

Load Analysis Subcommittee

Teleconference / WebEx

July 29, 2024

1:00 p.m. – 4:00 p.m. EPT

Administration (1:00-1:10)

1. Gautam Punjabi, PJM, reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines. Attendance will be recorded from the list of WebEx attendees.
2. The Load Analysis Subcommittee reviewed and approved the draft minutes from the May 29th, 2024 LAS meeting. No changes were requested. Minutes will be posted as final.

Meeting Materials (1:10 - 4:00)

3. Review LAS Charter
Molly Mooney, PJM, reviewed the final redlines for the LAS Charter.
4. Mid-Year Forecast
Andrew Gledhill, PJM, discussed potential changes for the mid-year forecast update.
5. Electric Vehicle and Distributed Solar Assumption Review
Molly Mooney reviewed timeline and process for review of consultant assumptions for the electric vehicle and distributed solar/battery forecasts. Timeline to gather information on electrification policies was also reviewed.
6. Large Load Adjustments in the Load Forecast
Andrew Gledhill reviewed follow-up work on large load adjustments in the load forecast as it pertained to the capacity obligations for forecasted large load adjustments.

Informational Update

Future Meeting Dates and Materials			Materials Due to Secretary	Materials Published
Date	Time	Meeting (Location)		
9/19/2024	9 am-12 pm	Teleconference / WebEx	9/11/2024	9/16/2024
10/25/2024	9 am-12 pm	Teleconference / WebEx	10/17/2024	10/22/2024
11/25/2024	9 am-12 pm	Teleconference / WebEx	11/15/2024	11/20/2024

Attendance

Brock Ondayko	AEP Energy Partners, Inc. (AEP Gen Resources)
Randy Holliday	American Electric Power
Dan White	American Electric Power

Lynn Horning	American Municipal Power, Inc.
Chris Moravec	American Transmission Systems, Inc.
George Fee	Appalachian Power Company
Takis Laios	Appalachian Power Company
David Bloom	Baltimore Gas and Electric Company
John McDaniel	Baltimore Gas and Electric Company
Grace Coyle	Baltimore Gas and Electric Company
Scott Everngam	Blue Horsehoe Energy, LLC
Diane Janicki	Boston Energy Trading and Marketing LLC
Raj Chintapalli	BP Energy Company
Greg Poulos	CAPS
Peter Rosenthal	Castleton Commodities Merchant Trading L.P
David Apostol	Commonwealth Edison Company
Adrien Ford	Constellation Energy Generation, LLC
Guy Filomena	Customized Energy Solutions, Ltd.
Carl Johnson	Customized Energy Solutions, Ltd.
Jonathan Sasser	Customized Energy Solutions, Ltd.
Sam Selick	Customized Energy Solutions, Ltd.
John Horstmann	Dayton Power & Light Company (The)
David Hastings	Dhast Co
Jim Davis	Dominion Energy Marketing, Inc.
Joe Bocanegra	Dominion Virginia Power
Randy Homer	Dominion Virginia Power
Jonathan Perry	Dominion Virginia Power
Karim Siamer	Dominion Virginia Power
Cynthia Yeh	Dominion Virginia Power
Aayushi Mer	Dominion Virginia Power
Aaron Winter	Dominion Virginia Power
Ryan Long	Dominion Virginia Power
Alan Mok	Duke Energy Business Services LLC
Bryan Garnett	Duke Energy Ohio, Inc.
Carter Leatherman	Duquesne Light Company
Carl Morgenstern	Duquesne Light Company
Amanda Johnson	Duquesne Light Company
Terrence Richardson	Duquesne Light Company
Muhsin Abdur-Rahman	Dynegy Marketing & Trade, LLC (DECAM)
Chuck Dugan	East Kentucky Power Cooperative, Inc.
Mark Mefford	East Kentucky Power Cooperative, Inc.
Kristen Schockett	East Kentucky Power Cooperative, Inc.
Heather Ashley	Eastern Kentucky Power Cooperative, Inc.
John Brodbeck	EDP Renewables North America, LLC
Mark Hurwich	Elliot Bay Energy
Kenneth Curtis	Enverus
Marie Rinkoski	Exelon Generation Company
Ed Stein	FirstEnergy Solutions Corp.

Kenneth Foladare	Geenex Solar LLC
Pamela Quinlan	GQ New Energy Strategies
Tom Hyzinski	GT Power Group
Jeff Whitehead	GT Power Group
Spencer Justus	Jupiter Power
David Hastings	Long Island Lighting Company
Dan Sprinkle	Louisville Gas and Electric Company/Kentucky Utilities Company
Philip Sussler	Maryland Public Service Commission
Kathleen Wehnes	Maryland Public Service Commission
David Mabry	McNees Wallace & Nurick LLC
Shawn Hurd	Monongahela Power Company d/b/a Allegheny Power
Jason Schneiderman	Morgan Stanley Capital Group, Inc.
Claire Lang-Ree	National Resources Defense Council
Amanda Lescano	New Jersey Board of Public Utilities
George Kogut	New York Power Authority
Steven Kirk	NextEra Energy Resources
Laura Storino	NJ Board of Public Utilities
James Jones	Northern Virginia Electric Cooperative
Thomas Pierpoint	Northern Virginia Electric Cooperative
Rory Sweeney	Northern Virginia Electric Cooperative
Jesus Bustillos	Northern Virginia Electric Cooperative
Mike Jesensky	Old Dominion Electric Cooperative
Brandon Newbill	Old Dominion Electric Cooperative
Gregory Carmean	OPSI
Ben Sloan	OPSI
Christian McDewell	Pennsylvania Public Utility Commission
David Vermeire	PEPCO Holdings, Inc.
Gary Hartman	PPL Electric Utilities Corp. dba PPL Utilities
Cleveland Richards	PPL Electric Utilities Corp. dba PPL Utilities
Sean Zimmerman	PPL Electric Utilities Corp. dba PPL Utilities
William Sharkazy	PPL Electric Utilities Corporation
Juan Diaz	Public Service Electric & Gas Company
Leonid Lyakhovich	Public Service Electric & Gas Company
Alex Stern	Public Service Electric & Gas Company
Heather Svenson	Public Service Electric & Gas Company
Stephen Wreschnig	Public Service Electric & Gas Company
Catherine Schmitt	Public Service Electric & Gas Company
Glenn Catenacci	Public Service Electric and Gas
Mahila Christopher	Public Utilities Commission of Ohio (The)
Parimal Saraf	ReliabilityFirst Corporation
Tom Hoatson	Riverside Generating, LLC
Daniel Kim	Shell Energy North America (US), LP
Matthew Unger	State Corporation Commission Commonwealth of Virginia
Hannah McCorry	Unknown



Draft Minutes

Kristina Griffin
Andrew Boehnlein
Nathan Lin
Erik Heinle
John Rohrbach
James Wilson
David Anders
Tyler Arkatin
Matthew Bernstein
Jere Downs
Andrew Gledhill
Katherine Graham
Suzanne Herel
Dean Manno
Tina Mohler
Molly Mooney
Nancy Muhl
Jason Quevada
Ken Schuyler
Jen Tribulski
Mia Wu
William Benner
Jill Gates
Alex Scheirer
Gautam Punjabi, Secretary

Vineland City
Virginia State Corporation Commission
Virginia Electric & Power Company
Vistra Energy
Wabash Valley Power Association, Inc.
Wilson Energy Economics
PJM Interconnection, LLC
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Antitrust:

You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

Code of Conduct:

As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials. Expectations for participating in PJM activities are further detailed in the [PJM Code of Conduct](#).

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3. Under “Select Audio Option” select “Call Me” option from the dropdown menu

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