Manual 40: Training and Certification Requirements Updates

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Timeline

- First Read / Second Reads/Endorsement / Approval
  - DTS 12/19/2018 (first read); 01/15/2019 (endorsement)
  - SOS 01/04/19 (first read); 01/04/19 (endorsement)
  - OC 12/11/2018 (first read); 01/08/2019 (endorsement)
  - MRC 12/20/18 (first read); 01/24/19 (approval)

- Effective Date January 24, 2019
• Cover to Cover Periodic Review (Annual)

• Updated Section 4 manual ownership to Richard Brown

• Corrected grammatical, formatting errors / routine maintenance

• No fundamental changes to content
• Update PJM links from http to https to reflect security

• Remove dates and update wording to reflect legacy changes previously approved
Overview of Changes – Section 4

• Removed testing requirements from Sections 4.4, 4.5, 4.6, and 4.7 and consolidated all requirements in a separate Section 4.2.6.
• Changed OJT Instructor to OJT Trainer
• Added footnote 1 defining Master Dispatcher
• Added footnote 2 defining OTS versus DTS
• Added clarifying language throughout Section 4
• Updated Exhibit 4 “Threat Error Management”
Questions?

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