



MEETING MINUTES
PJM Interconnection
eSchedules Member Focus Group
PJM Conference and Training Center/ WebEx
Wednesday June 27, 2012
9AM to 12 noon

Members Present:

LAST NAME	FIRST NAME	COMPANY
Dhuri	Bhushan	PJM Interconnection
Punjabi	Gautam	PJM Interconnection
Lefkof	Bud	PJM Interconnection
Lassiter	Mark	PJM Interconnection
Fernandez	Ray	PJM Interconnection
Luna	Tawyna	PJM Interconnection
Long	Jennifer	PJM Interconnection
Rainey	John	Northern Virginia Electric Cooperative (NOVEC)
Teaman	Cindy	First Energy Corp
Bisti	Joe	PECO Energy Company
Norton	Chris	American Municipal Power, Inc.
Borrero	Maria	PECO Energy Company
Sassaman	Teresa	PPL EnergyPlus, L.L.C.
Greening	Michele	PPL EnergyPlus, L.L.C.
James	Denise	Dominion Energy Marketing, Inc.
Kliwinski	Diane	Duquesne Light Company
Maas	Rebecca	Dominion Retail, Inc. (MetEd)
Kotras	Craig X	PGE
Hopkins	Sandra	Dominion
Rutledge	Michelle	AEP
Burner	Bob	Duke Energy
Gates	Terry	AEP
Diiorio	Michelle	PSEG
Madjeski	Ray	BGE
Atkins	Dina	Duke Energy
Corash	Rich	PSEG



1. **Administration**

Brief Introduction – PJM folks in the room that are PJM

Review the two outstanding issues – Email directly to other members internal to eSchedules, Contracts or schedules that are not confirmed but the date has passed.

2. **Review the new eSchedules Application**

- Bud reviewed the application starting with the login to the new Schedules screen (no associated questions)
- Reviewed Browserless process (No associated questions)

(Q) Core business rules – none of them are changing with the new app. – (A) Everything the current app has and a few additional business rules.

(Q) Is there currently documentation about the browserless on the website? (A) yes and we will link to it in the meeting notes.

3. **eSuite Rebranding**

- Reviewing the upcoming rebranding effort.

4. **Discuss Historical Report Plan & Retention Policy**

PJM will retire the historical reports as of the production date. They will be available online until the time that the new application goes live and then they will be archived by PJM for internal access only.

Currently, PJM is working on a new data retention policy that will be a standard across the organization.



5. Application Training and Environment Release Schedule

(Q) Will there be a parallel eSchedules old & new?

(A) No

(Q) What is the browserless timeline for release? Will there be documentation?

(A) October timeframe for PROD implementation and we will include documentation for the browserless set up.

(Q) When will the documentation on the browserless be available?

(A) Prior to training

Sandbox environment roll-out – Tentative August timeframe

Prod – 60 days post Train roll-out

(Q) Member asked will Business Rules running behind the application such as no 0 MWh value or no negative MWh remain the same or will they need to change in their processes due to our changes?

(A). Business Rules will remain same and there won't be any additional efforts needed from members to accommodate any validations rules. PJM actually added few more validations that John McComb requested and were missing in legacy application.

(Q). How long will the sand box period be?

(A) 60 days

(Q) As a CAM admin, do I need to make changes in CAM accounts?

(A). No, CAM user credentials will be same. No additional accounts need to be created.

(Q) Will our current user credentials change? Do we need separate user account for eSchedule other than eSuite?

(A). No



(Q). When will you publish browser less zip?

(A) We will let you know dates as available. We need to discuss this with our managers.

FURTHER NOTE: *Regarding the Browserless client – This client will be a new client and any other Browserless clients that are used for other applications will still be in use until that application is updated. There may be a situation where more than one Browserless client would need to be maintained for different applications.*

(Q). Do you need another meeting for application?

(A) (Member) No but do you have the road map for other applications. This is first time he heard on production date.

(A) (PJM response) We are working on communication plan, and we will provide a road map. We are trying to find an efficient way to communicate the roadmap and other news.

(Q) Where are the file upload formats?

(A). They are available on website.

(Q). Where we can get meeting notes for this meeting?

(A) We will post on website under the Focus group.

6. Communication Plan

Will continue to work with Member meetings to reach out and make sure all necessary people are notified of upcoming changes.

Email that is set up for issues and concerns – ToolsRefresh@pjm.com

(Q) PJM asks whether people involved with this focus group utilize EES as well. Please respond to the above email if you are interested in being involved in the Focus group.

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