



OC Special Call-TO Data Feed Issue Final Proposal Report

August 18, 2014

Issue Summary

[Problem Statement/Issue Charge](#)

Initial Problem Statement and issue Charge were brought forward by AEP. PECO proposed a subsequent scope change.

Initial and revised Problem Statement/Issue Charge endorsed by Markets and Reliability Committee on March 14, 2014 and June 26, 2014 respectively.

Number of meetings covering this topic: 6

Summary of Work

The group followed the expedited / focused application of the Consensus Based Issue Resolution (CBIR) process – referred to as CBIR Lite to manage its efforts. Through education, discussion and debate, PJM staff and stakeholders reached Tier 1 consensus on a single proposal to address the issue.

Recommended Proposal

The proposal focused on streamlining the administration work involved in the process without minimizing the level of protection of the data shared between the generation owner and the transmission owner. The proposal requires both Operating Agreement and PJM Manual changes.

The changes being recommended include:

- Eliminate the requirement for a separate Data Confidentiality Agreement; instead, revise Operating Agreement to include terms and conditions of a universal non-disclosure agreement.
- Remove the detailed decision points / criteria used for evaluating whether or not the data can be provided to the transmission owner; instead, require that the transmission owner provide an engineering-based reason of why the data is required.

Standing Committee Results



Appendix I: Supplemental Documents

[Options and Solution Matrix](#)

[M-14D Revisions](#)

[OA Revisions](#)

Appendix II: Stakeholder Participation

| Last Name | First Name | Company Name | Sector |
|-----------|------------|--|----------------------|
| Alfayyumi | Mohammed | Dominion Virginia Power | Transmission Owner |
| Anders | David | PJM Interconnection, LLC | Not Applicable |
| Batta | Michael | Virginia Electric & Power Company | Transmission Owner |
| Bolan | Martin | FirstEnergy Solutions Corporation | Transmission Owner |
| Bryson | Mike | PJM Interconnection, LLC | Not Applicable |
| Burlew | Jim | PJM Interconnection, LLC | Not Applicable |
| Citrolo | John | PSEG Energy Resources and Trade LLC | Transmission Owner |
| Davis | Elizabeth | PPL EnergyPlus, L.L.C. | Transmission Owner |
| Dugan | Bill | Customized Energy Solutions, Ltd.* | Electric Distributor |
| Dugan | Chuck | East Kentucky Power Cooperative, Inc. | Transmission Owner |
| Filomena | Guy | Customized Energy Solutions, Ltd.* | Electric Distributor |
| Gebele | Don | Dayton Power and Light Company (The) | Transmission Owner |
| Grear | Mark | Exelon Generation Co., LLC | Generation Owner |
| Greening | Michele | PPL EnergyPlus, L.L.C. | Transmission Owner |
| Hagaman | Derek | Calpine Bethlehem, LLC | Electric Distributor |
| Heimback | Mark | PJM Interconnection, LLC | Not Applicable |
| Hendrzak | Chantal | PJM Interconnection, LLC | Not Applicable |
| Hoatson | Tom | Riverside Generating, LLC | Other Supplier |
| Huang | Nancy | PJM Interconnection, LLC | Not Applicable |
| Hunt | John | Virginia Electric & Power Company | Transmission Owner |
| Jacoby | Brian | Baltimore Gas and Electric Company (Residential) | Transmission Owner |
| Johnson | Carl | Customized Energy Solutions, Ltd.* | Electric Distributor |
| Kerr | Jack | Dominion Virginia Power | Transmission Owner |
| Kimmish | Steven | PSEG Energy Resources and Trade LLC | Other Supplier |
| Moscovitz | Daniel | PJM Interconnection, LLC | Not Applicable |
| Mulhern | Joseph | PJM Interconnection, LLC | Not Applicable |



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|-------------|---------|--|----------------------|
| Ondayko | Brock | Appalachain Power Company | Transmission Owner |
| Patten | Kevin | AEP Energy Partners, Inc. | Generation owner |
| Pratzon | David | GT Power Group | Generation owner |
| Reiter | Heather | PJM Interconnection, LLC | Not Applicable |
| Richardson | Frank | PPL Electric Utilities Corp. dba PPL Utilities | Transmission Owner |
| Santarelli | Paul | PPL Electric Utilities Corp. dba PPL Utilities | Transmission Owner |
| Sauriol | Dennis | AEP Ohio Transmission Company, Inc. | Transmission Owner |
| Schafer | Anita | Duke Energy Ohio, Inc. | Transmission Owner |
| Schweizer | David | PJM Interconnection, LLC | Not Applicable |
| Selestak | Bryan | FirstEnergy Solutions Corp. | Transmission Owner |
| Shaffer | Chris | American Electric Power | Transmission Owner |
| Sinchak | Dennis | PJM Interconnection, LLC | Transmission Owner |
| Skumanich | William | PPL Electric Utilities Corp. | Transmission Owner |
| Slade | Louis | Dominion Virginia Power. | Transmission Owner |
| Solic | Anthony | Ohio Edison Company (EDC) | End User Customer |
| Stadelmeyer | Rebecca | Exelon Business Services Company, LLC | Transmission Owner |
| Stubbe | Judith | Duke Energy Ohio, Inc. | Transmission Owner |
| Summers | Jim | PSEG Energy Resources and Trade LLC | Electric Distributor |
| Tatum | Ed | Old Dominion Electric Cooperative | Electric Distributor |
| Vicini | David | PPL EnergyPlus, L.L.C. | Transmission Owner |
| Weaver | David | PECO Energy Company | Transmission Owner |
| Weiss | Glen | PJM Interconnection, LLC | Not Applicable |
| Wharton | Ronald | Public Service Electric & Gas Company | Transmission Owner |
| Whooley | Jerry | PJM Interconnection, LLC | Not Applicable |
| Yeh | Eric | Baltimore Gas and Electric Company | Transmission Owner |