

**Load Analysis Subcommittee**  
**Teleconference / Web conference**  
**December 3, 2019**  
**1:00 p.m. – 3:00 p.m. EPT**

## Administration (1:00-1:15)

1. Mr. John Reynolds called the meeting to order and reviewed the Agenda. Ms. Molly Mooney reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines. Attendance will be recorded from the list of WebEx attendees.
2. The Load Analysis Subcommittee reviewed and approved the draft minutes from the September 10, 2019 meeting. No changes were requested. Minutes will be posted as final.

## Load Forecast Model Development (1:15-3:00)

### 3. Distributed Solar Generation Forecast

Ms. Molly Mooney, PJM, presented the IHS Energy forecast of behind-the-meter solar generation capacity additions by state and the zonal impacts at peak load conditions that will be used in the 2020 load forecast.

### 4. Preliminary 2020 PJM Load Forecast

Mr. Andrew Gledhill, PJM, presented the preliminary 2020 load forecast.

### 5. Load Forecast Accuracy

Mr. Gledhill reviewed a report of model accuracy for the PJM load forecast model. The summer and winter forecast errors were shared.

## Informational Posting

### 2019 Summer Loads

PJM posted a Summer 2019 paper reviewing loads, weather, and other market conditions. The link to the paper is below:

<https://pjm.com/-/media/committees-groups/committees/oc/20191015/20191015-item-18-2019-summer-operations-paper.ashx>

### Draft 2020 Supplement Report

PJM has posted a draft of the 2020 Supplement Report that will be posted with the 2020 Load Forecast Report.

## In Attendance

Randy Holliday  
David Canter  
John McDaniel  
Grace Coyle  
Tom Jens

American Electric Power  
Appalachian Power Company  
Baltimore Gas and Electric Company  
Baltimore Gas and Electric Company  
Black Oak Energy, LLC

Alexander Simon  
Sara Bishop  
Dennis Kelter  
Rehan Gilani  
Guy Filomena  
Lynn Horning  
Carl Johnson  
Jonathan Sasser  
Jeff Matzen  
Mariah Mitchell  
Abhijit Rajan  
karim Siamer  
Jacob Watson  
Sally Witt  
Tim Gusick  
Malcolm Ainspan  
Bruce Campbell  
Sharon Midgley  
Pablo Ovando  
Robert Douglass  
Ilana Ginsberg  
Marie Rinkoski  
Jim Benchek  
Lou D'Alessandris  
Mike Durinsky  
Christopher Moravec  
Tom Hyzinski  
Rory Sweeney  
Jeff Whitehead  
Dean Bickerstaff  
Maria Scheller  
Kathleen Wehnes  
David Mabry  
Adrien Ford  
Arun Nava  
Kieran Bergin  
Hamza Gondal  
Alex Stern  
Heather Svenson  
Tom Hoatson  
Sean Chang  
Kenneth Foadare  
James Wilson

John Reynolds, Chairman  
Andrew Gledhill  
Jason Quevada  
Ken Schuyler  
Molly Mooney, Secretary

Bloomberg  
Calpine Energy Services, L.P.  
Commonwealth Edison Company  
ConEdison Energy, Inc.  
Customized Energy Solutions, Ltd.  
Customized Energy Solutions, Ltd.  
Customized Energy Solutions, Ltd.  
Customized Energy Solutions, Ltd.  
Dominion Virginia Power  
Dominion Virginia Power  
Dominion Virginia Power  
Dominion Virginia Power  
Eastern Kentucky Power Cooperative, Inc.  
Eastern Kentucky Power Cooperative, Inc.  
Eastern Power Generating Company  
Energy Curtailment Specialists, Inc.  
EnergyConnect, Inc.  
Exelon Business Services Company, LLC  
Exelon Business Services Company, LLC  
Exelon Generation Co., LLC  
Exelon Generation Co., LLC  
Exelon Generation Company  
FirstEnergy Solutions Corp.  
FirstEnergy Solutions Corp.  
FirstEnergy Solutions Corp.  
FirstEnergy Solutions Corp.  
GT Power Group  
GT Power Group  
GT Power Group  
Hartree Partners  
ICF  
Maryland Public Service Commission  
McNees Wallace & Nurick LLC  
Old Dominion Electric Cooperative  
PPL Electric Utilities Corporation  
Public Service Electric & Gas Company  
Public Service Electric & Gas Company  
Public Service Electric & Gas Company  
Public Service Electric & Gas Company  
Riverside Generating, LLC  
Shell Energy North America (US), LP  
Tangibl  
Wilson Energy Economics

PJM Interconnection, LLC  
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