Transmission Owner
Reliability Related Task List

1 Terminal Task  Given the daily load and weather forecast, evaluate your operating strategy in accordance with the appropriate PJM manuals

   1.1 Enabling Objective  Identify impacts to the load forecast based on actual and forecasted weather
   1.2 Enabling Objective  Identify impacts to transmission equipment operation based on actual and forecasted weather

2 Terminal Task  Given a notification (verbal or electronically) of a problem with BES equipment, determine the appropriate actions and notifications required in accordance with the appropriate PJM manuals

   2.1 Enabling Objective  Identify when adjustment of transmission facility operating limits are required and notify PJM
   2.2 Enabling Objective  Describe general causes for some alarms coming from BES equipment
   2.3 Company Specific Task – Given a notification of a problem with BES equipment, explain how to respond in accordance with company guidelines

3 Terminal Task  Given a reactive resource within PJM, support its operation, reporting and testing in accordance with the appropriate PJM manuals

   3.1 Enabling Objective  Evaluate changes in Generator Reactive Output/Capability in eDART
   3.2 Enabling Objective  Validate and report changes in the status of Capacitors/Reactors/SVCs/LTCs
   3.3 Enabling Objective  Complete switching of capacitors and reactors for voltage control
   3.4 Enabling Objective  Complete adjustment of PARS & LTCs and other system equipment as needed
   3.5 Enabling Objective  Support the required reactive testing of units to verify unit capability

4 Terminal Task  When given a directive, respond in accordance with the appropriate PJM manuals

   RETIRE Terminal Task 4

   4.1 Enabling Objective  Identify what PJM considers a Directive
   4.2 Enabling Objective  Identify company member responsibilities once PJM has issued a directive
   4.3 Company Specific Task – Given a PJM Directive to shed load, explain how your company implements load shedding in accordance with company guidelines – Move to Terminal Task 5
5  **Terminal Task**  Given a monitored facility, ensure actual and post contingency parameters are within established limits and initiate corrective action as directed by PJM in accordance with the appropriate PJM manuals

5.1  **Enabling Objective**  Determine if actual operational parameters (MW/MVAR flows, voltages, etc) are within established limits and initiate corrective actions if necessary

5.2  **Enabling Objective**  Determine if simulated post contingency operational parameters (MW/MVAR flows, voltages, etc) are within established operating criteria and initiate corrective actions if necessary

5.3  **Company Specific Task**  Given a monitored facility, explain how to utilize your company’s security analysis, evaluate the results, and coordinate the results with PJM in accordance with company guidelines

5.4  **Company Specific Task**  Given a PJM directive to shed load, explain how your company implements load shedding in accordance with company guidelines

*moved from Task 4, removed capital d-Directive*

6  **Terminal Task**  Given a request for PJM operational information, respond in accordance with the appropriate PJM manuals

6.1  **Enabling Objective**  Validate and submit Reactive Reserve Check (RRC) data

6.2  **Enabling Objective**  Compile and submit a Supplementary Status Report (SSR)

7  **Terminal Task**  Given a capacity emergency, respond to the Emergency Procedures in accordance with the appropriate PJM manuals

7.1  **Enabling Objective**  Respond to a PJM issued Alert and take the appropriate action

7.2  **Enabling Objective**  Respond to a PJM issued Warning and take the appropriate action

7.3  **Enabling Objective**  Respond to a PJM issued Action and take the appropriate action

8  **Terminal Task**  Given a Voltage Emergency, respond to Emergency Procedures and take the appropriate actions in accordance with PJM manuals

8.1  **Enabling Objective**  Respond to a PJM issued Low Voltage Alert and take the appropriate action

8.2  **Enabling Objective**  Respond to a PJM issued Heavy Load Voltage Schedule Warning and take the appropriate action

8.3  **Enabling Objective**  Respond to a PJM issued Heavy Load Voltage Schedule Action and take the appropriate action

8.4  **Enabling Objective**  Respond to a PJM issued High System Voltage Message and take the appropriate action
9 Terminal Task  Given the need for conservative operations, respond to PJM instructions and take appropriate action in accordance with PJM manuals

   9.1 Enabling Objective  Report events that would prompt PJM to adopt conservative operations

   9.2 Enabling Objective  Respond to PJM adopting conservative operations

10 Terminal Task  Given the requirements as outlined in NERC Standards & the appropriate PJM manuals, maintain continued system operations during a loss of functionality of the primary control center

   10.1 Enabling Objective  Identify the requirements for annual testing of the plan to maintain continued system operations for loss of functionality of the primary control center

   10.2 Company Specific Task  Given the requirement to continue system operations, explain your company’s procedures for the loss of functionality at the primary control center.

11 Terminal Task  Given a restoration condition, operate in accordance with the established restoration procedures and the appropriate PJM manuals

   11.1 Enabling Objective  Direct the operation of a blackstart generating unit

   11.2 Enabling Objective  Determine method of restoration based on conditions

   11.3 Enabling Objective  List some considerations for restoring power to critical facilities

   11.4 Enabling Objective  Explain how to coordinate load pick up to maintain frequency and voltage during system restoration

   11.5 Enabling Objective  Explain how to maintain adequate synchronous and dynamic reserves

   11.6 Enabling Objective  Identify minimum source guidelines to safely energize the EHV transmission system

   11.7 Enabling Objective  Demonstrate how to coordinate the synchronization of islands to neighboring systems

   11.8 Enabling Objective  Demonstrate how to coordinate frequency and tie line control with interconnected systems

   11.9 Enabling Objective  Identify when to transfer control back to PJM at a certain stage of the restoration

   11.10 Enabling Objective  Interpret and monitor frequency signal across your system during the restoration

   11.11 Company Specific Task  Given a restoration condition, explain the steps involved in your company’s restoration guide

12 Terminal Task  Given an equipment outage, ensure that all appropriate information is conveyed in accordance with the appropriate PJM manuals
12.1 **Enabling Objective**  Explain how to communicate a transmission equipment outage request to PJM

12.2 **Enabling Objective**  Explain how to modify outage requests with PJM

12.3 **Enabling Objective**  Coordinate operations with neighboring systems and PJM

12.4 **Enabling Objective**  Given a real-time outage explain the notification and coordination requirements

**12.5 Company Specific Task**  Given an equipment outage request, model the outage in a network study program and analyze the results in accordance with company guidelines

**12.6 Company Specific Task**  Given an equipment outage, demonstrate how to access and operate SCADA devices in your company’s EMS in accordance with company guidelines

13 **Terminal Task**  Given operating control systems & data exchange requirements, evaluate the integrity of the data in accordance with the appropriate PJM manuals

13.1 **Enabling Objective**  Recognize and correct any inconsistencies in data reported via EMS

**13.2 Company Specific Task**  Given operating control systems & data exchange requirements, explain how to verify the accuracy and resolve inconsistencies in your company’s EMS data in accordance with company guidelines

14 **Terminal Task**  Given telecommunication requirements, ensure appropriate equipment is available and functional in accordance with the appropriate PJM manuals

14.1 **Enabling Objective**  Explain the back-up satellite phone testing requirements

14.2 **Enabling Objective**  Explain the function and use of the PJM All-Call System

14.3 **Enabling Objective**  Explain how to coordinate outages of telemetry and communication equipment with PJM (RTUs, datalinks, etc.)

15 **Terminal Task**  Given the need for communication, ensure that the exchange is made in accordance with the appropriate PJM manuals

15.1 **Enabling Objective**  Respond to a PJM All-Call message for Operational, Informational and/or Emergency situations

15.2 **Enabling Objective**  Describe the requirements for use of 3-part communication in real-time operational messages and/or instructions

Describe the requirements outlined in PJM’s Communication Protocols when issuing or receiving Operating Instructions – suggested language

| Total Reliability-Related Terminal Tasks: | 15 |
| Total PJM Enabling Objectives | 45 |
| Total Company-Specific Tasks   | 8  |

Revision History

Revision 00 (12-18-2012)

This is the first DTS-approved version of the Transmission Owner Reliability-Related Task List