Manual 40: Training and Certification Requirements Updates

Demand Response Subcommittee
1/14/2016
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Manager, System Operator Training
Overview of Changes

• Section 3.3:
  – Added language to compliance monitoring section to include Member Representative and Compliance contact in communication of non-compliance
  – Revised language in compliance monitoring process to include notice of potential OA/OATT violation and possible report to FERC
    • Added Flow chart overview of process
Overview of Changes

- Added language requiring operators/dispatchers to be removed from shift responsibilities if they are not in compliance with the applicable requirements
  - Initial Training
  - Certification
  - Readiness Exam
  - Continuing Training
- Removed duplicate language from Section 3.2.1
Overview of Changes

• If approved:
  – February 1, 2016 will be the first compliance check using the new process
    • Warning letter from PJM Legal issued for companies with a compliance score ≥ 5
    • FERC notices made 30 days later for those companies that received a warning letter and are still out of compliance
Overview of Changes

• Changes unrelated to compliance issue:
  – Annual review of PJM Training Plan (section 4) in accordance with NERC Standard PER-005
  – Administrative Change: Updated references from edata to Data Viewer
  – Clarifying changes to Section 4.4 describing retesting process for Master Coordinator qualification
  – Minor change to Section 4.7 to remove requirement for weekly self-assessment quiz for Reliability Engineer qualification
Timeline

• First Reads:
  – October 28 SOS (Completed)
  – December 1 OC (Completed)
  – December 17 MRC (Completed)
• Second Reads/Endorsement
  – November 24 Joint SOS (Completed)
  – January 5, 2016 OC (Endorsed)
  – January 28, 2016 MRC
• Effective Date February 1, 2016
Questions?