

**Load Analysis Subcommittee
Teleconference / WebEx
November 30, 2020
1:00 p.m. – 4:00 p.m. EPT**

Administration (1:00-1:10)

1. John Reynolds, PJM, called the meeting to order and reviewed the Agenda. Molly Mooney, PJM, reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines. Attendance will be recorded from the list of WebEx attendees.
2. The Load Analysis Subcommittee reviewed and approved the draft minutes from the October 22, 2020 meeting. No changes were requested. Minutes will be posted as final.

Load Forecast Model (1:10-4:00)

3. Distributed Solar Generation Forecast
Molly Mooney, PJM, presented the IHS Energy forecast of installed behind-the-meter solar generation capacity. The PJM results of distributed solar by zone showing impacts at peak load conditions were reviewed.
4. Preliminary 2021 PJM Load Forecast
Andrew Gledhill, PJM, presented the preliminary 2021 load forecast.

Informational Posting

2020 Summer Loads

PJM posted a Summer 2020 paper reviewing loads, weather, and other market conditions. The link to the paper is here: [2020 Summer Report](#)

Attendance

Muhsin Abdur-Rahman	ABB
Luke Fishback	Affirmed Energy LLC
Angela Fox	Affirmed Energy LLC
Jamie Lejcar	Allegheny Electric Cooperative, Inc.
Will Reams	Allegheny Electric Cooperative, Inc.
Evan Pierce	Amazon Energy LLC
Chad Burnett	American Electric Power
Scott Fisher	American Electric Power
Randy Holliday	American Electric Power
Art Iler	American Municipal Power, Inc.
Diane Janicki	Boston Energy Trading and Marketing LLC
Raj Chintapalli	BP Energy Company
Tony Lopez-Lopez	Bryndan Associates, Inc.
Haibin Yu	Calpine Energy Services, L.P.
Greg Poulos	CAPS
Robert Zacher	Commonwealth Edison Company
Rehan Gilani	ConEdison Energy, Inc.
Lynn Horning	Customized Energy Solutions, Ltd.
Carl Johnson	Customized Energy Solutions, Ltd.
Jonathan Sasser	Customized Energy Solutions, Ltd.
Dimitar Kozhuharov	Delaware Public Service Commission
David Hastings	Dhast Co

Billy Coyle
Sally Witt
Malcolm Ainspan
Bruce Campbell
Sharon Midgley
Robert Douglass
Marie Rinkoski
Jim Benchek
Lou D'Alessandris
Jordan Janflone
Tom Hyzinski
Rory Sweeney
Jeff Whitehead
Roy Shanker
Dean Bickerstaff
Mike Gahimer
Thomas Hoatson
Megan Wisersky
David Mabry
Jeremy Abramowitz
George Kogut
John Rainey
Erik Heinle
Yohannes Mariam
Mike Jesensky
Tomas Rodriguez
Bernie Whitmoyer
David Vermeire
Arun Nava
Ray DePillo
Leonid Lyakhovich
Alex Stern
Stephen Wreschnig
Rick Drom
John Rohrbach
Brad Swalwell
Kenneth Foladare
Karim Siamer
John Ginter
James Wilson

John Reynolds, Chairman
James Dolan
Jere Downs
Tom Falin
Andrew Gledhill
Matt LaRocque
Ken Schuyler
Molly Mooney, Secretary

Dominion Virginia Power
Eastern Kentucky Power Cooperative, Inc.
Energy Curtailment Specialists, Inc.
EnergyConnect, Inc.
Exelon Business Services Company, LLC
Exelon Generation Co., LLC
Exelon Generation Company
FirstEnergy Solutions Corp.
FirstEnergy Solutions Corp.
GDS Associates
GT Power Group
GT Power Group
GT Power Group
H.Q. Energy Services (U.S.), Inc.
Hartree Partners
IN Office of Utility Consumer Counselor
LS Power Development, LLC
Madison Gas and Electric
McNees Wallace & Nurick LLC
Monitoring Analytics, LLC
New York Power Authority
Northern Virginia Electric Cooperative
Office of the Peoples Counsel for the District of Columbia
Office of the Peoples Counsel for the District of Columbia
Old Dominion Electric Cooperative
OPSI
Pennsylvania Electric Company
PEPCO Holdings, Inc.
PPL Electric Utilities Corporation
PSEG Energy Resources and Trade LLC
Public Service Electric & Gas Company
Public Service Electric & Gas Company
Public Service Electric & Gas Company
Rick Drom
Southern Maryland Electric Cooperative
Tangent Energy Solutions, Inc.
Tangibl
Virginia Electric & Power Company
Vistra Energy
Wilson Energy Economics

PJM Interconnection, LLC
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Author: Molly Mooney