

# Intro to Generation Operator Fundaments (GOF) Intro to PJM

PJM State & Member Training Dept.

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# **Objectives**



#### Students will be able to:

Identify the role and responsibilities of the PJM RTO

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#### PJM as an RTO

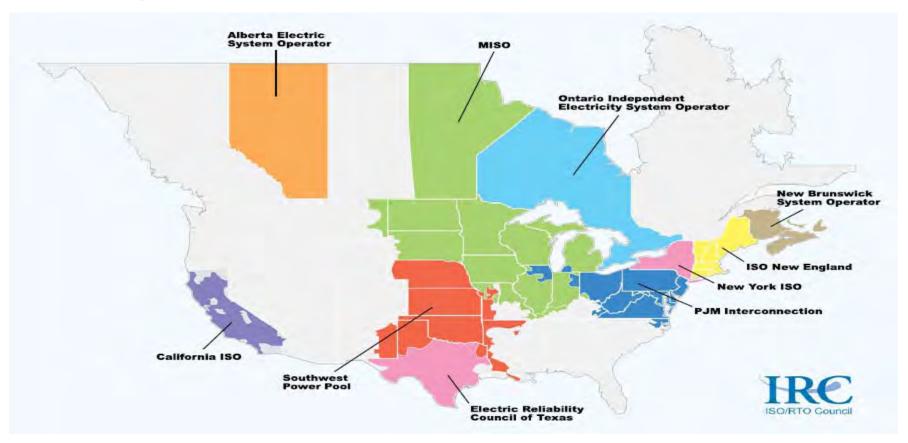
- What is an ISO/RTO?
  - Independent from all market participants
  - Independent governance structure
  - Possesses operational authority
  - Responsible for (within the region):
    - Grid operations
    - Reliability
    - Transmission service

#### PJM as an RTO

#### Functions

- Administer tariff
- Administer regional wholesale electric markets
- Provide independent market
- Provide for comprehensive regional transmission expansion planning
- Manage congestions
- Supply ancillary services
- Operator OASIS
- Plan and coordinate transmission additions and upgrades

# Nine Major North American RTOs/ISOs



#### **Working Together**

- Agreements are developed with stakeholders to ensure reliability of the electric power grid
- Stakeholders include:
  - Members
  - ISOs/RTOs
  - FERC
  - NERC
- PJM Operating Agreement
  - Governs operation of PJM
  - Defines roles & responsibilities
  - PJM Membership requires signing of PJM Operating Agreement

### **NERC Functional Model**



#### **NERC Functional Model – Generator Operator**

Definition - The functional entity that operates generating unit(s) and performs the functions of supplying energy and reliability related services

Relationships with Other Functional Entities

- Ahead of Time
  - 1. Provides generation commitment plans to the Balancing Authority
  - 2. Provides Balancing Authority and Transmission Operators with requested amount of reliability-related services
  - 3. Provides operating and availability status of generating units to Balancing Authority and Transmission Operators for reliability analysis
  - 4. Reports status of automatic voltage or frequency regulating equipment to Transmission Operators

#### **NERC Functional Model – Generator Operator**

- Ahead of Time (continued)
  - 5. Provides operational data to Reliability Coordinator
  - 6. Receives reliability analyses from Reliability Coordinator
  - 7. Receives notice from Purchasing-Selling Entity if Arranged Interchange approved or denied
  - 8. Receives reliability alerts from Reliability Coordinator
  - 9. Receives notification of transmission system problems from Transmission Operators
- Real Time
  - 10. Provides Real-time operating information to the Transmission Operators and the required Balancing Authority
  - 11. Adjusts real and reactive power as directed by the Balancing Authority and Transmission Operators

#### **NERC Functional Entity – Generation Owner**

Definition - The functional entity that owns and maintains generating units Relationships with Other Functional Entities

- 1.Provides generator information to the Transmission Operator, Reliability Coordinator, Balancing Authority, Transmission Planner, and Resource Planner
- 2. Provides unit maintenance schedules and unit retirement plans to the Transmission Operator, Balancing Authority, Transmission Planner, and Resource Planner
- 3. Develops an interconnection agreement with Transmission Owner on a facility basis.
- 4. Receives approval or denial of transmission service request from Transmission Service Provider
- 5. Provides reliability related services to Purchasing-Selling Entity pursuant to agreement
- 6.Reports the annual maintenance plan to the Reliability Coordinator, Balancing Authority and Transmission Operator
- 7. Revises the generation maintenance plans as requested by the Reliability Coordinator



# **Training & Certification Requirements**

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#### **Member Generation Operator Requirements**

- Initial Training Requirements
  - PJM Generator Operator Fundamentals (GOF) Course
    - Training is linked to each shared task on the Generator Operator Task List
    - PJM provides training on all shared tasks; member companies provide training on company-specific tasks

#### **Member Generation Operator Requirements**

- Certification Requirements
  - PJM Generation Certification
    - Certificate good for 3 years
    - May be renewed in 2 ways:
      - Re-test before the prior certificate expires
      - Over the 3 year period, accrue 140 CE hours (of which 30 must be simulation related)

#### **Member Generation Operator Requirements**

- Continuing Training Requirements
  - Each operator must complete 54 hours of CE hours on a rolling threeyear basis
- How can you meet these requirements?
  - PJM-provided training (in-person, online via LMS)
  - Company-provided NERC-approved CE training
  - Third-party, NERC-approved CE training (i.e., vendor supplied training)