operating in the PJM market, PJM rules will apply as noted above in part 1 of Section VIII-H.
- 5) The dispatching authority (PJM or PHI) can request that the generator adjust real and reactive power output to best meet the needs of the overall Grid.
- 6) Depending on the Point of Common Coupling location, the PHI Power Delivery System can be limited in the amount of reactive power capacity available to the Generator Owner. The Generator Owner must provide for their own reactive power requirements (via generator control, capacitors, etc.) so as to operate at no less a power factor (drawing vars from the PHI Power Delivery System) at the Point of Common Coupling than existed prior to the installation of the Facility. Any reactive power requirements in excess of this limit may require upgrades and/or the installation of capacitor units on the PHI Power Delivery System. The costs for any such upgrades will be charged to the Generator Owner. Specific purchase power arrangements, including power factor requirements, are defined in appropriate tariffs and Interconnection Agreements.
- 7) It is the Generator Owner's responsibility to provide adequate mitigation equipment or controls to insure that any variation in voltage at the Point of Common Coupling does not exceed the limits defined in the tariff and by the local regulatory jurisdiction. When the generator is connected to distribution circuits at 34.5kV or below, the generator voltage regulation must be set to properly coordinate with voltage regulating equipment on the PHI Power Delivery circuit.
- 8) For intermittent type generators such as wind and solar (photovoltaic) the generator may be required to operate in a fixed absorbing vars power factor schedule to mitigate voltage impacts caused by power output fluctuations. If the generating facility is capable and obtains permission from PHI, it may operate in a dynamic mode to mitigate voltage impacts by dynamically controlling vars.

I. Inverter Considerations

Photovoltaic, fuel cell and wind DC generation sources will utilize inverters to convert their DC output to AC power acceptable to the Grid.

- 1) The Generator Owner must use a non-islanding type inverter as defined in IEEE 1547, and UL 1741. (See I.3 below for possible exception.)
- 2) Non-islanding type inverters are inherently designed to automatically disconnect from the Grid if the Generator Owner's site becomes isolated from the PHI Power Delivery System. This inverter type also

prevents the Generator owner from inadvertently supplying other Company Customers in an isolated Island situation.

- 3) The inverter output specifications must meet the power quality considerations detailed in Section VIII-G . Inverters used in energy farm type installations may need to include dynamic var compensation or use other mitigating means to maintain voltage regulation at the Point of Common Coupling. Dynamic inverters that do not meet the anti-islanding provisions of IEEE 1547 and UL 1741 will generally require transfer trip from the upstream protective device(s).

J. Induction Generator Considerations

- 1) The reactive supply for induction generators may impose some design and generator size constraints because these generators obtain their excitation from the Grid. Capacitors may have to be added either at the Generator Owner's site or on the PHI Power Delivery System. (See Section VIII-H) The addition of capacitors may also cause undesirable ferroresonance. The cost to install and maintain capacitors on the PHI Power Delivery System specifically for the generator is the Generator Owner's responsibility.
- 2) Any flicker produced in the course of starting an induction generator and bringing it up to synchronous speed (as an induction motor) must not exceed the flicker limit detailed in Section VIII-G-2.
- 3) The installation of capacitors for reactive supply at or near an induction generator site greatly increases the risk that the induction machine may become self-excited if somehow isolated from the Grid. A self-excited induction generator can rapidly produce abnormally high voltages which can damage equipment on the Grid and at other Customer sites. Self-excitation is more likely to occur where the Grid capacity and the circuit load density are both low.
- 4) The Generator Owner with an induction generator must include protection at their facility to detect self-excitation operation and disconnect the generator from the PHI Power Delivery System.
- 5) By their design, induction generators can only supply fault current for a short period of time as the field flux decays rapidly on removal or decay of the source voltage.

K. Synchronous Generator Considerations

- 1) By their design and generally larger size, synchronous generators are capable of supporting sustained fault currents. As such, the protection scheme associated with the Point of Common Coupling must be designed to ensure detection of fault conditions in the PHI Power Delivery System.
- 2) Synchronous generators are capable of operating independently irrespective of the Grid source. They can continue to operate after being isolated from the Grid providing the load is within the generator's capacity. Consequently, a more robust protection scheme is generally needed to detect isolation from the Grid. Transfer trip from the Company is generally required.
- 3) Sufficient generator reactive power control capability shall be provided to withstand normal voltage changes on the PHI Power Delivery System.

L. Interval (Revenue) Metering Considerations

For Customer owned generators seeking parallel operation through an Interconnection Request directly to PJM, the generator(s) must adhere to the metering requirements as outlined in PJM Manual 01, *Control Center and Data Exchange Requirements, Section 5: Metering Requirements* and PJM Tariff, Attachment O, Appendix 2, section 8. Additional PHI metering requirements are detailed below and further defined in an Interconnection Agreement, and also apply to PJM queue projects, except as noted.

The requirements for each parallel generator installation will be reviewed and revised on a case-by-case basis. Listed below are the standard requirements for generator Interval Metering. The Company, however, reserves the right to specify the required interval metering equipment for each paralleled generator site.

- 1) All paralleled generator Facilities shall be metered in accordance with applicable tariffs and specifications provided in approved Company publications. (Note: Does not apply to PJM generation queue projects.)

- 2) An Interval (Revenue) Meter must be located at each Point of Common Coupling. The Interval Meter will record input and output for both MW-Hour and MVAR-Hour.
- 3) The Generator Owner may net retail site load behind a single meter at the Point of Common Coupling except:
 - a. A separate Interval Meter is required for each generator if the generator or aggregate generation is greater than 2 MW, unless otherwise specified in an Interconnection Agreement.
 - b. In cases where the generation is served under a generator “Standby Tariff”. Under this tariff, each generator must have a separate Interval Meter to record input and output for both MW-Hour and MVAR-Hour. (Note: Does not apply to PJM queue projects.)
- 4) Generator site auxiliary loads that are not measured by the generator Interval Meter will require a separate meter.
- 5) The Generator Owner shall supply a telephone line for the Interval Meter data recorder which allows the Company to dial up and retrieve the Interval Meter data remotely. Specific requirements will be determined on a case-by-case basis.
- 6) Unless otherwise mutually agreed upon by the Company and Generator Owner, the Company shall install and own all Interval Metering equipment at the Point of Common Coupling and on the generator(s). The Generator Owner shall pay the Company the initial costs to procure, install, test and startup the metering and associated related equipment. Thereafter, the metering equipment shall be owned, operated and maintained by the Company. Costs for any maintenance, testing, and/or repairs will be at the Generator Owner’s expense. (These provisions are subject to possible modification by PJM, regulatory commissions or applicable tariffs. PJM allows Generator Owners to install, own, operate and maintain the Interval Metering (i.e. PJM “Metering Equipment”)) The Company and the Generator Owner may agree to have the Generator Owner install the metering VTs (voltage transformers) and CTs (current transformers) within the Generator Owner’s switchgear equipment.
- 7) All metering shall comply with ANSI and Company technical requirements (including meter model, options & programming). The Point of Common Coupling and generator Interval Meters shall be bi-directional so that power flow (including reactive) to and from the Generator Owner’s site can be separately recorded. The Point of Common Coupling Interval Meter shall be equipped with detents to prevent reverse registration.
- 8) The Generator Owner may, at its sole option and cost, install or have the Company install additional metering equipment to meet any special needs that the Generator Owner may have.

M. Monitoring, Control and Remote Telecommunication Considerations

For Customer owned generators seeking parallel operation through an Interconnection Request directly to PJM, the generator(s) must adhere to the monitoring, control and remote telecommunication requirements as outlined in PJM Manual 01, *Control Center and Data Exchange Requirements* and PJM Manual 14D, *Generator Operational Requirements*. Additional PHI monitoring, control and telecommunication requirements are detailed below and also apply to PJM queue projects, except as noted, or if further defined in an Interconnection Agreement.

Since parallel generators, particularly the larger units, have a direct impact on the overall operation and performance of the Grid, it is important that the Company monitor and have emergency trip control of the generator interface breaker(s). The requirements for each parallel generator installation will be reviewed on a case-by-case basis.

- 1) For non-PJM generator projects, telemetered data for each meter required in preceding Section VIII-L shall be telemetered to PHI’s designated Control Center via a dedicated data circuit.
- 2) For PJM generation projects, The Generator Owner will send telemetry data for the Point of Common Coupling and generator meters to PJM. The Generator Owner must authorize PJM to resend the telemetry data to PHI. PHI may still require direct telemetry under special circumstances. The required data points are listed in M.6 below.

- 3) The Generator Owner shall purchase and install a Remote Terminal Unit (RTU) of a suitable vendor to enable the Company or PJM to monitor the status of the data points at the Generator Owner's site and to control certain breakers, if required. This RTU shall utilize DNP 3.0 protocol. Required data points are listed in M.6 below.
- 4) Specific data points will vary depending upon on the size of the interconnected generation. Analog telemetry and status indication points are listed below in M.6. In addition, certain control functions may be required to allow remote dispatch of generation or for isolating the generation from the PHI Power Delivery System in the event of a System Emergency. Specific monitoring and control requirements will be determined on a case-by-case basis.
- 5) Remote tripping capability by PHI System Operations via fiber, leased line, or radio communication is required for all generator interconnections larger than 2 MW as noted below in M.6.
- 6) Telemetry and control requirements by generator capacity:

Units up to 2 MW Capacity

Generation MW, MVAR, MW-Hours and MVAR-Hours for each generator if Standby Tariff applies.

Units Greater Than 2 MW to 10 MW Capacity

- a) Generation MW, MVAR, MW-Hours and MVAR-Hours for each generator if Standby Tariff applies.
- b) Point of Common Coupling MW, MVAR, MW-Hours, MVAR-Hours and Amp Flow.
- c) Generation Bus and Point of Common Coupling Bus Voltages.
- d) Status indication of generator breaker(s) and Point of Common Coupling breaker/ recloser.
- e) Remote generator breaker tripping capability by PHI System Operations.

Units Greater Than 10 MW to 50 MW Capacity

- a) Generation MW, MVAR, MW-Hour and MVAR-Hour for each generator.
- b) Point of Common Coupling MW, MVAR, MW-Hour. MVAR-Hour and Amp Flow.
- c) Generation Bus and Point of Common Coupling Bus Voltages.
- d) Status indication of generator breaker(s) and Point of Common Coupling breaker.
- e) Remote generator breaker tripping capability by PHI System Operations.
- f) Frequency at the Point of Common Coupling.

Units Greater Than 50 MW Capacity

- a) Generation MW, MVAR, MW-Hour and MVAR-Hour for each generator.
- b) Point of Common Coupling MW, MVAR, MW-Hour. MVAR-Hour and Amp Flow.
- c) Generation Bus and Point of Common Coupling Bus Voltages
- d) Status indication of generator breakers and all substation breakers.
- e) Remote generator breaker tripping capability by PHI System Operations.
- f) Frequency at the Point of Common Coupling.
- g) Generator auxiliary and facility MW and MVAR load.
- h) Interface transformer MW, MVAR and Amp Flow if site loading causes the flow through the Interface Transformer to be different than the generator.

Notes:

If the communication link used for generator remote trip fails, PHI will allow the generation to stay on-line for up to 72 hours. If the problem is not corrected after 72 hours, PHI will require that the unit come off-line until the problem is resolved. PHI will make every effort to respond to the failure of the communication link in a timely manner or as system conditions dictate. PHI field personnel will only troubleshoot up to the point of ownership, the Generation Owner is responsible for failure analysis and corrections on their own equipment. In situations where system conditions warrant, PHI may allow the developer to operate beyond 72 hours without the communication link, but such action will be at the sole discretion of PHI's System Operations. Conversely, if the loss of telemetry poses an immediate reliability or safety concern, PHI reserves the right to remove the unit from service prior to the 72 hours.

The Generator Owner shall contact PJM directly and review PJM documents to ensure compliance with all the PJM RTU monitoring/control requirements for their proposed site.

The Company will allow multiple generator unit data to be combined into a single unit for Facilities not exceeding 10 MW total for all units.

N. Event Recording Considerations

- 1) The Generator Owner shall purchase and install recording equipment to monitor the performance of their protection and control equipment for those parallel generator sites interconnected with the PHI Power Delivery System at voltage levels of 69kV and above.
- 2) The Company reserves the right to specify the voltages, currents, device status, etc. to be monitored and recorded by this equipment.
- 3) Event information may be recorded by event record features internal to microprocessor type protective relays, by separate digital fault/event recorders or by a combination of these two methods.
- 4) The Generator Owner shall provide captured event files upon the Company's request.
- 5) NERC has additional fault recorder requirements for BES facilities; these are outlined in PRC-002. Depending on the Point of Common Coupling, the Generator Owner may be obligated to integrate with the Company's PRC-002 compliance plan.
- 6) Event records should be time synchronized to a reference traceable to the National Institute of Standards and Technology (NIST).

IX. Performance Considerations

A. General

- 1) The interconnection of parallel generation with the PHI Power Delivery System is permissible only if the system voltage, frequency and current flow at the Point of Common Coupling are within normal limits. Parallel operation must cease immediately and automatically for abnormal voltage, frequency, or current flow as defined below.
- 2) Parallel operation must also cease automatically for operation outside the power quality limitations detailed in Technical Design Considerations, Section VIII-G.

B. Voltage Limits

- 1) The Generator Owner's equipment shall be operated in such a manner that the voltage levels on the Company's Grid remain within the operating limits defined by ANSI C84.1 and within the limits defined by tariff and local regulatory jurisdiction.
- 2) The generator must immediately and automatically cease parallel operation and disconnect from the PHI Power Delivery System if the voltage at the Point of Common Coupling exceeds the limits defined below:

Table 3, Voltage Trip Points

DC Generating Systems with Non-Islanding Inverters	Induction and Synchronous Generators All Sizes
a) Trip in 0.16 Second for $V < 50\%$ b) Trip within 2.0 Seconds for $50\% \leq V < 88\%$ c) Trip within 2.0 Seconds for $110\% < V < 120\%$ d) Trip in 0.16 Second for $V \geq 120\%$ Note: Voltage and time delay set points taken from IEEE Std. 1547-2008 & UL 1741	a) Trip in 0.16 Second for $V < 50\%$ b) Trip in 2.0 Seconds for $50 \leq V < 88\%$ c) Trip in 1.0 Second for $110 < V < 120\%$ d) Trip in 0.16 Second for $V \geq 120\%$ Note: Specific voltage and time delay set points vary for each installation. Typical set points from IEEE 1547 are shown above and are applicable for small generators. Taken from IEEE Std 1547-2008

Notes:

- i. Trip time refers to the time between when the abnormal voltage condition occurs and the generator being disconnected from the Company Grid.
 - ii. Three phase to ground voltage sensing shall be used.
 - iii. The voltages must be sensed on the high side of any Interface (Isolation) Transformer if the high voltage winding is ungrounded. Such a scheme is necessary to rapidly detect severe over voltages that occur for a grounded high side conductor being energized from an ungrounded generation source. These high voltages can quickly cause catastrophic failure of lightning arresters and lead to other equipment insulation failures.
 - iv. Exceptions to these limits may be granted or required for bulk synchronous generators with a contractual obligation and authority to supply other Customer load in an Island mode arrangement. These generators must install appropriate equipment to control and stabilize voltage within the Island.
- 3) The Generator Owner may reconnect to the Grid when the system voltage returns to normal range and the Grid is Stabilized. Reconnection approval shall be requested from the Company Control Center. NEM

generators and other generators 2 MW or less are generally exempt from requiring reconnection approval, unless otherwise specified in an Interconnection Agreement.

C. Frequency Limits

- 1) The generator must immediately and automatically cease parallel operation and disconnect from the PHI Power Delivery System if the operating frequency exceeds the limits defined below:

Table 4, Frequency Trip Points

DC Generating Systems With Non-Islanding Inverters	Induction/Synchronous Generators Non PJM Market Less Than 20 MW	Synchronous Generators In PJM Market or 20 MW or Greater
a) Trip in 0.1 Second for F < 59.3 Hz. b) Trip in 0.1 Second for F > 60.5 Hz. Note: Set points taken from IEEE Std. 1547 - 2008. & UL 1741	a) Trip in 0.16 Second for F < 57.0 Hz. b) Trip in 0.16 - 300 Second(s) for 57.0 < F < 59.8 Hz. c) Trip in 0.16 Second for F > 60.5 Hz. Note: Frequency and time delay set point for 57.0-59.8 Hz. will be determined for each specific installation. IEEE Std. 1547-2008.	Frequency and time delay set points will be determined for each specific installation. Set points will be selected to: a) Coordinate with area under frequency load shedding programs. b) Meet NERC under frequency guidelines in PRC-006. c) Meet the frequency operational requirements in PJM Manual 14D, <i>Generator Operational Requirements</i> , Section 7, Generator Operations.

Notes:

- i. Trip time refers to the time between when the abnormal frequency condition occurs and the generator being disconnected from the Company Grid.
 - ii. Synchronous Generators less than 20 MW whose output is netted with peak load (net system load reducer) to calculate PJM under frequency load shedding needs, will also have to meet frequency requirements for PJM Market generators.
 - iii. PJM Frequency requirements are to provide uniformity across the entire Grid and to insure that all generator units will remain online until the frequency limits are reached.
 - iv. PJM can grant an exception to the trip frequency requirement if warranted.
- 2) The Generator Owner may reconnect to the Grid when the system frequency returns to normal range and the Grid is Stabilized. Reconnection approval shall be requested from the Company Control Center. NEM generators and other generators 2 MW or less are generally exempt from requiring reconnection approval.

D. Synchronization

- 1) In order to avoid damaging a generator during synchronizing, the generator manufacturer will generally provide synchronizing limits in terms of breaker closing angle, slip frequency and voltage matching. Those manufacturer limits should be followed but in no case should they exceed the limits listed in Table 5.

Table 5, Synchronization Limits

Frequency Difference (Slip)	Voltage Difference	Phase Angle Difference
0.2 Hz.	10%	10 Degrees

- 2) Generators with a Stiffness Ratio of 20 or less, or those units where a stability study has indicated possible unstable operation shall be equipped with a protective functions suitable for detecting loss of synchronism (out of step or pole slipping).
- 3) Induction generators that are started across the line shall not cause voltage flicker to exceed the limitation defined in Technical Design Considerations, Section VIII-G-2. If these flicker limits are exceeded, the induction generator shall be accelerated to synchronous speed by the prime mover prior to paralleling with the Company Grid.
- 4) The inverters of DC generating systems shall obtain their commutation reference from the Company Grid and thus synchronization will not be an issue.

E. Island Operation

- 1) The generator must automatically and immediately disconnect from the PHI Power Delivery System if the source from the Grid is lost. This separation must occur irrespective of connected load or other generators on the circuit.
- 2) The generator must be disconnected from the Company Grid before any automatic reclose or re-energizing of the Company source.
- 3) Operating an intentional Island using Customer owned generation with other Customers will be permitted only if specific contractual arrangements have been made and the necessary equipment has been installed by the Generator Owner to control and Stabilize the Island voltage and frequency within the limitations defined in Sections IX-B and IX-C. In general, this will require the Interface (Isolation) Transformer to provide a grounded source to the Island and a generator capable of isochronous operation. The design and operational requirements noted in IEEE P1547.4 *Guide for Design, Operation and Integration of Distributed Resource Island Systems with Electric Power Systems*, should be taken into account for any planned Island.
- 4) Reconnecting the Island to the Company Grid must be done at a tie location with facilities for synchronizing the Islanded generation to the Grid. Otherwise, the Island generation must be disconnected before the tie is made to the Grid.

F. Fault Detection and Isolation

- 1) The Generator Owner must have protective relaying to detect a fault condition on the Company source circuit that interconnects with the Generator Owner’s Facility. The protective relaying must detect the Company circuit fault and disconnect the generator from the Grid. The required operating time of the protection scheme is dependent on many variables such as voltage class, generator stability concerns, primary versus backup relaying, coordination requirements with Company relaying scheme, etc. The Company will work with the Generator Owner and ascertain the performance requirements on a case by case basis.

- 2) In cases where clearing time from the Generator Site is critical and/or when a high speed auto reclose is needed on the source circuit, transfer trip from the Company end of the circuit to the Generator Owner's site will be required.
- 3) For a fault condition within the Generator Owner's Facility, the Generator Owner must have protective relaying to detect and isolate the fault from the PHI Power Delivery System. The required clearing time of the Facility's protection schemes is dependent on many variables such as voltage class and the operating time of any Company protection schemes that reach into the Facility. The Company will review the proposed operating time of the Facility's protection schemes and ascertain the performance requirements on a case by case basis.

G. Closed Transition Switching Installations

Generators that are normally interconnected in a non-synchronous manner, such as those used for load reduction or emergency power, may be paralleled momentarily with the PHI Power Delivery System during part of a source or load transfer sequence.

At the time of momentary parallel operation, these installations must meet the voltage, frequency and synchronization requirements outlined in preceding Sections IX-B, IX-C, and IX-D. The synchronizing may be manual for generators up to 10 MW.

- 1) The transition scheme must have an additional safeguard to limit the amount of time the generator is paralleled with the Grid. The scheme shall trip the generator if the closed transition mode remains in effect longer than some predetermined time, typically 0.1 second. The Company will determine the allowable time span for parallel operation of the generator on a case by case basis.

X. Protection Scheme Details

A. General

- 1) The protection schemes described in this section are intended to be typical for illustration purposes and not specific design requirements for any particular site. They are intended to guide the proposed Generator Owner and provide basic information on the types of protection schemes necessary for generator Parallel Operation.
- 2) Protective relays, wherever possible, shall be microprocessor type with integral trip record and fault recording, self-checking and remote communications.
- 3) All protective relays must have the desired sensitivity and speed for its intended application and be of utility grade. The Company can provide feedback to the Generator Owner in this regard.
- 4) All equipment, lines and busses shall be protected by two independent protective schemes.
- 5) Primary and backup protection schemes shall be supplied via independent current/potential circuits and independently protected DC control circuits.
- 6) DC circuits supplying protective relaying schemes shall be continuously monitored and fused separately from any other DC control circuits. Loss of any control power bus including DC trip and close busses of each breaker shall also be monitored and alarmed to a manned location so that corrective action can be taken. Relay failure alarms shall be handled in a similar manner.
- 7) Generator units connected to BES Facilities must meet the protection requirements detailed in PJM Manual 7 – PJM Protection Standards.
- 8) All protective relay systems, equipment, design, operation and maintenance shall be in accordance with all applicable Federal, State and Local requirements, National and Regional Reliability Criteria and Industry Recognized Standards and Guidelines. References to such requirements may be found in Section XIII of this document. The listing is not intended to be all-inclusive.

B. Interface (Isolation) Transformer Protection

Typical protection schemes for various size Interface Transformers are illustrated below.

Table 6, Interface Transformer Protection

Up to 10 MVA	10 – 50 MVA	Greater than 50 MVA
<ul style="list-style-type: none"> • Time/Inst. Over Current or High Side Fuse (69kV and below) 	<ul style="list-style-type: none"> • Transformer Differential • Fault Pressure • Time/Inst. Over Current 	<ul style="list-style-type: none"> • Transformer Primary Differential • Transformer Backup Differential • Fault Pressure • Time/Inst. Over Current • Over Excitation

Notes:

- i. For transformers needing two differential protection schemes, one of the differential schemes may also include the generator.
- ii. Generators must include protection to detect a loss of phase condition.

C. Interconnection Line Protection

The protection applied to a line terminal at the Generator Owner’s site that interconnects the privately owned generator with the PHI Power Delivery System will vary depending on the voltage class and existing line relaying scheme at the Company end(s).

Typical protection schemes for various voltage interconnection lines are provided below. The actual schemes used will vary for each specific site.

Table 7 Typical Line Terminal Protection Schemes

Line Voltage Class	Line Protection Schemes
34kV and below	<ul style="list-style-type: none"> • Phase & Ground Over current (may need to be directional) • 3-Phase to Ground Connected Under Voltage & Over Voltage (For line terminating in delta or ungrounded wye connected transformer)
69kV	<ul style="list-style-type: none"> • Phase & Ground Step Distance (a Pilot scheme may be required) or Directional Over current, • 3-Phase Overvoltage (For line terminating in delta or ungrounded wye connected transformer)
100kV and above	<ul style="list-style-type: none"> • Line protection schemes will follow the requirements outlined in PJM Manual 7 – PJM Protection Standards, regardless of the applicability of PJM Manual 7 to the Generator Owner.

Note:

Generators that can go unstable due to delayed fault clearing if line pilot protection scheme fails will require two independent high speed pilot schemes, with independent communication channels.

D. Generator Isolation Detection Schemes

- 1) Under/over frequency and under/over voltage schemes can be used to detect the fact that the generator is Islanded with load (and possibly other generation) and needs to be disconnected from the Company Grid. These schemes are effective where there is a significant mismatch between load and generator rating. IEEE Std. 1547-2008, Footnote 12, requires that the load to generation mismatch be 3 to 1. The detection must also occur within 2 seconds of the formation of an island. (See also Performance Considerations, Sections IX-B-2 and IX-C-1). When these schemes are not effective, a transfer trip scheme will be required.
- 2) Generators selling into the PJM marketplace that have their under frequency trip point set to meet PJM under frequency operational requirements (such as 57.5 Hz. for 5 Seconds) essentially removes under frequency sensing as a sensitive means to detect isolation. In this event, other protective measures, such as transfer trip, will be required.

- 3) Generators using dynamic inverters to regulate voltage at the Point of Interconnection generally will not conform to the requirements of IEEE 1547-2008 and thus will require transfer trip from the upstream protective device(s).
- 4) In cases where a transfer tripping scheme is needed to ensure isolation detection, the failure of the transfer trip scheme or communication channel will require that the generator automatically disconnect from the Company until the transfer trip scheme is restored.
- 5) In the event that a generator back feeds a substation distribution transformer with an ungrounded high side winding, a transfer trip scheme will be required.
- 6) Transfer trip schemes shall only utilize a fiber path as a communication medium.

E. Generator Protection Schemes

- 1) The protection schemes on generators will become more complex as the size of the generator unit increases. In addition, those generators selling into the PJM marketplace will require specific protection as required by PJM. The *PJM Relay Subcommittee Protective Relaying Philosophy and Design Standards* should be consulted.
- 2) Multi-function microprocessor relays can be used to provide several generator protection functions. However, a second multi-function relay is necessary to provide for a relay failure.
- 3) The Generator Owner should consult the generator manufacturer and national standards to develop the appropriate protection for each generator installation. National standards include C37.102-2006 IEEE *Guide for AC Generator Protection* and C37.101-2006 IEEE *Guide for Generator Ground Protection*.

- 4) Some typical protection schemes for various size generators are noted in Table 8. The actual schemes required for each site could vary from these representative samples.

Table 8, Typical Generator Protection Schemes

DC Generating Systems With Non-Islanding Inverters	Induction/Synchronous Generators Up to 10 MW	Synchronous Generators 10MW up to 50 MW	Synchronous Generators 50 MW & Above
<ul style="list-style-type: none"> • Over/Under Voltage • Over/Under Frequency <p>(This preceding protection is integral to the Non-Islanding Inverter.)</p> <ul style="list-style-type: none"> • DC Over current 	<ul style="list-style-type: none"> • Over/Under Voltage • Over/Under Frequency • Directional Power (watt / var) • Phase Over current • Ground Over current • Negative Sequence 	<ul style="list-style-type: none"> • Over/Under Voltage • Over/Under Frequency • Differential • Stator Ground • Loss of Field • Anti-Motoring • Negative Sequence • Voltage Controlled. Over current 	<ul style="list-style-type: none"> • Over/Under Voltage • Over/Under Frequency • Primary Differential • Back Up Differential • 100% Stator Ground • Back Up Stator Ground • Generator Lead Protection • Primary Loss of Field • Back Up Loss of Field • Field Ground • Anti-Motoring • Negative Sequence • Voltage Controlled Over current or Distance Backup • Breaker Flashover • Protection During Unit Start Up & Shut Down • Accidental Energization • Out of Step Protection • Synchronizing Check

Notes:

- i. On generators with primary and backup differentials, one differential may also cover the unit step up transformer.
- ii. Loss of synchronism (out-of-step) protection is necessary where stability studies have shown this protection to be needed.
- iii. Ancillary protection schemes such as breaker failure are also required.

XI. Typical One-Line Diagrams

The following One-Line Diagrams are intended to be typical or representative samples of various types and sizes of generation Facilities that are connected to and operate in parallel with the PHI Power Delivery System and do not purport to cover every possible case. Each site will have to be specifically designed taking into account the unique characteristics of each installation, the specific location of the Point of Common Coupling and the operating and contractual requirements for that site. Additional PJM and NERC requirements may also apply.

The listed voltages on the diagrams represent nominal values. The actual voltage is dependent on the interconnection location on the PHI circuit. Specific distribution facility voltages are provided in Table 1.

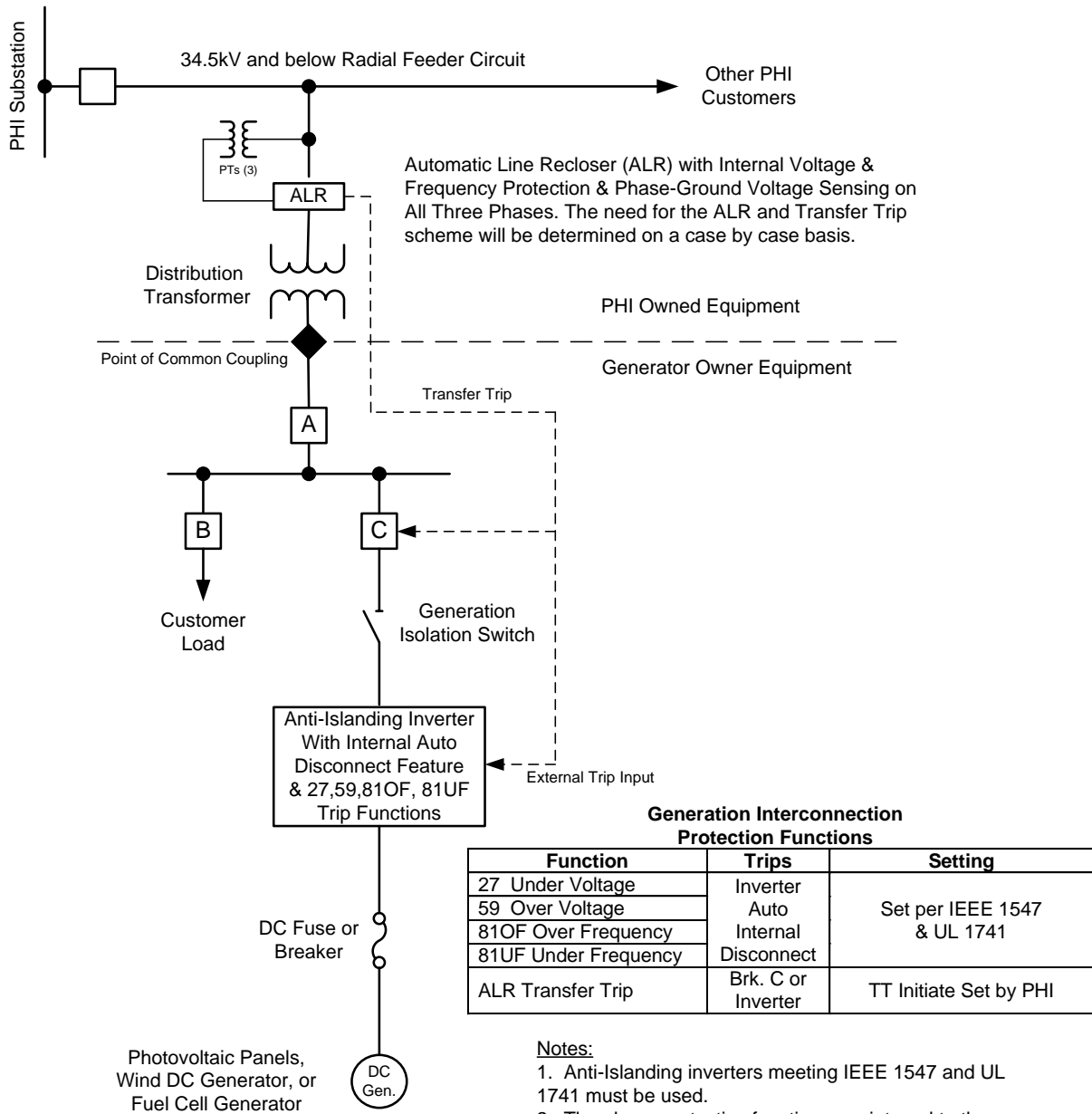


Figure 1, Typical DC Generator Connected via Company Owned Transformer

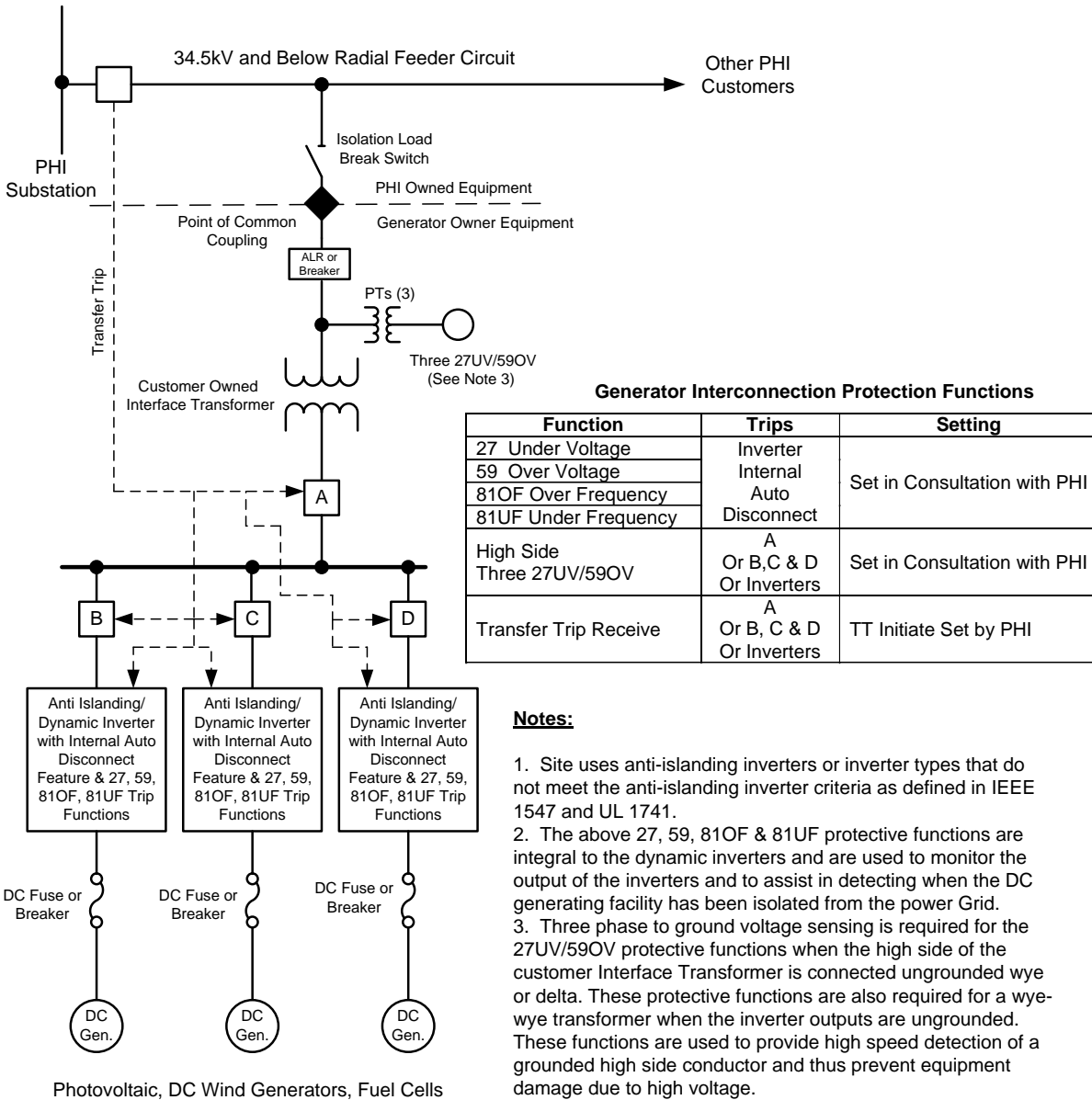
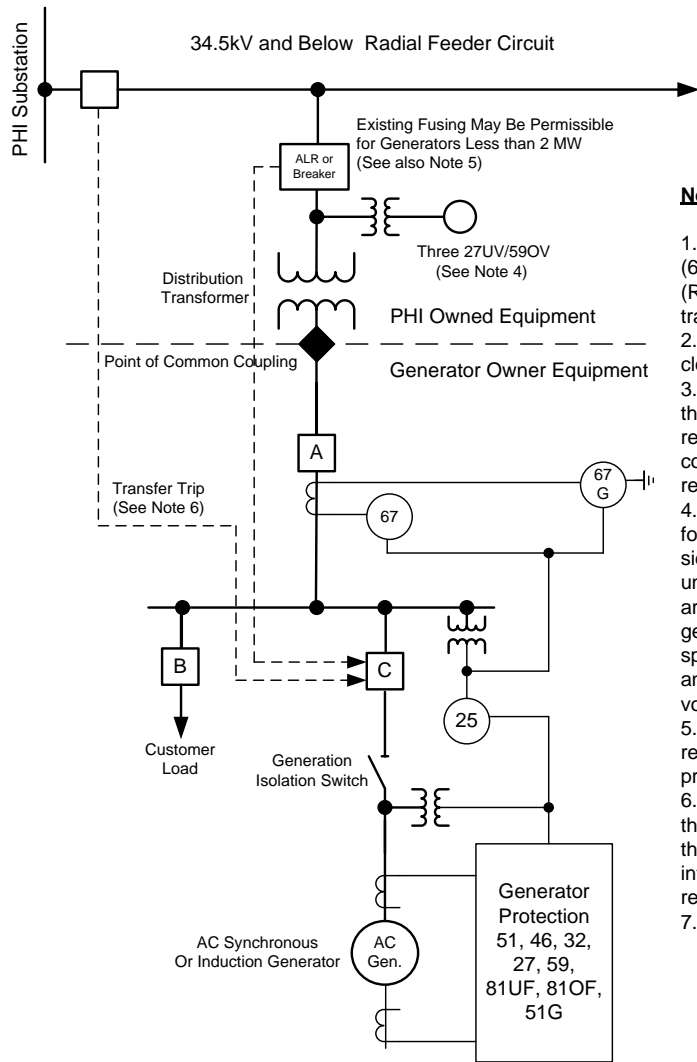


Figure 2, Typical DC Generator with Customer Owned Transformer



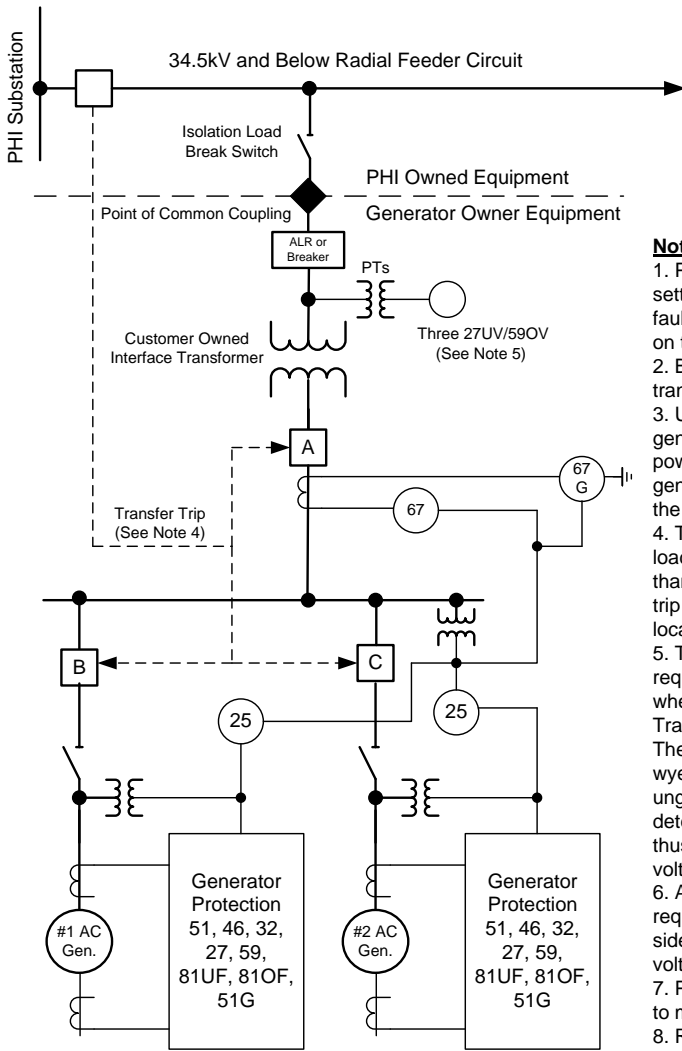
Notes:

1. PHI will review directional over current relay settings (67 & 67G) to ensure detection of PHI circuit faults. (Relay 67G may not be applicable depending on transformer connection.)
2. Breaker A and high side ALR/Breaker designed to close only to a hot source and a dead low side bus.
3. Use of an induction generator may adversely affect the power factor at the customer location. This will require the customer to implement power factor correction. The customer should consult with PHI regarding the method of correction.
4. Three phase to ground voltage sensing is required for the 27UV/59OV protective functions when the high side of the existing interface transformer is connected ungrounded wye or delta. These protective functions are also required for a wye-wye transformer when the generator is ungrounded. These functions provide high speed detection of a grounded high side conductor and thus prevent equipment damage due to high voltage.
5. Existing transformer high side fusing will need to be replaced with an ALR if preceding 27UV and 59OV protection functions are required.
6. Transfer trip is required in cases where the net load that can be isolated with the generation is less than three times the generation capacity. Some interconnection locations may require transfer trip regardless of load to generation ratio.
7. Required metering is not shown.

Generator & Interconnection Protective Functions

Function	Action	Setting
25 Gen. Check Synch	Supervises Breaker C Close	Per Generator Manufacturer Limits
27 Gen. Under Voltage	Trips Breaker C or A	Per IEEE 1547
32 Gen. Anti-Motoring	Trips Breaker C	Per IEEE Std. C37.102
46 Gen. Neg. Seq.	Alarm, then Trips Breaker C	Per IEEE Std. C37.102
59 Gen Over Voltage	Trips Breaker C or A	Per IEEE 1547 – 2003
51 Gen. Over Current	Trips Breaker C	Per IEEE Std. C37.102
51G Gen. Ground OC	Trips Breaker C	Per IEEE Std. C37.101
67 Brk. Dir. Over Current	Trips Breaker C	Set in Consultation with PHI
67G Brk. Dir. Grd. OC	Trips Breaker C	Set in Consultation with PHI
81UF Gen. Under Freq.	Trips Breaker C or A	Per IEEE 1547
81OF Gen. Over Freq.	Trips Breaker C or A	Per IEEE 1547
High Side 27UV/59OV	Trips Breaker C	Set by PHI
Transfer Trip	Trips Breaker C	Transfer Trip Initiate Set by PHI

Figure 3, Typical AC Generator with Company Owned Transformer



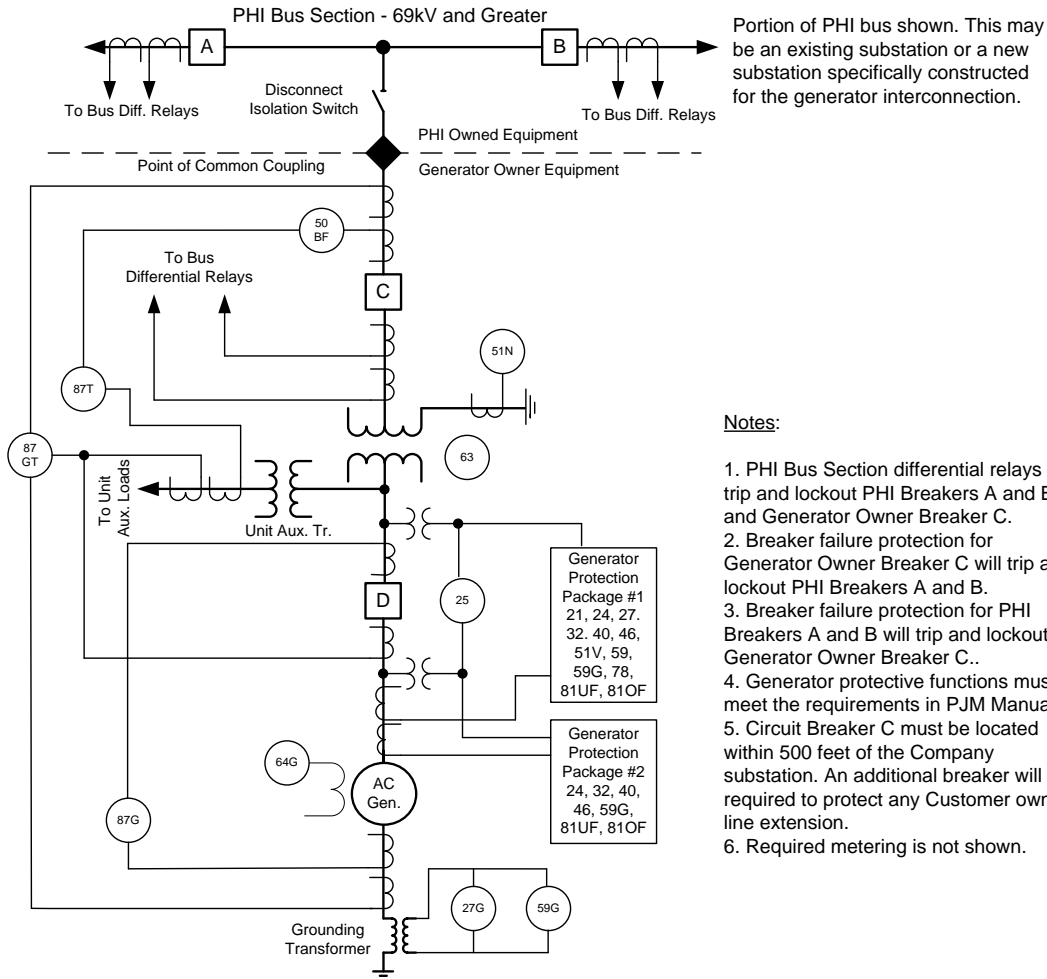
Notes:

1. PHI will review directional over current relay settings (67 & 67G) to insure detection of PHI circuit faults. (Relay 67G may not be applicable depending on transformer connection.)
2. Breaker A designed to close only to a hot transformer and a dead low side bus.
3. Use of induction generators will require the generator owner to take corrective action if the power factor does not meet tariff requirements. The generator owner should consult with PHI regarding the method of power factor correction.
4. Transfer trip is needed in cases where the net load that can be isolated with the generation is less than three times the generation capacity. Transfer trip may be needed at some interconnection locations regardless of load to generation ratio.
5. Three phase to ground voltage sensing is required for the 27UV/59OV protective functions when the high side of the customer Interface Transformer is connected ungrounded wye or delta. These protective functions are also required for a wye-wye transformer when the generators are ungrounded. These functions provide high speed detection of a grounded high side conductor and thus prevent equipment damage due to high voltage.
6. Aggregate site generation greater than 2 MW will require voltage and frequency protection in the high side ALR/Breaker if dynamic studies have shown voltage regulation concerns.
7. PHI may require specific transformer connections to meet area grounding requirements.
8. Required metering is not shown.

Generator & Interconnection Protective Functions

Function	Action	Setting
25 Gen. Check Synch	Supervises Brk. B & C Close	Per Generator Manufacturer Limits
27 Gen. Under Voltage	Trips Generator Breaker	Per IEEE 1547
32 Gen. Anti-Motoring	Trips Generator Breaker	Per IEEE Std. C37.102
46 Gen. Neg. Seq.	Alarm, then Trips Gen. Brk.	Per IEEE Std. C37.102
59 Gen Over Voltage	Trips Generator Breaker	Per IEEE 1547 – 2003
51 Gen. Over Current	Trips Generator Breaker	Per IEEE Std. C37.102
51G Gen. Ground OC	Trips Generator Breaker	Per IEEE Std. C37.101
67 Brk. Dir. Over Current	Trips Breaker A	Set in Consultation with PHI
67G Brk. Dir. Grd. OC	Trips Breaker A	Set in Consultation with PHI
81UF Gen. Under Freq.	Trips Breaker A or B & C	Per IEEE 1547
81OF Gen. Over Freq.	Trips Breaker A or B & C	Per IEEE 1547
Transfer Trip	Trips Breaker A or B & C	Trip Initiation Set by PHI
High Side 27UV/59OV	Trips Breaker A or B & C	Set in Consultation with PHI

Figure 4, Typical AC Generator with Customer Owned Transformer



Notes:

1. PHI Bus Section differential relays will trip and lockout PHI Breakers A and B and Generator Owner Breaker C.
2. Breaker failure protection for Generator Owner Breaker C will trip and lockout PHI Breakers A and B.
3. Breaker failure protection for PHI Breakers A and B will trip and lockout Generator Owner Breaker C..
4. Generator protective functions must meet the requirements in PJM Manual 7.
5. Circuit Breaker C must be located within 500 feet of the Company substation. An additional breaker will be required to protect any Customer owned line extension.
6. Required metering is not shown.

Generator & Interface Protection

Function	Action	Setting
21 Phase Distance	Trips Breaker D	Per IEEE Std. C27.102 – 2006 & Consultation with PHI
24 Transformer Over Excitation	Trips Breaker D	Per IEEE Std. C37.91 – 2008
25 Gen. Check Synch	Supervisors Breaker D Close	Per Generator Manufacturer Limits
27 Gen. Under Voltage	Trips Breaker D	Per IEEE 1547 – 2003
27G Grd. 3 rd Harmonic	Trips Breaker D	Per IEEE Std. C37.102 – 2006
32 Gen. Anti-Motoring	Trips Breaker D	Per IEEE Std. C37.102 – 2006
40 Gen. Loss of Field	Trips Breaker D	Per IEEE Std. C37.102 – 2006
46 Gen. Neg. Seq.	Alarm, then Trips Breaker D	Per IEEE Std. C37.102 – 2006
50BF Breaker Failure	Via BF Scheme, Trips A, B, D	Set in Consultation with PHI
50/51 Transf. OC	Trips Breakers C & D	Set in Consultation with PHI
51N Transf. Neut. OC	Trips Breakers C & D	Set in Consultation with PHI
51V Gen. OC Backup	Trips Breaker D	Per IEEE Std. C37.102 – 2006
59 Gen. Over Voltage	Trips Breaker D	Per IEEE 1547 – 2003
59G Gen. Ground OV	Trips Breaker D	Per IEEE Std. C37.101 – 2006
63 Transf. Fit. Pressure	Trips Breakers C & D	Per IEEE Std. C37.91 – 2008
64G Gen. Field Ground	Alarm, Then Trip Breaker D	Per IEEE Std. C37.102 - 2006
78 Out of Step Protection	Trips Breaker D	Per IEEE Std. C37.102 - 2006
81UF Gen. Under Freq.	Trips Breaker D	Per IEEE 1547 – 2003
81OF Gen. Over Freq.	Trips Breaker D	Per IEEE 1547 – 2003
87G Gen. Differential	Trips Breaker D	Per IEEE Std. C37.102 – 2006
87GT Transf. & Gen. Diff.	Trips Breakers D and C	Per IEEE Std. C37.102 - 2006
87T Transf. Differential	Trips Breakers C & D	Per IEEE Std. C37.91 - 2008

Figure 5, Typical AC Synchronous Generator Connected to the Company Transmission System

XII. Interconnection Application for non-PJM Generation Interconnection Projects

- A. For non PJM generation interconnections, the proposed Generator Owner shall submit an Interconnection Application to the Company for approval to connect and operate a generating unit in parallel with the Company Grid. This application should be made as far in advance as possible of the tentative planned in service date. In general, the larger the proposed generating unit, the more lead time is needed to review all aspects of the interconnection and to finalize the Facility design. Those Generator Owners who plan to sell into the PJM market must also submit the necessary applications to PJM and enter the PJM application queue. (The PJM application process is outside the scope of this document and the proposed Generator Owner will have to contact PJM directly on these issues. Information can also be found on the PJM website, www.pjm.com)
- B. Early application submission can be cost advantageous to the proposed Generator Owner. The PHI Power Delivery System near the proposed generator site may require extensive or costly upgrades in order to accommodate the output of the generator. These upgrade costs may make the proposed site undesirable for the project. Early application should make this this type of information known before the proposed Generator Owner has made extensive design and site purchase/work expenditures.
- C. Early application submission will also assist the Company in meeting the Generator Owner's time schedule. The Company will have to assign resources, do engineering and order material necessary for any Grid upgrades. The earlier this process is started, the greater the likelihood that the Generator Owner's proposed in-service date can be met.
- D. The Generator Owner shall complete an Interconnection Application Form and supply as much information as possible. It is generally understood that some information will probably not be available at the time of the initial application submission. However, the Generator Owner should supply as much information and details as possible and forward other necessary information as soon as it becomes available. For non PJM generation interconnections, the forms in Appendix A to this document should be used. For PJM queue projects, refer to the PJM Tariff for application forms and requirements.
- E. For non PJM generation interconnections, a One-Line Diagram for the entire proposed Facility shall accompany the Interconnection Application. The diagram shall include details on the connection and rating of all equipment and show all protective schemes. In addition, transformer and generator impedance characteristics and dynamic modeling data must be submitted. (See Appendix A)
- F. Details on how the proposed Facility is to be operated and the anticipated range of power to be exported into the Company Grid should be included with the Interconnection Application.
- G. The Company reserves the right to request additional data, information details and drawings necessary to fully review the proposed Facility and to insure coordination of all equipment with the Company Grid.
- H. For non PJM generation interconnections, following submission of the Interconnection Application, the Company, the Generator Owner and the Generator Owner's technical consultants will institute a series of meetings to review and discuss the proposed Facility. The comments and feedback from the Company at these meetings will enable the Generator Owner to finalize his design and operating requirements. For PJM queue projects, the PJM interconnection process must be followed.
- I. In addition to reviewing the data, drawings and specifications provided by the Generator Owner, the Company may elect to physically inspect the Generator Owner's site during and after construction to insure adherence to the information supplied.
- J. All protection, control schemes, metering and RTU operations must be functionally tested and operating correctly before the Company can approve the Interconnection.
- K. The Company reserves the right to witness testing of the Generator Owner's protection and control schemes and to request copies of any test data/results. In witnessing any testing, the Company assumes no liability as the full responsibility of Facility operation and protection rests with the Generator Owner.

- L. The Generator Owner can interconnect with the Company Grid and commence parallel operation only after the Company has provided written approval to interconnect.

XIII. References

The references and standards listed below can provide technical requirements, support and insight into the safe, reliable interconnection of parallel generation with the PHI Power Delivery Grid. It is suggested that those individuals and firms contemplating operation of parallel generation with the Company review these references for applicability to their installation. This listing is not intended to be all-inclusive. In cases where a reference document has been updated, the most recent version of the document should be used.

- IEEE C2, National Electric Safety Code® (NESC®)
- NFPA 70, National Electric Code® (NEC®)
- IEEE Std. 493-2007, *IEEE Recommended Practice for Design of Reliable Industrial and Commercial Power Systems* (IEEE Gold Book)
- IEEE Std. 519-2014, Second Printing 2004 *IEEE Recommended Practice and Requirements for Harmonic Control in Electric Power Systems*
- IEEE Std. 242-2001, *IEEE Recommended Practice for Protection and Coordination of Industrial and Commercial Power Systems* (IEEE Buff Book)
- ANSI Std. C84.1-2011, *Electric Power Systems and Equipment – Voltage Ratings*
- IEEE Std. 1159-2009, *IEEE Recommended Practice for Monitoring Power Quality*
- ANSI/IEEE Std. C37.1-2007, *IEEE Standard for SCADA and Automation Systems*
- IEEE Std. C37.2-2008, *IEEE Standard for Electric Power System Device Function Numbers, Acronyms and Contact Designations.*
- IEEE Std. C37.90-2005, *Standard for Relays and Relay Systems Associated with Electric Power Apparatus*
- IEEE Std. C37.90.1-2012, *Standard Surge Withstand Capability (SWC) Tests for Protective Relays and Relay Systems Associated with Electric Power Apparatus.*
- IEEE Std. C37.91-2008, *IEEE Guide for Protecting Power Transformers*
- IEEE Std. C37.93-2004, *IEEE Guide for Power System Protective Relay Applications of Audio Tones over Voice Grade Channels*
- IEEE Std. C37.95-2014, *IEEE Guide for Protective Relaying of Utility Consumer Interconnections*
- IEEE Std. C37.101-2006, *Guide for Generator Ground Protection*
- IEEE C37.102-2006, *Guide for AC Generator Protection*
- IEEE C37.103-2015, *Guide for Differential and Polarizing Relay Circuit Testing*
- IEEE C37.104-2012, *IEEE Guide for Automatic Reclosing of Line Circuit Breakers for AC Distribution and Transmission Lines*
- IEEE C37.106-2003 (Reaff. 2009), *Guide for Abnormal Frequency Protection of Power Generating Plants*
- IEEE Std. C37.110-2007, *Guide for the Application of Current Transformers Used for Protective Relaying Purposes*
- IEEE Std. C37.113-2015 (Reaff. 2004), *Guide for Protective Relaying Applications to Transmission Lines*

- IEEE C37.230-2007, *IEEE Guide for Protective Relaying Applications to Distribution Lines*
- IEEE C37.234-2009, *IEEE Guide for Protective Relay Applications for Power System Busses*
- IEEE Std. C57.13.1-2006, *Guide to Field Testing of Relaying Current Transformers*
- IEEE Std. C57.13.2-2005, *Standard Conformance Test Procedures for Instrument Transformers*
- IEEE Std. C57.13.3-2014, *Guide for the Grounding of Instrument Transformer Secondary Circuits and Cases*
- IEEE Std. 141-1993, *Recommended Practice for Electric Power Distribution for Industrial Plants* (IEEE Red Book)
- IEEE Std. 1453-2015, *IEEE Recommended Practice for the Analysis of Fluctuating Installations of Power Systems*
- IEEE Std. 1547-2003 (Reaff. 2008), *Standard for Distributed Resources Interconnected with Electric Power Systems*
- IEEE Std. 1547.1-2005, *IEEE Standard Conformance Test Procedures for Equipment Interconnecting Distributed Resources with Electric Power Systems*
- IEEE Std. 1547.2-2008, *IEEE Application Guide for IEEE 1547*
- IEEE Std. 1547.3-2007, *IEEE Guide for Monitoring, Information Exchange and Control of Distributed Resources Interconnected with Electric Power Systems.*
- IEEE Std. P1547.4-2011 *Guide for Design, Operation and Integration of Distributed Resource Island Systems with Electric Power Systems.*
- UL Subject 1741, 2010, *Inverters, Converters, Controllers and Interconnection System Equipment for Use with Distributed Energy Resources.*
- *PJM Manual 7*
- *PJM Relay Testing and Maintenance Practices*
- *PJM Transmission Substation and Line Design, Application and Maintenance Guidelines*
- *NERC & RFC Planning Standards*

Appendix A: Information to be supplied by generator owner for non-PJM projects

The following information must be supplied by the Generator Owner to allow the Company to conduct necessary studies and reviews to assess the impact of the proposed Facility on the PHI Power Delivery System and to quantify what, if any, upgrades are required to accommodate the proposed generation addition at the specified Point of Common Coupling.

It is recognized that some information will not be available at the time of initial application submission. However, the Generator Owner should supply as much information and detail as possible and forward other necessary information as soon as it becomes available.

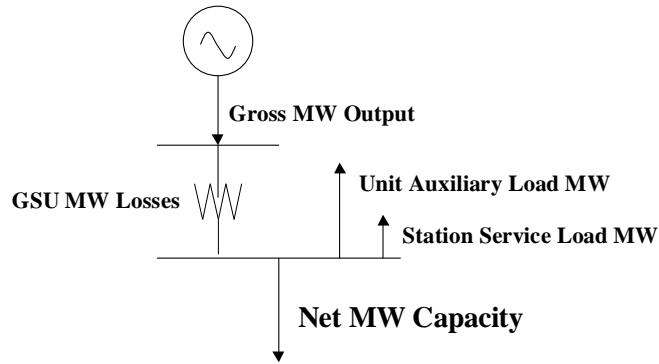
At the very least, data requested in Sections A through G, H1 and L should accompany the initial application submission.

- A. Name of Generator Owner
- B. Name, address, telephone number, and E-mail address of individual able to answer technical questions relating to the design and operation of the proposed Facility
- C. Exact location of proposed Point of Common Coupling
- D. Type (Synchronous, Induction, Inverter, etc), and rating of proposed generator(s)
- E. Estimated maximum and minimum Facility load at Point of Common Coupling with generation in service
- F. Estimated maximum and minimum Facility load at Point of Common Coupling without generation in service
- G. Estimated maximum power anticipated to be exported into the PHI Power Delivery System
- H. The Generator Owner shall provide copies of the following drawings to the Company for their review:
 1. A one line diagram of Facility.
 2. All potential elementary drawings associated with the protection and control schemes for the generator and interconnection equipment.
 3. All current elementary drawings associated with the protection and control schemes for the generator and interconnection equipment.
 4. A control elementary of the generator breaker and the interconnection breaker.
 5. A three line diagram of generation system.
- I. The One Line Diagram And Three Line Diagram shall include the following information:
 1. Equipment names and/or numerical designations for all circuit breakers, contactors, air switches, transformers, generators, etc. associated with the generation as required by the Company to facilitate switching.
 2. Power Transformers – name or designation, nominal kVA, nominal primary, secondary, tertiary voltages, vector diagram showing winding connections, tap setting and transformer impedance. A copy of the transformer nameplate and test report can be substituted.
 3. Station Service Transformers – Designate phase(s) connected to and estimated kVA load.
 4. Instrument Transformers – Voltage and current, phase connections.
 5. Surge Arresters/Gas Tubes/Metal Oxide Varistors/Avalanche Diode/Spill Gaps/Surge Capacitors, etc. – Type and Ratings.
 6. Capacitor Banks – kVAR rating.

7. Disconnect Switches – Indicate status normally open with a (N.O.) and whether manual or motor operated. Include switch voltage, continuous and interrupting ratings.
 8. Circuit Breakers and/or Contactors – Interrupting rating, continuous rating, operating times.
 9. Generators(s) – Include nameplate , test report, type, connection, kVA, voltage, current, rpm, PF, impedances, time constants, etc.
 10. Point of Common Coupling with the PHI Power Delivery System and phase identification.
 11. Fuses – Manufacturer, type, size, speed, and location.
- J. Elementary Diagrams shall include the following information:
1. Terminal designation of all devices – relay coils and contacts, switches, transducers, etc.
 2. Relay functional designation – per latest ANSI Standard. The same functional designation shall be used on all drawings showing the relay.
 3. Complete relay type
 4. Switch contact shall be referenced to the switch development if development is shown on a separate drawing.
 5. Switch developments and escutcheons shall be shown on the drawing where the majority of contacts are used. Where contacts of a switch are used on a separate drawing, that drawing should be referenced adjacent to the contacts in the switch development. Any contacts not used should be referenced as spare.
 6. All switch contacts are to be shown open with each labeled to indicate the positions in which the contact will be closed.
 7. Explanatory notes defining switch coordination and adjustment where mis-adjustment could result in equipment failure or safety hazard.
 8. Auxiliary relay contacts shall be referenced to the coil location drawing if coil is shown on a separate drawing. All contacts of auxiliary relays should be shown and the appropriate drawing referenced adjacent to the respective contacts.
 9. Device auxiliary switches (circuit breakers, contactor) should be referenced to the drawing where they are used.
 10. Any interlocks electromechanical, key, etc., associated with the generation or interconnection substation.
 11. Ranges of all timers and setting if dictated by control logic.
 12. All target ratings; on dual ratings note the appropriate target tap setting.
 13. Complete internal for electromechanical protective relays. Microprocessor relays may be shown as a “black box”, however, manufacturer’s instruction book number shall be referenced and terminal connections shown.
 14. Isolation points including nomenclature.
 15. All circuit elements and components, with device designation, rating and setting where applicable. Coil voltage is shown only if different from nominal control voltage.
 16. Size, type, rating and designation of all fuses.
 17. Phase sequence designation as ABC or CBA.
 18. Potential transformers – nameplate ratio, polarity marks, rating, primary and secondary connections (see Guidelines for minimum ratings.)
 19. Current transformers (including auxiliary CTs) – polarity marks, rating, tap ratio and connection.

- K. Documentation of all protective device settings shall be provided. The setting documentation shall also include relay type, model/catalog number and setting range. If automatic transfer schemes, unique or special protective schemes are used, a description of their operation should be included. The Company must review and approve the settings of all protective devices and automatic control equipment which: (1) serve to protect the PHI Power Delivery System from hazardous currents and voltages originating from the Facility or (2) must coordinate with protective devices or control equipment located on the PHI Power Delivery System.
- L. The following modeling data must be supplied to the Company and/or PJM to allow necessary interconnection studies to be performed. It is recognized that some of this data may initially be preliminary in nature. Interconnection studies will be based on data submitted. Any changes or modifications to this data after the interconnection study has been completed may render the analysis invalid and require re-opening of the interconnection study. It is the Generator Owners responsibility to make the Company and/or PJM aware of any changes to this data, and to provide final certified test reports and modeling data as soon as it is available.

Unit Capability Data



Net MW Capacity = (Gross MW Output - GSU MW Losses – Unit Auxiliary Load MW - Station Service Load MW)

Unit ID: _____

Primary Fuel Type: _____

Maximum Summer (92° F ambient air temp.) Net MW Output: _____

Maximum Summer (92° F ambient air temp.) Gross MW Output: _____

Minimum Summer (92° F ambient air temp.) Gross MW Output: _____

Maximum Winter (30° F ambient air temp.) Gross MW Output: _____

Minimum Winter (30° F ambient air temp.) Gross MW Output: _____

Gross Reactive Power Capability at Maximum Gross MW Output (Leading and Lagging): _____

***** Please submit Reactive Capability Curve when available**

Individual Unit Auxiliary Load at Maximum Summer MW Output (MW/MVAR): _____

Individual Unit Auxiliary Load at Minimum Summer MW Output (MW/MVAR): _____

Individual Unit Auxiliary Load at Maximum Winter MW Output (MW/MVAR): _____

Individual Unit Auxiliary Load at Minimum Winter MW Output (MW/MVAR): _____

Station Service Load (MW/MVAR): _____

Please provide any comments on the expected capability of the unit:

Unit Generator Dynamics Data

PJM Queue Letter/Position/Unit ID: _____

MVA Base (upon which all reactance, resistance and inertia are calculated): _____

Nominal Power Factor: _____

Terminal Voltage (kV): _____

Unsaturated Reactances (on MVA Base)

Direct Axis Synchronous Reactance, $X_{d(i)}$: _____

Direct Axis Transient Reactance, $X'_{d(i)}$: _____

Direct Axis Sub-transient Reactance, $X''_{d(i)}$: _____

Quadrature Axis Synchronous Reactance, $X_{q(i)}$: _____

Quadrature Axis Transient Reactance, $X'_{q(i)}$: _____

Quadrature Axis Sub-transient Reactance, $X''_{q(i)}$: _____

Stator Leakage Reactance, X_l : _____

Negative Sequence Reactance, $X_{2(i)}$: _____

Zero Sequence Reactance, X_0 : _____

Saturated Sub-transient Reactance, $X''_{d(v)}$ (on MVA Base): _____

Armature Resistance, R_a (on MVA Base): _____ at _____ ° C

Time Constants (seconds)

Direct Axis Transient Open Circuit, T'_{do} : _____

Direct Axis Sub-transient Open Circuit, T''_{do} : _____

Quadrature Axis Transient Open Circuit, T'_{qo} : _____

Quadrature Axis Sub-transient Open Circuit, T''_{qo} : _____

Inertia, H (kW-sec/kVA, on KVA Base): _____

Speed Damping, D : _____

Saturation Values at Per-Unit Voltage [S(1.0), S(1.2)]: _____

Please submit generator certified test report information when available

IEEE dynamic model parameters:

Governor Model: _____

Exciter Model: _____

Power System Stabilizer Model: _____

Unit Transformer Data

Unit ID: _____

Generator Step-up Transformer MVA Base: _____

Generator Step-up Transformer Impedance (R+jX, on transformer MVA Base): _____

Generator Step-up Transformer Rating (MVA): _____

Generator Step-up Transformer Low-side Voltage (kV): _____

Generator Step-up Transformer High-side Voltage (kV): _____

Generator Step-up Transformer Off-nominal Turns Ratio: _____

Generator Step-up Transformer Number of Taps and Step Size: _____

Please submit transformer certified test report information when available

In addition, please indicate whether the transformer is shared with other units.