

Risk Management Committee
PJM Conference and Training Center/Webex
February 29, 2024
1:00 p.m. – 4:00 p.m. EPT

Administration

1. Tom Zadlo and Emmy Messina, PJM, provided a welcome, announcements, and reviewed the Antitrust, Code of Conduct, Public Meetings/Media Participation, and the WebEx Participant Identification Requirements.

The Committee approved the draft minutes from the January 23, 2024 Risk Management Committee meeting.

Working Items

2. Enhanced KYC
 - A. Eric Scherling, PJM, provided education on the Corporate Transparency Act.
 - B. Tom Zadlo, PJM, facilitated a discussion on solution packages. All participants were encouraged to provide their input.

[Issue Tracking: Enhanced Know Your Customer \(KYC\)](#)

3. Credit Risk Arising from Bilateral Capacity Transactions
 - A. Tom Zadlo, PJM, continued the discussion on solution options. All participants were encouraged to provide their input.
 - B. Tom Zadlo, PJM, facilitated a discussion on solution packages. All participants were encouraged to provide their input.

[Issue Tracking: Credit Risk Arising from Bilateral Capacity Transactions](#)

Informational Updates

Performance Assessment Interval Settlements Update

Lisa Morelli, PJM, provided an informational update on performance assessment interval settlements.

Informational Postings

Key Risk Metrics

Key risk metrics were posted for the committee's consideration and feedback.

Future Agenda Items

Future Meeting Dates and Materials			Materials Due to Secretary	Materials Published
Date	Time	Location	5:00 p.m. EPT deadline*	
March 19, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	March 7, 2024	March 12, 2024
April 24, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	April 12, 2024	April 17, 2024
May 21, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	May 9, 2024	May 14, 2024
June 26, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	June 14, 2024	June 19, 2024
July 23, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	July 11, 2024	July 16, 2024
August 20, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	August 8, 2024	August 13, 2024
September 24, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	September 12, 2024	September 17, 2024
October 29, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	October 17, 2024	October 22, 2024
November 19, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	November 7, 2024	November 12, 2024
December 17, 2024	1:00 p.m.	PJM Conference & Training Center/Webex	December 5, 2024	December 10, 2024

*Materials received after 12:00 p.m. EPT are not guaranteed timely posting by 5:00 p.m. EPT on the same day.

In-Person Meeting Attendees

Name	Company	Sector
Zadlo, Tom (Facilitator)	PJM Interconnection, LLC	None
Messina, Emmy (Secretary)	PJM Interconnection, LLC	None
Arkatin, Tyler	PJM Interconnection	None
Aussprung, Rachel	PJM Interconnection	None
Bo, Chi	PJM Interconnection	None
Coscia, Carl	PJM Interconnection	None
Diaz, Jesse	PJM Interconnection	None
Fassett, Ryan	PJM Interconnection	None
Foster Cronin, Denise	East Kentucky Power Cooperative, Inc.	Transmission Owner
Greening, Michele	PJM Interconnection	None
Hicks, Colleen	PJM Interconnection	None
Hu, Yong	PJM Interconnection	None
Jones, Ryan	PJM Interconnection	None
Kelly, Gwen	PJM Interconnection	None
Kirk, Steven	NextEra Energy Marketing, LLC	Other Supplier
Kogut, George	New York Power Authority	Other Supplier
Mason, Gary	Monongahela Power Company d/b/a Allegheny Power	Transmission Owner
McElwaine, Kathleen	PJM Interconnection	None
Morelli, Lisa	PJM Interconnection	None
Nanjundan, Narmada	East Kentucky Power Cooperative, Inc.	Transmission Owner
Patel, Anita	PJM Interconnection	None

Patt, Kate	PJM Interconnection	None
Picarelli, David	PJM Interconnection	None
Scherling, Eric	PJM Interconnection	None
Scott, Clifton	East Kentucky Power Cooperative, Inc.	Transmission Owner
Smith, Holly	IR Energy Management LLC	Other Supplier
Tribulski, Jennifer	PJM Interconnection	None
Waweru, James	PJM Interconnection	None

Remote Meeting Attendees

Name	Company	Sector
Abdi, Mohamed	White Peak Energy LLC	Other Supplier
Adams, Sean	PSEG Energy Resources and Trade LLC	Other Supplier
Anders, David	PJM Interconnection	None
Anderson, Juliet	Constellation Energy Generation, LLC	Generation Owner
Barker, Jason	Vitol Inc.	Generation Owner
Brodbeck, John	EDP Renewables North America LLC	Generation Owner
Burkett, Monica	PJM Interconnection	None
Campbell, Bruce	Enerwise Global Technologies, LLC	Other Supplier
Case, Nathan	Wabash Valley Power Association, Inc.	Electric Distributor
Chang, Sean	Shell Energy North America (US), L.P.	Other Supplier
Christopher, Mahila	Public Utilities Commission of Ohio	None
Chu, Michael	Forest Investment Group, LLC	Other Supplier
Corash, Richard	PSEG Energy Resources and Trade LLC	Other Supplier
Curtis, Kenneth	Enverus, Inc.	None
Dantonio, Phil	PJM Interconnection	None
Davis, Jim	Dominion Energy	None
Downs, Jere	PJM Interconnection	None
Drom, Rick	Rick Drom	None
Dugan, Chuck	East Kentucky Power Cooperative, Inc.	Transmission Owner
Fazio, Danielle	Engelhart CTP (US) LLC	Other Supplier
Fee, George	Appalachian Power Company (AEP Generation)	Transmission Owner
Filomena, Guy	Customized Energy Solutions, Ltd.	None
Flamm, Sean	PJM Interconnection	None
Foladare, Ken	Tangibl	None
Fuess, Christian	Diamond State Generation Partners, LLC	Generation Owner
Gilani, Rehan	RWE CLEAN ENERGY WHOLESALE SERVICES, INC.	Other Supplier
Greening, Michele	PJM Interconnection	None
Guntle, Vince	American PowerNet Management, L.P.	End-Use Customer
Haas, Howard	Monitoring Analytics	None
Harneit, Carlo	Constellation Energy Generation, LLC	Generation Owner
Hastings, David	PJM Committee Voting Generic Account	Other Supplier
Heinle, Erik	Vistra	None

Heisey, Brad	Tenaska Power Services Co.	Generation Owner
Hepplewhite, Peter	Wrigley Capital LLC	Other Supplier
Hinton, Christine	Commonwealth Edison Company	Transmission Owner
Hoatson, Tom	West Deptford Energy, LLC	Generation Owner
Hohenshilt, Jennifer	Talen Energy Marketing, LLC	Generation Owner
Holter, Natasha	PJM Interconnection	None
Horning, Lynn Marie	American Municipal Power, Inc.	Electric Distributor
Horstmann, John	Dayton Power & Light Company (The)	Transmission Owner
Hsia, Eric	PJM Interconnection	None
Hurd, Shawn	Monongahela Power Company d/b/a Allegheny Power	Transmission Owner
Hurwich, Mark	Elliott Bay Energy Trading, LLC	Other Supplier
Hyzinski, Tom	GT Power Group, LLC	None
Janicki, Diane	Boston Energy Trading and Marketing LLC	Other Supplier
Jardot, Gina	NRG Curtailment Solutions, Inc.	Other Supplier
Johnson, Carl	Customized Energy Solutions, Ltd.	None
Kelly, Stephen	Brookfield Renewable Trading and Marketing LP (BSMH)	Other Supplier
Kenney, Susan	PJM Interconnection	None
Kent, Janessa	Duquesne Light Company	Transmission Owner
Kingston, Amber	Wabash Valley Power Association, Inc.	Electric Distributor
Koz, Brian	Alphataraxia Palladium LLC	Other Supplier
Lee, Aristotle	Grays Ferry Cogeneration Partnership	Generation Owner
Lejcar, Jamie	Allegheny Electric Cooperative, Inc.	Electric Distributor
Mabry, David	McNees Wallace & Nurick LLC	None
Mariam, Yohannes	Office of the People's Counsel for the District of Columbia	End-Use Customer
Matheson, Doug	SYSO Inc.	Other Supplier
McLavery, Megan	PJM Interconnection	None
McNicholas, Daniel	Nautilus Power, LLC	Generation Owner
Messina, Emmy	PJM Interconnection	None
Midgley, Sharon	Exelon Business Services Company, LLC	Transmission Owner
Million, Mark	PJM Interconnection	None
Mroz, David	PJM Interconnection	None
Namakforoosh, Navid	Just Energy Limited	Other Supplier
Newbill, Brandon	Old Dominion Electric Cooperative	Electric Distributor
O'Brien, Nicholas	Monitoring Analytics	None
Ofosu, Frank	AEP Energy Partners, Inc.	Transmission Owner
Pakela, Gregory	DTE Energy Trading, Inc.	Other Supplier
Panchal, Hitesh	PJM Interconnection	None
Pearce, Lauren	East Kentucky Power Cooperative, Inc.	Transmission Owner
Pezalla, Bill	Old Dominion Electric Cooperative	Electric Distributor
Phillips, Amanda	Wabash Valley Power Association, Inc.	Electric Distributor
Rainey, John	Northern Virginia Electric Cooperative (NOVEC)	Electric Distributor
Raskauskas, Katie	PJM Interconnection	None

Rhee, Philip	PJM Interconnection	None
Rios, Vireli	PJM Interconnection	None
Robson, Matt	SESCO Enterprises, LLC	Other Supplier
Rohrbach, John	Wabash Valley Power Association, Inc.	Electric Distributor
Sasser, Jonathan	Customized Energy Solutions, Ltd.	None
Selick, Sam	Customized Energy Solutions, Ltd.	None
Sims, Thomas	Ohio Edison Company	Electric Distributor
Souder, Michelle	PJM Interconnection	None
Sprinkle, Dan	Louisville Gas and Electric Company/Kentucky Utilities Company	Transmission Owner
Stadelmeyer, Rebecca	Jersey Green Energy LLC	Other Supplier
Stern, Alex	Exelon Business Services Company, LLC	Transmission Owner
Sturgeon, John	Duke Energy Business Services LLC	Transmission Owner
Sweeney, Rory	Northern Virginia Electric Cooperative (NOVEC)	Electric Distributor
Tyler, Catherine	Monitoring Analytics	None
Ushijima, Hiroaki	Elwood Energy, LLC	Generation Owner
Whitehead, Jeff	JW Energy Solutions	None
williams, meleigha	LQA, LLC	Other Supplier
Wilson, Laura	East Kentucky Power Cooperative, Inc.	Transmission Owner
XU, XU	PJM Interconnection	None
Ynaya, Mariel	PJM Interconnection	None
Youth, Michael	North Carolina Electric Membership Corporation	Electric Distributor
Zadlo, Thomas	PJM Interconnection	None