



Proposed OA and Tariff Revisions Affecting the Transfer of the Regional Transmission Planning Protocol From the OA to the Tariff

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Informational Markets & Reliability
Committee Meeting

April 25, 2024

From the OPSI Correspondence to the PJM Board:

“OPSI supports the PJM Board having 205 rights over the RTEP Protocol, but the CTOA edits before you are not the appropriate path. The PJM Board should instead look for another way to obtain those rights, either by amendment of the OA by Members, a Section 206 filing, or a cleaner amendment to the CTOA that makes only the minimum number of changes necessary to transfer the 205 rights.”

From the PJM Board’s Response to OPSI:

“The PJM Board shares OPSI’s concerns about following a defined process to amend the OA. While the CTOA is a foundational governing document, the OA is also a foundational governing document. As such, an attempt should be made to amend the OA by a vote of the Members Committee.”

Note: The Board has not reached any decisions regarding the proposed OA, Tariff or CTOA revisions. The Board intends to discuss the matter at its meeting following the Annual Meeting.

“Accordingly, the PJM Board respectfully invokes OA, section 7.7(v) and states its intent to submit to the Members Committee proposed amendments to the OA that would serve to move [the RTEP Protocol] to the Tariff along with any necessary conforming OA and Tariff changes”

7.7 Duties and Responsibilities of the PJM Board

“In accordance with this Agreement, the PJM Board shall supervise and oversee all matters pertaining to the PJM Region and the LLC, and carry out such other duties as are herein specified, including but not limited to the following duties and responsibilities:

...

v) On its own initiative or at the request of a User Group as specified herein, submit to the Members Committee such proposed amendments to this Agreement or any Schedule hereto, or a proposed new Schedule, as it may deem appropriate;”

From the Message Announcing the April 25, 2024, Informational Markets & Reliability Committee Meeting

“The MC will be asked to vote to approve the proposed OA revisions and endorse the Tariff revisions at its meeting on May 6, 2024. The question to the MC is expected to be:

“Do you approve proposed OA revisions and endorse proposed Tariff revisions effectuating the transfer of the Regional Transmission Expansion Planning Protocol from the OA to the Tariff?”

In support of the Board’s request, an Informational Markets & Reliability Committee (MRC) meeting has been scheduled for April 25, 2024, 2:30-4:00, for the purpose of reviewing the proposed OA and Tariff revisions.”

PJM posted five documents with today's meeting materials, showing in redline:

- The deletion of Schedule 6 from the OA in its entirety
- The addition of new Schedule 19 to the Tariff (former OA Schedule 6)
- The specific changes made to Schedule 19, including updated internal references and other cleanup or clarifying revisions
- Other effectuating changes to the OA
- Other effectuating changes to the Tariff

The documents contain five categories of revisions:

- Copying the text of OA Schedule 6 and pasting it into new Tariff, Schedule 19
- Replacing references to OA Schedule 6 with references to Tariff, Schedule 19
- Moving definitions of terms used exclusively or primarily in current OA Schedule 6 to the Tariff
- Replacing references to RTEP-related dispute resolution processes being set forth in the OA with references to such processes being set forth in the Tariff or CTOA, as appropriate
- Ministerial/cleanup/clarifying changes within new Tariff, Schedule 19

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