

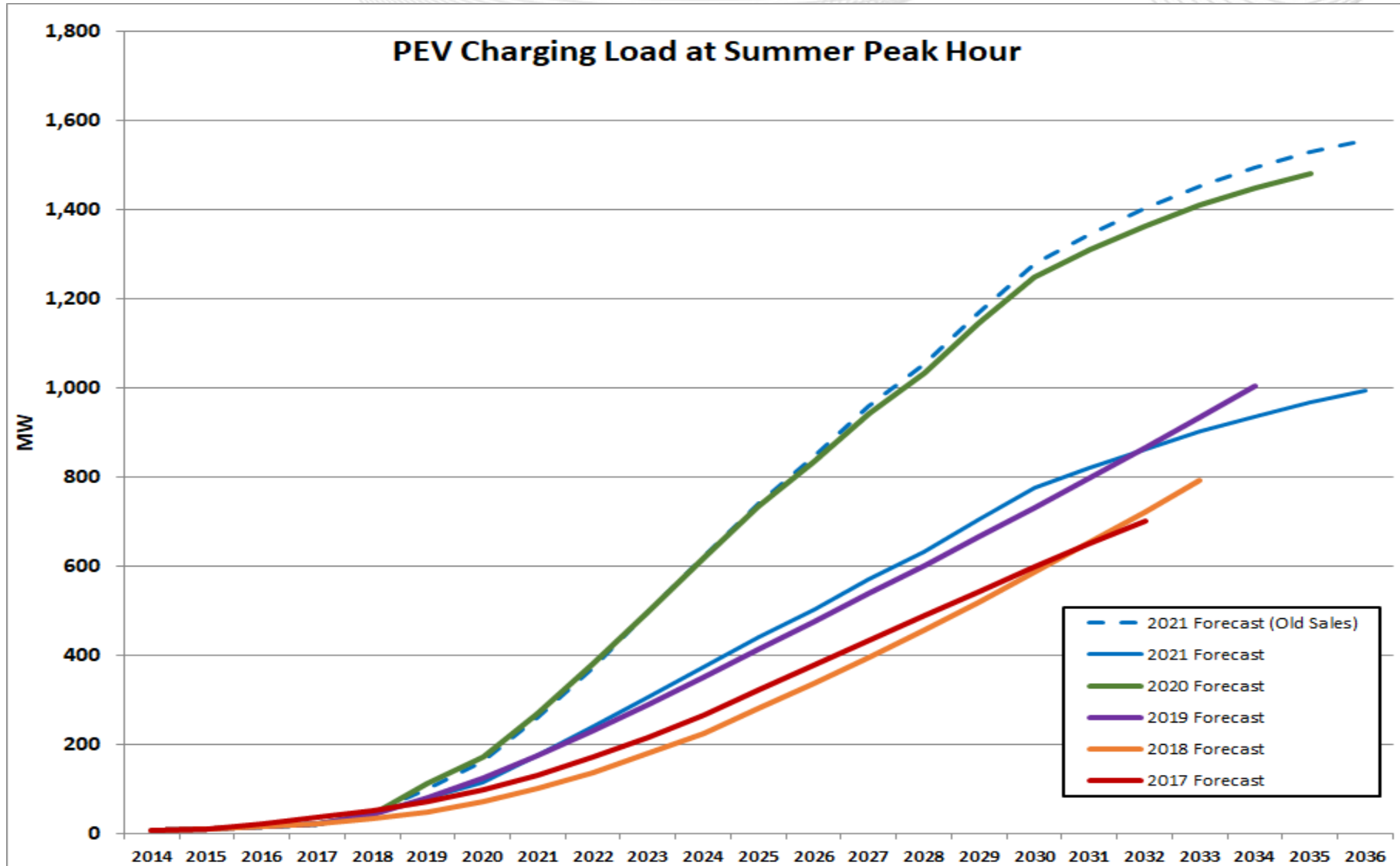
# Plug-In Vehicle Forecast

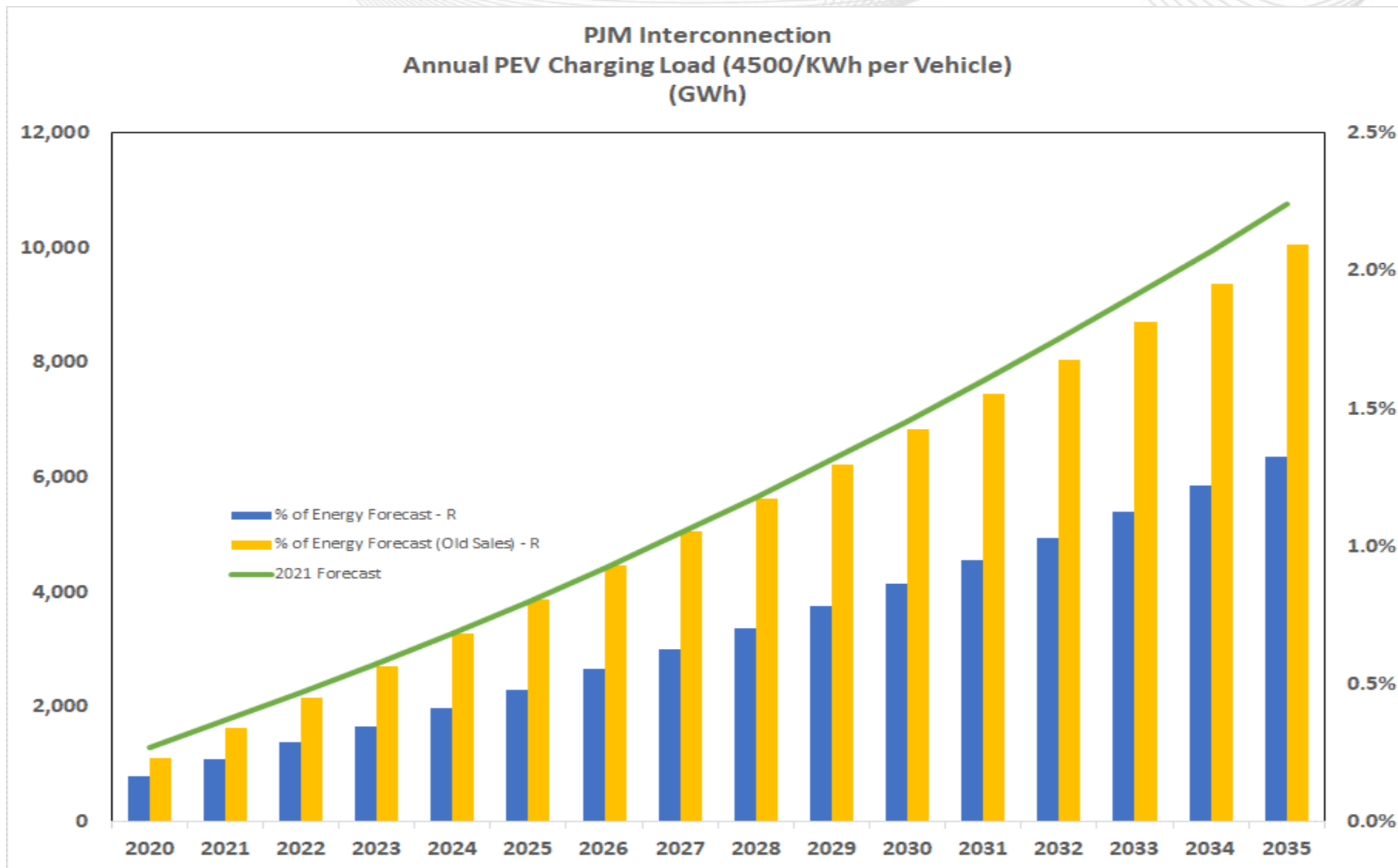
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Load Analysis Subcommittee  
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## Derive an estimate of light duty PEV stock from:

- Registered PEVs by state – Auto Alliance
- Forecasted PEV sales by census division - EIA Annual Energy Outlook
- State share of census division registrations – PJM calculation
- Vehicle retirement rate - Jacobsen, Mark R., and Arthur A. van Benthem. 2015. "Vehicle Scrappage and Gasoline Policy." *American Economic Review*, 105 (3): 1312-38.
- Charging:
  - Prevalence of Level 1 (1.4 kW) - trend from 80% to 0% by 2030
  - Prevalence of charging at peak - trend from 15% to 5% by 2030
  - Annual charging – 4,500 kWh





- Significant drop from previous forecast is tied to the removal of California's ZEV Mandate from the model. The ZEV mandate required manufacturers to produce a specified number of electric and plug-in hybrids. Ten other States had also adopted the mandate.
- PJM is considering using PEV sales forecast from 2019 AEO (noted as Old Sales) if there is significant likelihood the ZEV Mandate will be restored.

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## Plug-In Vehicle Forecast



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