



# GDECS Report: PJM Glossary Update & Manual 35 Retirement

Janell Fabiano  
Sr. Stakeholder Process Facilitator, Knowledge Management Center  
Markets & Reliability Committee  
November 17, 2016

## 1. **Governing Documents**

Consolidation and location shift of definitions sections in Tariff, RA, OAA

## 2. **Glossary**

Review, clean-up, formal maintenance process

## 3. **M35**

Retirement planned

- GDECS supported edits implemented in Tariff, OA, RAA
- Definitions sections within Tariff, OA, RAA consolidated to single section in front
  - FERC filing 5.19.16
  - FERC order 6.20.16

## Glossary on pjm.com – new & improved

- Underwent extensive review process
- Over 400 outdated terms deleted
- Definitions are in “layman’s terms”
- Searchable, printable format
- Legal disclaimer moved to more prominent position(s)
- New upkeep process and team in place

<http://www.pjm.com/Glossary.aspx>

### PJM Glossary

If you don't see a term listed, please suggest a term on the [Website Feedback form](#).

The information provided in the Learning Center is for informational and educational purposes only. It is expressly understood that the PJM Open Access Transmission Tariff, Amended and Restated Operating Agreement of PJM Interconnection, and Reliability Assurance Agreement among Load Serving Entities in the PJM Region, Transmission Owners Agreement, PJM Joint Operating Agreements, PJM schedules and service agreements may contain different definitions than in this glossary. The definitions contained in the above agreements prevail over the definitions in this glossary.

Enter the term you are searching for or select a letter from below.

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

A

Access – Eligible Load

Retail load anticipated to participate in a state-administered retail access program and the wholesale load for which there is no contractual commitment.

Accounted-for Deficiency

The amount by which an LSE's accounted-for obligation exceeds its unforced capacity.

Accounted-for Excess

The amount by which an LSE's unforced capacity exceeds its accounted-for obligation.

## New Definition Addition Process



## Definition Review Process



- Manual 35 has not been properly maintained in years
- Legal concerns regarding members using incorrect/outdated definitions in M35, rather than accurate legal terms
- Legal definitions to be maintained within governing documents
- Informal definitions and acronyms maintained within the Glossary on [pjm.com](http://pjm.com)



- Definitions sections within Tariff, OA, RAA all searchable, downloadable, and printable
- Glossary is searchable (by acronym) and printable
- Created a robust 2x annual review process – always the current version of each definition
- Ability to submit additional terms for consideration of inclusion in Glossary
- Glossary contains expanded legal disclaimers noting that the content is only for reference, and that the formal definitions in the governing documents prevail.



- Clear differentiation of casual definitions (Glossary) and formal legal definitions (Governing Documents) and the retirement of M35 protects your organization against decisions based on outdated or incorrect information.
- PJM is committed to considering creation of a consolidated legal definitions document either as a new, stand-alone governing document, or combined into one of the three existing governing documents.
- Experience for yourself: <http://www.pjm.com/en/Glossary>