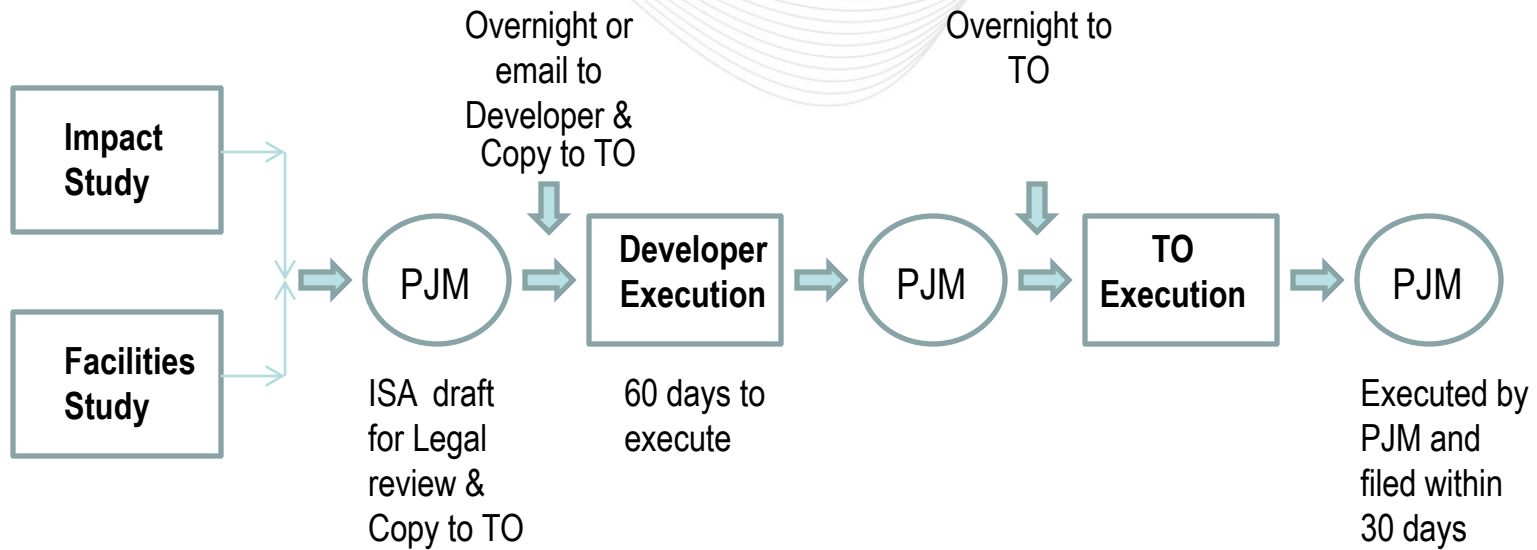


# Process for ISAs/CSAs

IPSTF  
January 6, 2012



- ISA sent with either study
- Draft ISA sometimes circulated to parties for complex projects, prior to issuing an executable ISA
- Average time from Developer execution to PJM execution is 22 days

- ISA's are prepared following completion of either the Facilities Study or the Impact Study
  - Elements needed for preparation of the ISA:
    - Pro-forma language
    - Upgrades
    - Costs
      - TO's may include separate contingency costs in Facilities Study or Impact Study reports – Contingency not used to develop security requirements for ISA
    - Customer milestones
    - Non-conforming language
    - Schedule of Charges, if required
    - Construction schedules (although not included in ISA, must be known for later inclusion in CSA)
      - Facilities Studies: More information available to produce construction schedules
      - Impact Study: Construction schedules normally more high level – potential for delays

- Parties may disagree on results of Facilities Study (or if no Facilities Study then results of System Impact Study)
- Interconnection Customer (IC) may seek changes from pro forma agreement towards the end of the allotted period for signing (60 days for Interconnection Service Agreement; 90 days for Construction Service Agreement)
- TO and/or PJM may disagree with changes sought by IC

- If no changes sought by IC, TO should be required to sign within X days (10 business?)
  - process needed if TO does not sign
- Need process to address changes sought by IC
  - Currently, IC has ability to request filing of unexecuted before the end of period for IC signing the agreement (212.4 for ISA; 212.6 for CSA);
  - Clarify that (i) TO and/or PJM may request that ISA/ICSA be filed unexecuted and (ii) IC can request that ISA/ICSA may be filed unexecuted if TO refuses to sign the agreement
- Establish subgroup to discuss these processes