

Membership Management Community Market Participant Form Demonstration

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Background

- New FERC approved requirement for new member applications
- Currently DocuSign form used with member application process
- New online form to replace DocuSign form in near future

Membership Application Home Screen

Membership Forms						
Company Testing Group LLC Membership Type Voting Member		Application Progress In Progress Submitted Under Re Completed Cancelled				
Enrollment	View	Date Submitted: 10.15.2020	Last Updated: 10.15.2020			
Affiliate Disclosure	Get Started \rightarrow	Date Submitted:	Last Updated: 10.15.2020			
Credit Application	Get Started \rightarrow	Date Submitted:	Last Updated: 10.15.2020			
Market Participant	Get Started \rightarrow	Date Submitted:	Last Updated: 10.15.2020			
Credit Contacts	Get Started \rightarrow	Date Submitted:	Last Updated: 10.15.2020			
Sector Selection	Get Started \rightarrow	Date Submitted:	Last Updated: 10.15.2020			
I certify the information provided above is accurate						
Comments			Cancel Enrollment Submit Forms			
To authorize additional users, please initial	te a request					

Note: Minor format and wording updates expected prior to production release.

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Market Selection

Name of applicant company: Testing Group LLC Membership Type: Voting Member
Employer Identification Number (EIN): 111111111
* Required
*Applicant is authorized by applicable state and federal law to make purchases and/or sales of energy, capacity and/or ancillary services for which it is seeking to do in the PJM Markets.
*Select the PJM Market activity for which the Applicant is seeking approval to participate:
Day-Ahead and/or Real-Time Energy Markets
Reliability Pricing Model
Regulation Market
Day-Ahead Scheduling Reserves Market, Synchronized Reserve Market, Non-Synchronized Reserve Market Financial Transmission Right (FTR) Market
Other

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Market Selection - Other

nnlo	yer Identification Number (EIN): 11111111
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lequi	red
	*Applicant is authorized by applicable state and federal law to make purchases and/or sales of energy, capacity and/or ancillary services for which it is seeking to do in the PJM rkets.
Wid	Nels.
*Se	elect the PJM Market activity for which the Applicant is seeking approval to participate:
	Day-Ahead and/or Real-Time Energy Markets
	Reliability Pricing Model
✓	Regulation Market
	Day-Ahead Scheduling Reserves Market, Synchronized Reserve Market, Non-Synchronized Reserve Market
	Financial Transmission Right (FTR) Market
	Other
*De	scribe the Other type of Markets you would like to participate in with PJM:
0	Other market description

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Day-Ahead / Real-Time Market Selection

Name of applicant company: Testing Group LLC Membership Type: Voting N	N ember			
Employer Identification Number (EIN): 111111111				
* Required				
*Select how you will participate in the Day-Ahead and/or Real-Time Energy Market:				
Market Seller				
Select an Option				•
Market Buyer				
Select an Option				•
Virtual Transactions (Increment Offer, Decrement Bid, Up-to Congestion Transaction) M Coordinated Transaction Scheduling Market Participant	larket Participant			
Other				
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Day-Ahead / Real-Time Market Options and Other

Name of applicant company: Testing Group LLC Membership Type: Voting Member
Employer Identification Number (EIN): 111111111
* Required
*Select how you will participate in the Day-Ahead and/or Real-Time Energy Market:
Market Seller
5 options selected
Generation Owner X Economic Load Response Participant X PRD Provider X Energy Storage Resource X Applicable agent for Market Seller X
Market Buyer
Load Serving Entity
 Virtual Transactions (Increment Offer, Decrement Bid, Up-to Congestion Transaction) Market Participant Coordinated Transaction Scheduling Market Participant
✓ Other
* Please describe the Other type of Day-Ahead and/or Real-time Energy Markets you want to participate in.
Other Day-Ahead and Real-Time Energy Market Description

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Reliability Pricing Model Market Selection

Name of applicant company: Testing Group LLC Membership Type: Voting Member	
Employer Identification Number (EIN): 111111111	
* Required	
*Select how you will participate in the Reliability Pricing Model Market:	
Capacity Market Buyer in PJM Reliability Pricing Mode	
Select an Option	•
Capacity Market Seller in PJM Reliability Pricing Model	
Select an Option	•
FRR Entity	
Reliability Pricing Model transaction participant (unit specific MW, auction specific MW, cleared buy bid, Locational UCAP)	
Other	

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Reliability Pricing Model Market Options and Other

Name of applicant company: Testing Group LLC Membership Type: Voting Member
Employer Identification Number (EIN): 111111111
* Required
*Select how you will participate in the Reliability Pricing Model Market:
Capacity Market Buyer in PJM Reliability Pricing Mode
2 options selected
Load Serving Entity × Capacity Market Seller purchasing replacement MWs ×
* Do you plan to implement Peak Shaving activities?
• Yes
○ No
Capacity Market Seller in PJM Reliability Pricing Model
6 options selected
Demand Resource (Pre-Emergency Load Response or Emergency Load Response) 🗙 Planned Generation Capacity Resource 🗙 Existing Generation Capacity Resource 🗴
Energy Efficiency Resource × Capacity Storage Resource × Price Responsive Demand ×
✓ FRR Entity
Reliability Pricing Model transaction participant (unit specific MW, auction specific MW, cleared buy bid, Locational UCAP)
✓ Other
* Please describe the Other type of Reliability Pricing Model Markets you want to participate in.
Other RPM market description
* The Applicant is applying for approval to become a Market Seller in the Capacity Market and meets the stated requirement.
Owns, or has the contractual authority to control the output or load reduction capability of, a Capacity Resource, and has not transferred such authority to another entity.

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Regulation Market Selection

Name of applicant company: Testing Group LLC Membership Type: Voting Member	
Employer Identification Number (EIN): 111111111	
* Required	
Select how you will participate in the Regulation Market:	
Market Seller - Generation Owner	
Select an Option	•
Market Seller - Demand Resource	
Select an Option	•
Market Seller - Energy Storage Resource	
Select an Option	•
Regulation bilateral transaction participant	
Other	

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Regulation Market Options and Other

Name of applicant company: Testing Group LLC Membership Type: Voting Member	
Employer Identification Number (EIN): 111111111	
Required	
Select how you will participate in the Regulation Market:	
Market Seller - Generation Owner	
Energy and Regulation resource	▼
Market Seller - Demand Resource	
Regulation-only resource	▼
Market Seller - Energy Storage Resource	
	•
Regulation bilateral transaction participant	
✓ Other	
* Please describe the Other type of Regulation Markets you want to participate in.	
Other Regulation Market description	
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Day-Ahead Scheduling, Synch, and Non-Synch Reserves Market Selection

me of applicant company:	Testing Group LLC	Membership Type:	Voting Member	
ployer Identification Num		1		
equired				
elect how you will participate in	the Day-Ahead Scheduli	ng Reserves Market, Syncl	nronized Reserve Market, Non-Synchronized Reserve Market::	
Market Seller - Generation Own	er			
Select an Option				•
Market Seller - Demand Resour	ce			
Select an Option				•
Market Seller - Energy Storage	Resource			
Select an Option				•
Synchronized Reserve bi	ateral transaction particip	pant		
Other				

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Day-Ahead Scheduling, Synch, and Non-Synch Reserves Market Options and Other

Name of applicant company: Testing Group LLC Membership Type: Voting Member	
Employer Identification Number (EIN): 111111111	
* Required	
*Select how you will participate in the Day-Ahead Scheduling Reserves Market, Synchronized Reserve Market, Non-Synchronized Reserve Market::	
Market Seller - Generation Owner	
Reserve-only resource	▼
Market Seller - Demand Resource	
Reserve-only resource	•
Market Seller - Energy Storage Resource	
Energy and Regulation resource	•
Synchronized Reserve bilateral transaction participant	
✓ Other	
* Please describe the Other type of Day-Ahead Scheduling Market, Synchronized, Non-Synchronized Markets you want to participate in.	
Other Day-Ahead Scheduling Market, Synchronized, Non-Synchronized Market description	
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FTR Market Selection

Name of applicant company: Testing Group LLC Membership Type: Voting Member
Employer Identification Number (EIN): 111111111
* Required
*Select how you will participate in the FTR Market:
FTR Auction Participant
FTR Secondary Trading Participant (bilaterals)
Auction Revenue Rights Participant
Other

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FTR Market Options and Other

Name of applicant company: Testing Group LLC Membership Type: Voting Member
Employer Identification Number (EIN): 111111111
Required
Select how you will participate in the FTR Market:
✓ FTR Auction Participant
FTR Secondary Trading Participant (bilaterals)
✓ Auction Revenue Rights Participant
✓ Other
* Please describe the Other type of FTR Markets you want to participate in.
Other FTR markets description
 * Please select any that apply to your intended participation in the FTR Market. ✓ Hedge transactions in PJM Interchange Energy Market of physical energy or Ancillary Services that result in actual flow of energy.
 Mitigate commercial risk. Other
* Please describe the Other type of FTR Participant Intended Participation.
Other intent to participate in FTR Market description.

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Non-Load Serving Entity Selection

Name of applicant company: Testing Group LLC

Membership Type: Voting Member

Employer Identification Number (EIN): 111111111

* Required

Market Buyer - Non-Load Serving Entities

*Select applicable options for non-Load Serving Entities or entities not purchasing on behalf of or for ultimate delivery to a Load Serving Entity.

O Has obtained Network Transmission Service or Point to Point Transmission Service for all PJM Interchange Energy Market purchases.

Will obtain Network Transmission Service or Point to Point Transmission Service for all PJM Interchange Energy Market purchases.

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Load Serving Entity Selection

Name of applicant company: Testing Group LLC Membership Type: Voting Member

Employer Identification Number (EIN): 111111111

* Required

Market Buyer - Load Serving Entities

Select applicable options for Load Serving Entity or FRR Entity.

*Indicate whether you are a Load Serving Entity or purchasing on behalf of a Load Serving Entity:

Load Serving Entity

Purchasing on behalf of, or for ultimate delivery to, a Load Serving Entity

* Also indicate whether:

✓ End-users of energy and related services purchased from PJM are located electrically within the PJM Region

End-users of energy and related services purchased from PJM will be located electrically within the PJM Region prior to purchase of energy and related services from PJM

* Also confirm:

As a Load Serving Entity, I have arrangements in place for Network Transmission Service or Point to Point Transmission Service for PJM Interchange Energy Market Purchases.

* Also confirm:

As an Load Serving Entity, I confirm that I am obligated to meet the requirements of the Reliability Assurance Agreement, as applicable.

pim[®] Economic Load Response and Demand Response Selection

Name of applicant company: Testing Group LLC

Membership Type: Voting Member

Employer Identification Number (EIN): 111111111

* Required

Economic Load Response and Demand Response Participants Check any that apply:

Has the ability to cause a reduction in demand as metered on an electric distribution company account basis (or for non-interval metered residential Direct Load Control customers, as metered on a statistical sample of electric distribution company accounts utilizing current data, as described in the PJM Manuals).

Has an On-Site Generator that enables demand reduction.

Complies with the requirements of the applicable Relevant Electric Retail Regulatory Authority and all other applicable federal, state and local regulatory entities together with Operating Agreement, Schedule 1, section 1.5A.

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FERC and State Regulatory Requirements

Employer Identification Number (EIN): 111111111				
FERC Docket Number:				
Docket 1234				
Case Number:				
Case 987				
Market Buyer The Applicant has reviewed and fully understands the applicable market participation requirements of the Tariff, Operating Agreement, and the RAA.				
The Applicant is applying for approval to become a Market Buyer and meets the stated requirements.				

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Market Seller and Resource Requirements

Name of applicant company: Testing Group LLC

Membership Type: Voting Member

Employer Identification Number (EIN): 111111111

* Required

Market Seller

Market Seller Requirements:

*The Applicant is applying for approval to become a Market Seller

Meets the standards for the issuance of an order mandating the provision of Transmission Service under section 211 of the Federal Power Act.

Able to submit Offer Data to PJM in accordance with the Tariff and Operating Agreement requirements.

Resource Requirements:

*The Applicant's resources used for market participation are:

Located within the physical boundaries of the PJM Region.

Located outside of the physical boundaries of the PJM Region.

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Market Seller and Resource Options

Name of applicant company: Testing Group LLC Membership Type: Voting Member

Employer Identification Number (EIN): 111111111

* Required

Market Seller

Market Seller Requirements:

*The Applicant is applying for approval to become a Market Seller

- Meets the standards for the issuance of an order mandating the provision of Transmission Service under section 211 of the Federal Power Act.
- Able to submit Offer Data to PJM in accordance with the Tariff and Operating Agreement requirements.

Resource Requirements:

*The Applicant's resources used for market participation are:

- Located within the physical boundaries of the PJM Region.
- Located outside of the physical boundaries of the PJM Region.
- Are electrically located in the PJM Region via pseudo-tie.
- Are electrically located in the PJM Region via dynamic schedule.
- ✓ Will be electrically located in the PJM Region via pseudo-tie after approval by PJM.
- ✓ Will be electrically located in the PJM Region via dynamic schedule after approval by PJM.

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Final Certification

Name of applicant company: Testing Group LLC

Membership Type: Voting Member

Employer Identification Number (EIN): 111111111

* Required

*By checking this box, Applicant certifies that it has read, understands, and complies with all applicable requirements under the PJM Open Access Transmission Tariff ("Tariff"), the Amended and Restated Operating Agreement of PJM Interconnection, L.L.C. ("Operating Agreement"), the Reliability Assurance Agreement Among Load-Serving Entities in the PJM Region ("RAA"), and the regulations and orders of the Federal Energy Regulatory Commission ("FERC"), necessary to conduct the market activities specified above. Applicant acknowledges that PJM retains the ability to refer Applicant to the PJM Independent Market Monitor and the FERC Office of Enforcement for violations of the aforementioned requirements. By affixing a signature below, Applicant and the undersigned acknowledge their understanding that the making of false statement(s) herein may be grounds for denying the Application or, if later discovered, for revoking any authorization(s) granted pursuant to the Application. This Application is subject to all applicable state and federal laws and regulations pertaining to falsification of documents by a public utility or other entity participating in wholesale energy markets and otherwise.

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