Manual 40: Training and Certification Requirements Updates

Michael Hoke
Sr. Lead Trainer, State and Member Training

Maureen Curley
Sr. Trainer, State and Member Training
Timeline

• First Reads:
  – November 21, 2017 - DTS
  – December 7, 2017 - SOS
  – December 8, 2017 - DRS
  – December 12, 2017 - OC
  – December 21, 2017 - MRC
• Second Reads/Endorsement
  – December 19, 2017 - DTS
  – January 4, 2018 - Joint SOS
  – January 9, 2018 - OC
  – January 12, 2018 - DRS
  – January 25, 2018 - MRC (Approval)
• Effective Date February 1, 2018
Overview of Changes

• Section 1:
  – Task list review and opt out review/approval
    • PJM will coordinate these efforts with the DTS and Operations as needed
  – Program evaluation
    • DTS plays a key role in process; PJM responsible for identifying action items and associated timelines for implementation
Overview of Changes

• Section 2
  – Reorganized flow to accommodate new Markets exam
  – Sections 2.1 and 2.2 now cover what is common to all exams
  – Added Section 2.2.5 Disciplinary Actions
  – Section 2.3 only deals with required credentials
    • Removed time elements, which are covered in section 3
• Section 3
  – EOP schedule prorated
    • Requirement not changed
    • Language changed to accommodate individuals that leave position
      – Updated based on PJM compliance suggestion
  – Annual task training
    • Updated to reflect DTS role in determining the tasks and topics included in the continuing training program
      – PJM to coordinate the annual training task training requirements
Overview of Changes

• Section 3
  – Generation MOC and Small Generation continuing training
    • Transitioning from rolling 3 year requirement to annual requirement
      – 18 hours per year for Generation Dispatcher
      – 8 hours per year for Small Generator Plant Dispatcher
    • Annual requirement will become effective 1/1/2019
  – Demand Response
    • Additional audience identified that interacts with PJM
      – Proposed effective date of 6/1/2018
    • Added Emergency Procedures to initial and continuing training
Overview of Changes

- **Section 4**
  - Changed requirement for PJM Generation Certification timeline from 1 year to 6 months (Section 4.4)
  - Removed ExSchedules from list of Master Coordinator related tools (Section 4.4)
  - Added clarifying language to Simulator Retest process (Section 4.5 & Section 4.6)
  - Replaced the word “quiz” with “assessment” (Section 4.9)
Questions?

Contact Info:

Michael.Hoke@pjm.com
Maureen.Curley@pjm.com