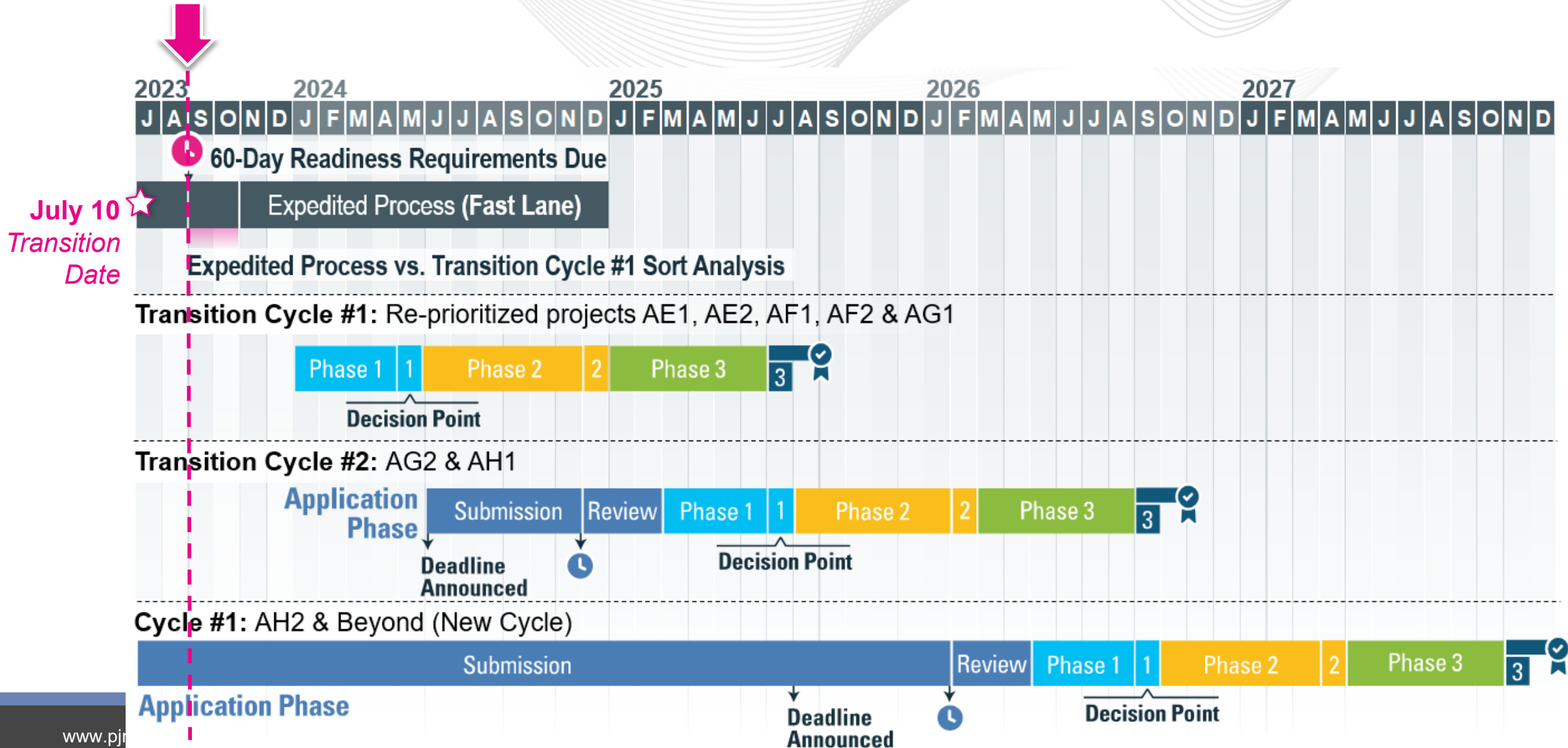




Interconnection Analysis Transition Study Approach

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Readiness Period

- Remaining active AE1-AG1 projects will post readiness requirements.
- No retools during this time.

Refreshed Fast-Lane Retool

- TC1 projects will be lifted from Fast Lane study cases (AE1-AG1)
- Fast Lane projects will be retooled w/o TC1 projects

Developers Notified
of Fast Lane Eligibility

★ Jul.–Aug. 2023

Sept.–Oct. 2023

★ Nov.–Dec. 2023

Jan.–Apr. 2024

Transition Start - July 10th

Expedited Processing Eligibility (Transition Sort Retool)

- AE1-AG1 projects that have met readiness requirements will receive "Expedited Processing Eligibility Analysis" to sort projects into Fast Lane or TC1.
- Each queue will be analyzed on their own SIS study case

Transition Cycle #1 Analysis

- Phase I analysis begins for final cohort of TC1 projects coming out of Transition Sort Retool

July–December: Transition Cycle #1 Model Building (LF, SC, Stability)

- **Transition Sort Retool (Sep-Oct 2023)**
 - Serial Study Process & Cost Allocation Criteria
 - The transition sort retool is only used to determine the disposition of the Fast Lane vs. TC1 study track for projects in the AE1-AG1 queues that have met readiness eligibility requirements
 - Only Load Flow analysis is completed for the transition sort retools (SP/LL)
 - A project is not eligible for the expedited process if it has cost allocation or is first-to-cause for a network upgrade that has a total estimated cost > \$5 mil
- **Refreshed Fast Lane Retool (Nov-Dec 2023)**
 - Serial Study Process & Cost Allocation Criteria
 - Once the Fast Lane & TC1 tracks are determined, the TC1 projects are lifted from the AE1-AG1 cases to run the Fast Lane analysis
 - Load Flow, Short Circuit, and Stability will be completed for Fast Lane eligible projects during retool
 - If Stability is already complete, it is not expected to be re-run (unless violation previously identified)
 - Based on final analysis results (LF/SC/Stability) and Facility studies, any projects that do receive cost allocation for network upgrades > \$ 5mil will shift to TC1 (Includes TO analysis results)

- **Transition Cycle #1 (2024-2025)**
 - Contains AE1-AG1 projects that were not eligible for Fast Lane
 - No project priority → studied as a cluster under new study process
 - Studied on 2027 RTEP base case
 - Load Flow analysis will be completed for SP/LL using legacy GenDeliv test
- **Transition Cycle #2 (2024-2026)**
 - Contains final cohort of valid AG2-AH1 projects → AG2-AH1 projects need to re-apply under the new rules to be eligible for TC2
 - No project priority → studied as a cluster under new study process
 - Anticipated to be studied on 2028 RTEP base case
 - Load Flow analysis will be completed for SP/WP/LL using new GenDeliv test
 - Stability analysis will be completed on SP/LL
- **Cycle #1 (2025-2027)**
 - Contains valid AH2 projects and beyond → AH2 and beyond projects need to apply under the new rules to be eligible for Cycle 1
 - RTEP base case year is TBD
 - Same study approach as TC2



Study Approach Reference Guide

Category	Study	Type of Analysis		RTEP Base Case Year		Study Approach	Generator Deliverability Method	Cost Allocation		
Fast Lane Processing	Transition Sort Retool¹ <u>Purpose:</u> Determine Fast Lane vs. TC1	Load Flow ²		AE1/AE2	2022	Serial	Legacy GD	Serial		
				AF1/AF2	2023					
				AG1	2024					
	Refreshed Fast Lane Retool³ <u>Reason:</u> Lift TC1 projects from model	Load Flow ²		AE1/AE2	2022	Serial	Legacy GD	Serial		
				Short Circuit					AF1/AF2	2023
				Stability ⁴					AG1	2024
Transition Cycles	Transition Cycle 1	Load Flow	Phases 1-3	New AE1-AG1	2027	Cluster	Legacy GD	Cluster		
		Short Circuit	Phases 2-3							
		Stability	Phases 2-3							
	Transition Cycle 2⁵	Load Flow	Phases 1-3	New AG2-AH1	2028 (anticipated)	Cluster	New GD ⁶	Cluster		
		Short Circuit	Phases 2-3							
		Stability	Phases 2-3							
New Cycle	Cycle 1	Load Flow	Phases 2-3	AH2 +	TBD	Cluster	New GD	Cluster		
		Short Circuit	Phases 2-3							
		Stability	Phases 2-3							

¹ The transition sort retool is only used to determine the disposition of the Fast Lane vs. TC1 study track for projects in the AE1-AG1 queues.

² Load Flow studies will be run on both summer peak and light load model conditions.

³ PJM M14H, Appendix I.3.4, **Expedited Process Rules** will apply for the Refreshed Fast Lane Analysis.

- **Short Circuit/Stability Analysis:** If a short circuit, stability analysis or a sag study is completed during the expedited process, and it is determined that a reinforcement project is required that has an estimated Network Upgrade cost greater than \$5,000,000, the project will be removed from the expedited process and shifted to Transition Cycle #1. 4.
- **Facilities Study Estimates:** If it is determined during the Facilities Study that the cost of a Network Upgrade is now estimated to be greater than \$5,000,000, the project will be removed from the expedited process and shifted to Transition Cycle #1. 5.
- **Until the Project Developer receives a draft GIA, they are subject to being shifted to TC1 for any of the reasons above.**
- **GIA:** Projects in the expedited process will have their Facilities Studies completed, and will be tendered an interconnection-related service agreement pursuant to Tariff, Part IX.

⁴ PJM will apply updated model conditions to stability studies not yet performed at this stage. Stability will not be re-run if a project already received results.

⁵ Load Flow studies are projected to be run on summer peak, winter peak, and light load models starting with Transition Cycle 2 and beyond.

⁶ The new Generator Deliverability procedure was endorsed at the January 2023 MRC and is outlined in M14B.

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