

# Account Manager, Bulletin Board, Data Viewer, Messages, Resource Tracker, Tools Home, and Voting Roadmaps

As of September 21, 2021

- Resource Tracker release took place on August 25 and September 8 in Train and Production respectively

| Product - Action Required                                   | Deadline   | Who May Be Affected   |
|---|--|---|
| Resource Tracker (Train) – Review release information.      | <p><b>August 25</b><br/> <b>6 p.m. to 8 p.m.</b></p>   | <p>Resource Tracker users.<br/>           Resource Tracker will be briefly unavailable for up to 5 minutes.</p> |
| Resource Tracker (Production) – Review release information. | <p><b>September 8</b><br/> <b>6 p.m. to 8 p.m.</b></p> | <p>Resource Tracker users.<br/>           Resource Tracker will be briefly unavailable for up to 5 minutes.</p> |



| 2021            |     |     |                                     |     |                                     |     |     |     |     |     |     |     |
|-----------------|-----|-----|-------------------------------------|-----|-------------------------------------|-----|-----|-----|-----|-----|-----|-----|
|                 | Jan | Feb | Mar                                 | Apr | May                                 | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Account Manager |     |     |                                     | ◆ ◆ | ◆ ◆                                 |     |     |     |     |     |     |     |
|                 |     |     | Train: Apr 14<br>Production: Apr 21 |     | Train: May 13<br>Production: May 19 |     |     |     |     |     |     |     |
| Bulletin Board  |     |     |                                     |     |                                     |     |     |     |     |     |     |     |
| Data Viewer     |     |     |                                     |     |                                     |     |     |     |     |     |     |     |

**Legend**

- Start Date
- ◆ End Date



| 2021             |     |     |     |     |     |     |                      |                       |                        |     |     |     |
|------------------|-----|-----|-----|-----|-----|-----|----------------------|-----------------------|------------------------|-----|-----|-----|
|                  | Jan | Feb | Mar | Apr | May | Jun | Jul                  | Aug                   | Sep                    | Oct | Nov | Dec |
| Messages         |     |     |     |     |     |     |                      |                       |                        |     |     |     |
| Resource Tracker |     |     |     |     |     |     | ◆<br>Train:<br>Jul 7 | ◆<br>Train:<br>Aug 25 | ◆<br>Production: Sep 8 |     |     |     |
| Voting           |     |     |     |     |     |     |                      |                       |                        |     |     |     |

**Legend**

- Start Date
- ◆ End Date



## Manual 14D – Generator Operational Requirements

### Revision 54

Effective Date: 04.21.2021

#### Section 5.3.7 Resource Tracker

- Changed ***Market Participants are requested to Generator Owner, or designated agent, is required***
- Changed the ***Transferee (“to” Member/Company) must confirm the resource to Generation Owner, or designated agent, is required to confirm the ownership information***

Resource Tracker will be the sole source for critical unit ownership data.

- Ensure data remains at the unit level.

Improve ease of use.

Create ability to see large amounts of data quickly.

Create a consistent approach for entering data and contact information.

- Eliminate need for multiple data entry points.

Aligns with the look and feel of other PJM Tools.

Enhanced framework for security and maintenance.

Facilitator:

Foluso Afelumo, [Foluso.Afelumo@pjm.com](mailto:Foluso.Afelumo@pjm.com)

Secretary:

Risa Holland, [Risa.Holland@pjm.com](mailto:Risa.Holland@pjm.com)

Presenter:

Bhavana Gagrani, [Bhavana.Gagrani@pjm.com](mailto:Bhavana.Gagrani@pjm.com)

SMEs:

Chris Franks, [Christine.Franks@pjm.com](mailto:Christine.Franks@pjm.com)

**Resource Tracker**

Bhavana Gagrani, [Bhavana.Gagrani@pjm.com](mailto:Bhavana.Gagrani@pjm.com)

**Account Manager, Bulletin Board, Data Viewer, Messages,  
Tools Home, Voting**



**Member Hotline**

(610) 666 – 8980

(866) 400 – 8980

[custsvc@pjm.com](mailto:custsvc@pjm.com)





# Product Details

[Account Manager](#) is used to create accounts and request and grant access to PJM's tools and website.

## **Key Product Features**

- Grants access to PJM Tools
- Member CAM's can determine and regulate access for their respective companies

[Bulletin Board](#) facilitates power contracting activity.

## **Key Product Features**

- Provides users with access to a larger pool of buyers and sellers of contracts for electric power
- Allows users to view, post and modify requests to buy or offers to sell power

[Data Viewer](#) allows users to view operational and market data graphically.

## **Key Product Features**

- Display real-time LMPs, IT SCED forecasted LMPs, Dispatch Rate, etc.
- Customizable data plots and graphs

[Messages](#) provides updates and important messages regarding PJM tools.

## **Key Product Features**

- Used by members to view updates and important messages regarding PJM tools

[Resource Tracker](#) provides generation owners a single view of generator ownership information as recorded across various PJM applications.

## **Key Product Features**

- Single point mechanism for generator ownership information
  - Ownership changes
  - Energy, Capacity and Ancillary Service Ownership
  - Marketing Company
  - Dispatching Company
- Annual confirmation period
- Created in 2013 to provide a single point mechanism for Generation Owner Information
- In December 2018, Stakeholders endorsed changes to move confirmation period to Annually with a 4 week duration
- In 2019 and 2020, further enhancements were made to field logic and formatting

[Voting](#) facilitates voting at the Markets and Reliability Committee and Members Committee meetings.

## Key Product Features

- Facilitates voting at the Markets and Reliability Committee and Members Committee meetings
- Vote tallying and reporting
- Tool also allows both on-site and remote meeting attendees to cast votes for agenda items presented to the membership for voting