

EMS Model Sharing Between TOs - Revised Proposal

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TOA-AC Presentation
July 14, 2015

- Review process functionality to be implemented
- Communicate communication plan & next steps
- Answer any outstanding questions

- eDART Transmission users must electronically agree to certificate aligned with model sharing confidentiality NDA

- Acceptance periodicity: Monthly
- Process:

- Normal forms (GUI) user:



- Upon transmission user login if time to sign user is required to sign immediately before progressing anywhere in eDART suite
- Upon transmission user login in if within 7 days of time to sign user has option to sign immediately or later

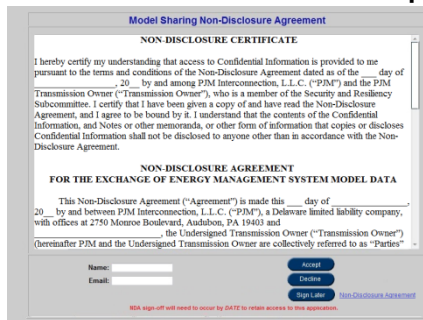
- Access user through internal app (Browserless XML user):



- Signoff can be performed via GUI or PJM specified XML upload
- Warning message included in XML communication if within 7 days of time to sign that user will no longer be able to interface with eDART if signature not performed within remaining time window
- Once deadline passes transmission user will no longer be able to interface with eDART

- Upon signature user name and timestamp recorded; signing clock resets

- **Communication:**
 - High level functionality has been outlined to SOS-T & DMS
 - Detailed functionality to be reviewed at July SOS-T, eDART Users Group, eDART XML Users Group meetings
 - Presentation explaining detailed functionality to be sent out to DMS members
 - Announcement with training presentation to be available from eDART login screen
- **Implementation Timeline:**
 - Scheduled Sandbox Implementation: 3 weeks post signoff completion
 - Scheduled Production Implementation: 4 weeks post signoff completion



Model Sharing Non-Disclosure Agreement
NON-DISCLOSURE CERTIFICATE

I hereby certify my understanding that access to Confidential Information is provided to me pursuant to the terms and conditions of the Non-Disclosure Agreement dated as of the ___ day of ___, 20__ by and among PJM Interconnection, L.L.C. ("PJM") and the PJM Transmission Owner ("Transmission Owner"), who is a member of the Security and Resiliency Subcommittee. I certify that I have been given a copy of and have read the Non-Disclosure Agreement, and I agree to be bound by it. I understand that the contents of the Confidential Information, and Notes or other memoranda, or other form of information that copies or discloses Confidential Information shall not be disclosed to anyone other than in accordance with the Non-Disclosure Agreement.

NON-DISCLOSURE AGREEMENT FOR THE EXCHANGE OF ENERGY MANAGEMENT SYSTEM MODEL DATA

This Non-Disclosure Agreement ("Agreement") is made this ___ day of ___, 20__ by and between PJM Interconnection, L.L.C. ("PJM"), a Delaware limited liability company, with offices at 2750 Monroe Boulevard, Audubon, PA 19403 and _____ the Undersigned Transmission Owner ("Transmission Owner") (hereinafter PJM and the Undersigned Transmission Owner are collectively referred to as "Parties")

Name: [Non-Disclosure Agreement](#)

Email:

MO sign-off will need to occur by DATE to retain access to this application.

Deadline Approaching
Certificate Acceptance Mockup



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MO acceptance has expired. Please re sign agreement to retain access to this application.

Deadline Passed
Certificate Acceptance Mockup

- Grace Period of one month post implementation to sign
- DMS SharePoint site questions:
 - Should we pull access to site until all members have signed or not post model (CIM) files until all members have signed?
 - Is paper signature of certificate OK?



Happy to take any questions you have!