

Fuel & Energy Security Update

Operating Committee April 14, 2022

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- Fuel & Energy Security Resource Adequacy Assessment Assumptions Updates for 2022
- Updates on related working items in stakeholder process

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Fuel and Energy Security Resource Adequacy Assessment

- Probabilistic "stress test" of most recent five-year ahead Regional Transmission Expansion Plan (RTEP) portfolio using historical cold snap events, considering risks to all resource types.
- General Considerations:
 - Assessment will be conducted during the half quarter of each year after the RTEP portfolio is developed.
 - Inputs updates will include rolling in data on each of the inputs from the previous winter season.

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Methodology Review

Inputs

- •• Winter hourly load shapes derived from historical cold snaps
- Forced outage rates (fuel security-related and random)
- •• Wind/solar capacity factors
- Generic disruptions of variable impact

Procedure

- Set impact of generic disruption at X MW
- Calculate conditional LOLE based on each historical cold snap
- Aggregate LOLE values by delivery year
- •• Calculate average conditional LOLE

Output

Portfolio's LOLE conditional on the occurrence on a generic disruption of size X MW coincident with a cold snap



- Portfolios
 - 2027/28 RTEP Portfolio
 - Sensitivity with 2027/28 portfolio at the 1 in 10 LOLE requirement
- Load Forecast
 - Weather from historic cold snap scenarios, scaled to be consistent with 2022 PJM load forecast
- Updated Results to be presented at July OC



Additional Working Items Related to Fuel & Energy Security

Topic	Forum	Status
Summer 2022 Preparedness , including Operations Assessment Task Force study and fuel inventory, emissions run hour and consumable limitation monitoring; related Max Emergency Changes for Resource Limitation Reporting	<u>oc</u>	Ongoing
Reliability risks and drivers considered by the capacity market, including analysis similar to <u>June/July OC updates</u> & <u>Aug MRC update</u>		
Procurement metrics and levels to maintain the desired level of reliability, including impacts of seasonal differences	Resource Adequacy Senior Task Force	Education & Design Components
Qualification requirements and accreditation of capacity resources, including discussion of winterization, dual fuel and seasonal considerations		
Reliability Products & Services Assessment	OC (from RASTF)	Complete & seeking endorsement to send back to RASTF
Operational and market impacts of misalignment between electric and natural gas markets	Electric Gas Coordination Senior Task Force	Education & Design Components
Fuel Requirements for Black Start Resources	OC & MIC	Packages
Renewable Dispatch	OC & Special Sessions	Education & Interest Identification
Generator Deliverability Test Modifications focused on wind and solar resources	<u>PC</u>	PS/IC
PJM Studies on Energy Transition	Periodic Standing Committee Updates	Ongoing
Critical Gas Infrastructure – Demand Response Participation	DRS	PS/IC

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