

TO Planner

As of July 11, 2022

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Updated roadmap information.



Impact Details

Product - Action Required	Deadline	Who May Be Affected
TO Planner – review documentation and start using for submitting non-competitive baseline projects	Q4 2022	All users who plan to submit non- competitive baseline projects



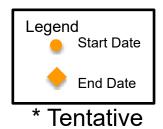






2022 Roadmap for TO Planner

	2022											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
TO Planner					Frain release May 24*	e:		raining: No tive baselin		Prod rele	ase: Non-co projects	ompetitive



Tech Change ? Community



Purpose

• Enable Transmission Owners to submit non-competitive baseline projects and supplemental projects.

Features

- Integrate the lifecycle of projects between the portal, internal analysis, and presentations at Sub-regional Regional Transmission Expansion Plan (SRRTEP) and Transmission Expansion Advisory Committee (TEAC) meetings as well as tracking progress.
- Allow elements to transition to Board presentations for approval, board whitepaper and RTEP book development.



Additional Features/Benefits

- Eliminate current project submission through emails, manual entry and tracking efforts, human errors with manual tracking and input.
- Automate tracking of project information, models and study status.
- Provide real-time status of projects to Transmission Owners and PJM users.



TO Planner Roadmap Details

- UAT and training with TOs for non-competitive baseline projects Q3 2022
- Deploy functionality to submit non-competitive baseline projects in Train and Production environments – Q4 2022
- Deploy functionality to submit supplemental projects in Train and Production environments – Q2 2023

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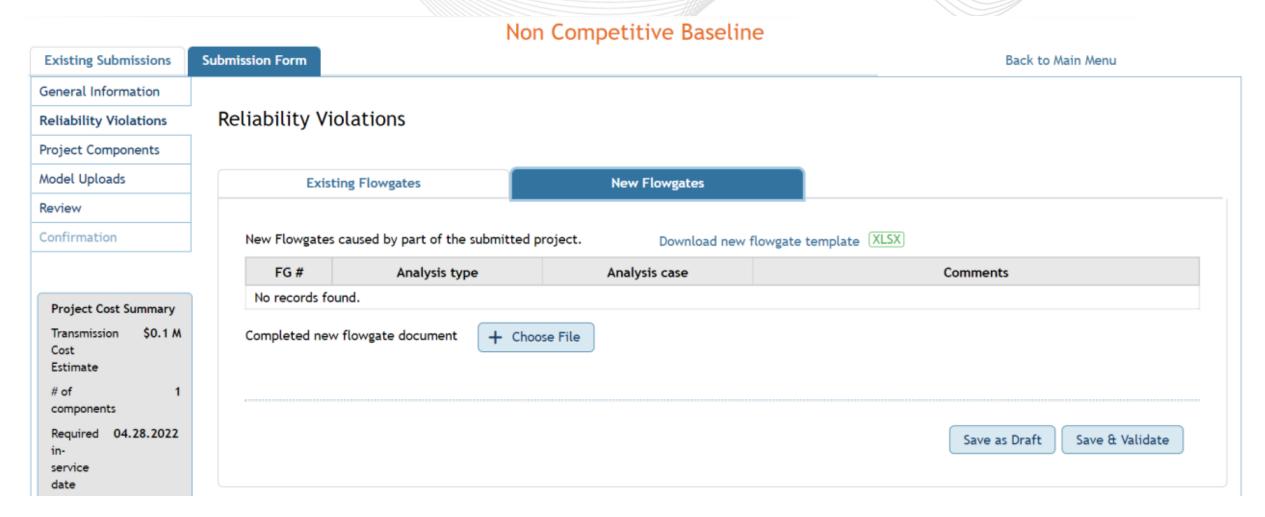
TO Planner – Non-Competitive Baseline - Screenshots

Non Competitive Baseline

Existing Submissions	Submission Form	
General Information		
Reliability Violations	General Information	
Project Components		
Model Uploads	Baseline ID 13 *	
Review		
Confirmation	Project Name () *	
Project Cost Summary	Problem statement (1) *	
Transmission Cost Estimate		
# of components		
Required in- service date	Study year (1) *	
Baseline Main ID	Driver (1) * Select	•
Status In Progress	Immediate need 1 * Yes No	



TO Planner – Non-Competitive Baseline - Screenshots

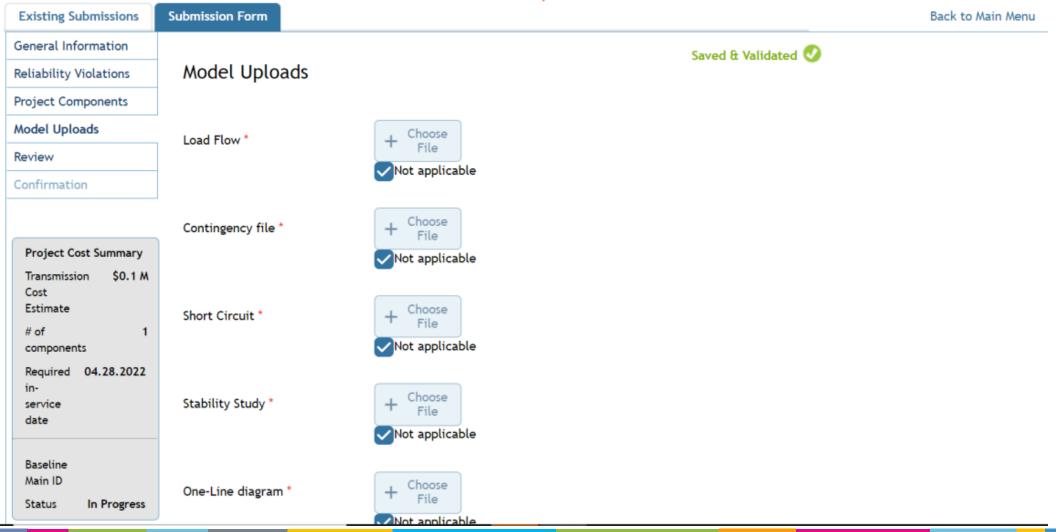


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TO Planner – Non-Competitive Baseline - Screenshots

Non Competitive Baseline



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TO Connect Roadmap



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