

OASIS Updates for NAESB 3.3

Beth Schweser

Sr. Lead Business Analyst, Operations Applications

November 22, 2022

- Provided information about changes to OASIS due to NAESB 3.3 requirements
- Update to production deployment date

Action Required	Deadline	Who May Be Affected
Update email addresses (optional)	January 27, 2023*	Purchase Selling Entity (PSE)
Familiarize with new templates	December 6, 2022	IT vendor, PSE
Update code for modified templates	December 6, 2022	IT vendor, PSE

*Tentative



2022												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Train Environment							◆ July 31					
Production Environment												◆ Dec 6

Legend

- Start Date
- ◆ End Date



Functionality	Modifications	Additional Information
Dynamic Notifications	<p>New templates:</p> <ul style="list-style-type: none"> notification notificationaudit Notificationupdate <p>New notifications log page</p> <ul style="list-style-type: none"> Under the Transmission Provider expansion on the left pane 	<p>The existing buyer/seller information will prepopulate under My OASIS > Company Profile > Company Settings</p>
Security Templates	<p>New templates:</p> <ul style="list-style-type: none"> securitysummary securitydetail <p>Updates to existing templates</p> <ul style="list-style-type: none"> security scheduledetail 	<p>PJM is working with the vendor on additional Transmission Loading Relief (TLR) data</p>

Functionality	Modifications	Additional Information
<p>Managed Encumbrances</p>	<p>Support for new templates:</p> <ul style="list-style-type: none"> • encumbrance • encumbrancerequest • encumbrancestatus • Encumbrancestatusaudit 	<ul style="list-style-type: none"> • PJM Continues to link pseudo-ties to Transmission Service Request (TSR) • PJM currently links Pseudo-tie usage in backend • PJM will continue to manage the usage on the behalf of the PSE
<p>Enhanced Query</p>	<p>Updates to Existing templates</p> <ul style="list-style-type: none"> • reduction • rollover • scheduledetail • transstatus 	<p>Additional fields that accept comma separated data</p> <ul style="list-style-type: none"> • assignment_ref_list • related_ref_list • reassigned_ref_list

Facilitator:

Foluso Afelumo, Foluso.Afelumo@pjm.com

Secretary:

Risa Holland, Risa.Holland@pjm.com

Presenter:

Bhushan Dhuri, Bhushan.Dhuri@pjm.com

SME:

Transmission Service & Interchange Support Team, tsi.support@pjm.com

OASIS updates for NAESB 3.3



Member Hotline

(610) 666 – 8980

(866) 400 – 8980

custsvc@pjm.com

**PROTECT THE
POWER GRID
THINK BEFORE
YOU CLICK!**



Be alert to
malicious
phishing emails.

Report suspicious email activity to PJM.
(610) 666-2244 / it_ops_ctr_shift@pjm.com

