



Local Considerations in the Development of Net CONE

Impact of Creating Separate CONE Area for ComEd

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- The PJM package will create a new CONE area for COMED (CONE Area 5)
- This analysis evaluated the potential impact of this change on Gross CONE and Net CONE.
- The impact is not significant.
 - However, the potential impact increases with each year.



Potential Impact of Proposed CONE Area 5

DELIVERY YEAR -	2025/2026	2026/2027	2027/2028	2028/2029
CONE AREA ASSET LIFE, YRS	19.5	18.5	17.5	16.5
CONE AREA 3, GROSS CONE, \$/MW-DAY (20 YR ASSET LIFE)	398	542	554	554
PROPOSED CONE AREA 5, GROSS CONE, \$/MW-DAY	401	553	575	587
<i>DIFFERENCE, PERCENT</i>	<i>0.7</i>	<i>2.0</i>	<i>3.8</i>	<i>6.0</i>
AVERAGE OF 4 CONE AREAS, \$/MW-DAY	404.96	540	553	553
AVERAGE OF PROPOSED 5 CONE AREAS, \$/MW-DAY	404.17	543	557	559
<i>DIFFERENCE, PERCENT</i>	<i>-0.2</i>	<i>0.6</i>	<i>0.7</i>	<i>1.1</i>
NET CONE, COMED IN CONE AREA 3, \$/MW-DAY	298.54	441.32	453.32	458.32
NET CONE, COMED IN PROPOSED CONE AREA 5, \$/MW-DAY	301.31	452.32	474.32	486.32
<i>DIFFERENCE, PERCENT</i>	<i>0.9</i>	<i>2.5</i>	<i>4.6</i>	<i>6.1</i>

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