



TO/TOP Matrix V9.1

Srinivas Kappagantula, Sr. Analyst
NERC & Regional Coordination
February 18, 2016

- The Transmission Owners Agreement-Administrative Committee (TOA-AC) approved TO/TOP Matrix V9.1 on January 26, 2016
- TO/TOP Matrix V9.1 is effective January 26, 2016
- Clean & Redline versions posted on PJM website at two locations
 - PJM web-documents-compliance
 - <http://pjm.com/documents/compliance.aspx>
 - PJM web-committees&groups-TO/TOP Matrix Subcommittee
 - <http://pjm.com/committees-and-groups/subcommittees/ttms.aspx>



Administrative Changes Incorporated in V9.1

PJM TO/TOP Matrix of Shared or Assigned Tasks

Revision **09.1**, Effective **January 26, 2016** ~~October 1, 2015~~

Approved by the TO/TOP Matrix Subcommittee: ~~December 18, August 20, 2015~~

Approved by the Transmission Owners Agreement-Administrative Committee: ~~January 26, 2016-September 15, 2015~~

Governance

1. The PJM TO/TOP Matrix is a cross-reference between PJM Manuals and the NERC Reliability Standards, indicating where the assignment of various reliability tasks is documented in the PJM Manuals. It does not create any new obligations for PJM or its members.
2. The Matrix shall be reviewed and revised, if necessary, by PJM's NERC and Regional Coordination Department with guidance from the PJM TO/TOP Matrix Subcommittee at least annually.
3. The Matrix shall be approved for use by the PJM Transmission Owner's Agreement Administrative Committee (TOA-AC).
4. The Matrix will be used as a basis (defines the scope, Member TO assigned and shared tasks) for the PJM TO/TOP Reliability Audit.
5. Information in the Evidence of Compliance and Audit Question columns in the Matrix is suggested evidence and questions to help in compliance and audit preparation. It is not a comprehensive list of acceptable evidence. It is also not a list of the minimum acceptable evidence.
6. The Matrix may be used as an audit tool by RFC and SERC.
7. Compliance to Assigned or Shared Member TO Tasks is expected starting on the Enforcement Date (the NERC-assigned effective date after FERC approval) as listed in the Matrix for each Requirement. Compliance ends on the Inactive Date (the date that the Standard is retired or is replaced by another Standard). Corresponding to the Enforcement and Inactive Dates for each Requirement in the current version of the Matrix, evidence of compliance is expected to be available back to the Member TO's last PJM TO/TOP Audit.

Version History

Version 9

~~-Effective: October 1, 2015~~

~~-Approved by TO/TOP Matrix Subcommittee: August 20, 2015~~

~~-Approved by the Transmission Owners Agreement-Administrative Committee: September 15, 2015~~

Version 9.1

~~-Effective: January 26, 2016~~

~~-Approved by TO/TOP Matrix Subcommittee: December 18, 2015~~

~~-Approved by the Transmission Owners Agreement-Administrative Committee: January 26, 2016~~

Changes Incorporated in Version 9.1

1. COM-001-1.1: Inactive Date 9/30/2015. R4 Inactive Date 6/30/2016. Errata fix to a missing "Inactive Date" in Version 9.
2. COM-002-2: Inactive Date 6/30/2016. Errata fix to a missing "Inactive Date" in Version 9.
3. PER-005-1: Inactive Date 6/30/2016. Errata fix to a missing "Inactive Date" in Version 9.
4. COM-001-2.1: Enforceable 11/13/2015. FERC Letter Order approved errata to COM-001-2.1. Docket RD15-6-000
5. VAR-001-4.1: Enforceable 11/13/2015. FERC Letter Order approved errata to VAR-001-4.1. Docket RD15-6-000
6. Added "Purpose" rows for EOP-004-1, FAC-014-2, IRO-004-2, and VAR-001-4.1



Administrative Changes Incorporated in V9.1

Version History

Version 9

-Effective: October 1, 2015

-Approved by TO/TOP Matrix Subcommittee: August 20, 2015

-Approved by the Transmission Owners Agreement-Administrative Committee: September 15, 2015

Version 9.1

-Effective: January 26, 2016

-Approved by TO/TOP Matrix Subcommittee: December 18, 2015

-Approved by the Transmission Owners Agreement-Administrative Committee: January 26, 2016

Changes Incorporated in Version 9.1

1. COM-001-1.1: Inactive Date 9/30/2015. R4 Inactive Date 6/30/2016. Errata fix to a missing "Inactive Date" in Version 9.
2. COM-002-2: Inactive Date 6/30/2016. Errata fix to a missing "Inactive Date" in Version 9.
3. PER-005-1: Inactive Date 6/30/2016. Errata fix to a missing "Inactive Date" in Version 9.
4. COM-001-2.1: Enforceable 11/13/2015. FERC Letter Order approved errata to COM-001-2.1. Docket RD15-6-000
5. VAR-001-4.1: Enforceable 11/13/2015. FERC Letter Order approved errata to VAR-001-4.1. Docket RD15-6-000
6. Added "Purpose" rows for EOP-004-1, FAC-014-2, IRO-004-2, and VAR-001-4.1