

Billing Line Item Transfer (BLIT) Tool Enhancements Overview

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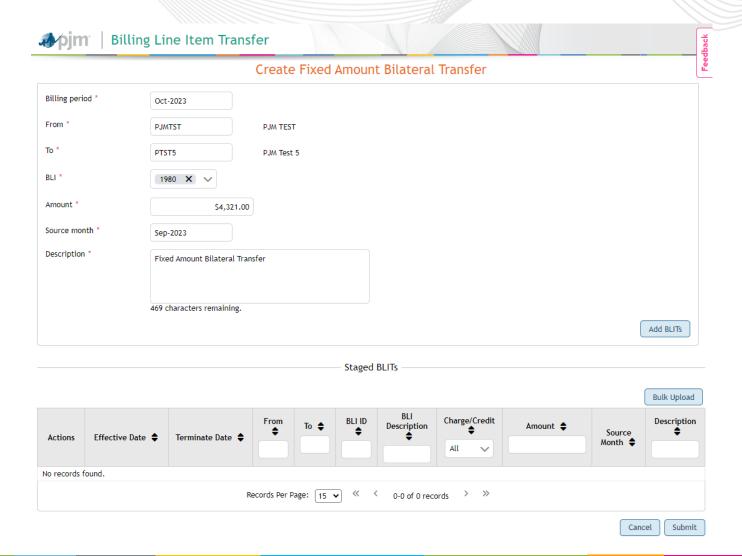
- New functionality and quality of life improvements are currently in development and will be added to the Billing Line Item Transfer (BLIT) application.
 - Fixed Amount Bilateral Transfers
 - New type of transfer giving participants the ability to shift a fixed dollar amount from one member account to another
 - Replaces the manual miscellaneous bilateral adjustment form
 - Billing Line Item 1980 Miscellaneous Bilateral Charge
 - Quality of Life improvements:
 - Bulk upload (CSV) for the creation of Billing Line Item Transfers and Fixed Amount Bilateral Transfers
 - Updates to UI elements (columns, filters, date/BLI selectors, etc.)



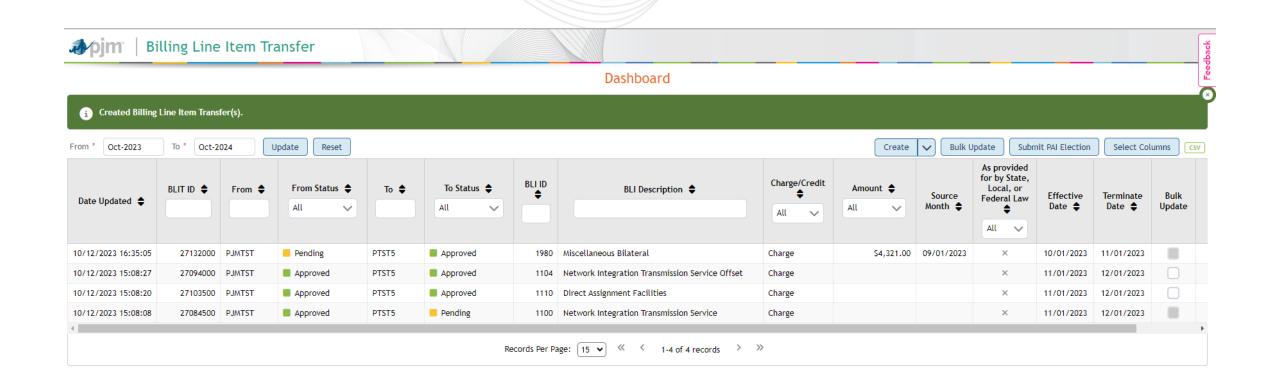
- Account Manager has 2 roles for Billing Line Item Transfer and no new roles will be created for these enhancements
 - Billing Line Item Transfer Read Only
 - Billing Line Item Transfer Read/Write
- User Accounts with existing Billing Line Item Transfer access will be granted the corresponding Read Only or Read/Write access for the new Fixed Amount Bilateral Transfer functionality
 - Account Managers should review their company's BLIT access



Create Fixed Amount Bilateral Transfer









- User Guide will be updated and posted to the Billing Line Item Transfer Web Page (https://www.pjm.com/markets-and-operations/etools/billing-line-item-transfer.aspx)
- Pardot communication will be distributed detailing availability of updated User Guide
- Training environment 11/18/2023
- Production environment 12/7/2023



Impact Details - BLIT

Product - Action Required	Deadline	Who May Be Affected
Billing Line Item Transfer (Train) – TBD. No actions necessary.	November 28 5 to 7 p.m.	Outage to UI for BLIT users
Billing Line Item Transfer (Production) – TBD. No actions necessary.	December 7 5 to 7 p.m.	Outage to UI for BLIT users









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Billing Line Item Transfer Enhancements



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