



Working to Perfect the Flow of Energy

eDART User Guide

Revision: 16

Effective Date: 04/03/2024

Prepared by

eDART Project Team

©PJM 2024

Table of Contents

Table of Contents	2
Revision History	10
eDART: Introduction	13
eDART User Registration.....	13
User Types and Access	15
Logging Into eDART.....	17
My eDART	18
Company Distributed Workflow (CDW)	20
CDW Member-Agent Functionality.....	20
CDW Unit-Task Functionality	22
Online Help	23
Feedback	24
eDART Forum (formerly eDART and eDART XML User Groups).....	25
eDART Forum Notification	26
Generator Tickets.....	29
Business Rules	29
Forecasted Planned / Planned.....	30
Maintenance Outages.....	31
Unplanned Outages.....	32
Generator Outage Reporting.....	32
Create New Ticket	34
MW (Real Power) Ticket	35
Voltage Regulator Ticket.....	40
MVAR (Reactive Power) Ticket.....	41
Governor Ticket	42
MVAR Test (Reactive Power Test) Ticket.....	43
Power System Stabilizer (PSS) Ticket	44

Filtering Options	44
Sorting.....	48
Opportunity Window.....	48
View / Revise Ticket.....	49
eDART Ticket Status.....	53
Generator Outage Ticket Reports	54
Submitted Tickets Report.....	54
Revised Tickets Report.....	56
Current Tickets Report.....	59
Approved / Received Tickets Reports	62
Future Tickets Report	64
Approved Not Started Report.....	66
Active Beyond Estimated End Date Report.....	68
Recalled tickets.....	71
Forced Tickets	72
Tickets History	72
Peak Period Maintenance Margin	73
Owners Report.....	74
Maintenance Margin Log.....	78
D-curve Reports	79
BlackStart Test Upload	82
BlackStart File Download	84
Data Request	86
Respond to Data Request.....	88
Submit Data request form by Uploading TXT file	90
View Completed Data Requests	92
Voltage Schedules	93
Ticket Status.....	95
Acknowledging Voltage Schedule Ticket.....	97

Annual Review for GO	98
Voltage Schedule Criteria	99
Nuclear Voltage Limit.....	101
Unit Setup Report	102
Effective Limits Report	103
Help	103
Create Ticket	104
Review Ticket	105
Late Tickets	107
Implemented w/o Approval.....	107
Upcoming Tickets	108
Recently Completed.....	108
XML Download	109
Reactive Result Tickets	110
Reactive Result Ticket Process	111
Creating Reactive Result Tickets	111
Transmission Outage Tickets	131
Business Rules	131
Transmission Outage Requests	132
Emergency Outages	134
Transmission Outage Reporting	136
Create New Ticket	136
Ticket Fields	137
Cause Types.....	138
Equipment List.....	141
Equipment Status	143
Color Legend	147
Filtering	148
Sorting.....	150
View / Revise Ticket.....	150

Additional Ticket Fields	152
eDART Transmission Ticket Status	154
EMS Trip Update	154
Gen Outage Lookup.....	155
Future Facilities.....	156
Current One Line Diagrams	157
RTEP Queue Number Update	158
Cause Lookup.....	159
New Project.....	161
View/Revise Project	161
Network Model Link	164
Transmission Reports	166
Status Report.....	166
Transmission Outage Tickets Report	167
Tickets Active Tomorrow.....	168
Cut-In Tickets.....	170
Conflicts	170
Conflicting Outages.....	170
Conflicting Identifier Facility List.....	173
Conflicting Identifier Group List	175
Gen Off Scenario List.....	177
Example.....	179
NERC-TADS	181
NERC-TADS Report	181
Ticket Update.....	185
Ticket Date Exception	186
Transformer Selection.....	187
Generation Reports.....	189

Generation Acknowledgment Required.....	189
Owners Report.....	190
D-Curve Report.....	193
Reactive Test Results	196
Nuclear Voltage Limit.....	197
Voltage Schedules	203
Voltage Schedule Criteria	208
 Notification Reports.....	 211
Transmission Acknowledgment Required	211
Ticket/Notification Counter	213
Notifications Report.....	213
Notifications Request Form.....	214
 Facility Outages Reports.....	 215
Current & Future	215
Historical.....	216
EMS Outage List.....	217
Public Files	219
XML and Browserless Functionality.....	220
eDART XML File Upload.....	228
eDART XML File Download	229
Browserless Upload Example	234
Browserless Download Example.....	238
Network Model.....	241
General	241
Business Rules	242
PJM EMS Model Change Request Process Overview	242
Project or Ticket Life-Cycle (eDART Network Model Ticket Status)	243
Network Model Main Menu	244
Creating New Change Requests.....	245
View/Revise Change Request	253

Email	258
File Upload	259
Current One Line Diagrams	261
Future Facilities	263
Cut-In Ticket Link	265
Lat/Long Update	269
Black Start	272
Business Rules	272
Approved Restoration Plans	273
Annual Deadline.....	276
History.....	276
Email Notifications	277
Pending Restoration Plans.....	277
Restoration Plans Report.....	281
TERM	282
Business Rules	283
Create New Ticket	285
Ticket Fields	285
View / Revise Ticket.....	291
Effective Ratings	294
Bulk Upload.....	295
Dynamic Ratings Forecast	297
Historical Bulk Report.....	300
TERM Reports	301
Status Reports	301
Recently Restored	302
History Report.....	303

Expiring Temporary Tickets	305
Unrated Facilities Report	305
Equipment Historical Change Log.....	306
Base Data	307
Adjust R, X, B	307
Adjust Tariff Data	308
R, X, B Adjust Report.....	309
Adjusted Tariff Data Report.....	310
Company Notification Request and Reports	311
Acknowledgements Required	311
Notifications Report.....	312
Notification Request Form.....	315
Reactive Reserve Check.....	316
Business Rules	316
Submit RRC Data	316
RRC Report Search	319
Reactive Reserve Check Color Legend	320
Instantaneous Reserve Check	320
Submit IRC Data	321
IRC Report Search.....	323
Minimum Generation Report	326
Current MinGen	326
Reports	327
PJM Status Report	329
View Current System Report.....	329
View Today's Peak Report.....	331
Gen Checkout – Tomorrow	338

Gen Checkout – Historical	340
Gen Checkout – Ack. Reports.....	342
Gen Checkout – Unit Translation Report	343
NERC Data	344
PSSE Identifier Transmission	344
PSSE Identifier Generation	346
NERC Load Forecast Report	347
Facility Data – Retired 5/29/2019	349
Resources.....	351

Revision History

Revision 00 (06/26/2012)

This is the first published version of the eDART User Guide. eDART: Introduction, Generator Tickets and Transmission Outage Tickets sections included.

Revision 01 (09/10/2012)

Transmission Outage Tickets: Conflicts, Instantaneous Reserve Check, Minimum Generation Report and PJM Status Report sections added.

Revision 02 (09/28/2012)

Reactive Reserve Check, NERC Data, Restoration Data sections added.

Revision 03 (11/19/2012)

XML and Browserless Functionality, Network Model and TERM sections added.

Revision 04 (06/26/2013)

Conflict Analyzer Functionality, Black Start and Facility Data sections added.

Revision 05 (05/09/2014)

Updates made to XML and Browserless Functionality and Black Start sections.
Table of outage Cause IDs and Descriptions added to Generator [MW] Tickets and Transmission Outage Tickets sections.

Revision 06 (10/22/2015)

Requirement for Transmission users to sign NDA and new filetransfer.jar file reference added. Screenshots and email addresses updated.

Revision 07 (04/28/2017)

Reactive Results Tickets section added. Generation and Transmission Outage Cause lists updated.

Revision 08 (10/18/2017)

Added Default Status Section, updated EMS Trip and Emergency Outage Sections, updated Reactive Reserve Check Section.

Revision 09 (02/18/2019)

Updated User Types and Access List:

- Removed retired sections: Restoration Data and Telemetry Coordination
- Updated BlackStart Calculator section.
- Added Voltage Schedules section

Revision 10 (12/18/2019)

Removed retired sections: Facility Data and Supplemental Status Report

Replaced eDART User Groups with eDART Forums

Added GO Survey section

Revision 11 (02/11/2022)

Updated Data Request section (old GO Survey section)

Added Voltage Schedule for GO and TO

Added Dynamic Ratings section

Updated Resources

Revision 12 (08/12/2022)

Added Voltage Schedule Criteria

Added Equipment Status and Switching Equipment

Updated Equipment List, Default Status Changes and SVC Outage

Updated PJM Status Report

Revision 13 (09/28/2022)

Added Nuclear Voltage Limit for GO and TO

Revision 14 (04/28/2023)

Generation:

Updated Maintenance Outages

Updated Opportunity Window

Updated Nuclear Voltage Limit (added XML Download)

Updated Reactive Testing Results

Transmission:

Updated Tickets Active Tomorrow (Transmission Reports)

Added Cut-In Tickets

Added Tickets Active Tomorrow (Generation Reports)

Added Reactive Test Results

Updated Nuclear Voltage Limit

Revision 15 (02/16/2024)**Generator Tickets:**

Updated Forecasted Planned / Planned

Updated Maintenance Outages

Transmission:

Added Public Files

TERM:

Added Equipment Historical Change Log in TERM Reports

Revision 16 (04/03/2024)**eDART Introduction:**

Updated eDART User Registration

Updated Logging into eDART

Online Help

Generator Tickets:

Updated Emergency Outages

Updated Cause Types

Black Start:

Updated Restoration Plan

eDART: Introduction

eDART (electronic Dispatcher Application Reporting Tool) is a suite of electronic applications used to facilitate dispatcher-to-dispatcher communications, along with other engineering communication and coordination functions.

eDART's benefits to PJM membership include a quick, 24/7 process for outage and model change request submittal, easy access to comprehensive information and a simple and user-friendly online interface. Through eDART, a user can filter outage information based on start date, end date, ticket number and other criteria to help ease the dissemination of information and to help make a comprehensive range of reports.

eDART's creation has greatly reduced the amount of physical paperwork and the time consuming communication of prior processes.

eDART User Registration

In order to have access to eDART, the company account must be provisioned with eDART access in Account Manager. Generation and Transmission owners are granted this access during company account set up. A Company Account Manager (CAM) may request this access if it is missing from the accesses available to the company.

Member CAMs may be designated in the [Membership Management Community](#) by an Authorized Representative or Maintenance Manager.

For additional information regarding the Account Manager tool and PJM user accounts/passwords, please see the [Account Manager](#) tool page <https://www.pjm.com/markets-and-operations/etools/account-manager> and the [PJM Security](#) page <https://www.pjm.com/markets-and-operations/etools/security>

Account Set-up and eDART Access

Account Types

- User account - can be used for eDART User Interface (UI) and Dart Browserless interface.
- System account – can only be used for Dart Browserless interface and cannot be used to access the User Interface (UI).

Note: Dart Browserless use requires a PKI certificate. For more information, see the PKI Certificate Requirement section in <https://www.pjm.com/-/media/committees->

groups/forums/edart/edartxml/2023/20230614/20230614-presentation.ashx

Request eDART access as a user

Users can utilize their current active account or create a new account in the Account Manager Tool.

- Submit a request for the required eDART access type
- Reach out to their CAM to approve eDART access

User account

To request a user account please use the following:

For the eDART Train/Sandbox Environment:

<https://accountmanagertrain.pjm.com/accountmanager/pages/public/new-user.jsf>

For the eDART Production Environment:

<https://accountmanager.pjm.com/accountmanager/pages/public/new-user.jsf>

For more information, please refer to the “How to Set Up a New PJM User Account as a User” section of the [new-user-registration-workflows-quick-guide-1.ashx \(pjm.com\)](#)

System account

To request system account, please use the following:

For the eDART Train/Sandbox Environment:

<https://accountmanagertrain.pjm.com/accountmanager/pages/public/new-user.jsf?systemId=true>

For the eDART Production Environment:

<https://accountmanager.pjm.com/accountmanager/pages/public/new-user.jsf?systemId=true>

For more information, please refer to the “How to Set Up a New PJM System Account as a User” section of the [new-user-registration-workflows-quick-guide-1.ashx \(pjm.com\)](#)

Non-Member users

Non-Member users can set up eDART user accounts under “Other”, please refer to the “How to Set Up a New PJM User Account as a Non-Member, “Other” 3522 Account” section of the [new-user-registration-workflows-quick-guide-1.ashx \(pjm.com\)](#)

Grant eDART access as CAM

CAMs can perform the following actions in the Account Manager Tool:

- Approve eDART access if it was requested by a user.
- Add required eDART access for a user who has an active account in the Account Manager Tool.

- Create a new account and add required eDART access. For more information, please refer to the “How to Add a New PJM User or New System Account as a CAM Admin” sections in the [new-user-registration-workflows-quick-guide-1.ashx \(pjm.com\)](https://www.pjm.com/library/request-access/form-ceii-request-new.aspx)

Unlocking an eDART account and password resets

When an eDART account locks, an email will be sent to the user with their CAM information.

- PJM Member users should contact their CAM for password resets, unlocking, revoking or reinstating accounts.
- Users listed under ‘Other’ should contact the PJM Account Manager team at AccountManager@pjm.com

User Types and Access

There are 3 types of company users:

- Generation Owners
- Transmission Owners
- Generic

Generation Owners

- **Edit** – This user can submit, revise and review company data.
- **Read Only** – This user can view company specific data. This user can NOT submit or revise company data.

Transmission Owners*

- **Edit** – This user can submit, revise and review company data.
- **Read Only** – This user can view company specific data. This user can NOT submit or revise company data.
- **Transmission Planning** - This user can review D-Curve reports for units within user’s Transmission Zone and view Default MVAR Tickets.

Transmission Edit and Read Only users must also have CEII approval. User can submit the **CEII Request Form** [here \(https://www.pjm.com/library/request-access/form-ceii-request-new.aspx\)](https://www.pjm.com/library/request-access/form-ceii-request-new.aspx). User must be logged into [pjm.com](https://www.pjm.com) to access the form.

* Transmission users must accept a Model Sharing Non-Disclosure Agreement monthly to retain access to eDART. The user’s name and email address are required as a signature. The agreement can also be accepted through the XML browserless interface as well.

Model Sharing Non-Disclosure Agreement

NON-DISCLOSURE CERTIFICATE

I hereby certify my understanding that access to Confidential Information is provided to me pursuant to the terms and conditions of the *Non-Disclosure Agreement for the Exchange of Energy Management System Model Data* dated as of the 11th day of August, 2015, by and among PJM Interconnection, L.L.C. ("PJM") and the PJM Transmission Owner ("Transmission Owner"). I certify that I have been given a copy of and have read the Non-Disclosure Agreement, and I agree to be bound by it. I understand that the contents of the Confidential Information, and Notes or other memoranda, or other form of information that copies or discloses Confidential Information shall not be disclosed to anyone other than in accordance with the Non-Disclosure Agreement.

By: _____
 Print Name: _____
 Title: _____
 Employed By: _____
 Representing: _____
 Date Signed: _____

**NON-DISCLOSURE AGREEMENT
FOR THE EXCHANGE OF ENERGY MANAGEMENT SYSTEM MODEL DATA**

This Non-Disclosure Agreement ("Agreement") is made this 11th day of _____

Name:
 Email:

Accept

Decline

NDA acceptance has expired. Please re-sign agreement to regain access to this application.

[Non-Disclosure Agreement](#)

The table below displays the privileges of each user access type. It is also available [online](http://www.pjm.com/~media/etools/edart/account-types-and-application-access.ashx) (<http://www.pjm.com/~media/etools/edart/account-types-and-application-access.ashx>).

	Generic	Generation		Transmission			
Application	Generic Read Only	Gen Read/Write	Gen Read Only	Gen &Trans Read/Write	Trans Read/Write	Trans Read only	Transmission Planning
Generator Tickets		Complete functionality	No update or insert	Complete functionality			
Transmission Outage Tickets	Read Current and Future and Historical Reports	Read Current and Future and Historical Reports	Read Current and Future and Historical Reports	Complete functionality	Complete functionality	No update or insert.	New Default MVAR Tickets and D-Curve Reports
TERM				Complete functionality	Complete functionality	No update or insert.	
Black Start		Generator Data	Generator Data	Complete functionality	Complete functionality	No update or insert.	
Status Report		Gen Checkout. SSR Resource Limitations and On/Cost Max Emerg Forms.	Gen Checkout, SSR Resource Limitations and On/Cost Max Emerg Forms Read Only.	Complete functionality	Complete functionality	No update or insert. Can't view Resource Limitations.	
NERC Data		Gen PSSE Map	Gen PSSE Map Read Only	Complete functionality	Complete functionality	No update or insert.	

Instantaneous Reserve Check	View Pool Totals	Complete functionality	No update.	Complete functionality	View Pool Totals	View Pool Totals	
MinGen		Complete functionality	No update.	Complete functionality	View Final Report	View Final Report	
Reactive Reserve				RRC update only.	RRC update only.	RRC view only.	
Network Modeling				Complete functionality	Complete functionality	No update or insert.	
Voltage Schedules		Acknowledge and View Voltage Schedules	View Voltage Schedules	Complete functionality	Create, Update and View Voltage Schedules	View Voltage Schedules	
Voltage Limits				Complete functionality	Complete functionality	No update or insert	

Logging Into eDART

To login into the eDART UI, please use:

- **For the eDART Train/Sandbox Environment:** <https://edartssotrain.pjm.com>
- **For the eDART Production Environment:** <https://edartssso.pjm.com>

The eDART login screen contains a legal notice message, along with the ability to login, change a password through “Forgot Password” or register for a new account in the Account Manager Tool.

Sign In

User Name

Password

Log In

[Forgot password](#) | [Register](#)

NOTICE: This system and the information processed or contained within is for the use of authorized users only. At any time, and for any lawful purpose, PJM may monitor, intercept, record and search any communications or data transiting or stored on this information system. At PJM's sole discretion, PJM may disclose pertinent information to the U.S. Government and its authorized representatives to protect the security of critical infrastructure and key resources, ensure information security, or to comply with any applicable law, regulation, legal process, or enforceable governmental request. User expressly consents to the terms and conditions contained in this notice. User has no reasonable expectation of privacy regarding communications or data transiting or stored on this information system. Unauthorized use of this system may be subject to criminal prosecution or civil proceedings.

To login, enter a user name and its corresponding correct password and click on the “Log In” button.

To ensure PJM user accounts remain secure, PJM requires that user accounts have their passwords changed every 128 days. PJM’s Account Manager tool sends a reminder to the user’s email on file 14 days, 7 days and 4 days before the password will expire. Those email reminders come from “Account Manager <accountmanager-donotreply@pjm.com>” and include the username about to expire and the Account Manager login link.

When an eDART account locks, an email will be sent to the user with their CAM information. To reset a password and/or unlock an account, users should contact their Company Authorized Manager (CAM).

If there are no CAMs noted for your company, contact accountmanager@pjm.com to request that your user account be unlocked and/or password reset. In that request, provide your username, full name and email address associated with the user account.

For additional information regarding PJM user accounts/passwords, please see [Password Reset Best Practices](https://www.pjm.com/-/media/etools/account-manager/password-reset-best-practices.ashx) (<https://www.pjm.com/-/media/etools/account-manager/password-reset-best-practices.ashx>) and the [PJM Security](https://www.pjm.com/markets-and-operations/etools/security) page <https://www.pjm.com/markets-and-operations/etools/security> on PJM.com

In addition to a valid user name and password, eDART has an additional security requirement that a user’s IP address remain static during a session in eDART. This is to prevent action being taken in eDART by a hijacked user session.

If the IP address on taking action in eDART (submitting a ticket, downloading a file, etc.) is different from the IP address captured on login, the user’s session will be ended.

My eDART

My eDART gives users the ability to customize their eDART experience. Users can choose which eDART applications they would like to see when they log in. Depending on user access rights, an eDART user can see up to 12 application buttons on the left hand side when in eDART. Not all of these applications may be necessary to the user and with My eDART, users have the ability to pick and choose the applications they need.

Clicking on the ‘My eDART’ button will pull up a menu with the applications user has access to.

Using the **Display** drop down, select ‘Yes’ to display the application, and ‘No’ to hide it.

A pop-up calendar is displayed when a user clicks on a date field in the eDART applications. To disable or hide the calendar, select ‘No’ from the **Display** drop down for **Display Calendar Pop-Up**.

Click the **Submit Form** button to save changes.

A Transmission user can also sign the Model Sharing Non-Disclosure Agreement by clicking the **NDA Sign-Off** button. This can be used when user is within 7 days of the NDA expiring.

Generation users of companies set up for the CDW Unit-Task functionality will also see their assignments on this page.

My eDART Form

Company: [Company](#) User ID: [pjmtest2](#)

Functionality	Display
Black Start	Yes ▼
Display Calendar Pop-Up	Yes ▼
Facility Display	Yes ▼
Feedback Form	Yes ▼
Gen. Ticket	Yes ▼
Hydro Calc	Yes ▼
Instantaneous Reserve Check	Yes ▼
Minimum Gen. Report	Yes ▼
My eDART	Yes ▼
NERC Data	Yes ▼
Network Model	Yes ▼
New Reactive Reserve	Yes ▼
PJM Status Report	Yes ▼
Reactive Reserve	Yes ▼
TERM	Yes ▼
Trans. Tickets	Yes ▼
XML Download	Yes ▼
XML Upload	Yes ▼

[Submit Form](#) [NDA Sign-Off](#)

Generation users of companies set up for the CDW Unit-Task functionality will also see their assignments on this page.

My eDART Form

Company: [PJM Generation Co., LLC](#) User ID: [PJM, dms, 1](#)

Functionality	Display
Display Calendar Pop-Up	Yes ▼
Facility Display	Yes ▼
FeedBack Form	Yes ▼
Gen. Ticket	Yes ▼
Hydro Calc	Yes ▼
Instantaneous Reserve Check	Yes ▼
Minimum Gen. Report	Yes ▼
My eDART	Yes ▼
PJM Status Report	Yes ▼
Trans. Tickets	Yes ▼
XML Download	Yes ▼
XML Upload	Yes ▼

[Submit Form](#) [Home](#)

CDW Unit/Task Assignments								
Unit	Tasks							
	Blackstart Calculator	GO Survey - Company (F)	GO Survey - Unit	Generation Tickets	IRC (F)	MinGen (F)	Reactive Testing Tickets	Voltage Schedule
Blackstart Calculator	NO	NO	NO	Yes	NO	NO	Yes	Yes
GO Survey - Company (F)	NO	NO	NO	Yes	NO	NO	Yes	Yes
GO Survey - Unit	NO	NO	NO	Yes	NO	NO	Yes	Yes
Generation Tickets	NO	NO	NO	Yes	NO	NO	Yes	Yes
IRC (F)	NO	NO	NO	Yes	NO	NO	Yes	Yes
MinGen (F)	NO	NO	NO	Yes	NO	NO	Yes	Yes
Reactive Testing Tickets	NO	NO	NO	Yes	NO	NO	Yes	Yes
Voltage Schedule	NO	NO	NO	Yes	NO	NO	Yes	Yes

Company Distributed Workflow (CDW)

This functionality in eDART allows eDART tasks to be distributed either to an Agent company or on a unit/task basis per user (for Generation companies only).

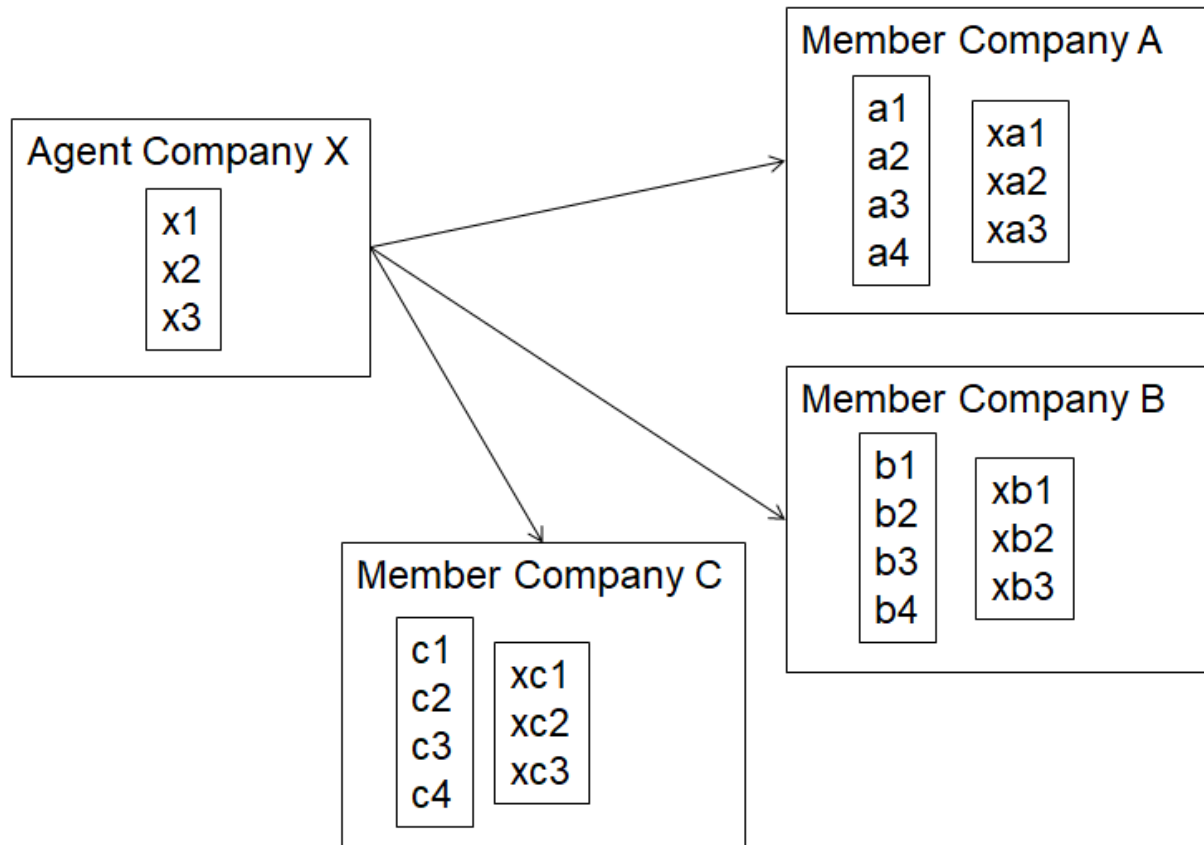
The use of CDW minimizes the need for multiple sub-accounts per company and multiple user accounts per person.

Companies interested in using the Company Distributed Workflow (CDW) functionality should contact the eDART team for set up requirements.

CDW Member-Agent Functionality

Company admins of Members will be able to request Agent companies to act on their behalf in eDART. Agent users only need one account, under Agent company, and are able to switch companies in eDART without logging out and back in.

Suggested for Agent companies managing eDART tasks for multiple PJM Members.

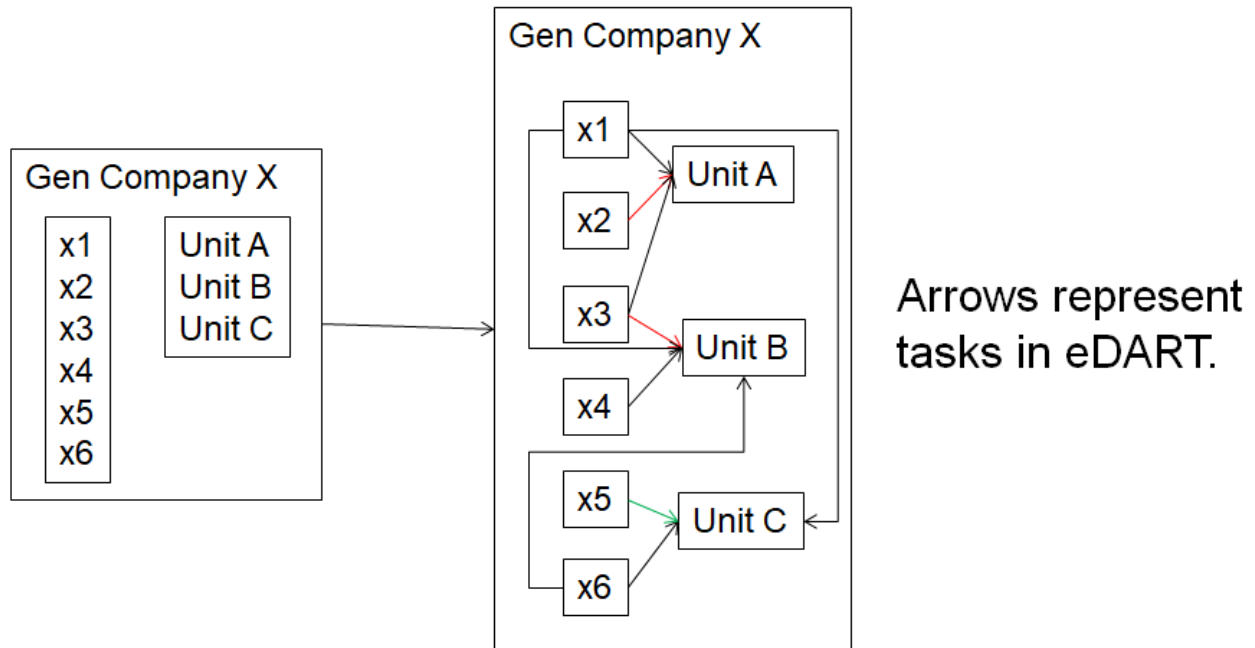


CDW Unit-Task Functionality

Company admins for Generation companies will be able to split eDART tasks per unit/per user.

Users no longer need multiple accounts

Suggested for Generation companies that currently have multiple sub-accounts or that are managing eDART tasks for multiple plants outside eDART.



Online Help

PJM offers extensive online support for eDART. There are a variety of ways to access help materials for eDART.

eDART page: <https://www.pjm.com/markets-and-operations/etools/edart.aspx> .

Users can also use the **Online Help** button in eDART to access this page.

PJM | [about pj](#) | [training](#) | [committees & groups](#) | [planning](#) | [markets & operations](#) | [library](#)

Operational Data | [Home](#) > [Markets & Operations](#) > [PJM Tools](#) > [eDART](#)

Winter Storm Elliott Info

Data Directory

Interregional Data Map

PJM Tools ▲

[PJM Security](#)

[System Requirements](#)

[Upcoming Changes](#)

[Tools Information](#) ▼

[Account Manager](#) ▼

[Automated Combustion Turbine Notification Program](#)

[Billing Line Item Transfer](#)

[Bulletin Board](#)

[Capacity Exchange](#)

[Data Miner](#) ▼

[Data Viewer](#)

[DER Directory](#)

[Dispatch Interactive Map Application \(DIMA\)](#)

[DR Hub](#) ▼

[eCredit](#)

[eDART](#) ▲

[eDART Release Notes](#)

[Transmission Ticket Notification Request for Generation Entities](#)

[XML Documentation](#)

[eDART Sandbox](#)

eDART

eDART (Dispatcher Application and Reporting Tool) allows generation and transmission owners to submit generation and transmission outage requests. eDART allows its users to manage their outage data by viewing the status of their outages and obtaining outage reports.

[Production: SSO Sign In](#)
[Train: SSO Sign In](#)
[Release Notes](#)
[Model Sharing Non-Disclosure Agreement](#) PDF

Requests to Add, Update or Remove Email Notifications

[Transmission Ticket for Generation Entities | Guide](#) PDF
[Impactful Transmission Outages \(RTO/ISO\)](#) PDF | [Help](#)
[New Default MVAR](#) PDF | [Help](#)
[Generation Owner Report & Admin](#) PDF

Training Presentations

[Dart Browserless User Guide](#) PDF
[User Guide](#) PDF
[CEJA eDART Guidelines](#) PDF - Document describing the use of the Emissions-CEJA cause code for generation outage tickets in eDART.
[Transmission Facilities Outage List](#) PDF - Training presentation on functionality contained in the eDART TFOL reports. This includes the eDART Current and Future and Historical Reports along with the TOIMWG download.
[Company Distributed Workflow Member Agent](#) PDF - Overview of CDW Member Agent functionality which allows one company (Agent) to perform eDART functions on behalf of another company (Member). Agent users are able to switch Members within a single session of eDART; no need to logout, and login.

► [Generation](#)
► [Transmission](#)

Additional Help

[XML Documentation & Browserless Application](#)

RELATED INFORMATION

[WEB](#) [PJM Tools Sign In](#)
[WEB](#) [XML Documentation](#)
[WEB](#) [eDART FAQs](#)

CONTACT INFORMATION

[Member Community](#) >

(866) 400-8980
(610) 666-8980
[Member Relations](#)

This page contains a variety of help sources.

Each form listed has a corresponding help document/guide.

Additionally, PJM has provided an **eDART FAQs** (Frequently Asked Questions) section, which can be accessed from the link on the right side of the page.

Training Presentations are also available for different eDART functionalities.

The **XML Documentation** page has information and tools needed for the browserless functionality of eDART. On this page, the user can also find eDART XML schema diagrams, documentation and examples. More information is provided in the **XML and Browserless Functionality** section of the **eDART User Guide**.

Feedback

The eDART Feedback Form is used to capture feedback (including issues, comments and questions) that would not normally be handled by the eDART help/support team or PJM Dispatch.

Click on the **Feedback** button in eDART to open the **eDART Survey** feedback form in another window. Feedback can be submitted either anonymously, or with contact information for a follow-up.

For urgent needs, call PJM Member Relations at 866-400-8980 instead of using the feedback page.

Enter feedback and click the **Finish** button to submit the form.

eDART Survey

Please leave your eDART feedback below.

Would you like someone to contact you?

☐ Yes
☐ No

Contact Information:

If your request requires immediate assistance, please call 866-400-8980.

[Finish](#)

[Reset Answers on this Page](#)

[Click here to continue this survey later](#)

Please send any comments about this survey to the [survey center](#).
If you encounter any technical problems, please contact [technical support](#).

PJMTST
Production
Feedback
My eDART
Upload
Download
Gen. Tickets
Trans. Tickets
Network Model
Black Start
Telemetry Coordination
TERM
Reactive Reserve
New Reactive Reserve

©2004
PJM Interconnection L.L.C.

eDART Forum (formerly eDART and eDART XML User Groups)

The eDART User Group and eDART XML User Group are now known as the eDART Forum and eDART XML Forum.

The eDART Forum discusses potential and future changes to eDART functionality. eDART is a tool that enables generation and transmission owners to submit generation and transmission outage requests electronically.

The eDART XML Forum focuses on data transfer between eDART and member applications using XML. eDART XML allows members to plug their applications directly into eDART.

The eDART Forum page is <https://pjm.com/committees-and-groups/tech-change-forum/edart-forum>.

Black Start

Meeting Center

Committees

User Groups

Subcommittees

Task Forces

Closed Groups

Issue Tracking

Stakeholder Meetings

Tech Change Forum

eDART Forum

Upcoming Changes

State Commissions

Webex

Home » Committees & Groups » Tech Change Forum » eDART Forum

eDART Forum

The eDART User Group and eDART XML User Group are now known as the eDART Forum and eDART XML Forum.

The eDART Forum discusses potential and future changes to eDART functionality. eDART is a tool that enables generation and transmission owners to submit generation and transmission outage requests electronically. The eDART XML Forum focuses on data transfer between eDART and member applications using XML. eDART XML allows members to plug their applications directly into eDART.

Facilitator: [Chidi Ofoegbu](#)
Secretary: [Vy Le](#)

During the meeting, if you are experiencing issues with connectivity or teleconference, please contact [Meeting Support](#). For registration issues, [contact PJM](#).

	Date
User Guide PDF	5.4.2017
Charter: eDART Forum XML Forum PDF	11.13.2019
Registration & Training	
XML Documentation & Browserless Application	

Upcoming Meetings

▶ eDART XML Forum


3.6.2020



▶ eDART Forum

3.6.2020

eDART Forum Notification

A user can register to receive emails sent to eDART Forum and eDART XML Forum members by logging into their PJM.com account and going to <https://www.pjm.com/mypjm/newsletters.aspx>.

 | [about pj](#) | [training](#) | [committees & groups](#) | [planning](#) | [markets & operations](#) | [library](#)

[Home](#) > [Sign In to My PJM](#)  

Sign In to My PJM

* Username:

* Password:

Remember Me : ☒

[Forgot password?](#)

Sign Up for a PJM Account

If you have a PJM Connect account or an account for PJM tools, such as Voting, eData, or InSchedule, you can sign in using your existing account.

If you do not have one of these accounts, please [register now](#).

Why register

- Access PJM's site, secure content areas and tools with one username and password.
- Easily manage meeting registrations.
- Instantly subscribe or unsubscribe from PJM email lists.

On the “My Email Lists” page, select Forum and check the **Subscribed** box for either or both of “eDART Forum” or “eDART XML Forum”.

Click **Submit**.

To remove subscriptions, uncheck the **Subscribed** box and click **Submit**.

Joining the email lists, in conjunction with occasional meetings, will serve as membership to the eDART Forum and eDART XML Forum.

Upcoming meetings can be found on the eDART Forum page.

Generator Tickets

PJM is responsible for coordinating and approving requests for outages of generation facilities for the reliable operation of the regional transmission organization (RTO).

The eDART (electronic **D**ispatcher **A**pplication and **R**eporting **T**ool) application provides communications with PJM Generation Operators (GOs) regarding unit outage requests, updates to reactive capability curves (D-curves), and voltage regulator statuses among other generation and transmission functionalities.

The eDART Generator Tickets functionality is used to record and schedule generator facility outages. PJM members use eDART to report requests for generation outages via a ticketing system.

Business Rules

PJM Members can request outages via the **Gen. Ticket** eDART tool. PJM may either accept or reject a specific outage request. However, PJM does not “schedule” when outages should take place. All outage requests are analyzed together, and PJM only rejects outage requests when they affect the reliability of the PJM Regional Transmission Organization. It is the responsibility of each PJM Member to determine its own best outage schedule. Outage requests are honored by PJM on a first-come first-serve basis.

Where a user is required to give PJM verbal notification, the following PJM personnel should be contacted:

- Master Coordinator
 - All outages
 - Clearing of outage tickets
- Generation Dispatcher
 - Outages of units on-line or scheduled to come on-line

Generator outages fall into the following categories:

- Forecasted Planned / Planned
- Maintenance
- Unplanned

Partial outages are outages where a unit is still operating, but is operating at less than full capacity. Partial outages can be Planned, Maintenance or Unplanned. All rules and regulations for Partial outages are the same as those for corresponding Full outages.

1. All MW outage tickets can only be started up to 1 hour in advance of the Est. Start Time.

E.g. if Est. Start Time = 10/10/2016 10:00, Switch Start Time cannot be before 10/10/2016 09:00.

- If rule is violated, eDART will return an error message: “Switch Start Time is more than 1 hour in advance of estimated start time. Please revise estimated start time”.
- To start a ticket earlier than the allowed time, user can submit a revision to the Est. Start Time. If the outage is approved for the earlier Est. Start Time, an earlier Switch Start Time can be submitted.
Using the example above, if GO wants to start the outage at 08:00, submit a revision to change Est. Start Time to 10/10/2016 08:00 and if approved, Switch Start End can be as early as 10/10/2016 07:00.

Note that this is to prevent outages from being started too far in advance of the period for which they were approved.

2. Planned outages cannot be started early if the Est. Start Time – 1 hour falls into peak period maintenance.

E.g. if Est. Start Time = 09/09/2017 00:00, user will not be allowed to submit a Switch Start Time of 09/08/2017 23:00 as this falls into the 2017 Summer Peak Period Maintenance Margin Season (06/12/2017 to 09/08/2017).

- If the rule is violated, eDART will return an error message: “Planned outages can’t start during peak period maintenance”
3. Switch End dates will automatically close generator outage tickets without PJM user intervention.
 - Switch end date cannot be more than 1 hour into the future of estimated end time.
 - Switch end date cannot be more than 18 hours into the past of estimated end time.
 4. When a generator eDART ODEP company (company responsible for submitting outage tickets in eDART) changes, eDART will automatically create a copy of the latest completed new default MVAR ticket from the old company to the new company.

Forecasted Planned / Planned

Planned outages are scheduled by the PJM Members well in advance and they usually occur during periods when the peak demand on the power system is lowest. Planned outages have flexible start dates, a predetermined duration, may last for several weeks, and occur only once or twice a year. Some instances in which a company may request a Planned or Forecasted Planned outage may include nuclear refueling and annual facility inspections, among others. This process applies *ONLY* to MW (megawatt) outages.

- The initial Planned outage request has to be submitted to PJM no later than 30 days prior to the Operating Day.

- If the Planned outage start date is greater than 31 days in the future, it is classified as a “Forecasted Planned” outage.
- Revisions to Forecasted Planned outage start/end dates and reductions can be submitted via eDART without PJM support.
- Every evening the eDART system will automatically change the status of all “Forecasted Planned” outages due to start in less than 31 days to “Planned” outages.
- Revisions to Planned outage reductions can be submitted in eDART without PJM support. Revisions to start early or end later requires PJM support.
- The approval process involves checking for conditions such as violation of Black Start power failure solution and Reliability scenarios, availability of adequate reserves and whether the outage is scheduled during the Peak Period Maintenance season, which occurs from the 24th Wednesday of the calendar year through the 36th Wednesday of the same year.
- A Planned outage is in Black Start Scenario violation if a station already has an outage for a critical Black Start unit during the same period. Some transmission zones may have other specific outage requirements that will be verified to prevent Black Start Scenario violations.
- If the request is denied, members re-evaluate their Planned outage schedule and submit a new outage request. This process is repeated until the request submitted is acceptable.
- PJM may withdraw its approval for a Planned outage by notifying members at least 24 hours in advance in order to ensure the adequacy of reserves or the reliability of the PJM RTO.
- Once a Planned Outage is active, it can be extended to complete the original scope of work. The PJM Manual M-10: Pre-Scheduling Operations (<https://www.pjm.com/-/media/documents/manuals/m10.ashx>) rules allow GOs to request extensions via eDART if done greater than 48 hours before the original end date/time. Once within 48 hours of end, PJM assistance is required to extend the outage.

Maintenance Outages

Maintenance outages may occur throughout the year, have flexible start dates, are much shorter than Planned outages, and have a predetermined duration established at the start of the outage.

- A Maintenance outage is an outage that may be deferred beyond the next weekend. In other words, it is an outage that can be postponed to the following Monday morning (0800 hrs).
- The duration of a Maintenance outage is generally unlimited except during the PJM Peak Period Maintenance *(PPM) Season during which approved Maintenance outages will be limited to a maximum duration of 9 consecutive days, 5 weekdays plus the included weekends. The Weekend Period is defined from Friday at 2200 hrs to Monday at 0800 hrs.
- A Maintenance Outage Extension is an extension beyond the originally estimated completion date which can only be used in instances when the original scope of work requires more time to complete than originally scheduled and not when unexpected

problems or delays are encountered. The request for a Maintenance outage Extension must be submitted before the original end date.

- If a Maintenance outage is extended beyond 9 days in PPM season, it becomes an “Unplanned” outage.
- If a company requests a Maintenance outage during the Peak Period Maintenance Season, and PJM denies the outage, and the company decides to take the outage anyway, the company has the option to enter the outage as an “Unplanned outage”.

*Peak Period Maintenance (PPM) shall be defined as those weeks containing the 24th through the 36th Wednesdays of a calendar year. Each such week shall begin on a Monday and end on the following Sunday, except for the week containing the 36th Wednesday, which shall end on the following Friday.

Unplanned Outages

In case of an Unplanned Outage, members are expected to do the following:

- Advise PJM of the Unplanned Outage suffered or anticipated as promptly as possible. This includes a verbal notification to the PJM Generation Dispatcher.
- Provide PJM with the expected date and time that the resource will be made available.
- Make and submit to PJM a record of the events and circumstances giving rise to the Unplanned outage.

Generator Outage Reporting

When logged into eDART, click on the **Gen. Tickets** button on the left menu to open the **Generator Tickets Main Menu** as shown in the example below:

My eDART

Upload

Download

Gen. Tickets

Trans. Tickets

Instantaneous Reserve Check

Minimum Gen. Report

PJM Status Report

NERC Data

Online Help

Feedback

Logout

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season

Start: 06/12/2023 End: 09/08/2023

Current Maintenance Margin

Mid-Atlantic

N/A

Western-Southern

0

Create New Ticket

Opportunity Window

View/Revise Ticket

MW

Volt. Reg.

MVAR

Governor

MVAR Test

PSS

Submitted Tickets

3

9

27

19

12

13

Revised Tickets

5

1

5

10

3

0

Current Tickets

9

0

0

0

1

1

Approved Tickets

4

1

3

0

1

0

Future Tickets

0

0

0

0

1

0

Approved No Start

4

1

2

0

1

0

Active Beyond End

7

0

0

0

1

1

Recalled Tickets

0

Forced Tickets

Tickets History

Owners Report

Maint. Margin Log

D-Curve Report

Black Start Test Upload

Black Start Test Download

Black Start Calculator

Data Request

Voltage Schedules

Voltage Schedules Criteria

Reactive Result Tickets

Create Reactive Result Ticket

View Reactive Result Tickets

Company Unit Report

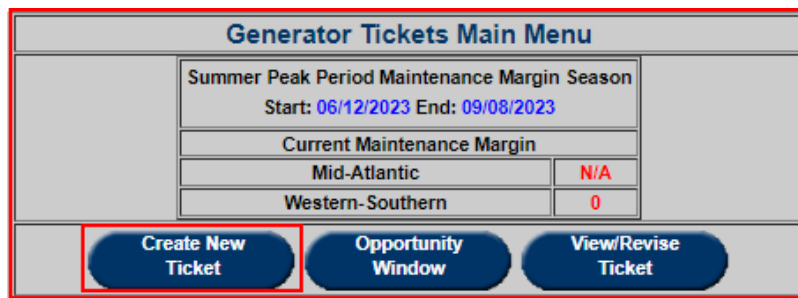
Status	Total
Saved	40
PJM Review	8
GO Data Required	
GO Review	
GO No Response	3
New Default D-Curve Under Review	
Awaiting Test Letter	2
Test Letter Issued	1
MOD-025 only, no PJM Letter	2

Create New Ticket

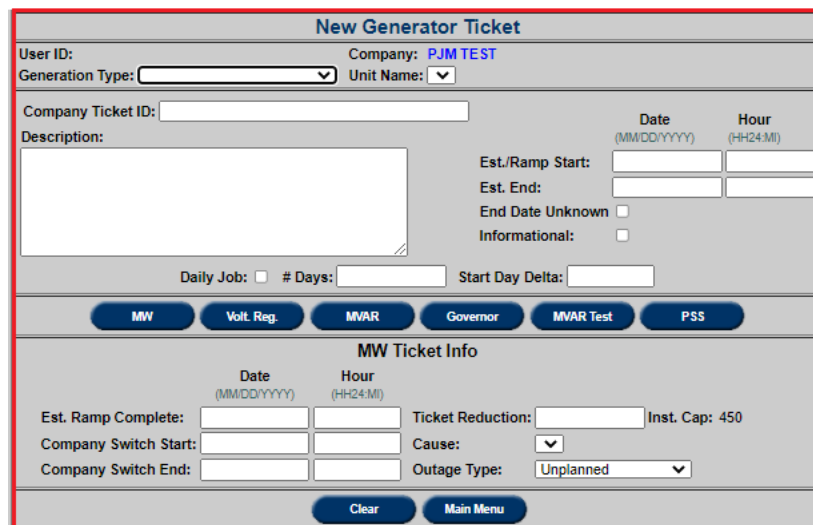
Tickets can be created for 6 types of Generator outages:

- Generator Megawatt (MW) Outages
- Voltage Regulator Outages
- MVAR Capability Changes
- Governor Outages
- MVAR Test
- Power System Stabilizer (PSS) Outages

In order to create any one of the above tickets, select the **Create New Ticket** button to open the **New Generator Ticket** form as shown in the example below:



The screenshot shows the 'Generator Tickets Main Menu'. At the top, it displays 'Summer Peak Period Maintenance Margin Season' with a start date of 06/12/2023 and an end date of 09/08/2023. Below this, a table shows the 'Current Maintenance Margin' for 'Mid-Atlantic' (N/A) and 'Western-Southern' (0). At the bottom, there are three buttons: 'Create New Ticket' (highlighted with a red box), 'Opportunity Window', and 'View/Revise Ticket'.



The screenshot shows the 'New Generator Ticket' form. It includes fields for 'User ID', 'Company' (PJM TEST), 'Generation Type' (dropdown), and 'Unit Name' (dropdown). There is a 'Company Ticket ID' field and a 'Description' text area. To the right, there are fields for 'Date' (MM/DD/YYYY) and 'Hour' (HH:24:MI) for 'Est./Ramp Start', 'Est. End', and 'End Date Unknown'. There are also checkboxes for 'Informational' and 'Daily Job'. Below these are fields for '# Days' and 'Start Day Delta'. A row of buttons allows selecting the outage type: MW, Volt. Reg., MVAR, Governor, MVAR Test, and PSS. The 'MW Ticket Info' section includes fields for 'Est. Ramp Complete', 'Company Switch Start', 'Company Switch End', 'Ticket Reduction', 'Inst. Cap: 450', 'Cause' (dropdown), and 'Outage Type' (dropdown, currently set to 'Unplanned'). At the bottom are 'Clear' and 'Main Menu' buttons.

Ticket Fields

- The **User** and **Company** fields are system generated tags from login identifying the ticket's submitter and which company the user represents.
- **Generation Type**: The generation type includes the options Combined Cycle, Diesel/CT, Diesel/CT (small unit), Geothermal, Hydro, Hydro – pumped storage,

Nuclear, Nug, Solar, Fossil/Steam, Wind, etc. and refers to the method of generation the unit uses.

- **Unit Name:** Select unit from the drop-down menu based on the type already selected.
- **Company Ticket ID:** Optional field for the company's internal application ticket number. The ticket's submitter should review their own company policy to see if they should utilize this field.
- **Description:** Brief work description. In Unplanned outages and Emergency cases, this field should always provide information on the circumstance resulting in the outage.
- **Est. /Ramp Start:** Proposed ticket start date and time. All times should be entered in MM/DD/YY and HH24:MI (or 24 hour "military" style time). Ramp Start times are designed mainly for larger units, which could take hours to come off line.
- **Est. End:** Proposed ticket end date and time. Mandatory for "Forecasted Planned" and "Maintenance" outages.
- **End Date Unknown:** Can only be selected for "Unplanned" MW outages, or for MVAR "New Default" tickets.
- **Daily Job, #Days, Start Day Delta:** Necessary for multiple day tickets. See section **Multiple Day Data Entry**.

MW (Real Power) Ticket

MW (Megawatt) tickets are the most common generator outage tickets used in eDART. MW tickets are used to request outages for units that produce megawatts of energy. Select the **MW** button to create a ticket for a MW outage. This is the default ticket type on the **New Generator Ticket** form.

New Generator Ticket

User ID: Company:
 Generation Type: Unit Name:
 Company Ticket ID:
 Description:
 Est./Ramp Start: Date: Hour:
 Est. End:
 End Date Unknown: ☐
 Informational: ☐
 Daily Job: ☐ # Days: Start Day Delta:
 MW Volt. Reg. MVAR Governor MVAR Test PSS
MW
MW Ticket Info
 Date: Hour:
 Ticket Reduction: Inst. Cap:
 Company Switch Start: Cause:
 Company Switch End: Outage Type:
 Clear Main Menu

- **Company Switch Start Date and Hour:** Actual outage start date and time. Cannot

be more than 1 hour before the Est./Ramp Start time or 2 hours later than the Est./Ramp Start time.

- **Company Switch End Date and Hour:** Actual outage End date and time. Must be entered no later than 2 hours after the Est. End time.
(Note: This is not meant to eliminate any verbal communications with the PJM Generation Dispatcher when a generating unit is coming on or off-line for an outage. Verbal notifications of unit status changes must still be provided to PJM Master Coordinator if it is a case of just clearing the ticket and the Generation Dispatcher if it is a case of clearing the ticket and bringing the unit online.)
- **Informational:** Indicates that outage is “Info-only” (MW Reduction = 0). Only valid for Maintenance outages. When intending to create a new Informational ticket, check the “Informational” box and eDART will set reduction to 0 and change the type to “Maintenance.”
(Note: If a revision to an Informational ticket has a non-zero reduction, ‘Informational’ will change to ‘No’ but the outage type will remain as ‘Maintenance.’)
- **Ticket Reduction:** MW Reduction value. Cannot be zero for non-Informational tickets. Can be negative only if the “Cause” is Ambient Air and the “Outage Type” is Maintenance.
- **Inst. Cap.:** Installed capacity for the unit selected on the ticket.
- **Cause:** Reason for outage. Cannot be “Not Applicable.” If cause is “Other,” it is necessary to provide more information in the **Description**.
- **Outage Type:** Unplanned, Maintenance or Forecasted Planned.

Depending on the unit, a field for **Est. Ramp Complete** may appear under the **MW Ticket Info** section. Enter the estimated time at which the ramp procedure will end. This should fall between the **Est./Ramp Start** and **Est. End** times.

Daily Jobs

eDART has functionality to create a multiple day outage ticket by entering the data once without creating a separate ticket for each occurrence. This is called a **Daily Job**. *Note: Daily jobs are only permitted for Maintenance outages.*

New Generator Ticket

User ID: _____ Company: _____
 Generation Type: _____ Unit Name: _____

Company Ticket ID: _____ Date: _____ Hour: _____
 (MM/DD/YYYY) (HH24:MI)

Description: _____
 Est./Ramp Start: _____
 Est. End: _____
 End Date Unknown: ☐
 Informational: ☐

Daily Job: ☐ # Days: _____ Start Day Delta: _____

MW Volt. Reg. MVAR Governor MVAR Test PSS

MW Ticket Info

Date: _____ Hour: _____
 (MM/DD/YYYY) (HH24:MI)

Ticket Reduction: 0 Inst. Cap: 0
 Company Switch Start: _____ Cause: _____
 Company Switch End: _____ Outage Type: Unplanned

Clear Main Menu

- **Daily Job:** Check this box to designate whether a ticket will be a multiple day, multiple ticket outage.
- **# Days:** Enter the total number of days of labor required for the job.
- **Start Day Delta:** Enter the number of days separating each day of labor. If the job will occur on consecutive days, enter “1.”

For example, if a user wants to create a ticket on 10/07/15 and wants to request a bi-daily job lasting three total days of labor, they would do the following: Create a new ticket. Enter all regular information. Check **Daily Job**. In the **# Days** field, enter the total number of days of labor necessary for the job. Enter “2” as the **Start Day Delta** to create a bi-daily schedule. (The user could also enter a Start Day Delta of “1” to have a daily schedule or “3” to have a tri-daily schedule.).

After entering the necessary data, the user would click the **Submit Form** button to open the **Ticket Validation Form**, which lists outages scheduled to occur in the same window as the newly created outage ticket. The result would be three tickets, each two days apart as shown in the example below:

Ticket Validation Form

Ticket ID	Est. Start Date	Est. End Date	MW Reduction
798267	01/09/2023 00:00	01/09/2024 00:00	100
New Ticket	04/07/2023	04/08/2023	50

The above tickets were found and are scheduled to run during the same time as this newly submitted ticket

Submit Form Back

To make changes, click **Back** button; to create the ticket, click **Submit form** button. *Note: New Ticket is the ticket that has just been created. If that is the only ticket displayed then no other*

outage is scheduled to occur at the same time as the new ticket.

After creating a set of Daily Jobs tickets, the tickets can found in the **Future Tickets** sections of eDART Generation:

Future Tickets										
<i>This does not automatically contain Forecast Planning Tickets. If you want to include them, please change your selection by clicking Go to Filter.</i>										
<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="button" value="Apply Sorting"/> <input type="button" value="Go to Filter"/>										
Ticket ID	Comp. Ticket ID	Ticket Type	Outage Type	Unit Name	Installed Capacity	Reduction	Est. Start Date/Time	Est. End Date/Time	Cause	Status
797552		MVAR Test	N/A		565	5	08/01/2025 10:00	08/10/2025 23:59	N/A	Submitted
798284		MW	Maintenance		565	50	04/01/2024 08:00	04/05/2024 22:00	Electrical	Approved
Total						55				
<input type="button" value="Go to Filter"/> <input type="button" value="Main Menu"/>										

Cause Types

The following cause types are available for Generator MW tickets.

Voltage Regulator, MVAR, Governor, MVAR Test, and PSS tickets do not have a corresponding cause type.

For the most up to date list of cause types, an XML download is available via the Web and Browserless interfaces. For the Browserless interface, type=generationcause.

Cause ID	Description
-1	N/A
1	Air Heater
2	Annual Inspections
3	Annual Inspections/Refuel
4	Boiler Feed Pumps
5	Boiler Work
6	Breaker Problems
7	Breaker Work (Maintenance)
8	Chemistry Problem
9	Clean Intakes
10	Coal Feeder
11	Condenser System
12	Diver Safety
13	Electrical
14	Emissions
15	Engine Repair
16	Engine Work
17	Environmental

18	Fan Problem
19	Fan Work
20	Feed Pump
21	Fuel Problem
22	Fuel System
23	General Maintenance
24	Ground Problem
25	Inspections
26	Mill Problem
27	Mill Work
28	No Fuel
29	Opacity
30	Other
31	Precipitator
32	Pump Work/Problem
33	Rampdown
34	Rod Pattern Adjustments
35	Rod Swap
36	SCRAM Test
37	Start Failure
38	Substation/Yard
39	Testing
41	Transformer Problems
42	Transformer Work
44	Transmission Line
45	Transmission Problem
46	Tube Leak
47	Turbine Repair
48	Turning Gear
49	Unit Trip
50	Unknown
51	Vibrations
52	Water Chemistry
53	Wicket Gate
54	Ambient Air (Ambient Conditions)
55	Brush Inspection
56	Deslag
60	Ambient Conditions (Auto App.)
61	Turbine Deposits
62	Intake Screens
63	High Pressure Heaters

64	Valve Test/Work
65	Cranking Diesel
66	Black Start Auxiliary Equipment
67	Cold Weather Preparation Exercise
68	Black Start Testing
69	Emissions-CEJA

Voltage Regulator Ticket

eDART's outage request system includes ticketing for Voltage Regulators. Select the **Volt. Reg.** button on the **New Generator Ticket** form to create a ticket for a VR outage.

New Generator Ticket

User ID:

Company:

Generation Type: Steam/Fossil ▼

Unit Name: ▼

Company Ticket ID:

Date
(MM/DD/YYYY)
Hour
(HH24:MI)

Description:

Est./Ramp Start:
Est. End:
End Date Unknown ☐

MW

Volt. Reg.

MVAR

Governor

MVAR Test

PSS

Voltage Regulator Ticket Info

The Voltage Regulator should always be in service if available.

Out of Service: ☐ Yes ☒ No

Emergency: ☐ Yes ☒ No

Clear

Submit Form

Main Menu

Voltage Regulator Ticket Fields (See “Ticket Fields” under the sub-section “Create a Ticket” for explanations of the other fields on a Voltage Regulator ticket.)

- **Out of Service:** Indicate if the Voltage Regulator is Out of Service.
- **Emergency:** Indicate if it is an Emergency outage.

***Note:** Voltage Regulator tickets should be created either when it is in the manual mode or if it is completely out of service.*

MVAR (Reactive Power) Ticket

Reactive power is necessary to maintain system voltages within safe operating limits. Reactive power controls the voltage in cases of disturbances and emergencies.

D-Curves (Reactive capability curves) give the maximum and minimum reactive power loadings corresponding to set MW values. This model is called a D-Curve because of its typical shape when plotted.

Select the **MVAR** button in the **New Generator Ticket** form to create an MVAR capability changes ticket. Tickets for reactive testing should be made using an **MVAR Test** Ticket, explained later in this document.

The screenshot shows the 'New Generator Ticket' form. At the top, there are fields for 'User ID', 'Company', 'Generation Type' (set to 'Combustion Turbine'), and 'Unit Name' (set to 'UNIT1'). Below these are fields for 'Company Ticket ID', 'Description', 'Date' (MM/DD/YYYY), 'Hour' (H:24:M), 'Est./Ramp Start', 'Est. End', and 'End Date Unknown' (checkbox). A row of buttons includes 'MW', 'Volt. Reg.', 'MVAR' (highlighted with a red box), 'Governor', 'MVAR Test', and 'PSS'. Below the buttons is the 'MVAR Capability Changes' section, which includes 'Emergency' and 'New Default' checkboxes, 'Min' and 'Max' labels, and a 'Capability Adj. MVAR Adder' field with an 'Apply Adj.' button. A table follows with columns for 'EMS Equipment Name', 'MW Points', 'MVAR Limit' (Min, Max), and 'Adj. MVAR Limit' (MW Points, Min, Max). The table contains 8 rows of data for 'UNIT1' with MW points ranging from 0 to 42. At the bottom are 'Clear', 'Submit Form', and 'Main Menu' buttons.

EMS Equipment Name	MW Points	MVAR Limit		Adj. MVAR Limit		
		Min	Max	MW Points	Min	Max
UNIT1	0	-10	20	0	-10	20
UNIT1	10	-20	45	10	-20	45
UNIT1	15	-19	45	15	-19	45
UNIT1	25	-18	45	25	-18	45
UNIT1	30	-17	35	30	-17	35
UNIT1	35	-16	30	35	-16	30
UNIT1	40	-14	25	40	-14	25
UNIT1	42	-16	20	42	-16	20

MVAR Ticket Fields (See “Ticket Fields” under the sub-section “Create a Ticket” for explanations of the other fields on a MVAR ticket.)

- **Emergency:** Indicate if it is an Emergency outage. Only applies if the change was unplanned.
- **New Default:** Indicate that the change to the D-curve is permanent and will be used as the default going forward.
- **Capability Adj. MVAR Adder:** Add or subtract a value from all entries at once

- rather than changing values individually to shift the entire D-curve.
- **Max:** MVAR Max values should decrease or stay constant as MW Point value increases
- **Min:** MVAR Min values should increase or stay constant as MW Point value increases
- **Apply Adj.:** Apply adder value to MVAR values.
- **MVAR Limit:** The Min and Max columns under MVAR Limit display the existing minimum and maximum values respectively.
- **Adjusted MVAR Limit:** The MW points and the Min and Max columns under the Adjusted MVAR Limit field display the new values after the adder is applied.

*Note: If either **Emergency** or **New Default** are checked, **End Date Unknown** can be checked if applicable.*

For additional information on the rules, please refer to the “Attachment D: PJM Generating Unit Reactive Capability Curve Specification and Reporting Procedures” of *Generator Operational Requirements – PJM Manual M14D*.

Governor Ticket

The Governor helps manage frequency in a generation unit. Governor tickets can be used to schedule outages for a unit’s governor.

Select the **Governor** button in the **New Generator Ticket** form to create a ticket for a governor outage.

New Generator Ticket

User ID:

Company:

Generation Type: Combustion Turbine

Unit Name:

Company Ticket ID:

Date (MM/DD/YYYY)

Hour (H24:MI)

Description:

Est./Ramp Start

Est. End:

End Date Unknown ☐

MW

Volt. Reg.

MVAR

Governor

MVAR Test

PSS

Governor Ticket Info

Out of Service: ☐ Yes ☒ No

Emergency: ☒ Yes ☐ No

Clear

Submit Form

Main Menu

Governor Ticket Unique fields (See “Ticket Fields” under the sub-section “Create a Ticket” for explanations of the other fields on a Governor ticket.)

- **Out of Service:** Use this field to indicate if the governor is Out of Service.
- **Emergency:** Use this field to indicate if it is an Emergency outage.

MVAR Test (Reactive Power Test) Ticket

Companies are required to coordinate with PJM and inform PJM if they are planning to perform a test to vary the MVAR output and make sure the D-curve in eDART is accurate. Companies can create an **MVAR Test** ticket to schedule the test.

For more information on MVAR testing procedures, please refer to the “Attachment E: PJM Generator Reactive Capability Testing” of *Generator Operational Requirements – PJM Manual M14D*.

Note: Changes to the MVAR capability as a result of MVAR test must be submitted through an **MVAR Ticket** (as explained previously).

New Generator Ticket

User ID: _____ Company: _____

Generation Type: **Combustion Turbine** Unit Name: _____

Company Ticket ID: _____

Description:

Date (MM/DD/YYYY) _____ Hour (H+24.M) _____

Est./Ramp Start: _____

Est. End: _____

Current eDART D-Curve

EMS Equipment Name	MW Points	MVAR Limit	
		Min	Max
UNIT1	0	-10	20
UNIT1	10	-20	45
UNIT1	15	-19	45
UNIT1	25	-18	45
UNIT1	30	-17	35
UNIT1	35	-16	30
UNIT1	40	-14	25
UNIT1	42	-16	20

MVAR Test Ticket Unique fields (See “Ticket Fields” under the sub-section “Create a Ticket” for explanations of the other fields on a MVAR ticket.):

- **Current eDART D-curve:** This table displays the current D-Curve data for reference.

Power System Stabilizer (PSS) Ticket

PSS tickets can only be created for units designated as having a Power System Stabilizer (PSS). Power System Stabilizers are used to help larger units control their voltage levels. If a PSS ticket cannot be made for a unit with a PSS, contact the PJM Generation Department GenOutageSupport@pjm.com or the eDART team eDartHelp@pjm.com to update the unit properties. Select the **PSS** button in the **New Generator Ticket** form to create the ticket.

New Generator Ticket

User ID: Company:

Generation Type: Unit Name:

Company Ticket ID:

Description:

Date (MM/DD/YY) Hour (HH24:MI)

Est./Ramp Start:

Est. End:

End Date Unknown ☐

MW **Volt. Reg.** **MVAR** **Governor** **MVAR Test** **PSS**

Power System Stabilizer Ticket Info

Out of Service: ☐ Yes ☒ No

Emergency: ☐ Yes ☒ No

Clear **Submit Form** **Main Menu**

PSS Ticket Unique fields (See “Ticket Fields” under the sub-section “Create a Ticket” for explanations of the other fields on a Governor ticket.):

- **Out of Service:** Indicate if the PSS unit is Out of Service.
- **Emergency:** Indicate if it is an Emergency outage.

Filtering Options

eDART offers a great array of filtering options that range from simply searching for the Ticket ID to searching the Unit Type and the Start or End Dates of the desired outage, among other filtering options. The options for a standard ticket search using the **View/Revise Ticket** button in the **Gen. Tickets** menu are listed and detailed below. Other areas of eDART’s generation suite that use filtering include all of the options in the **Trans. Tickets** menu, the **D-Curve Report** search function and the **Owners Report** search function. The same basic principles apply to all eDART filtering functions. However, other sections with filtering capabilities may include different fields. The only type of field not covered below is a field with a checkbox. To use a

checkbox, simply click the box to designate whether the field applies.

- **Ticket Type:** Select what kind of ticket to filter on; options range from MW, Volt, Reg., MVAR, Governor, MVAR Test or PSS.
- **Ticket ID:** Using this field, the user can filter for a specific ticket by entering the unique Ticket ID corresponding to the initial outage request ticket.
- **Company Ticket ID:** This field allows the user to use a company's own designated ticket ID. Individual companies may have differing ticket reference policies. This filter can be useful for users who are more familiar with their company's ticket ID scheme. Because company policies are often different, this ID could range from letters to numbers and depends entirely on the company's own categorical policy.
- **Outage Type:** This field enables the user to select specific outage types, including Planned, Unplanned, and Maintenance. Please keep in mind that Forecasted Planned is unselected by default, and users must specifically include "Forecasted Planned" in order to see "Forecasted Planned" results. For multi-select, hold the Ctrl key and click on desired Outage Types.
- **Unit Type:** The unit type includes the options Combined Cycle, Diesel/CT, Diesel/CT (small unit), Geothermal, Hydro, Hydro – pumped storage, Nuclear, Nug, Solar, Fossil/Steam or Wind and refers to the method of generation the unit uses. Selecting a Unit Type will affect which Unit Names are available to select. Including Unit Type typically creates more effective and efficient searches.
- **Unit Name:** Select a specific unit based on type already selected. Only units of the selected type will be available to choose from.
- **Reduction:** MW Reduction value. This can only be negative only if the "Cause" is Ambient Air and the "Outage Type" is Maintenance. Using this will likely result in a relatively narrow filter.
- **Installed Capacity:** This field allows the user to choose the range or value of installed capacity of the outaged units.
- **Cause:** This field allows the user to filter for the cause of outages. Depending on which cause is selected, the filter may be very narrow.
- **Ticket or Revision Status:** This field allows the user to filter for the status of tickets. This may be used to filter for active tickets, for completed tickets and for denied or canceled tickets. The user can combine this field with other fields to see the status of tickets with different qualities.
- **Submission Date:** This field allows the user to search for tickets submitted on a specified date or during a specified date range. A user may use this field to look at what has been submitted, or to confirm when they submitted a ticket during a period of time, among other functions.
- **Est. Start/End Date:** This field allows the user to search for tickets that have a specified estimated start date. Users may use this field to get an idea of what tickets they have planned for the future.
- **Actual Start/End Date:** This field allows the user to search for tickets that have a specified actual start date. Users may use this to review when different tickets occurred or to find a ticket that they know occurred at a specific time, among other uses.

- **Occurring During:** This field allows the user to search for tickets that are occurring during a specified date. Users may use this to get a snapshot of what outages are requested or planned during a certain period of time, among other uses.

All these can be combined and selected in any manner to create a search tailored to meet individual needs. For example, a user may want to find the **Approved** tickets for any upcoming **MW Maintenance** outages with **Testing** as their cause that their company has scheduled for September 2012 that were submitted during May 2012. The following is an example of a filter that would meet those needs. Notice how only the fields relevant to the user's search are filled.

To filter for those criteria, the user would select **MW** from the **Ticket Type** drop-down menu and highlight **Maintenance** in the **Outage Type** box (*Note: The Outage Type box is a multi-select field, and to select more than one option the user would hold the CTRL key while clicking as many options as desired.*) while also selecting **Approved** in the **Ticket Status** drop-down menu and **Testing** from the **Cause** drop-down menu. The user would then enter the range of dates in May (5/1/12 to 5/31/12) in the **Submission Date** box and the range of dates in September (9/1/12 to 9/30/12) in the **Occurring During** box.

The user would then hit **Apply Filter**. This would bring the user to the **Sorting** screen. If the user does not wish to sort their results beyond the default settings, the user can hit **Apply Sorting** to see their filter results. For more on **Sorting**, go to the **Sorting** section of this guide.

Approved Tickets					
Company:					
Ticket ID	Unit Type		Unit Name		
<input type="text"/>	<input type="text"/>		<input type="text"/>		
Company Ticket ID	Reduction		Installed Capacity		
<input type="text"/>	Equal to <input type="text"/>		Equal to <input type="text"/>		
Outage Type	Ticket Type		Cause		
<input type="checkbox"/> N/A (Reactive Tickets) <input type="checkbox"/> Planned <input checked="" type="checkbox"/> Maintenance <input type="checkbox"/> Forecasted Planned	<input type="text"/> MW		<input type="text"/>		
Est. Start Date (MM/DD/YY)		Est. End Date (MM/DD/YY)			
From: <input type="text"/> To: <input type="text"/>		From: <input type="text"/> To: <input type="text"/>		<input type="button" value="Apply Filter"/> <input type="button" value="Main Menu"/>	

By using this filter, the user will only get results that meet the following criteria:

- Must be a MW ticket; **AND**
- Must be either a Maintenance ticket; **AND NOT** a Reactive Ticket, Planned Ticket, Unplanned ticket or Forecasted Planned ticket; **AND**
- Must have be caused by Test; **AND**
- Must have had a Ticket Status of Approved; **AND**
- Must have been submitted from February 1st, 2012 (02/01/12) to September 12th, 2012 (09/12/12);

This is a pretty narrow filter. If a ticket does not fulfill any of those criteria it will not be listed in

the filter. Below is an example of results for this filter:

Approved Tickets										
This does not automatically contain Forecast Planning Tickets. If you want to include them, please change your selection by clicking Go to Filter.										
1										
<div>Apply Sorting</div> <div>Go to Filter</div>										
Ticket ID	Comp. Ticket ID	Ticket Type	Outage Type	Unit Name	Installed Capacity	Reduction	Est. Start Date/Time	Est. End Date/Time	Cause	Status
796439		MW	Maintenance		49	-4	03/14/2014 00:00	03/15/2014 00:00		Approved
796440		MW	Maintenance		4	0	03/31/2014 00:00	04/05/2014 00:00		Approved
796625		MW	Maintenance		1152	0	05/21/2015 16:00	05/31/2015 18:00		Approved
796633		MW	Maintenance		13	5	05/15/2015 05:00	05/20/2015 10:00		Approved
796638		MW	Maintenance		1178	-10	05/25/2015 17:00	05/26/2015 23:00		Approved
796666		MW	Maintenance		49	49	07/24/2015 07:30	07/27/2015 13:00		Approved
796667		MW	Maintenance		49	20	07/24/2015 15:00	07/25/2015 17:00		Approved
796673		MW	Maintenance		214	20	08/09/2015 03:30	08/15/2015 22:00		Approved
Total						80				
<div>Go to Filter</div> <div>Main Menu</div>										

A user may desire a simpler filter. For instance, a user may want to see all of their company's **Completed Hydro** tickets during any period of time. This would be a comparatively broad filter. The user would just select **Nuclear** in the **Unit Type** field and **Complete** in the **Ticket Status** field and hit **Apply Filter**.

Approved Tickets					
Company:					
Ticket ID	Unit Type		Unit Name		
	Nuclear				
Company Ticket ID	Reduction		Installed Capacity		
	Equal to		Equal to		
Outage Type	Ticket Type		Cause		
N/A (Reactive Tickets) Planned Unplanned Maintenance Forecasted Planned					
Est. Start Date (MM/DD/YY)	Est. End Date (MM/DD/YY)				
From: To:	From: To:		<div>Apply Filter</div> <div>Main Menu</div>		

For this filter, the results would just have to meet the following criteria

- Must be either a Planned Ticket, Unplanned ticket or Maintenance ticket; **AND NOT** a Reactive Ticket or a Forecasted Planned ticket (*Note: This is the default for the Outage Type filter field*) **AND**
- Must be a ticket for a Nuclear unit; **AND**
- Must have a Ticket Status of Complete.

This is an example of a very broad filter.

A user can also use filtering to search for individual tickets if a user has either the Ticket ID or

their Company's Ticket ID. In either instance, the user would just enter the ID into either the **Ticket ID** or **Comp. Ticket ID** field respectively, and hit **Apply Filter**. Because these IDs are unique, the user should only see one result.

Using filtering, a user can present outage reports in a variety of ways. Filtering can be combined with eDART's sorting function to create highly customized results presentations.

Sorting

Sorting is a simple way to further organize outage search results. By default, tickets are sorted in ascending order of the **Ticket ID**, but the user can sort results based on any field. It is also possible to sort on multiple columns based on a user defined sort order. The columns will be sorted in the numerical order as specified in the text box under each column name. For example, to sort by **Ticket Type** first, and then **Outage Type**, enter the digit "1" in the box under **Ticket Type** and "2" under **Outage Type**, and then click on the **Apply Sorting** button at the top of the window. The results will be displayed in the desired sort order as shown in the example below. It is necessary to delete numbers that are over any columns that are not to be used in a sort. Sorting can be done on any reports where there are text boxes under each column name.

Approved Tickets

This does not automatically contain Forecast Planning Tickets. If you want to include them, please change your selection by clicking Go to Filter.

1

2

Apply Sorting

Go to Filter

Ticket ID	Comp. Ticket ID	Ticket Type	Outage Type	Unit Name	Installed Capacity	Reduction	Est. Start Date/Time	Est. End Date/Time	Cause	Status
796662		MW	Unplanned	NUCLEAR 1	1178	100	07/01/2015 09:00	07/31/2015 09:00	General Maintenance	Approved
796640		MW	Unplanned	NUCLEAR 1	1178	10	05/25/2015 17:00	05/26/2015 23:00	Ambient Air (Ambient Conditions)	Approved
796638		MW	Maintenance	NUCLEAR 1	1178	-10	05/25/2015 17:00	05/26/2015 23:00	Ambient Air (Ambient Conditions)	Approved
Total						100				

Go to Filter

Main Menu

Opportunity Window

Outage **Opportunity Window** tool can be used to facilitate scheduling of generator outages to maintain reserves.

User will select unit, outage duration, outage reduction and a start and end window. Tool will then provide availability between dates.

The image shows two screenshots of a web application. The top screenshot is the 'Generator Tickets Main Menu'. It displays 'Summer Peak Period Maintenance Margin Season' with a start date of 06/12/2023 and an end date of 09/08/2023. Below this, it shows the 'Current Maintenance Margin' for 'Mid-Atlantic' as 'N/A' and for 'Western-Southern' as '0'. At the bottom are three buttons: 'Create New Ticket', 'Opportunity Window' (which is highlighted with a red box), and 'View/Revise Ticket'. The bottom screenshot is the 'Generator Outage Opportunity Window'. It contains a red warning message: 'Generator outage opportunity window shows potential available dates for outages. Proposed windows are based solely on current reserve projections and does not guarantee outage approval. Outages will be evaluated against current eDART rules upon submittal.' Below the message are input fields for 'Company', 'Unit', 'Reduction', 'Duration (in days)', 'Interval Start', and 'Interval End'. At the bottom are three buttons: 'Apply Filter', 'Refresh', and 'Main Menu'.

Message displayed in red text if no opportunity window is found for the parameters entered.

This screenshot shows the 'Generator Outage Opportunity Window' with the following input values: Reduction: 5, Duration (in days): 30, Interval Start: 04/07/2023, and Interval End: 05/7/2023. A red message in the center states: 'No Opportunity Window was found.' At the bottom are three buttons: 'Apply Filter', 'Refresh', and 'Main Menu'.

Outage date range displayed if opportunity window is found.

This screenshot shows the 'Generator Outage Opportunity Window' with the following input values: Reduction: 50, Duration (in days): 5, Interval Start: 04/14/2023, and Interval End: 05/14/2023. The output displays the 'Opportunity Window BEFORE: 04/06/2023 00:00 - 04/14/2023 00:00' and 'Opportunity Window DURING: 04/14/2023 00:00 - 05/14/2023 00:00'. At the bottom are three buttons: 'Apply Filter', 'Refresh', and 'Main Menu'.

View / Revise Ticket

In order to view or revise any existing tickets, select the **View/ Revise Ticket** button on the **Generation Tickets Main Menu** to open the **Generator Ticket Selection Form**.

Generator Tickets Main Menu		
Summer Peak Period Maintenance Margin Season Start: 06/12/2023 End: 09/08/2023		
Current Maintenance Margin		
Mid-Atlantic	N/A	
Western-Southern	0	
Create New Ticket	Opportunity Window	View/Revise Ticket

Generator Ticket Selection Form		
Company:		
Ticket Type	Ticket ID	Comp. Ticket ID
<input type="text"/>	<input type="text"/>	<input type="text"/>
Outage Type	Unit Type	Unit Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
N/A (Reactive Tickets)	Reduction	Installed Capacity
Planned	Equal to <input type="text"/>	Equal to <input type="text"/>
Unplanned		
Maintenance		
Forecasted Planned		
Cause	Ticket Status	Revision Status
<input type="text"/>	<input type="text"/>	<input type="text"/>
Submission Date (MM/DD/YYYY)	Est. Start Date (MM/DD/YYYY)	Est. End Date (MM/DD/YYYY)
From: <input type="text"/> To: <input type="text"/>	From: <input type="text"/> To: <input type="text"/>	From: <input type="text"/> To: <input type="text"/>
Actual Start Date (MM/DD/YYYY)	Actual End Date (MM/DD/YYYY)	Occuring During (MM/DD/YYYY)
From: <input type="text"/> To: <input type="text"/>	From: <input type="text"/> To: <input type="text"/>	From: <input type="text"/> To: <input type="text"/>
<input type="button" value="Apply Filter"/> <input type="button" value="Main Menu"/>		

Use the **Apply Filter** button to apply any selected filter criteria. The default filter setting selects all tickets except “*Forecasted Planned*.” “Forecasted Planning” tickets are omitted in the default filter settings because these tickets can be scheduled up to 3 years in the future, and therefore inclusion would provide excessive results. In order to view “**Forecasted Planned**” tickets, the user must explicitly select it from the options under **Outage Type** field. The filters can be used in any combination; however, the data displayed will need to meet the criteria selected in order to be included in any filtered search.

Below is an example of results from a default use of the **Apply Filter** button:

Generator Ticket Selection Form

Company:

Ticket Type: Ticket ID: Comp. Ticket ID:

Outage Type: Unit Type: Unit Name:

Reduction: Installed Capacity:

Equal to: Equal to:

Cause: Ticket Status:

Submission Date (MM/DD/YYYY): Est. Start Date (MM/DD/YYYY):

From: To: From: To:

Actual Start Date (MM/DD/YYYY): Actual End Date (MM/DD/YYYY):

From: To: From: To:

Generator Tickets

[Apply Sorting](#) [Go to Filter](#)

Ticket ID	Comp. Ticket ID	Ticket Type	Outage Type	Submittal Date	Unit Name	MW Reduction	Status
1							
796428		MW	Planned	12/17/2013		100	Complete
796429		MW	Maintenance	12/17/2013		100	Active
796430		MW	Unplanned	12/17/2013		380	Complete
796431		MW	Unplanned	12/17/2013		380	Complete
796432		MW	Unplanned	12/17/2013		17	Approved
796433		MW	Unplanned	12/17/2013		17	Approved
796434		MW	Unplanned	12/17/2013		17	Approved
796435		MW	Unplanned	12/17/2013		1	Active
796439		MW	Maintenance	03/11/2014		-4	Approved
796440		MW	Maintenance	03/18/2014		0	Approved
796441		MW	Unplanned	03/18/2014		17	Approved
796442		MW	Maintenance	03/20/2014		17	Canceled by Company
796443		MW	Maintenance	03/20/2014		0	Complete
796449		MW	Planned	05/13/2014		30	Approved

[Apply Filter](#)

Click on **Go To Filter** button to return to the previous page for filtering. In order to open a specific ticket, click on the **Ticket ID** field for the desired ticket and this will open the **Generation Ticket (Review/ Revise)** form as shown in the example below:

Generator Ticket (Review/Revise)

User ID: Ticket Number: Company:

Generation Type: Combustion Turbine Unit Name: Est./Ramp Start: 03/31/2014 00:00

Ticket Status: Approved Timestamp: 03/18/2014 09:10 Est. End: 04/05/2014 00:00

Company Ticket ID: Actual Start: Actual End:

Description: PJM Comments:

MW Ticket Info

Date: Time:

Ticket Reduction: 0 Installed Cap: 4

Informational: Yes

Company Switch Start: Cause: Breaker Work (Maintenance)

Company Switch End: Outage Type: Maintenance

[Cancel Ticket](#) [Add New Revision](#) [Submit](#) [Refresh](#) [History Log](#) [Main Menu](#)

The only fields that can be updated are the ones that have a corresponding valid text box next to them. In case of a MW ticket (as shown in the example above), the fields that can be edited are **Company Ticket ID, Description, Company Switch Start and End Date /Time**. The same rules apply for **Company Switch Start /End** as explained earlier in the **Create New Ticket** section. When finished updating the desired fields, select the **Submit** button and a confirmation message will appear as shown in the example on the next page:

appear enabling ticket cancelation, as shown in the example below:

The screenshot shows the 'Generator Ticket (Review/Revise)' form. At the top, there are fields for User ID, Ticket Number, and Company. Below these are fields for Generation Type (Combustion Turbine), Unit Name, Est./Ramp Start (03/31/2014 00:00), Ticket Status (Approved), Timestamp (03/18/2014 09:10), Est. End (04/05/2014 00:00), Company Ticket ID (empty), Actual Start, and Actual End. The Description field contains 'This is a test.' and the PJM Comments field is empty. A modal dialog box titled 'Message from webpage' is centered over the form, asking 'Are you sure you want to Cancel this ticket?' with 'OK' and 'Cancel' buttons. A red arrow points from the 'Cancel Ticket' button at the bottom of the form to the dialog box. The bottom of the form has buttons for 'Cancel Ticket', 'Add New Revision', 'Submit', 'Refresh', 'History Log', and 'Main Menu'.

After clicking “Ok,” the following confirmation message will appear:

The screenshot shows a confirmation message box titled 'Generation Ticket Confirmation'. It contains the message 'Message: Ticket data has been submitted.' in blue text. Below the message are two buttons: 'Return To Ticket' (yellow) and 'Main Menu' (blue).

The ticket status will now be changed to **Cancelled by Company**. A ticket cannot be canceled if the Ticket Status is **Active**.

eDART Ticket Status

- **Submitted:** This is the original status of the ticket upon submittal
- **Approved:**
 - **MW Ticket** – The ticket status is changed to **Approved** by PJM upon review and approval.
 - **Reactive Ticket** – The ticket status is changed to **Received by PJM** upon receipt of this type of ticket by PJM PD. The status is displayed as **Approved** on the menu.
- **Active:** The ticket status is changed to **Active** upon input of an actual outage “start” date by PJM.
- **Complete:** The ticket status is changed to **Complete** upon input of an actual outage “end” date by PJM.
- **Denied:**

- **MW Ticket** – The ticket status is changed to **Denied** by PJM upon review and denial.
- **Reactive Ticket** – The ticket status *cannot* be changed to **Denied**.
- **Cancelled by Company:** The ticket status is changed to **Cancelled by Company** if the company initiates cancellation of the ticket. ***Note:** A verbal notification to PJM is required if the change affects current or the next operating day.*
- **Cancelled by PJM:** The ticket status is changed to **Cancelled by PJM** if PJM initiates cancellation of the ticket. A verbal notification is given to the company.
- **Pending Evaluation:** Tickets can be auto-approved by eDART if they meet certain criteria. Tickets that require manual review and approval are set to **Pending Evaluation**.

Generator Outage Ticket Reports

Submitted Tickets Report

In order to view a report for Submitted tickets, select the **Submitted Tickets** button on the main menu, and this opens the **Submitted Tickets** report page that displays a list of all the Submitted tickets (except Forecasted Planning).

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season
 Start: 06/12/2017 End: 09/08/2017
 Current Maintenance Margin
 Mid-Atlantic
 Western-Southern 0

Create New Ticket

View/Revise Ticket

	MW	Voit. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	3	1	5	1	0	0
Revised Tickets	1	0	0	0	0	0
Current Tickets	2	0	0	0	0	0
Approved Tickets	4	0	0	0	0	0
Future Tickets	2	0	2	1	0	0
Approved No Start	2	0	0	0	0	0
Active Beyond End	2	0	0	0	0	0
Recalled Tickets	0					
Forced Tickets						
Tickets History						

Owners Report

Maint. Margin Log

D-Curve Report

Blackstart XLS Upload

Blackstart File Download

GO Survey

Submitted Tickets

This does not automatically contain Forecast Planning Tickets. If you want to include them, please change your selection by clicking Go to Filter.

Apply Sorting

Go to Filter

Ticket ID	Comp. Ticket ID	Submission Date/Time	Ticket Type	Unit Type	Outage Type	Unit Name	Installed Capacity	Reduction	Est. Start Date/Time	Cause
797138		06/01/2016 11:23	MVAR	Combustion Turbine	N/A		200		06/18/2016 11:00	N/A
797218	Test092020164	09/20/2016 12:27	MVAR	Combustion Turbine	N/A		200		02/03/2019 22:00	N/A
797231		09/23/2016 07:55	MVAR	Battery	N/A		25		09/26/2016 15:00	N/A
797233		09/23/2016 08:26	MVAR	Combustion Turbine	N/A		200		09/28/2016 20:00	N/A
797234		09/23/2016 08:30	Governor	Battery	N/A		25		09/04/2017 15:00	N/A
Total								259		

Go to Filter

Main Menu

The user defined sort order (as explained in the “*Sorting*” section) can also be applied here to sort on multiple columns. In order to filter the results based on search criteria, select the **Go To Filter** button and this will open the **Submitted Ticket Report Filter** as shown in the example below:

Submitted Tickets					
Company:					
Ticket ID	Unit Type		Unit Name		
<input type="text"/>	<input type="text"/>		<input type="text"/>		
Company Ticket ID	Reduction		Installed Capacity		
<input type="text"/>	Equal to <input type="text"/>		Equal to <input type="text"/>		
Outage Type	Ticket Type		Cause		
<div> <div>N/A (Reactive Tickets)</div> <div>Planned</div> <div>Unplanned</div> <div>Maintenance</div> <div>Forecasted Planned</div> </div>	<input type="text"/>		<input type="text"/>		
Submission Date (MM/DD/YY)	Est. Start Date (MM/DD/YY)				
From: <input type="text"/>	To: <input type="text"/>	From: <input type="text"/>	To: <input type="text"/>	<input type="button" value="Apply Filter"/> <input type="button" value="Main Menu"/>	

After specifying the search criteria, click the **Apply Filter** button and this opens the **Submitted Tickets report** with filtered results. (*Note: “Forecasted Planned” tickets will not show up in the filtered search results unless it is specifically selected from the list under **Outage Type**.*)

In order to open a specific ticket, click on the **Ticket ID** field on the filtered reports page and this will open the **Generation Ticket (Review/ Revise)** form as shown in the example below:

Generator Ticket (Review/Revise)			
User ID:	Ticket Number:	Company:	
Generation Type:	Steam/Fossil	Unit Name:	Est./Ramp Start: 08/05/2015 10:00
Ticket Status:	Submitted	Timestamp: 08/07/2015 09:48	Est. End: 08/07/2015 10:00
Company Ticket ID :	<input type="text"/>		Actual Start:
			Actual End:
Description		PJM Comments	
Testing			
MW Ticket Info			
	Date	Time	
Est. Ramp Complete:			Ticket Reduction: 100 Installed Cap: 755
			Informational: No
Company Switch Start:	<input type="text"/>	<input type="text"/>	Cause: General Maintenance
Company Switch End:	<input type="text"/>	<input type="text"/>	Outage Type: Maintenance
<input type="button" value="Cancel Ticket"/> <input type="button" value="Add New Revision"/> <input type="button" value="Submit"/> <input type="button" value="Refresh"/> <input type="button" value="History Log"/> <input type="button" value="Main Menu"/>			

This form is the same as the one described in the **View/ Revise ticket** section. (*Note: This is a MW ticket and the fields will vary based on the ticket type.*) The only addition is a **Revisions** table displayed at the bottom (as shown in the example above) that shows a list of all the revisions that have been added to a ticket.

Revised Tickets Report

In order to view a report for Revised tickets, select the **Revised Tickets** button on the main menu and this opens the **Revisions** report that displays a list of all the Revised tickets (except Forecasted Planning).

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season

Start: 06/12/2017 End: 09/08/2017

Current Maintenance Margin

Mid-Atlantic

Western-Southern 0

Create New Ticket

View/Revise Ticket

	MW	Volt. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	3	1	5	1	0	0
Revised Tickets	1	0	0	0	0	0
Current Tickets	2	0	0	0	0	0
Approved Tickets	4	0	0	0	0	0
Future Tickets	2	0	2	1	0	0
Approved No Start	2	0	0	0	0	0
Active Beyond End	2	0	0	0	0	0
Recalled Tickets	0					
Forced Tickets						
Tickets History						

Owners Report

Maint. Margin Log

D-Curve Report

Blackstart XLS Upload

Blackstart File Download

GO Survey

Revisions

This does not automatically contain Forecast Planning Tickets. If you want to include them, please change your selection by clicking Go to Filter.

1

Apply Sorting

Go to Filter

Ticket ID	Comp. Ticket ID	Revision Date/Time	Ticket Type	Unit Type	Outage Type	Unit Name	Installed Capacity	Reduction	Est. Start Date/Time	Cause
797209		08/26/2016 13:57	MW	Combustion Turbine	Planned		2000	5	10/01/2016 00:00	Annual Inspections
Total								5		

Go to Filter

Main Menu

The user defined sort order (as explained in the “*Sorting*” section) can also be applied here to sort on multiple columns. In order to filter the results based on search criteria, select the **Go To Filter** button and this will open the **Revisions** report filter as shown in the example below:

Generator Ticket Selection Form					
Company: XXXXXX					
Ticket Type		Ticket ID		Comp. Ticket ID	
<div>▼</div>		<input type="text"/>		<input type="text"/>	
Outage Type		Unit Type		Unit Name	
<div> N/A (Reactive Tickets) Planned Unplanned Maintenance Forecasted Planned </div>		<div>▼</div>		<div>▼</div>	
		Reduction		Installed Capacity	
		<div>Equal to</div> <div>▼</div> <input type="text"/>		<div>Equal to</div> <div>▼</div> <input type="text"/>	
Cause		Ticket Status		Revision Status	
<div>▼</div>		<div>▼</div>		<div>▼</div>	
Submission Date (MM/DD/YY)		Est. Start Date (MM/DD/YY)		Est. End Date (MM/DD/YY)	
From: <input type="text"/> To: <input type="text"/>		From: <input type="text"/> To: <input type="text"/>		From: <input type="text"/> To: <input type="text"/>	
Actual Start Date (MM/DD/YY)		Actual End Date (MM/DD/YY)		Occuring During (MM/DD/YY)	
From: <input type="text"/> To: <input type="text"/>		From: <input type="text"/> To: <input type="text"/>		From: <input type="text"/> To: <input type="text"/>	
<div>Apply Filter</div> <div>Main Menu</div>					

After specifying the search criteria, click the **Apply Filter** button and this opens the **Revisions Tickets report** with filtered results. (*Note: “Forecasted Planned” tickets will not show up in the filtered search results unless it is specifically selected from the list under **Outage Type**.*)

In order to open a specific ticket, click on the **Ticket ID** field in the filtered reports page and this will open the **Generation Ticket (Review/ Revise)** form as shown in the example below:

Generator Ticket (Review/Revise)

User ID:
Ticket Number:
Company:

Generation Type: Nug
Unit Name: GEN UNIT
Est./Ramp Start: 12/11/2000 07:00

Ticket Status: Complete
Timestamp: 04/30/2001 12:53
Est. End: 12/13/2000 13:00

Company Ticket ID:
Actual Start: 11/18/2004 16:00

Actual End: 11/18/2004 16:01

Description

Lowering values.

PJM Comments

MW Ticket Info

Est. Ramp Complete:

Date

Time

Company Switch Start:

11/18/2004

16:00

Company Switch End:

11/18/2004

16:01

Ticket Reduction: 50 Installed Cap: 0

Informational: No

Cause: Electrical

Outage Type: Unplanned

Submit

Refresh

Comments Log

History Log

Main Menu

Revisions

Rev. ID	User ID	Rev. Start Date Time	Rev. Ramp Complete Date Time	Rev. End Date Time	MW Reduction	Eff. Date Time	Rev. Status	Timestamp
64665	 		11/20/2004 15:00	11/25/2004 16:01	2	11/18/2004 02:52	Canceled by PJM	11/22/2004 23:49
2963	 				25	12/12/2000 14:38	Canceled by Company	12/12/2000 14:38

This form is the same as the one described in the **View/ Revise Ticket** section. (*Note: This is a MW ticket and the fields will vary based on the ticket type*). The only addition is that the **Revision** table is displayed at the bottom (as shown in the example above) which shows a list of all the revisions that have been applied to this ticket.

Current Tickets Report

In order to view a report for Current tickets, select the **Current Tickets** button on the main menu and this opens the **Current Tickets report** that displays a list of all the active tickets (except Forecasted Planning).

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season

Start: 06/12/2017 End: 09/08/2017

Current Maintenance Margin

Mid-Atlantic

Western-Southern 0

Create New Ticket
View/Revise Ticket

	MW	Volt. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	3	1	5	1	0	0
Revised Tickets	1	0	0	0	0	0
Current Tickets	2	0	0	0	0	0
Approved Tickets	4	0	0	0	0	0
Future Tickets	2	0	2	1	0	0
Approved No Start	2	0	0	0	0	0
Active Beyond End	2	0	0	0	0	0
Recalled Tickets	0					
Forced Tickets						
Tickets History						

Owners Report
Maint. Margin Log
D-Curve Report

Blackstart XLS Upload
Blackstart File Download
GO Survey

Current Tickets									
This does not automatically contain Forecast Planning Tickets. If you want to include them, please change your selection by clicking Go to Filter.									
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<div>Apply Sorting</div> <div>Go to Filter</div>									
Ticket ID	Comp. Ticket ID	Ticket Type	Outage Type	Unit Name	Installed Capacity	Reduction	Act. Start Date/Time	Est. End Date/Time	Cause
796554		MW	Maintenance		200	-50	03/22/2016 00:00	03/23/2016 00:00	Ambient Air (Ambient Conditions)
796688		MW	Unplanned		200	30	11/28/2015 07:47	12/05/2015 22:47	Electrical
Total						-20			
<div>Go to Filter</div> <div>Main Menu</div>									

The user defined sort order (as explained in the “*Sorting*” section) can also be applied here to sort on multiple columns. In order to filter the results based on search criteria, select the **Go To Filter** button and this will open the **Current Ticket Report Filter** as shown in the example below:

Current Tickets		
Company:		
Ticket ID	Unit Type	Unit Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Company Ticket ID	Reduction	Installed Capacity
<input type="text"/>	Equal to <input type="text"/>	Equal to <input type="text"/>
Outage Type	Ticket Type	Cause
<input type="text"/> N/A (Reactive Tickets) <input type="text"/> Planned <input type="text"/> Unplanned <input type="text"/> Maintenance <input type="text"/> Forecasted Planned	<input type="text"/>	<input type="text"/>
		<input type="button" value="Apply Filter"/> <input type="button" value="Main Menu"/>

After specifying the search criteria, click the **Apply Filter** button and this opens the **Current Ticket Report** with filtered results. (*Note: “Forecasted Planned” tickets will not show up in the filtered search results unless it is specifically selected from the list under **Outage Type**.*)

In order to open a specific ticket, click on the **Ticket ID** field on the filtered reports page and this will open the **Generation Ticket (Review/ Revise)** form as shown in the example below:

Generator Ticket (Review/Revise)								
User ID:	Ticket Number:	Company:						
Generation Type: Nuclear	Unit Name:	Est./Ramp Start: 12/15/2013 00:00						
Ticket Status: Active	Timestamp: 12/17/2013 08:48	Est. End: 12/18/2013 00:00						
Company Ticket ID : <input type="text"/>	Actual Start: 12/15/2013 10:00		Actual End:					
Description		PJM Comments						
<input type="text"/>		<input type="text"/>						
MW Ticket Info								
Est. Ramp Complete:		Date	Time	Ticket Reduction: 100 Installed Cap: 1118				
Company Switch Start:		<input type="text"/>	<input type="text"/>	Informational: No				
Company Switch End:		<input type="text"/>	<input type="text"/>	Cause: Ambient Conditions (Auto App.)				
		Outage Type: Maintenance						
<input type="button" value="Add New Revision"/> <input type="button" value="Submit"/> <input type="button" value="Refresh"/> <input type="button" value="History Log"/> <input type="button" value="Main Menu"/>								
Revisions								
Rev. ID	User ID	Rev. Start Date Time	Rev. Ramp Complete Date Time	Rev. End Date Time	MW Reduction	Eff. Date Time	Rev. Status	Timestamp
435919		12/16/2013 00:00		12/18/2013 00:00			Canceled by Company	12/17/2013 08:38
435918		12/15/2013 00:00		12/18/2013 00:00			Approved	12/17/2013 08:50
435917							Approved	12/17/2013 08:50

This form is the same as the one described in the **View/ Revise ticket** section for a MW ticket. (*Note: This is a MW ticket and the fields will vary based on the ticket type*). The only addition is that the **Revision** table is displayed at the bottom (as shown in the example above) which shows a list of all the revisions that have been applied to this ticket.

Approved / Received Tickets Reports

In order to view a report for Approved/Received tickets, select the **Approved Tickets** button on the main menu and this opens the **Approved Tickets report** that displays a list of all the Approved/Received tickets (except Forecasted Planning).

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season

Start: 06/12/2017 End: 09/08/2017

Current Maintenance Margin

Mid-Atlantic

Western-Southern 0

Create New Ticket

View/Revise Ticket

	MW	Volt. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	3	1	5	1	0	0
Revised Tickets	1	0	0	0	0	0
Current Tickets	2	0	0	0	0	0
Approved Tickets	4	0	0	0	0	0
Future Tickets	2	0	2	1	0	0
Approved No Start	2	0	0	0	0	0
Active Beyond End	2	0	0	0	0	0
Recalled Tickets	0					
Forced Tickets						
Tickets History						

Owners Report

Maint. Margin Log

D-Curve Report

Blackstart XLS Upload

Blackstart File Download

GO Survey

Approved Tickets										
This does not automatically contain Forecast Planning Tickets. If you want to include them, please change your selection by clicking Go to Filter.										
<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<div> <div>Apply Sorting</div> <div>Go to Filter</div> </div>										
Ticket ID	Comp. Ticket ID	Ticket Type	Outage Type	Unit Name	Installed Capacity	Reduction	Est. Start Date/Time	Est. End Date/Time	Cause	Status
797209		MW	Planned		2000	5	08/27/2016 09:00	08/27/2016 11:00	Annual Inspections	Approved
797226		MW	Unplanned		200	2	09/22/2016 15:31	09/22/2016 16:31	Breaker Work (Maintenance)	Approved
797238		MW	Planned		200	30	10/24/2016 12:00	11/01/2016 12:00	Black Start Auxiliary Equipment	Approved
Total						37				
<div> <div>Go to Filter</div> <div>Main Menu</div> </div>										

The user defined sort order (as explained in the “*Sorting*” section) can also be applied here to sort on multiple columns. In order to filter the results based on search criteria, select the **Go To**

Filter button and this will open the **Approved Ticket Report Filter** as shown in the example below:

Approved Tickets		
Company:		
Ticket ID	Unit Type	Unit Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Company Ticket ID	Reduction	Installed Capacity
<input type="text"/>	Equal to <input type="text"/>	Equal to <input type="text"/>
Outage Type	Ticket Type	Cause
<input type="text"/> N/A (Reactive Tickets) <input type="text"/> Planned <input type="text"/> Unplanned <input type="text"/> Maintenance <input type="text"/> Forecasted Planned	<input type="text"/>	<input type="text"/>
Est. Start Date (MM/DD/YYYY)	Est. End Date (MM/DD/YYYY)	
From: <input type="text"/> To: <input type="text"/>	From: <input type="text"/> To: <input type="text"/>	<input type="button" value="Apply Filter"/> <input type="button" value="Main Menu"/>

After specifying search criteria, click the **Apply Filter** button and this opens the **Approved Ticket Report** with filtered results. (*Note: "Forecasted Planned" tickets will not show up in the filtered search results unless it is specifically selected from the list under **Outage Type**.*)

In order to open a specific ticket, click on the **Ticket ID** field on the filtered reports page and this will open the **Generation Ticket (Review/ Revise)** form as shown in the example below:

Generator Ticket (Review/Revise)							
User ID:	Ticket Number:	Company:					
Generation Type:	Hydro - Run of River	Unit Name:	Est./Ramp Start: 06/27/2014 00:00				
Ticket Status:	Approved	Timestamp:	05/13/2014 14:48	Est. End:	07/03/2014 00:00		
Company Ticket ID :	<input type="text"/>		Actual Start: Actual End:				
Description		PJM Comments					
<input type="text"/>		<input type="text"/>					
MW Ticket Info							
Date	Time	Ticket Reduction: 30 Installed Cap: 48					
Company Switch Start:		Informational: No					
Company Switch End:		Cause: Breaker Problems					
		Outage Type: Planned					
<input type="button" value="Cancel Ticket"/> <input type="button" value="Add New Revision"/> <input type="button" value="Submit"/> <input type="button" value="Refresh"/> <input type="button" value="History Log"/> <input type="button" value="Main Menu"/>							
Revisions							
Rev. ID	User ID	Rev. Start Date Time	Rev. End Date Time	MW Reduction	Eff. Date Time	Rev. Status	Timestamp
435936				0	06/10/2014 11:21	Approved	06/10/2014 11:21
435935		06/27/2014 00:00	06/30/2014 00:00			Canceled by Company	06/10/2014 09:01
435934		06/27/2014 00:00	07/03/2014 00:00			Approved	06/10/2014 11:20
435933		06/30/2014 00:00	07/02/2014 00:00			Canceled by Company	06/10/2014 09:01
435932		06/27/2014 00:00	06/30/2014 00:00			Approved	06/10/2014 11:17
435931		06/30/2014 00:00	07/02/2014 00:00	12	06/10/2014 11:17	Approved	06/10/2014 11:17

This form is the same as the one described in the **View/ Revise ticket** section for a MW ticket. . (*Note: This is a MW ticket and the fields will vary based on the ticket type*). The only addition is that the **Revision** table is displayed at the bottom (as shown in the example above) which shows a list of all the revisions that have been applied to this ticket.

Future Tickets Report

Future tickets are tickets that are scheduled to start in a later date and may be in any status except **Cancelled by Company**, **Cancelled by PJM** or **Denied**.

In order to view a report for Future tickets, select the **Future Tickets** button on the main menu and this opens the **Future Tickets** report that displays a list of all the Future tickets (except Forecasted Planning).

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season
Start: 06/12/2017 End: 09/08/2017

Current Maintenance Margin
Mid-Atlantic
Western-Southern 0

Create New Ticket

View/Revise Ticket

	MW	Volt. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	3	1	5	1	0	0
Revised Tickets	1	0	0	0	0	0
Current Tickets	2	0	0	0	0	0
Approved Tickets	4	0	0	0	0	0
Future Tickets	2	0	2	1	0	0
Approved No Start	2	0	0	0	0	0
Active Beyond End	2	0	0	0	0	0
Recalled Tickets	0					
Forced Tickets						
Tickets History						

Owners Report

Maint. Margin Log

D-Curve Report

Blackstart XLS Upload

Blackstart File Download

GO Survey

Future Tickets										
This does not automatically contain Forecast Planning Tickets. If you want to include them, please change your selection by clicking Go to Filter.										
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<div>Apply SortingGo to Filter</div>										
Ticket ID	Comp. Ticket ID	Ticket Type	Outage Type	Unit Name	Installed Capacity	Reduction	Est. Start Date/Time	Est. End Date/Time	Cause	Status
797218		MVAR	N/A		200		02/03/2019 22:00	02/04/2019 22:00	N/A	Submitted
797233		MVAR	N/A		200		09/28/2016 20:00	09/30/2016 20:00	N/A	Submitted
797234		Governor	N/A		25		09/04/2017 15:00	09/29/2017 18:00	N/A	Submitted
797238		MW	Planned		200	30	10/24/2016 12:00	11/01/2016 12:00	Black Start Auxiliary Equipment	Approved
Total						30				
<div>Go to FilterMain Menu</div>										

The user defined sort order (as explained in the “*Sorting*” section) can also be applied here to sort on multiple columns. In order to filter the results based on search criteria, select the **Go To Filter** button and this will open the **Future Ticket Report Filter** as shown in the example below:

Future Tickets		
Company:		
Ticket ID	Unit Type	Unit Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Company Ticket ID	Reduction	Installed Capacity
<input type="text"/>	Equal to <input type="text"/>	Equal to <input type="text"/>
Outage Type	Ticket Type	Cause
<input type="text"/> N/A (Reactive Tickets) <input type="text"/> Planned <input type="text"/> Unplanned <input type="text"/> Maintenance <input type="text"/> Forecasted Planned	<input type="text"/>	<input type="text"/>
		<input type="button" value="Apply Filter"/> <input type="button" value="Main Menu"/>

After specifying the search criteria, click the **Apply Filter** button and this opens the **Future Ticket** report with filtered results. (*Note: “Forecasted Planned” tickets will not show up in the filtered search results unless it is specifically selected from the list under **Outage Type**.*)

In order to open a specific ticket, click on the **Ticket ID** field on the filtered reports page and this will open the **Generation Ticket (Review/ Revise)** form as shown in the example below:

Generation Ticket (Review/Revise)			
User ID:	Ticket Number:	Company:	
Generation Type:	Combustion Turbine	Unit Name:	Est./Ramp Start: 03/02/2016 00:00
Ticket Status:	Approved	Timestamp: 03/20/2015 16:35	Est. End: 03/03/2016 00:00
Company Ticket ID :	<input type="text"/>	Actual Start:	Actual End:
Description		PJM Comments	
TEST TICKET			
MW Ticket Info			
Date	Time	Ticket Reduction: 0	Installed Cap: 50
		Informational: Yes	
Company Switch Start:	<input type="text"/>	Cause:	Cranking Diesel
Company Switch End:	<input type="text"/>	Outage Type:	Maintenance
<input type="button" value="Cancel Ticket"/> <input type="button" value="Add New Revision"/> <input type="button" value="Submit"/> <input type="button" value="Refresh"/> <input type="button" value="History Log"/> <input type="button" value="Main Menu"/>			

This form is the same as the one described in the *View/ Revise ticket* section for a MW ticket. .

(*Note: This is a MW ticket and the fields will vary based on the ticket type*). The only addition is that the **Revisions** table is displayed at the bottom (as shown in the example above) which shows a list of all the revisions that have been applied to this ticket.

Approved Not Started Report

Approved Not Started tickets are tickets that were scheduled to start in an earlier date and may be in an Approved/Received Status.

In order to view a report for Approved Not Started tickets, select the **Approved No Start** button on the main menu and this opens the **Approved Not Started** report that displays a list of all the Approved No Start tickets.

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season
 Start: 06/12/2017 End: 09/08/2017
 Current Maintenance Margin
 Mid-Atlantic
 Western-Southern 0

Create New Ticket

View/Revise Ticket

	MW	Volt.	Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	3			5	1	0	0
Revised Tickets	1	0		0	0	0	0
Current Tickets	2	0		0	0	0	0
Approved Tickets	4	0		0	0	0	0
Future Tickets	2	0		2	1	0	0
Approved No Start	2	0		0	0	0	0
Active Beyond End	2	0		0	0	0	0
Recalled Tickets	0						
Forced Tickets							
Tickets History							

Owners Report

Maint. Margin Log

D-Curve Report

Blackstart XLS Upload

Blackstart File Download

GO Survey

Generator Ticket (Review/Revise)

User ID:

Ticket Number:

Company:

Generation Type: Combustion Turbine

Unit Name:

Est./Ramp Start: 03/18/2015 16:12

Ticket Status: Approved

Timestamp: 03/18/2015 16:09

Est. End: 03/19/2015 00:00

Company Ticket ID :

Actual Start:

Actual End:

Description

PJM Comments

TEST TICKET

MW Ticket Info

Date

Time

Ticket Reduction: 23

Installed Cap: 50

Informational: No

Cause: No Fuel

Outage Type: Unplanned

Company Switch Start:

Company Switch End:

Cancel Ticket

Add New Revision

Submit

Refresh

History Log

Main Menu

Revisions

Rev. ID	User ID	Rev. Start Date Time	Rev. End Date Time	MW Reduction	Eff. Date Time	Rev. Status	Timestamp
		03/18/2015 16:12	03/19/2015 00:00			Approved	03/18/2015 16:10
		03/25/2015 00:00	03/26/2015 00:00			Canceled by Company	03/18/2015 16:10

This form is the same as the one described in the **View/ Revise ticket** section for a MW ticket. . *(Note: This is a MW ticket and the fields will vary based on the ticket type).* The only addition is that the **Revisions** table is displayed at the bottom (as shown in the example above) which shows a list of all the revisions that have been applied to this ticket.

Active Beyond Estimated End Date Report

Active Beyond Estimated End tickets are tickets that were scheduled to end on an earlier date and have an active status.

In order to view a report for Active Beyond End tickets, select the **Active Beyond End** button on the main menu and this opens the **Active Beyond Estimated End Date** report that displays a list of all the Active Beyond End tickets.

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season

Start: 06/12/2017 End: 09/08/2017

Current Maintenance Margin

Mid-Atlantic

Western-Southern 0

Create New Ticket
View/Revise Ticket

	MW	Volt. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	3	1	5	1	0	0
Revised Tickets	1	0	0	0	0	0
Current Tickets	2	0	0	0	0	0
Approved Tickets	4	0	0	0	0	0
Future Tickets	2	0	2	1	0	0
Approved No Start	2	0	0	0	0	0
Active Beyond End	2	0	0	0	0	0
Recalled Tickets	0					
Forced Tickets						
Tickets History						

Owners Report
Maint. Margin Log
D-Curve Report

Blackstart XLS Upload
Blackstart File Download
GO Survey

Active Beyond Estimated End Date

This does not automatically contain Forecast Planning Tickets. If you want to include them, please change your selection by clicking Go to Filter.

Apply Sorting

Go to Filter

Ticket ID	Comp. Ticket ID	Ticket Type	Outage Type	Unit Name	Installed Capacity	Reduction	Est. Start Date/Time	Est. End Date/Time	Cause	Status
796554		MW	Maintenance		200	-50	03/22/2016 00:00	03/23/2016 00:00	Ambient Air (Ambient Conditions)	Active
796688		MW	Unplanned		200	30	11/28/2015 05:47	12/05/2015 22:47	Electrical	Active
Total						-20				

Go to Filter

Main Menu

The user defined sort order (as explained in the “*Sorting*” section) can also be applied here to sort on multiple columns. In order to filter the results based on search criteria, select the **Go To Filter** button and this will open the **Active Beyond Estimated End Date Filter** as shown in the example below:

Active Beyond Estimated End Date		
Company:		
Ticket ID	Unit Type	Unit Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Company Ticket ID	Reduction	Installed Capacity
<input type="text"/>	Equal to <input type="text"/>	Equal to <input type="text"/>
Outage Type	Ticket Type	Cause
<input type="text"/> N/A (Reactive Tickets) <input type="text"/> Planned <input type="text"/> Maintenance <input type="text"/> Forecasted Planned	<input type="text"/>	<input type="text"/>
		<input type="button" value="Apply Filter"/> <input type="button" value="Main Menu"/>

After specifying the search criteria, click the **Apply Filter** button and this opens the **Active Beyond Estimated End Date** report with filtered results. (*Note: “Forecasted Planned” tickets will not show up in the filtered search results unless it is specifically selected from the list under Outage Type.*)

In order to open a specific ticket, click on the **Ticket ID** field on the filtered reports page and this will open the **Generation Ticket (Review/ Revise)** form as shown in the example below:

Generator Ticket (Review/Revise)									
User ID:	Ticket Number:		Company:						
Generation Type:	Nuclear		Unit Name:	Est./Ramp Start: 12/15/2013 00:00					
Ticket Status:	Active		Timestamp:	12/17/2013 08:48		Est. End:		12/18/2013 00:00	
Company Ticket ID : <input type="text"/>					Actual Start:		12/15/2013 10:00		Actual End:
Description			PJM Comments						
<input type="text"/>			<input type="text"/>						
MW Ticket Info									
Est. Ramp Complete:		Date	Time	Ticket Reduction: 100		Installed Cap:		1118	
				Informational:		No			
Company Switch Start:		12/15/2013	10:00	Cause:		Ambient Conditions (Auto App.)			
Company Switch End:		<input type="text"/>	<input type="text"/>	Outage Type:		Maintenance			
<input type="button" value="Add New Revision"/> <input type="button" value="Submit"/> <input type="button" value="Refresh"/> <input type="button" value="History Log"/> <input type="button" value="Main Menu"/>									
Revisions									
Rev. ID	User ID	Rev. Start Date Time	Rev. Ramp Complete Date Time	Rev. End Date Time	MW Reduction	Eff. Date Time	Rev. Status	Timestamp	
435919		12/16/2013 00:00		12/18/2013 00:00			Canceled by Company	12/17/2013 08:38	
435918		12/15/2013 00:00		12/18/2013 00:00			Approved	12/17/2013 08:50	
435917					200	12/16/2013 10:00	Approved	12/17/2013 08:50	

This form is the same as the one described in the **View/ Revise ticket** section for a MW ticket. . (*Note: This is a MW ticket and the fields will vary based on the ticket type*). The only addition is that the **Revisions** table is displayed at the bottom (as shown in the example above) which shows a list of all the revisions that have been applied to this ticket.

Recalled tickets

This button shows a list generator outage tickets that have been recalled by PJM. Outage tickets that are not completed prior to the recall date will be treated as unplanned outages and marked with a “Forced Date”. Tickets in this list includes both active and approved tickets.

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season

Start: 06/12/2017 End: 09/08/2017

Current Maintenance Margin

Mid-Atlantic

Western-Southern

0

Create New Ticket

View/Revise Ticket

	MW	Volt. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	3	1	5	1	0	0
Revised Tickets	1	0	0	0	0	0
Current Tickets	2	0	0	0	0	0
Approved Tickets	4	0	0	0	0	0
Future Tickets	2	0	2	1	0	0
Approved No Start	2	0	0	0	0	0
Active Beyond End	2	0	0	0	0	0
Recalled Tickets	0					
Forced Tickets						
Tickets History						

Owners Report

Maint. Margin Log

D-Curve Report

Blackstart XLS Upload

Blackstart File Download

GO Survey

Forced Tickets

This button identifies tickets that are treated as forced outages. Forced tickets can either be tickets that were not completed prior to a recall date or it can be from tickets that have not been completed 24 hours after the estimated end date.

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season

Start: 06/12/2017 End: 09/08/2017

Current Maintenance Margin

Mid-Atlantic

Western-Southern

0

Create New Ticket

View/Revise Ticket

	MW	Volt. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	3	1	5	1	0	0
Revised Tickets	1	0	0	0	0	0
Current Tickets	2	0	0	0	0	0
Approved Tickets	4	0	0	0	0	0
Future Tickets	2	0	2	1	0	0
Approved No Start	2	0	0	0	0	0
Active Beyond End	2	0	0	0	0	0
Recalled Tickets	0					
Forced Tickets						
Tickets History						

Owners Report

Maint. Margin Log

D-Curve Report

Blackstart XLS Upload

Blackstart File Download

GO Survey

Tickets History

This button will allow users to search for a summary of historical generator tickets. Filter options will be available when the button is accessed. See **Filtering** section for detailed instructions on

how to filter.

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season

Start: 06/12/2017 End: 09/08/2017

Current Maintenance Margin

Mid-Atlantic

Western-Southern0

Create New Ticket

View/Revise Ticket

	MW	Volt. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	3	1	5	1	0	0
Revised Tickets	1	0	0	0	0	0
Current Tickets	2	0	0	0	0	0
Approved Tickets	4	0	0	0	0	0
Future Tickets	2	0	2	1	0	0
Approved No Start	2	0	0	0	0	0
Active Beyond End	2	0	0	0	0	0
Recalled Tickets	0					
Forced Tickets						
Tickets History						

Owners Report

Maint. Margin Log

D-Curve Report

Blackstart XLS Upload

Blackstart File Download

GO Survey

Peak Period Maintenance Margin

Peak Period Maintenance (PPM) season is defined as *those weeks containing the 24th through the 36th Wednesdays of a calendar year*. Each such week shall begin on a Monday and end on the following Sunday, except for the week containing the 36th Wednesday, which shall end on the following Friday. The Peak Period Maintenance season is the period during which demand for electricity is highest. PJM seeks to minimize maintenance during the PPM to promote economic efficiency.

On the main menu, the **PPM Margin Start** and **End Dates** for the current or next cycle are

displayed under “Summer Peak Period Maintenance Margin Season.” (*Note: During this season, there are limitations on the Maintenance and Forecasted Planned outages*). Based on the results of the margin calculations, a value of 0, N/A or the actual PPM MW value is displayed under the “Current Maintenance Margin” for the Mid-Atlantic and Western Southern region as shown in the example below. This value represents the amount of margin available for scheduling outages for the current day. As long as this value is above the set threshold, it means there is sufficient availability to accommodate outages in which case the current maintenance margin would show up as “N/A.” Once load gets too close to the margin, the actual PPM MW value which represents the remaining available margin is displayed. If the current maintenance margin value is less than the lower limit of the threshold, “0” is displayed.

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season
Start: 06/12/2017 End: 09/08/2017

Current Maintenance Margin	
Mid-Atlantic	
Western-Southern	0

Create New Ticket View/Revise Ticket

	MW	Volt. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	3	1	5	1	0	0
Revised Tickets	1	0	0	0	0	0
Current Tickets	2	0	0	0	0	0
Approved Tickets	4	0	0	0	0	0
Future Tickets	2	0	2	1	0	0
Approved No Start	2	0	0	0	0	0
Active Beyond End	2	0	0	0	0	0
Recalled Tickets	0					
Forced Tickets						
Tickets History						

Owners Report Maint. Margin Log D-Curve Report
Blackstart XLS Upload Blackstart File Download GO Survey

***Note:** The Maintenance Margin is analyzed throughout the year and not just during peak periods.*

Owners Report

Some units have joint ownership rights in which case there are multiple capacity owners for that unit. However, only one company will report outages on that unit. The purpose of the Owners Report is to provide access to other companies to view any outages created by the company that has the right to report outages on the unit they jointly own.

Click on the **Owners Report** button on the main menu and this opens the **Generation Owners**

Report Filter as shown in the example below:

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season
Start: 06/12/2017 End: 09/08/2017

Current Maintenance Margin
Mid-Atlantic
Western-Southern 0

Create New Ticket View/Revise Ticket

	MW	Volt. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	3	1	5	1	0	0
Revised Tickets	1	0	0	0	0	0
Current Tickets	2	0	0	0	0	0
Approved Tickets	4	0	0	0	0	0
Future Tickets	2	0	2	1	0	0
Approved No Start	2	0	0	0	0	0
Active Beyond End	2	0	0	0	0	0
Recalled Tickets	0					
Forced Tickets						
Tickets History						

Owners Report Maint. Margin Log D-Curve Report
Blackstart XLS Upload Blackstart File Download GO Survey

Once clicked, users will have the option to view and edit current owners maintenance by selecting the **Owners Maintenance** button, search for reports by selecting **Owners Report**, or go back to the Main Menu.

Owners Report

Owners Maintenance Owners Report Gen. Main Menu

On the Owners Report, use the **Apply Filter** button to create a **Generation Owners Report** filtered for any desired criteria. (*Note: “Forecasted Planned” tickets will not show up in the filtered search results unless it is specifically selected from the list under **Outage Type**.*)

The user defined sort order (as explained in the “*Sorting*” section) can also be applied here to sort on multiple columns. To modify the search criteria, select the **Go To Filter** button, which leads back to the Generation Owners Report Filter.

Owners Report can also be used to grant read-only access for generator outages to other Generation Owners for select units in eDART. To use this functionality, an authorized representative of the company must complete and submit the eDART Email Group for Generation Owner Report Notification Request Form (<https://pjm.com/-/media/etools/edart/generation-owner-report-notification-request-form.ashx?la=en>). Companies

who have this set up will have additional functionality under Owners Report available to the company admin and authorized users. Non-authorized users will have read only access to the additional reports.

Companies who have this set up will have additional functionality under Owners Report available to the company admin and authorized users. Non-authorized users will have read only access to the additional reports.

Owners Report

Owners Report Authorization

Owners Report Auth. History

Owners Maintenance

Owners Maint. History

Owners Report

Owners Report Authorization

Company: eDART Test Company
Notif. Email: test@pjmttest.com
Company Admin.: dummyAdmin

Verified: Yes

Authorized Users

[Add User](#)

☐

Submit Form

Refresh

Main Menu

Owners Report Authorization History

Company: eDART Test Company

Last 30 days only: ☒

Company Data

Admin User	Notification Email	Verify Flag	Resend Flag	Action	User	Timestamp
dummy	test@pjmttest.com	Yes	No	Delete	dummy user	10/05/016 15:16
	test@pjmttest.com	Yes	No	Delete	EDART System	10/05/016 15:15
	test@pjmttest.com	No	No	Delete	EDART System	10/05/016 13:40
	test@pjmttest.com	No	Yes	Insert	dummy user	10/05/016 13:35

Authorized users

User	Action	User	Timestamp
dummy1	Insert	dummy	10/05/016 15:39

Refresh

Main Menu

Owners Report Maintenance History

Company: eDART Test Company

Last 30 days only: ☒

Unit	Company	Action	User	Timestamp
Test Unit 1	PJM Test Company	Insert	testUser	10/05/016 15:21
Test Unit 2	eDART Test Company	Delete	testUser	10/05/016 15:20
Test Unit 3	eDART Test Company	Delete	testUser	10/05/016 15:20

Refresh

Main Menu

To grant access under Owners Maintenance, select unit, select company and Submit Form.

Owners Report Maintenance	
Add Unit Name	Add Company
<input type="text"/>	<input type="text"/>
<input type="button" value="Submit Form"/> <input type="button" value="Refresh"/> <input type="button" value="Main Menu"/>	

To remove access, check Delete as desired and Submit Form.

Owners Report Maintenance			
	Add Unit Name	Add Company	
	<input type="text"/>	<input type="text"/>	
Delete	Unit Name	Company	Eff. Date
<input type="checkbox"/>	APAC Energy Resources Ltd.	APAC Energy Resources Ltd.	05/26/2016 12:49
<input type="checkbox"/>	APAC Energy Resources Ltd.	APAC Energy Resources Ltd.	05/26/2016 12:49
<input type="button" value="Refresh"/> <input type="button" value="Main Menu"/>			

Maintenance Margin Log

In order to view the margin values for longer durations rather than the current day, click on the **Maint. Margin log** button on the Main Menu and this will open the Maintenance Margin Log window as shown in the example below:

The screenshot shows the 'Generator Tickets Main Menu' and the 'Maintenance Margin Log' window. The 'Maint. Margin Log' button is highlighted with a red box and an arrow.

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season
Start: 06/13/2016 End: 09/09/2016

Current Maintenance Margin
Mid-Atlantic
Western-Southern 0

Create New Ticket View/Revise Ticket

	MW	Volt. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	3	0	0	0	0	0
Revised Tickets	0	0	0	0	0	0
Current Tickets	11	0	0	0	0	0
Approved Tickets	28	4	4	4	4	4
Future Tickets	2	0	0	0	0	0
Approved No Start	26	0	0	0	0	0
Active Beyond End	9	0	0	0	0	0
Recalled Tickets						
Forced Tickets						
Tickets History						

Owners Report Maint. Margin Log Blackstart XLS Upload Blackstart File Download

Maintenance Margin Log

From Date: 10/08/2015 To Date: 10/08/2015

Region: Mid-Atlantic Western-Southern Last 30 Days: ☒

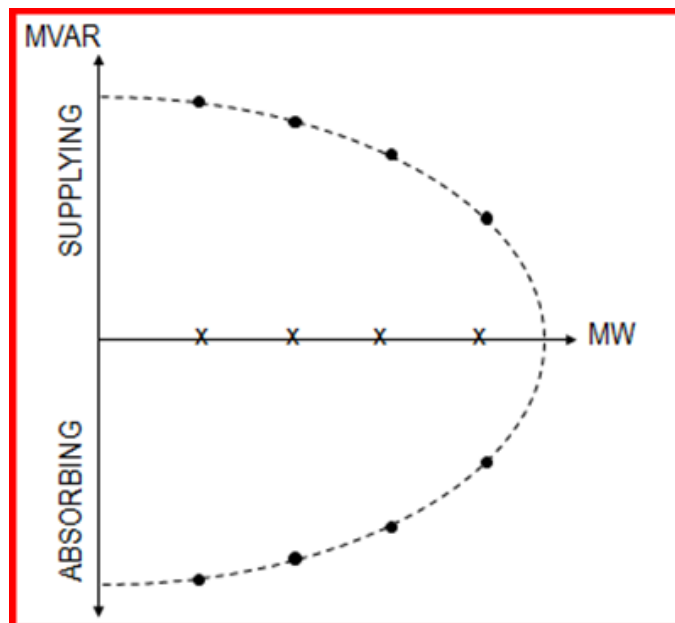
Submit Form Main Menu

It is possible to filter the results based on the Start and End date and the Region. By default, the results for both the Mid-Atlantic and Western Southern region are displayed. Use the **Last 30 days** option to search for the results in the last 30 days. After specifying search criteria and clicking the **Submit Form** button, the filtered results are displayed as shown in the example below:

Maintenance Margin Log		Maintenance Margin Log																	
From Date: 10/08/2015	To Date: 10/08/2015	From Date: 10/08/2015	To Date: 10/08/2015																
Region: Mid-Atlantic Western-Southern	Last 30 Days: <input checked="" type="checkbox"/>	Region: Mid-Atlantic Western-Southern	Last 30 Days: <input checked="" type="checkbox"/>																
Submit Form	Main Menu	Submit Form	Main Menu																
		<table border="1"> <thead> <tr> <th>Region</th> <th>Date</th> <th>Margin</th> <th>Timestamp</th> </tr> </thead> <tbody> <tr> <td>Western-Southern</td> <td>10/08/2015</td> <td>0</td> <td>10/02/2015 01:12</td> </tr> <tr> <td>Western-Southern</td> <td>10/08/2015</td> <td></td> <td>10/01/2015 19:12</td> </tr> <tr> <td>Mid-Atlantic</td> <td>10/08/2015</td> <td></td> <td>10/01/2015 19:12</td> </tr> </tbody> </table>		Region	Date	Margin	Timestamp	Western-Southern	10/08/2015	0	10/02/2015 01:12	Western-Southern	10/08/2015		10/01/2015 19:12	Mid-Atlantic	10/08/2015		10/01/2015 19:12
Region	Date	Margin	Timestamp																
Western-Southern	10/08/2015	0	10/02/2015 01:12																
Western-Southern	10/08/2015		10/01/2015 19:12																
Mid-Atlantic	10/08/2015		10/01/2015 19:12																
		Main Menu																	

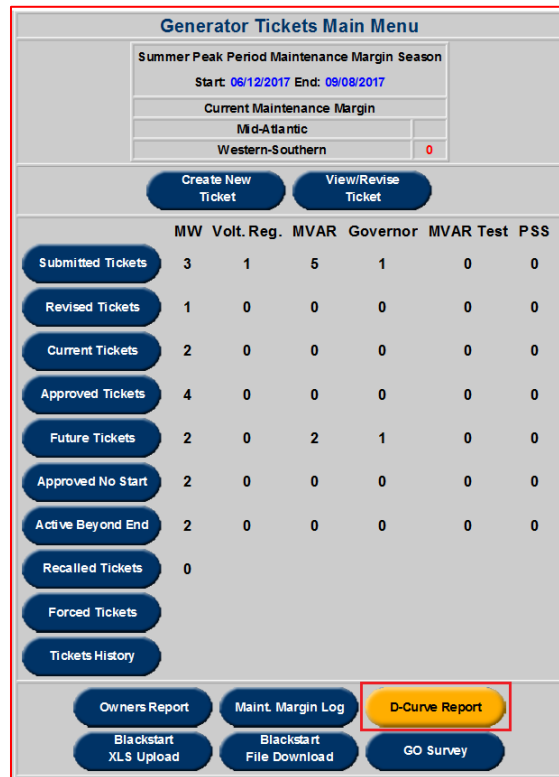
D-curve Reports

The D-Curve Reports section shows the D-Curve values for each unit. D-curves are used to identify the necessary levels of reactive power a unit needs. The following is an example of a D-Curve.



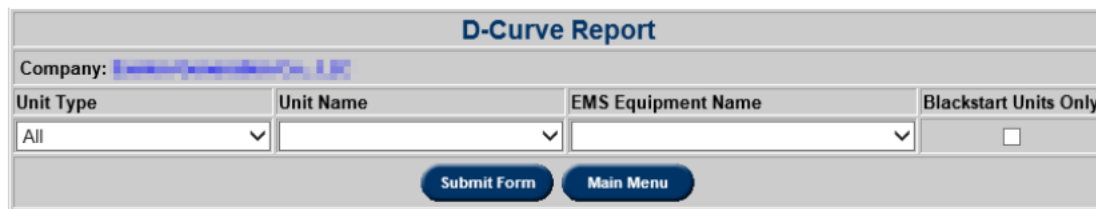
This process was added to keep all the Generation Owners, Transmission Owners and PJM Dispatch in sync with the reactive capability of the system. Generation owners can review curves for accuracy and EMS (Energy Management System) update. After the company reviews it, they can click **Acknowledge** on D-Curve report.

To access this application, select **Gen. Tickets** and under Generation Reports click on **D-Curve Report**.



The screenshot shows the 'Generator Tickets Main Menu' interface. At the top, it displays the 'Summer Peak Period Maintenance Margin Season' with a start date of 06/12/2017 and an end date of 09/08/2017. Below this, it shows the 'Current Maintenance Margin' for 'Mid-Atlantic' and 'Western-Southern' regions, with a value of 0. The main menu contains several buttons: 'Create New Ticket', 'View/Revise Ticket', 'Submitted Tickets', 'Revised Tickets', 'Current Tickets', 'Approved Tickets', 'Future Tickets', 'Approved No Start', 'Active Beyond End', 'Recalled Tickets', 'Forced Tickets', and 'Tickets History'. At the bottom, there are buttons for 'Owners Report', 'Maint. Margin Log', 'D-Curve Report' (highlighted with a red box), 'Blackstart XLS Upload', 'Blackstart File Download', and 'GO Survey'.

In the following window, **Unit Type**, **Unit Name**, and **EMS Equipment Name** are mandatory.



The screenshot shows the 'D-Curve Report' form. It includes a 'Company' field with a dropdown menu. Below this, there are four fields: 'Unit Type' (dropdown menu with 'All' selected), 'Unit Name' (dropdown menu), 'EMS Equipment Name' (dropdown menu), and 'Blackstart Units Only' (checkbox). At the bottom, there are two buttons: 'Submit Form' and 'Main Menu'.

To download the desired reports, select **Download All** and then select a destination for the file. To view the desired reports, click **Submit Form**.

When a Generation or Transmission Owner is asked to review capability curves, a notification message will be posted to the log-in screen labeled, "Application Message." Generation and Transmission Owners will update D-Curve information in their systems. **D-Curve Report** button will change to **RED** on the Transmission Menu and remain so until company completes the review process by updating the information in their system.



Once the information is entered for all units, the Generation or Transmission Owner can acknowledge the report by clicking the **Acknowledge** button on the D-Curve Report. The **D-Curve Report** button will then return to its **BLUE** color.



D-Curve Report										
Company:										
Unit Name	Unit Type	Installed Capacity	Voltage Control Philosophy	D-Curve Metered MVAR Location	Power System Stabilizer	EMS Equipment Name	MW Point	MVAR Min	MVAR Max	Latest Completed Default MVAR Ticket
CT5	Combustion Turbine	200	TBD	TBD	No	CT5	80 90 100 110 115 125 127 128	-40 -37 -33 -30 -13 -10 -5 0	72 69 66 62 8 5 0 0	
121	Combustion Turbine	2000	Reactive Power Schedule	Low-side Net	No	UNIT121	0 10 15 25 30 35 40 42	-10 -20 -19 -18 -17 -16 -14 -16	20 45 45 45 35 30 25 20	
E 2	Combustion Turbine	200	Reactive Power Schedule	Low-side Gross	No	GEN UNIT	48 49 50 51 52 53 54 55	-20 -20 -20 -20 -20 -20 -20 -20	20 20 20 20 20 20 20 20	
T 2	Bio Mass	200	TBD	TBD	No	GEN UNIT	0 1	0 0	0 0	Ticket #797151 Act. Start: 06/22/2016 00:00 D-Curve Mismatch

This is a report of the reactive capability of the generators in a Generation Owner's fleet or Transmission Owner's transmission zone. To get all units, search by either name only or no criteria and click **D-Curve Report**.

- **Unit Name:** The name given to the unit by the company.
- **Unit Type:** Refers to the kind of generator the unit is. Examples: Steam/Fossil, Nuclear, Hydro.
- **Installed Capacity:** Refers to the amount of MW a unit can put out.
- **Voltage Control Philosophy:** How voltage support is assigned for the unit; Voltage Schedule or Reactive Power Schedule.
- **Metered MVAR Value:** The point/side from which PJM receives telemetry or metering information; Low-side Gross, Low-side Net or High-side Net.
- **Power System Stabilizer:** Indicates whether GO has designated the unit as PSS or not.
- **EMS Equipment Name:** Unit name as displayed in PJM's EMS.
- **MW Point/MVAR Min/MVAR Max:** Capability of unit to supply (max) or absorb (min) VARS based on MW loading.

D-Curve values are reviewed every year in April and October. In May and November, TOs and GOs will review eDART data and their EMS systems. To ensure accuracy of generator reactive capabilities that may result from planned unit modifications, a critical input to PJM and Transmission Owner security analysis packages,

PJM requires that each Generation Owner/Operator review and confirm their unit reactive capability data via eDART on a bi-annual basis. PJM and the Transmission Owners should then verify accuracy of unit reactive capabilities modeled in their respective EMS systems.

The bi-annual review periods are defined as follows:

- **Pre-Summer Review:** From April 1 through April 30, Generator Owners should review their unit reactive capabilities in eDART. From May 1 through May 31, PJM and Transmission Owners should review and update EMS reactive capabilities based on the updated data in eDART.
- **Pre-Winter Review:** From October 1 through October 31, Generator Owners should review their unit reactive capabilities in eDART. From November 1 through November 30, PJM and Transmission Owners should review and update EMS reactive capabilities based on the updated data in eDART.

BlackStart Test Upload

BlackStart is a system in which some generators are selected based on location and capabilities and are necessary to re-energize the transmission system following a system-wide blackout. As a result of the importance of having enough BlackStart units available in black-out scenarios, PJM closely monitors outages for BlackStart units.

BlackStart Test Upload functionality allows users to better identify the BlackStart file type and verify successful receipt of the file by PJM. This feature acts as a resolution to the prior issue that it was difficult to verify successful submission of BlackStart files.

Click on the **BlackStart Test Upload** button on the main menu and this will open the **PJM BlackStart Service Upload** as shown in the example below:

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season	
Start: 06/08/2020 End: 09/04/2020	
Current Maintenance Margin	
Western-Southern	N/A
Mid-Atlantic	N/A

[Create New Ticket](#)
[Opportunity Window](#)
[View/Revise Ticket](#)

	MW	Volt. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	2	1	0	0	20	0
Revised Tickets	0	0	0	0	0	0
Current Tickets	14	0	0	0	0	1
Approved Tickets	391	0	0	0	0	0
Future Tickets	391	0	0	0	20	0
Approved No Start	0	0	0	0	0	0
Active Beyond End	0	0	0	0	0	0
Recalled Tickets	0					
Forced Tickets						
Tickets History						

[Owners Report](#)
[Maint. Margin Log](#)
[D-Curve Report](#)

[Black Start Test Upload](#)
[Black Start Test Download](#)
[Black Start Calculator](#)

[GO Survey](#)
[Voltage Schedules](#)

Select the type of file from the “**Type of File Being Uploaded**” drop-down menu. There are two options – “Testing” and “Cost” as shown in the example in the screen below:

PJM BlackStart Service Upload

Gen Cost, GO Survey and Test Report Form Upload Page

Directions: Please click the "Browse" button to locate the MS Excel Forms one at a time on your computer.
Your selected file will appear in the white box, below.
Please click "Push Here to Submit File" to securely send your file to PJM.
You will receive a message indicating that your email has been sent.

Type of File Being Uploaded: Testing
Cost
GO Survey

File to Upload: [Browse...](#)

[Submit File](#)
[Refresh](#)

[Test Report Form](#)
[Generator Cost Data Form](#)
[Black Start Working Group Home Page](#)

Click the **Browse** button and a Choose File Dialog box opens. Choose an appropriate file to upload and click **Open**. The file name along with its path gets displayed in the **File to Upload** textbox.

Click on **Submit File** and this opens a new file verification window as shown in the example below stating that the upload was successful and displays the following information:

- **User Id:** Displays the user ID of the person who uploaded the file.
- **Type of File:** Lists the file type which is either “Testing” or “Cost.”
- **Name of the File:** Lists the file name.
- **File Size:** Lists the size of the file in bytes.
- **Upload Time:** Lists the date and time the file was submitted to this window.

The screenshot shows the 'PJM BlackStart Service Upload' page. At the top, it says 'Gen Cost, GO Survey and Test Report Form Upload Page'. Below this are directions: 'Please click the "Browse" button to locate the MS Excel Forms one at a time on your computer. Your selected file will appear in the white box, below. Please click "Push Here to Submit File" to securely send your file to PJM. You will receive a message indicating that your email has been sent.' There is a dropdown menu for 'Type of File Being Uploaded:' set to 'Testing'. Below that is a text field for 'File to Upload:' containing 'C:\Users\Desktop\Test.xlsx' and a 'Browse...' button. A red box highlights the 'Submit File' button. To its right are 'Refresh' and 'Main Menu' buttons. Below the buttons are three links: 'Test Report Form', 'Generator Cost Data Form', and 'BlackStart Working Group Home Page'. A red arrow points from the 'Submit File' button to a confirmation message on the right: 'Your File has been received by PJM.' Below this message is a table with the following information:

User	
File type	Testing
File name	Test.xlsx
File size	8373 bytes.
Upload Time	10/14/2015 07:11

At the bottom of the confirmation area is a 'Continue' button.

- **Test Report Form:** Link to the BlackStart Testing forms that can be downloaded, completed, saved and uploaded in eDART.
- **Generator Cost Data Form:** Link to the BlackStart Generator Cost Data form that can be downloaded, completed, saved and uploaded in eDART.
- **BlackStart Working Group Home Page:** Link to the BlackStart Service Task Force page.

BlackStart File Download

BlackStart File Download feature allows the user to review previously submitted files by listing all the files that have been submitted and allows the user to download either a single file or multiple files.

Click on **BlackStart File Download** button and this opens a screen as shown in the example below:

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season

Start: 06/08/2020 End: 09/04/2020

Current Maintenance Margin

Western-Southern	N/A
Mid-Atlantic	N/A

Create New Ticket

Opportunity Window

View/Revise Ticket

	MW	Volt. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	2	1	0	0	20	0
Revised Tickets	0	0	0	0	0	0
Current Tickets	14	0	0	0	0	1
Approved Tickets	391	0	0	0	0	0
Future Tickets	391	0	0	0	20	0
Approved No Start	0	0	0	0	0	0
Active Beyond End	0	0	0	0	0	0
Recalled Tickets	0					
Forced Tickets						
Tickets History						

Owners Report

Maint. Margin Log

D-Curve Report

Black Start Test Upload

Black Start Test Download

Black Start Calculator

GO Survey

Voltage Schedules

Black Start File Download

From: To:

(MM/DD/YYYY) (MM/DD/YYYY)

Apply Filter

Include	User ID	File Type	File Name	Timestamp
<input type="checkbox"/>	[REDACTED]	Testing	Test.xlsx	10/14/2015 07:11

Download

Refresh

Main Menu

The BlackStart File Download window lists all files submitted by the company the user represents, along with all the fields as mentioned in the previous section under Blackstart XLS Upload. Files are sorted in descending order of timestamp.

The **From/To** Date filter allows the user to select a timeframe. The default filter is set to 14

months. The default value for **To** field is Today and that for **From** field is (Today – 14 months). Check the **Include** box for each desired file and click the **Download** button. The resulting file will be a .zip file with all desired files.

Data Request

PJM Generation Department initiates various data requests (seasonal fuel, winter checklist, contact info, etc.) in eDART. This information is needed for, but not limited to, operational planning and communication purposes. Members can view active and previously completed data requests by clicking the Data Request button.

The Data Request button will turn red to inform GOs that a data request must be completed. Note that the GO Survey for Contact Information is always open to allow GOs to update contact information as needed. The Data Request button will not be red if the only active data request is the contact GO survey.

Generator Tickets Main Menu						
Summer Peak Period Maintenance Margin Season Start: 06/13/2022 End: 09/09/2022						
Current Maintenance Margin						
Mid-Atlantic					N/A	
Western-Southern					0	
Create New Ticket		Opportunity Window		View/Revise Ticket		
	MW	Volt. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	3	5	16	17	8	9
Revised Tickets	10	0	2	9	3	0
Current Tickets	4	0	0	0	0	0
Approved Tickets	18	0	1	0	1	0
Future Tickets	15	0	1	0	1	0
Approved No Start	3	0	0	0	1	0
Active Beyond End	4	0	0	0	0	0
Recalled Tickets	0					
Forced Tickets						
Tickets History						
Owners Report		Maint. Margin Log		D-Curve Report		
Black Start Test Upload		Black Start Test Download		Black Start Calculator		
Data Request		Voltage Schedules				

Click on the red **Data Request** button from the main menu; **Active Data Request** are listed on the left hand side.

Data Request							
Active Data Requests						Completed Data Requests	
Data Request ID	Data Request Name	Note	Start Date	End Date	Number of Units Total	Number of Units Answered	
924	2021 Weekly Fuel Inventory and Supply Data Request	PJM Members shall complete this data request to provide updated fuel inventory levels and other	01/31/2022	02/06/2022	1	0	
<div>Refresh</div> <div>Main Menu</div>							

Data Request start and end dates are provided as well as the number of units that need to answer vs. the number of units answered.

Data Request is completed when the total number of units equals the total number of units answered.

Respond to Data Request

Click on the **Data Request Name** to open the data request. The resulting page will be different depending on the type of data request questions.

Data Request							
Active Data Requests						Completed Data Requests	
Data Request ID	Data Request Name	Note	Start Date	End Date	Number of Units Total	Number of Units Answered	
43	GO Survey for Contact Information	PJM Members should complete this survey and keep it updated whenever contact information	11/30/2021	01/01/2030	1	0	
Refresh Main Menu							

GO Level Questions are to be answered for the company.

Data Request									
Data Request ID	Data Request Name	Note	Start Date	End Date	Number of Units Total	Number of Units Answered	Files	Upload File	Download
43	GO Survey for Contact Information	PJM Members should complete this survey and keep it updated whenever contact information	11/30/2021	01/01/2030	1	0		Upload File	Download TXT

GO Level Questions			
Index	Question	Question Help	Response
GOV-27*	Please provide the email address of the primary person that would respond to governor setting questions.	This is a required question if the answer to GOV-1 was Yes.	<input type="text"/>
N6*	This is a question requiring a single email for EDART-842 test.	Enter an email address	<input type="text"/>
N7*	This is a question that can accept a list of emails for EDART-842 test.	Enter a list of emails.	<input type="text"/>
GOV-26*	Please provide the phone number of the primary person that would respond to governor setting questions.	This is a required question if the answer to GOV-1 was Yes.	<input type="text"/>
CQVS-1*	Email Address of the group that should be contacted for any Voltage Schedule issues and/or questions.		<input type="text"/>
Submit Form Save Form Unit Questions Refresh			

Unit Questions are to be answered per unit. For Unit Level Data Requests, select **Unit Questions**.

Data Request									
Data Request ID	Data Request Name	Note	Start Date	End Date	Number of Units Total	Number of Units Answered	Files	Upload File	Download
141	Test Data Request	Test	12/13/2021	12/28/2021	14	1		Upload File	Download TXT

This is a special message

GO Support Files (Upload file here)

[Upload File](#) Files :

[Unit Questions](#) [Refresh](#)

Select a unit by **TA** (EMS unit information) or by **Commercial Name** and respond to the questions as displayed.

Data Request Unit Level Questions							
Data Request ID	Data Request Name	Note	Start Date	End Date	Number of Units Total	Number of Units Answered	Files
141	Test Data Request	Test	12/13/2021	12/28/2021	14	1	
This is a special message							
<div>Unit By TA</div> <div> <div>Station</div> <div>Voltage</div> <div>Equipment</div> </div>			<div>Unit By Commercial Name</div> <div> <div>Type</div> <div>Commercial Name</div> </div>				
<div> <div></div> <div></div> <div></div> </div>			<div> <div></div> <div></div> </div>				
<div>Refresh</div> <div>Data Request</div> <div>Unit List</div> <div>GO Main Menu</div>							

After selecting the unit, click **Continue** to proceed to the unit question list.

Data Request Unit Level Questions							
Data Request ID	Data Request Name	Note	Start Date	End Date	Number of Units Total	Number of Units Answered	Files
141	Test Data Request	Test	12/13/2021	12/28/2021	14	1	
This is a special message							
<div>Unit By TA</div> <div> <div>Station</div> <div>Voltage</div> <div>Equipment</div> </div>			<div>Unit By Commercial Name</div> <div> <div>Type</div> <div>Commercial Name</div> </div>				
<div> <div></div> <div>KV</div> <div>GEN UNIT</div> </div>			<div> <div></div> <div></div> </div>				
Station	Voltage	Equipment	Unit Type	Commercial Name	Latest Update Date	Latest Update User	Answer Status
	KV	GEN UNIT	Combustion Turbine	Continue			
<div>Refresh</div> <div>Data Request</div> <div>Unit List</div> <div>GO Main Menu</div>							

Users have the option to save progress on a data request and complete it later by clicking **Save Form**. Note that PJM does not see the data request response until the user submits by clicking **Submit Form**.

Some questions depend on answers to preceding questions and the options to submit or save the data request response will not be available until all questions are displayed.

Data Request Unit Level Questions									
Data Request ID	Data Request Name	Note	Start Date	End Date	Number of Units Total	Number of Units Answered	Files		
141	Test Data Request	Test	12/13/2021	12/28/2021	14	1			
This is a special message									
Unit By TA			Unit By Commercial Name						
Station	Voltage	Equipment	Type	Commercial Name					
Station	Voltage	Equipment	Unit Type	Commercial Name	Latest Update Date	Latest Update User	Answer Status		
		GEN UNIT	Combustion Turbine						
Is this unit available for dual fuel operation? * No What is this unit's Primary Fuel Category? * Gas Fuel Type Questions Primary Fuel Category: Gas Index Question Question Help Response									
Generic Unit / Unit Type Questions									
Index	Question				Question Help	Response			
GOV-1*	Is the unit equipped with a governor or other control system capable of changing output in response to locally detected changes in Interconnection frequency?								
GOV-2	Please indicate the governor manufacturer.				This is a required question if the answer to GOV-1 was Yes.				
GOV-16	Is the governor dead-band set to current or nominal RPM?				This is a required question if the answer to GOV-1 was Yes and GOV-12				
Submit Form Save Form Refresh Data Request Unit List GO Main Menu									

Submit Data request form by Uploading TXT file

Chose a Data Request by clicking on Data Request Name button.

Data Request									
Data Request ID	Data Request Name	Note	Start Date	End Date	Number of Units Total	Number of Units Answered	Files	Upload File	Download
43	GO Survey for Contact Information	PJM Members should complete this survey and keep it updated whenever contact	11/30/2021	01/01/2030	1	0		Upload File	Download TXT
GO Level Questions									
Index	Question				Question Help	Response			
GOV-27*	Please provide the email address of the primary person that would respond to governor setting questions.				This is a required question if the answer to GOV-1 was Yes.	Email(s)			
N6*	This is a question requiring a single email for EDART-842 test.				Enter an email address	Email(s)			
N7*	This is a question that can accept a list of emails for EDART-842 test.				Enter a list of emails.	Email(s)			
GOV-26*	Please provide the phone number of the primary person that would respond to governor setting questions.				This is a required question if the answer to GOV-1 was Yes.	Text			
CQVS-1*	Email Address of the group that should be contacted for any Voltage Schedule issues and/or questions.					Text			
Submit Form Save Form Unit Questions Refresh									

Data Request page has a hyperlink **Download TXT** that generates a *data_request_XXX_**** zip file. The ZIP file includes two text files.

The first file *Data_Request_XXX_***_questions_units.txt* contains the pre-populated unit answers from previous Data Request and the second file *Data_Request_XXX_***_questions.txt* contains the Data Request questions.

Downloads > data_request_43_1305		
Name	Type	Compressed size
Data Request_43_1305_questions_units	Text Document	1 KB
Data_Request_43_1305_questions	Text Document	1 KB

Do NOT attempt to open the TXT files by double-clicking – they must be opened using Excel.

Start Excel, choose “File” then “Open” and navigate to the location where you saved the TXT files that were extracted from the ZIP file downloaded from eDART.

Alternate method: open the Excel spreadsheet and click the Data tab. In the Get External Data group, click From Text. Select the TXT file and click Import.

Two files can be joined within Microsoft Excel for one combined file with questions and answers, as they have the same number of rows.

IMPORTANT: If planning to upload the Data Request responses into eDART, the file to be uploaded must only contain unit answers based on the downloaded unit answer file (Data Request_XXX_***_questions_units.txt).

Example: Unit Answer .TXT File Format & Update Instructions:

Text File Data Structure Columns
(DO NOT CHANGE)

Unit Data Entry Columns (Each column corresponds to a unit)
Each unit column may be cut & pasted into separate files, edited and uploaded separately if desired (maintaining unit header rows), but rest of the file must remain unchanged and included into each upload TXT file)

	A	B	C	D	E	F	G
1	Survey ID	620					
2	Company	GEN COMPANY A	UNIT ID	1200	1200	1200	
3			UNIT NAME	ORANGE CC	ORANGE CC	ORANGE CC	
4			TA ID	6000	6001	6002	
5	INDEX ID	GO LEVEL	EQUIPMENT NAME	ORANGE CT1	ORANGE CT2	ORANGE ST	
6	FQ-1			Yes	Yes	Yes	
7	FQ-2			Gas	Gas	Gas	
8	FQ-3			Oil	Oil	Oil	
9	FQP-0			Gas , Natural Gas	Gas , Natural Gas	Gas , Natural Gas	
10	FQP-F1			No	No	No	
11	FQP-F2						
12	FQP-F3						
13	FQP-F4						
14	FQP-F5						

Question Index IDs
(DO NOT CHANGE i.e., do not Delete/Insert/Re-order Rows)

Unit Header Rows
(DO NOT CHANGE)

Unit Data Rows
(Maintain existing syntax from download file to ensure proper processing.
DO NOT delete/insert/ Re-order rows, or remove any leading commas that are observed in the download file when editing.)

Generator Company Name

Unit Commercial Name

Unit EMS TA (Tech Address) Name

DO NOT upload the questions file, or a combined file with questions and answers, as these cannot be processed by eDART. The upload file may be renamed, but it must remain in tab-delimited format and **MUST** be saved with a .TXT file extension (not an .XLS or other file extension).

Additionally, while preparing the upload file, **do NOT insert/delete rows, or remove any leading commas or special characters** that were part of the download file; these are needed to ensure file is processed properly in eDART.

If there are errors in your uploaded file, error message(s) will display in red. These need to be corrected and then file must be uploaded again.

Data Request Upload Result

Data is required for Question GOV-26.

Data is required for Question CQVS-1.

[Continue](#)

For companies with multiple units, you may upload multiple unit answer files at a time with one, some, or all of your units within each file, entered as single columns. However, each of these unit answer files must follow downloaded unit answer file format. Partial responses for any unit in the answer file will result in validation errors for the partially answered unit.

To upload TXT file with answers, select Upload File button, click on Choose File, select file and click on Submit Form.

Data Request									
Data Request ID	Data Request Name	Note	Start Date	End Date	Number of Units Total	Number of Units Answered	Files	Upload File	Download
43	GO Survey for Contact Information	PJM Members should complete this survey and keep it updated whenever contact information	11/30/2021	01/01/2030	1	0		Upload File	Download TXT

Data Request TXT Upload

File to upload: [Choose File](#) No file chosen

[Submit Form](#) [Refresh](#) [Data Request](#)

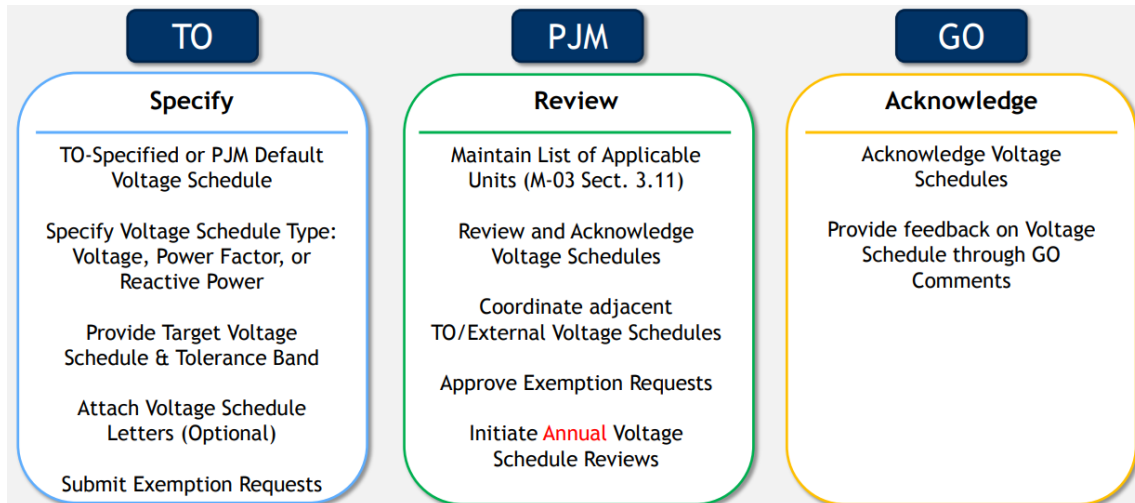
Data Request Upload Result

Go level Questions uploaded successfully.

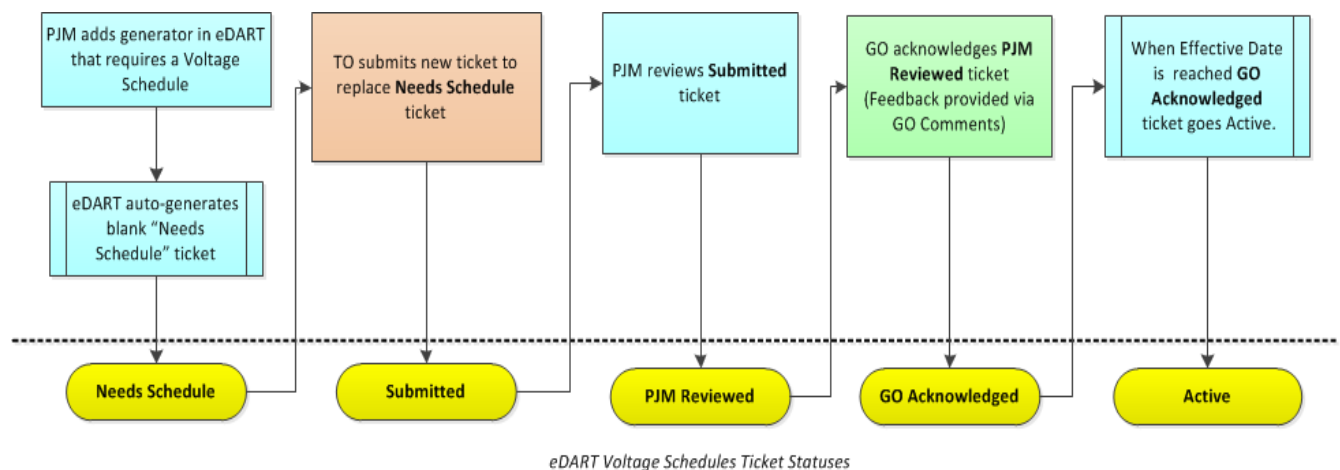
[Continue](#)

View Completed Data Requests

Click on the **Completed Data Requests** drop down from the Data Request main menu and select completed data request.



Voltage Schedules Ticket Process Flow is presented below.



eDART Voltage Schedules ensures that all applicable generators have either a specified voltage schedule or an approved exemption (based on a TO exemption request). Each generator voltage schedule or exemption request will be submitted by the TO in eDART, followed by PJM's technical review, and should be acknowledged by the GO.

Voltage Schedule is accessible via the Generation Tickets Main Menu. The button will be red if there is a required action by the GO.

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season

Start: 06/13/2022 End: 09/09/2022

Current Maintenance Margin

Mid-Atlantic

Western-Southern

Create New Ticket

Opportunity Window

View/Revise Ticket

	MW	Volt. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	0	2	1	3	0	0
Revised Tickets	0	0	0	0	0	0
Current Tickets	0	0	0	0	0	0
Approved Tickets	6	0	0	0	0	0
Future Tickets	6	0	1	0	0	0
Approved No Start	0	0	0	0	0	0
Active Beyond End	0	0	0	0	0	0
Recalled Tickets	0					
Forced Tickets						
Tickets History						

My eDART

Upload

Download

Gen. Tickets

Trans. Tickets

Instantaneous Reserve Check

Minimum Gen. Report

PJM Status Report

NERC Data

Online Help

Feedback

Logout

Owners Report

Maint. Margin Log

D-Curve Report

Black Start Test Upload

Black Start Test Download

Black Start Calculator

Data Request

Voltage Schedules

Nuclear Voltage Limit

Voltage Schedule (as of 10/15/2021 15:23)

☐ Needs Schedule (3 / 0)
 ☐ Submitted (1 / 0)
 ☐ Pending Review (0 / 0)
 ☐ TO Review (0 / 0)
 ☒ **PJM Reviewed (1 / 0)**
 ☐ GO Acknowledged (1 / 0)
 ☐ Saved (1 / 0)
 ☐ Active (1 / 0)
 ☐ Completed (0 / 0)
 ☐ Canceled by TO (1 / 0)
 ☐ Canceled by PJM (6 / 0)
 ☐ In Effect
 ☐ Canceled Prev. Ack. (0 / 0)
 ☐ Late (2 / 0)
 ☐ GO Comments (1 / 0)

Trans. Owner: Unit Type:
 Gen. Owner: Unit Name:
 Trans. Zone: Ticket #:
 From Date: To Date: Incl. Hist. ☐ Eff. Date ☒ TO Date ☐ GO Date ☐

Apply Filter

Clear Filter

CSV Export

Main Menu

Help

TO Schedule Philosophy

Voltage Schedule Tickets

Ticket #	GO Company TO Company	TR Zone	Unit Name Equipment Name Bus Name	Voltage Schedule Type	Normal			Light			Heavy			Effective Date	Status	Comments
					Target	Lower	Upper	Target	Lower	Upper	Target	Lower	Upper			
1600	GO Company TO Company	XX	Unit 1 Unit 2 Bus 1	Voltage(KV)	140.0	136.0	142.0							10/16/2021	PJM Reviewed	TO: <input type="text" value="Test"/> GO: <input type="text"/> PJM: <input type="text"/>

Ticket Status

Ticket Statuses in **Blue Text** represent the default ticket status filters selected when the Voltage Schedules Main screen is opened. These default selections are based on the ticket statuses that require action from the user. For GO users, the default ticket status selected is PJM Reviewed.

<input type="checkbox"/> Needs Schedule (3 / 0)	<input type="checkbox"/> Submitted (1 / 0)	<input type="checkbox"/> Pending Review (0 / 0)	<input type="checkbox"/> TO Review (0 / 0)
<input checked="" type="checkbox"/> PJM Reviewed (1 / 0)	<input type="checkbox"/> GO Acknowledged (1 / 0)	<input type="checkbox"/> Saved (1 / 0)	<input type="checkbox"/> Active (1 / 0)
<input type="checkbox"/> Completed (0 / 0)	<input type="checkbox"/> Canceled by TO (1 / 0)	<input type="checkbox"/> Canceled by PJM (6 / 0)	

The following are definitions for the Voltage Schedule Ticket Statuses selectable from the filter menu:

- **Needs Schedule** – Initial status for all generator voltage schedule tickets. Voltage schedule tickets in this status will generate required action notifications for TO users.
- **Saved** – TO user may place ticket in Saved status while ticket is still being created. PJM will not review Saved tickets.
- **Submitted** - indicates that ticket is ready for PJM's review
- **Pending Review** - indicates that a submitted voltage schedule ticket is currently under PJM's technical review
- **TO Review** - indicates that following PJM's technical review of the voltage schedule ticket, PJM is requesting that the TO perform additional review on the proposed voltage schedule.
- **PJM Reviewed** - indicates that the ticket is now ready for the GO's review and acknowledgement.
- **GO Acknowledged** - indicates the GO has reviewed and acknowledged the proposed voltage schedule. The GO user may also enter comments in the GO comments section of the voltage schedule ticket.
- **Active** – indicates that the voltage schedule is in effect for the unit (the Effective Date for the ticket has been reached).
- **Completed** - Indicates completion of a previously Active ticket following its replacement by a new voltage schedule ticket that has become Active. Only one Active ticket at a time is permitted for each generator.
- **Canceled by TO** - Indicates that a ticket has been canceled by the associated TO.
- **Canceled by PJM** - Indicates that a ticket has been canceled by PJM.

Voltage Schedule Ticket Filters

<input type="checkbox"/> In Effect	<input type="checkbox"/> Canceled Prev. Ack. (0 / 0)	<input type="checkbox"/> Late (2 / 0)	<input type="checkbox"/> GO Comments (1 / 0)
------------------------------------	--	---------------------------------------	--

- **In Effect** - Indicates tickets that reflect the current effective voltage schedule for each generator, and are either in Needs Schedule status (for new units without an active voltage schedule) or Active status.
- **Canceled Prev. Ack.** – indicates tickets recently canceled by the TO or PJM that were already in PJM Reviewed or GO Acknowledged statuses.
- **Late Tickets** - Indicates tickets that are not yet in GO Acknowledged status but have reached their Effective Date. The Effective Date for these tickets will be automatically extended by one day on a daily basis until they are acknowledged.

- **GO Comments** – Indicates that a GO has provided feedback via the GO comments field on a PJM Reviewed or GO Acknowledged voltage schedule ticket.

Date Filters

From Date To Date Incl. Hist. ☐ Eff. Date ☒ TO Date ☐ GO Date ☐

These filters allow selection of voltage schedule tickets based on a specified date range using the following parameters:

- **From Date and To Date** – Returns tickets within the date range between the From and To Date parameters.
- **Include Historical** – Returns historical (tickets in final status for more than 40 days in the past) as well as current and future tickets.
- **Effective Date** – Returns tickets with Effective Dates within the From Date and TO Date parameters.
- **TO Date** – Returns tickets that were reviewed and acknowledged by the Transmission Owner (TO) as part of an Annual Review conducted within the date range specified by the From and To Date parameters.
- **GO Date** – Returns tickets that were reviewed and acknowledged by the Generation Owner (TO) as part of an Annual Review conducted within the date range specified by the From and To Date parameters.
- If more than one of Effective Date, TO Date, and GO Date checkboxes are selected, the date search will be performed with an AND condition for all selected date type

TO Schedule Philosophy - Opens a pop-up table displaying each Transmission Owner and their associated schedule philosophy , i.e. normal, light, heavy load condition definitions and associated timeframes, generator AVR mode/status requirements, required notifications, bandwidths, and other TO-specific voltage schedule details.

Acknowledging Voltage Schedule Ticket

Select the radio button to open the Voltage Schedule Ticket Details to make updates.

Voltage Schedule (as of 01/27/2022 10:12)

☐ Needs Schedule (36 / 0)
 ☐ Submitted (1 / 0)
 ☐ Pending Review (0 / 0)
 ☐ TO Review (0 / 0)
 Trans. Owner
 Unit Type

☒ PJM Reviewed (1 / 0)
 ☐ GO Acknowledged (0 / 0)
 ☐ Saved (0 / 0)
 ☐ Active (0 / 0)
 Gen. Owner
 Unit Name

☐ Completed (0 / 0)
 ☐ Canceled by TO (0 / 0)
 ☐ Canceled by PJM (0 / 0)
 Trans. Zone
 Ticket #

☐ In Effect
 ☐ Canceled Prev. Ack. (0 / 0)
 ☐ Late (2 / 0)
 ☐ GO Comments (0 / 0)
 From Date
 To Date
 Incl. Hist. ☐
 Eff. Date ☒
 TO Date ☐
 GO Date ☐

[Apply Filter](#)
[Clear Filter](#)
[CSV Export](#)
[Main Menu](#)
[Help](#)
[TO Schedule Philosophy](#)

Voltage Schedule Tickets

Ticket #	GO Company TO Company	TR Zone	Unit Name Equipment Name Bus Name	Voltage Schedule Type	Normal			Light			Heavy			Effective Date	Status	Comments
					Target	Lower	Upper	Target	Lower	Upper	Target	Lower	Upper			
902	GO Company TO Company	XX	Test Unit Test Equipment Test Bus	Voltage(KV)	500.0	475.0	575.0							01/28/2022	PJM Reviewed	TO: <input type="text"/> GO: <input type="text"/> PJM: <input type="text"/>

Change the Status to GO Acknowledged. Enter GO Comments as needed and Submit Form.

Voltage Schedule Ticket Details (as of 01/27/2022 10:13)

Ticket #	GO Company TO Company	TR Zone	Unit Name Equipment Name Bus Name	Voltage Schedule Type	Normal			Light			Heavy			Effective Date	Status
					Target	Lower	Upper	Target	Lower	Upper	Target	Lower	Upper		
902	GO Company TO Company	XX	Test Unit Test Equipment Test Bus	Voltage (KV)	500.0	25.0 475.0	75.0 575.0							01/28/2022	GO Acknowledged Status Date: 01/27/2022 10:12 Last Modified Date: 01/27/2022 10:12

TO Comments: GO Comments: PJM Comments:

☐ Needs Schedule (36 / 0) ☐ Submitted (1 / 0) ☐ Pending Review (0 / 0) ☐ TO Review (0 / 0) ☐ Trans. Owner Unit Type
☒ PJM Reviewed (1 / 0) ☐ GO Acknowledged (0 / 0) ☐ Saved (0 / 0) ☐ Active (0 / 0) ☐ Gen. Owner Unit Name
☐ Completed (0 / 0) ☐ Canceled by TO (0 / 0) ☐ Canceled by PJM (0 / 0) ☐ Trans. Zone Ticket #
☐ In Effect ☐ Canceled Prev. Ack. (0 / 0) ☐ Late (2 / 0) ☐ GO Comments (0 / 0) From Date To Date Incl. Hist. ☐ Eff. Date ☒ TO Date ☐ GO Date ☐

[Apply Filter](#) [Clear Filter](#) [History Log](#) [Submit Form](#) [Close](#) [Main Menu](#) [Help](#) [TO Schedule Philosophy](#)

Download Files

GO users can access files attached to voltage schedule tickets via a Download link on the Voltage Schedule Tickets listing as shown below

Voltage Schedule Tickets

	Ticket #	GO Company TO Company	TR Zone	Unit Name Equipment Name Bus Name	Voltage Schedule Type	Normal			Light			Heavy			Effective Date	Status	Comments
						Target	Lower	Upper	Target	Lower	Upper	Target	Lower	Upper			
<input type="radio"/>	880 Download	GO Company TO Company	XX	Unit 1 Unit 2 Test Bus	Voltage(KV)	12.0	10.0	13.0							10/16/2021	Submitted	TO: <input type="text"/> GO: <input type="text"/> PJM: test

Both GO and TO users may download files using the link, which saves the attached file(s) as a single zip file, out of which the file(s) may be extracted.

Annual Review for GO

Voltage Schedule (as of 01/04/2022 12:27)

☐ Needs Schedule (18 / 11) ☐ Submitted (2 / 1) ☐ Pending Review (1 / 0) ☐ TO Review (0 / 0) ☐ Trans. Owner Unit Type
☐ PJM Reviewed (0 / 0) ☐ GO Acknowledged (0 / 0) ☒ Saved (1 / 0) ☐ Active (1 / 2) ☐ Gen. Owner Unit Name
☐ Completed (0 / 0) ☐ Canceled by TO (1 / 0) ☐ Canceled by PJM (2 / 0) ☐ Trans. Zone Ticket #
☒ In Effect ☐ Canceled Prev. Ack. (0 / 0) ☐ Late (4 / 1) ☐ GO Comments (0 / 0) From Date To Date Incl. Hist. ☐ Eff. Date ☒ TO Date ☐ GO Date ☐

Annual Review Review and Acknowledge active Voltage Schedules

[Apply Filter](#) [Clear Filter](#) [Submit Saved](#) [Acknowledge](#) [CSV Export](#) [Main Menu](#) [Help](#) [TO Schedule Philosophy](#)

Steps for Completing the GO Annual Review Phase

- For the GO review phase, GOs should perform a review of all effective voltage schedules, by clicking the *In Effect* filter option. This selects all *Active* and *Needs Schedule* status tickets for all units within the GO's fleet, and upon clicking Apply Filter, the list of tickets with these statuses will be displayed.
- For *Needs Schedule* tickets, the GO should wait until new voltage schedules are submitted by the TO and reviewed by PJM (moved to *PJM Reviewed* status) for their

acknowledgement. For *Active* tickets, the GO should review to ensure consistency with their awareness of their units' current voltage schedules.

- Following the review of all *Active* tickets, the GO should click the orange Acknowledge button to indicate that all *Active* voltage schedule tickets have been reviewed and that the GO's review is complete. Once the Acknowledge button has been clicked, the Annual Review section vanishes from the screen.
- All Active status tickets that have been reviewed during the GO annual review phase will be logged with a *GO Date* time stamp based on when the GO Acknowledge button was clicked. Tickets with this *GO Date*, can be searched for using the date filter selection options for *GO Date*

For more information on Voltage Schedules, please see:

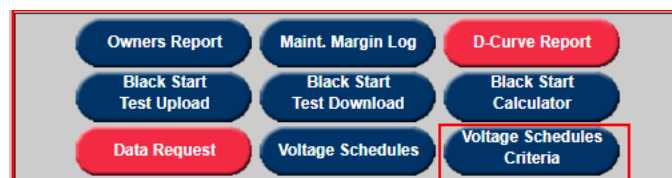
- [PJM eDART Voltage Schedules for GO](#) presentation ([pjm-edart-voltage-schedules-for-generation-owners.ashx](#))
- Voltage Schedules Help document in eDART accessible by clicking the Help button.

Contact: voltageschedules@pjm.com

Voltage Schedule Criteria

Functionality that enables TOs to submit and review Voltage Schedule (VS) Criteria in accordance with VAR-001-5 R5.3 standard. VS also available to GOs for review.

To get to Voltage Schedule Criteria, go to Generation Tickets Main Menu and click on Voltage Schedules Criteria.



A screenshot of the 'Voltage Schedule Criteria Report' interface. At the top, there are filters for Status (Active, Completed), Include Joint Owned, Include Historical, and date ranges (From Date, To Date). Below these are buttons for 'Apply Filter', 'Refresh', and 'Main Menu'. The main part of the interface is a table with columns: ID, Company, Status, Eff. Date, Start Date, End Date, Criteria, and Files. One entry is visible with ID 2125, Status Active, and dates 04/13/2022. A 'Download (.0 files)' link is present in the Files column. At the bottom, there are again buttons for 'Apply Filter', 'Refresh', and 'Main Menu'.

ID	Company	Status	Eff. Date	Start Date	End Date	Criteria	Files
2125	...	Active	04/13/2022	04/13/2022			Download (.0 files)

Only Active and Completed VS Criteria can be viewed. Active is selected by default.

Status Definitions

- **Active:** Approved VS Criteria is in effect
- **Completed:** VS Criteria is no longer in effect; may be replaced by a new Active VS Criteria

Click on “**Download (X Files)**” to get attached files and text file with information in Criteria field.

Voltage Schedule Criteria Report

Status: ☒ Active ☐ Completed Include Joint Owned: ☐ Include Historical: ☐ From Date: To Date:

[Apply Filter](#) [Refresh](#) [Main Menu](#)

ID	Company	Status	Eff. Date	Start Date	End Date	Criteria	Files
2125	XXXX Service Electric Co. Company	Active	04/13/2022	04/13/2022			Download (0 files)

[Apply Filter](#) [Refresh](#) [Main Menu](#)

Name	Date modified	Type	Size
▼ Today (1)			
📁 XXXX_vs_criteria_ticket_2125	4/18/2022 10:07 AM	ZIP archive	1 KB

Downloaded zip file includes criteria text file and all uploaded files (if available).

Name	Type	Size	Info	Date/time >
📄 XXXX_2125_criteria.txt	.txt	37 B		2022-04-18 10:07:56

Check “**Include Joint Owned**” to include VS Criteria from TOs of Informational VS Tickets.

Voltage Schedule Criteria Report

Status: ☒ Active ☒ Completed **Include Joint Owned: ☒** Include Historical: ☐ From Date: To Date:

[Apply Filter](#) [Refresh](#) [Main Menu](#)

ID	Company	Status	Eff. Date	Start Date	End Date	Criteria	Files
2125	XXXX Service Electric Co. Company	Active	04/13/2022	04/13/2022			Download (0 files)
1961	XXXX Service Electric Co. Company	Completed	03/23/2022	03/23/2022	03/23/2022	test	Download (2 files)
1891	XXXX Service Electric Co. Company	Completed	03/18/2022	03/18/2022		test	Download (0 files)
1889	XXXX Service Electric Co. Company	Completed	03/17/2022	03/17/2022	03/18/2022	test	Download (0 files)

[Apply Filter](#) [Refresh](#) [Main Menu](#)

To view VS Criteria completed or cancelled 40 or more days ago, check “**Include Historical**” and enter desired dates.

Note: **From** and **To Dates** cannot be more than 3 months apart.

For more information or assistance on Voltage Schedules Criteria, please contact:

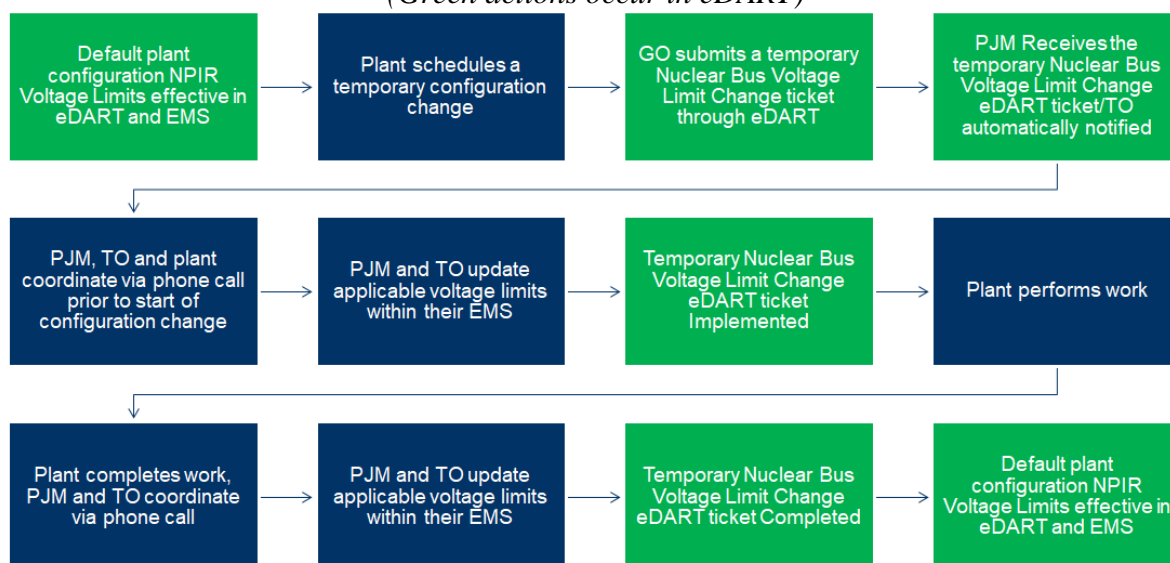
VoltageSchedules@pjm.com

Nuclear Voltage Limit

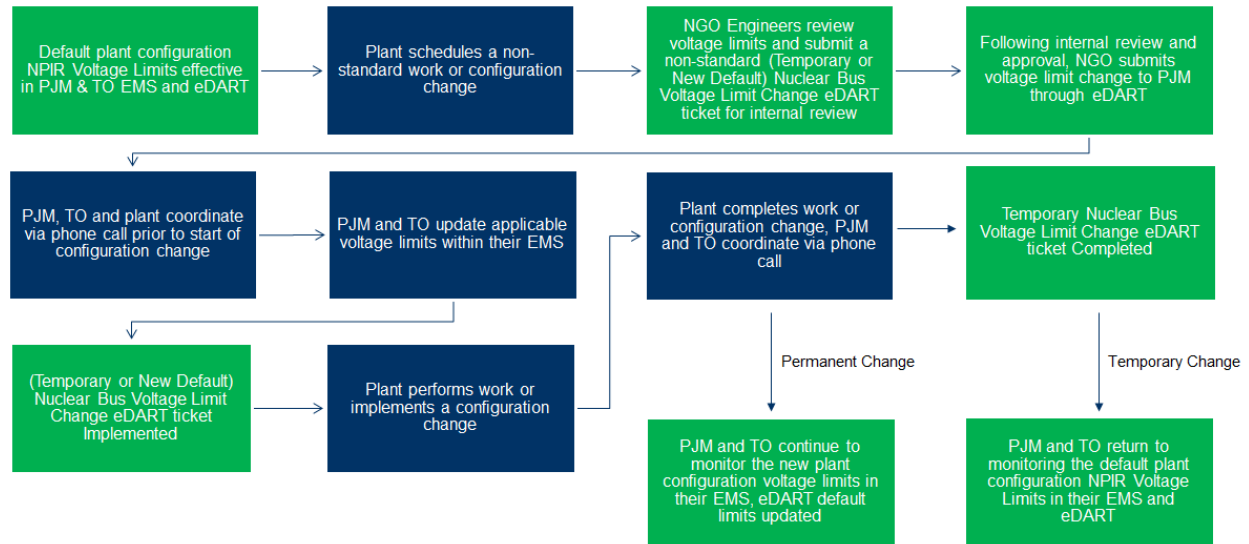
In compliance with NERC standard NUC-001, Nuclear Generation Owners (NGOs), develop Nuclear Plant Interface Requirements (NPIRs) which define safe shutdown voltage limits. Applicable Transmission entities monitor the transmission system as not to violate the NPIRs. The eDART Nuclear Voltage Limit tool is limited to NGOs and applicable TOs and is used to Submit Nuclear Bus Voltage Limit change
View Current limits and upcoming limit changes

Process for Temporary Pre-Approved Voltage Limit Changes

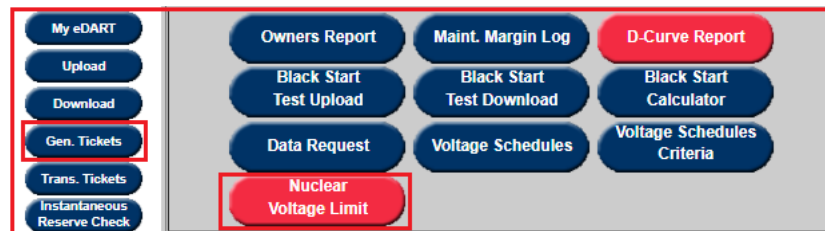
(Green actions occur in eDART)



Process for Voltage Limit Changes Outside of NPIRs (Green actions occur in eDART)



To get to Nuclear Voltage Limits menu, click on **Gen. Tickets** button on the left menu and then on **Nuclear Voltage Limit** button.



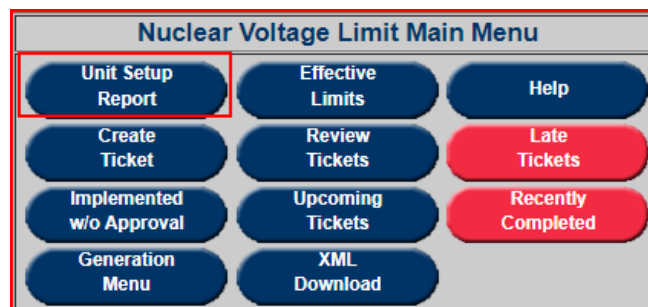
Nuclear Voltage Limit button highlighted in Red indicate required actions or items for review.

Unit Setup Report

The Unit Setup Report provides an overview of the pre-determined voltage limits for all unit groups.

Indicates the Default monitored values on a per voltage level basis, including the PJM specific value shown in blue and indicated with the letter 'P'.

Displays all unit group specific scenarios and the associated voltage limits.



Nuclear Voltage Limit Unit Setup Report											
Default monitored values are displayed on a per voltage level basis. The PJM specific values are shown in blue and indicated with the letter "P".											
Default/Scenario Name	Station	Voltage	Bus Name Keyword	Norm. Min kV	Norm. Max kV	Emerg. Min kV	Emerg. Max kV	Load Dump	Volt. Drop Warn. %	Volt. Drop Viol. %	
Default		345 KV		327.8	362.3 (P: 359.3)	317.4	362.3	310.5	2.1	5.1	
Default		69 KV		67.5	71.5 (P: 71.0)	63.5	72.5	62.1	5.0	8.0	
Default		34 KV		32.8 (P: 33.2)	9999	31.7	9999	9999	1.7	4.7	
34.5kV split, fed by Reserve Aux Transformer		345 KV		327.8	362.3 (P: 359.3)	317.4	362.3	310.5	1.0	1.3	
34.5kV aligned to TR5 or TR9 only, fed by Unit Aux Transformer		345 KV		343.6 (P: 346.6)	362.3 (P: 359.3)	343.6	362.3	310.5	0.6	1.0	
34.5kV aligned to TR5 or TR9 only, fed by Reserve Aux Transformer		345 KV		343.6 (P: 346.6)	362.3 (P: 359.3)	343.6	362.3	310.5	0.6	0.6	
34.5kV split, fed by Reserve Aux Transformer		34 KV		32.8 (P: 33.2)	9999	31.7	9999	9999	1.0	1.9	
34.5kV aligned to TR4 only, fed by Unit Aux Transformer		34 KV		33.0 (P: 34.5)	9999	33.0	9999	9999	1.0	3.5	
34.5kV aligned to TR4 only, fed by Reserve Aux Transformer		34 KV		33.0 (P: 34.5)	9999	33.0	9999	9999	1.0	1.2	

Effective Limits Report

The Effective Limits Report provides applicable limits for a chosen timeframe. The filter will take into account any current and future tickets.

Nuclear Voltage Limit Main Menu			
Unit Setup Report	Effective Limits	Help	
Create Ticket	Review Tickets	Late Tickets	
Implemented w/o Approval	Upcoming Tickets	Recently Completed	
Generation Menu	XML Download		

Nuclear Voltage Limit Effective Limits Report

Unit:

Include Historical: ☐

Effective Date/Time:

09/28/2022

12:15

(MM/DD/YYYY)

(HH:MM)

Apply Filter

Help

Main Menu

PJM specific values are shown in blue and indicated with the letter "P".

Company	Unit	Ticket ID	Type	Status	Start Date	End Date	Station	Voltage	Bus Name Keyword	Scenario	Norm. Min kV	Norm. Max kV	Emerg. Min kV	Emerg. Max kV	Load Dump	Volt. Drop Warn. %	Volt. Drop Viol. %
PJM (PJM) - PJM	54	Permanent	Implemented	01/15/2021 08:57			500 KV		New Default	500.0	550.0 (P: 547.0)	493.0	550.0	475.0	1.0	2.5	
PJM (PJM) - PJM	8676	Temporary	Implemented w/o Approve	09/15/2022 12:07			500 KV		Default	500.0	547.0	485.0	550.0	475.0	2.5	5.0	
							230 KV		Default	228.0	239.0	225.0	242.0	213.5	1.0	1.5	
							13 KV		Unlisted	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
							230 KV		Default	228.0	239.0	225.0	242.0	213.5	1.0	1.5	
PJM (PJM) - PJM	86	Permanent	Implemented	01/15/2021 11:26			500 KV		New Default	500.0	550.0 (P: 547.0)	493.0	550.0	475.0	1.0	2.0	

Apply Filter

Help

Main Menu

Help

Help button displays PDF Nuclear Voltage Help file.
It is also available on the forms and reports.

Nuclear Voltage Limit Main Menu

Unit Setup Report	Effective Limits	Help
Create Ticket	Review Tickets	Late Tickets
Implemented w/o Approval	Upcoming Tickets	Recently Completed
Generation Menu	XML Download	

Create Ticket

The Create Ticket form allows for creating and submitting new Nuclear Voltage Limit tickets that will be used by the Transmission Owner (TO) and PJM in their forward looking studies and in real-time.

- The submitter will be able to see the Default, Current and Adjusted limits.
- Additional fields include: Start Date and Time, End Date and Time and GO Comments.

Nuclear Voltage Limit Main Menu

Unit Setup Report	Effective Limits	Help
Create Ticket	Review Tickets	Late Tickets
Implemented w/o Approval	Upcoming Tickets	Recently Completed
Generation Menu	XML Download	

Nuclear Voltage Limit New Ticket

Company: Unit:

Help Refresh Main Menu

Nuclear Voltage Limit New Ticket

Company: Unit:

Default limits represent the base limits PJM and the TO will operate to during normal station configuration.
Current limits represent the limits PJM and the TO are currently monitoring for. Adjusted limits show the limits associated with selected change.
PJM specific values are shown in blue and indicated with the letter "P".

Station	Voltage	Bus Name Keyword	Scenario	Type	Norm. Min kV	Norm. Max kV	Emerg. Min kV	Emerg. Max kV	Load Dump	Volt. Drop Warn. %	Volt. Drop Viol. %
345 KV			No Change	Default	327.8	362.3 (P: 359.3)	317.4	362.3	310.5	2.1	5.1
				Current	327.8	359.3	327.8	362.3	310.5	2.1	5.1
				Adjusted	327.8	362.3 (P: 359.3)	317.4	362.3	310.5	2.1	5.1
69 KV		No Change	Default	67.5	71.5 (P: 71.0)	63.5	72.5	62.1	5.0	8.0	
			Current	67.5	71.0	67.5	72.5	62.1	5.0	8.0	
			Adjusted	67.5	71.5 (P: 71.0)	63.5	72.5	62.1	5.0	8.0	
34 KV		No Change	Default	32.8 (P: 33.2)	9999	31.7	9999	9999	1.7	4.7	
			Current	33.2	9999	33.2	9999	0.0	1.7	4.7	
			Adjusted	32.8 (P: 33.2)	9999	31.7	9999	9999	1.7	4.7	

Help Refresh Main Menu

The submitter will be able to select from multiple scenarios for each voltage level:

- No Change
- New Default - permanent change to the default values

- Unlisted - temporary limits not covered by pre-approved scenarios
- Unit specific pre-approved scenarios (i.e. LTC in manual)

Nuclear Voltage Limit New Ticket

Company: Unit:

Default limits represent the base limits PJM and the TO will operate to during normal station configuration.
Current limits represent the limits PJM and the TO are currently monitoring for. Adjusted limits show the limits associated with selected change.
PJM specific values are shown in blue and indicated with the letter "P".

Station	Voltage	Bus Name Keyword	Scenario	Type	Norm. Min kV	Norm. Max kV	Emerg. Min kV	Emerg. Max kV	Load Dump	Volt. Drop Warn. %	Volt. Drop Viol. %
345 KV			New Default	Default	327.8	362.3 (P: 359.3)	317.4	362.3	310.5	2.1	5.1
				Current	327.8	359.3	327.8	362.3	310.5	2.1	5.1
				Adjusted							
69 KV		No Change	New Default	Default	67.5	71.5 (P: 71.0)	63.5	72.5	62.1	5.0	8.0
				Current	67.5	71.0	67.5	72.5	62.1	5.0	8.0
				Adjusted	67.5	71.5 (P: 71.0)	63.5	72.5	62.1	5.0	8.0
34 KV		Unlisted 34.5kV aligned to TR5 or TR9 only, fed by Reserve Aux Transformer 34.5kV aligned to TR5 or TR9 only, fed by Unit Aux Transformer 34.5kV split, fed by Reserve Aux Transformer	No Change	Default	32.8 (P: 33.2)	9999	31.7	9999	9999	1.7	4.7
				Current	33.2	9999	33.2	9999	0.0	1.7	4.7
				Adjusted	32.8 (P: 33.2)	9999	31.7	9999	9999	1.7	4.7

Ticket Type: Est. Start Date: GO Comments:

(MM/DD/YYYY) (HH:MM)

Review Ticket

The Review Tickets screen allows the users to search for historical, current, and future Nuclear Voltage Limit tickets. The available filter choices allow the user to be specific if desired, or complete a broad search by not selecting any additional information.

Nuclear Voltage Limit Main Menu

To review Nuclear Voltage Limit tickets select desired filter options and click on **Apply Filter**.

Nuclear Voltage Limit Ticket Review

Company: Unit: Permanent/Temporary: ☐ Perm. ☐ Temp. ☒ Both Include Historical: ☐

Ticket ID	Status	Late Tickets	Upcoming Tickets	Recent Tickets	Occured During
<input type="text"/>	Approved Cancelled by Company Completed Implemented Implemented w/o Approve	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	From: <input type="text"/> To: <input type="text"/> (MM/DD/YYYY) (MM/DD/YYYY)

Nuclear Voltage Limit Ticket Report						
	3			1	2	
Ticket ID	Unit	GO Name	Perm/Temp	Start Date	End Date	Status
10			Permanent	01/13/2021 14:39		Implemented
6287			Temporary	05/19/2021 16:02	05/20/2021 23:59	Approved
6288			Temporary	05/19/2021 16:02	05/20/2021 23:59	Submitted
6882			Permanent	12/07/2021 23:00		Submitted
6884			Temporary	12/13/2021 00:00	01/01/2022 10:00	Submitted
7750			Temporary	04/18/2022 11:31	04/18/2022 16:41	Completed

Apply Filter Back to Filter Help Main Menu

To open Nuclear Voltage Limit ticket, click on Ticket ID number hyperlink.

Nuclear Voltage Limit Ticket Review

Ticket ID: 10 Company: Unit: Ticket Type: New Default Status: Implemented

Default limits represent the base limits PJM and the TO will operate to during normal station configuration.

Current limits represent the limits PJM and the TO are currently monitoring for. Adjusted limits show the limits associated with selected change.

PJM specific values are shown in blue and indicated with the letter "P".

Station	Voltage	Bus Name Keyword	Scenario	Type	Norm. Min kV	Norm. Max kV	Emerg. Min kV	Emerg. Max kV	Load Dump	Volt. Drop Warn. %	Volt. Drop Viol. %
	345 KV		New Default	Default	327.8	362.3 (P: 359.3)	317.4	362.3	310.5	2.1	5.1
				Current	327.8	359.3	317.4	362.3	310.5	2.1	5.1
				Adjusted	327.8	359.3	317.4	362.3	310.5	2.1	5.1
	69 KV		New Default	Default	67.5	71.5 (P: 71.0)	63.5	72.5	62.1	5.0	8.0
				Current	67.5	71.0	63.5	72.5	62.1	5.0	8.0
				Adjusted	67.5	71.0	63.5	72.5	62.1	5.0	8.0
	34 KV		New Default	Default	32.8 (P: 33.2)	9999	31.7	9999	9999	1.7	4.7
				Current	33.2	9999	31.7	9999	0.0	1.7	4.7
				Adjusted	33.2	9999	31.7	9999	0.0	1.7	4.7

Est. Start Date: 01/13/2021 14:39 GO
Act. Start Date: 01/13/2021 14:39 Comments:

PJM Comments: Original Default Ticket.

Help

Refresh

History Log

Files(0)

Back

Main Menu

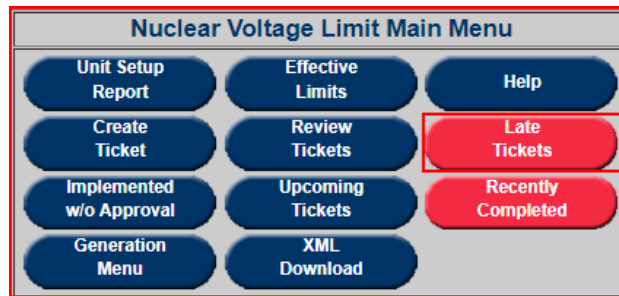
Ticket Status

- **Submitted:** new ticket status when submitted to PJM.
- **Received:** initial review of ticket by PJM completed.
- **Denied:** voltage limit change reviewed and not approved by PJM.
- **Approved:** voltage limit change reviewed and approved by PJM.
- **Cancelled by Company:** NGO cancelled the tickets.
- **PJM Admin Closure:** PJM cancelled the ticket.
- **Revised:** Received or Approved ticket has been changed by NGO.
- **Implemented:** PJM EMS updated with new limits from approved ticket.
- **Implemented w/o Approval:** PJM EMS updated with new limits from un-approved ticket.

- **Completed:** PJM EMS updated with new limits that no longer match implemented temporary ticket or new permanent ticket created.

Late Tickets

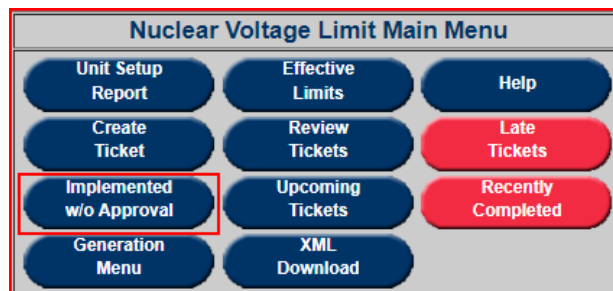
The Late Tickets reports shows tickets that either:
Are past their Start date but have not been Implemented or Cancelled.
Are past their End Date but have not been Completed or Cancelled.



Nuclear Voltage Limit Late Ticket Report						
<input type="text"/>	<input type="text" value="3"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1"/>	<input type="text" value="2"/>	<input type="text"/>
Ticket ID	Unit	GO Name	Perm/Temp	Start Date	End Date	Status
6287			Temporary	05/19/2021 16:02	05/20/2021 23:59	Approved
6288			Temporary	05/19/2021 16:02	05/20/2021 23:59	Submitted
6882			Permanent	12/07/2021 23:00		Submitted
6884			Temporary	12/13/2021 00:00	01/01/2022 10:00	Submitted
<input type="button" value="Apply Filter"/> <input type="button" value="Help"/> <input type="button" value="Main Menu"/>						

Implemented w/o Approval

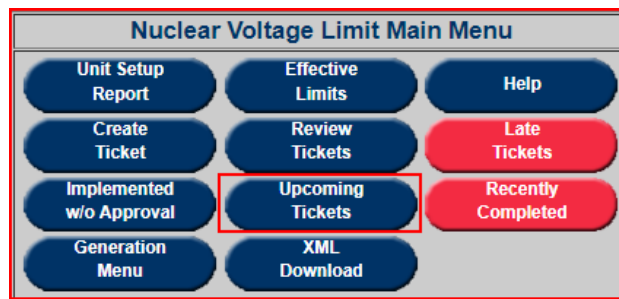
The Implemented without Approval screen shows tickets which are created when the currently active limits in eDART does not match the limits monitored by PJM.



Nuclear Voltage Limit Implemented w/o Approval Ticket Report						
<input type="text"/>	<input type="text" value="3"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1"/>	<input type="text" value="2"/>	<input type="text"/>
Ticket ID	Unit	GO Name	Perm/Temp	Start Date	End Date	Status
137	Unit 1	Unit 1 Voltage Limitation Ticket (U1)	Temporary	12/11/2020 12:18	03/01/2022 10:37	Implemented w/o Approval
151	Unit 2	Unit 2 Voltage Limitation Ticket (U2)	Temporary	01/04/2021 10:50	03/01/2022 10:37	Implemented w/o Approval
169	Unit 3	Unit 3 Voltage Limitation Ticket (U3)	Temporary	08/16/2021 10:32	03/01/2022 10:37	Implemented w/o Approval
175	Unit 4	Unit 4 Voltage Limitation Ticket (U4)	Temporary	11/03/2021 14:33	03/01/2022 10:37	Implemented w/o Approval
177	Unit 5	Unit 5 Voltage Limitation Ticket (U5)	Temporary	11/03/2021 14:33	03/01/2022 10:37	Implemented w/o Approval
209	Unit 6	Unit 6 Voltage Limitation Ticket (U6)	Temporary	02/28/2022 10:42	03/01/2022 10:42	Implemented w/o Approval
<input type="button" value="Apply Filter"/> <input type="button" value="Help"/> <input type="button" value="Main Menu"/>						

Upcoming Tickets

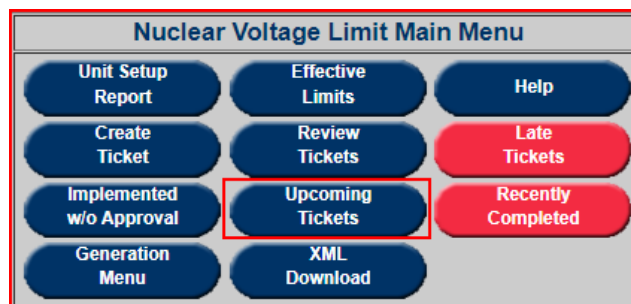
The Upcoming Tickets report displays all tickets scheduled to start in the next 7 days.



Nuclear Voltage Limit Upcoming Ticket Report						
<input type="text"/>	<input type="text" value="3"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1"/>	<input type="text" value="2"/>	<input type="text"/>
Ticket ID	Unit	GO Name	Perm/Temp	Start Date	End Date	Status
8676	Unit 1	Unit 1 Voltage Limitation Ticket (U1)	Temporary	09/15/2022 12:07	09/23/2022 22:04	Implemented w/o Approval
<input type="button" value="Apply Filter"/> <input type="button" value="Help"/> <input type="button" value="Main Menu"/>						

Recently Completed

The Recently Completed report will show all tickets completed in the last 7 days.



Nuclear Voltage Limit Recently Completed Ticket Report						
	3			1	2	
Ticket ID	Unit	GO Name	Perm/Temp	Start Date	End Date	Status
7744			Temporary	04/14/2022 11:16	04/15/2022 17:41	Completed
7746			Temporary	04/15/2022 17:41	04/15/2022 17:46	Completed
7748			Temporary	04/15/2022 17:46	04/20/2022 14:00	Completed
7752			Temporary	04/20/2022 14:00	04/20/2022 17:44	Completed

Generation Menu returns to Generation Outage Main Menu.

Nuclear Voltage Limit Main Menu		
Unit Setup Report	Effective Limits	Help
Create Ticket	Review Tickets	Late Tickets
Implemented w/o Approval	Upcoming Tickets	Recently Completed
Generation Menu	XML Download	

XML Download

XML Download option provides opportunity to view and download the following xml files:

- Unit Setup (nbvlunitsetup)
- Effective Limits (nbvllimits)
- Tickets (nbvl)
- Ticket Report (nbvlticketreport)

Nuclear Voltage Limit Main Menu		
Unit Setup Report	Effective Limits	Help
Create Ticket	Review Tickets	Late Tickets
Implemented w/o Approval	Upcoming Tickets	Recently Completed
Generation Menu	XML Download	

Nuclear Voltage Limit XML Download	
Unit Setup (nbvlunitsetup) <input checked="" type="checkbox"/> Save as a File? Download	
Effective Limits (nbvllimits) id: <input type="text"/> includeHistorical: <input type="checkbox"/> effectiveDate: <input type="text" value="04/19/2023 15:15"/> (mm/dd/yyyy hh:mi)	<input checked="" type="checkbox"/> Save as a File? Download
Tickets (nbvl) id: <input type="text"/> <small>Comma separated list</small> includeAttachments: <input type="checkbox"/>	<input checked="" type="checkbox"/> Save as a File? Download
Ticket Report (nbvlticketreport) id: <input type="text"/> status: <input type="text"/> <small>Comma separated list: (Approved, Cancelled by Company, Completed, Denied, Implemented, Implemented w/o Approval, PJM Admin Closure, Received, Restored, Retired, Revised, Submitted)</small> startDate: <input type="text"/> (mm/dd/yyyy) stopDate: <input type="text"/> (mm/dd/yyyy) permanent: <input checked="" type="checkbox"/> temporary: <input checked="" type="checkbox"/> includeHistorical: <input type="checkbox"/> late: <input type="checkbox"/> upcoming: <input type="checkbox"/> recent: <input type="checkbox"/> showhistory: <input type="checkbox"/>	<input checked="" type="checkbox"/> Save as a File? Download
Back	

For more information, please refer to [Dart Browserless User Guide \(pjm.com\)](https://www.pjm.com/-/media/etools/edart/dart-browserless-user-guide.ashx)
(<https://www.pjm.com/-/media/etools/edart/dart-browserless-user-guide.ashx>)

Reactive Result Tickets

Generating Facilities within the PJM footprint are required to test the reactive capability of their units. This includes individual units, synchronous condensers, and aggregated generating plants with the following specifications:

- Individual generating units with a gross nameplate rating greater than 20 MVA and directly connected to the Bulk Electric System.
- Generating plants/facilities with a gross aggregate nameplate rating greater than 75 MVA including variable resources such as wind, solar, run of river hydro, etc.
- Synchronous condensers with a gross nameplate rating greater than 20 MVA and directly connected to the Bulk Electric System.
- All generating units providing PJM Black Start Service.

Generator Owners (GO) must test 20% of their units yearly, as a result, 100% of their units over a 66 month period. GOs have 6 months to complete all of their required tests and 30 days after the testing date to submit their results to PJM Reactive Testing.

For additional information, please refer to “Attachment E: PJM Generator and Synchronous

Condenser Reactive Capability Testing” of *Generator Operational Requirements – PJM Manual M14D*.

When logged into eDART, click on the **Gen. Tickets** button on the left menu to open the **Generator Tickets Main Menu**. The bottom portion of the menu consists of the **Reactive Result Tickets** section.

Generator Tickets Main Menu

Summer Peak Period Maintenance Margin Season
Start: 06/12/2023 End: 09/08/2023

Current Maintenance Margin

Region	Value
Mid-Atlantic	N/A
Western-Southern	0

Create New Ticket Opportunity Window View/Revise Ticket

	MW	Volt. Reg.	MVAR	Governor	MVAR Test	PSS
Submitted Tickets	3	9	27	19	12	13
Revised Tickets	5	1	5	10	3	0
Current Tickets	9	0	0	0	1	1
Approved Tickets	5	1	3	0	1	0
Future Tickets	1	0	0	0	1	0
Approved No Start	4	1	2	0	1	0
Active Beyond End	7	0	0	0	1	1
Recalled Tickets	0					
Forced Tickets						
Tickets History						

Owners Report Maint. Margin Log D-Curve Report

Black Start Test Upload Black Start Test Download Black Start Calculator

Data Request Voltage Schedules Voltage Schedules Criteria

Reactive Result Tickets

Create Reactive Result Ticket View Reactive Result Tickets Company Unit Report

Status	Total
Saved	44
PJM Review	4
GO Data Required	1
GO Review	1
GO No Response	3
New Default D-Curve Under Review	1
Awaiting Test Letter	2
Test Letter Issued	1
MOD-025 only, no PJM Letter	2

Reactive Result Ticket Process

Creating Reactive Result Tickets

To submit reactive testing results to PJM, click on Create Reactive Result Ticket from the Generator Tickets Main Menu.

Reactive Result Tickets		
Create Reactive Result Ticket	View Reactive Result Tickets	Company Unit Report
Status	Total	
Saved	44	
PJM Review	4	
GO Data Required	1	
GO Review	1	
GO No Response	3	
New Default D-Curve Under Review	1	
Awaiting Test Letter	2	
Test Letter Issued	1	
MOD-025 only, no PJM Letter	2	

On the **New Reactive Result Ticket** page, select a **Generation Type** to filter the list of units and select a **Unit**. The **Last Tested** field will be displayed (if available), indicating when the unit was last tested. Click **Continue** to create a ticket for the selection in a status of 'Saved.'

New Reactive Result Ticket		
Company: PJM	Generation Type: <input type="text" value="Battery"/>	Unit: <input type="text" value=""/>
	<input type="button" value="Continue"/>	<input type="button" value="Refresh"/> <input type="button" value="Main Menu"/>

Reactive Result Tickets	
Create Reactive Result Ticket	View Reactive Result Tickets
Company Unit Report	
Status	Total
Saved	44
PJM Review	4
GO Data Required	1
GO Review	1
GO No Response	3
New Default D-Curve Under Review	1
Awaiting Test Letter	2
Test Letter Issued	1
MOD-025 only, no PJM Letter	2

Past Due units highlighted on Reactive Capability Testing Report. Mouse over to display Last Test Date.

Reactive Capability Testing Report							
Ticket Status: <input checked="" type="checkbox"/> Saved <input type="checkbox"/> PJM Review <input type="checkbox"/> GO Data Required <input type="checkbox"/> GO Review <input type="checkbox"/> GO No Response <input type="checkbox"/> New Default D-Curve Under Review <input type="checkbox"/> Awaiting Test Letter <input type="checkbox"/> Test Letter Issued <input type="checkbox"/> Canceled by PJM <input type="checkbox"/> Canceled by GO <input type="checkbox"/> Past Test Letter <input type="checkbox"/> MOD-025 only, no PJM Letter							
Late: <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both							
Apply Filter Default GO View Main Menu							
Ticket ID	Unit Name	ICAP (MW)	Unit Type	Submit Date	Late	Ticket Status	
150	...	65	Hydro - Run of River		No	Saved	
99	...	49	Combustion Turbine		No	Saved	
120	...	902	Nuclear		No	Saved	
9	OYSTER CREEK 1	0	Nuclear		No	Saved	
Apply Filter Last Test Date: 03/23/20 Main Menu							

On the **Reactive Result Ticket**, users will be able to select applicable **Test Types**, link corresponding MVAR test tickets, submit data results, attach additional files and comments:

Reactive Result Ticket

Ticket ID: 171 Company: [Company Name] Unit: [Unit Name] Last Tested: 03/14/20

Ticket Status: Saved Company Ticket ID: [Field] Late: No

GO Comments on Testing (e.g. Plant/System Limitations):
[Text Area]

Earliest Test Date: 03/09/20 Testing Deadline Date: 09/09/20

		GO Data				
Include	Test Type	MVAR Test Ticket	MVAR Test Date	Test Data	Test Entry Date	Additional Files
<input checked="" type="checkbox"/>	Max Load Lagging	Select: [Dropdown] Or Enter: 797342	03/09/20	Enter/View Data (No Data)		Files (1)
<input type="checkbox"/>	Max Load Leading					
<input type="checkbox"/>	Min Load Lagging					
<input type="checkbox"/>	Min Load Leading					
<input type="checkbox"/>	Sync Cond Lagging					
<input type="checkbox"/>	Sync Cond Leading					

Save History Log Refresh Main Menu

- **Ticket ID:** System Generated ID from PJM.
- **Company:** User login's company.
- **Unit:** The selected unit for data submission.
- **Last Tested:** Date indicating when the unit has last officially tested their reactive capability.
- **Ticket Status:** By default, this will show the current status of the ticket. Users can select 'PJM Review' and click **Save** to submit the ticket for analysis. Users can also elect to cancel a ticket by selecting 'Canceled by GO' and clicking **Save**.
- **Company Ticket ID:** Optional field for the company's internal application ticket number. The ticket submitter should review their own company policy to see if they should utilize this field.
- **Late:** This field will specify if the ticket has been submitted to PJM after the testing deadline date.
- **GO Comments:** Optional textbox for GO to add any additional comments.
- **Earliest Test Date:** This date will display the earliest test date based on the MVAR Test Ticket selection.
- **Testing Deadline Date:** This date will display the deadline to submit all required tests data to PJM. GOs have a 6 month window to submit all test results.
- **Include:** Users must select all required tests for the unit.
- **Test Type:** A list of tests to submit for evaluation.
- **MVAR Test Ticket:** Users can link MVAR Test tickets by selecting a testing ticket created for the unit in the past 30 days or by entering the ticket number.
- **MVAR Test Date:** This field will populate the **Actual End Date** or the **Estimated End Date** if no actual end date is entered for the MVAR test ticket.
- **Test Data:** Click the **Enter/View Data (No Data)** to open the **Reactive Capability Testing Form**. Once all required fields marked by asterisk (*) are completed, the data can be saved and the user can proceed with the rest of the ticket by clicking **Back to Ticket**.

Note: Checkboxes on image are for reference only. Users must select telemetry location to the right.

Reactive Capability Testing Form

Reactive Result Ticket ID: 171 Test: Max Load Lagging Unit Name: Company: eDART MVAR Test Ticket: 797342 Date of Test: 03/09/20 Test Data Type: Staged Previous Test Date: 03/14/20

Tested By: Cooling Water Temperature, F: Ambient Temperature, F: Black Start: ☐ Yes ☐ No
 Test Analysis Contact: Start Time of the Test: Ambient Relative Humidity: Test Results Limited by System Conditions and PJM notified: ☐
 Analysis Contact Email: End time of the test will be calculated by PJM based on the test type. Normal Hydrogen Pressure, PSIG: Automatic Voltage Regulator verified in service: ☐
 Analysis Contact Phone: Actual Hydrogen Pressure, PSIG:

Metered MVAR Location*

☐ A Low-Side Gross ☐
☐ G Low-Side Net ☐
☐ F High-Side Net ☐
 Check Location of eDART D-Curve

Diagram: Tertiary Load(s), Generator Step Up Transformer, Unit Auxiliary Transformer(s) or Loads, Auxiliary or Station Service Transformer(s), Generator or Aggregate Generators, Auxiliary Bus, Auxiliary or Station Service Transformer(s), Auxiliary Bus.

☐ Check Locations Telemetered to PJM
 Power flow in the same direction as arrows should be indicated as positive.
 If the facility sufficiently comparable to this simplified diagram or provided points please attach an addendum to this form with the requisite material.

Location	Telemetered to PJM*	eDART D-Curve*	Voltage (KV)	Real Power (MW)	Reactive Power (MVAR)	Real Power (MW)	Reactive Power (MVAR)	Additional Comments
A Low-Side Gross	<input type="checkbox"/>	<input type="checkbox"/>						
B	<input type="checkbox"/>							
C	<input type="checkbox"/>							
D	<input type="checkbox"/>							
E	<input type="checkbox"/>							
F High-Side Net	<input type="checkbox"/>	<input type="checkbox"/>						
G Low-Side Net	<input type="checkbox"/>	<input type="checkbox"/>						

Generator Voltage/MVAR/PF Schedule: Unit of Measure GSI Nameplate Data:
 Generator Voltage PT Ratio: KV Tap Setting: KV
 System Voltage Schedule: KV Impedance: %
 System Voltage PT Ratio: KV Generator Capability: MVA

Save Refresh Back to Ticket

- **Test Entry Date:** Displays the date when the data was entered and saved. If the data is saved after 30 days from the MVAR test date, a late flag will appear.
- **Additional Files:** Clicking the **Files** link will take the user to a new page to upload supporting files for analysis. Users can add files by browsing the desired file and clicking **Submit File**. Users can also delete files by checking a file and clicking **Delete**.

Reactive Result Test Ticket GO Support Files

Reactive Result Ticket ID: 171 Unit: Test: Max Load Lagging

File to upload: Choose File No file chosen

Submit File Supported File Types

Select	File Name	Upload Time
<input type="checkbox"/>	Test.pdf	04/26/20 12:24

Download Delete Refresh Back to Ticket

A list of **Supported File Types** can also be accessed on this page:

Supported File Types	
Extension	Description
csv	Comma Delimited
doc	Word document
docx	Word document
dwg	Autocad
gif	Picture
htm	HTML
html	HTML
jpg	Picture
msg	eMail
pdf	Adobe PDF
ppt	PowerPoint
pptx	PowerPoint
svg	Single Line Diagram
txt	Text
vsd	Visio
xls	Spreadsheet
xlsx	Spreadsheet
xml	XML
zip	Zipped
Close Window	

- **Save:** Stores changes made to the ticket.
- **History Log:** Users will be able to view a history log of status changes to any Reactive result ticket.

Reactive Test Ticket History Log		
Ticket ID: 21		
User Name	Status	Timestamp
EDART System	GO No Response	01/19/20 04:00
	GO Data Required	12/19/20 09:20
	PJM Review	12/19/20 08:40
Close Window		

Once all information has been entered and status is saved as 'PJM Review,' the ticket will be locked and the **Submission Date** field will appear. PJM will analyze the results and take next

actions. Users may request to have one or more tests to be unlocked by contacting the assigned PJM Engineer.

Reactive Result Tickets	
Create Reactive Result Ticket	View Reactive Result Tickets
Company Unit Report	
Status	Total
Saved	44
PJM Review	4
GO Data Required	1
GO Review	1
GO No Response	3
New Default D-Curve Under Review	1
Awaiting Test Letter	2
Test Letter Issued	1
MOD-025 only, no PJM Letter	2

Reactive Result Ticket

Ticket ID: 472

Company: [United States Power and Light Co. - Maryland](#)

Unit: [MD-025](#)

Ticket Status: PJM Review

Company Ticket ID:

Late: No

GO Comments on Testing (e.g. Plant/System Limitations):

PJM Comments:

Submission Date: 10/07/2022 17:00

Earliest Test Date: 10/06/2022

Testing Deadline Date: 04/06/2023

GO Data						PJM Analysis				
Editable	Test Type	MVAR Test Ticket	MVAR Test Date	Test Data	Test Entry Date	Additional Files	Result vs. D-Curve	Issues	Additional Comments	Retest
No	Max Load Lagging	798229	10/06/2022	View Data	10/07/2022	Files (0)	Shortage			Files (0)

Do you agree with PJM recommendation? Yes If No, please enter comments

Next Action:

Submit New Default D-Curve: ☐ MVAR Ticket ID:

Retest: ☒

No Change: ☐

PJM review: ☐

History Log

Refresh

Main Menu

GO Data Required

Reactive Result Tickets		
Create Reactive Result Ticket	View Reactive Result Tickets	Company Unit Report
Status	Total	
Saved	44	
PJM Review	4	
GO Data Required	1	
GO Review	1	
GO No Response	3	
New Default D-Curve Under Review	1	
Awaiting Test Letter	2	
Test Letter Issued	1	
MOD-025 only, no PJM Letter	2	

If **Reactive Result Tickets** are incomplete or require additional information for analysis, PJM will set the ticket status to 'GO Data Required'. In this status, GOs can view initial PJM results which may include a list of issues and additional comments to review. GOs can add/edit the

sections that require additional data. Once the ticket has been updated, the ticket status can be set back to ‘PJM Review.’

Reactive Capability Testing Report

Ticket Status:
☐ Saved
 ☐ PJM Review
 ☒ GO Data Required
 ☐ GO Review
 ☐ GO No Response
 ☐ New Default D-Curve Under Review
 ☐ Awaiting Test Letter
 ☐ Test Letter Issued
 ☐ Canceled by PJM
 ☐ Canceled by GO
 ☐ Past Test Letter
 ☐ MOD-025 only, no PJM Letter

Late:
☐ Yes
 ☐ No
 ☒ Both

[Apply Filter](#)
[Default GO View](#)
[Main Menu](#)

Ticket ID	Unit Name	ICAP (MW)	Unit Type	Submit Date	Late	Ticket Status
141		25	Battery	03/09/20 13:50	No	GO Data Required

[Apply Filter](#)
[Default GO View](#)
[Main Menu](#)

Reactive Result Ticket

Ticket ID: 141 Company: [\[Link\]](#) Unit: [\[Link\]](#)
 Ticket Status: **GO Data Required** Company Ticket ID: PJM Assigned: Late: No

GO Comments on Testing (e.g. Plant/System Limitations):
 PJM Comments:

Submission Date: 03/09/20 13:50 Earliest Test Date: 03/07/20 Testing Deadline Date: 09/07/20

GO Data						PJM Analysis					
Editable	Test Type	MVAR Test Ticket	MVAR Test Date	Test Data	Test Entry Date	Additional Files	Result vs. D-Curve	Issues	Additional Comments	Retest	Analysis Files
Yes	Max Load Lagging	Select: <input type="text"/> Or Enter: 797351	03/07/20	Enter/View Data	03/09/2017	Files (0)	Within +/- 5%				Files (0)

Do you agree with PJM recommendation? **Yes** If No, please enter comments

Next Action:
 Submit New Default D-Curve: ☐ MVAR Ticket ID:
 Retest: ☐
 No Change: ☐
 PJM review: ☐

[Save](#)
[History Log](#)
[Refresh](#)
[Main Menu](#)

If no response is received within 30 days, the ticket status will go into ‘GO No Response.’ This will alert the user that urgent action may be required. If there are any tickets in this status, please review the tickets as soon as possible by clicking on ‘GO No Response’ in the ticket summary bin.

Reactive Result Tickets

[Create Reactive Result Ticket](#)
[View Reactive Result Tickets](#)
[Company Unit Report](#)

Status	Total
Saved	44
PJM Review	4
GO Data Required	1
GO Review	1
GO No Response	3
New Default D-Curve Under Review	1
Awaiting Test Letter	2
Test Letter Issued	1
MOD-025 only, no PJM Letter	2

Reactive Capability Testing Report

Ticket Status: ☐ Saved ☐ PJM Review ☐ GO Data Required ☐ GO Review
☒ GO No Response ☐ New Default D-Curve Under Review ☐ Awaiting Test Letter ☐ Test Letter Issued
☐ Canceled by PJM ☐ Canceled by GO ☐ Past Test Letter ☐ MOD-025 only, no PJM Letter

Late: ☐ Yes ☐ No ☒ Both

[Apply Filter](#)
[Default GO View](#)
[Main Menu](#)

Ticket ID	Unit Name	ICAP (MW)	Unit Type	Submit Date	Late	Ticket Status
342		1000	Combustion Turbine	12/18/20 10:33	No	GO No Response
21		2000	Combustion Turbine	12/19/20 08:40	Yes	GO No Response
91		25	Battery		No	GO No Response

[Apply Filter](#)
[Default GO View](#)
[Main Menu](#)

GO Review

Reactive Result Tickets

[Create Reactive Result Ticket](#)
[View Reactive Result Tickets](#)
[Company Unit Report](#)

Status	Total
Saved	44
PJM Review	4
GO Data Required	1
GO Review	1
GO No Response	3
New Default D-Curve Under Review	1
Awaiting Test Letter	2
Test Letter Issued	1
MOD-025 only, no PJM Letter	2

Once the ticket has been fully reviewed by a PJM engineer, GO can review the results under the **PJM Analysis Results** section. This section includes:

- **Result:** This field will have a basic summary of the test.
- **Issues:** This field includes a list of common issues with the analysis. When PJM identifies an issue, it will be highlighted blue.
- **Additional Comments:** PJM may make additional comments on the test if 'Other' **Issues** is selected.
- **Retest:** This field indicates if the initial submission requires a retest.
- **Result Files:** Click on the **Files** link to open the **Reactive Result Test Ticket PJM Result Files** page. GO can select and download the analysis results for review.

Reactive Result Test Ticket PJM Result Files

Reactive Result Ticket ID: 80
Unit:
Test: Max Load Lagging

Select	File Name	Upload Time
<input type="checkbox"/>		02/28/2011 11:23

Download

Refresh

Back to Ticket

When the data has been reviewed, GOs can select ‘Yes’ or ‘No’ to agree or disagree with PJM results. Furthermore, **GO Analysis Comments** and **Next Action** can be filled out or selected. A list of **Next Action** includes:

- **Select New Default D-Curve:** GOs can elect to submit a new default D-Curve if necessary. If this option is selected, a dropdown of MVAR Tickets submitted for the unit will appear. If no MVAR tickets have been submitted yet, please refer to the **MVAR (Reactive Power) Ticket** section of **Generation Tickets** on how to submit a new default D-Curve. Ticket status will automatically go ‘New Default D-Curve Under Review’ when the ticket is sent back to ‘PJM Review.’
- **Retest:** GOs have the option to retest a specific or all portion of the ticket. If selected, please identify in the comments which tests needs to be rerun.
- **No Change:** This option can be selected if GO agrees with all PJM analysis results and no next action is needed. Ticket status will automatically go ‘Awaiting Test Letter’ when the ticket is sent back to ‘PJM Review’ if all results are within or excess.
- **PJM Review:** If GO disagrees with any results, users can choose to have further PJM Review.

Once all fields are completed, GOs can send the ticket back to ‘PJM Review.’

New Default D-Curve Under Review

Reactive Result Tickets	
Create Reactive Result Ticket	View Reactive Result Tickets
Company Unit Report	
Status	Total
Saved	44
PJM Review	4
GO Data Required	1
GO Review	1
GO No Response	3
New Default D-Curve Under Review	1
Awaiting Test Letter	2
Test Letter Issued	1
MOD-025 only, no PJM Letter	2

When the ticket is in **New Default D-Curve Under Review**, PJM will review the MVAR ticket submitted and implement the D-Curve in PJM EMS if accepted. Once this step has been completed, the status will go into 'Awaiting Test Letter.'

Reactive Capability Testing Report							
Ticket Status: <input type="checkbox"/> Saved <input type="checkbox"/> PJM Review <input type="checkbox"/> GO Data Required <input type="checkbox"/> GO Review <input type="checkbox"/> GO No Response <input checked="" type="checkbox"/> New Default D-Curve Under Review <input type="checkbox"/> Awaiting Test Letter <input type="checkbox"/> Test Letter Issued <input type="checkbox"/> Canceled by PJM <input type="checkbox"/> Canceled by GO <input type="checkbox"/> Past Test Letter <input type="checkbox"/> MOD-025 only, no PJM Letter							
Late: <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both							
Apply Filter		Default GO View		Main Menu			
Ticket ID	Unit Name	ICAP (MW)	Unit Type	Submit Date	Late	Ticket Status	
80		49	Combustion Turbine	02/26/2013 13:58	Yes	New Default D-Curve Under Review	
Apply Filter		Default GO View		Main Menu			

Awaiting Test Letter

Reactive Result Tickets		
Create Reactive Result Ticket	View Reactive Result Tickets	Company Unit Report
Status	Total	
Saved	44	
PJM Review	4	
GO Data Required	1	
GO Review	1	
GO No Response	3	
New Default D-Curve Under Review	1	
Awaiting Test Letter	2	
Test Letter Issued	1	
MOD-025 only, no PJM Letter	2	

Once the ticket is in this status, PJM has accepted the test results and all next actions are completed. PJM will upload the test letters for documentation.

Reactive Capability Testing Report						
Ticket Status: <input type="checkbox"/> Saved <input type="checkbox"/> PJM Review <input type="checkbox"/> GO Data Required <input type="checkbox"/> GO Review						
<input type="checkbox"/> GO No Response <input type="checkbox"/> New Default D-Curve Under Review <input checked="" type="checkbox"/> Awaiting Test Letter <input type="checkbox"/> Test Letter Issued						
<input type="checkbox"/> Canceled by PJM <input type="checkbox"/> Canceled by GO <input type="checkbox"/> Past Test Letter <input type="checkbox"/> MOD-025 only, no PJM Letter						
Late: <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both						
<div>Apply Filter Default GO View Main Menu</div>						
Ticket ID	Unit Name	ICAP (MW)	Unit Type	Submit Date	Late	Ticket Status
173		3	Diesel	10/13/2011 16:24	No	Awaiting Test Letter
<div>Apply Filter Default GO View Main Menu</div>						

Reactive Result Ticket

Ticket ID: 173

Ticket Status: Awaiting Test Letter

Company:

Company Ticket ID:

Unit:

Late: No

Last Tested: 10/17/20

GO Comments on Testing (e.g. Plant/System Limitations):

PJM Comments:

Submission Date: 10/13/20 16:24
Earliest Test Date: 10/06/20
Testing Deadline Date: 04/06/20

GO Data							PJM Analysis				
Editable	Test Type	MVAR Test Ticket	MVAR Test Date	Test Data	Test Entry Date	Additional Files	Result vs. D-Curve	Issues	Additional Comments	Retest	Analysis Files
No	Max Load Lagging	1436073	10/06/20	View Data	10/13/20	Files (0)	Under Review				Files (0)
No	Max Load Leading	1436073	10/06/20	View Data	10/13/20	Files (0)	Under Review				Files (0)
No	Min Load Lagging	1436073	10/06/20	View Data	10/13/20	Files (0)	Under Review				Files (0)
No	Min Load Leading	1436073	10/06/20	View Data	10/13/20	Files (0)	Under Review				Files (0)

Do you agree with PJM recommendation? No If No, please enter comments

test comment by GO

Next Action:

Submit New Default D-Curve: ☒ MVAR Ticket ID: [1436222 View](#)

Retest: ☐

No Change: ☐

PJM review: ☐

History Log
Refresh
Main Menu

Test Letter Issued

Reactive Result Tickets	
Create Reactive Result Ticket	View Reactive Result Tickets
Company Unit Report	
Status	Total
Saved	44
PJM Review	4
GO Data Required	1
GO Review	1
GO No Response	3
New Default D-Curve Under Review	1
Awaiting Test Letter	2
Test Letter Issued	1
MOD-025 only, no PJM Letter	2

When the ticket status is in ‘Test Letter Issued,’ all ticket information and files have been uploaded and saved onto eDART. GOs can open the ticket to retrieve the test letter by clicking the **Download** link on the bottom of the page. GOs can also revisit the ticket for future review.

Reactive Capability Testing Report

Ticket Status: ☐ Saved ☐ PJM Review ☐ GO Data Required ☐ GO Review
☐ GO No Response ☐ New Default D-Curve Under Review ☐ Awaiting Test Letter ☒ Test Letter Issued
☐ Canceled by PJM ☐ Canceled by GO ☐ Past Test Letter ☐ MOD-025 only, no PJM Letter

Late: ☐ Yes ☐ No ☒ Both

[Apply Filter](#) [Default GO View](#) [Main Menu](#)

Ticket ID	Unit Name	ICAP (MW)	Unit Type	Submit Date	Late	Ticket Status
172	...	3	Diesel	10/07/20...	16:24	No

[Apply Filter](#) [Default GO View](#) [Main Menu](#)

Reactive Result Ticket

Ticket ID: [172](#) **Company:** [PJM](#) **Unit:** [...](#) **Last Tested:** 08/02/20...

Ticket Status: [Test Letter Issued](#) **Company Ticket ID:** [...](#) **Late:** No

GO Comments on Testing (e.g. Plant/System Limitations):

PJM Comments:

Please confirm if the analyses are correct and update the unit D-curve in eDART to reflect the test results.

Submission Date: 11/19/2021 12:29 **Earliest Test Date:** 08/02/2021 **Testing Deadline Date:** 02/02/2022

GO Data							PJM Analysis				
Editable	Test Type	MVAR Test Ticket	MVAR Test Date	Test Data	Test Entry Date	Additional Files	Result vs. D-Curve	Issues	Additional Comments	Retest	Analysis Files
No	Max Load Lagging	1533803	08/02/20...	View Data	11/19/20... Late	Files (1)	Excess				Files (1)
No	Max Load Leading	1533803	08/02/20...	View Data	11/19/20... Late	Files (1)	Excess				Files (1)
No	Min Load Lagging	1533803	08/02/20...	View Data	11/19/20... Late	Files (1)	Excess				Files (1)
No	Min Load Leading	1533803	08/02/20...	View Data	11/19/20... Late	Files (1)	Shortage				Files (1)

Do you agree with PJM recommendation? [Yes](#) [If No, please enter comments](#)

GO confirmed that eDART ticket 1551482 accurately represents the Default D-Curve for the unit.

Test Letter: [Download](#)

Next Action:
 Submit New Default D-Curve: ☒ MVAR Ticket ID: [1551482 View](#)
 Retest: ☐
 No Change: ☐
 PJM review: ☐

[History Log](#) [Refresh](#) [Main Menu](#)

Reactive Result Ticket

Ticket ID: **121**
 Ticket Status: Test Letter Issued

Company: **Electric Company**
 Company Ticket ID:

Unit: **UNIT 1**
 PJM Assigned: User 3

Last Tested: **09/01/2016**
 Late: **No**

Go Comments:
 Attached are additional data for PJM Review.

PJM Comments:
 Need more information on Max Load Lagging test.

Submission Date: **12/19/2016 10:15**
Earliest Test Date: **09/01/2016**
Testing Deadline Date: **03/01/2017**

		GO Data					PJM Analysis Results				
Editable	Test Type	MVAR Test Ticket	MVAR Test Date	Test Data	Test Entry Date	Additional Files	Result	Issues	Additional Comments	Retest	Result Files
No	Max Load Lagging	311094	09/01/2016	View Data	12/19/2016	Late Files (1)	Shortage	Telemetry Discrepancy Model Mismatch Start Time Mismatch D-curve Location Mismatch Other	<input type="text"/>	No	Files (1)
No	Max Load Leading	311095	12/18/2016	View Data	12/19/2016	Files (1)	Within +/- 5%	Telemetry Discrepancy Model Mismatch Start Time Mismatch D-curve Location Mismatch Other	<input type="text"/>	No	Files (1)

Do you agree with PJM Results? **Yes**

GO Analysis Comments:

Confirmed with our plant manager with the issue and agree with PJM analysis. Will submit New Default D-Curve based on discussion.

Next Action:
 Submit New Default D-Curve: ☒ MVAR Ticket ID: [311096 View](#)
 Retest: ☐
 No Change: ☐
 PJM review: ☐

Test Letter: [Download](#)

History Log
Refresh
Main Menu

MOD-025 only, no PJM Letter

Reactive Result Tickets

Create Reactive Result Ticket

View Reactive Result Tickets

Company Unit Report

Status	Total
Saved	42
PJM Review	
GO Data Required	1
GO Review	
GO No Response	2
New Default D-Curve Under Review	4
Awaiting Test Letter	3
Test Letter Issued	2
MOD-025 only, no PJM Letter	1

Reactive Result Tickets	
Create Reactive Result Ticket	View Reactive Result Tickets
Company Unit Report	
Status	Total
Saved	44
PJM Review	4
GO Data Required	1
GO Review	1
GO No Response	3
New Default D-Curve Under Review	1
Awaiting Test Letter	2
Test Letter Issued	1
MOD-025 only, no PJM Letter	2

Reactive Result Ticket							
Ticket ID: 8801		Company: [Redacted]		Unit: [Redacted]		Last Tested: 08/02/20	
Ticket Status: MOD-025 only, no PJM Letter		Company Ticket ID: [Redacted]		Late: No			
GO Comments on Testing (e.g. Plant/System Limitations):				PJM Comments:			
[Redacted]				[Redacted]			
Submission Date: 01/24/20 10:39 Earliest Test Date: 12/20/20 Testing Deadline Date: 06/20/20							
Editable		Test Type		GO Data			
No	Max Load Lagging	MVAR Test Ticket	MVAR Test Date	Test Data	Test Entry Date	Additional Files	
			12/20/20	View Data	01/24/20 Late	Files (0)	
History Log Refresh Main Menu							

GO data submittals for MOD-025-2 only will also be evaluated and scored. If GO chooses not to accept the results, PJM can issue a new status type.

View Reactive Result Tickets

Reactive Result Tickets	
Create Reactive Result Ticket	View Reactive Result Tickets
Company Unit Report	
Status	Total
Saved	44
PJM Review	4
GO Data Required	1
GO Review	1
GO No Response	3
New Default D-Curve Under Review	1
Awaiting Test Letter	2
Test Letter Issued	1
MOD-025 only, no PJM Letter	2

To view the reactive result tickets, click on **View Reactive Result Ticket**.

View Reactive Result Tickets button will be red for companies that have units approaching (30 days or less) or past their test deadlines.

Reactive Capability Testing Report

Ticket Status:
☒ Saved
 ☐ PJM Review
 ☒ GO Data Required
 ☒ GO Review
☐ GO No Response
 ☐ New Default D-Curve Under Review
 ☐ Awaiting Test Letter
 ☐ Test Letter Issued
☐ Canceled by PJM
 ☐ Canceled by GO
 ☐ Past Test Letter

Late:
☐ Yes
 ☐ No
 ☒ Both

Apply Filter

Default GO View

Main Menu

Ticket ID	Unit Name	ICAP (MW)	Unit Type	Submit Date	Late	Ticket Status
108	WALSH UNIT SUPPLY 1	838	Nuclear	12/13/2016 11:52	Yes	GO Data Required
12	WALSH THRUOUT 2	10	Hydro	12/13/2016 13:10	No	GO Data Required
36	WALSH THRUOUT 2	10	Hydro	12/12/2016 16:15	No	GO Data Required
38	WALSH THRUOUT 2	10	Hydro		No	GO Data Required
16	WALSHVILLE	0	Combustion Turbine		No	Saved
25	WALSHVILLE CT 1	21	Combustion Turbine		Yes	Saved
26	WALSHVILLE CT 1	21	Combustion Turbine		No	Saved
15	WALSHVILLE NUCLEAR 1	1000	Battery		No	Saved
17	WALSHVILLE NUCLEAR 1	1000	Battery		No	Saved
81	WALSHVILLE NUCLEAR 1	1000	Battery		No	Saved
133	WALSHVILLE NUCLEAR 2	1000	Battery		No	Saved
123	WALSHVILLE SHORES 1	573	Steam/Fossil		No	Saved
124	WALSHVILLE SHORES 1	573	Steam/Fossil		No	Saved

Company Unit Report

To view the record of Reactive Testing, click on **Company Unit Report**. Company Unit Report button appears red if company has Past Due units.

Reactive Result Tickets

Create Reactive Result Ticket

View Reactive Result Tickets

Company Unit Report

Status	Total
Saved	44
PJM Review	4
GO Data Required	1
GO Review	1
GO No Response	3
New Default D-Curve Under Review	1
Awaiting Test Letter	2
Test Letter Issued	1
MOD-025 only, no PJM Letter	2

This opens a filter page.

Reactive Testing Unit Report

Company:	Unit Type:
	<div style="border: 1px solid #ccc; padding: 2px;"> Combined Cycle CT ▼ </div>
Reactive Test Ticket Submitted:	Unit Last Tested:
From: <input style="width: 80px;" type="text"/> To: <input style="width: 80px;" type="text"/>	From: <input style="width: 80px;" type="text"/> To: <input style="width: 80px;" type="text"/>
Include Retired: <input type="checkbox"/> Include Test Excluded: <input type="checkbox"/> Test Due in 12 months: <input type="checkbox"/> Past Due: <input type="checkbox"/>	

Apply Filter

Refresh

Main Menu

After choosing all the desired filters, click on *Apply Filter* to open the Reactive Testing Unit Reports with desired tickets. Last Test Date and Next Test Deadline are displayed. Checking the ‘Include in Reactive Test’ check box and clicking on *Submit Form* will include that unit in Reactive Test.

Reactive Testing Unit Report

Company:	Unit Type:
	<div style="border: 1px solid #ccc; padding: 2px;"> Combined Cycle CT ▼ </div>
Reactive Test Ticket Submitted:	Unit Last Tested:
From: <input style="width: 80px;" type="text"/> To: <input style="width: 80px;" type="text"/>	From: <input style="width: 80px;" type="text"/> To: <input style="width: 80px;" type="text"/>
Include Retired: <input type="checkbox"/> Include Test Excluded: <input type="checkbox"/> Test Due in 12 months: <input type="checkbox"/> Past Due: <input type="checkbox"/>	

Apply Filter

Refresh

Main Menu

Type	Unit ID	Commercial Name	ICAP	Effective Date	Retired Date	Last Test Date	Next Test Deadline	Latest Ticket	Latest Ticket Status	Latest Ticket Submit Date	Latest Ticket Test Date	Include in Reactive Test
Combined Cycle CT			200				07/01/2018	492	Saved			<input checked="" type="checkbox"/>

Submit Form

Apply Filter

Refresh

Main Menu

Transmission Outage Tickets

PJM is responsible for coordinating and approving requests for outages of transmission facilities for reliable operation of the Regional Transmission Organization (RTO).

The eDART (electronic **D**ispatcher **A**pplication and **R**eporting **T**ool) application provides communications with PJM Transmission Owners and Operators regarding transmission outages for submission and notification. eDART is used in real-time and near-term capacity analysis, along with other tasks. When logged into eDART, click on the Trans. Ticket application.

Transmission Outage Main Menu

Buttons: Create New Outage Ticket, View/Revise Outage Ticket, EMS Trip Update, Gen Outage Lookup, Future Facilities, Current One Line Diagrams, RTEP Queue # Update, Cause Lookup, View / Revise Projects, New Project, Network Model Link

Transmission Reports

Buttons: Status Report, Trans. Outage Tickets Report, Tickets Active Tomorrow, Cut-In Tickets

Submitted: 50 / 0 Revised: 3 / 1 Received: 301 / 25 Cut-In Today: 29 / 30 Cut-In Near Future: 29 / 30
Approved: 4 / 0 Active: 36 / 1 Incomplete: 15 At Risk: 3

Conflicts

Buttons: Conflicting Outages, Confl. Identifier Facility List, Confl. Identifier Group List, Gen Off Scenario List

Review Needed: 6 Review Needed: 2 Review Needed: 1
Submitted: 4 Revised: 0 Received: 0 Approved: 0 Active: 0

System Impacts

Buttons: Per Impact, Per Facility, Impacts Report

NERC-TADS

Buttons: NERC-TADS Report, Ticket Update, Ticket Date Exception, Transformer Selection

Generation Reports

Buttons: Generation Ack. Required, Owners Report, Tickets Active Tomorrow, D-Curve Report, Reactive Test Result, Nuclear Voltage Limit, Voltage Schedules, Voltage Schedules Criteria

Notifications: 1

Notification Reports

Buttons: Transmission Ack. Required, Notifications Report, Notifications Request Form

Notifications: 0

Facility Outages Reports

Buttons: Current & Future, Historical, EMS Outage List, Public Files

Sidebar: My eDART, Upload, Download, Trans. Tickets (highlighted), Network Model, Black Start, TERM, Reactive Reserve, Instantaneous Reserve Check, Minimum Gen. Report, PJM Status Report, NERC Data, Online Help, Feedback, Logout

Business Rules

Transmission Owners (TOs) are required to submit Outage Request Tickets in eDART for all outages to PJM in advance of the outage start date. PJM will provide all relevant information required for system studies, such as critical facility status, load, generation, operating reserve

projection, and known Interchange Transaction via the North American Electric Reliability Corporation (NERC) System Data Exchange (SDX) secure site. The files are continuously updated on a 15-minute basis (NERC Standard IRO-004-1). PJM staff is required to analyze submitted outages to ensure outages do not violate PJM reliability criteria and market rules.

Transmission Outage Requests

- Transmission Owners should submit the tentative dates of all planned transmission outages to PJM via eDART as far in advance as possible and update PJM at least monthly. TOs should include the following information in the notification: Date, time and duration of outage, brief job description, switching times, restoration time (availability) and all affected equipment (including clearance points).
- Transmission outages 5 days or less in length are to be submitted by the 1st day of the month preceding the month of the outage.

- **1-month rule:** Transmission Owners are required to provide notice of all transmission outages five days or less by the first day of the month preceding the month of the outage.
 - A 5-day outage starting in June, 2012 must be submitted by 23:59 on April 30, 2012 to be on time.

On Time						5-day outage						
Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec

- For transmission outages exceeding 5 days, the planned outage schedule should be submitted via eDART one year in advance if possible but no later than the 1st of the month 6 months in advance of the requested start date.
 - If the outage is submitted by the 1st of the month, 6 months prior to the start of the outage, the ticket has an “On Time” status. PJM approves all transmission outage submitted “On Time” so long as the reliability of the RTO can be maintained during the proposed outage. If an outage is on time, PJM will not deny the requested outage based on economics (for example, based on anticipated congestion).
 - If the outage is submitted after the 1st of the month 6 months prior to the start of the outage, the ticket has a “Late” status. PJM reserves the authority to require a TO to reschedule a requested outage based on an outage impact analysis for congestion if a ticket is “Late.”

- **6-Month Rule:** “The TO is required to submit all outage requests in excess of 5 days in duration by the 1st of the month six months in advance of the start of the outage .” M03
 - If a 6-day outage begins in October, the outage must be submitted by 23:59 on March 31 to be on time.

On Time											6-day outage		
Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	

- Outages scheduled for the following planning year (June 1 – May 31) exceeding 30 days in duration are to be submitted via eDART by February 1 of the current year for use in the annual Financial Transmission Rights auction. For example, outages scheduled to begin between June 1, 2009 and May 31, 2010 should be submitted by February 1, 2009. Estimated start and stop dates are acceptable.

- **30-Day Rule:** “Outages scheduled for the following Planning year (i.e. June 1 – May 31) exceeding 30 days in duration are to be submitted via eDART by February 1 for use in the annual FTR auction unless the 6-month rule is more restrictive.” M03
 - An outage greater than 30 days starts in September 2012. It must be submitted by:
 - a) 6-month rule: Must be submitted by February 29, 2012 @ 23:59
 - b) 30-day rule: Must be submitted by January 31, 2012 @ 23:59
 - Since the 30-day rule is more restrictive, (b) is the correct choice. The 30-day rule applies.

- Planned transmission outages are given priority based on the date of submission.
- If the outage is submitted after 8 a.m. 3 days before the start of the outage, the ticket has a “Past Deadline” status. In such a situation, only Emergency or Exception requests (for example, a generator tripped and the TO is taking advantage of the situation) will be considered.
- PJM considers all transmission outages in the following priority order:
 1. Forced or emergency transmission outages.
 2. Transmission outage requests submitted “On Time.”
 3. Transmission outage requests submitted “Late.”

- PJM can cancel or withhold approval of any outage that is expected to result in Emergency Procedures.
- PJM studies and approves all outage requests that are submitted “On Time” and do not jeopardize the reliability of the PJM system.
- When actual or anticipated system conditions change such that, at the discretion of PJM, the rescheduling of a transmission outage is advisable:
 - The TO should consider the impacts of proceeding with the outage as advised by PJM and may either proceed knowing the estimated impacts on the remaining facilities or postpone the outage.
 - If the outage is not postponed, PJM determines and records the appropriate impacts or changes to system limits and takes the steps required to maintain established operating reliability criteria
- When non-reportable equipment outages at a station occur, which can lead to the simultaneous loss of more than one reportable transmission or generator facility for any single facility malfunction or failure, PJM must be informed.

Request Submitted	Ticket Received Status	PJM Actions
Outage > 30 Calendar Days		
Before February 1 (for the following planning cycle June 1 – May 31) OR by the 1 st of the month six months prior to the starting month of the outage (whichever is more restrictive)	“On Time”	The outage will be approved, provided it does not jeopardize system reliability.
On or after February 1 (for the following planning cycle June 1 – May 31) OR on or after the 1 st of the month six months prior to the starting month of the outage (whichever is more restrictive)	“Late”	The outage may be denied if it jeopardizes system reliability or causes congestion requiring off-cost operations.

Emergency Outages

The **eDART Energy Management System (EMS) Tripping** functionality creates emergency outage tickets in cases of emergency tripping where it may take some time for the TO to assess the scope of the issue. PJM EMS automatically receives a signal from the TO EMS when there is an outage; eDART creates the ticket and notifies interested TOs and neighboring independent system operators (ISOs) and RTOs. If the facility is mapped in the **NERC Power System Simulator for Engineering (PSSE)** model, the outage is included in the Transmission Outages report sent to NERC SDX with a status of “Forced.” Tickets are created for LINE or XFMR only.

The EMS Tripping bridge runs every 10 minutes to see if an outage ticket exists for specific

facility (with PJM Monitored Facility Status of Reliability & Markets, Reliability BES, Status Only, Reliability Non-BES, GSU) that is reported as out of service.

If no ticket is found for the facility (with the exception of cut-in tickets), the EMS Tripping bridge creates a new ticket for the owning TO (or one of the tie-line owners) with the field qualities:

- **Outage Type:** “EMS Tripped.”
- **Start Date/Switch Date:** Current date/time.
- **End Date:** Start Date + 2 hours.
- **Status:** “Active.”
- **Availability:** “Duration.”
- **Emergency:** Checked.
- **Cause:** “Emergency” and “Unknown.”
- **Location/Description of Work:** “EMS Tripping.”
- **Equipment List:** Outaged facility.

If a ticket is found for the facility which is scheduled to start less than or equal to the current date + 12 hours, and the end date is greater than or equal to the current date, and the status is Submitted, Received, Approved, or Revised, the following will occur:

- **Status:** “Active.”
- **PJM Comments:** “This ticket was moved to Active as a result of the EMS checkout application.”
- **End Date:** changed to current date/time + 2 hours.

If an EMS Tripping ticket is found for the facility, in the “Active” status and the **End Date** is in the past, the following will occur:

- **End Date:** changed to current date/time + 2 hours.

If a non-EMS Tripping, “Active” ticket is found for the facility, no action is taken. The TO who owns the facility still must create a replacement outage ticket or update the system generated ticket with full outage details. See the **EMS Trip Update** section for more on EMS Tickets.

The EMS Tripping functionality may not catch automatic re-close outages that last for less than 10 minutes (between run times). In this case, TO may create an **EMS Tripping Auto Re-Close** ticket with the following qualities:

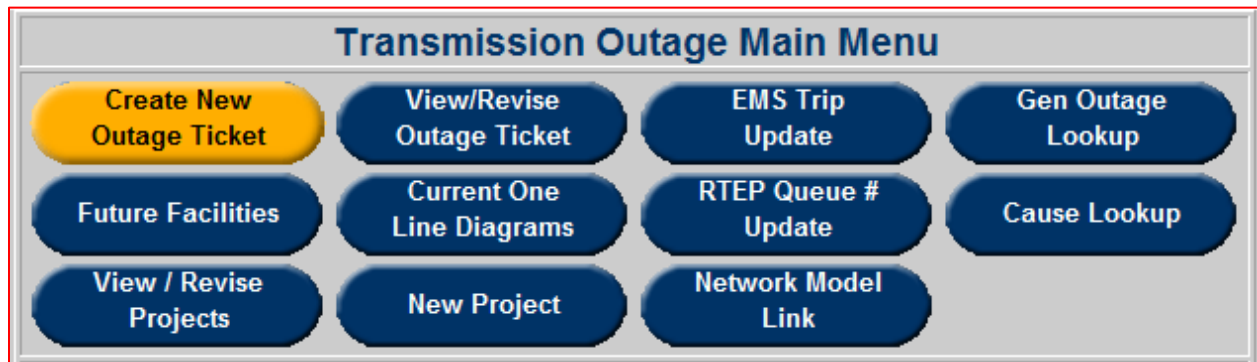
- Outage duration (= **End Date/Time - Start Date/Time**) must be less than 10 minutes.
- **Start Date** and **End Date** must be in the past.
- **Outage Type:** “EMS Tripping.”
- **Emergency:** “Checked.”

- **Status:** “Completed” (ticket is completed by eDART system).

Transmission Outage Reporting

Create New Ticket

On the Transmission Outage main menu, click on **Create New Outage Ticket** to begin a new ticket.



This will bring the user to the **New Transmission Ticket** Page. Enter outage information as shown below (mandatory fields are highlighted):

The screenshot shows the 'New Transmission Ticket' form. The form includes fields for 'User', 'Company', 'Company Ticket ID', and 'RTEP Queue #'. The 'Ticket Start', 'Ticket End', and 'Switch Date' fields are highlighted with a red box. The 'Location/Description of Work' field is a large text area. The 'Cause' dropdown menu is highlighted with a red box, showing options like 'Construction: Antenna', 'Construction: New Equipment', 'Cut-In', 'External', 'Maintenance: CB', 'Maintenance: CCVT / Wave Trap', and 'Maintenance: Cable'. The 'Outage Type' and 'Availability' dropdowns are highlighted with a red box. The 'Planned' and 'Operational' dropdowns are also highlighted. The form includes radio buttons for 'Tier 1', 'Tier 2', and 'Tier 3', and buttons for 'Station Equip.', 'View Conflicts', 'Gen Off Conflicts', and 'Main Menu'.

Ticket Fields

- The **User** and **Company** are system generated.
- **Company Ticket ID:** This is an optional field for the company's internal application ticket number.
- **RTEP Queue #:** This is an optional field for the Regional Transmission Expansion Planning (RTEP) project queue number to which the outage is related (if any).
- **Ticket Start, Ticket End:** Enter the proposed ticket start and end dates and times in these fields.
- **Switch Date:** Enter the proposed time for switching in this field.
- **Location/Description of Work:** Enter the location of the main work, brief work description and switching information in this field. Bus outages should be detailed in this field. This field has a limit of 4000 total characters.
- **Information/Hotline Work:** Checking this field would indicate that work is being performed on selected equipment, however, that equipment remains energized. No equipment status can be "O" (Open) if this field is checked.
- **Emergency:** Checking this field would indicate that the outage is/was due to equipment problem or tripping and must be taken ASAP and without giving the proper notice to PJM. If **Emergency** is checked, the "Emergency" **Cause** is also selected.
- **Vegetation Trip:** Checking this field would indicate that the outage includes vegetation work (for example, tree contact).
- **Cut-In:** Checking this field would indicate energizing a new piece of equipment, a reconfigured/reconductored facility, an impedance change to a facility, or the return of a facility that has been out of service for over a year.
- **Direct Billing:** Checking this field would indicate that the TO will pay for the localized generator controlling actions. If checked, late RTEP outage will proceed as scheduled.
- **Direct Billing Decline:** Checking this field would indicate that the TO will not pay for the localized generator controlling actions but the late RTEP outage cannot be rescheduled.
- **Cause:** Select any reasons for the outage. An outage may have multiple causes. To select multiple causes, hold the "CTRL" key and click through any pertinent causes. See [Cause Types](#).
- **Outage Type:** This field indicates when work will be performed on the equipment. Options include: "Continuous," "Continuous – No Weekends," "Daily – Including Weekends," "Daily – No Weekends," "Daily – Weekends Only" and "EMS Tripped."
- **Availability:** This field refers to the haste with which equipment can be placed back in service in an emergency. Options include: "Immediate," "Duration," and options up to 72 hours.
- **Type:** Select type of equipment (transmission lines = "LINE," capacitors = "CAP," breakers = "BRKR," transformers = "XFMR," etc) in this field.
- **Station Name:** In this field, select the name of the station based on type already selected. Only stations which have equipment of the previously selected type will be available to select.

- **Voltage:** In this field, select voltage at selected station.
- **Equipment Name:** In this field, select specific piece of equipment based on type, station and voltage selected.
- **NERC-TADS:** The **NERC-TADS** field is only available for TOs who opted to use eDART to gather information for Transmission Availability Data System (TADS) reporting.
- **Cause Codes for NERC TADS**
 - Planned Outage Cause Code (does not apply to auto re-close tickets).
 - Operational Outage Cause Code (does not apply to auto re-close tickets).
 - Shared Common Structure (only applies to auto re-close tickets).
 - Fault Type (only applies to auto re-close tickets).
 - Outage Initiation Code (only applies to auto re-close tickets).
 - Sustained Cause Code (only applies to auto re-close tickets).
 - Outage Mode Code (only applies to auto re-close tickets).
- **Add to Project:** Select a transmission project in order to add the new ticket to a group of similar tickets.

Cause Types

The following cause types are available for Transmission tickets.

For the most up to date list of cause types and retired causes, an XML download is available via the Web and Browserless interfaces. For the Browserless interface, type=transmissioncauses.

Cause ID	Cause Name	Description
-2	Unknown	Automatic Outage caused by unknown causes.
-1	Other	Outage for reasons not included in the above list.
2	Repair/Replace: CB	Planned Outage associated with a replacement of a circuit breaker (CB), including testing of facilities in support.
5	Maintenance: Disc/Ground Sw	Planned Outage associated with manual or automatic substation equipment utilized in electrical grounding and the protection of other substation equipment, typically Disconnects and Ground Switches.
7	Repair/Replace: Insulator	Outage for the purpose of repairing or replacing transmission insulators, including testing of facilities in support of repair/replacement.
9	Construction: Antenna	Planned Outage associated with antenna construction.
10	Operational: Switching - Takeout or Restore Only	Outage of transmission system equipment during the initial takeout (outage start) or restoration (outage end), for work in proximity to, but not upon said equipment, in order to provide a minimum clearance distance from any energized equipment.

11	Repair/Replace: Conductor	Outage for the purpose of repairing or replacing transmission lines, excluding underground cable (Repair/Replace Cable), including testing of facilities in support of repair/replacement.
12	Repair/Replace: Storm Damage	Outage associated with damage caused by weather, including lightning.
13	Maintenance: Gas (SF6)	Outage associated with the replacement of Sulfur Hexafluoride (SF6) in gas insulated substation (GIS) equipment, including testing of facilities in support.
14	Repair/Replace: Tap Changer	Outage to replace the mechanism utilized to adjust the turns ratio of a transformer, including testing of facilities in support.
15	Maintenance: Gas/Oil	Outage to facilities for the purpose of replacing/testing gas/oil insulated facilities, excluding Sulfur Hexafluoride (SFG) type.
16	Testing: Doble	Planned Outage associated with power factor testing on transformers, cables, and other electric equipment.
17	Safety: Clearance	Outage of transmission system equipment for duration of outage, for work in proximity to, but not upon said equipment, in order to provide a minimum clearance distance from any energized equipment.
18	Operational: Fire	Operational Outage caused by, or taken to alleviate concerns with, fire or smoke.
19	Repair/Replace: Cable	Outage associated with the repair of underground (UG) transmission equipment, including testing of facilities in support.
20	Maintenance: Vegetation	Outage for the purpose of removing vegetation, such as those in support of the NERC FAC-003 standard.
21	Construction: New Equipment	Planned Outage associated with construction of electric facilities, including testing of facilities in support of construction.
22	Repair/Replace: Lightning Arrestor	Outage associated with the repair or replacement of a lightning/surge arrestor, which protect substation equipment from the over-voltage transients effects induced by lightning and switching events.
24	Maintenance: Inspection / General Maintenance	Planned Outage associated with maintenance of electric facilities, including testing of facilities in support of maintenance.
25	Repair/Replace: Hot Spot	Outage taken to repair electrical equipment and prevent catastrophic equipment failure due to overheating.
26	Maintenance: CB	Planned Outage associated with the maintenance of a circuit breaker, including testing of facilities in support.
27	Operational: Pre-contingency Switching	Operational Outage taken to keep the transmission system within System Operating Limits, excluding High System Voltage.
28	External	Outage to facilities outside the PJM Reliability Coordinator Area, but contained within the PJM EMS model.
30	Maintenance:	Outage associated with metering or protective relaying

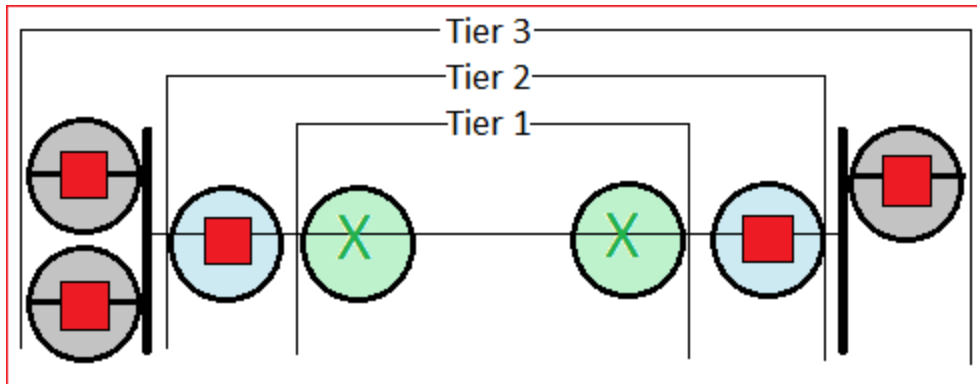
	CCVT / Wave Trap	equipment. This includes capacitor voltage transformers (CVT or CCVT) and wave traps.
31	Maintenance: Normally Open	Outage to perform maintenance/repairs/testing on a piece of equipment that is Normally Open, and will remain a Normally Open piece of equipment at the conclusion of the outage.
32	Operational: Emergency	Operational Outage that are taken for the purpose of avoiding risk to human life, damage to equipment, damage to property, or similar threatening consequences.
48	Maintenance: Cable	Outage associated with the maintenance of underground (UG) transmission equipment, including testing of facilities in support.
49	Maintenance: Conductor	Outage associated with the maintenance of transmission lines, excluding underground cable, including testing of facilities in support.
50	Maintenance: Transformer	Outage associated with the maintenance of a transformer, including testing of facilities in support.
51	Repair/Replace: Disc/Ground Switch	Outage associated with the repair or replacement of manual or automatic substation equipment utilized in electrical grounding and the protection of other substation equipment, including testing of facilities in support.
52	Repair/Replace: Transformer	Outage associated with the repair or replacement of a transformer, including testing of facilities in support.
53	Repair/Replace: Pole/Tower	Outage for the purpose of repairing or replacing transmission support structures (pole-type and lattice/tower-type), including testing of facilities in support.
54	Safety: Painting Equipment	Planned Outage associated with painting of transmission support structures (pole-type and lattice/tower-type) and/or substation equipment for the purpose of maintenance.
65	Cut-In	Outage with potential impact to PJM with respect to its EMS model, Monitored Priorities, Ratings, Contingencies, and/or SDX Mapping. Typically combined with another Cause Type.
67	Relay Maintenance (No impact to primary clearing)	Planned Outage for Protection System equipment maintenance/testing which either does NOT impact the primary clearance, or leaves secondary intact with duplicate performance characteristics to that of the primary, for one or more pieces of equipment.
68	Relay Maintenance (Impact to primary clearing)	Planned Outage for Protection System equipment maintenance/testing which either removes the primary clearance from service, or alters the performance characteristics of, for one or more pieces of equipment.
69	Relay Replacement (No impact to primary clearing)	Planned Outage for Protection System equipment replacement which either does NOT impact the primary relaying, or leaves secondary intact with duplicate performance characteristics to that of the primary, for one or more pieces of equipment.

70	Relay Replacement (Impact to primary clearing)	Planned Outage for Protection System equipment replacement which removes the primary clearance from service, with secondary clearance that does not have duplicate performance characteristics to that of the primary, for one or more pieces of equipment.
71	NERC Alert	PJM NRITF Rule: Planned Outage on any facility experiencing sag or clearance issues but not deemed to have an imminent public safety issue or emergency condition.
72	NERC Alert - Emergency	PJM NRITF Rule: Operational Outage on any facility experiencing sag conditions that are determined to pose a risk for an imminent public safety issue or emergency condition.
73	NERC Alert - Near Term	PJM NRITF Rule: Planned Outage on any facility experiencing sag or clearance issues for field discrepancies where no interim solution is available, where Outage is submitted to PJM 5 business days in advance.
74	Operational: High System Voltage	Operational Outage taken to maintain the voltage on the transmission system within desired levels (i.e., voltage control) during periods of light load, such as during a Minimum Generation Advisory/Alert/Warning/Event.

Equipment List

The Tier level corresponds to each zone of protection around a piece of equipment as defined in the PJM EMS model. For example, the user selects a “primary” piece of equipment. This Primary Equipment is a line, transformer, bus or circuit breaker where most or the entire maintenance job is concentrated. Then a tier level is selected based on the clearance points of this primary equipment. The tier level is used to select what circuit breakers (CB) or disconnect clearances are associated with this primary equipment. The Tier level corresponds to each zone of protection around a piece of equipment as defined in the PJM EMS model and its value, and the list of associated equipment, increases with movement outward from the Primary Equipment.

For example, if **Tier 1** is selected, the first or inner-most clearance points that are defined for the Primary Equipment will be selected and copied into the outage ticket. Selecting **Tier 2** will include all items defined for both **Tier 2** and **Tier 1**. Selecting **Tier 3** will include all items in **Tiers 3, 2 and 1**.



To add equipment in tiers, select the piece of equipment, select the tier level and click the **Generate** button. From there, the user can refine the equipment list. Select “Yes” or “No” in the **Include** column and “Open” or “Closed” in the **Status** column.

New Transmission Ticket

User: [User] Company: [Company]

Company Ticket ID: [] RTEP Queue #: []

Ticket Start

Ticket End

Switch Date

Location/Description of Work(4000 char. max)

Information/Hotline Work

Cause (Lookup)

Emergency

Vegetation Trip

Cut-In

Direct Billing

Direct Billing Decline

Construction: Antenna

Construction: New Equipment

Cut-In

Excludable Outage

External

Maintenance: CB

Maintenance: CCVT / Wave Trap

Outage Type

Availability

Planned: []

Operational: []

Add to Project

Type

Station Name

Voltage

Equipment Name

Tier 1

Tier 2

Tier 3

Generate

Add Equipment

Station Equip.

Submit Form

View Conflicts

Gen Off Conflicts

Main Menu

Outaged Equipment

Default Status Change Only	Primary	Status	Include	Type	Station Name	Voltage	Equipment Name	Start Date	Start Hour	End Date	End Hour	Resulting Default Status
No	<input type="radio"/>	Open	Yes	BRKR	[Station Name]	115 KV	[Equipment Name]	05/23/2022	08:00	05/30/2022	23:59	No Change
No	<input type="radio"/>	Open	Yes	LINE	[Station Name]	345 KV	[Equipment Name]	05/23/2022	08:00	05/30/2022	23:59	No Change
No	<input type="radio"/>	Open	Yes	BRKR	[Station Name]	345 KV	[Equipment Name]	05/23/2022	08:00	05/30/2022	23:59	No Change
No	<input type="radio"/>	Open	Yes	BRKR	[Station Name]	345 KV	[Equipment Name]	05/23/2022	08:00	05/30/2022	23:59	No Change

- **Add Equipment:** Add only the specific equipment selected from the **Type**, **Station Name**, **Voltage** and **Equipment** dropdowns to the Equipment List (tier level is ignored). Each piece of equipment may have different **Start/End** times.
- **Station Equip.:** This button gives the user the option to add equipment from list of equipment at each station. Select a **Station Name** to view station equipment list. Change **Include** to “Yes” for equipment to be added to outage ticket and click the **Submit Form** button.

Adding Multiple Equip. from Station

Station Name:

▼

Current One Line Diagrams

Submit Form

Cancel

Adding Multiple Equip. from Station

Station Name:

▼

Current One Line Diagrams

Status	Include	Type	Station Name	Voltage	Equipment Name
Open	No	BRKR		138 KV	
Closed	Yes	BRKR		138 KV	
Open	Yes	BRKR		138 KV	
Closed	No	BRKR		138 KV	
Open	No	BRKR		138 KV	
Open	No	LINE		138 KV	

Submit Form

Cancel

One Line Diagram Download

SVG

PDF

Visio

Company:

▼

File:

▼

Download

Close Window

One Line Diagram Download provides an option to download One Line in 3 available formats (svg, pdf and Visio).

Equipment Status

New Transmission Ticket

User: [Redacted] Company: [Redacted]

Company Ticket ID: [Redacted] RTEP Queue #: [Redacted]

Ticket Start: 05/16/2022 08:00 Ticket End: 05/23/2022 23:59 Switch Date: 05/16/2022 08:00
Date (mm/dd/yyyy) Hour (hh24:mi) Date (mm/dd/yyyy) Hour (hh24:mi) Date (mm/dd/yyyy) Hour (hh24:mi)

Location/Description of Work(4000 char. max): [Redacted]
 Information/Hotline Work: ☐ Emergency ☐ Vegetation Trip ☐ Cut-In ☐ Direct Billing ☐ Direct Billing Decline
 Cause (Lookup): [Redacted]

Outage Type: Continuous Availability: Immediate NERC-TADS: Planned: [Redacted] Add to Project: [Redacted]
 Type: XFMR Station Name: [Redacted] Voltage: 115 KV Equipment Name: [Redacted] Operational: [Redacted]

☐ Tier 1 ☐ Tier 2 ☐ Tier 3
 [Redacted] Generate
 [Redacted] Add Equipment
 [Redacted] Station Equip.
 [Redacted] Submit Form
 [Redacted] View Conflicts
 [Redacted] Gen Off Conflicts
 [Redacted] Main Menu

Outaged Equipment												
Default Status Change Only	Primary	Status	Include	Type	Station Name	Voltage	Equipment Name	Start Date	Start Hour	End Date	End Hour	Resulting Default Status
No	<input type="radio"/>	Open	Yes	LINE	[Redacted]	230 KV	[Redacted]	05/16/2022	08:00	05/23/2022	23:59	No Change
No	<input type="radio"/>	Open	Yes	BRKR	[Redacted]	230 KV	[Redacted]	05/16/2022	08:00	05/23/2022	23:59	No Change
No	<input type="radio"/>	Open Ended	Yes	BRKR	[Redacted]	230 KV	[Redacted]	05/16/2022	08:00	05/23/2022	23:59	No Change

- Open - equipment is open for the duration of outage schedule
- Closed - equipment is closed for the duration of outage schedule
- Open Ended – equipment is open at only one end. This is not valid for BRKR equipment type.
- Takeout Only - equipment is out only at the beginning of the ticket.
- Takeout & Restore - equipment is out only at the beginning and the end of the ticket.
- Restore Only - equipment is out only at the end of the ticket.

Default Status Changes

The Default Status (Normally Open or Normally Closed) of equipment can be changed as part of a cut-in transmission ticket. The Resulting Default Status field indicates the expected Default Status of equipment after an outage. Default Status Change Only is set to “No” and Resulting Default Status set up to “No Change” by default on a new ticket.

To request to change the Default Status, TOs should contact their PJM Outage Coordinator.

New Transmission Ticket

User: [User] Company: [Company]

Company Ticket ID: [] RTEP Queue #: []

Ticket Start: 05/23/2022 08:00 Ticket End: 05/30/2022 23:59 Switch Date: 05/23/2022 08:00

Location/Description of Work(4000 char. max): []

Information/Hotline Work: []

Emergency: []

Vegetation Trip: []

Cut-In: []

Direct Billing: []

Direct Billing Decline: []

Cause (Lookup): []

Construction: Antenna

Construction: New Equipment

Cut-In

Excludable Outage

External

Maintenance: CB

Maintenance: CCVT / Wave Trap

Outage Type: [] Availability: []

Type: [] Station Name: [] Voltage: [] Equipment Name: []

Planned: [] NERC-TADS: [] Add to Project: []

Operational: []

Tier 1 Tier 2 Tier 3

Generate Add Equipment Station Equip. Submit Form View Conflicts Gen Off Conflicts Main Menu

Outaged Equipment												
Default Status Change Only	Primary	Status	Include	Type	Station Name	Voltage	Equipment Name	Start Date	Start Hour	End Date	End Hour	Resulting Default Status
No	<input type="radio"/>	Open	Yes	BRKR	[]	115 KV	[]	05/23/2022	08:00	05/30/2022	23:59	No Change
No	<input type="radio"/>	Open	Yes	LINE	[]	345 KV	[]	05/23/2022	08:00	05/30/2022	23:59	No Change
No	<input type="radio"/>	Open	Yes	BRKR	[]	345 KV	[]	05/23/2022	08:00	05/30/2022	23:59	No Change
No	<input type="radio"/>	Open	Yes	BRKR	[]	345 KV	[]	05/23/2022	08:00	05/30/2022	23:59	No Change

The default status changes are included in the Ticket Print Version and are only visible to the ticket owner (X owner) and PJM.

Switching Equipment

Equipment for switching (takeout/restore) are usually out for a short duration at the beginning or the end of an outage ticket.

Outaged Equipment												
Default Status Change Only	Primary	Status	Include	Type	Station Name	Voltage	Equipment Name	Start Date	Start Hour	End Date	End Hour	Resulting Default Status
No	<input type="radio"/>	Open	Yes	BRKR	[]	230 KV	[]	11/07/2022	08:00	11/21/2022	17:00	No Change
No	<input type="radio"/>	Open	Yes	BRKR	[]	230 KV	[]	11/07/2022	08:00	11/21/2022	17:00	No Change
No	<input type="radio"/>	Closed	Yes	BRKR	[]	230 KV	[]	11/07/2022	08:00	11/21/2022	17:00	No Change
No	<input type="radio"/>	Takeout Only	Yes	BRKR	[]	230 KV	[]	11/07/2022	08:00	11/21/2022	17:00	No Change
No	<input type="radio"/>	Takeout & Restore	Yes	BRKR	[]	230 KV	[]	11/07/2022	08:00	11/21/2022	17:00	No Change
No	<input type="radio"/>	Restore Only	Yes	BRKR	[]	230 KV	[]	11/07/2022	08:00	11/21/2022	17:00	No Change

Equipment Status available to identify equipment for takeout and/or restore only:

- Takeout Only - equipment is out only at the beginning of the ticket.
- Takeout & Restore - equipment is out only at the beginning and the end of the ticket.
- Restore Only - equipment is out only at the end of the ticket.

☐ Tier 1
 ☐ Tier 2
 ☐ Tier 3

Generate

Add Equipment

Station Equip.

Submit Form

View Conflicts

Gen Off Conflicts

Main Menu

Takeout and Restore Equipment

Status	Include	Type	Station Name	Voltage	Equipment Name
Takeout Only	Yes	BRKR	230 KV		
Takeout & Restore	Yes	BRKR	230 KV		
Restore Only	Yes	BRKR	230 KV		

Outaged Equipment

Default Status Change Only	Primary	Status	Include	Type	Station Name	Voltage	Equipment Name	Start Date	Start Hour	End Date	End Hour	Resulting Default Status
No	<input checked="" type="radio"/>	Open	Yes	BRKR	230 KV			11/07/2022	08:00	11/21/2022	17:00	No Change
No	<input type="radio"/>	Closed	Yes	BRKR	230 KV			11/07/2022	08:00	11/21/2022	17:00	No Change

These are also available via XML for transmission ticket upload and downloads.
 Equipment outage dates will be set behind the scenes and fed to downstream processes (SDX, outage reports, etc.)

Business Rules

- Takeout/Restore equipment cannot be the primary equipment.
- Normally Open equipment cannot be used as Takeout/Restore equipment.
- Ticket cannot have only Takeout/Restore equipment.
- Takeout/Restore equipment can also be listed as outaged equipment but not for start day (takeout) or end day (restore).
 - If user wants to have Takeout/Restore equipment out for the start or end day, list it as regular outaged equipment.

SVC Outages

Reactive devices such as Static VAR Compensators are Transmission assets but modeled as Gens in the PJM EMS system. The Transmission Owner can work with PJM Outage Coordinators to identify such devices and flag them as SVCs. This will make them available to be selected on transmission tickets.

Tickets created for SVCs cannot include other equipment types as different information is required for them.

- To create outage ticket for SVC select **GEN** from Type drop down
- Enter Min Var and Max Var:
- Min Var : minimum output available during outage
 - Max Var : maximum output available during outage

Business rules:

- $\text{Min Var} \leq \text{Max Var}$.

New Transmission Ticket

User: [redacted] Company: [redacted]

Company Ticket ID: [redacted] RTEP Queue #: [redacted]

Ticket Start: 05/16/2022 08:00 Ticket End: 05/23/2022 23:59 Switch Date: 05/16/2022 08:00
Date (mm/dd/yyyy) Hour (hh:mm) Date (mm/dd/yyyy) Hour (hh:mm) Date (mm/dd/yyyy) Hour (hh:mm)

Location/Description of Work(4000 char. max): [redacted]

Information/Hotline Work: ☐ Emergency ☐ Vegetation Trip ☐ Cut-In ☐ Direct Billing ☐ Direct Billing Decline

Cause (Lookup):
☐ Construction: Antenna
☐ Construction: New Equipment
☐ Cut-In
☐ Excludable Outage
☐ External
☐ Maintenance: CB
☐ Maintenance: CCVT / Wave Trap

Outage Type: [redacted] Availability: [redacted] NERC-TADS: Planned: [redacted] Operational: [redacted] Add to Project: [redacted]

Type: GEN Station Name: [redacted] Voltage: 230 KV Equipment Name: [redacted]

Tier 1 ☒ Tier 2 ☐ Tier 3 ☐ Generate Add Equipment Station Equip. Submit Form View Conflicts Gen Off Conflicts Main Menu

Reactive Equipment							
Status	Include	Type	Station Name	Voltage	Equipment Name	Min MVAR	Max MVAR
Reactive SVC	Yes	GEN	[redacted]	230 KV	[redacted]		

Color Legend

On various eDART transmission ticket reports, the list of tickets is color coded in the order of priority outlined in the **Color Legend** as determined by PJM. For example, an outage ticket that is flagged as having **System Impacts** (pink) and **Congestion Expected** (red) will be highlighted in red.

Color Legend Priority Order
Congestion Expected
Conflicts
EMS Tripped
System Impacts
Potentially Incomplete
Soon to be In-Service
Soon to be Retired
Regular
Close Window

- **Congestion Expected:** PJM has determined that this outage may cause congestion. This is indicated by a red highlight.
- **Conflicts:** This ticket is scheduled at the same time as other tickets, the combination of which has been flagged as potentially causing transmission reliability issues. This is indicated by an orange highlight.

- **EMS Tripped:** This ticket was created due to emergency tripping of LINE or XFMR. This is indicated by a yellow highlight.
- **System Impacts:** If a ticket is flagged as having potential system impacts, the user can open the ticket and click on the **System Impacts** button to read text that describes the potential impact of the outage. This is indicated by a pink highlight.
- **Potentially Incomplete:** Additional information may be needed on ticket. PJM Comments will include a note of additional information required. This is indicated by a purple highlight.
- **Soon to be In-Service:** This ticket includes equipment that soon is going to be In-Service.
- **Soon to be Retired:** This ticket includes equipment that soon is going to be retired.

Filtering

Filtering is a very useful tool to view only information that is relevant to the search the user is performing. This tool can be found on many links on the Transmission Tickets application. For each of the filtering sections none, some, or all of the fields can be filled in by the users in order to filter information. As an example, the **View/Revise Outage Tickets** section is shown below. Also note in the **Ticket Selection Form** that **EMS Tripped** is **not** selected by default.

Ticket Selection Form					
Company: PJM TEST					
Ticket ID		Company Ticket ID		RTEP Queue #	
<input type="text"/>		<input type="text"/>		<input type="text"/>	
Outage Type		Availability			
Continuous Continuous - No Weekends Daily - Including Weekends Daily - No Weekends Daily - Weekends Only EMS Tripped		Immediate 30 min. 1 hr. 2 hr. 4 hr. 8 hr. Duration			
Direct Billing <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both Direct Billing Decline <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both Submit on Time <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both Congestion Expected <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both At Risk Only <input type="radio"/> Yes <input checked="" type="radio"/> No		Tickets / Notifications <input checked="" type="radio"/> Tickets Only <input type="radio"/> Notifications Only <input type="checkbox"/> Restoration Plan Review Issued <input type="checkbox"/> Include Historical System Impacts <input type="text"/> Conflicts <input type="text"/>		Emergency / Informational / Cut-in / Potentially Incomplete <input type="checkbox"/> Emergency Only <input type="checkbox"/> Info Only <input type="checkbox"/> Cut-in Only <input type="text" value="Both"/> <input type="checkbox"/> Potentially Incomplete Only	
Ticket Status <input type="text"/>		Type <input type="text"/>	Station <input type="text"/>	Voltage <input type="text"/>	Equipment <input type="text"/>
Ticket Start (MM/DD/YYYY)		Ticket End (MM/DD/YYYY)		Occurring During (MM/DD/YYYY)	
From: <input type="text"/> To: <input type="text"/>		From: <input type="text"/> To: <input type="text"/>		From: <input type="text"/> To: <input type="text"/>	
<input type="button" value="Apply Filter"/> <input type="button" value="Main Menu"/>					

- **Ticket Statuses:** Options for this field include “Submitted,” “Received,” “Denied,”

“Approved,” “Cancelled by Company,” “PJM Admin Closure,” “Revised,” “Active,” and “Completed.” The user can select one or none of these options from the drop down.

- **Ticket Start and End dates:** All tickets displayed will have started on or between the specified start dates entered by the user, and ended on or between the end dates entered by the user. See the following example for more information.

Ticket Selection Form									
Company: PJM TEST									
Ticket ID		Company Ticket ID			RTEP Queue #				
<input type="text"/>		<input type="text"/>			<input type="text"/>				
Outage Type		Availability							
Continuous Continuous - No Weekends Daily - Including Weekends Daily - No Weekends Daily - Weekends Only EMS Tripped		Immediate 30 min. 1 hr. 2 hr. 4 hr. 8 hr. Duration							
Direct Billing <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both Direct Billing Decline <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both Submit on Time <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both Congestion Expected <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both At Risk Only <input type="radio"/> Yes <input checked="" type="radio"/> No		Tickets / Notifications <input checked="" type="radio"/> Tickets Only <input type="radio"/> Notifications Only <input type="checkbox"/> Restoration Plan Review Issued <input type="checkbox"/> Include Historical System Impacts <input type="text"/> Conflicts <input type="text"/>			Emergency / Informational / Cut-in / Potentially Incomplete <input type="checkbox"/> Emergency Only <input type="checkbox"/> Info Only <input type="checkbox"/> Cut-in Only <input type="text" value="Both"/> <input type="checkbox"/> Potentially Incomplete Only				
Ticket Status <input type="text"/>		Type <input type="text"/>	Station <input type="text"/>	Voltage <input type="text"/>	Equipment <input type="text"/>				
Ticket Start (MM/DD/YYYY)		Ticket End (MM/DD/YYYY)			Occurring During (MM/DD/YYYY)				
From: 12/01/2021 To: 12/01/2023		From: 12/01/2022 To: 12/01/2023			From: <input type="text"/> To: <input type="text"/>				
<input type="button" value="Apply Filter"/> <input type="button" value="Main Menu"/>									

Review/Revise Tickets												
<input type="button" value="Apply Sorting"/> <input type="button" value="Go to Filter"/> <input type="button" value="Color Legend"/>												
1												
Ticket ID	Company Ticket ID	Ticket Status	Company	Station	Voltage	Equipment	Start Date	End Date	Timestamp	Submit On Time	At Risk	Congestion Expected
924639		Received	PJM TEST	138 KV			01/21/2023 12:00	01/29/2023 17:00	04/15/2021 16:31	Yes	No	No
2478919		Submitted	PJM TEST	115 KV			12/30/2022 08:00	12/31/2022 23:59	12/27/2022 15:43	No	No	No
2478920		Submitted	PJM TEST	138 KV			02/01/2023 08:00	03/01/2023 23:59	12/27/2022 15:45	No	No	No
<input type="button" value="Go to Filter"/> <input type="button" value="Main Menu"/>												

In the example above, notice that the **Ticket Start Date** and **Ticket End Date** span a wide range of dates. The result for filtering criteria is to return the results in order of **Ticket ID** starting with the smallest.

Historical Outages Filter											
Company: Baltimore Gas and Electric Company User Name: John Doe Last Sync: 12/27/2022 21:00											
Ticket Info				Equipment							
Company: Baltimore Gas and Electric Company Ticket ID: 2468327 Start Date: 05/27/2022 08:00 Status: Completed End Date: 05/30/2022 23:59 Out. Type: Continuous Last Revised: 05/26/2022 10:14 Availability: Immediate RTEP Queue #: Approval Risk: Previous Status: Active Cause: Maintenance: CB				Status	Type	Station	Voltage	Equip. Name	Zone	Start Time	End Time
				O	BRKR		115 KV		BC	05/27/2022 08:00	05/30/2022 23:59
				C	BRKR		115 KV		BC	05/27/2022 08:00	05/30/2022 23:59
				O	BRKR		13.8 KV		BC	05/30/2022 22:59	05/30/2022 23:59
				O	BRKR		115 KV		BC	05/27/2022 08:00	05/27/2022 09:00
				O	BRKR		115 KV		BC	05/30/2022 22:59	05/30/2022 23:59
				O	BRKR		115 KV		BC	05/27/2022 08:00	05/27/2022 09:00
<input type="button" value="Back"/>											

Sorting

Sorting is a simple way to organize filtered results. Once a filter is applied, the tickets will be sorted by **Ticket ID** by default. In some sections of eDART's Transmission tools suite, it is possible to sort on multiple columns based on user defined sort order. To sort on multiple columns, enter the desired sort order in the textboxes above the column name and click on the **Apply Filter** button. Delete numbers over any columns that should not be included in a sort. This type of sorting can be done whenever there are text boxes above field names. In the **Status Report** example below, the tickets are sorted first by the **Company Ticket ID** and then by the **Station** name.

Review/Revise Tickets												
<input type="button" value="Apply Sorting"/> <input type="button" value="Go to Filter"/> <input type="button" value="Color Legend"/>												
	1			2								
Ticket ID	Company Ticket ID	Ticket Status	Company	Station	Voltage	Equipment	Start Date	End Date	Timestamp	Submit On Time	At Risk	Congestion Expected
2478921		Submitted	PJM TEST	0.000000	138 KV		12/04/2023 08:00	12/11/2023 23:59	12/27/2022 15:46	Yes	No	No
2478920		Submitted	PJM TEST	0.000000	138 KV		02/01/2023 08:00	03/01/2023 23:59	12/27/2022 15:45	No	No	No
924639		Received	PJM TEST	0.000000	138 KV		01/21/2023 12:00	01/29/2023 17:00	04/15/2021 16:31	Yes	No	No
2478919		Submitted	PJM TEST	0.000000	115 KV		12/30/2022 08:00	12/31/2022 23:59	12/27/2022 15:43	No	No	No
<input type="button" value="Go to Filter"/> <input type="button" value="Main Menu"/>												

View / Revise Ticket

In order to view or revise any existing tickets, select the **View/ Revise Ticket** button on the **Transmission Tickets Main Menu** to open the **Ticket Selection Form**.

Transmission Outage Main Menu

Create New Outage Ticket	View/Revise Outage Ticket	Gen Outage Lookup
Future Facilities	Current One Line Diagrams	RTEP Queue # Update
View / Revise Projects	New Project	Network Model Link

Select or enter any desired filtering criteria and click on **Apply Filter** button. If no filtering criteria are used, all outage tickets except EMS Tripped tickets will be displayed. The **Review/Revise Tickets** page displays the result of the selected filtering criteria.

By default, tickets are sorted in ascending order of the **Ticket ID**.

Ticket Selection Form

Company: **PJM TEST**

Ticket ID	Company Ticket ID	RTEP Queue #
<input type="text"/>	<input type="text"/>	<input type="text"/>

Outage Type Continuous Continuous - No Weekends Daily - Including Weekends Daily - No Weekends Daily - Weekends Only EMS Tripped	Availability Immediate 30 min. 1 hr. 2 hr. 4 hr. 8 hr. Duration	
---	---	--

Direct Billing <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both Direct Billing Decline <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both Submit on Time <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both Congestion Expected <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both At Risk Only <input type="radio"/> Yes <input checked="" type="radio"/> No	Tickets / Notifications <input checked="" type="radio"/> Tickets Only <input type="radio"/> Notifications Only	Emergency / Informational / Cut-in / Potentially Incomplete <input type="checkbox"/> Emergency Only <input type="checkbox"/> Info Only <input type="checkbox"/> Cut-in Only <input type="checkbox"/> Potentially Incomplete Only
--	--	---

Ticket Status ▼
 Type ▼
 Station ▼
 Voltage ▼
 Equipment ▼

Ticket Start (MM/DD/YYYY) From: 10/01/2012 To:
 Ticket End (MM/DD/YYYY) From: To:
 Occurring During (MM/DD/YYYY) From: To:

Apply Filter
 Main Menu

Color Legend Priority Order

- Congestion Expected
- Conflicts
- EMS Tripped
- System Impacts
- Potentially Incomplete
- Regular

Close Window

Review/Revise Tickets

Apply Sorting
 Go to Filter
 Color Legend

Ticket ID	Company Ticket ID	Ticket Status	Company	Station	Voltage	Equipment	Start Date	End Date	Timestamp	Submit On Time	At Risk	Congestion Expected
462180	flubadub	Cancelled by Company	PJM TEST	02CRESTW	138 KV	02CRESTW CS332 CB	04/19/2050 07:00	04/19/2050 17:30	10/26/2011 08:19	Yes	No	No
2008063	test	Submitted	PJM TEST	02CRESTW	138 KV	02CRESTW CS332 CB	01/01/2013 00:00	01/01/2017 00:00	03/28/2012 12:31	No	No	No
2008755		Submitted	PJM TEST	BAILEYT	230 KV	BAILEYT DUM08143 DIS	01/14/2013 00:00	01/15/2013 00:00	01/14/2013 13:49	No	No	No
2008756		Submitted	PJM TEST	BERRHYD	4 KV	BERRHYD-BERRIENS	01/14/2013 20:00	02/13/2013 20:00	01/14/2013 14:14	No	No	No
2009167	11111	Received	PJM TEST	BRUNSWK	24 KV	BRUNSWK DUM08179 DIS	07/31/2013 00:00	08/01/2013 00:00	07/30/2013 16:34	No	No	No
2009521	tester	Submitted	PJM TEST	02CRESTW	138 KV	02CRESTW-02DARWIN 2	12/13/2016 00:00	12/15/2016 00:00	09/29/2015 10:42	Yes	No	No

Go to Filter
 Main Menu

Click on a **Ticket ID** to open up a ticket for reviewing and/or revising. After updating the desired fields, click the **Submit Form** button.

A ticket may be revised if the ticket has a status of “Submitted” or “Received”. Tickets are “locked” if the status is changed to “Approved” and company would need to notify PJM to make

changes or to unlock the ticket. If ticket is locked, “This ticket has been locked by PJM. Please contact dispatch to have this ticket unlocked!” will be displayed.

Exception: NERC TADS, RTEP Queue # and Direct Billing information may be updated on locked tickets using the appropriate update forms.

Review/Revise Transmission Ticket

User: [] Company: [] Status: **Received** Ticket ID: 66075

Company Ticket ID: [] RTEP Queue #: []

Ticket Start: 12/01/2009 11:11 Ticket End: 12/02/2009 11:11 Switch Date: 12/01/2009 11:11 **Change Dates**

Date (mm/dd/yyyy) Hour (hh24.mi) Date (mm/dd/yyyy) Hour (hh24.mi) Date (mm/dd/yyyy) Hour (hh24.mi)

Location/Description of Work(4000 char. max)

PJM Comments

Mitigated Comments

Information/Hotline Work

Emergency ☐ Vegetation Trip ☐ Cut In ☐ Direct Billing ☐ Direct Billing Decline ☐

Potentially Incomplete: No At Risk: No Congestion Expected: No Submitted On-Time: No Market Sensitive: No Automatic Re-Close: No Mitigated: N/A

Cause

Add SF-6 Gas C.B. Replacement CB Maintenance Cable Repair Cut-in Disconnect/Ground Sw. Maintenance Doble Test Emergency External Fire on Equipment/in Vicinity Gas/Oil Testing/Replacement High System Voltage Hot Spot Repair Inspection/Maintenance Install Antenna

Ticket History

	Time Stamp	Usr. Name
Submitted	11/12/2009 15:46	[]
Received		
Approval		
Latest Revision		

Outage Type Continuous **Availability** Immediate

Type **Station Name** **Voltage** **Equipment Name**

Planned: **Operational:** **NERC-TADS** **Restoration Plan Review Needed** N/A

Print Version **Date Time Log** **History Log** **Notifications Log** **Cancel Ticket** **Duplicate Ticket** **View Conflicts** **Gen Off Conflicts** **Show All TERM**

Tier 1 **Tier 2** **Tier 3** **Station Equip.** **Submit Form** **Refresh** **Gen. Outage Lookup** **Comments Log** **NERC-TADS Reports** **Projects** **Files** **Main Menu**

Default Status Change Only	Primary	Status	Include	Type	Station Name	Voltage	Equipment Name	Start Date	Start Hour	End Date	End Hour	Resulting Default Status
No	<input checked="" type="radio"/>	O	Yes	BRKR	138 KV			12/01/2009	11:11	12/02/2009	11:11	No Change

Additional Ticket Fields

- **Potentially Incomplete:** This field indicates if the ticket may need further review. If “Yes,” **PJM Comments** will include a note of additional information required.
- **At Risk:** This field indicates that there is a high risk of being denied due to the possibly of jeopardizing system reliability.
- **Congestion Expected:** This field indicates that the outage is expected to cause congestion. Localized generator controlling actions may be needed.
- **Submitted On-Time:** This field indicates if the ticket is on-time or late according to business rules. If “No,” a note is displayed in red stating when the ticket should have been submitted in order to be on time.
- **Market Sensitive:** If “Yes,” access to outages for the unit will be restricted. Some

outages are marked as market sensitive due to the potential impact public access would have on the market.

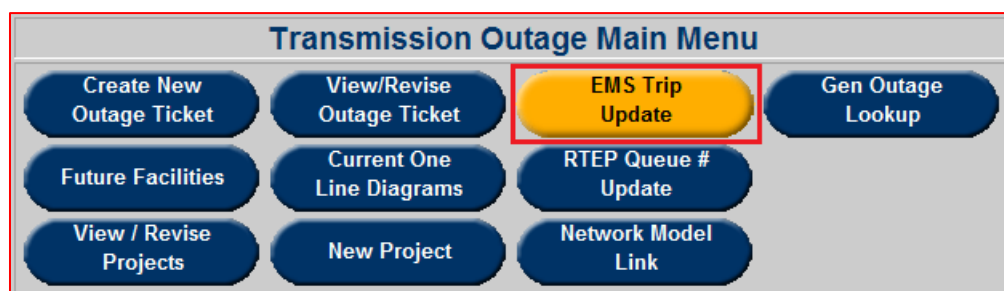
- **Automatic Re-Close:** This field indicates that the outage is an auto re-close outage. The outage type is EMS Tripped and duration is less than 10 minutes.
- **Mitigated:** indicates if existing conflicts have been resolved or not. If N/A, ticket does not have any conflicts. **Mitigated** reset to 'No' if Date and/or Equipment information change in ticket or in any conflicting tickets.
- **Print Version:** This button opens a read only printable version of the ticket with history and date logs.
- **Date Time Log:** This button opens a log of all ticket **Start** and **End Date/Time** entries.
- **History Log:** This button opens a log of ticket status changes.
- **Notifications Log:** This button opens a list of other companies notified of the outage.
- **Cancel Ticket:** This button cancels the ticket and changes ticket status to **Cancelled by Company**. "Active" tickets cannot be cancelled.
- **Duplicate Ticket:** This button creates a new ticket with the same information (new ticket **Start/End Date/Time** must be entered for new ticket). Useful for daily jobs.
- **View Conflicts:** Displays report of any tickets that are in conflict with the parent ticket.
- **Gen Off Conflicts:** Displays report of any situations where transmission outages cause generators to be offline.
- **Station Equip:** This button gives the user the option to add equipment from list of equipment at each station. Select a **Station Name** to view station equipment list. Change **Include** to "Yes" for equipment to be added to outage ticket and click the **Submit Form** button.
- **Refresh:** This button reloads the ticket's entry.
- **Gen. Outage Lookup:** This button provides a list of generator outages occurring from the **Start Date** to the **End Date** of the transmission outage ticket. Only outages to generators for which TO is an approved viewer will be displayed.
- **Comments Log:** This button opens a log of **Location/Description** and **PJM Comments** entries.
- **NERC-TADS Reports:** Opens **NERC-TADS Report** form for ticket with choices to Display or Download TADS report or return to the ticket. Only available for TOs who opted to use eDART to gather TADS data.
- **Files:** Opens the **Transmission Ticket Files** window where users can upload files to be attached to outage ticket. List of supported file types also available.
- **Projects:** This button opens a list of projects that the current ticket belongs to as well as a list of projects the ticket can be added to.
- **Modeling Request:** Displays list of Network Model requests this transmission outage ticket is linked to. Button is not displayed if ticket is not linked to any Network Model change request.
- **Show All TERM:** Displays list of TERM tickets this transmission outage ticket is linked to. List is blank if ticket is not linked to any TERM ticket.

eDART Transmission Ticket Status

- **Submitted:** The original status of the ticket upon submittal.
- **Received:** Initial review of ticket by PJM Dispatch or OPD (Operations Planning Department) completed.
- **Approved:** Outage request is approved by PJM following detailed analysis.
- **Revised:** Data on a “submitted,” “received” or “approved” ticket has changed. Ticket must be “Received” and “Approved” again.
- **Active:** The ticket status is changed to “Active” upon receipt of verbal notification from company at actual start of outage.
- **Complete:** The ticket status is changed to “Complete” upon receipt of verbal notification from company at actual end of outage.
- **Denied:** Outage request is not approved by PJM. If this occurs, verbal notification is given to the company with the outage request.
- **Cancelled by Company:** Company initiates cancellation of the ticket. A verbal notification to PJM is required if the change affects current or the next operating day.
- **PJM Admin Closure:** PJM initiates cancellation of the ticket. If this occurs, verbal notification is given to the company with the outage request.

EMS Trip Update

The **EMS Trip Update** form allows the TO to associate outage cause(s) to the system generated EMS Trip tickets for the purpose of performance compliance data gathering and to give PJM a better understanding of the reason for the outage.



Click the **EMS Trip Update** button on the **Transmission Outage Main Menu** and filter by **Ticket Status** to display list of tickets that can be updated.

Note: EMS Trip Update button is not visible if there are no EMS Tripped tickets with Unknown cause.

After applying any necessary EMS Trip Updates, click the **Submit Form** button to complete the

task.

Ticket ID	Company Ticket ID	Ticket Status	Station	Voltage	Equipment	Start Date	End Date	Cause	Pre-Contingency Switching
10000	10000	PJM Admin Closure	BRANDON	230 KV	GEN 1	05/17/2006	05/21/2006	Unknown	<input type="checkbox"/>
10001	10001	PJM Admin Closure	BETHSEL	115 KV	115-1	05/17/2006	05/21/2006	Unknown	<input type="checkbox"/>

- **Ticket Status Filter:** A check box is available for every potential Ticket Status. In this instance, as many checkboxes as desired may be selected. After selecting any desired boxes, click the **Apply Filter** button.
- **Ticket ID:** Each Ticket ID listed is also a hyperlink to open up the ticket for reviewing.
- **Cause:** Select reason for outage from the drop down list.
- **Pre-Contingency Switching:** This field is a checkbox to indicate that the outage was caused by pre-contingency switching. Pre-Contingency switching is switching that occurs to avoid a foreseen problem or cost.

Gen Outage Lookup

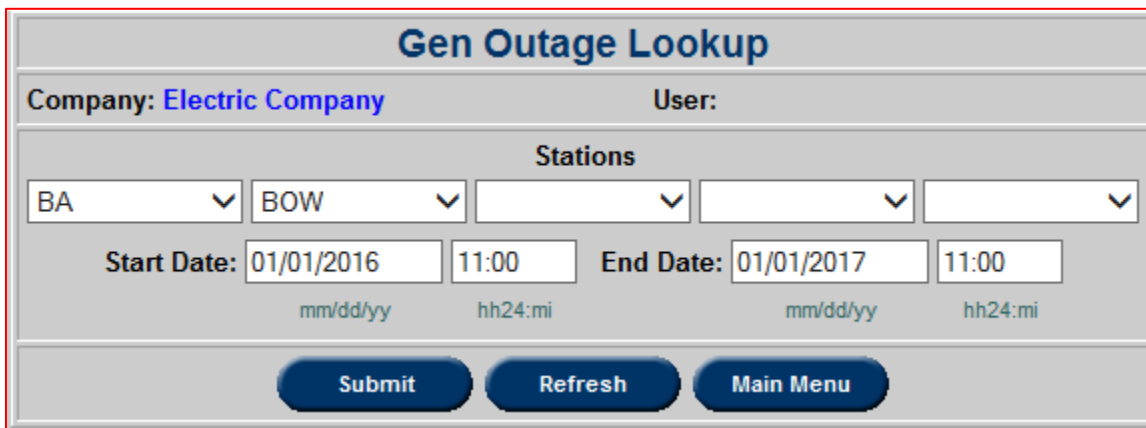
A TO can look up generator outages at stations for which the TO is an approved transmission viewer. Gen Outage Lookup is useful for TOs who may want to take advantage of a generator outage and schedule maintenance outages to non-generation equipment at a generator station during a generation outage.

Create New Outage Ticket	View/Revise Outage Ticket	EMS Trip Update	Gen Outage Lookup
Future Facilities	Current One Line Diagrams	RTEP Queue # Update	
View / Revise Projects	New Project	Network Model Link	

Click the **Gen Outage Lookup** button on the **Transmission Outage Main Menu** and filter by **Station(s)**, **Start Date** and **End Date** to display the list of generator outages that are scheduled during the entered date range.

Outages scheduled for the selected stations are highlighted in **yellow**. Outages to other stations for which TO is an approved transmission viewer are also displayed. If there is a unit that a company or TO believe they should be able to view in their transmission zone, please contact

address RTGenData@pjm.com along with Attachment J of PJM Manual 14D “Generator – Data Release Matrix” detailing which generator(s) are included in the request.



Gen Outage Lookup

Company: **Electric Company** User: _____

Stations
 BA BOW _____

Start Date: 01/01/2016 11:00 End Date: 01/01/2017 11:00
mm/dd/yy hh24:mi mm/dd/yy hh24:mi

Submit Refresh Main Menu

Generation Outages Occurring From: 01/01/2016 11:00 To: 01/01/2017 11:00

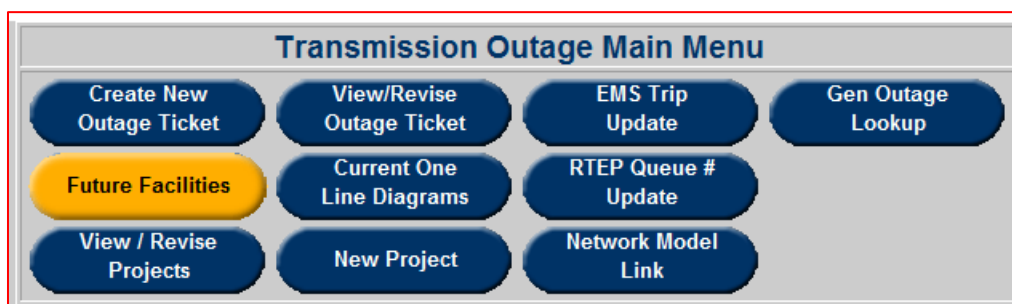
Apply Sorting Back Main Menu

Ticket ID	Comp. Ticket ID	Outage Type	Unit Type	Unit Name	ICAP	Reduction	Start	End	Cause	Status	Company	Zone	Station
797176		Maintenance	Bio Mass	WLC TEST 2	200	-200	08/23/2016 14:00	08/23/2016 14:30	Ambient Conditions (Auto App.)	Complete	Energy Company		
797222		Maintenance	Bio Mass	WLC TEST 2	200	-25	09/19/2016 00:00	09/21/2016 00:00	Ambient Conditions (Auto App.)	Complete	Energy Company		
797226		Unplanned	Bio Mass	WLC TEST 2	200	2	09/22/2016 15:31	09/22/2016 16:31	Breaker Work (Maintenance)	Approved	Energy Company		

Apply Sorting Back Main Menu

Future Facilities

The **eDART Future Facilities** report lists all the TO’s facilities that are flagged as future along with the date they are expected to be modeled in PJM’s EMS.



Transmission Outage Main Menu

Create New Outage Ticket View/Revise Outage Ticket EMS Trip Update Gen Outage Lookup

Future Facilities Current One Line Diagrams RTEP Queue # Update

View / Revise Projects New Project Network Model Link

Click the **Future Facilities** button on the **Transmission Outage Main Menu** and filter by **Zone** and/or **PJM EMS Date** as desired. The report is limited to 400 rows.

eDART Future Facilities

Company: **PJM TEST** Zone: **TEST** PJM EMS Date:

		1		2						
Company	Zone	Station	Voltage	Equipment	PJM EMS Date	Create Cut-in Ticket	Cut-In Ticket ID	Status	Start Date/Time	End Date/Time
PJM TEST	TEST	TEST1	138 KV	TEST123 2BB CB	01/06/2000	<input type="checkbox"/>	61090 View	Submitted	07/14/2010 00:00	07/30/2010 00:00
PJM TEST	TEST	TEST2	500 KV	TEST123 DUM1 DIS	03/16/2011	<input type="checkbox"/>				

- **Create Cut-In Ticket:** Check this box and enter **Start Date/Time** and **End Date/Time** to create a cut-in ticket for the future equipment. **Description** on ticket will read “Automatically created ticket using Future Facilities Form.”
- **Cut-In Ticket ID:** If a non-cut-in ticket exists for the future equipment, the ticket ID will be listed in the drop down and can be selected. If an available ticket ID is selected, **Cut-In** is checked on the ticket. If a cut-in ticket exists for the future equipment, click the “View” hyperlink to view the ticket.

Current One Line Diagrams

To view one-line diagrams, click the **Current One Line Diagrams** button from the **Transmission Outage Main Menu**.

Transmission Outage Main Menu

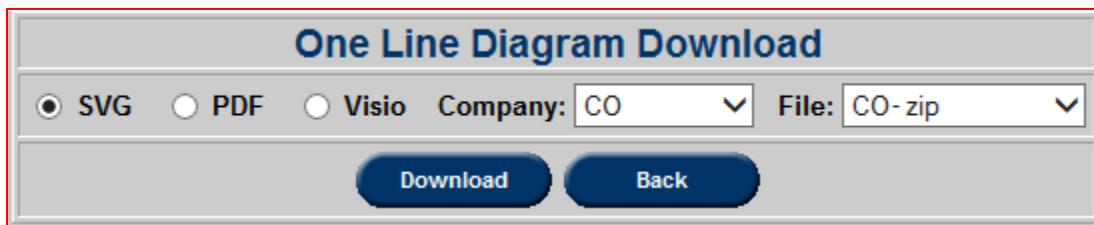
<input type="button" value="Create New Outage Ticket"/>	<input type="button" value="View/Revise Outage Ticket"/>	<input type="button" value="EMS Trip Update"/>	<input type="button" value="Gen Outage Lookup"/>
<input type="button" value="Future Facilities"/>	<input type="button" value="Current One Line Diagrams"/>	<input type="button" value="RTEP Queue # Update"/>	<input type="button" value="Cause Lookup"/>
<input type="button" value="View / Revise Projects"/>	<input type="button" value="New Project"/>	<input type="button" value="Network Model Link"/>	

By signing the Model Sharing Non-Disclosure Agreement, users with transmission access in eDART are authorized to view one-line diagrams. Note that users must renew their Model Sharing NDA sign-off monthly.

Select the desired file format (SVG, PDF or Visio), **Company** and **File** (one per station) then click **Download**.

To download diagrams for all stations in PJM, select “PJM_RTO” as the **Company** and the zip file.

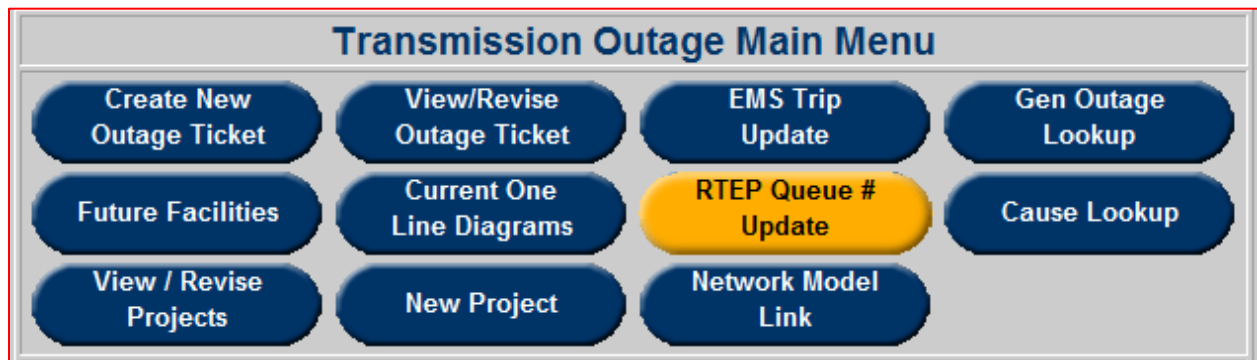
To download diagrams for all the stations in a company at one time, select the **Company** and chose the zip file.



The form is titled "One Line Diagram Download". It features three radio buttons for file format: "SVG" (selected), "PDF", and "Visio". To the right of these is a "Company:" label followed by a dropdown menu showing "CO". Further right is a "File:" label followed by a dropdown menu showing "CO-zip". At the bottom of the form are two buttons: "Download" and "Back".

RTEP Queue Number Update

RTEP Queue # and **Direct Billing** information can be updated on a ticket after it has been submitted. The **RTEP Queue # Update** form can be used to update this information on tickets that have been locked by PJM.



The menu is titled "Transmission Outage Main Menu". It contains ten buttons arranged in three rows. The first row has four buttons: "Create New Outage Ticket", "View/Revise Outage Ticket", "EMS Trip Update", and "Gen Outage Lookup". The second row has four buttons: "Future Facilities", "Current One Line Diagrams", "RTEP Queue # Update" (highlighted in yellow), and "Cause Lookup". The third row has three buttons: "View / Revise Projects", "New Project", and "Network Model Link".

Click the **RTEP Queue # Update** button on the **Transmission Outage Main Menu** and filter by the available criteria on the **RTEP Queue # Update Selection Form**.

RTEP Queue # Update Selection Form

Company: **PJM TEST**

Ticket ID <input type="text"/>	Company Ticket ID <input type="text"/>	RTEP Queue # <input type="text"/>
Outage Type <div style="border: 1px solid black; padding: 2px;"> Continuous Continuous - No Weekends Daily - Including Weekends Daily - No Weekends Daily - Weekends Only EMS Tripped </div>	Availability <div style="border: 1px solid black; padding: 2px;"> Immediate 30 min. 1 hr. 2 hr. 4 hr. 8 hr. Duration </div>	
Direct Billing <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both Direct Billing Decline <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both Submit on Time <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both Congestion Expected <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both		
Ticket Status <input type="text"/>	Type <input type="text"/> Station <input type="text"/> Voltage <input type="text"/> Equipment <input type="text"/>	
Ticket Start (MM/DD/YYYY) From: <input type="text"/> To: <input type="text"/>	Ticket End (MM/DD/YYYY) From: <input type="text"/> To: <input type="text"/>	Occurring During (MM/DD/YYYY) From: <input type="text"/> To: <input type="text"/>
<input type="button" value="Apply Filter"/> <input type="button" value="Main Menu"/>		

Update the **RTEP Queue #**, **Direct Billing** and **Direct Billing Decline** information as needed and click **Submit Form**.

RTEP Queue # Update												
<input type="button" value="Apply Sort"/> <input type="button" value="Go to Filter"/> <input type="button" value="Color Legend"/>												
Ticket ID	Company Ticket ID	Ticket Status	Station	Voltage	Equipment	Start Date	End Date	Timestamp	Submit On Time	RTEP Queue #	Direct Billing	Direct Billing Decline
61994	FOODLE	Cancelled by Company	RETHIL	115 KV	RETHIL-RAVENS TOWER	01/01/2004 00:00	01/03/2004 00:00	09/25/2003 11:08	No	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
62206		PJM Admin Closure	CENTER	13 KV	CENTER-FAIRVIEW	12/28/2004 22:00	12/31/2004 22:00	02/24/2004 15:32	No	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
62208	FERNAND	PJM Admin Closure	RETHIL	115 KV	RETHIL-FOUNTAIN	06/02/2004 10:01	01/02/2005 00:00	03/17/2004 13:49	Yes	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
62453	Snoopy	PJM Admin Closure	RETHIL	115 KV	RETHIL-TOWN HALL	04/19/2004 07:00	04/19/2004 17:30	11/17/2004 15:06	No	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

Cause Lookup

A list of Transmission Outage Cause Types and Definitions can be accessed via the **Cause Lookup** button.

Transmission Outage Main Menu

Create New
Outage Ticket

View/Revise
Outage Ticket

EMS Trip
Update

Gen Outage
Lookup

Future Facilities

Current One
Line Diagrams

RTEP Queue #
Update

Cause Lookup

View / Revise
Projects

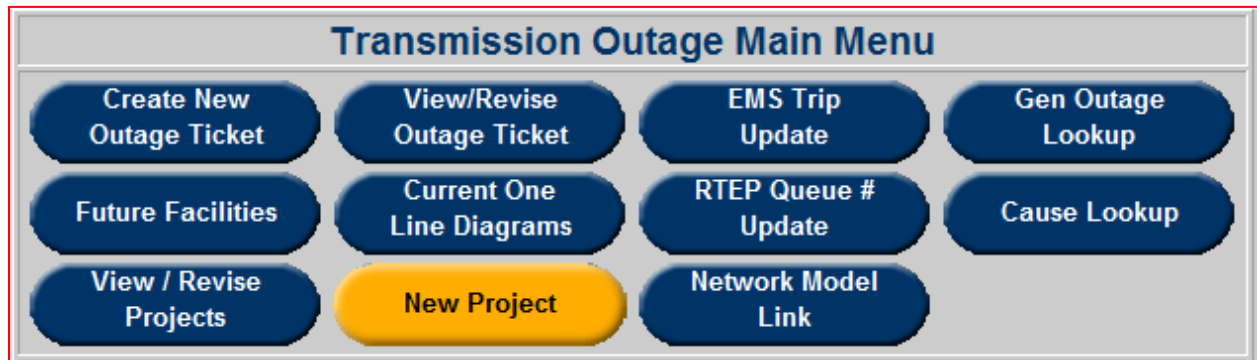
New Project

Network Model
Link

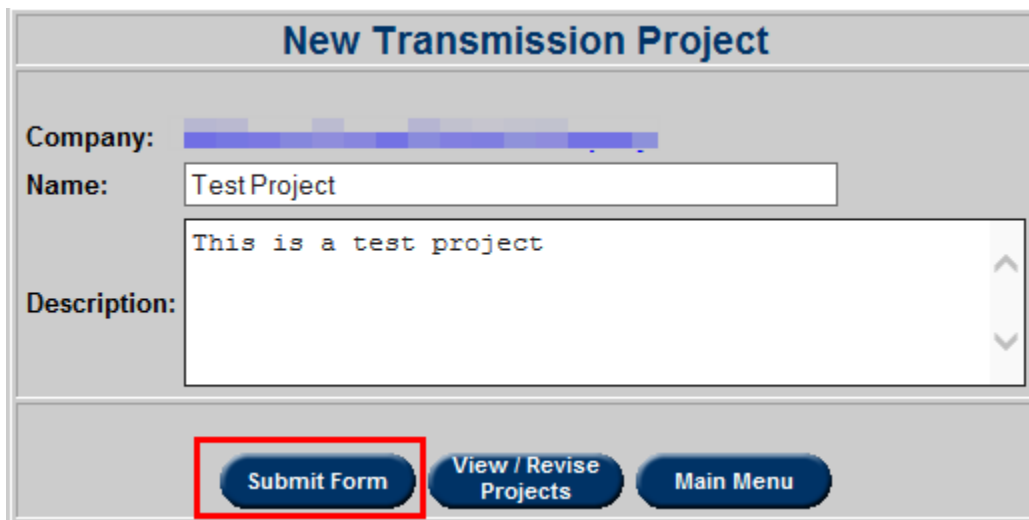
Transmission Outage Cause Lookup	
Cause	Description
Construction: Antenna	Planned Outage associated with antenna construction.
Construction: New Equipment	Planned Outage associated with construction of electric facilities, including testing of facilities in support of construction.
Cut-In	Outage with potential impact to PJM with respect to its EMS model, Monitored Priorities, Ratings, Contingencies, and/or SDX Mapping. Typically combined with another Cause Type.
Excludable Outage	Outage that is EITHER covered by another outage ticket OR created for the sole purpose of application testing and not an actual facility outage.
External	Outage to facilities outside the PJM Reliability Coordinator Area, but contained within the PJM EMS model.
Maintenance: CB	Planned Outage associated with the maintenance of a circuit breaker, including testing of facilities in support.
Maintenance: CCVT / Wave Trap	Outage associated with metering or protective relaying equipment. This includes capacitor voltage transformers(CVT or CCVT) and wave traps.
Maintenance: Cable	Outage associated with the maintenance of underground (UG) transmission equipment, including testing of facilities in support.
Maintenance: Conductor	Outage associated with the maintenance of transmission lines, excluding underground cable, including testing of facilities in support.
Maintenance: Disc/Ground Sw	Planned Outage associated with manual or automatic substation equipment utilized in electrical grounding and the protection of other substation equipment, typically Disconnects and Ground Switches.
Maintenance: Gas (SF6)	Outage associated with the replacement of Sulfur Hexafluoride (SF6) in gas insulated substation (GIS) equipment, including testing of facilities in support.
Maintenance: Gas/Oil	Outage to facilities for the purpose of replacing/testing gas/oil insulated facilities, excluding Sulfur Hexafluoride (SFG) type.
Maintenance: Inspection / General Maintenance	Planned Outage associated with maintenance of electric facilities, including testing of facilities in support of maintenance.
Maintenance: Normally Open	Outage to perform maintenance/repairs/testing on a piece of equipment that is Normally Open, and will remain a Normally Open piece of equipment at the conclusion of the outage.
Maintenance: Transformer	Outage associated with the maintenance of a transformer, including testing of facilities in support.
Maintenance: Vegetation	Outage for the purpose of removing vegetation, such as those in support of the NERC FAC-003 standard.
NERC Alert	PJM NRITF Rule: Planned Outage on any facility experiencing sag or clearance issues but not deemed to have an imminent public safety issue or emergency condition.
NERC Alert - Emergency	PJM NRITF Rule: Operational Outage on any facility experiencing sag conditions that are determined to pose a risk for an imminent public safety issue or emergency condition.
NERC Alert - Near Term	PJM NRITF Rule: Planned Outage on any facility experiencing sag or clearance issues for field discrepancies where no interim solution is available, where Outage are submitted to PJM 5 business days in advance.
Operational: Emergency	Operational Outage that are taken for the purpose of avoiding risk to human life, damage to equipment, damage to property, or similar threatening consequences.
Operational: Fire	Operational Outage caused by, or taken to alleviate concerns with, fire or smoke.
Operational: Pre-contingency Switching	Operational Outage taken to keep the transmission system within System Operating Limits, excluding High System Voltage.
Operational: Switching - Takeout or Restore Only	Outage of transmission system equipment during the initial takeout (outage start) or restoration (outage end), for work in proximity to, but not upon said equipment, in order to provide a minimum clearance distance from any energized equipment.
Other	Outage for reasons not included in the above list.
Delay Maintenance / Impact	Planned Outage for Protection System equipment maintenance/testing which either removes the primary clearance

New Project

The **New Project** button is used to give TOs and PJM the ability to group transmission outage tickets into Transmission projects. TOs can create, edit, and archive projects as well as add/remove their outage tickets to/from the projects. Tickets from different companies can belong to a project. To add another company's ticket to your project contact the eDART team at eDartHelp@pjm.com.



To create a new project, click the **New Project** button in the **Transmission Outage Main Menu**. Enter a name (50 character limit) and description (4000 character limit) for the project and click **Submit Form**.

A screenshot of the 'New Transmission Project' form. It includes a 'Company' dropdown menu, a 'Name' text field containing 'TestProject', and a 'Description' text area containing 'This is a test project'. At the bottom, there are three buttons: 'Submit Form' (highlighted with a red box), 'View / Revise Projects', and 'Main Menu'.

View/Revise Project

The **View/Revise Projects** button is used to edit Transmission projects once they have been created. From the **Transmission Outage Main Menu** click **View/Revise Projects**.

Transmission Outage Main Menu			
Create New Outage Ticket	View/Revise Outage Ticket	EMS Trip Update	Gen Outage Lookup
Future Facilities	Current One Line Diagrams	RTEP Queue # Update	Cause Lookup
View / Revise Projects	New Project	Network Model Link	

From here, all active projects are displayed by default. To include inactive projects, uncheck the **Active Projects Only** check box.

Projects can also be searched for by project name using the **Project** search box and clicking **Search**.

To edit a project, click the **Project Name**.

Transmission Projects			
Company:	<input type="text"/>		
Project:	<input type="text"/>	<input type="button" value="Search"/>	
Active Projects Only	<input checked="" type="checkbox"/>		
Project Name	Description	# of Tickets	Active
<input type="text"/>	<input type="text"/>	3	Yes
Test Project 1	This is a description	7	Yes
<input type="button" value="New Project"/> <input type="button" value="Refresh"/> <input type="button" value="Main Menu"/>			

Select a **Project Name** to edit both the project name and description, as well as flag a project as active or inactive. TOs can also add and remove tickets to/from a project. To add tickets, click the **Add Tickets** button.

Transmission Project

Company: Description:

Project Name:

Active / Inactive: ☒ Active ☐ Inactive

Tickets in the Project

Remove	Ticket ID	Company Ticket ID	Ticket Status	Company	Start Date	End Date	Type	Station	Voltage	Equipment
<input type="checkbox"/>	66303		Submitted		11/08/2010 00:00	11/24/2010 00:00	BRKR		230 KV	
<input type="checkbox"/>	67942		Submitted		12/23/2013 00:00	12/26/2013 00:00	XFMR		500 KV	
<input type="checkbox"/>	69177		Approved		05/25/2015 10:00	06/01/2015 11:00	LINE		230 KV	
<input type="checkbox"/>	69309		Submitted		09/13/2015 00:00	09/15/2015 00:00	BRKR		115 KV	
<input type="checkbox"/>	66149		Submitted		08/23/2010 08:00	08/23/2010 16:00	LINE		500 KV	
<input type="checkbox"/>	66390		Received		02/04/2011 13:30	02/04/2011 15:30	BRKR		230 KV	
<input type="checkbox"/>	69178		Approved		05/26/2015 10:00	06/05/2015 11:00	LINE		115 KV	

Click **Add Tickets**, filter outage tickets based on relevant criteria and click **Apply Filter** to find tickets to be added to a project.

Tickets can be viewed in more detail by clicking the individual ticket IDs of a ticket.

To add a ticket to the project click the check box in the **Add** column for each ticket to be added and click **Submit Form**.

Ticket Selection

Ticket ID: Ticket Company: Ticket Status:

Active / Inactive: ☒ Active ☐ Inactive ☐ All

Type: Station: Voltage: Equipment:

Start Date From: To: End Date From: To: Occurring During From: To:

Tickets available to add to the Project

Add	Ticket ID	Company Ticket ID	Ticket Status	Company	Start Date	End Date	Type	Station	Voltage	Equipment
<input type="checkbox"/>	66391		Received		02/04/2011 06:30	02/05/2011 17:00	LINE		500 KV	
<input type="checkbox"/>	66394		Received		02/18/2011 09:35	02/18/2011 23:00	LINE		500 KV	
<input type="checkbox"/>	66442		Received		01/10/2011 06:00	01/11/2011 14:30	LINE		230 KV	

To remove tickets from a project, check the box in the remove column next to the ticket(s) to be removed and click **Submit Form**.

Transmission Project

Company:
 Project Name:
 Active / Inactive: ☒ Active ☐ Inactive

Description:

This is a description

Tickets in the Project

Remove	Ticket ID	Company Ticket ID	Ticket Status	Company	Start Date	End Date	Type	Station	Voltage	Equipment
<input checked="" type="checkbox"/>	66303		Submitted		11/08/2010 00:00	11/24/2010 00:00	BRKR		230 KV	
<input type="checkbox"/>	67942		Submitted		12/23/2013 00:00	12/26/2013 00:00	XFMR		500 KV	
<input type="checkbox"/>	69177		Approved		05/25/2015 10:00	06/01/2015 11:00	LINE		230 KV	
<input type="checkbox"/>	69309		Submitted		09/13/2015 00:00	09/15/2015 00:00	BRKR		115 KV	
<input type="checkbox"/>	66149		Submitted		08/23/2010 08:00	08/23/2010 16:00	LINE		500 KV	
<input type="checkbox"/>	66390		Received		02/04/2011 13:30	02/04/2011 15:30	BRKR		230 KV	
<input type="checkbox"/>	69178		Approved		05/26/2015 10:00	06/05/2015 11:00	LINE		115 KV	

Add Tickets
Submit Form
Refresh
View / Revise Projects
Main Menu

Network Model Link

Transmission Outage Main Menu

Create New Outage Ticket

View/Revise Outage Ticket

EMS Trip Update

Gen Outage Lookup

Future Facilities

Current One Line Diagrams

RTEP Queue # Update

Cause Lookup

View / Revise Projects

New Project

Network Model Link

Network Model Link functionality allows PJM and TOs to link Network Model Requests and Transmission Outage Tickets. This is primarily for Cut-In tickets; however, any Transmission Outage Ticket may be linked as well.

This facilitates conversation between modelers, outage schedulers & dispatch staff.

This functionality is also available from the **Network Model Main Menu – Cut-In Ticket Link** button.

Click on **Network Model Link** to open the **Network Model Request/Cut-In Ticket Report**. By default, the Transmission Ticket View is displayed and the filters are set to return Cut-In Tickets that are not currently linked to a Network Model Request.

Network Model Request/Cut-In Ticket Report

☐ Network Model View ☒ Transmission Ticket View

Company: **Electric Company** Occuring During: From: To:

(MM/DD/YYYY) (MM/DD/YYYY)

☒ Cut-In Tickets Only ☒ Missing Network Model Request

Ticket Status: Submitted ☒ Received ☒ Denied ☐ Approved ☒ Cancelled by Company ☐ PJM Admin Closure ☐ Revised ☒ Active ☒ Completed ☐

Ticket ID	Ticket Status	Company	RTEP#	Station	Voltage	Equipment	Description	Start Date	End Date	Latest Update	Network Model Request
-----------	---------------	---------	-------	---------	---------	-----------	-------------	------------	----------	---------------	-----------------------

Use the filters to search for desired Transmission Outage Tickets and click **Apply Filter**.

Network Model Request/Cut-In Ticket Report

☐ Network Model View ☒ Transmission Ticket View

Company: **Electric Company** Occuring During: From: To:

(MM/DD/YYYY) (MM/DD/YYYY)

☒ Cut-In Tickets Only ☒ Missing Network Model Request

Ticket Status: Submitted ☒ Received ☒ Denied ☐ Approved ☒ Cancelled by Company ☐ Cancelled by PJM ☐ Revised ☒ Active ☒ Completed ☐

Ticket ID	Ticket Status	Company	RTEP#	Station	Voltage	Equipment	Start Date	End Date	Latest Update	Network Model Request(s)
66507	Submitted	Electric Company	234B	APPLE	138 KV	APL-BNA	04/28/2016 00:00	05/13/2016 00:00	04/21/2015 12:11	No Request Needed: <input type="checkbox"/> <input type="button" value="Add"/>
66508	Submitted	Electric Company		ORANGE	138 KV, 345 KV	DUMT1,T-1	04/28/2016 00:00	05/13/2016 00:00	04/21/2015 12:16	No Request Needed: <input type="checkbox"/> <input type="button" value="Add"/>

Check the **No Request Needed** box to indicate that the ticket is not related to any model change requests.

Click **Add** to link a ticket to a model change request.

The **Add Network Model Request** form displays requests for model builds within one year before outage ticket start date and one year past the ticket end date that include any of the stations in the outage tickets. If the desired model change request is not listed, add other model requests by typing in the Request ID. Enter comma separated list to link multiple requests at one time.

Add Network Model Request

Include	RTEP#	Request #	Build	Title	Company
<input type="checkbox"/>		3925	M	Test Model x	Electric Company

Request #:

If Network Model Request # is not listed above,
enter Request #(s) in box above (comma separated list).

Linked modeling request information can be viewed from the transmission ticket via the **Modeling Requests** button.

Note that Cut-In outage tickets cannot be Approved or Activated if no model request linked or ticket not identified as not needing one.

Network Modeling Requests for Ticket ID 66689						
Network Model Link						
Request #	Title	RTEP#	Company	Status	Build	Attachments
4307	Test NM Request		Electric Company	Submitted	Winter 2015/16	
<div>Download (Un)Check All Close Window</div>						

Transmission Reports

Status Report

To open the **Status Report**, click the **Status Report** button in the **Transmission Outage Main Menu** under the section **Transmission Reports**.

Transmission Reports

Status Report

Trans. Outage Tickets Report

Tickets Active Tomorrow

Submitted: 199 / 0 Revised: 3 / 1 Received: 20 / 1
Approved: 153 / 91 Active: 59 / 6 Incomplete: 74

The default setting in **Status Report** produces a report on currently active tickets. Filtering can be used to produce reports for tickets or notifications with other statuses. Additionally, sorting can be used to select criteria to sort the report results by.

Status Report

☒ Ticket ☐ Notifications

Ticket Status: Submitted ☐ Received ☐ Approved ☐ Revised ☐ Active ☒ Denied ☐ Cancelled ☐

Ticket ID	Company Ticket ID	Ticket Status	Outage Type	Company	Station	Voltage	Equipment	Start Date	End Date	Timestamp	Submit On Time
175334		Active	Continuous		BRADFORD	230 KV	220 CB	10/09/2007 08:00	10/20/2007 15:00		Yes
189534		Active	Continuous		MARCUSHO	69 KV	200 CB	10/15/2007 05:00	10/18/2007 17:00		Yes
198378		Active	Continuous		BUCKINGH	230 KV	BUC-WRM	10/17/2007 06:00	10/19/2007 15:00		Yes
198389		Active	Continuous		CRESCENT	138 KV	CRE-WAN	10/17/2007 07:00	10/17/2007 15:00		Yes
198913		Active	Continuous		GOSHEN	69 KV	GOS-GOS	10/16/2007 08:00	10/18/2007 14:00		Yes
208980		Active	Continuous		EDDYSTON	230 KV	8TR	05/21/2008 09:00	05/30/2008 09:00		No
212622		Active	Continuous - No Weekends		AMTRAK	69 KV	22 CB	04/24/2012 09:00	07/01/2012 09:00	04/23/2012 09:38	No

Select a particular **Ticket ID** to view more information on the outage ticket. Status reports can also be filtered to display **Notifications** instead of tickets. It is a list of outage tickets for equipment for which the TO has been granted notification access.

Transmission Outage Tickets Report

To access the **Transmission Outage Ticket Report**, click the **Trans. Outage Tickets Report** button in the **Transmission Outage Main Menu** under the section **Transmission Reports**.

Transmission Reports

Status Report

Trans. Outage Tickets Report

Tickets Active Tomorrow

Submitted: 199 / 0 Revised: 3 / 1 Received: 20 / 1
 Approved: 153 / 91 Active: 59 / 6 **Incomplete: 74**

On the Transmission Outage Report Selection form, filter outage tickets based on relevant criteria. After selecting the desired criteria, click on the **Apply Filter** button to create a filtered report of tickets.

To open the **Tickets Active Tomorrow** report, click the **Tickets Active Tomorrow** button in the **Transmission Outage Main Menu** under the section **Transmission Reports**.

Transmission Reports

Status Report
Trans. Outage Tickets Report
Tickets Active Tomorrow
Cut-In Tickets

Submitted: 9 / 4 Revised: 6 / 18 Received: 219 / 242
Cut-In Today: 15 / 16 Cut-In Near Future: 15 / 16

Approved: 4 / 6 Active: 19 / 74 Incomplete: 4
At Risk: 2

This report includes outages that are beginning tomorrow, started earlier but are ongoing as of tomorrow, and ongoing but scheduled to end tomorrow.

Tickets Active Tomorrow										
Ticket ID	Company	Ticket ID	Ticket Start Date	Ticket End Date	Availability	Emergency	Information	Company	Outage Type	Status
1										

Apply Sorting

Ticket ID		Company:		Type	Station	Voltage	Equipment
Company Ticket ID:		Status:	Received	XFMR		138 KV	
Ticket Start:	04/27/2016 16:00	Ticket End:	04/30/2016 16:00	XFMR		138 KV	
Availability:	Duration	Outage Type:	Continuous	XFMR		138 KV	
Emergency:	No	Information:	No	XFMR		230 KV	
Congestion Expected:	No	Submitted On-Time:	Yes	BRKR		13 KV	
RTEP Queue #:		Potentially Incomplete:	No	BRKR		13 KV	
Direct Billing:	No	Direct Billing Decline:	No	BRKR		138 KV	
At Risk:	No			BRKR		69 KV	
Cause:	Repair/Replace: CB			BRKR		138 KV	
Description:				BRKR		138 KV	
				BRKR		138 KV	
				BRKR		138 KV	
				BRKR		138 KV	
				BRKR		138 KV	
NERC-TADS Data:	Not Entered			LINE		69 KV	
				LINE		138 KV	

Conflicts

Outage conflict scenarios have been created to flag outages that when scheduled together, have historically caused unreliable transmission issues. Through this functionality, facilities which potentially should not be outaged at the same time can be flagged for review. There are three types of scenarios:

- **Group Scenario Conflicts:** These are conflicts where only a certain number of facilities in a group (e.g. 1 of 2; or 2 of 3 lines) can be out together.
- **Facility Scenario Conflicts:** These are conflicts where several pieces of equipment (secondary) including generator units cannot be out of service together with one specific piece of equipment (primary).
- **Gen Off Scenario List:** These are conflicts where transmission outages would result in the need for generators to be offline. Once these facilities and units are identified, scenarios are created in eDART. As new transmission tickets are submitted, eDART will check the facilities on the ticket to see if they are part of a conflict scenario. It will then check for any conflicting tickets occurring at the same time. If there are, it will flag the outages as in conflict.

Conflicts

Conflicting Outages
Confl. Identifier Facility List
Confl. Identifier Group List
Gen Off Scenario List

Review Needed: 16
Review Needed: 6
Review Needed: 13

Submitted: 11
Revised: 1
Received: 2
Approved: 6
Active: 2

Cut-In Tickets

Cut-In tickets report returns a list of Cut-In tickets for next 14 days by default. Other filters and date range can be adjusted.

Cut-In Tickets Report

Company: [Baltimore Gas and Electric Company](#) ☒ Not Ready ☐ Ready ☐ Both From: To: ☒ Tickets Only ☐ Notification Only

Apply Filter

Main Menu

Ticket ID	Ticket Status	Start Date	End Date	On Time	Congestion Expected	Station	Cut-In Title	Cut-In Status	Incomplete Cut-In Tasks
04/28/2015	Received	09/20/2015 01:00	10/04/2015 18:00	Yes	Yes	04/28/2015	Unreviewed	Unreviewed	
04/28/2015	Received	10/12/2015 04:30	10/15/2015 16:00	Yes	Yes	04/28/2015	Unreviewed	Unreviewed	
04/28/2015	Submitted	03/03/2015 08:00	03/11/2015 22:00	No	No	04/28/2015	Not Ready	Not Ready	Connectivity; Contingency; Monitored Priority; Rating; SE Override; Tie Line Checklist
04/28/2015	Submitted	03/03/2015 08:00	03/11/2015 22:00	Yes	No	04/28/2015	Not Ready	Not Ready	Connectivity; Contingency; Monitored Priority; Rating; SE Override; Tie Line Checklist
04/28/2015	Submitted	03/03/2015 08:00	03/11/2015 22:00	No	No	04/28/2015	Not Ready	Not Ready	Connectivity; Contingency; Monitored Priority; Rating; SE Override; Tie Line Checklist
04/28/2015	Submitted	03/03/2015 08:00	03/11/2015 22:00	Yes	No	04/28/2015	Not Ready	Not Ready	Connectivity; Contingency; Monitored Priority; Rating; SE Override; Tie Line Checklist
04/28/2015	Submitted	03/03/2015 08:00	03/11/2015 22:00	Yes	No	04/28/2015	Not Ready	Not Ready	Connectivity; Contingency; Monitored Priority; Rating; SE Override; Tie Line Checklist
04/28/2015	Submitted	04/13/2015 21:31	04/13/2015 22:31	No	No	04/28/2015	Unreviewed	Unreviewed	
04/28/2015	Submitted	04/13/2015 21:31	04/13/2015 22:31	No	No	04/28/2015	Unreviewed	Unreviewed	
04/28/2015	Submitted	04/13/2015 21:31	04/13/2015 22:31	No	No	04/28/2015	Unreviewed	Unreviewed	
04/28/2015	Submitted	04/13/2015 21:31	04/13/2015 22:31	No	No	04/28/2015	Unreviewed	Unreviewed	

Apply Filter

Main Menu

Conflicts

Conflicting Outages

Under the Conflicts section on the Transmission Outage Main Menu, click on the **Conflicting Outages** button to search for conflicts.

Conflicts

Conflicting Outages
Confl. Identifier Facility List
Confl. Identifier Group List
Gen Off Scenario List

Review Needed: 7
Review Needed: 3

Submitted: 12
Revised: 1
Received: 2
Approved: 6
Active: 2

Users can use filtering criteria to view specific tickets, or a list of tickets that are in conflict with one another. Ticket conflicts are displayed per scenario.

Conflict Ticket Selection Form

Company: **PJM TEST**

Ticket ID <input type="text"/>	Company Ticket ID <input type="text"/>	RTEP Queue # <input type="text"/>
Outage Type <div style="border: 1px solid black; padding: 2px;"> Continuous Continuous - No Weekends Daily - Including Weekends Daily - No Weekends Daily - Weekends Only EMS Tripped </div>	Availability <div style="border: 1px solid black; padding: 2px;"> Immediate 30 min. 1 hr. 2 hr. 4 hr. 8 hr. Duration </div>	
Direct Billing <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both Direct Billing Decline <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both Submit on Time <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both Congestion Expected <input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both At Risk Only <input type="radio"/> Yes <input checked="" type="radio"/> No		Emergency / Cut-in / Potentially Incomplete <input type="checkbox"/> Emergency Only <input type="checkbox"/> Cut-in Only <input type="checkbox"/> Potentially Incomplete Only
Ticket Status <input type="text"/>	Type <input type="text"/> Station <input type="text"/> Voltage <input type="text"/> Equipment <input type="text"/>	
Ticket Start (MM/DD/YYYY) From: <input type="text"/> To: <input type="text"/>	Ticket End (MM/DD/YYYY) From: <input type="text"/> To: <input type="text"/>	Occurring During (MM/DD/YYYY) From: <input type="text"/> To: <input type="text"/>

Select/enter the desired criteria and click **Apply Filter** to view the **Conflicting Outages Report**.

Conflicting Outages Report

First test (Facility)										
Ticket ID	Type	Station	Voltage	Equipment	Start Date	End Date	Timestamp	Submit On Time	Mitigated	
21303	LINE	BAY	230 KV	BAY H-2234	02/01/2013 00:00	03/01/2013 00:00	06/26/2012 07:54	Yes	No	
21303	LINE	ADS	230 KV	ADS V-2248-3	02/01/2013 00:00	03/01/2013 00:00	06/26/2012 07:46	Yes	No	
21302	LINE	BAY	230 KV	BAY H-2234	12/01/2012 00:00	01/01/2013 00:00	06/26/2012 07:34	No	No	
21302	LINE	ADS	230 KV	ADS V-2248-3	12/01/2012 00:00	01/01/2013 00:00	06/26/2012 07:32	No	No	
21266	LINE	BAY	230 KV	BAY H-2234	07/01/2012 09:00	08/01/2012 09:00	06/21/2012 12:33	No	No	
21266	LINE	ADS	230 KV	ADS V-2248-3	07/01/2012 09:00	08/01/2012 09:00	06/21/2012 09:49	No	No	

Testing Group Scenario (Group)										
Ticket ID	Type	Station	Voltage	Equipment	Start Date	End Date	Timestamp	Submit On Time	Mitigated	
21303	LINE	ALD	230 KV	ALD-STA	03/01/2013 09:00	04/01/2013 09:00	06/26/2012 08:43	No	No	
21303	LINE	ATH	230 KV	ATH Z-2226	03/01/2013 09:00	05/01/2013 09:00	06/26/2012 08:34	No	No	
21267	LINE	BET	34 KV	BET-FIN2	07/01/2012 09:00	08/01/2012 09:00	06/21/2012 15:25	No	No	
21267	LINE	BAY	138 KV	BAY L-1338	07/01/2012 09:00	08/01/2012 09:00	06/21/2012 15:24	No	No	

dennis 2 (Group)										
Ticket ID	Type	Station	Voltage	Equipment	Start Date	End Date	Timestamp	Submit On Time	Mitigated	
21304	BRKR	BERG	138 KV	BERG 14312	12/01/2012 11:11	12/12/2012 11:11	07/12/2012 13:13	No	No	
21304	LINE	BERG	138 KV	BERGEN-SAD	12/01/2012 11:11	12/12/2012 11:11	07/12/2012 13:11	No	No	
21304	LINE	BERG	230 KV	BERG-2289	12/01/2012 11:11	12/12/2012 11:11	07/12/2012 13:10	No	No	

When one of the tickets from the filter is selected, the **View Conflicts** button is highlighted to denote that it is in a Group or Facility Conflict with another ticket(s). The **Gen Off Conflicts** button is highlighted to denote that it has a Gen Off Conflict.

Review/Revise Transmission Ticket

User: [cumenj](#) Company: [T Company](#)
Status: Revised Ticket ID: 21303

Company Ticket ID: RTEP Queue #:

Ticket Start		Ticket End		Switch Date	
03/01/13	09:00	04/01/13	09:00	03/01/13	09:00
<small>Date (mm/dd/yy)</small>	<small>Hour (hh24.mi)</small>	<small>Date (mm/dd/yy)</small>	<small>Hour (hh24.mi)</small>	<small>Date (mm/dd/yy)</small>	<small>Hour (hh24.mi)</small>

[Change Dates](#)

Location/Description of Work (4000 char. max)

PJM Comments

Mitigated Comments

Information/Hotline Work

Emergency ☒

Vegetation Trip ☐

Cut In ☐

Direct Billing ☐

Direct Billing Decline ☐

Potentially Incomplete: Yes

Congestion Expected: No

Submitted On-Time: No

Market Sensitive: No

Automatic Re-Close: No

Mitigated: No

Cause

Add SF-6 Gas

C.B. Overhaul

C.B. Replacement

CB Maintenance

Cable Repair

Contingency Planning

Cut-in

Disconnect/Ground Sw. Maintenance

Doble Test

Emergency

Excludable Outage

External

Fire on Equipment/in Vicinity

Gas/Oil Testing/Replacement

Hot Spot Repair

Ticket History

	Time Stamp	Usr. Name
Submitted	06/26/2012 08:43	wendybc
Received	06/26/2012 08:44	CASTEW
Approval		
Latest Revision	06/26/2012 08:46	wendybc

Ticket was Submitted at 06/26/2012 08:43. For outages starting at 03/01/2013 09:00, the ticket needs to be submitted by 02/01/2012 00:00.

Outage Type

Daily - Including Weekends

Type

Availability

30 min.

Station Name

Voltage Equipment Name

NERC-TADS

Planned: Maintenance and Construction

Operational: N/A

[Print Version](#)

[Date Time Log](#)

[History Log](#)

[Station Equip.](#)

[Notifications Log](#)

[Gen. Outage Lookup](#)

[Refresh](#)

[Cancel Ticket](#)

[Comments Log](#)

[Duplicate Ticket](#)

[NERC-TADS Reports](#)

View Conflicts

[Files](#)

[Gen Off Conflicts](#)

[Main Menu](#)

Tier 1 ☒ Tier 2 ☐ Tier 3 ☐

Primary	Status	Include	Type	Station Name	Voltage	Equipment Name	Start Date	Start Hour	End Date	End Hour
<input checked="" type="radio"/>	O	Yes	LINE	ALD	230 KV	ALD-STA	03/01/13	09:00	04/01/13	09:00

Select **View Conflicts** to see the ticket(s) which the chosen one is in conflict with. The following image is an example of results.

Conflicts for Ticket: 21303 as of: 03/11/2013 09:43:08												
Current Mitigated: No												
03/06/2013 12:10:46 - New conflict with : 21302(T).												
Current Mitigated Comments:												
Load Existing Conflicts: <input checked="" type="radio"/> Yes <input type="radio"/> No												
Ticket ID	Ticket Type	Ticket Status	Company	Station/Type	Voltage/ICAP	Equipment/Commercial Name	Start Date	End Date	Timestamp	On Time	Conflict Title	Existing or New
21302	Trans	Received	T Company	ATH	230 KV	ATH 2-2226	03/01/2013 09:00	05/01/2013 09:00	06/26/2012 08:34	No	Testing Group Scenario	Existing No
Refresh Help Back to Ticket												

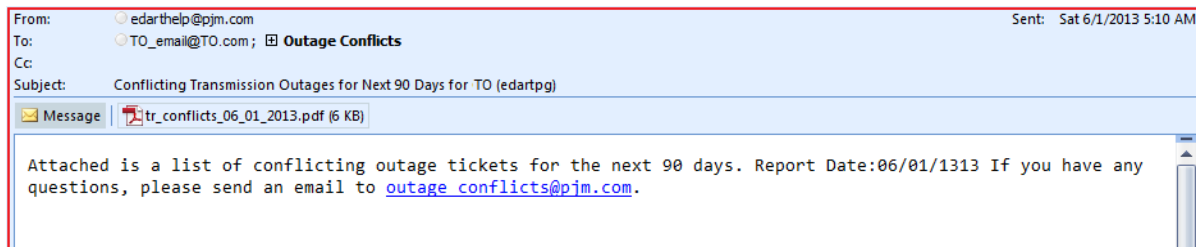
Current Mitigated: indicates if existing conflicts have been resolved or not. If N/A, ticket does not have any conflicts. **Mitigated** reset to 'No' if Date and/or Equipment information change in ticket or in any conflicting tickets.

Current Mitigated Comments: eDART logs new conflicts as conflict analysis is performed. Comments on conflict resolution can also be entered in this field.

Load Existing Conflicts: select 'No' to view New Conflicts that may be present if equipment or outage date changes are made to the ticket.

***Note:** TOs can only view generator outage information for units of which their company can view outage data. "Contact PJM for more info." displayed if TO does not have permission to view unit outage information.*

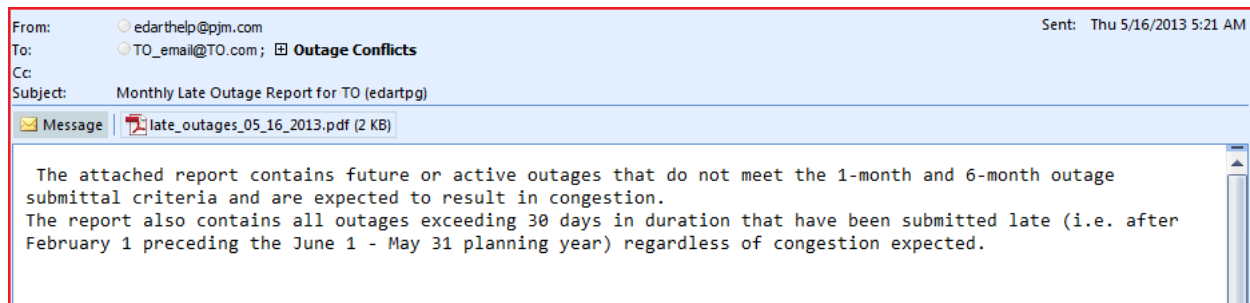
An email is sent from eDART to each TO on the 1st of every month letting them know what conflicts they have in eDART. That email is also sent to the PJM Outage Conflict group email address – outage_conflicts@pjm.com. The attachment is password protected. For issues with the password, users can contact the PJM Outage Conflict group.



Another email is sent from eDART to each TO on the 16th of every month showing the TO's late outages which start from the first day of the following month and are either greater than 30 days in duration OR less than 30 days in duration and flagged as Congestion Expected.

That email is also sent to the PJM Outage Conflict group email address – outage_conflicts@pjm.com. The attachment is password protected.

For issues with the password, users can contact the PJM Outage Conflict group.



Conflicting Identifier Facility List

Facility Scenarios have a primary facility and a list of other associated facilities. If an outage

exists on the primary facility, associated facilities cannot have an outage simultaneously. To view the list of conflicting facilities, click on the **Confl. Identifier Facility List** button.

Conflicts

Conflicting Outages
Confl. Identifier Facility List
Confl. Identifier Group List
Gen Off Scenario List

Review Needed: 7 Review Needed: 3

Submitted: 12 Revised: 1 Received: 2 Approved: 6 Active: 2

This will take the user to a filter page where specific conflicting facilities can be searched for.

Conflicting Identifier Facility List

Title	Active	Review Needed	
<input type="text"/>	<input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both	<input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both	
Company	Station	Voltage	Equip. Name
Electric Company	<input type="text"/>	<input type="text"/>	<input type="text"/>
TO Zone	Commercial Name		
<input type="text"/>	<input type="text"/>		

Apply Filter
Refresh
Main Menu

After selecting any desired criteria, click the **Apply Filter** button to produce a report.

Conflicting Identifier Facility List

Title: [Bayview Island](#) Active: Yes Comp. Viewable: Yes

Category: Stability Review Needed: No

Comments:

Review Comments:

Company / TO Zone	Type	Station / Type	Voltage / ICAP	Equip. Name / Commercial Name	Primary
GED Energy	XFMR	ENG	230 KV	ENG BK 5TR XFORMER	Yes
GED Energy	XFMR	ENG	230 KV	ENG BK 6 TR XFORMER	No

Title: [CNETEST](#) Active: Yes Comp. Viewable: Yes

Category: Thermal Review Needed: Yes

Comments:

Review Comments:

Company / TO Zone	Type	Station / Type	Voltage / ICAP	Equip. Name / Commercial Name	Primary
GED Energy	BRKR	BED	115 KV	BED #1 TX	Yes
GED Energy	BRKR	BED	115 KV	BED #2 TX	No

Back to Filter
Main Menu

Select a specific scenario **Title** to view more information.

Conflicting Identifier Facility Setup

Category: Stability **Title:** Bayview Island **Active:** Yes

Comments:

Island

Review Comments:

☐ **Review Needed:**

Facilities

Company / TO Zone	Type	Station / Type	Voltage / ICAP	Equip. Name / Commercial Name	Primary
GED Energy	XFMR	ENG	230 KV	ENG BK 5TR XFORMER	Yes
GED Energy	XFMR	ENG	230 KV	ENG BK 6 TR XFORMER	No

Submit

Refresh

Main Menu

The **Review Needed** checkbox should only be checked after a member company or PJM has studied the scenario and believes there is an issue. Enter **Review Comments** stating what changes may be needed.

If during PJM's 1-month and 6-month outage studies, it is discovered that two tickets are in conflict with one another but after performing the study there does not seem to be an issue, such a scenario needs to be examined further and the Needs Review checkbox is checked. PJM does quarterly reviews of scenarios in greater detail. During that time, a scenario that needs review is looked at by PJM and is either edited or deactivated.

If a modification is made to a scenario (i.e. if the box is checked or additional comments are made), an email is sent to outage_conflicts@pjm.com stating such. Additionally, an alert (increase in Review Needed count) appears in eDART showing that there is a scenario that needs review as seen in the image below.

Conflicts

Conflicting Outages

Confl. Identifier Facility List

Confl. Identifier Group List

Gen Off Scenario List

Review Needed: 16
Review Needed: 6
Review Needed: 13

Submitted: 11
Revised: 1
Received: 2
Approved: 6
Active: 2

Conflicting Identifier Group List

Group Scenarios contain a list of facilities, along with a number representing the amount of facilities in the group that can be outaged simultaneously. To view the list of conflicting groups, click on the **Confl Identifier Group List** button.

Conflicts

Conflicting Outages

Confl. Identifier Facility List

Confl. Identifier Group List

Gen Off Scenario List

Review Needed: 7 Review Needed: 3

Submitted: 12 Revised: 1 Received: 2 Approved: 6 Active: 2

This will take the user to a filter page where specific conflicting groups can be searched for.

Conflicting Identifier Group List

Title	Active	Review Needed	
<input type="text"/>	<input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both	<input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> Both	
Company	Station	Voltage	Equip. Name
Electric Company	<input type="text"/>	<input type="text"/>	<input type="text"/>
TO Zone	Commercial Name		
<input type="text"/>	<input type="text"/>		

Apply Filter
Refresh
Main Menu

After selecting any desired criteria, click the **Apply Filter** button to produce a report.

Conflicting Identifier Group List

Title: [CNTEST](#) **Active:** Yes **Comp. Viewable:** Yes

Category: Stability **Review Needed:** Yes **# Allowed Out:** 1

Comments: This is just a test.

Review Comments: Review requested due to retired facility(ies) on 01/22/2013 NA Build

Company	Type	Station	Voltage	Equip. Name
GED Energy	BRKR	BED	115 KV	BED #2 TX
GED Energy	BRKR	BED	115 KV	BED 115 CB

Title: [JP Test 4](#) **Active:** Yes **Comp. Viewable:** Yes

Category: Stability **Review Needed:** No **# Allowed Out:** 2

Comments: Testing conflicts

Review Comments:

Company	Type	Station	Voltage	Equip. Name
GED Energy	XFMR	ENG	230 KV	ENG BK 4 XFORMER
GED Energy	XFMR	ENG	230 KV	ENG BK 5TR XFORMER
GED Energy	XFMR	ENG	230 KV	ENG BK 6 TR XFORMER
GED Energy	XFMR	ENG	115 KV	ENG BK 1TR XFORMER

Back to Filter
Main Menu

Select a specific scenario **Title** to view more information.

Conflicting Identifier Group Setup

Category: Stability Title: CNTEST Active: Yes # Allowed Out: 1

Comments:
This is just a test.

Review Comments:
Review Needed: ☐

Transmission Facility

Company	Type	Station	Voltage	Equip. Name
GED Energy	BRKR	BED	115 KV	BED #2 TX
GED Energy	BRKR	BED	115 KV	BED 115 CB

Submit

Refresh

Main Menu

The **Review Needed** checkbox should only be checked after a member company or PJM has studied the scenario and believes there is an issue. Enter **Review Comments** stating what changes may be needed. If a modification is made to a scenario (i.e. if the box is checked or additional comments are made), an email is sent to outage_conflicts@pjm.com stating such.

Gen Off Scenario List

Gen Off scenarios identify the minimum number of units (Min Units Out) from a group of units that must be outaged given the outage of an individual transmission facility. To view the list of conflicting groups, click on the **Gen Off Scenario List** button.

Conflicts

Conflicting Outages

Confl. Identifier Facility List

Confl. Identifier Group List

Gen Off Scenario List

Review Needed: 7 Review Needed: 3

Submitted: 12 Revised: 1 Received: 2 Approved: 6 Active: 2

This will take the user to a filter page where specific offline generators can be searched for.

Gen Off Scenario List

Title
Active
Review Needed

☐ Yes ☐ No ☒ Both
☐ Yes ☐ No ☒ Both

Company
Station
Voltage
Equip. Name

Electric Company

TO Zone
Commercial Name

Apply Filter

Refresh

Main Menu

After selecting any desired criteria, click the **Apply Filter** button to produce a report.

Gen Off Scenario List

Title: [Example 1](#) Active: Yes Comp. Viewable: Yes

Category: Thermal Review Needed: No Min Units Out: 1

Comments:

Review Comments:

Company / TO Zone	Type	Station / Type	Voltage / ICAP	Equip. Name / Commercial Name
Electric Company	LINE	Station 1	500 KV	Equipment 1
Electric Company	LINE	Station 2	500 KV	Equipment 2
Electric Company	GEN	NUCLEAR	1174 MW	Equipment 3
Electric Company	GEN	NUCLEAR	1162 MW	Equipment 4
Electric Company	GEN	NUCLEAR	1161 MW	Equipment 5

Title: [Example 2](#) Active: Yes Comp. Viewable: Yes

Category: Thermal Review Needed: No Min Units Out: 1

Comments:

Review Comments:

Company / TO Zone	Type	Station / Type	Voltage / ICAP	Equip. Name / Commercial Name
Electric Company	LINE	Station 1	230 KV	Equipment 1

Contact PJM for more info.

[Back to Filter](#) [Main Menu](#)

Select a specific scenario **Title** to view more information.

Gen Off Scenario Setup

Category: Thermal

Title: Example 1

Active: Yes

Min Units Out: 1

Comments:

Review Comments:

[Review Log](#)

Review Needed: ☐

Facilities				
Company / TO Zone	Type	Station / Type	Voltage / ICAP	Equip. Name / Commercial Name
Electric Company	LINE	STATION 1	500 KV	EQUIPMENT 1
Electric Company	LINE	STATION 2	500 KV	EQUIPMENT 2
Electric Company	GEN	NUCLEAR	1174 MW	NUCLEAR UNIT 3
Electric Company	GEN	NUCLEAR	1162 MW	NUCLEAR UNIT 4
Electric Company	GEN	NUCLEAR	1161 MW	NUCLEAR UNIT 5

[Submit](#) [Refresh](#) [Main Menu](#)

The **Review Needed** checkbox should only be checked after a member company or PJM has studied the scenario and believes there is an issue. Enter **Review Comments** stating what changes may be needed. If a modification is made to a scenario (i.e. if the box is checked or additional comments are made), an email is sent to outage_conflicts@pjm.com stating such.

Review Log: History Log of **Review Needed** value and **Review Comments**. **Review Log** button only visible if **Review Needed** value or **Review Comments** have been changed since creation of the scenario.

Conflicting Review Comments Log				
Timestamp	Company	User	Review Needed	Review Comments
05/28/2013 13:03	Energy	choprs	Yes	Testing
05/28/2013 10:22	Energy	choprs	No	
<input type="button" value="Refresh"/> <input type="button" value="Close Window"/>				

Example



Given:

Min units out = 4

Units in scenario = Gen Units 1-4

All unit outages are full outages.

Transmission ticket duration: 10/22-11/22

Results:

Actual Units Out = 2

Units 1 & 2 not out entire trans ticket length

Potential Gaps = 11/2-11/5 & 11/13-11/22

Gen Off Conflicts for Ticket: 505612 as of: 04/08/2012 10:28:12

Current Mitigated: No

Current Mitigated
Comments:

Load Existing Conflicts: ☒ Yes ☐ No

Scenario Conflict: [Gen Units](#) Min Units Out: 4 Interval Start: [10/22/2012 08:00](#) Interval End: [11/22/2012 17:00](#)

Comments:

Generator MW Outages					
Ticket	Commercial Name	Reduction	Start Date	End Date	Status
34721	URP-GEN01	1300 MW	10/22/2012 00:00	11/01/2012 23:59	Approved
65433	URP-GEN01	1300 MW	11/06/2012 00:00	11/30/2012 23:59	Approved
98523	URP-GEN02	1320 MW	10/15/2012 00:00	11/12/2012 23:59	Approved
28503	URP-GEN03	1300 MW	10/19/2012 00:00	12/01/2012 23:59	Approved
18465	URP-GEN04	1320 MW	10/22/2012 00:00	11/12/2012 23:59	Approved
18466	URP-GEN04	1320 MW	11/12/2012 00:00	12/01/2012 23:59	Approved

Generators			
Zone	Type	ICAP	Commercial Name
URP	Steam/Fossil	1300 MW	URP-GEN01
URP	Steam/Fossil	1320 MW	URP-GEN02
URP	Steam/Fossil	1300 MW	URP-GEN03
URP	Steam/Fossil	1320 MW	URP-GEN04
URP	Steam/Fossil	1320 MW	URP-GEN05

Potential Gaps		
Start Date	End Date	Act. Units Out
11/02/2012 00:00	11/05/2012 23:59	3
11/13/2012 00:00	11/22/2012 17:00	3

Refresh

Help

Back to Ticket

NERC-TADS

NERC (North American Electric Reliability Corporation) requires that TOs submit TADS (Transmission Availability Data System) data beginning in January, 2010. eDART has an optional NERC-TADS functionality for TOs to gather TADS data for submission to NERC. NERC also requires TADS reporting for Auto Re-Close tickets, which are user entered EMS Trip tickets for outages lasting less than 10 minutes.

***Note:** This functionality is not available to all users/members. TOs can opt to be designated as NERC TADS Optional (TADS data does not need to be entered in eDART) or NERC TADS Required (TADS data needs to be entered in eDART). To opt in as either of these roles please contact eDARThelp@pjm.com.*

NERC-TADS Report

This displays the TADS data entered on outage tickets for the selected date range. This information can be downloaded, saved and uploaded to the NERC website. Click on the **NERC-TADS Report** Button from the Transmission Outage Main Menu to access the reports.



Report can also be displayed for entered Ticket ID.

Reports 4.1, 4.2 and 4.3 are reports for auto-reclose outages.

- **Report 4.1:** AC Line Auto-Reclose Outages of 200kv+.
- **Report 4.2:** DC Line Auto-Reclose Outages 200kv+.
- **Report 4.3:** Transformer auto-reclose outages for high side 200kv+.

Reports 6.1, 6.2 and 6.3 are reports for non-automatic outages.

- **Report 6.1:** AC Line Outages 200kv+ Excluding EMS Trip Tickets.
- **Report 6.2:** DC Line Outages 200kv+ Excluding EMS Trip Tickets.
- **Report 6.3:** Transformer Outages for High Side 200kv+ Excluding EMS Trip tickets.

NERC-TADS Report

Company: **Energy Company** User ID: _____

Ticket ID: Company Ticket ID: From Month: **Jun** ▼ To Month: **Jun** ▼ Year: **2012**

☐ Report 4.1 ☐ Report 4.2 ☐ Report 4.3
☒ Report 6.1 ☐ Report 6.2 ☐ Report 6.3

Note: This data will be retrieved in EPT

Tickets can be filtered by **Ticket ID** or date range.

- **Display:** Show the **NERC-TADS Report** on the screen.
- **Download:** The report can be saved on a hard drive in Extensible Markup Language (XML) format. The user can log in to the NERC TADS website to post the saved files.

Report 4.1: AC Circuit Automatic Outages

4.1 AC Circuit Automatic Outages													
Outage ID Code	Voltage Class	AC Substation Name #1	To Element Identifier (AC Circuit)	OH or UG	Start Time	Outage Duration HHHH:MM	Shared Common Structure	Fault Type	Outage Initiation Code	Initiation Cause Code	Sustained Cause Code	Outage Mode Code	Outage Continuation Code
212499	200-299 kv	ADAMS	ADA-BRUF	OH	01/10/2010 00:00	0:05	No	P-P-G, 3P or 3P-G fault	Other Element-Initiated	Power System Condition	Foreign Interference	Single Mode	0
212503	200-299 kv	ADAMS	ADA-BENX	OH	01/10/2010 00:00	0:06	Yes	No fault	Element-Initiated	Vandalism, Terrorism, or Malicious Acts	Vandalism, Terrorism, or Malicious Acts	Common Mode Initiating	0

Fields include:

- **Outage ID Code:** The eDART Ticket number.
- **Voltage Class:** The voltage range of the outaged equipment.
- **AC Substation Name #1:** The eDART Station Name.
- **To Element Identifier (AC Circuit):** The eDART Equipment Name for AC line.
- **OH or UG:** Whether Overhead (DC Circuit that is not an underground circuit) or Underground (DC Circuit that is either below ground or below water).
- **Start Time:** The date and time that the outage started. It is a combination of Active Log and Equipment Start Date/Time.
- **Outage Duration:** The duration of an outage calculated as Active Log/Equipment End Date – Active Log/Equipment Start Date.
- **Shared Common Structure:** Does this substation share a structure with another substation, “Yes” or “No?”
- **Fault Type:** Describes the fault, if any. An Element Outage can have “No Fault,” “Phase-to-Phase (P-P),” “Single phase-to-ground (P-G),” “phase-to-phase-to-ground (P-P-G),” “3P,” “3P-G,” or “unknown.”
- **Initiation Cause Code:** This field describes where an Automatic Outage was initiated on the power system.

- **Sustained Cause Code:** This field contains the Automatic Outage Cause Code that describes the cause that contributed to the longest duration of the outage.
- **Outage Mode Code:** This field describes whether an Automatic Outage is related to other Automatic Outages.
- **Outage Continuation Code:**
 - If “0”: outage begins and ends within reporting year.
 - If “1”: outage begins in reporting year but continues into next reporting year.
 - If “2”: outage started in a previous year.

Report 4.2: DC Circuit Automatic Outages

4.2 DC Circuit Automatic Outages												
Outage ID Code	Voltage Class	AC/DC Terminal Name #1	To Element Identifier (DC Circuit)	OH or UG	Start Time	Outage Duration HHHH:MM	Fault Type	Outage Initiation Code	Initiation Cause Code:	Sustained Cause Code	Outage Mode Code	Outage Continuation Code
212504	200-299 kv	BRANDONS	BRA-WAG4	OH	11/01/2011 00:12	0:06	Single P-G fault	Element-Initiated	Foreign Interference	Unknown	Common Mode	0
Continue												

Report 4.2 Specific Fields:

- **AC/DC Terminal Name #1:** The eDART DC Station Name.
- **To Element Identifier (DC Circuit):** The eDART Equipment Name for DC line.

Report 4.3: Transformer Automatic Outages

4.3 Transformer Automatic Outages									
Outage ID Code	To Element Identifier (Transformer)	Start Time	Outage Duration HHHH:MM	Fault Type	Outage Initiation Code	Initiation Cause Code:	Sustained Cause Code	Outage Mode Code	Outage Continuation Code
123456789	GEN XF	11/12/2010 00:00	0:05	No Fault	Element Initiated	Weather	Vegetation	Dependent Mode	0
<div>Continue</div>									

Report 4.3 Specific Fields:

- **High-Side Voltage Class:** For Transformers, the **Voltage Class** reported will be the high-side voltage, even though the cut-off voltage used in the definition is referenced on the low-side.

Report 6.1: AC Circuit Non-Automatic Outages

6.1 AC Circuit Non-Automatic Outages							
Outage ID Code	To Element Identifier (AC Circuit)	Non-Automatic Outage Type	Start Time	Outage Duration HHHH:MM	Planned Outage Cause Code	Operational Outage Cause Code	Outage Continuation Code
208218	TEST		01/01/2017 00:00	391:00			2
<div>Continue</div>							

Report 6.1 Specific Fields:

- **Non-Automatic Outage Type:** Whether “Operational” (Non-Automatic Outage for the purpose of avoiding an emergency or to maintain the system within operational limits and that cannot be deferred) or “Planned” (Non-Automatic Outage with advance notice).
- **Planned Outage Cause Code:** One of the following: “Maintenance and Construction,” “Third-Party Requests” or “Other Planned Outages.”
- **Operational Outage Cause Code:** One of the following: “Emergency,” “System Voltage,” “System Operation” or “Other.”

Report 6.2: DC Circuit Non-Automatic Outages

6.2 DC Circuit Non-Automatic Outages							
Outage ID Code	To Element Identifier (DC Circuit)	Non-Automatic Outage Type	Start Time	Outage Duration HHHH:MM	Planned Outage Cause Code	Operational Outage Cause Code	Outage Continuation Code
123456789	TEST-TEST1	Planned	11/12/2016 00:00	96:00	Other Planned Outage	N/A	0
<div>Continue</div>							

Report 6.3: Transformer Non-Automatic Outages

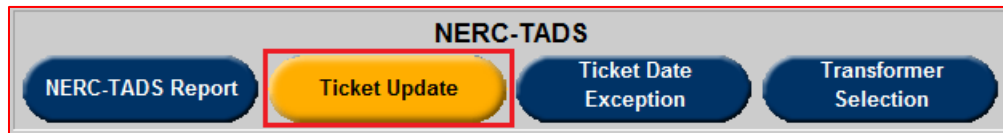
6.3 Transformer Non-Automatic Outages									
Outage ID Code	High-Side Voltage Class	Located at (AC Sub. Name)	To Element Identifier (Transformer)	Non-Automatic Outage Type	Start Time	Outage Duration HHHH:MM	Planned Outage Cause Code	Operational Outage Cause Code	Outage Continuation Code
172214	400-599 kv	WHITPAIN	WHT 1TR		01/01/2007 23:07	7:11			0
174281	400-599 kv	WHITPAIN	WHT 1TR		02/01/2007 16:14	7999:45			0
162133	400-599 kv	WHITPAIN	WHT 1TR		04/07/2007 03:44	518:15			0
<div>Continue</div>									

Report 6.3 Specific Fields:

- **Located at (AC Sub. Name):** the eDART Station Name.

Ticket Update

If a TO is designated as NERC TADS optional, a company user can either enter/update TADS information when creating a ticket or revise a locked ticket by using the **NERC-TADS Ticket Update** form which can be accessed from the Ticket Update button.



The **NERC-TADS Ticket Update** can be used whether the ticket is locked or not. For the **NERC-TADS Ticket Update** page, filtering is available by **Ticket Status**, **Ticket ID/Company ID** and date range.

The form is titled "NERC-TADS Ticket Update" and includes a note "Result Set is limited to 100 rows." It features a "Ticket Status" section with checkboxes for Submitted, Received, Approved, Revised, Active (checked), Cancelled, and Completed (checked). Below this is an "Awaiting NERC-TADS Data" section with input fields for Ticket ID, Company Ticket ID, and date range (From Month: Jan, To Month: Jan, Year: 2017). An "Apply Filter" button is present. A table displays ticket data with columns: Ticket ID, Company Ticket ID, Ticket Status, Station, Voltage, Equipment, Start Date, End Date, Automatic Re-Close, Planned Outage Cause, and Operational Outage Cause. The first row is highlighted with a red box. At the bottom are "Submit", "Refresh", and "Main Menu" buttons.

Ticket ID	Company Ticket ID	Ticket Status	Station	Voltage	Equipment	Start Date	End Date	Automatic Re-Close	Planned Outage Cause	Operational Outage Cause
2		1								
		Completed		500 KV		11/06/2015	11/30/2020			

The update can be submitted from the filtering page, or by selecting a specific Ticket ID and updating that ticket.

- **Planned Outage Cause:** One of the following: “N/A,” “Third Party Request,” “Other Planned Outage,” or “Maintenance and Construction.”
- **Operational Outage Cause:** One of the following: “N/A,” “System Voltage,” “System Operation,” “Other,” and “Emergency.”

Review/Revise Transmission Ticket

User: kossan Company: PJM TEST Status: Submitted Ticket ID: 2009521

Company Ticket ID: tester RTEP Queue #:

Ticket Start
12/13/2016 00:00
Date (mm/dd/yy) Hour (hh24:mi)

Ticket End
12/15/2016 00:00
Date (mm/dd/yy) Hour (hh24:mi)

Switch Date
12/13/2016 00:00
Date (mm/dd/yy) Hour (hh24:mi)

Location/Description of Work (4000 char. max)

Testing Upload

PJM Comments

Mitigated Comments

Information/Hotline Work

☐ Emergency
☐ Vegetation Trip
☐ Cut In
☐ Direct Billing
☐ Direct Billing Decline

☐ Potentially Incomplete:
☐ At Risk:
☐ Congestion Expected:
☐ Submitted On-Time:
☐ Market Sensitive:
☐ Automatic Re-Close:
☐ Mitigated:

No
No
No
Yes
No
No
N/A

Cause

Add SF-6 Gas
C.B. Overhaul
C.B. Replacement
CB Maintenance
Cable Repair
Contingency Planning
Cut-in
Disconnect/Ground Sw. Maintenance
Doble Test
Emergency
Excludable Outage
External
Fire on Equipment/in Vicinity
Gas/Oil Testing/Replacement
Hot Spot Repair

Ticket History

	TimeStamp	Usr. Name
Submitted	09/29/2015 10:42	testtestu
Received		
Approval		
Latest Revision		

Outage Type
Continuous
Type

Availability
Immediate
Station Name

Voltage Equipment Name

NERC-TADS
Planned:
Operational:

Restoration Plan Review Needed
N/A

☒ Tier 1
☐ Tier 2
☐ Tier 3

Primary	Status	Include	Type	Station Name	Voltage	Equipment Name	Start Date	Start Hour	End Date	End Hour
<input checked="" type="radio"/>	O	Yes	LINE	02CRESTW	138 KV	02CRESTW-02DARWIN 2	12/13/2016	00:00	12/15/2016	00:00

Ticket Date Exception

The **NERC-TADS Ticket Date Exception** form displays tickets with equipment that have different start or end times from the ticket start and end times. Filtering is available by **Ticket Status**, **Ticket ID**, and date range. To access this report, click on the **Ticket Date Exception** button from the **Transmission Tickets Main Menu**.

NERC-TADS

NERC-TADS Report

Ticket Update

Ticket Date Exception

Transformer Selection

NERC TADS data may not be required for all tickets as it serves as additional information and updates may not be needed on all tickets displayed.

NERC-TADS Ticket Date Exception

Result Set is limited to 100 rows.

Ticket Status: Submitted ☒ Received ☒ Approved ☒ Revised ☒ Active ☒ Cancelled ☒ Completed ☒

Ticket ID: Company Ticket ID: From Month: Jan To Month: Dec Year: 2007

[Apply Filter](#)

2		1							
Ticket ID	Company Ticket ID	Ticket Status	Station	Voltage	Equipment	Start Date	End Date	Equipment Start Date	Equipment End Date
135412		Completed	WHITPAIN	500 KV	WHITPAIN 575 CB	04/07/2007 04:00	04/28/2007 23:00	04/15/2007 15:00	04/28/2007 23:00
135412		Completed	WHITPAIN	500 KV	WHITPAIN 475 CB	04/07/2007 04:00	04/28/2007 23:00	04/22/2007 15:00	04/28/2007 23:00
168607		Completed	UPPERMER	230 KV	UPPERMER 355 CB	05/06/2007 22:04	05/13/2007 15:00	05/07/2007 07:00	05/13/2007 15:00

[Refresh](#)
[Main Menu](#)

Click on a **Ticket ID** to open a ticket and update the TADS data.

Review/Revise Transmission Ticket

User: cumenj Company: T Company Status: Completed Ticket ID: 4141

Company Ticket ID: RTEP Queue #:

Ticket Start **Ticket End** **Switch Date**
 09/09/16 04:00 09/09/16 13:00 09/09/16 04:00
Date (mm/dd/yy) Hour (hh24:mi) Date (mm/dd/yy) Hour (hh24:mi) Date (mm/dd/yy) Hour (hh24:mi)

Location/Description of Work (4000 char. max)

PJM Comments

Mitigated Comments

Information/Hotline Work

Emergency ☐

Vegetation Trip ☐

Cut In ☐

Direct Billing ☐

Direct Billing Decline ☐

Potentially Incomplete: No

Congestion Expected: No

Submitted On-Time: No

Market Sensitive: No

Automatic Re-Close: No

Mitigated: N/A

Cause

- ☐ CB Maintenance
- ☐ Cable Repair
- ☐ Contingency Planning
- ☐ Cut-in
- ☐ Disconnect/Ground Sw. Maintenance
- ☐ Doble Test
- ☐ Emergency
- ☐ Excludable Outage
- ☐ External
- ☐ Fire on Equipment/in Vicinity
- ☐ Gas/Oil Testing/Replacement
- ☐ Hot Spot Repair
- ☐ Inspection/Maintenance
- ☐ Install Antenna
- ☐ LA Replace/Repair

Ticket History

	Time Stamp	Usr. Name
Submitted		
Received		
Approval		
Latest Revision		

Outage Type **Availability**

Daily - No Weekends Duration

NERC-TADS

Planned:

Operational:

[Print Version](#)
[Date Time Log](#)
[History Log](#)
[Notifications Log](#)
[Duplicate Ticket](#)
[View Conflicts](#)
[Gen Off Conflicts](#)

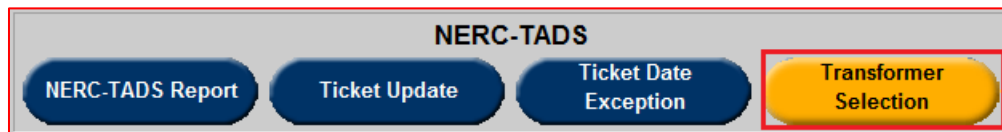
☒ Tier 1 ☐ Tier 2 ☐ Tier 3
 [Gen. Outage Lookup](#)
[Comments Log](#)
[NERC-TADS Reports](#)
[Files](#)
[Main Menu](#)

Primary	Status	Include	Type	Station Name	Voltage	Equipment Name	Start Date	Start Hour	End Date	End Hour
<input checked="" type="radio"/>	O	Yes	LINE	TES	115 KV	TES 1105	09/09/16	04:00	09/09/16	13:00
<input type="radio"/>	O	Yes	LINE	MAHAP	115 KV	MAHAP 1105	09/09/16	04:00	09/09/16	13:00

Transformer Selection

All transformers where the low-side voltages of 200 kV or higher are TADS reportable.

However, the TO can select other transformers to be reported. The list of transformers must be filtered by **Station Name** and/or **Effective Date**. **Voltage** class information for transformers less than 200kV will not be displayed on the reports. To access this list, click on the **Transformer Selection** button from the **Transmission Tickets Main Menu**.



Once clicked, the user will be able to select the equipment that are NERC-TADS reportable.

NERC-TADS Transformer Selection

Station Name: Effective Date:

1	2				
Effective Date	Station	Voltage	Equipment	Terminate Date	NERC-TADS Reportable
06/14/2010		138 KV			<input type="checkbox"/>
06/14/2010		138 KV			<input type="checkbox"/>
06/14/2010		138 KV			<input type="checkbox"/>
06/14/2010		138 KV			<input type="checkbox"/>
06/14/2010		138 KV			<input type="checkbox"/>
06/14/2010		138 KV		03/20/2014	<input type="checkbox"/>
06/14/2010	BAYONNE	138 KV			<input type="checkbox"/>
04/09/2010		138 KV		06/14/2010	<input type="checkbox"/>
04/09/2010		138 KV		06/14/2010	<input type="checkbox"/>
04/09/2010		138 KV		06/14/2010	<input type="checkbox"/>
04/09/2010		138 KV		06/14/2010	<input type="checkbox"/>
04/09/2010		138 KV		06/14/2010	<input checked="" type="checkbox"/>

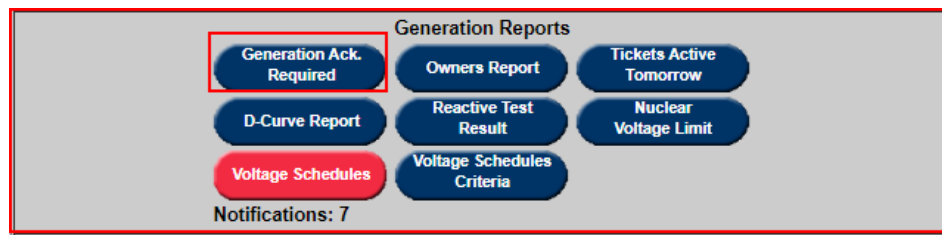
- **Effective Date:** The date that the facility was added to the transformer model in eDART.
- **Terminate Date:** The date that the facility was removed from the transformer model in PJM's EMS. (Transformers highlighted in **yellow** have been terminated/retired).
- **NERC-TADS Reportable:** Check this for transformers that should be included in the

NERC TADS 4.3 and 6.3 reports.

Generation Reports

Generation Acknowledgment Required

To reach the **Generation Acknowledgment Required** report, click the **Generation Ack. Required** button in the **Transmission Outage Main Menu** under the section **Generation Reports**.



This will bring the user to a list of required acknowledgments. From here, transmission owners can determine the acknowledgement for each ticket in the list.

Generation Notifications Requiring Acknowledgment

Auto-Acknowledgement Parameters

Min. Reduction (MW): -4

Max. Reduction (MW): 10

Percentage of ICAP: 12

You do not currently have privileges to adjust auto-acknowledgement parameters. Please notify your SOS representative if this should be changed.

Apply Sorting

	1								
Ack.	Ticket ID	Ticket Type	Ticket Status	Company	Unit Name	Reduct.	Est. Start	Est. End	
<input type="checkbox"/>	798005	MW	Canceled by PJM			21	01/13/2022 06:00	01/15/2022 22:00	
<input type="checkbox"/>	798006	MW	Canceled by PJM			21	01/20/2022 06:00	01/22/2022 22:00	
<input type="checkbox"/>	798008	MW	Canceled by PJM			21	01/20/2022 06:00	01/22/2022 22:00	
<input type="checkbox"/>	798015	MW	Denied			1	01/26/2022 00:00	01/27/2022 00:00	
<input type="checkbox"/>	798016	MW	Canceled by PJM			1	01/26/2022 00:00	01/27/2022 00:00	

Acknowledge

Main Menu

- **Ack.:** The user can check this box for tickets and click on the **Acknowledge** button to acknowledge selected tickets.
- **Ticket ID:** This refers to the ticket identification number given to a ticket in the PJM eDART system.
- **Ticket Status:** The status of the generator outage ticket.
- **Company:** The entity that owns the generator.
- **Unit Name:** The name given to a generation unit by a company.
- **Reduct.:** The total megawatt reduction of an outage.
- **Est. Start:** The estimated start of equipment outage.
- **Est. End:** The estimated end of equipment outage.

Generator Ticket (Review/Revise)					
User ID:	Ticket Number:	Company:	Unit Name:	BERGEN 2 CC	Est./Ramp Start: 01/13/2022 06:00
Generation Type:	Combined Cycle CT		Timestamp:	12/13/2021 15:34	Est. End: 01/15/2022 22:00
Ticket Status:	Canceled by PJM		Est. Early Return:	01/13/2022 21:30	
Company Ticket ID: <input type="text"/>			(MM/DD/YYYY) (HH24:MI)		
			Actual Start: Actual End:		
Description		PJM Comments			
<input type="text"/>		<input type="text"/>			
MW Ticket Info					
Est. Ramp Complete:	01/13/2022	Date	06:30	Time	Ticket Reduction: 21 Installed Cap: 565
Company Switch Start:	<input type="text"/>				Informational: No
Company Switch End:	<input type="text"/>				Cause: Testing
					Outage Type: Planned
<input type="button" value="Back"/> <input type="button" value="Files"/> <input type="button" value="Acknowledge"/>					

Owners Report

To open the **Owners Report** section, click the **Owners Report** button in the **Transmission Outage Main Menu** under the section **Generation Reports**.

Generation Reports		
<input type="button" value="Generation Ack. Required"/>	<input type="button" value="Owners Report"/>	<input type="button" value="Tickets Active Tomorrow"/>
<input type="button" value="D-Curve Report"/>	<input type="button" value="Reactive Test Result"/>	<input type="button" value="Nuclear Voltage Limit"/>
<input type="button" value="Voltage Schedules"/>	<input type="button" value="Voltage Schedules Criteria"/>	
Notifications: 7		

The purpose of the **Owners Report** is to provide access to other companies to view any outages created by the company that has the right to report outages on the facility they jointly own.

The **Owners Report** displays generator outage tickets for generators in the TO's transmission zone, or for which the TO is an approved viewer. To view the Owner's Report, select any desired filtering criteria and click the **Apply Filter** button.

Transmission Owners Report	
Company:	Include Historical: <input type="checkbox"/>
Ticket ID	Ticket Type
<input type="text"/>	MW <input type="button" value="v"/>
Unit Name	
<input type="button" value="v"/>	
Capacity	Reduction
Equal to <input type="button" value="v"/> <input type="text"/>	Equal to <input type="button" value="v"/> <input type="text"/>
New Default Filter <input type="checkbox"/>	Active Tickets <input type="checkbox"/>
Restoration Type	
Non-Critical Load Non-Critical Load (TO Exempt) Critical Load Critical Load (Nuclear) Critical Load (EGC) Critical Load (Load) Black Start	
<div> <div>Dates</div> <div> <div>Estimated Start Date (MM/DD/YYYY)</div> <div>Estimated End Date (MM/DD/YYYY)</div> </div> <div> <div>From: <input type="text"/> To: <input type="text"/></div> <div>From: <input type="text"/> To: <input type="text"/></div> </div> <div> <div>Actual Start Date (MM/DD/YYYY)</div> <div>Actual End Date (MM/DD/YYYY)</div> </div> <div> <div>From: <input type="text"/> To: <input type="text"/></div> <div>From: <input type="text"/> To: <input type="text"/></div> </div> <div> <div>Tickets Occurred During (MM/DD/YYYY)</div> <div>Restoration Type Eff. Date (MM/DD/YYYY)</div> </div> <div> <div>From: <input type="text"/> To: <input type="text"/></div> <div>From: <input type="text"/> To: <input type="text"/></div> </div> </div>	
<div> <div>Apply Filter</div> <div>Refresh</div> <div>Main Menu</div> </div>	

Transmission Owners Report																
<div> <div>Apply Sorting</div> <div>Go to Filter</div> </div>																
Ticket ID	Comp. Ticket ID	Unit Type	Outage Type	Unit Name	Zone	ICAP	Reduction	Est. Start Date/Time	Est. End Date/Time	Actual Start Date/Time	Actual End Date/Time	Cause	Submitted Timestamp	Approved Timestamp	Status	Est. Retirement Date
70640		Nug	Unplanned	CAMBRIA COGEN NUG	Missing TR Zone	88	55	09/02/2014 00:00	09/10/2014 00:00	09/02/2014 00:00		Fuel System	09/17/2014 14:45		Active	
707314		Combined Cycle CT	Unplanned	BERGEN 2 CC	PE	565	10	02/24/2017 15:00	02/25/2017 09:00	02/24/2017 15:00		Start Failure	02/24/2017 14:39		Active	
707645		Steam/Fossil	Planned	BRANDON SHORES 1	BC	643	643	08/03/2019 00:00	08/10/2019 00:00	08/02/2019 00:00		Air Heater	08/03/2019 13:42		Active	
707647		Steam/Fossil	Planned	BRANDON SHORES 2	BC	643	643	08/03/2019 00:00	08/10/2019 00:00	08/02/2019 00:00		Air Heater	08/02/2019 14:27		Active	

Fields include: (*Note The fields displayed may vary depending on the gen. outage ticket type. See the **Gen. Outage Ticket** sections of the **eDART Users Guide** for more information.*)

- **Ticket ID:** This refers to the ticket identification number given to a ticket in the PJM eDART system.
- **Comp. Ticket ID:** This refers to the ticket identification number given to a ticket by a company's own internal identification system.
- **Unit Type:** The generation method of a unit.
- **Outage Type:** Outage types include "Planned," "Maintenance" or "Unplanned."
- **Unit Name:** The name given to an individual unit.
- **ICAP:** This field refers to the Installed Capacity of the unit.
- **Reduction:** This field refers to scheduled reduction in capacity in the ticket.

- **Est. Start/End:** The estimated start/end of outage.
- **Actual Start/End:** The actual start/end of outage.
- **Cause:** The circumstances leading to or requiring an outage.
- **Submitted/Approved Timestamp:** The official times for the submittal and approval of an outage.
- **Status:** The status of an outage ticket, including “Complete,” “Active” and others.
- **Blackstart/Blackstart in Service Date:** Indicates if unit is a Blackstart unit and if so, the unit’s blackstart in-service date.
- **Critical Load/Non-Critical Load:** Indicates whether unit is Critical Load unit or not.
- **BS Terminate Date:** Date unit is no longer a blackstart unit.
- **Est. Retirement Date: Estimated retirement date of unit.**

Select a **Ticket ID** and more detailed information about the specified ticket will appear. To acknowledge the ticket, click the **Acknowledge** button.

Generator Ticket (Review/Revise)									
User ID:	Ticket Number:		Company:						
Generation Type:	Steam/Fossil		Unit Name:		Est./Ramp Start: 11/01/2022 00:00				
Ticket Status:	Pending Evaluation		Timestamp: 08/25/2020 21:18		Est. End: 11/04/2022 00:00				
Company Ticket ID:	<input type="text"/>		Recall Date:		Actual Start: Actual End:				
Description			PJM Comments						
<input type="text"/>			<input type="text"/>						
MW Ticket Info									
Est. Ramp Complete:		Date		Time		Ticket Reduction: 250 Installed Cap: 643			
		11/02/2022		00:00		Informational: No			
Company Switch Start:		<input type="text"/>		<input type="text"/>		Cause: Environmental			
Company Switch End:		<input type="text"/>		<input type="text"/>		Outage Type: Maintenance			
<input type="button" value="Back"/>									
Revisions									
Rev. ID	User ID	Rev. Start Date Time	Rev. Ramp Complete Date Time	Rev. End Date Time	MW Reduction	Eff. Date Time	Rev. Status	Timestamp	
436494					600	08/25/2020 00:00	Pending Evaluation	08/25/2020 21:39	
436492					256	08/25/2020 00:00	Pending Evaluation	08/25/2020 21:39	

Tickets Active Tomorrow

Click on the **Tickets Active Tomorrow** button on the main menu and this opens the **Generator Tickets Active Tomorrow** as shown in the example below:

Generation Reports

Generation Ack. Required

Owners Report

Tickets Active Tomorrow

D-Curve Report

Reactive Test Result

Nuclear Voltage Limit

Voltage Schedules

Voltage Schedules Criteria

Notifications: 1

Generator Tickets Active Tomorrow

This does not automatically contain Forecast Planning Tickets. If you want to include them, please change your selection by clicking Go to Filter.

1

Apply Sorting

Go to Filter

Ticket ID	Company Name	Ticket Type	Outage Type	Unit Name	Installed Capacity	Reduction	Est. Start Date/Time	Est. End Date/Time	Cause	Status
798267	Bellevue Gas and Electric Company	MW	Unplanned	Bellevue Gas 1 CC	565	100	01/10/2023 00:00		Breaker Problems	Active
798272	Bellevue Gas and Electric Company	MW	Unplanned	Bellevue Gas 1 CC	200	75	01/10/2023 00:00		Electrical	Approved
798273	Bellevue Gas and Electric Company	MW	Maintenance	Bellevue Gas 1 CC	200	80	01/10/2023 00:00	01/13/2023 00:00	Inspections	Approved
Total						255				

Go to Filter

Main Menu

Click on the **Ticket ID** hyperlink to open Generator ticket.

Generator Ticket (Review/Revise)

User ID: [\[User ID\]](#) Ticket Number: 798267 Company: [Bellevue Gas and Electric Company](#)

Generation Type: Combined Cycle CT Unit Name: [Bellevue Gas 1 CC](#) Est./Ramp Start: 01/10/2023 00:00

Ticket Status: Active Timestamp: 01/09/2023 10:59 Est. End: [Unknown](#)

Company Ticket ID:

Actual Start: 01/09/2023 00:00

Actual End:

Description

PJM Comments

test

MW Ticket Info

Est. Ramp Complete:

Date

Time

Ticket Reduction: 100 Installed Cap: 565

Informational: No

Company Switch Start:

Cause: Breaker Problems

Company Switch End:

Outage Type: Unplanned

Refresh

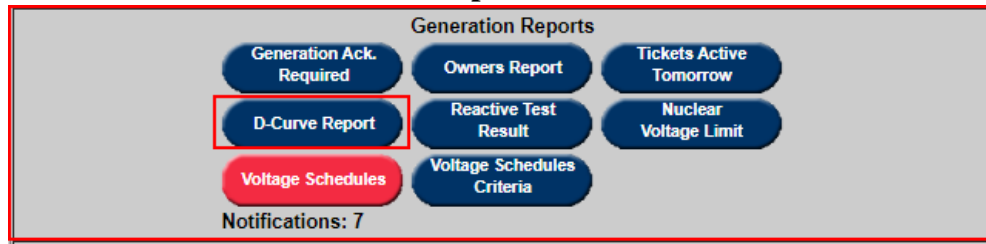
Comments Log

History Log

Main Menu

D-Curve Report

To open the **D-Curve Report**, click the **D-Curve Report** button in the **Transmission Outage Main Menu** under the section **Generation Reports**.



This shows the D-Curve for each unit. This process was added to keep all the Generation Operators, Transmission Operators and PJM Dispatch in sync with the reactive capability of the system. Transmission Owners can review curves for accuracy and EMS update. After the company reviews it, they can click the **Acknowledge** button on D-Curve report.

The screenshot shows a form titled "D-Curve Report". Below the title is a "Company:" label. There are three dropdown menus: "Unit Type" (with "All" selected), "Unit Name", and "EMS Equipment Name". At the bottom of the form are three blue buttons: "Submit Form", "Download All", and "Main Menu".

To save a D-Curve information file, select **Download All** and then select a destination for the file. To view the records, click **Submit Form**.

When a Transmission Operator is asked to review capability curves, a notification message will be posted to the log-in screen labeled "Application Message."

eDART

Please enter your User Name and Password

User Name:

Password:

Warning: Unauthorized attempts to tamper with PJM files or gain access to proprietary information are unlawful and will be prosecuted under U.S. law, including 18 U.S.C. Section 1030.

Important: There will be two EDUG meetings on upcoming enhancements scheduled for mid-June release on **Tuesday, May 8th 1300** for *generator owning and generic users* and **Wednesday, May 9th 1300** for *transmission owning users*. The most significant changes will be to the transmission outage ticket. To register for the meetings please use the hyperlinks under the Upcoming Meetings section of the [EDUG Website](#).

Welcome to eDART! For eDART training and registration information please click [here](#).

Appl. Message: **Semi-Annual Reactive Capability Review**

The 2nd phase of the review is in progress. PJM requests that Transmission Owners review updated D-Curve data in eDART by (a) reviewing MVAR tickets entered in their zones using the Transmission Owners Report; and (b) reviewing unit D-Curve data as currently modeled in the PJM EMS for units in their zones using the D-Curve Report.

Generation Operators will update the D-Curve information in their systems. The **D-Curve Report** button will change to **RED** on the Transmission Menu and remain so until company completes the review process by acknowledging the information in their system.



Once the information is entered for all units, the Transmission Operator can acknowledge the report by clicking the **Acknowledge** button on the D-Curve Report. The **D-Curve Report** button will then return to its **BLUE** color.



D-Curve Report										
Company: XXXXXXXXXX										
Unit Name	Unit Type	Installed Capacity	Voltage Control Philosophy	D-Curve Metered MVAR Location	Power System Stabilizer	EMS Equipment Name	MW Point	MVAR Min	MVAR Max	Latest Completed Default MVAR Ticket
XXXXXXXXXX	Wind	101	TBD	TBD	No	XXXXXXXXXX	0 37 38 39 40 41 42 43	-4 -4 -12 -12 -12 -12 -12 -12	4 4 12 12 12 12 12 12	
XXXXXXXXXX	Wind	24	TBD	TBD	No	XXXXXXXXXX	0 15 16 17 18 19 20 21	0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0	
XXXXXXXXXX	Steam/Fossil	643	TBD	TBD	No	XXXXXXXXXX	50 100 300 400 500 575 680 700	-250 -255 -240 -199 -142 -93 -82 -80	445 450 303 308 314 319 329 288	Ticket #11815 Act. Start: 04/16/2002 08:00 Match – PJM Modified
XXXXXXXXXX	Nuclear	838	TBD	TBD	Yes	XXXXXXXXXX	200 300 400 500 600 700 870 925	-50 -50 -50 -50 -50 -50 -50 -50	320 320 320 320 320 320 320 320	Ticket #11685 Act. Start: 04/16/2002 08:00 Match – PJM Modified

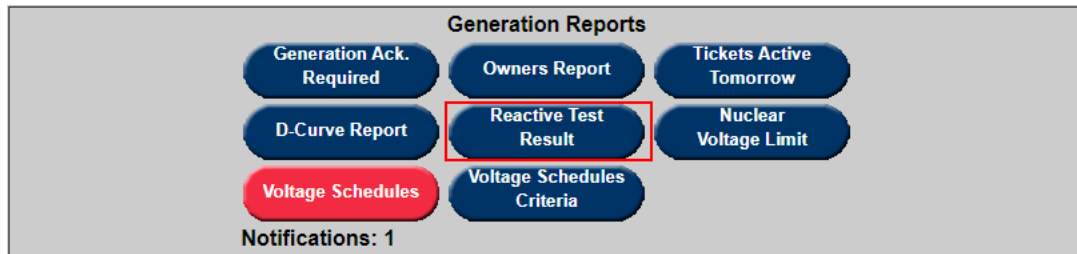
The **D-Curve Report** is a report of the reactive capability of the generators in TO’s transmission zone. The user can execute a search by only name or no criteria to get all units. To produce the report, click the **D-Curve Report** button.

- **Unit Name:** The name given to the unit by the company.
- **Unit Type:** This refers to the kind of generator the unit is. Examples include: “Steam/Fossil,” “Nuclear,” “Hydro” and more.
- **Installed Capacity:** This field refers to the amount of MW a unit can put out.
- **Voltage Control Philosophy:** This field describes how voltage support is assigned for the unit; either “Voltage Schedule” or “Reactive Power Schedule.”
- **Metered MVAR Value:** The point/side from which PJM receives telemetry or metering information; one of the following: “Low-side Gross,” “Low-side Net” or “High-side Net.”
- **Power System Stabilizer:** This field indicates whether the TO has designated the unit as having a Power System Stabilizer (PSS) or not.
- **EMS Equipment Name:** The unit name as displayed in PJM’s EMS.
- **MW Point/MVAR Min/MVAR Max:** The capability of unit to supply or absorb VARS based on MW loading.

D-Curve values are reviewed every year in April and October. In May and November, TOs and PJM will review eDART data and update their EMS systems.

Reactive Test Results

Click on the **Reactive Test Results** button on the main menu and this opens the **Reactive Testing Unit Report** as shown in the example below:



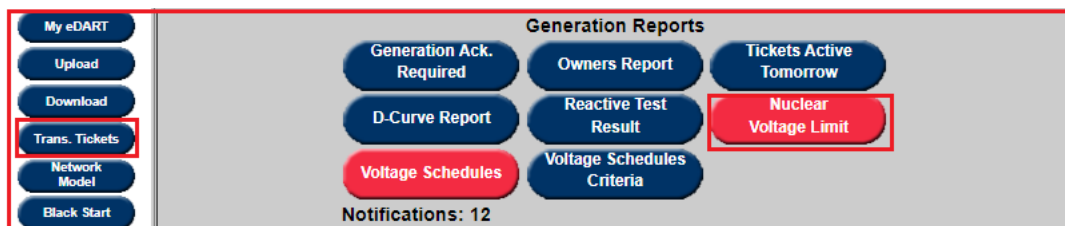
Click on the **Download** hyperlink (when available) to download Reactive Testing Results.

Reactive Testing Unit Report										
Include Retired Units: <input type="checkbox"/>										
Apply Filter Main Menu										
Company	Type	Unit ID	Commercial Name	ICAP	Effective Date	Retired Date	Last Test Date	Next Test Deadline	Include in Reactive Test	Download Results
American Power Company (AP) Generation	Steam/Fossil	77000	ASTORVILLE 2 (APC)	770	01/31/2015		08/16/2021	02/16/2027	Yes	Download
American Power Company (AP) Generation	Steam/Fossil	07900	HEP HITCHCOCK 2 (APC)	790	01/31/2015		08/04/2021	02/04/2027	Yes	Download
Power Generation, LLC	Combustion Turbine	0001	CHANDLER-SULFORD 1E	50	02/06/2002		10/26/2020	04/26/2026	Yes	Download
Power Generation, LLC	Combustion Turbine	0002	CHANDLER-SULFORD 1C	50	02/06/2002		10/26/2020	04/26/2026	Yes	Download
Talen Energy Marketing, LLC (Susquehanna/Nuclear)	Nuclear	1247	SUSQUEHANNA 1	1247	06/01/2012		06/26/2019	12/26/2024	Yes	Download
Apply Filter Main Menu										

Nuclear Voltage Limit

For more information about Nuclear Voltage Limit process refer to Nuclear Voltage Limit for GO in Generation section.

To get to Nuclear Voltage Limits menu, click on Trans Tickets button and then on Nuclear Voltage Limit located in the Generation Reports section.



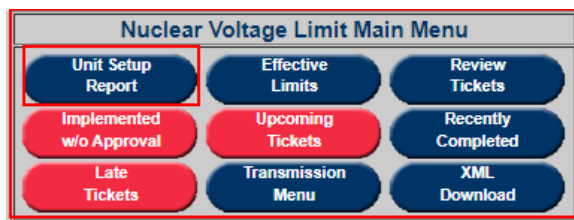
Nuclear Voltage Limit button highlighted in Red indicate required actions or items for review.

Unit Setup Report

The Unit Setup Report provides an overview of the pre-determined voltage limits for all unit groups.

Indicates the Default monitored values on a per voltage level basis, including the PJM specific value shown in blue and indicated with the letter 'P'.

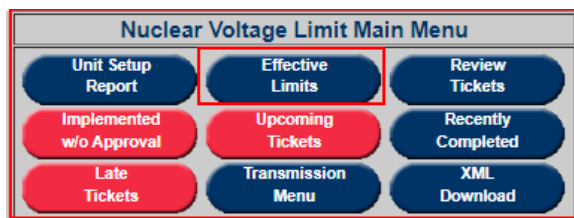
Displays all unit group specific scenarios and the associated voltage limits.



Nuclear Voltage Limit Unit Setup Report										
Default monitored values are displayed on a per voltage level basis. The PJM specific values are shown in blue and indicated with the letter "P".										
Limerick Unit Group - Limerick Unit Group										
Default/Scenario Name	Station	Voltage	Bus Name Keyword	Norm. Min kV	Norm. Max kV	Emerg. Min kV	Emerg. Max kV	Load Dump	Volt. Drop Warn. %	Volt. Drop Viol. %
Default	LIMERICK	500 KV		500.0 (P: 503.0)	550.0 (P: 547.0)	500.0	550.0	475.0	1.0	2.5
Default	LIMERICK	230 KV		225.0 (P: 228.0)	242.0 (P: 239.0)	225.0	242.0	213.5	1.0	2.5
Default	LIMERTAP	69 KV		1.0	9999	1.0	9999	1.0	9999	9999
Limerick Tap in-service	LIMERTAP	69 KV		67.5 (P: 68.5)	72.5 (P: 69.5)	65.5	72.5	63.5	1.0	1.2
Peachbot Unit Group - Peachbot Unit Group										
Default/Scenario Name	Station	Voltage	Bus Name Keyword	Norm. Min kV	Norm. Max kV	Emerg. Min kV	Emerg. Max kV	Load Dump	Volt. Drop Warn. %	Volt. Drop Viol. %
Default	PEACHBOT	500 KV		500.0	550.0 (P: 547.0)	485.0	550.0	475.0	2.5	5.0
Default	PEACHBOT	230 KV		225.0 (P: 228.0)	242.0 (P: 239.0)	225.0	242.0	213.5	1.0	1.5
Default	PEACHBOT	13 KV		13.5	9999	13.5	9999	1.0	1.0	2.1
Default	PEACHTAP	230 KV		225.0 (P: 228.0)	242.0 (P: 239.0)	225.0	242.0	213.5	1.0	1.5

Effective Limits Report

The Effective Limits Report provides applicable limits for a chosen timeframe. The filter will take into account any current and future tickets.



Nuclear Voltage Limit Effective Limits Report

Unit:

▼

Include Historical:
☐
Effective Date/Time:

04/21/2022 12:04

(MM/DD/YYYY)

(HH:MM)

Apply Filter

Main Menu

PJM specific values are shown in blue and indicated with the letter "P".

Company	Unit	Ticket ID	Type	Status	Start Date	End Date	Station	Voltage	Bus Name Keyword	Scenario	Norm. Min kV	Norm. Max kV	Emerg. Min kV	Emerg. Max kV	Load Dump	Volt. Drop Warn. %	Volt. Drop Viol. %
Electric Generation Co. LLC Phase Three	444444	7708	Temporary	Implemented w/o Approve	03/24/2022 18:59		444444	500 KV		Default	503.0	547.0	500.0	550.0	475.0	1.0	2.5
								230 KV		Default	228.0	239.0	225.0	242.0	213.5	1.0	2.5
								69 KV		Unlisted	0.1	9999	0.0	9999	0.0	9999	9999
Electric Generation Co. LLC Phase Three	444444	7754	Temporary	Implemented w/o Approve	04/20/2022 17:44		444444	500 KV		Default	500.0	547.0	485.0	550.0	475.0	2.5	5.0
								230 KV		Default	228.0	239.0	225.0	242.0	213.5	1.0	1.5
								13 KV		Unlisted	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Electric Generation Co. LLC Phase Three	444444						444444	230 KV		Default	228.0	239.0	225.0	242.0	213.5	1.0	1.5

Apply Filter

Main Menu

Review Tickets

The Review Tickets screen allows the users to search for historical, current, and future Nuclear Voltage Limit tickets. The available filter choices allow the user to be specific if desired, or complete a broad search by not selecting any additional information.

Nuclear Voltage Limit Main Menu		
Unit Setup Report	Effective Limits	Review Tickets
Implemented w/o Approval	Upcoming Tickets	Recently Completed
Late Tickets	Transmission Menu	XML Download

Nuclear Voltage Limit Ticket Review						
Company		Unit		Permanent/Temporary		Include Historical
<input type="text"/>		<input type="text"/>		<input type="radio"/> Perm. <input type="radio"/> Temp. <input checked="" type="radio"/> Both		<input type="checkbox"/>
Ticket ID	Status	Late Tickets	Upcoming Tickets	Recent Tickets	Occured During	
	Approved Cancelled by Company Completed Implemented Implemented w/o Approve	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	From: <input type="text"/> To: <input type="text"/> (MM/DD/YYYY) (MM/DD/YYYY)	
<input type="button" value="Apply Filter"/> <input type="button" value="Refresh"/> <input type="button" value="Main Menu"/>						

Nuclear Voltage Limit Ticket Report						
<input type="text"/>	3	<input type="text"/>	<input type="text"/>	1	2	<input type="text"/>
Ticket ID	Unit	GO Name	Perm/Temp	Start Date	End Date	Status
1178			Permanent	01/21/2021 13:39		Implemented
1490			Temporary	03/23/2021 19:00	03/23/2021 23:59	Approved
6906			Permanent	12/10/2021 16:00		Submitted
7666			Temporary	03/01/2022 00:08	03/24/2022 17:41	Completed
7706			Temporary	03/24/2022 17:41	03/24/2022 18:59	Completed
7708			Temporary	03/24/2022 18:59	04/21/2022 14:00	Implemented w/o Approve

Nuclear Voltage Limit Ticket Review											
Ticket ID: 7708 Company: Unit: Ticket Type: Temporary Status: Implemented w/o Approve											
Default limits represent the base limits PJM and the TO will operate to during normal station configuration. Current limits represent the limits PJM and the TO are currently monitoring for. Adjusted limits show the limits associated with selected change. PJM specific values are shown in blue and indicated with the letter "P".											
Station	Voltage	Bus Name Keyword	Scenario	Type	Norm. Min kV	Norm. Max kV	Emerg. Min kV	Emerg. Max kV	Load Dump	Volt. Drop Warn. %	Volt. Drop Viol. %
LIMERICK	500 KV		Default	Default	500.0 (P: 503.0)	550.0 (P: 547.0)	500.0	550.0	475.0	1.0	2.5
				Current	503.0	547.0	500.0	550.0	475.0	1.0	2.5
				Adjusted	503.0	547.0	500.0	550.0	475.0	1.0	2.5
LIMERICK	230 KV		Default	Default	225.0 (P: 228.0)	242.0 (P: 239.0)	225.0	242.0	213.5	1.0	2.5
				Current	228.0	239.0	225.0	242.0	213.5	1.0	2.5
				Adjusted	228.0	239.0	225.0	242.0	213.5	1.0	2.5
LIMERTAP	69 KV		Unlisted	Default	1.0	9999	1.0	9999	1.0	9999	9999
				Current	0.1	9999	0.0	9999	0.0	9999	9999
				Adjusted	0.1	9999	0.0	9999	0.0	9999	9999
Est. Start Date: 03/24/2022 18:59 GO Est. End Date: 04/21/2022 14:00 Comments: Act. Start Date: 03/24/2022 18:59					PJM Comments: Created due to current EMS Values.						
<div>Refresh History Log Files(0) Back Main Menu</div>											

Ticket Status

- **Submitted:** new ticket status when submitted to PJM.
- **Received:** initial review of ticket by PJM completed.
- **Denied:** voltage limit change reviewed and not approved by PJM.
- **Approved:** voltage limit change reviewed and approved by PJM.
- **Cancelled by Company:** NGO cancelled the tickets.
- **PJM Admin Closure:** PJM cancelled the ticket.
- **Revised:** Received or Approved ticket has been changed by NGO.
- **Implemented:** PJM EMS updated with new limits from approved ticket.
- **Implemented w/o Approval:** PJM EMS updated with new limits from un-approved ticket.
- **Completed:** PJM EMS updated with new limits that no longer match implemented temporary ticket or new permanent ticket created.

Implemented w/o Approval

The Implemented without Approval screen shows tickets which are created when the currently active limits in eDART does not match the limits monitored by PJM.

Nuclear Voltage Limit Main Menu

Unit Setup Report	Effective Limits	Review Tickets
Implemented w/o Approval	Upcoming Tickets	Recently Completed
Late Tickets	Transmission Menu	XML Download

Nuclear Voltage Limit Implemented w/o Approval Ticket Report

<input type="text"/>	<input type="text" value="3"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1"/>	<input type="text" value="2"/>	<input type="text"/>
Ticket ID	Unit	GO Name	Perm/Temp	Start Date	End Date	Status
7708			Temporary	03/24/2022 18:59	04/21/2022 14:00	Implemented w/o Approve
7754			Temporary	04/20/2022 17:44	04/21/2022 17:44	Implemented w/o Approve

Apply Filter Main Menu

Upcoming Tickets

The Upcoming Tickets report displays all tickets scheduled to start in the next 7 days.

Nuclear Voltage Limit Main Menu

Unit Setup Report	Effective Limits	Review Tickets
Implemented w/o Approval	Upcoming Tickets	Recently Completed
Late Tickets	Transmission Menu	XML Download

Nuclear Voltage Limit Upcoming Ticket Report

<input type="text"/>	<input type="text" value="3"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1"/>	<input type="text" value="2"/>	<input type="text"/>
Ticket ID	Unit	GO Name	Perm/Temp	Start Date	End Date	Status
8676			Temporary	09/15/2022 12:07	09/23/2022 22:04	Implemented w/o Approve

Apply Filter Help Main Menu

Recently Completed

The Upcoming Tickets report displays all tickets scheduled to start in the next 7 days.

Nuclear Voltage Limit Main Menu

Unit Setup Report	Effective Limits	Review Tickets
Implemented w/o Approval	Upcoming Tickets	Recently Completed
Late Tickets	Transmission Menu	XML Download

Nuclear Voltage Limit Recently Completed Ticket Report

No Data Found						
Apply Filter	Help	Main Menu				

Late Tickets

The Late Tickets reports shows tickets that either:
Are past their Start date but have not been Implemented or Cancelled.
Are past their End Date but have not been Completed or Cancelled.

Nuclear Voltage Limit Main Menu

Unit Setup Report

Effective Limits

Review Tickets

Implemented w/o Approval

Upcoming Tickets

Recently Completed

Late Tickets

Transmission Menu

XML Download

Nuclear Voltage Limit Late Ticket Report

3

1

2

Ticket ID	Unit	GO Name	Perm/Temp	Start Date	End Date	Status
1490	Unit 1	Transmission Outage	Temporary	03/23/2021 19:00	03/23/2021 23:59	Approved
6906	Unit 2	Transmission Outage	Permanent	12/10/2021 16:00		Submitted

Apply Filter

Main Menu

Transmission Menu

Transmission Menu returns to Transmission Outage Main Menu.

Nuclear Voltage Limit Main Menu

Unit Setup Report

Effective Limits

Review Tickets

Implemented w/o Approval

Upcoming Tickets

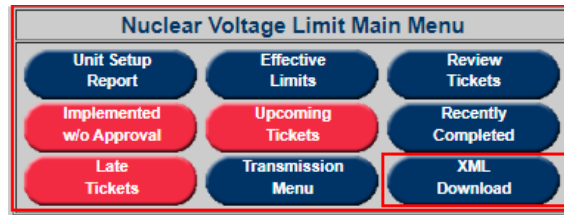
Recently Completed

Late Tickets

Transmission Menu

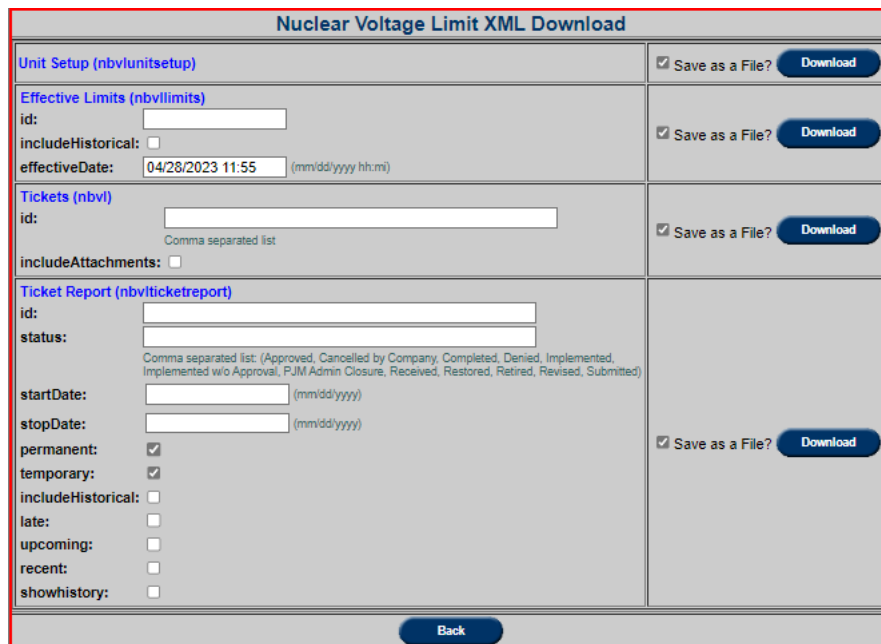
XML Download

XML Download



XML Download option provides opportunity to view or download the following xml files:

- Unit Setup (nbvlunitsetup)
- Effective Limits (nbvllimits)
- Tickets (nbvl)
- Ticket Report (nbvlticketreport)

A screenshot of the 'Nuclear Voltage Limit XML Download' form. The form is divided into four sections, each with a title and a 'Download' button. The sections are: 'Unit Setup (nbvlunitsetup)', 'Effective Limits (nbvllimits)', 'Tickets (nbvl)', and 'Ticket Report (nbvlticketreport)'. Each section has input fields for 'id', 'includeHistorical', and 'effectiveDate'. The 'Ticket Report' section also has fields for 'startDate', 'stopDate', 'permanent', 'temporary', 'includeHistorical', 'late', 'upcoming', 'recent', and 'showhistory'. A 'Back' button is located at the bottom of the form.

For more information, please refer to [Dart Browserless User Guide \(pjm.com\)](http://www.pjm.com/-/media/etools/edart/dart-browserless-user-guide.ashx)
(<http://www.pjm.com/-/media/etools/edart/dart-browserless-user-guide.ashx>)

Voltage Schedules

To view Voltage Schedule page, click on the Voltage Schedule button in Transmission Tickets Main Menu. The button will be red if there is a required action by the Transmission Owner (TO).

Generation Reports

Generation Ack.
Required

D-Curve Report

Voltage Schedules

Owners Report

Reactive Test
Result

Voltage Schedules
Criteria

Tickets Active
Tomorrow

Nuclear
Voltage Limit

Notifications: 7

Voltage Schedule (as of 10/15/2021 15:23)

☐ Needs Schedule (3 / 0)
 ☐ Submitted (1 / 0)
 ☐ Pending Review (0 / 0)
 ☐ TO Review (0 / 0)
 ☒ **PJM Reviewed (1 / 0)**
 ☐ GO Acknowledged (1 / 0)
 ☐ Saved (1 / 0)
 ☐ Active (1 / 0)
 ☐ Completed (0 / 0)
 ☐ Canceled by TO (1 / 0)
 ☐ Canceled by PJM (6 / 0)
 ☐ In Effect
 ☐ Canceled Prev. Ack. (0 / 0)
 ☐ Late (2 / 0)
 ☐ GO Comments (1 / 0)

Trans. Owner

Unit Type

Gen. Owner

Unit Name

Trans. Zone

Ticket #

From Date

To Date

Incl. Hist. ☐

Eff. Date ☒

TO Date ☐

GO Date ☐

Apply Filter
Clear Filter
CSV Export
Main Menu
Help
TO Schedule Philosophy

Voltage Schedule Tickets

Ticket #	GO Company TO Company	TR Zone	Unit Name Equipment Name Bus Name	Voltage Schedule Type	Normal			Light			Heavy			Effective Date	Status	Comments
					Target	Lower	Upper	Target	Lower	Upper	Target	Lower	Upper			
1600	GO Company TO Company	XX	Unit 1 Unit 2 Bus 1	Voltage(KV)	140.0	136.0	142.0							10/16/2021	PJM Reviewed	TO: <input type="text" value="Test"/> GO: <input type="text"/> PJM: <input type="text"/>

Please see the Voltage Schedules section under Generator tickets for the information below:

- Ticket Process Flow
- Voltage Schedules Main Screen
- Ticket Status Definitions
- Ticket and Data Filters
- Acknowledging a Voltage Schedule Ticket
- Voltage Schedule Ticket Details
- Download Files from the Voltage Schedule Tickets Listing Screen
- Annual Review for GO

Voltage Schedule Ticket Types

Voltage (KV) Schedule Type

Voltage Schedule Ticket Details (as of 10/15/2021 10:13)															
Ticket #	GO Company TO Company	TR Zone	Unit Name Equipment Name Bus Name	Voltage Schedule Type	Normal			Light			Heavy			Effective Date	Status
					Target	Lower	Upper	Target	Lower	Upper	Target	Lower	Upper		
	GO Company	XX	Unit 1	Voltage											Submitted
	TO Company		Unit 2	(KV)											
TO Comments:				GO Comments:				PJM Comments:							

- Most units in the PJM footprint have schedules of the Voltage (KV) schedule type, i.e. operate in voltage control mode with a target voltage set-point, and upper and lower voltage bandwidths. PJM's default voltage schedule specified in **PJM Manual 3.11** is based on this voltage schedule type.
- Voltage (KV) schedule type has a Target (KV) value, as well as Lower Tolerance (KV) and Upper Tolerance (KV) required values, that are required data-entries for the Normal load condition, and optional for other load conditions. In addition, Bus Name, Effective Date, and Status selection are required data-entries.
- The following reasonability limits for data validation have been specified for Voltage Schedule type entries:
 - $1 < \text{Target} < 1000$
 - $0\% \text{ of Target} < \text{Upper/Lower Tolerances} < 25\% \text{ of Target}$

Power Factor (PF) Schedule Type

Voltage Schedule Ticket Details (as of 10/15/2021 10:19)															
Ticket #	GO Company TO Company	TR Zone	Unit Name Equipment Name Bus Name	Voltage Schedule Type	Normal			Light			Heavy			Effective Date	Status
					Target	Lower	Upper	Target	Lower	Upper	Target	Lower	Upper		
	GO Company	XX	Unit 1	PowerFactor		%	%		%	%		%	%		Submitted
	TO Company		Unit 2	(PF)											
TO Comments:				GO Comments:				PJM Comments:							

- These are the second most common voltage schedule types within PJM, and units with this schedule type operate in power factor control mode with a target power factor, and specified upper and lower tolerances.
- Power Factor (PF) schedule type has a Target (PF) value with associated Target power factor designation (Unity, Lag, Lead), Lower tolerance (%) and Upper tolerance (%) values as required data-entries for the Normal load condition, and optional for other load conditions. In addition, Bus Name, Effective Date, and Status selection are required data-entries.
- The following reasonability limits for data validation have been specified for Power Factor type entries:
 - Only a Power Factor Target value of 1.0 may be associated with a selection of Unity power factor designation
 - $0.7 < \text{Target} < 1.0$

- $0\% < \text{Upper/Lower Tolerances} < 100\%$

Reactive Power (MVAR) Schedule Type

Voltage Schedule Ticket Details (as of 10/15/2021 10:26)															
Ticket #	GO Company TO Company	TR Zone	Unit Name Equipment Name Bus Name	Voltage Schedule Type	Normal			Light			Heavy			Effective Date	Status
					Target	Lower	Upper	Target	Lower	Upper	Target	Lower	Upper		
	GO Company	XX	Unit 1	Reactive (MVAR)											Submitted
	TO Company		Unit 2												
TO Comments:				GO Comments:				PJM Comments:							

- These are the least common voltage schedule types within PJM, and units with this schedule type operate in reactive power control mode with a target reactive power output, and specified upper and lower tolerances.
- Reactive Power (MVAR) schedule type has a Target (MVAR) value, Lower tolerance (MVAR) and Upper tolerance (MVAR) values as required data-entries for the Normal load condition, and optional for other load conditions. In addition, Bus Name, Effective Date, and Status selection are required data-entries.
- The following reasonability limits for data validation have been specified for Reactive Power type entries:
 - $1000 < \text{Target} < 1000$
 - $0 < \text{Upper/Lower Tolerances} < 1000$

TO Exempt Type

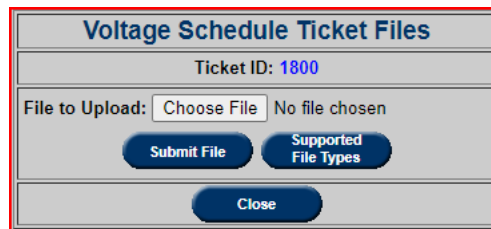
Voltage Schedule Ticket Details (as of 10/15/2021 10:32)															
Ticket #	GO Company TO Company	TR Zone	Unit Name Equipment Name Bus Name	Voltage Schedule Type	Normal			Light			Heavy			Effective Date	Status
					Target	Lower	Upper	Target	Lower	Upper	Target	Lower	Upper		
	GO Company	XX	Unit 1	TO Exempt											Saved
	TO Company		Unit 2												
			N/A												
TO Comments:				GO Comments:				PJM Comments:							

- This schedule type is used to indicate that an exemption from having a voltage schedule has been requested by the Transmission Owner for an applicable generator.
- No schedule values are required for the TO Exempt schedule type. However, at least one file must be attached to the voltage schedule ticket to provide engineering justification for the requested exemption. In addition, Effective Date, and Status selection are required data-entries. The Bus Name entry is automatically generated as “N/A” for this voltage schedule type.
- TO Exempt tickets must be placed in Saved status initially. Once in Saved status, file attachments may then be included and the ticket moved into Submitted status.

File Attachments

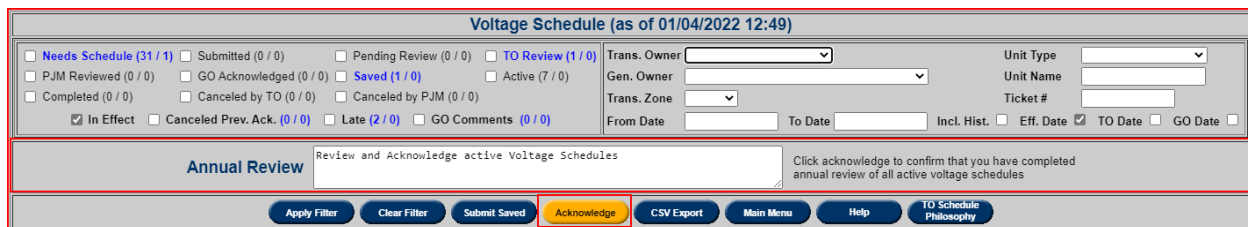
TO users may attach one or more files to each voltage schedule ticket by clicking **Files (#)** while in the Voltage Schedule Ticket Details form. The number (#) in the parenthesis represents the number of attached files associated with the ticket.

TO Exempt voltage schedule tickets require that at least one file must be attached prior to placing the tickets in *Submitted* status.



The screenshot shows a dialog box titled "Voltage Schedule Ticket Files". It displays "Ticket ID: 1800". Below this, it says "File to Upload: Choose File No file chosen". There are two buttons: "Submit File" and "Supported File Types". At the bottom is a "Close" button.

Annual Review for TO



The screenshot shows the "Voltage Schedule (as of 01/04/2022 12:49)" interface. It features a top section with various status filters: Needs Schedule (31 / 1), Submitted (0 / 0), Pending Review (0 / 0), TO Review (1 / 0), PJM Reviewed (0 / 0), GO Acknowledged (0 / 0), Saved (1 / 0), Active (7 / 0), Completed (0 / 0), Canceled by TO (0 / 0), Canceled by PJM (0 / 0), In Effect (checked), Canceled Prev. Ack. (0 / 0), Late (2 / 0), and GO Comments (0 / 0). To the right are fields for Trans. Owner, Gen. Owner, Trans. Zone, Unit Type, Unit Name, and Ticket #, along with date pickers for From Date, To Date, and checkboxes for Incl. Hist., Eff. Date, TO Date, and GO Date. Below this is an "Annual Review" section with the text "Review and Acknowledge active Voltage Schedules" and a note: "Click acknowledge to confirm that you have completed annual review of all active voltage schedules". At the bottom are buttons for Apply Filter, Clear Filter, Submit Saved, Acknowledge (highlighted in orange), CSV Export, Main Menu, Help, and TO Schedule Philosophy.

On an annual basis, PJM will initiate a review of all current voltage schedules, starting with a review by TOs. Following the initiation of the review, a new **Annual Review** section and **Acknowledge** button will become visible to TO users on the Voltage Schedules main screen.

Steps for Completing the TO Annual Review Phase Following initiation of the annual voltage schedule review by PJM, TOs should perform a review of all effective voltage schedules, by clicking the *In Effect* filter option. This selects all *Active* and *Needs Schedule* status tickets for all units within the TO's zone, and upon clicking Apply Filter, the list of tickets with these statuses will be displayed.

For *Needs Schedule* tickets, the TO should submit new voltage schedules as soon as possible, and for *Active* tickets, the TO should review them for accuracy and submit replacement voltage schedule tickets if they need to be updated. If no changes are needed, proceed to the next step. Following the above step, the TO should click the orange Acknowledge button to indicate that all *Active* voltage schedule tickets have been reviewed and that the TO's review is complete. Once the Acknowledge button has been clicked, the Annual Review section vanishes from the screen. All Active status tickets that have been reviewed during the TO annual review phase will be logged with a *TO Date* time stamp based on when the TO Acknowledge button was clicked. Tickets with this *TO Date*, can be searched for using the date filter selection options for *TO Date*.

For more information on Voltage Schedules, please see:

[PJM eDART Voltage Schedules for TO](#) presentation
([pjm-edart-voltage-schedules-for-transmission-owners.ashx](#))

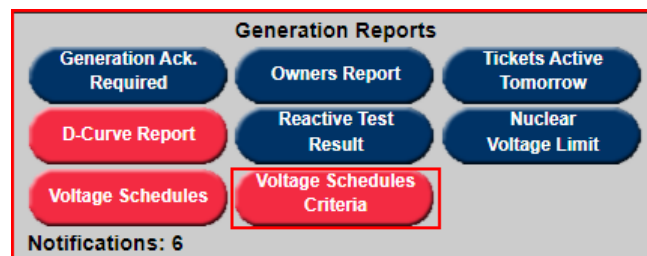
Voltage Schedules Help document in eDART accessible by clicking the Help button.

Contact: voltageschedules@pjm.com

Voltage Schedule Criteria

Functionality that enables TOs to submit and review Voltage Schedule (VS) Criteria in accordance with VAR-001-5 R5.3 standard.

To get to VS Criteria, go to Transmission Outage Main Menu and click on Voltage Schedules Criteria.



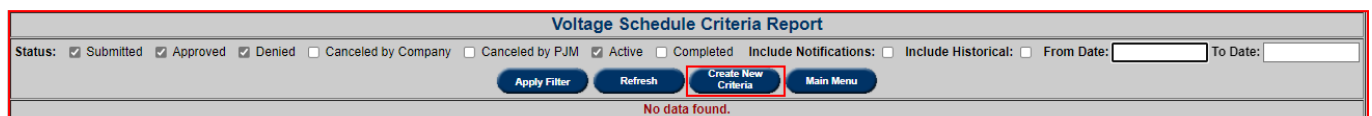
The Voltage Schedule Criteria button is **RED** if there is no Submitted, Approved or Active VS Criteria OR VS Criteria was Denied in the last 7 days.

Submitted, Approved Denied and Active tickets statuses are checked by default in the report.

Status Definitions

- **Submitted:** new VS Criteria status when submitted to PJM
- **Approved:** VS Criteria reviewed and approved by PJM
- **Denied:** VS Criteria reviewed and not approved by PJM. PJM Comments will include reason for denial and necessary actions if any.
- **Active:** Approved VS Criteria is in effect
- **Completed:** VS Criteria is no longer in effect; may be replaced by a new Active VS Criteria
- **Cancelled:** VS Criteria cancelled by PJM or TO

To create a new Voltage Schedule Criteria, click on Create New Criteria button and enter Effective Date and Criteria.



New Voltage Schedule Criteria

Company: Effective Date:

Criteria:

[Submit Form](#) [Refresh](#) [Back to Report](#) [Main Menu](#)

Files can be attached to the VS Criteria after ticket submission.

Voltage Schedule Criteria Review (2061)

Company: Status: Effective Date:

Criteria:

PJM Comments:

History Log		
Status	User	Time
Submitted	benchm	03/29/2022 16:48

[Submit Form](#) [Refresh](#) [Files \(0\)](#) [Back to Report](#) [Main Menu](#)

Supported File Types provides a pop-up with a list of supported file types that could be used for attachments.

Voltage Schedule Criteria Ticket Files

Ticket ID: 2061

File to Upload: No file chosen

[Submit File](#) [Supported File Types](#)

[Refresh](#) [Back to Ticket](#)

To download VS Criteria from the report, click on **Download (X files)** hyperlink.

Voltage Schedule Criteria Report

Status: ☒ Submitted ☒ Approved ☒ Denied ☐ Canceled by Company ☐ Canceled by PJM ☒ Active ☐ Completed Include Notifications: ☐ Include Historical: ☐ From Date: To Date:

[Apply Filter](#) [Refresh](#) [Create New Criteria](#) [Main Menu](#)

ID	Company	Status	Eff. Date	Start Date	End Date	Criteria	Files
2061	XXXXXXXXXX	Submitted	03/29/2022			test	Download (2 files)

[Apply Filter](#) [Refresh](#) [Create New Criteria](#) [Main Menu](#)

Name	Date modified	Type
<div> <div></div> <div>Today (1)</div> </div> <div> <div>XX_vs_criteria_ticket_2061</div> <div>3/29/2022 5:06 PM</div> <div>ZIP archive</div> </div>		

Name	Date modified	Type
✓ Today (3)		
XX_2061_criteria	3/29/2022 5:06 PM	Text Document
Test	3/29/2022 5:06 PM	Adobe Acrobat Document
Test	3/29/2022 5:06 PM	Microsoft Excel 97-2003 Worksheet

Note: If there are no attached files, “Download (0 Files)”, download functionality still will generate a zip file with a single text file with the information in Criteria field.
To View/Review VS Criteria, click in **ID** hyperlink.

Voltage Schedule Criteria Report

Status: ☒ Submitted ☒ Approved ☒ Denied ☐ Canceled by Company ☐ Canceled by PJM ☒ Active ☐ Completed Include Notifications: ☐ Include Historical: ☐ From Date: To Date:

Apply Filter

Refresh

Create New Criteria

Main Menu

ID	Company	Status	Eff. Date	Start Date	End Date	Criteria	Files
2063	Baltimore Gas and Electric Company	Submitted	04/15/2022			test	Download (0 files)
2061	Baltimore Gas and Electric Company	Active	03/29/2022	03/30/2022		test	Download (2 files)

Apply Filter

Refresh

Create New Criteria

Main Menu

Voltage Schedule Criteria Review page displays ticket information like ticket **Status**, **Effective Date**, **Start** and **End Dates** (if applicable) and **History Log**.

Voltage Schedule Criteria Review (2061)																		
Company:	Status: Active	Effective Date: <input type="text" value="03/29/2022"/>	Start Date: 03/30/2022															
Criteria:	<div>test</div>																	
PJM Comments:	<div></div>																	
<table border="1"> <thead> <tr> <th colspan="3">History Log</th> </tr> <tr> <th>Status</th> <th>User</th> <th>Time</th> </tr> </thead> <tbody> <tr> <td>Active</td> <td>EDART System</td> <td>03/30/2022 00:02</td> </tr> <tr> <td>Approved</td> <td></td> <td>03/29/2022 17:04</td> </tr> <tr> <td>Submitted</td> <td></td> <td>03/29/2022 16:48</td> </tr> </tbody> </table>				History Log			Status	User	Time	Active	EDART System	03/30/2022 00:02	Approved		03/29/2022 17:04	Submitted		03/29/2022 16:48
History Log																		
Status	User	Time																
Active	EDART System	03/30/2022 00:02																
Approved		03/29/2022 17:04																
Submitted		03/29/2022 16:48																
Refresh Files (2) Back to Report Main Menu																		

Check ‘Include Notifications’ to include VS Criteria from TOs of Informational VS Tickets.

Voltage Schedule Criteria Report

Status: ☒ Submitted ☐ Approved ☐ Denied ☐ Canceled by Company ☐ Canceled by PJM ☒ Active ☐ Completed ☒ Include Notifications: ☒ Include Historical: ☐ From Date: To Date:

[Apply Filter](#) [Refresh](#) [Create New Criteria](#) [Main Menu](#)

ID	Company	Status	Eff. Date	Start Date	End Date	Criteria	Files
2053	...	Submitted	04/15/2022			test	Download (0 files)
2121	...	Active	04/13/2022	04/14/2022		test	Download (0 files)
2125	...	Active	04/13/2022	04/13/2022		test	Download (0 files)
2123	...	Active	04/13/2022	04/13/2022		test	Download (0 files)
2051	...	Active	03/29/2022	03/30/2022		test	Download (2 files)
1945	...	Active	03/25/2022	03/25/2022		test	Download (0 files)

[Apply Filter](#) [Refresh](#) [Create New Criteria](#) [Main Menu](#)

To view VS Criteria completed or cancelled 40 or more days ago, check “**Include Historical**” and enter desired dates.

Note: **From** and **To Dates** cannot be more than 3 months apart.

Voltage Schedule Criteria Report

Status: ☒ Submitted ☒ Approved ☒ Denied ☒ Canceled by Company ☒ Canceled by PJM ☒ Active ☒ Completed ☐ Include Notifications: ☐ Include Historical: ☒ From Date: 01/15/2022 To Date: 04/14/2022

[Apply Filter](#) [Refresh](#) [Create New Criteria](#) [Main Menu](#)

ID	Company	Status	Eff. Date	Start Date	End Date	Criteria	Files
1941	...	Active	03/23/2022	03/23/2022		test	Download (0 files)
1883	...	Completed	01/24/2022	01/24/2022	01/25/2022	test	Download (0 files)

[Apply Filter](#) [Refresh](#) [Create New Criteria](#) [Main Menu](#)

For more information or assistance on Voltage Schedules Criteria, please contact:

VoltageSchedules@pjm.com

Notification Reports

Transmission Acknowledgment Required

To open the **Transmission Acknowledgment Required** report, click the **Trans. Ack. Required** button in the **Transmission Outage Main Menu** under the section **Notification Reports**.

Notification Reports

[Transmission Ack. Required](#) [Notifications Report](#) [Notifications Request Form](#)

Notifications: 1

This will bring the user to a list of required acknowledgments. From here, transmission owners can determine the acknowledgement for each ticket in the list.

Transmission Notifications Requiring Acknowledgement									
Apply Filter									
	1								
Ack.	Ticket ID	Ticket Status	Company	Station	Voltage	Equipment	Est. Start	Est.End	Timestamp
<input type="checkbox"/>	419574	Active	Commonwealth Edison Company	201401000	138 KV	TRANS	10/10/2011	12/17/2011	08/25/2010 11:42
<input type="checkbox"/>	439193	Revised	Public Service Electric & Gas Company	0100000	230 KV	TRANS	04/18/2011	04/20/2011	04/06/2011 10:41
<input type="checkbox"/>	446289	Revised	Public Service Electric & Gas Company	0100000	230 KV	TRANS	06/25/2011	06/25/2011	06/23/2011 10:51
<input type="checkbox"/>	450259	Revised	Public Service Electric & Gas Company	0100000	230 KV	TRANS	10/01/2012	10/12/2012	07/25/2011 08:10
<input type="checkbox"/>	450765	Revised	Public Service Electric & Gas Company	0100000	230 KV	TRANS	02/13/2012	02/13/2012	07/28/2011 09:41
<input type="checkbox"/>	450766	Revised	Public Service Electric & Gas Company	0100000	230 KV	TRANS	02/16/2012	02/17/2012	07/28/2011 09:42
<input type="checkbox"/>	452284	Cancelled by Company	Commonwealth Edison Company	201401000	138 KV	TRANS	10/10/2011	10/14/2011	08/16/2011 16:48
<input type="checkbox"/>	453517	Completed	Florida Power & Light Co.	0100000	230 KV	TRANS	10/25/2011	10/25/2011	08/24/2011 10:54
<input type="checkbox"/>	453518	Completed	Florida Power & Light Co.	0100000	230 KV	TRANS	10/26/2011	10/26/2011	08/24/2011 10:57
<input type="checkbox"/>	460964	Completed	Commonwealth Edison Company	201401000	138 KV	TRANS	10/12/2011	10/13/2011	10/12/2011 15:47
<input type="checkbox"/>	461197	Completed	Commonwealth Edison Company	201401000	138 KV	TRANS	10/15/2011	10/15/2011	10/14/2011 23:07
<input type="checkbox"/>	2009565	Cancelled by Company	Bedford New England Electric Company	0100000	34 KV	TRANS	04/19/2051	04/19/2051	12/01/2015 13:03
<input type="checkbox"/>	2009605	Received	Bedford New England Electric Company	0100000	115 KV	TRANS	08/15/2016	08/25/2016	05/16/2016 15:14
<input type="checkbox"/>	2009658	Cancelled by Company	Bedford New England Electric Company	0100000	138 KV	TRANS	10/26/2016	10/29/2016	09/26/2016 10:57
<input type="checkbox"/>	2009668	Completed	Bedford New England Electric Company	0100000	138 KV	TRANS	10/13/2016	12/14/2016	10/13/2016 15:09
<input type="checkbox"/>	2009683	Cancelled by Company	Bedford New England Electric Company	0100000	138 KV	TRANS	07/03/2018	07/04/2018	11/02/2016 08:23
<input type="checkbox"/>	2009692	Approved	Bedford New England Electric Company	0100000	138 KV	TRANS	12/08/2016	12/10/2016	12/07/2016 09:05
<input type="checkbox"/>	2009694	Cancelled by Company	Bedford New England Electric Company	0100000	138 KV	TRANS	02/08/2017	02/17/2017	12/07/2016 09:28
<input type="checkbox"/>	2009695	Cancelled by Company	Bedford New England Electric Company	0100000	138 KV	TRANS	07/07/2017	09/14/2017	12/07/2016 09:38
<input type="checkbox"/>	2009701	PJM Admin Closure	Bedford New England Electric Company	0100000	138 KV	TRANS	12/11/2016	12/15/2016	12/08/2016 10:54
Acknowledge Back									

- **Ack.:** The user can check this box for tickets and click on the Acknowledge to acknowledge selected tickets.
- **Ticket ID:** Click on Ticket ID to view ticket.
- View and acknowledge tickets from other companies.

Notification Acknowledgement Transmission Ticket

User: cumenj Company: Con Energy

Status: Active Ticket ID: 72972

Company Ticket ID: 040112 RTEP Queue #:

Ticket Start

10/14/07 06:00

10/21/07 20:00

Switch Date

10/14/07 06:00

Date (mm/dd/yy)

Hour (hh24:mi)

Date (mm/dd/yy)

Hour (hh24:mi)

Date (mm/dd/yy)

Hour (hh24:mi)

Location/Description of Work (4000 char. max)

PJM Comments

Mitigated Comments

Information/Hotline Work

Emergency

Vegetation Trip

Cut In

Direct Billing

Direct Billing Decline

Potentially Incomplete: No

Congestion Expected: No

Submitted On-Time: Yes

Market Sensitive: No

Automatic Re-Close: No

Mitigated: N/A

Cause

Add SF-6 Gas

C.B. Overhaul

C.B. Replacement

CB Maintenance

Cable Repair

Contingency Planning

Cut-in

Disconnect/Ground Sw. Maintenance

Doble Test

Emergency

Excludable Outage

External

Fire on Equipment/in Vicinity

Gas/Oil Testing/Replacement

Hot Spot Repair

Ticket History

Submitted

Received

Approval

Latest Revision

TimeStamp

Usr. Name

Outage Type

Availability

Continuous

Duration

Print Version

Date Time Log

History Log

Notifications Log

Acknowledge

View Conflicts

Gen Off Conflicts

Tier 1

Tier 2

Tier 3

System Impacts

Gen. Outage Lookup

Comments Log

Files

Main Menu

Primary

Status

Include

Type

Station Name

Voltage

Equipment Name

Start Date

Start Hour

End Date

End Hour

0

Yes

BRKR

KEY

500 KV

KEY

10/14/07

06:00

10/21/07

20:00

Ticket/Notification Counter

This section displays the number of tickets/notifications that are in each status currently. In the example displayed below, there are 18 tickets and 2 outage notifications in the Submitted status category. Tickets listed as Incomplete are flagged as Potentially Incomplete. These tickets also count toward the total number of submitted tickets.

Transmission Reports

Status Report

Trans. Outage Tickets Report

Tickets Active Tomorrow

Submitted: 220 / 0

Revised: 3 / 1

Received: 20 / 1

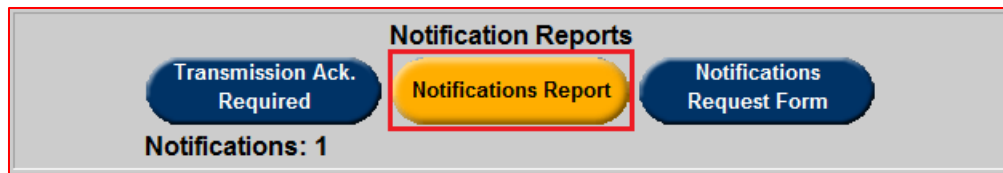
Approved: 153 / 91

Active: 42 / 6

Incomplete: 94

Notifications Report

To open the **Notifications Report** section, click the **Notifications Report** button in the **Transmission Outage Main Menu** under the section **Notification Reports**.

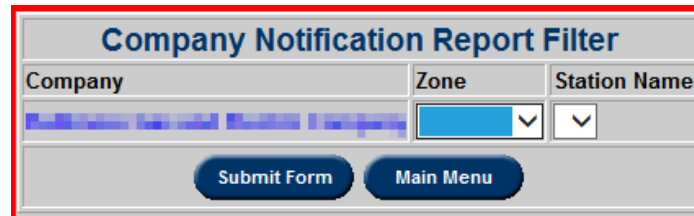


Notification Reports

Transmission Ack. Required **Notifications Report** Notifications Request Form

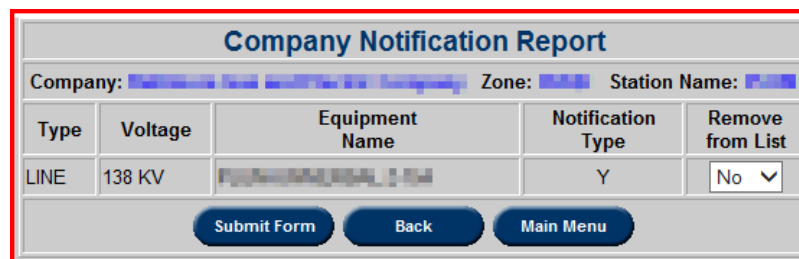
Notifications: 1

Choose the **Zone** and **Station Name** in the **Company Notification Report Filter** to get a list of equipment within the Zone and Station that the company has requested notification on. Notifications are sent on outages for the listed equipment.



Company Notification Report Filter

Company: Zone: Station Name:



Company Notification Report

Company: Zone: Station Name:

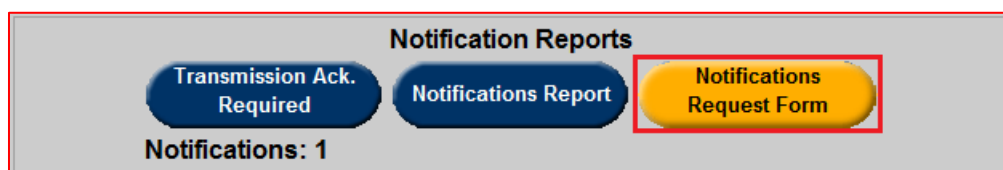
Type	Voltage	Equipment Name	Notification Type	Remove from List
LINE	138 KV	<input type="text"/>	Y	No <input type="button" value="v"/>

View and update notification access to other companies' facilities.

- **Notification Type:**
 - If "X": The TO owns the facility.
 - If "Y": The TO receives notification on outages scheduled for the facility.
- **Remove From List:** Select "Yes" and click the **Submit Form** button to remove equipment from the notification list.

Notifications Request Form

To open the **Notifications Request Form**, click the **Notifications Request Form** button in the **Transmission Outage Main Menu** under the section **Notification Reports**.



Notification Reports

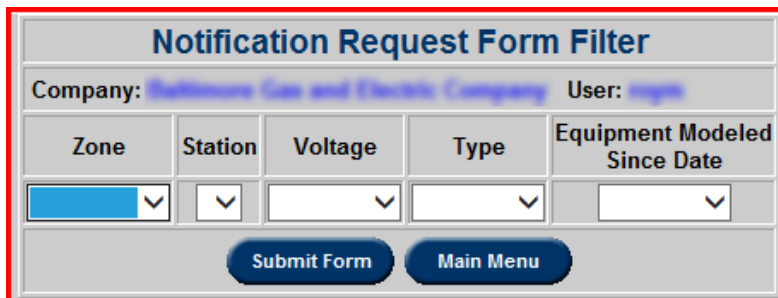
Transmission Ack. Required Notifications Report **Notifications Request Form**

Notifications: 1

Using the **Notifications Request Form**, those with permission can modify the list of users

receiving notifications for a company. To request notification adjustment for a company's facilities, the user must have formal permission via the company's SOS-T representative. The representative must email eDART Equipment Notification

(eDartEquipmentNotification@pjm.com) stating their approval.



Notification Request Form Filter

Company: [Baltimore Gas and Electric Company](#) User: [ngm](#)

Zone	Station	Voltage	Type	Equipment Modeled Since Date
<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>



Company Notification Request Form

Company: [Baltimore Gas and Electric Company](#) Zone: [BOLV](#) Station Name: [BOLLEV2](#)

Type	Voltage	Equipment Name	Effective Date	Type Requested
GEN	138 KV	BOLLEV2 BOLV1 GEN UNIT	06/14/2010	<input type="text" value=""/>
BRKR	138 KV	BOLLEV2 BOLV1 FSA CB	06/14/2010	<input type="text" value=""/>
BRKR	138 KV	BOLLEV2 DUMPHIRE	06/14/2010	<input type="text" value=""/>
BRKR	138 KV	BOLLEV2 BOLV1 CB	06/14/2010	<input type="text" value=""/>

Facility Outages Reports

These reports allow the user to view the eDART current, future, historical and EMS Trip outages. The EMS Trip outages are also reported in the PJM Open Access Same-Time Information System (OASIS). For more information on OASIS, go to <http://www.pjm.com/markets-and-operations/etools/oasis.aspx>.

Current & Future

To view a report of non-market sensitive current and future transmission outages in eDART, click the **Current & Future** button in the **Transmission Outage Main Menu** under the section **Facility Outages Reports** and search for reports using the filter criteria in the **Current & Future Outages Filter** window.

Facility Outages Reports

Current & Future

Historical

EMS
Outage List

By default, all **Cause** types are selected. Users can select one or more Cause types by holding down the “Shift” key and selecting other Cause types.

Current & Future Outages Filter

Company: T Company
User Name: cumenj

Start Date	End Date	Effective During	Cause
<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<div style="background-color: #007bff; color: white; padding: 5px;"> Add SF-6 Gas C.B. Overhaul C.B. Replacement CB Maintenance Cable Repair </div>
Ticket ID	Ticket Status	Company	Zone
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Type	Station	Voltage	Equipment
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

☐ Include Date and History Log (UI only)

Submit Form

Download

Main Menu

User must select a Company and a Zone or enter a Ticket ID. After filling out other desired criteria, select **Submit Form** and a list similar to the one below will appear.

Current & Future Outages Filter

Company: Baltimore Gas and Electric Company
User Name: mgp
Last Sync: 05/03/2016 15:06

Ticket Info	Equipment																								
Company: Baltimore Gas and Electric Company Ticket ID: 51659 Status: Received Out. Type: Daily - No Weekends Availability: Immediate Approval Risk: Cause: Cut-in Disconnect/Ground Sw. Maintenance Emergency	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Status</th> <th>Type</th> <th>Station</th> <th>Voltage</th> <th>Equip. Name</th> <th>Zone</th> <th>Start Time</th> <th>End Time</th> </tr> </thead> <tbody> <tr> <td>O</td> <td>BRKR</td> <td>CHESTER</td> <td>115 KV</td> <td>CHESTER LISA CB</td> <td>ZONE1</td> <td>07/03/2018 22:00</td> <td>07/05/2018 22:00</td> </tr> <tr> <td>O</td> <td>LINE</td> <td>3-POWER</td> <td>345 KV</td> <td>3-POWER 116 GOOD END</td> <td>ZONE1</td> <td>07/03/2018 22:00</td> <td>07/05/2018 22:00</td> </tr> </tbody> </table>	Status	Type	Station	Voltage	Equip. Name	Zone	Start Time	End Time	O	BRKR	CHESTER	115 KV	CHESTER LISA CB	ZONE1	07/03/2018 22:00	07/05/2018 22:00	O	LINE	3-POWER	345 KV	3-POWER 116 GOOD END	ZONE1	07/03/2018 22:00	07/05/2018 22:00
Status	Type	Station	Voltage	Equip. Name	Zone	Start Time	End Time																		
O	BRKR	CHESTER	115 KV	CHESTER LISA CB	ZONE1	07/03/2018 22:00	07/05/2018 22:00																		
O	LINE	3-POWER	345 KV	3-POWER 116 GOOD END	ZONE1	07/03/2018 22:00	07/05/2018 22:00																		

Back

Historical

To open the **Historical** outages report, click the **Historical** button in the **Transmission Outage Main Menu** under the section **Facility Outages Reports**.

Facility Outages Reports

Current & Future

Historical

EMS
Outage List

The Historical report is a report of past tickets in the status of “Complete.”

Historical Outages Filter			
Company: T Company		User Name: cumenj	
Start Date	End Date	Effective During	Cause
<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<div> Add SF-6 Gas C.B. Overhaul C.B. Replacement CB Maintenance Cable Repair </div>
Ticket ID	Ticket Status	Company	Zone
<input type="text"/>	Completed	<input type="text"/>	
Type	Station	Voltage	Equipment
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Include Date and History Log (UI only)			
<input type="button" value="Submit Form"/> <input type="button" value="Download"/> <input type="button" value="Main Menu"/>			

- **Submit Form:** View a report based on any selected criteria.
- **Download:** Download the report in Extensible Markup Language (XML).

Historical Outages Filter

Company: Baltimore Gas and Electric Company

User Name: mjg

Last Sync: 01/16/2017 21:00

Ticket Info

Company: Conectiv Energy Supply, Inc.

Ticket ID: 55116

Status: Completed

Out. Type: Continuous

Availability: Duration

Approval Risk:

Cause: Unknown

Start Date: 08/07/2007 08:11

End Date: 08/07/2007 10:11

Last Revised: 07/06/2010 09:23

RTEP Queue #:

Previous Status: Active

Status

Type

Station

Voltage

Equip. Name

Zone

Start Time

End Time

O

BRKR

LINE

138 KV

LINE OCB G

AE

08/07/2007 08:11

08/07/2007 10:11

O

LINE

SWTHAW

138 KV

SWTHAW LINE SW

AE

08/07/2007 08:11

08/07/2007 10:11

O

BRKR

SWTHAW

138 KV

SWTHAW OCB P

AE

08/07/2007 08:11

08/07/2007 10:11

Back

Tickets are sorted by start date.

EMS Outage List

The EMS outage list is a report of facilities in outage posted in OASIS every 15 minutes.

To open the **EMS Outage List** report, click the **EMS Outage List** button in the **Transmission Outage Main Menu** under the section **Facility Outage Reports**.

Facility Outages Reports

Current & Future

Historical

EMS
Outage List

Tickets can be sorted by **Voltage** or **Type**. All tickets for the specified information will appear in order of **Station Name**.

Ticket ID # of “0” indicates the outaged equipment is not in any current active eDART tickets entered by PJM TOs.

Note: eDART will create automatic tickets for outage lines and transformers as described in the [EMS Trip Section](#).

EMS Outage List as of: 01/17/2017 09:21					
Voltage: 69 KV: <input checked="" type="checkbox"/> 115 KV: <input checked="" type="checkbox"/> 138 KV: <input checked="" type="checkbox"/> 161 KV: <input checked="" type="checkbox"/> 230 KV: <input checked="" type="checkbox"/> 345 KV: <input checked="" type="checkbox"/> 500 KV: <input checked="" type="checkbox"/> 765 KV: <input checked="" type="checkbox"/> Type: BRKR: <input checked="" type="checkbox"/> CAP: <input checked="" type="checkbox"/> LINE: <input checked="" type="checkbox"/> PS: <input checked="" type="checkbox"/> SD: <input checked="" type="checkbox"/> XFMR: <input checked="" type="checkbox"/>					
		<div>Apply Filter</div> <div>Main Menu</div>			
Row #	Ticket ID #	Type	Station	Voltage	Equip. Name
1	677265	BRKR	112 WALT	765 KV	112 WALT 601734 CB
2	677265	BRKR	112 WALT	765 KV	112 WALT 601744 CB
3	677265	BRKR	112 WALT	765 KV	112 WALT 601101 M
4	0	CAP	112 WALT	765 KV	112 WALT 601121
5	0	SD	112 WALT	765 KV	112 WALT 601121 21
6	0	BRKR	BROADFOC	765 KV	BROADFOC RING DIS
7	0	BRKR	BROADFOC	765 KV	BROADFOC RING DIS
8	0	BRKR	BROADFOC	765 KV	BROADFOC RING DIS
9	0	CAP	BROADFOC	765 KV	BROADFOC RING REACTOR
10	0	CAP	BROADFOC	765 KV	BROADFOC RING REACTOR
11	0	CAP	BROADFOC	765 KV	BROADFOC RING REACTOR
12	654149	XFMR	DUMONT2	765 KV	DUMONT2 2P XFMR
13	677265	BRKR	DUMONT2	765 KV	DUMONT2 B CB
14	677265	BRKR	DUMONT2	765 KV	DUMONT2 B1 CB
15	0	BRKR	DUMONT2	765 KV	DUMONT2 B2 CB
16	0	BRKR	DUMONT2	765 KV	DUMONT2 RING DIS
17	0	BRKR	DUMONT2	765 KV	DUMONT2 RING DIS

Public Files

Public files are available via the Transmission Tickets Menu in eDART.

Click on **Public Files** button, select which files to download. Zip file will be downloaded with selected files.

Facility Outages Reports

Current & Future

Historical

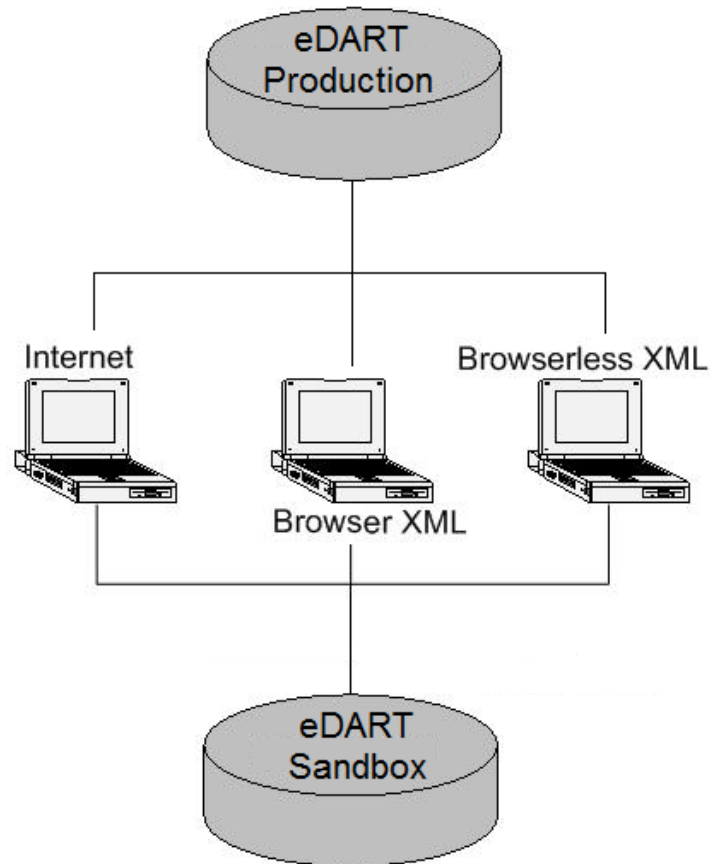
EMS
Outage List

**Public
Files**

Public Files			
Include	File	Description	Timestamp
<input type="checkbox"/>	equiplist.csv	Equipment List/Complete Descriptions file	03/15/20 09:56:40
<input type="checkbox"/>	voltageLimits.csv	PJM RTO and TO Voltage Limits	05/15/20 00:02:02
<input type="checkbox"/>	linesout.txt	Transmission Facilities Outages List	05/15/20 09:54:34
<input type="checkbox"/>	linesout_new.txt	Staging version of Transmission Facilities Outages List	05/15/20 09:54:34
<input type="checkbox"/>	rtep.txt	List of RTEP Transmission Outage Tickets	05/15/20 09:55:06
<input type="checkbox"/>	nercalertlinesout.txt	NERC Alert Transmission Outages	05/14/20 13:01:23
<input type="checkbox"/>	pjm_term_reason_list.txt	List of the available reasons for ratings change	05/15/20 05:37:04
<input type="checkbox"/>	pjm_line_ratings.txt	Current ratings for all reportable facilities in PJM	05/15/20 09:30:01
<input type="checkbox"/>	pjm_temp_line_ratings.txt	Active temporary changes and future changes to ratings	05/15/20 09:30:01
<input type="checkbox"/>	nercratingsalertchanges.txt	Ratings changes due to NERC Alert	05/15/20 09:30:01
<input type="checkbox"/>	dlr_real_time_current.csv	Current DLR Real-Time Ratings	05/15/20 09:51:04
Download	term_ratings_current.zip	Current TERM Ratings	05/15/20 09:52:07
Download	term_ratings_today.zip	Historical TERM Ratings for Today	05/15/20 09:02:21
Download	term_ratings_yesterday.zip	Historical TERM Ratings for Yesterday	05/15/20 00:02:16
Download	term_ratings_2days_ago.zip	Historical TERM Ratings for 2 Days ago	05/15/20 00:02:16
Download	term_ratings_3days_ago.zip	Historical TERM Ratings for 3 Days ago	05/15/20 00:02:16
Download	toimwg_current.zip	Full TOIMWG-Current XML	05/15/20 09:54:33
<div><div>Download</div><div>Refresh</div><div>Main Menu</div></div>			

XML and Browserless Functionality

eDART has three member facing interfaces as shown in the image below. Members can link their in-house applications to eDART via the Browserless XML interface.



XML Documentation Page

PJM provides XML documentation: usage instructions, sample XML files, schema diagrams, data dictionary (definition of tags) on the XML Documentation Page. It is accessible from eSuite (<https://esuite.pjm.com/mui/>) by hovering over eDART and clicking “More” or directly at <http://www.pjm.com/pub/etools/edart/xmldocs/xmldoc.html>.

The screenshot shows the PJM Tools page. The left sidebar contains a list of tools: Data Viewer, eCredit, eFTR, eLRS, Emergency Procedures, eRPM, ExSchedule, Gas Pipeline, InSchedule, Markets Gateway, Member Community, Messages, MSRS, OASIS, Planning Center, Post Contingency Local Load Relief Warning, Power Meter, Resource Tracker, Voting, Non - Account Manager Tools, CODA, eDART, eGADS, and RPM-A. The 'eDART' tool is highlighted, and a 'More' button is visible next to it. The main content area is titled 'PJM Tools' and describes the software. On the right, there are sections for 'My Account', 'Tool Documentation', and 'New Users Registration'.

This leads to the page below. The eDART page can also be reached by visiting <http://www.pjm.com/markets-and-operations/etools/edart.aspx>.

The screenshot shows the eDART page. The left sidebar contains a list of tools: Operational Data, Data Directory, Interregional Data Map, PJM Tools, Tools Information, System Requirements, PJM Security, Account Manager, Billing Line Item Transfer, Bulletin Board, Data Miner, Data Viewer, eCredit, eDART, eDART Training Presentations, eDART Registration Form, XML Documentation, and eDART Sandbox. The 'eDART' tool is highlighted, and a 'More' button is visible next to it. The main content area is titled 'eDART' and describes the software. On the right, there are sections for 'RELATED INFORMATION' and 'RECENT DOCUMENTS'.

eDART XML Documents

Description	File Name	Modification Date	Notes
Browserless XML Upload/Download Zip file.	browserless.zip v7.0	09/21/15	New browserless filetransfer, filetransfer documentation and .bat files.
XML data dictionary	edartxmldataadictionary.xls	01/4/16	New IRC dictionary
IRC Browserless Guide	New IRC Browserless Guide (PDF)	07/16/15	New IRC documentation.
filetransfer-15.3.0.jar	filetransfer-15.3.0	09/17/2015 13:30	For eDART Production and Sandbox use.
eDART REST API Guide	REST API Guide (PDF)	11/12/15	Instructions for using new eDART REST API.
eDART REST-15.4.0 jar with Dependencies	eDART REST-15.4.0 Client	11/12/15	For use with eDART REST API
eDART REST-15.4.0 Client Sources	eDART REST-15.4.0 Client Sources	11/12/15	eDART REST API Source Package.

Browserless Zip File – Zip File containing everything needed for most eSuite tools’ browserless functionality.

XML Data Dictionary – Reference guide for all tags in eDART XML documents.

IRC Browserless Guide – A guide explaining how to perform browserless IRC uploads and downloads.

Filetransfer-15.3.0 – A .zip file containing the latest filetransfer.jar that is required in order to execute browserless uploads and downloads.

eDART REST API Guide – A guide explaining how to use the eDART browserless API through REST-like http calls directly to the server URLs.

eDART REST-15.4.0 jar with Dependencies – A .zip file containing the latest edartrest.jar that is required in order to execute REST mode for browserless functions.

eDART REST-15.4.0 Client Sources – Contains client sources for eDART REST API.

Description	Schema Diagram	Schema Document	.xsd	Example File	Modification Date	Notes
Transmission Ticket Create	Schema Diagram	Schema Document	xsd	Example File	05/25/2016	Added equipment_default element for changing default status' of equipment. Removed restplanreview element
Transmission Ticket Revise	Schema Diagram	Schema Document	xsd	Example File	05/25/2016	Added equipment_default status element
Transmission Ticket Review	Schema Diagram	Schema Document	xsd	Example File	05/25/2016	Added equipment_default element
Transmission Ticket Notify Review	Schema Diagram	Schema Document	xsd	Example File	03/30/2016	removed tocomp and restplanid tags
Transmission Ticket Impacts	Schema Diagram	Schema Document	xsd	Example File	08/10/15	Transmission Impacts Download
Transmission Ticket Projects	Schema Diagram	Schema Document	xsd	Example File	08/20/15	Transmission Projects Download
Generation Ticket Create	Schema Diagram	Schema Document	xsd	Example File	10/28/2015	New element est_early_return_time
Generation Ticket Revise	Schema Diagram	Schema Document	xsd	Example File	10/28/2015	new element est_early_return_time

Schema Diagrams - Pictorial representation of elements (Tag).

Schema Documentation - details the property of each element in the schema.

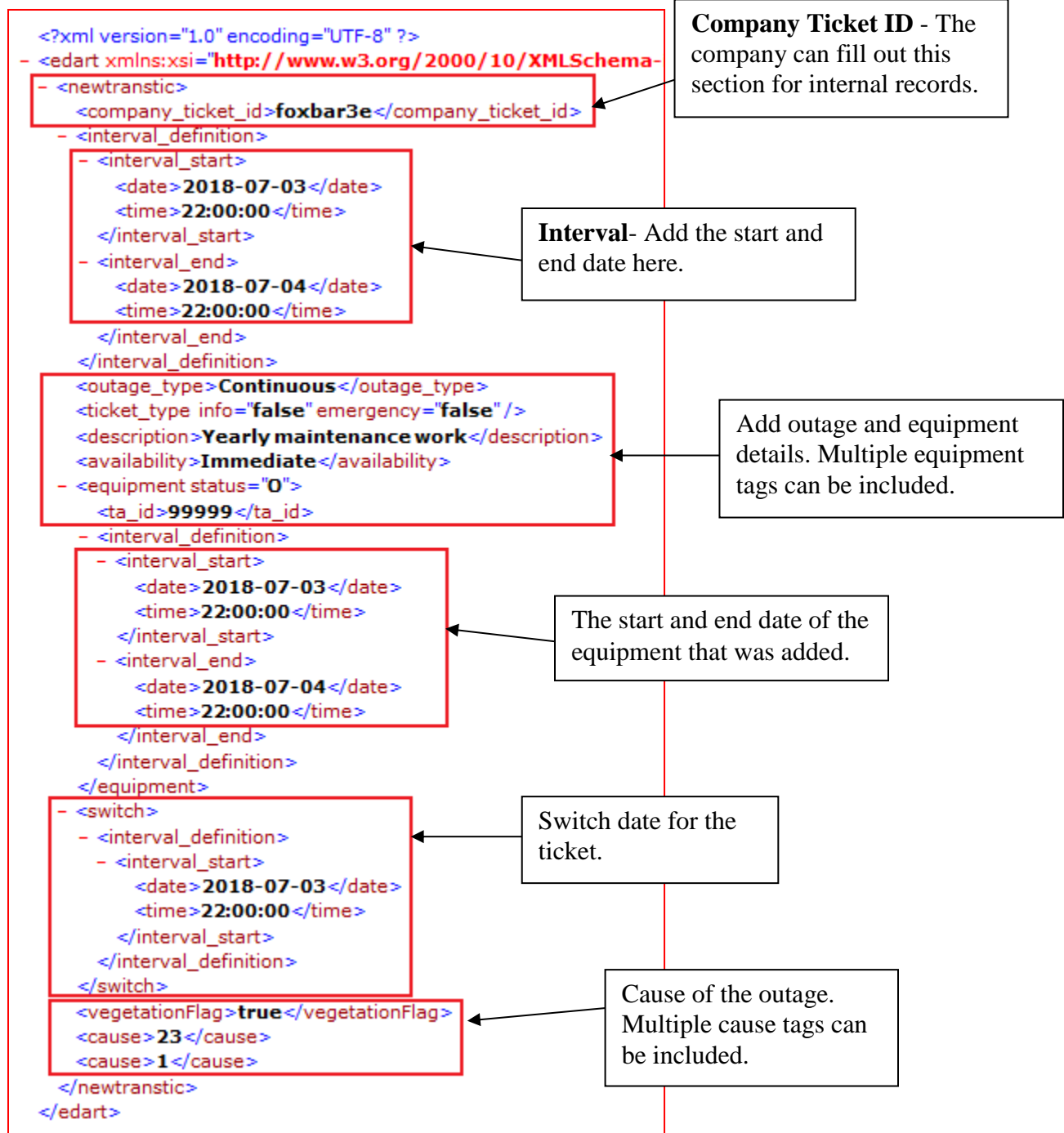
XSD - XML Schema diagrams for each upload/download.

Examples – Several XML Upload and Download example files are available for reference. Below is a sample entry from the **Data Dictionary**: the reference guide for all tags in eDART XML.

Schema Documentation - Pictorial representation of XSD.

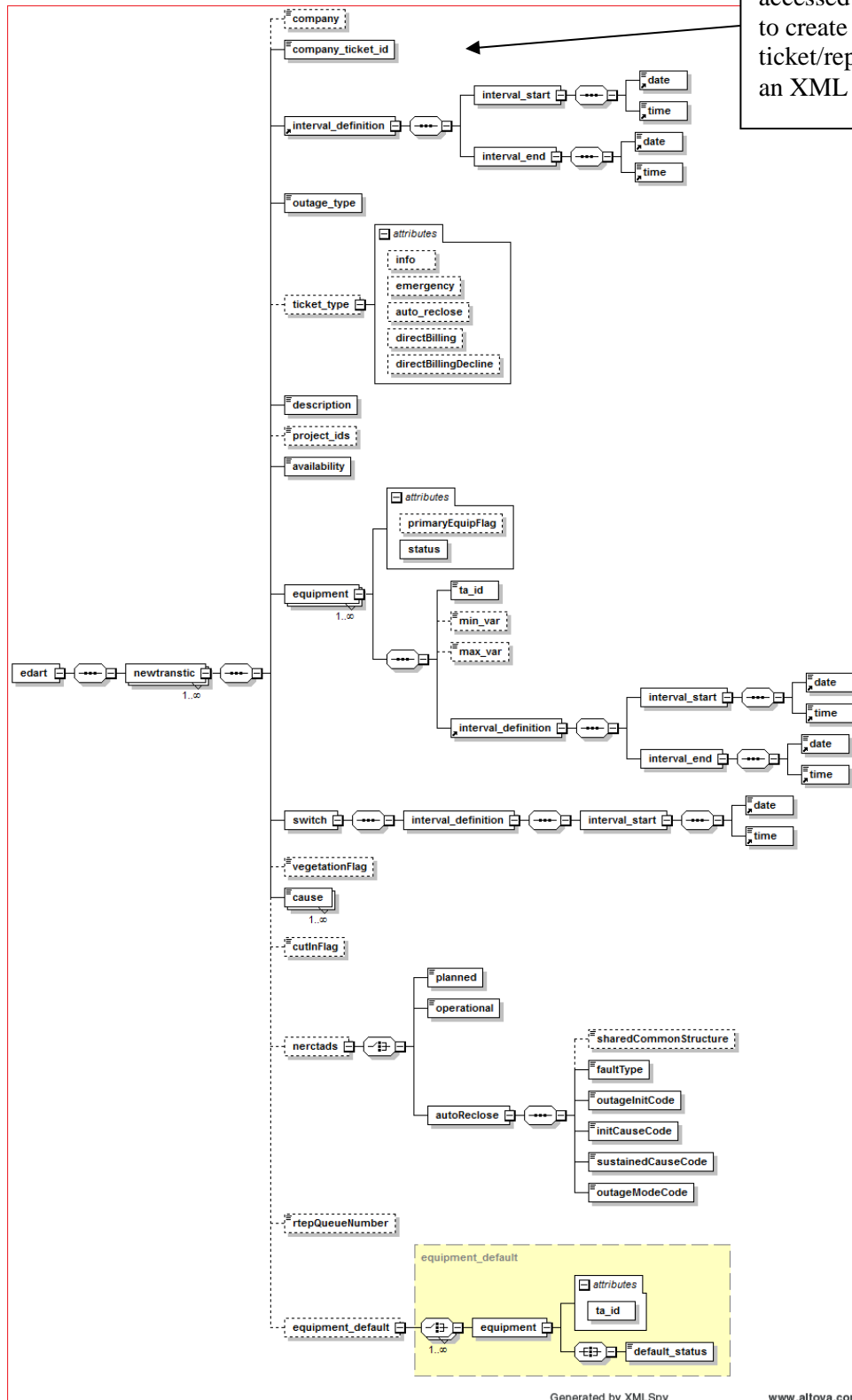
C	D	E
Datatype	Required?	Programming Comments
	Yes	<?xml version="1.0" encoding="UTF-8"?> <edart xmlns:xsi="http://www.w3.org/2000/10/XMLSchema-instance" xsi:noNamespaceSchemaLocation="transcreate.xsd">
	Yes	Subelement of edart. Multiple tickets can be submitted at one time. If there are multiple tickets each ticket must be separated by this tag.
	No	Subelement of newtranstic.
varchar2 (see schema)	No	Subelement of newtranstic.
	Yes	Subelement of newtranstic.
	Yes	Subelement of interval_definition.
yyyy-mm-dd	Yes	Subelement of interval_start. Date format is yyyy-dd-mm
24hr:mm:ss EPT	Yes	Subelement of interval_start. Time format is 24hr:mm:ss. Time is in EPT (Eastern Prevailing Time).
	Yes	Subelement of interval_definition.
yyyy-mm-dd	Yes	Subelement of interval_end. Date format is yyyy-dd-mm
24hr:mm:ss EPT	Yes	Subelement of interval_end. Time format is 24hr:mm:ss. Time is in EPT (Eastern Prevailing Time).
varchar2(30)	Yes	Subelement of newtranstic. Submit either: "DailyIncludingWeekends", "DailyNoWeekends", "DailyWeekendsOnly", "Continuous", "ContinuousNoWeekends"
	Yes	Subelement of newtranstic.
Boolean (True/False)	No	Attribute of ticket_type. Submit either "false" or "true"
Boolean (True/False)	No	Attribute of ticket_type. Submit either "false" or "true"
Boolean (True/False)	No	Attribute of ticket_type. Submit either "false" or "true"

Following is an example for a new transmission outage ticket (transticcreate.xml).



A **Schema Diagram** is a pictorial view of the elements that are included in the specific XML file:

All these elements can be accessed by the user and used to create the desired ticket/report submission via an XML file.



Schema Documentation details the property of each element in the schema.

Schema **transcreate.xsd**

schema location: [transcreate.xsd](#)
 attributeFormDefault: **qualified**
 elementFormDefault: **qualified**

Elements
[date](#)
[edart](#)
[interval_definition](#)
[time](#)

element **date**

diagram	
type	xsd:string
properties	content simple
used by	elements interval_definition/interval_end edart/newtranstic/switch/interval_definition/interval_start interval_definition/interval_start
source	<xsd:element name="date" type="xsd:string"/>

element **edart**

Elements are shown with detailed explanation.

Schema **termcreate.xsd**

schema location: [P:\eDartXML\termcreate.xsd](#)

Elements

- [adjustment_value](#)
- [category](#)
- [comment](#)
- [company](#)
- [company ticket id](#)
- [date](#)
- [day night flag](#)
- [edart](#)
- [equipment id](#)
- [limitation id](#)
- [reason id](#)
- [temperature](#)
- [time](#)
- [time of day](#)

Complex types

- [adjustment_listType](#)
- [adjustmentType](#)
- [interval_definitionType](#)
- [interval_endType](#)
- [interval_startType](#)
- [limitationsType](#)
- [limitType](#)
- [newtermticType](#)
- [ticket_typeType](#)

At the beginning of the documentation the user can view all the elements that are used in the schema.

Click the element name to see more details about the element.

eDART XML File Upload

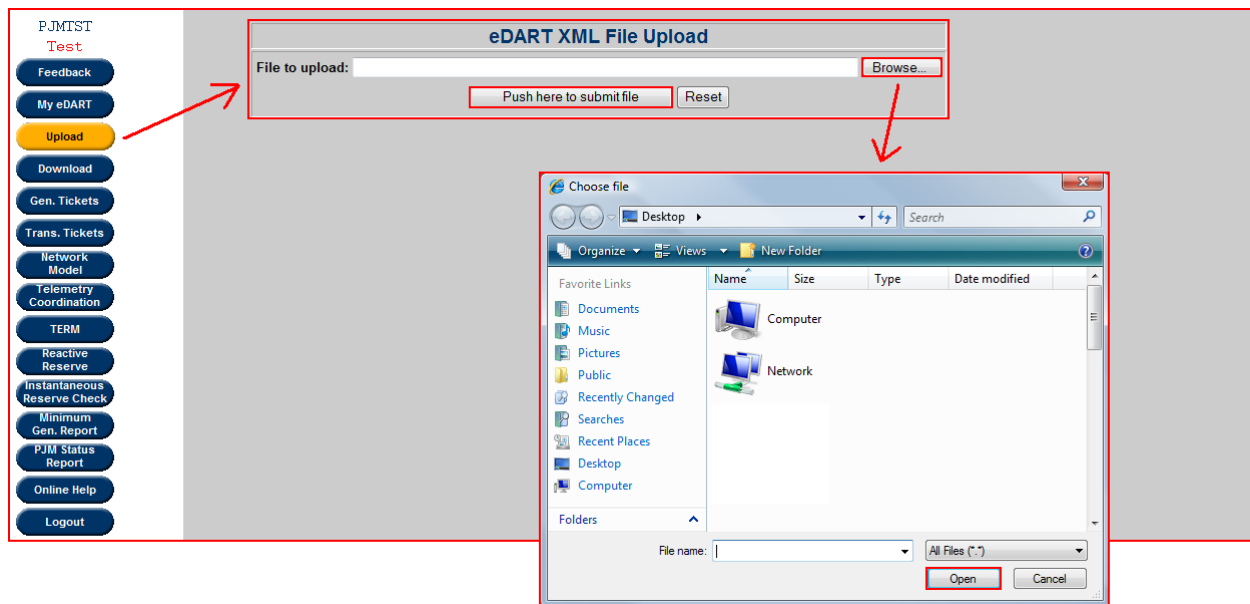
XML (Extensible Markup Language) Upload functionality allows users to submit information to eDART via uploaded files. Files can be uploaded to do the following:

- Create, Review and Revise Generation, Transmission and TERM outage tickets.
- Insert, Update and Delete PSSE (Power System Simulator for Engineering) mappings in NERC Data (North American Electric Reliability Corporation).
- Give information for TERM (Transmission Equipment Ratings Monitor) and provide other functionalities.

Only users with Generation or Transmission Read and Write access will be able to upload files to eDART.

After logging into eDART, select the **Upload** button.

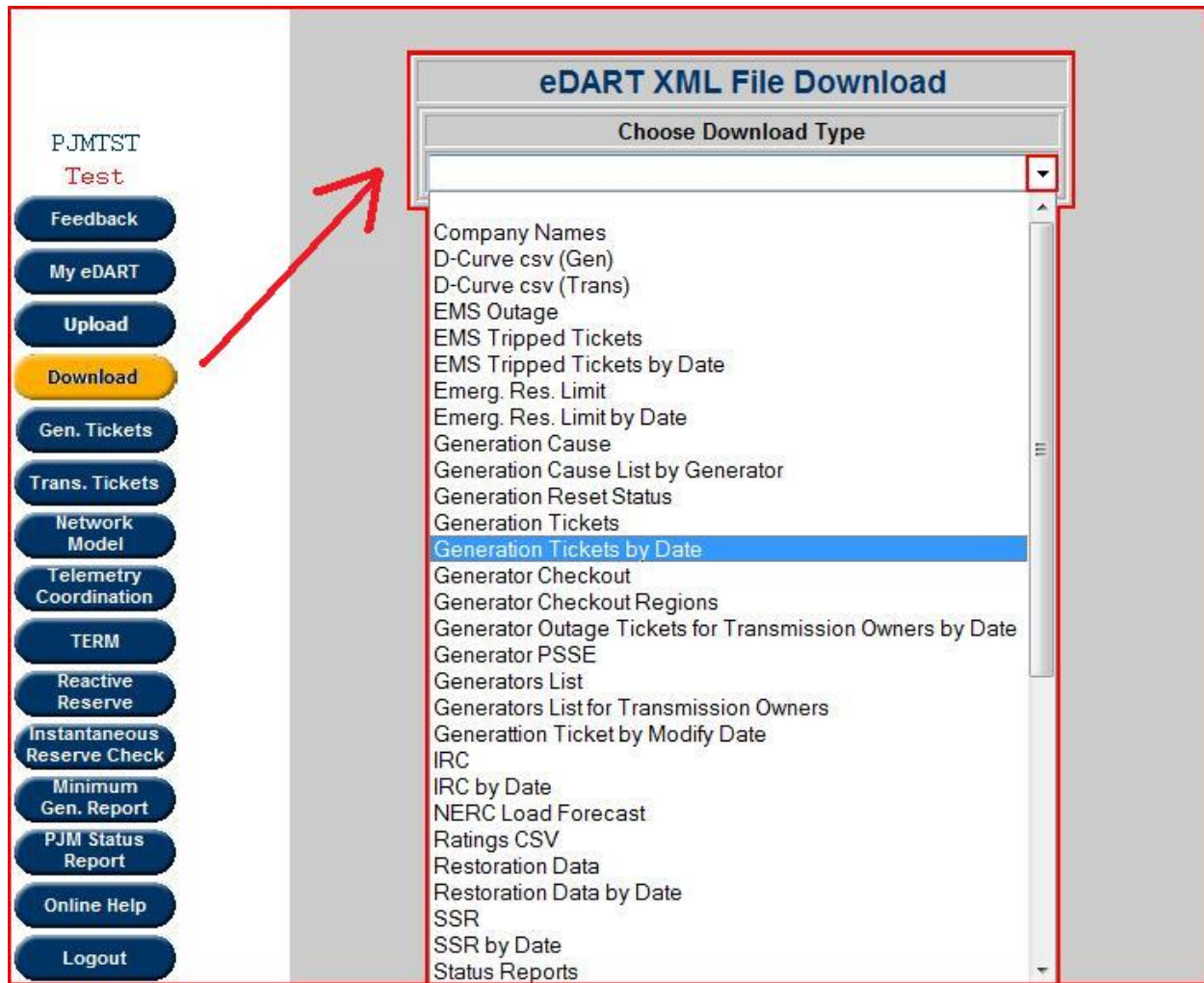
Click **Browse** to locate the file to be uploaded. After selecting a file for upload, click **Push here to submit file**. A confirmation page will be displayed once the upload is successful. If an upload is unsuccessful, an error message will appear.



eDART XML File Download

XML Download allows users to download various tickets, ratings, facilities list, reports and other information in XML format.

After logging in to eDART, select the **Download** button from the left menu. Next, select a **Download Type** from the dropdown menu by clicking on the arrow on the right.



By selecting desired download type, one can download specific information as required.

Once a category has been selected, select preferences from the fields generated for the specific file type, then either download or view the file. To download and save the file, check the box next to the field **Save as a File** in the **Download** box.

The screenshot shows a web form titled "eDART TERM Equipment Information XML File Download". It features a dropdown menu labeled "Choose Download Type". Below the dropdown are three checkboxes: "Save as a File?" (checked), "Include 'Y' notification equipment" (unchecked), and "Show station, voltage, and equipment name" (unchecked). A text message states, "It is recommended that you save this as a file due to the size of the response." At the bottom is a blue "Download" button.

Another TERM XML download option available to users is the **Equipment Information** file. The checkboxes allow for more information to be provided in the XML file. Checking "Include 'Y' notification equipment" will also include equipment for which ratings cannot be changed.

The screenshot shows a web form titled "eDART TERM Equipment Report XML File Download". It features a dropdown menu labeled "Choose Download Type". Below the dropdown are two checkboxes: "Save as a File?" (checked) and "Include 'Y' notification equipment" (unchecked). At the bottom is a blue "Download" button.

One of the TERM XML download options available to users is the **Equipment Report** file, containing various ratings information on equipment. Checking "Include 'Y' notification equipment" includes equipment for which ratings cannot be changed

The screenshot shows a web interface titled "eDART TERM Ticket Attachments XML File Download". It features a "Choose Download Type" dropdown menu. Below this, the section "Attachments to Download" contains a list of ticket numbers: 609226, 609200 (highlighted in blue), 582298, 582297, and 438212. At the bottom, there is a checkbox labeled "Save as a File?" which is checked, and a blue "Download" button.

One of the TERM XML download options available to users is the **Ticket Attachments** file. A list menu displays all TERM tickets with attachments of any kind. Downloading and opening the file provides the XML-encrypted version of attached files on the selected ticket.

The screenshot shows a web interface titled "eDART TERM Limitation Report XML File Download". It features a "Choose Download Type" dropdown menu. Below this, there is a checkbox labeled "Save as a File?" which is checked, and a blue "Download" button.

The **Limitation Report** file is a reference guide for limitation IDs and their corresponding limitation codes that users need to upload a bulk TERM ratings file.

The screenshot shows a web form titled "eDART TERM R,X,B Adjustment Report XML File Download". It features a dropdown menu labeled "Choose Download Type". Below this is the heading "TERM R, X, B Adjustment Report". Under the heading are two date input fields labeled "Start Date (MM/DD/YYYY)" and "End Date (MM/DD/YYYY)". At the bottom, there is a checkbox labeled "Save as a File?" which is checked, and a blue "Download" button.

The **RXB Adjustment Report** provides all R, X, and B values that have been adjusted on any equipment, over the specified date range. Date fields are presented on the download screen.

The screenshot shows a web form titled "eDART TERM Reason Report XML File Download". It features a dropdown menu labeled "Choose Download Type". Below this is a checkbox labeled "Save as a File?" which is checked. At the bottom, there is a blue "Download" button.

The **TERM Reason Report** file is a reference guide for “Reasons for Change” that are needed on each TERM ticket when doing an XML upload ticket.

eDART TERM Ticket XML File Download

Choose Download Type

Tickets to Download

- 1 - 84221
- 2 - 84220
- 3 - 84219
- 4 - 84171 (1)
- 5 - 83548
- 6 - 83547
- 7 - 83458
- 8 - 83457
- 9 - 83072

Download Type

Revise ☐ Review ☒

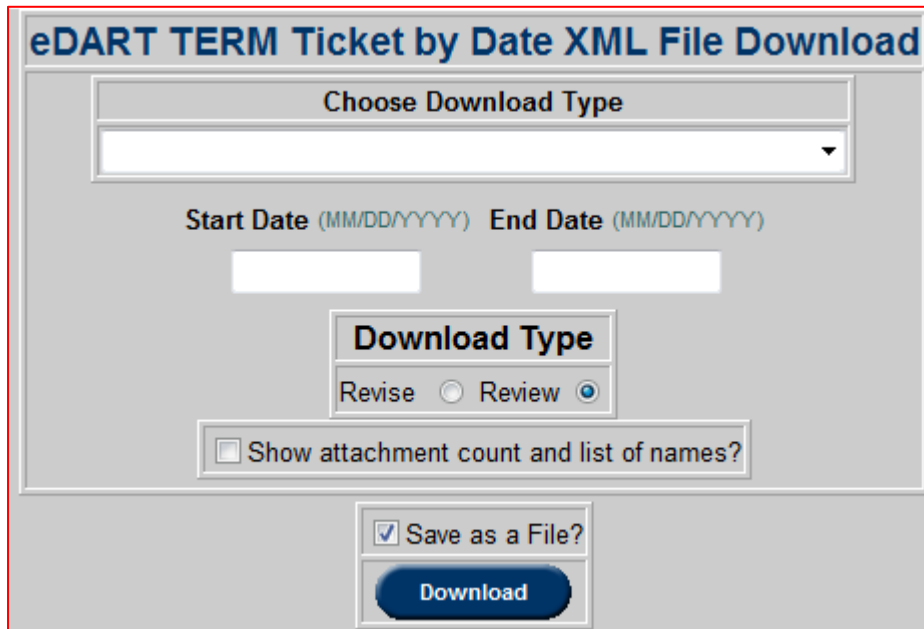
☐ Show attachment count and list of names?

☒ Save as a File?

Download

Users can download individual TERM tickets from the **TERM Ticket** file screen. There are two radio buttons: Revise and Review. “Revise” provides less detail on the ticket since it is made for

a quick re-upload. “Review” has more detail, and can include attachment information if the checkbox is marked.



The screenshot shows a web form titled "eDART TERM Ticket by Date XML File Download". The form includes a "Choose Download Type" dropdown menu. Below this are two date input fields labeled "Start Date (MM/DD/YYYY)" and "End Date (MM/DD/YYYY)". A "Download Type" section contains two radio buttons: "Revise" (unselected) and "Review" (selected). There is a checkbox labeled "Show attachment count and list of names?". At the bottom, there is a checkbox labeled "Save as a File?" which is checked, and a blue "Download" button.

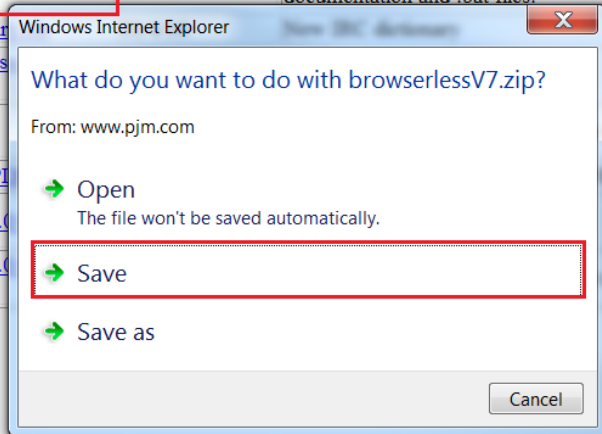
Users can download all TERM tickets within a specified date range from the **TERM Ticket** file screen using the date fields provided. There are two radio buttons: Revise and Review. “Revise” provides less detail on the ticket since it is made for a quick re-upload. “Review” has more detail, and can include attachment information if the checkbox is marked.

Browserless Upload Example

This example will show how to perform a Browserless upload of a Generation Ticket. Users must unzip and save the contents of the “Browserless XML Upload/Download Zip file” which can be found here: <http://pjm.com/pub/etools/edart/xmldocs/xmldoc.html>.

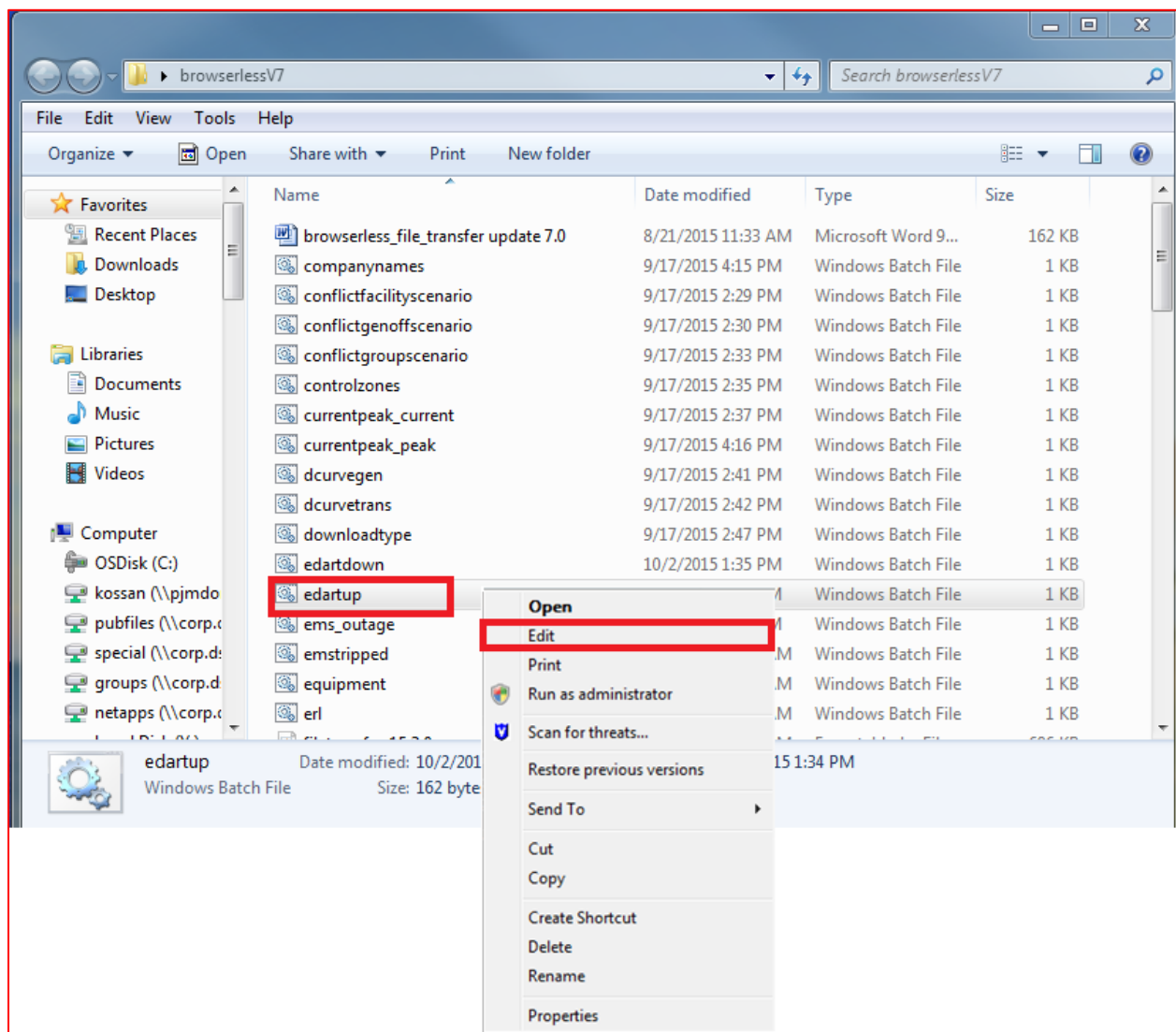
Description	File Name	Modification Date	Notes
Browserless XML Upload/Download Zip file.	browserless.zip v7.0	09/21/15	New browserless filetransfer, filetransfer documentation and .bat files.
XML data dictionary	edartxmldataadictionary		
IRC Browserless Guide	New IRC Browserless (PDF)		
filetransfer-15.3.0.jar	filetransfer-15.3.0		
eDART REST API Guide	REST API Guide (PDF)		
eDART REST-15.4.0 jar with Dependencies	eDART REST-15.4.0		
eDART REST-15.4.0 Client Sources	eDART REST-15.4.0 Sources		

Description	Schema Diagram	Schema Document	.xsd	Example File	Modification Date	Notes
-------------	----------------	-----------------	------	--------------	-------------------	-------

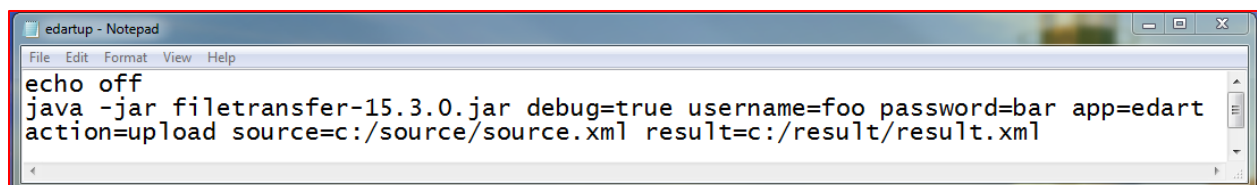


Not all files saved are related to eDART Browserless interface. The Microsoft Word document that is downloaded is called “browserless_file_transfer update 7.0.doc” and it contains all of the information needed to use any of the files contained in the zip file.

Once the files have been saved to a location on the user’s computer, right click the file “edartup.bat” and select “Edit.”



This will open the text file with editable code.



The user must add a parameter to the code that states to which environment the ticket should be uploaded. Add the line “sandbox=true” to upload in the Training environment. To upload a ticket in the Production environment, enter “sandbox=false” or remove the statement.

The beginning of the code should look similar to the following (***Note:** A space is required between each statement. A new line is not required; this is used as a visual aid. If the user supplies a new line, the parameter from this point on will be ignored.*).

```
echo off
java -jar filetransfer-15.3.0.jar
debug=true
username=foo (insert the eDART issued username)
password=bar (insert the password for the corresponding username)
app=edart
action=upload
source=c:/source/source.xml (location of file to be uploaded)
result= c:/result/result.xml (location of returned eDART reply. If result file not designated,
result will be saved as 'result.xml' in current directory.)
```

Save the changes made to edartup.bat. Ensure that the “filetransfer-15.3.0.jar is saved to the same location as the other files; this is necessary to run the file properly.

Next, execute the “edartup.bat” file by double-clicking the file.

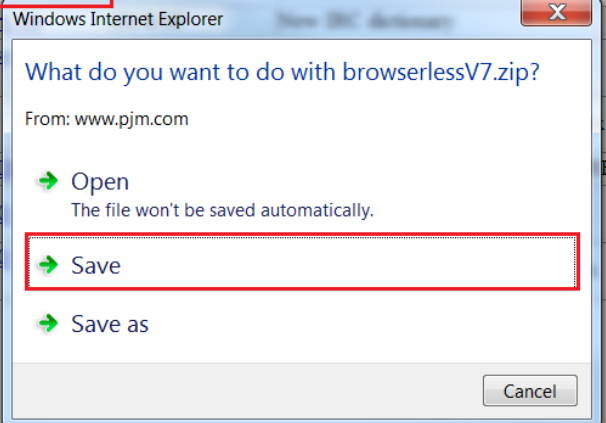
This is a general overview, for more specific information on code statements please refer to the “browserless_file_transfer update 7.0.doc” which is included in the zip file initially downloaded.

Browserless Download Example

This example will show how to perform a Browserless download of a Generation or Transmission Ticket. Users must unzip the “Browserless XML Upload/Download Zip file” which can be found here: <http://pjm.com/pub/etools/edart/xmldocs/xmldoc.html>.

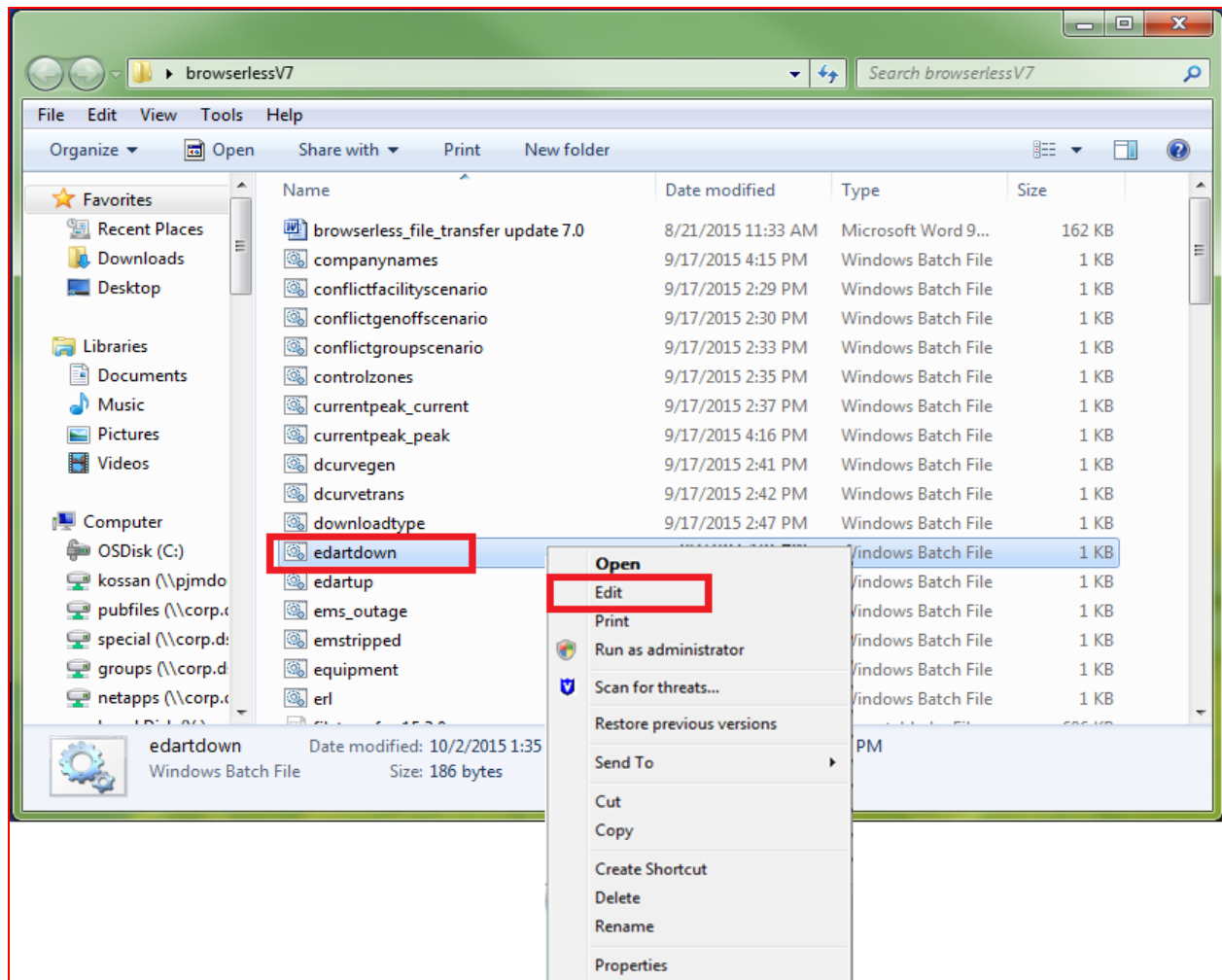
Description	File Name	Modification Date	Notes
Browserless XML Upload/Download Zip file.	browserless.zip v7.0	09/21/15	New browserless filetransfer, filetransfer documentation and .bat files.
XML data dictionary	edartxmldataadictionary		
IRC Browserless Guide	New IRC Browserless (PDF)		
filetransfer-15.3.0.jar	filetransfer-15.3.0		
eDART REST API Guide	REST API Guide (PDF)		
eDART REST-15.4.0 jar with Dependencies	eDART REST-15.4.0		
eDART REST-15.4.0 Client Sources	eDART REST-15.4.0 Sources		

Description	Schema Diagram	Schema Document	.xsd	Example File	Modification Date	Notes
-------------	----------------	-----------------	------	--------------	-------------------	-------

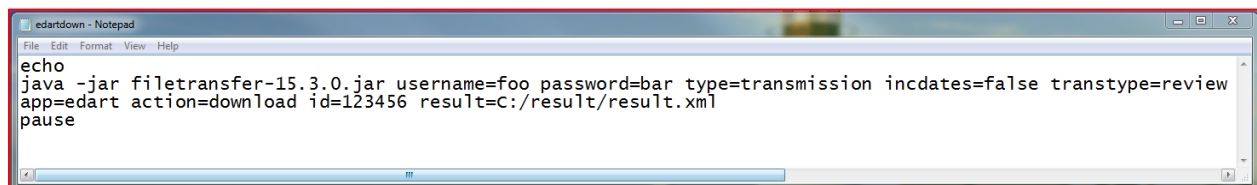


Not all files saved are related to eDART Browserless interface. The Microsoft Word document that is downloaded is called “browserless_file_transfer update 7.0.doc” and it contains all of the information needed to use any of files contained in the zip file.

Once the files have been saved to a computer, right click the file “edartdown.bat” and select Edit.”



This will open the text file with editable code. The user must add a parameter to the code that states to which environment the ticket should be downloaded. Add the line “sandbox=true” to download in the Training environment. To download a ticket in the Production environment, enter “sandbox=false” or remove the statement.



The beginning of the code should look similar to the following: (***Note:** A space is required between each statement. A new line is not required; this is used as visual aid. If the user supplies a new line, the parameter from this point on will be ignored.*).

echo

java -jar filetransfer-15.3.0.jar

username= (insert the eDART issued username)

password= (insert the password for the corresponding username)

type =transmission (chose generation or transmission)

incdates=false (designates whether to include date logs. If not entered, defaults to false.)

transtype=review (this line can be removed if other download types are chosen. Alternatively, the phrase can be transtype=revise)

app=edart

action=download

id=123456 (an existing ticket id)

result=c:/result/result.xml (where the user wishes to save the results)

Save the changes made to edartdown.bat. Ensure that the “filetransfer-15.3.0.jar” file is saved to the same location as the other files; this is necessary to run the file properly.

Once the code is accurate, execute the “edartdown.bat” file and the ticket is downloaded to the location the user specified.

This is a general overview, for more specific information on code statements and other parameters and download types please refer to the “browserless_file_transfer update 7.0.doc” which is included in the zip file initially downloaded.

Network Model

General

The PJM Energy Management System (EMS) Model is kept current through regularly scheduled updates based upon information recorded in eDART's Network Model Application. As described in Manual 03A **Energy Management System Model Updates and Quality Assurance**, PJM routinely performs a "Summer" and a "Winter" EMS Model Build. The "Summer" build occurs just prior to the summer peak load period (late May) and should include any new projects which impact the model through the following December. The "Winter" build occurs just prior to the winter peak load period (mid December) and should include any new projects which impact the model through the end of May of the following year.

In addition to the "Summer" and "Winter" builds, "Spring" and "Fall" builds are scheduled. These builds provide an opportunity for Transmission Owners (TOs) to review how PJM modeled their planned changes and also permits PJM staff time to adjust external models.

Select 'Model Build Schedule' from the list of PDF to view the build schedule from PJM at: <http://www.pjm.com/committees-and-groups/subcommittees/dms.aspx>

The eDART Network Model application, a 'front-end' tool, is used to gather information about upcoming electric grid modifications. These modifications may include construction of new substations and lines, or modifications to existing substations in the model. Projects (also known as Network Model Change Requests) submitted to Network Model do not directly modify or update the EMS model.

Projects in Network Model are broadly categorized as either Transmission or Generation projects. Transmission Owners (TOs) are required to submit model modifications to PJM to provide data and one-line diagrams needed to represent planned system transmission changes. PJM's Interconnection Coordination and Model Management representatives work together to identify, document and model planned generation projects.

Data submitted through Network Model requires processing by PJM staff. PJM staff review the projects that have been submitted and approve projects if appropriate. In some cases, PJM may require more details, while in other cases PJM will simplify the project. PJM staff will prepare a project package and code the information necessary, including one-lines to model both the present and the new configuration for all projects that are expected to impact the on-line models.

After new equipment is modeled in the production EMS database, TOs and/or Generation Operators (GOs) are responsible for working with PJM staff to set up telemetry links for supporting digital and analog data. In addition, two to four weeks prior to going into service, TOs and/or GOs are required to provide thermal ratings for new lines, transformers, series devices, phase shifters, etc., using eDART's TERM application. Users can implement these ratings at any time after new equipment is modeled and in production even if the equipment is not yet in-service.

See Manual 03A, EMS Model and Quality Assurance for more details about PJM models.
<http://wired.pjm.com/~media/documents/manuals/m03a.ashx>

Business Rules

- In order to view one line diagrams, users must understand and accept the following:
 - Information is confidential and/or proprietary.
 - Disclosure of information may create legal liability.
 - In exchange for use of website, users must protect confidentiality of information provided.
 - Information should only be accessed by employees who need the information.
 - Take action to prevent improper use.
 - Failure to protect confidentiality of information may result in terminated access.
 - Agree to hold PJM harmless in a claim arising from a personal breach of the agreement of use.
- TOs are required to sign and renew monthly a Non-Disclosure Agreement (NDA) before they are granted access to substation one-lines for other cooperating TOs. **If a TO does not sign and fill out the NDA, they will not be granted access to view other transmission zone one-lines.**

PJM EMS Model Change Request Process Overview

Some users prefer to create a single, comprehensive project, under one ID, to capture all substation and line changes associated with a particular construction project. Other users prefer to break down larger projects, submitting multiple Projects or Change Requests representing for the individual substations affected by the construction.

After deciding how they plan to submit the project information, users must provide the data to depict the required system modifications. The application allows the user to view existing data from the PJM model data, as well, as substation one-lines taken at the time of the last build. The

user is required to enter data such as circuit parameters and equipment names and has the option to attach circuit or substation diagrams and other types of files such as spreadsheets.

Users can also review and revise existing project information, view project status and communicate project information to others via email.

Note: Some other pertinent data such as voltage limits and contingency representations must be coordinated directly with PJM staff and cannot be processed in Network Model.

Project or Ticket Life-Cycle (eDART Network Model Ticket Status)

The status of any new project created by a TO is automatically designated as **Submitted**. If the TO or PJM staff member modifies any of the project information, the status is changed to **Revised**.

Once the decision has been made that a change request should be modeled at PJM, a project package is created and the project status is changed to **Approved**. The project package contains all the information necessary to code the project and develop substation one-line diagrams. The package is circulated internally at PJM. If an **Approved** project is opened by a user and any data is modified, the project status is changed to **Revised**. Once approved, a PJM engineer will model the project package into the build in IMM. The status is then changed to **Modeled**.

A new model, including all the required seasonal build changes, is placed into production only after coding, preparing one-lines and performing extensive, off-line testing. Any new projects which have been incorporated in the build are then changed to a status of **Implemented**. Once the telemetry has been linked for the project, the project is considered **Complete**.

PJM reserves the right to deny or cancel projects which do not significantly impact the PJM EMS model.

The window below describes the **Status Definitions** associated with Network Model projects.

Status Definitions	
Status	Definition
Submitted	- Change Request has been submitted to PJM - Revisions are permitted in this status, but the Change Request will remain Submitted.
Received	- Acknowledgement that PJM received the Change Request. - Applies to Submitted and Revised Change Requests. Revisions are permitted in this status.
Revised	- The Change Request has been revised after being in a status of Revised, Received or Approved.
Approved	- Change Request has been reviewed and approved by PJM. Revisions are permitted in this status.
Implemented	- Change Request has been implemented into PJM EMS.
Complete	- Change Request has been physically implemented.
Cancelled by Company	- Change Request has been cancelled by PJM.
Cancelled by PJM	- Change Request has been cancelled by the company.
Denied	- Change Request has been denied by PJM.
Modeled	- Modeled in IMM
Close Window	

Network Model Main Menu

Select the Network Model function from the list of eDART applications to view the Network Model Main Menu. From this menu, users select one of six options as shown. These options include creating a new Change Request (or project), Viewing or Revising an existing Change Request, Selecting and Reviewing Substation One Line Diagrams, viewing a list of their Future Facilities, a cut-in linkage between transmission outage and network model request tickets, and the ability to update longitude and latitude coordinates for equipment.

Network Model limits user access to Change Request and One-line information. Users have the option to share one-line information with other TOs. If a TO elects to share this information, they must sign a Non-Disclosure Agreement and work with PJM staff to permit appropriate access.

Below the **Network Model Main Menu** buttons consists a summary of the number of change requests made. Each total is group by the status of the requests. These statuses include ‘Submitted’, ‘Revised’, ‘Approved’, and ‘Implemented.’ To view the tickets for a particular status, click the numbers under the ‘Total’ column.

PJMTST

Stage

Feedback

My eDART

Upload

Download

Gen. Tickets

Trans. Tickets

Network Model

Black Start

Telemetry Coordination

Network Model Main Menu

Create New Change Request

View/Revise Change Request

One Line Diagrams

Future Facilities

Cut-In Ticket Link

Lat/Long Update

Missing Lat/Long: 92

Requests

	Total
Submitted	7
Implemented	1

Creating New Change Requests

To submit a request for a Network Model change, click the **Create New Change Request** button from the **Network Model Main Menu**.

Network Model Main Menu

Create New Change Request

View/Revise Change Request

One Line Diagrams

Future Facilities

Cut-In Ticket Link

Lat/Long Update

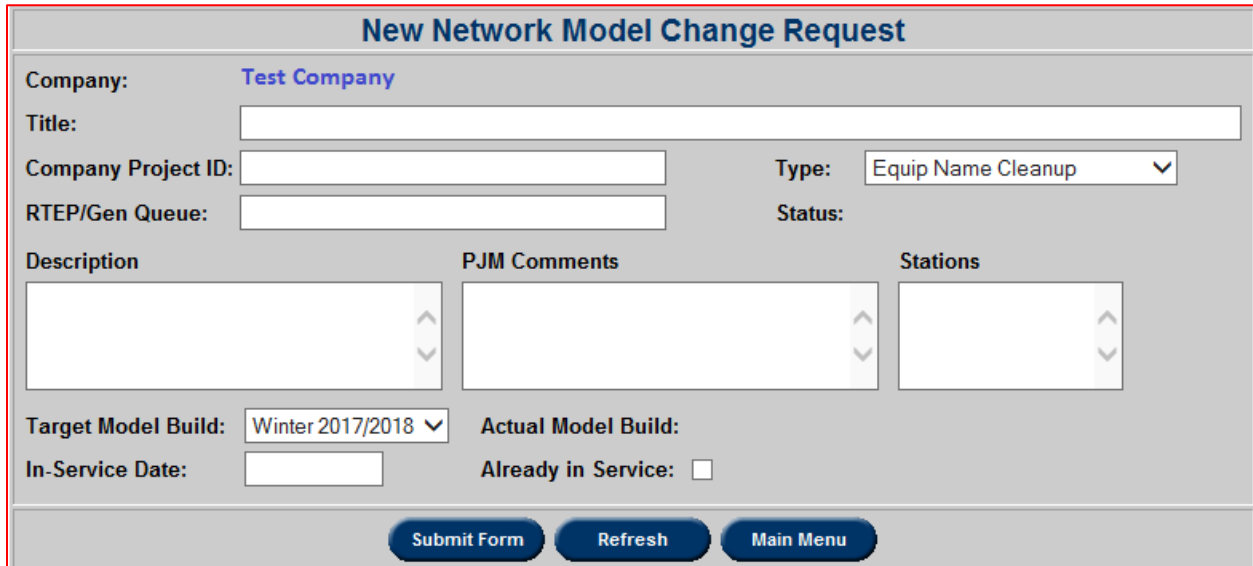
The **Create New Change Request** button will open the first of two **New Network Model Change Request** windows. Depending upon the project or Change Request scope, the user must identify the substation or substations which will be impacted by the planned change. In the first window, users may identify existing substations to be modified by selecting from a list menu. Users can also specify a new substation name or substations names in the fields in the right side of the window. To select more than one station, users must hold the “CTRL” key and then click as many other station names as necessary. All highlighted station names will be included.

Existing Stations	New Stations
02AMSTED	
02CRESTW	
02DARWIN	
08EDWRDS	
08NALBNY	
11 FISK	
114 NORT	
37 NATOM	

Target Model Build:

To reset the window, click the **Refresh** button. To return to the **Network Model Main Menu**, click the **Main Menu** button. After entering all necessary station information, click the **Submit Form** button.

Clicking **Submit Form** from the first window will open a second window or form, also called **New Network Model Change Request**. This form has fields for additional project description. This action also automatically assigns a unique Project ID and a Status of Submitted.



The screenshot shows a web form titled "New Network Model Change Request". The form is divided into several sections. At the top, there is a "Company:" field with the value "Test Company". Below this is a "Title:" text input field. To the right of the "Title" field is a "Type:" dropdown menu with "Equip Name Cleanup" selected. Below the "Title" field are two more text input fields: "Company Project ID:" and "RTEP/Gen Queue:". Below these is a "Status:" label. The main body of the form contains three large text input fields labeled "Description", "PJM Comments", and "Stations". Below these fields are two dropdown menus: "Target Model Build:" with "Winter 2017/2018" selected, and "Actual Model Build:". Below these are two more fields: "In-Service Date:" and "Already in Service:" with a checkbox. At the bottom of the form are three buttons: "Submit Form", "Refresh", and "Main Menu".

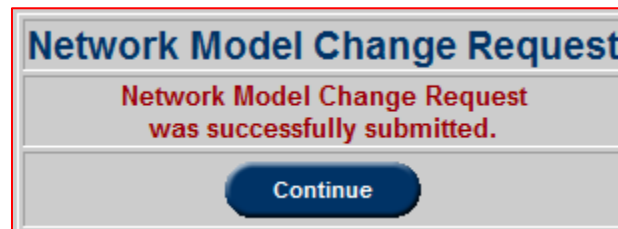
Users should provide a change request **Title**, **Type**, **Description**, and **Target Model Build** along with an **In-Service Date** or checking the **Already In Service** box. (Note that depending upon the circumstances, PJM staff may opt to implement the model relying upon assumed or characteristic parameters from similar projects.)

When entering a Change Request **Title**, users are encouraged to provide meaningful information, starting with a 2-5 character mnemonic for the TO, and clearly indicating the nature of the project. If space permits, also note adjacent substations that may be impacted by the project. This will assist other users when viewing Change Request reports available through the Network Model application.

The user must select a **Type**. The three type options are "Project (New Equipment)," "Update (Existing Equipment)," or "Equip Name Cleanup." Users must also select a **Target Model Build** time period from the dropdown. Lastly, users must enter an **In-Service Date** before proceeding or check the **Already in Service** box.

The form also permits the user to cross-reference the project with a **Company Project ID** and also an **RTEP/Gen Queue** identifier. **Company Project IDs** are assigned by the user's organization, and this information is not used by PJM. TOs are encouraged to provide cross-references to the PJM **RTEP/Gen Queue** if appropriate, or work with PJM staff to provide this information.

Users can click the **Refresh** button to reset the window or the **Main Menu** button to return to the **Network Model Main Menu**. Clicking the **Submit Form** button will yield a statement concluding the Network Model Change Request was successfully submitted.



Click the **Continue** button, to view the complete **Network Model Change Request** form:

Network Model Change Request

Request ID: 10615

Company: PJM TEST

Modeling Coordinator:

Model Manager:

Title: test

Type: Equip Name Cleanup

Company Project ID:

Status: Submitted

RTEP/Gen Queue:

Tie Line:

Generator:

In-Service Date: 12/30/2016

Already in Service:

Description

PJM Comments

Stations

Target Model Build: Winter 2017/2018

Actual Model Build:

Submit On-Time: On-Time

Submit Evaluation Date: 12/19/2016

Data Source: TO

On-Time Log

Primary Voltage: 0 (KV)

Secondary Voltage: (KV)

Switching Devices (5)

Reactive Devices (0)

Loads (0)

Lines (0)

Phase Shifters (0)

Series Devices (0)

Transformers (0)

Submit Form

Cancel Request

Manage Phases

Status History

Files

Trans. Tickets

Email

Refresh

Main Menu

Link Cut-In Tic.

Clicking the **Stations** button takes the user to **Manage Stations to Model Change Request** screen. From this screen, users can select existing stations that will require modification. To select more than one station, click a station name and hold the “CTRL” key. While holding “CTRL,” click as many other station names as necessary. All highlighted station names will be included. Additionally, users can type in new station names in the fields in the right side of the window.

Manage Stations to Model Change Request		
Existing Stations		New Stations
Test Test Test Test Test Test Test TEST		<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Change Request Stations		
Delete	Station	One Line Diag.
<input type="checkbox"/>	TEST	Download (svg) Display (pdf)
<input type="button" value="Submit Form"/> <input type="button" value="Refresh"/> <input type="button" value="Back"/>		

Users can also delete stations by using the “Change Request Stations” section of the **Manage Stations to Model Change Request** window. To delete stations, click the corresponding checkbox for any stations to be deleted, and click the **Submit Form** button.

Users can also download or display any available one-line diagrams for any selected stations from the **Manage Stations to Model Change Request** window.

To reset the **Manage Stations to Model Change Request** window, click the **Refresh** button. To return to the **Network Model Change Request** window, click the **Back** button.

From the **Network Model Change Request** form, the user can also click any one of the nine (8) different equipment types:

1. Switching Devices;
2. Reactive Devices;
3. Generators;
4. Loads;
5. Lines;
6. Phase Shifters;
7. Series Devices;
8. Transformers.

Network Model Change Request

Request ID: 10615 Company: PJM TEST
 Modeling Coordinator: Model Manager:
 Title: test
 Company Project ID: RTEP/Gen Queue:
 Generator: ☐ Tie Line: ☐
 Already in Service: ☐ In-Service Date: 12/30/2016
 Type: Equip Name Cleanup
 Status: Submitted
 Description: PJM Comments: Stations: 02AMSTED
 Target Model Build: Winter 2017/2018 Actual Model Build:
 Submit On-Time: On-Time Submit Evaluation Date: 12/19/2016
 Data Source: TO
 Primary Voltage: 0 (KV) Secondary Voltage: (KV)
 Switching Devices (5) Reactive Devices (0)
 Loads (0) Lines (0)
 Phase Shifters (0) Series Devices (0)
 Transformers (0)
 Submit Form Cancel Request Manage Phases Status History Files Trans. Tickets Email Refresh Main Menu
 Link Cut-In Tic.

Clicking an equipment type will take users to another form where users can **edit** attributes for equipment already in the PJM EMS model (flagged with a status of Original) or add new pieces of equipment. See “Network Model Change Request” for an example depicting Lines information. To modify the attributes of a specific piece of equipment, users click the Edit button adjacent to the equipment to be modified and click **Add New**. The voltage, B3 Name, etc. will populate the first row and can then be adjusted as required. If the first row is left blank, the user can populate that row with attributes of a new piece of equipment after clicking **Add New**. After modifying the data or entering data for new equipment, users must click **Submit**

Form. The new equipment will move downward in the form and the first row will be ready again for more modifications or additions. Note that the user can also retire equipment.

Lines									
Edit	Status	Station	Voltage	Name	Company Equip ID	In-Service Date	B (Per Unit on 100MVA base)	R (Per Unit on 100MVA base)	X (Per Unit on 100MVA base)
		<input type="text" value=""/>	<input type="text" value=""/> KV	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>
<input type="radio"/>	Original	Test 1	138 KV	test equipment	12345				
<input type="radio"/>	Original	Test 1	138 KV	Test equipment	123456				
<input type="radio"/>	Original	Test 1	230 KV	test equipment	1234756789				
<input type="radio"/>	Original	Test 1	230 KV	Test equipment	14785236985214796				

After an **Edit** radio button is selected from an equipment type window (e.g., **Lines**), Fig NM 10), users can click the **Restore Original** button to eliminate any changes in progress.

For convenience, users can also click the **Back** button from an equipment type window to return to the **Network Model Change Request** window.

Required fields differ based on the type of equipment. If a required field has not been filled out and the user clicks **Submit Form**, eDART will produce an error message. If there are more than one required fields unfilled, eDART will prioritize fields in order (see examples below).

Equipment Error

Error Message: **In-Service Date is required.**

Equipment Error

Error Message: **Station, Voltage, B3 Name, Company Equipment Name are required fields.**

View/Revise Change Request

Click the **View/Revise Change Request** button from the **Network Model Main Menu** to verify that change requests were successfully submitted.

The **View/Revise Change Request** button will open the **Network Model Change Request Selection Form**. This form works like a filter. The form will only return change requests that match the entered criteria. The form also allows users to select whether they want to view **Tie Lines Only** or **Telemetry Reviews Only**, and if they want their report to **Contain Attachments**, **Generators**, or equipment that are **Already In Service**. Click the corresponding checkboxes to select those options. To select more than one status, click a status and hold the “CTRL” key. While holding “CTRL,” click as many other statuses as necessary. All highlighted statuses will be included.

Click the **Refresh** button to reset the window. Click the **Main Menu** button to return to the **Network Model Main Menu**. Click the **Apply Form** to open a **Change Request Report**.

Network Model Change Request Selection Form	
Company	Company Project ID
Title	Request ID
Station	Status
Complete Model Builds	Archived Model Builds
Target Model Build	Actual Model Build
Submit On-Time	Requests / Notifications
Tie Lines Only	Telemetry Review Only
Contain Attachments	Generator
Already In Service	
Submittal Date Range (mm/dd/yyyy)	In Service Date Range (mm/dd/yyyy)
From: To:	From: To:
Apply Form Refresh Main Menu	

By default, tickets listed in the **Change Request Report** are sorted based on the **Req. ID** field, but users can also define a multi-column, sort order. The data is sorted in the order specified in the text box over the column name. For example, to sort by “Title” and then “Company”, enter

the digit “1” in the box over **Title**, “2” over **Company** and click **Apply Filter**. Numbers over columns that are not to be sorted must be deleted.

Change Request Report

Apply Filter
Go To Filter
Status Definitions
Email
Export Report

	1										
Email	Req. ID	Company	Title	Station (all)	Target Build	Actual Build	Status	Submit On-Time	In-Service Date	MC	MM
<input type="checkbox"/>	10606	test	test		Spring 2017		Approved	On-Time	04/18/2017		
<input type="checkbox"/>	10616	Test	test		Winter 2017/2018		Submitted	On-Time	12/30/2016		

Main Menu

To return to the **Network Model Change Request Selection Form**, click the **Go To Filter** button. Click on the **Main Menu** button to return to the **Network Model Main Menu**. The **Email** functionality is also available for use on this page.

To view or change any data or files associated with a specific **Network Model Change Request**, select the Request ID (**Req. ID**)

From the **Network Model Change Request** form, users can modify data for that project. They can change the Title or Type, modify the description, plus view and change information about specific equipment types and also add or delete reference files attached to that project. Users can also cancel requests by clicking the **Cancel Request** button or reset the data for the **Network Model Change Request** by clicking the **Refresh** button.

Network Model Change Request

Request ID: 10616 Company: Modeling Coordinator: Model Manager:

Title: test

Company Project ID: Type: Equip Name Cleanup

RTEP/Gen Queue: Status: Submitted

Generator: ☐ Tie Line: ☐

Already in Service: ☐ In-Service Date: 12/30/2016

Description: test PJM Comments: Stations: [Stations](#)

Target Model Build: Winter 2017/2018 Actual Model Build: [On-Time Log](#)

Submit On-Time: On-Time Submit Evaluation Date: 12/20/2016

Data Source: TO

Primary Voltage: 0 (KV) Secondary Voltage: (KV)

Switching Devices (30)	Reactive Devices (0)
Loads (0)	Lines (4)
Phase Shifters (0)	Series Devices (0)
Transformers (5)	

[Submit Form](#) [Cancel Request](#) [Manage Phases](#) [Status History](#) [Files](#) [Trans. Tickets](#) [Email](#) [Refresh](#) [Main Menu](#)

[Link Cut-In Tic.](#)

Users can add or remove stations from a change request by clicking the **Stations** button which takes users to the **Manage Stations to Model Change Request** form.

In the **Manage Stations to Model Change Request** screen, users can add stations by selecting existing stations from the multi-select menu. To select more than one station, click a station name and hold the “CTRL” key. Afterward, click as many other station names as necessary. All highlighted station names will be included. Additionally, users can type new station names in the fields in the right side of the window.

Existing Stations		New Stations	
Test			
Test			
Test			
Test			
Test			
Test			
Test			

Change Request Stations			
Delete	Station	One Line Diag.	
<input type="checkbox"/>	Test	Download (svg)	Display (pdf)
<input type="checkbox"/>	Test	Download (svg)	Display (pdf)
<input type="checkbox"/>	Test	Download (svg)	Display (pdf)

Submit Form Refresh Back

By clicking the corresponding checkbox in the “Change Request Stations” section of the **Manage Stations to Model Change Request** window and clicking **Submit Form**, users can delete a station or stations. Users can also download or display any available one line diagrams for any selected stations from the **Manage Stations to Model Change Request** window.

To reset the **Manage Stations to Model Change Request** window, click the **Refresh** button. To return to the **Network Model Change Request** window, click the **Back** button.

From the buttons at the bottom of the **Network Model Change Request** form, users can select the **Status History** button and view a change request’s history.

Change Request Status History		
Change Request ID: 10616		
User Name	Status	Timestamp
	Submitted	12/20/2016 09:00

Close Window

In addition, from the **Network Model Change Request** form, users can select a type of equipment to add or edit equipment entries in a **Network Model Change Request**.

Clicking a type of equipment will take the user to a window specific to that equipment type. Below is an example of how to work through a **Lines** window. For example, clicking the **Lines** link above the list of line equipment will produce an editable list equipment (in a **Lines** window) as shown in the example below:

Change Request Report											
<input type="button" value="Apply Filter"/> <input type="button" value="Go To Filter"/> <input type="button" value="Status Definitions"/> <input type="button" value="Email"/> <input type="button" value="Export Report"/>											
	1										
Email	Req. ID	Company	Title	Station (all)	Target Build	Actual Build	Status	Submit On-Time	In-Service Date	MC	MM
<input type="checkbox"/>	10606	test	test		Spring 2017		Approved	On-Time	04/18/2017		
<input type="checkbox"/>	10616	Test	test		Winter 2017/2018		Submitted	On-Time	12/30/2016		
<input type="button" value="Main Menu"/>											

Either enter information in the first row and click the **Add New** button to add a piece of equipment, or click an **Edit** radio button to edit an existing piece of equipment. After completing an edit, click **Submit Form** button.

From an equipment type window, users can also click the **Restore Original** button to eliminate any changes in progress. This option only appears if users have clicked an **Edit** radio button.

Users can also click the **Back** button to return to the **Network Model Change Request** window.

Required fields differ based on the type of equipment. If a required field has not been filled out and the user clicks **Submit Form**, eDART will produce an error message telling the user which required field must be filled. If there are more than one required fields unfilled, eDART will prioritize certain fields first.

Equipment Error
Error Message: In-Service Date is required.
<input type="button" value="Back"/>

Equipment Error
Error Message: Station, Voltage, B3 Name, Company Equipment Name are required fields.
<input type="button" value="Back"/>

Email

Users have the ability to send change request information by email from various menus on the **Network Model** application.

The first location where this functionality can be found is on the **Change Request Report** page. To email change request details, click the **Email** button or check the **Email** box as appropriate and fill out the form with all of the information to be emailed. Some fields may change based on the section where the email was initiated.

The screenshot shows the 'Change Request Report' interface. At the top, there are buttons for 'Apply Filter', 'Go To Filter', 'Status Definitions', 'Email', and 'Export Report'. Below these is a table with columns: Email, Req. ID, Company, Title, Station (all), Target Build, Actual Build, Status, Submit On-Time, In-Service Date, MC, and MM. Two rows are visible: one for Req. ID 10606 (Status: Approved) and one for Req. ID 10616 (Status: Submitted). A 'Main Menu' button is at the bottom.

Email	Req. ID	Company	Title	Station (all)	Target Build	Actual Build	Status	Submit On-Time	In-Service Date	MC	MM
<input type="checkbox"/>	10606	BC	test		Spring 2017		Approved	On-Time	04/18/2017		
<input type="checkbox"/>	10616	BC	test	WINGOLA BAGLEY RESTAURANT	Winter 2017/2018		Submitted	On-Time	12/30/2016		

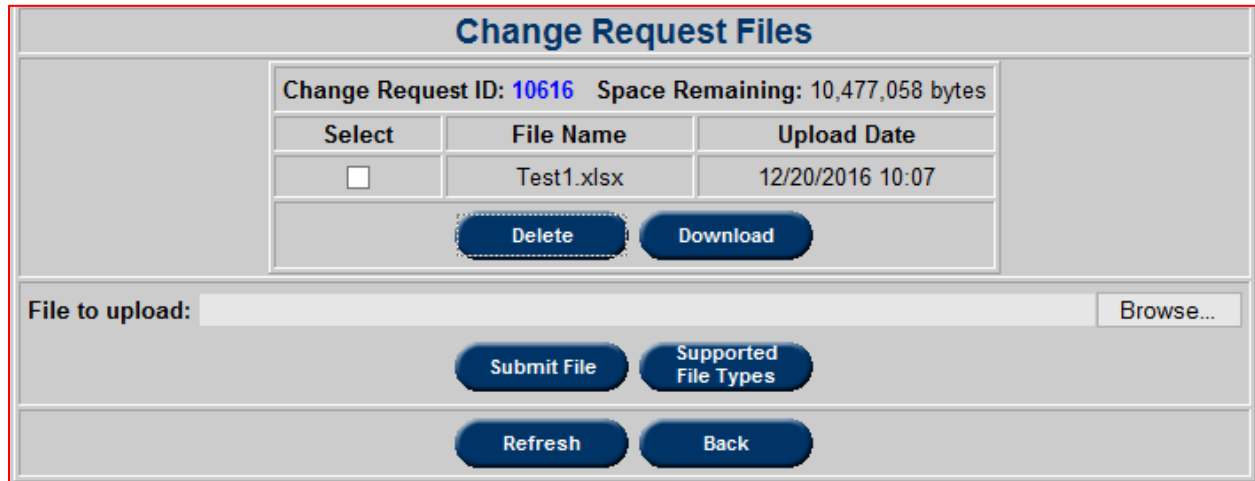
Users can also access the email function from the **Network Model Change Request** page. This allows users to send emails regarding specific network change requests.

The screenshot shows the 'Network Model Change Request' interface. It features a row of buttons: 'Submit Form', 'Cancel Request', 'Manage Phases', 'Status History', 'Files', 'Trans. Tickets', 'Email' (highlighted with a red box), 'Refresh', and 'Main Menu'. A 'Link Cut-In Tic.' button is located below the main row.

The screenshot shows the 'Change Request Email' form. It includes fields for 'From (email):', 'To (email):', and 'Subject'. The 'Subject' field contains the text 'eDART Network Model Change Request: 10616 details.'. Below these is a large text area for the 'Message:'. Under the 'Message' field, there are checkboxes for 'Request Info:', 'Equipment Info:', 'Attached Files:', and 'Trans. Ticks:'. Below these are checkboxes for 'Changes Only:'. At the bottom, there is a section titled 'Important PJM Information' with a text box containing the message: 'This email could include technical or other mistakes, inaccuracies or typographical errors. PJM may make changes to the materials at any time'. At the very bottom are 'Submit Form' and 'Back' buttons.

File Upload

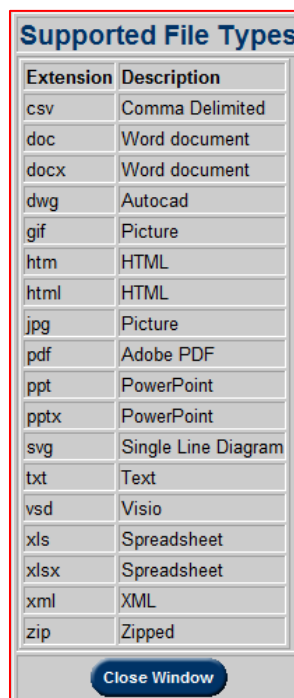
Users have the ability to upload supporting documentation using the **Files** button located at the bottom of the **Network Model Change Request** form



The **Change Request Files** window displays the Change Request ID (10616) and the remaining space (10,477,058 bytes). It contains a table with columns for Select, File Name, and Upload Date. The table shows a file named Test1.xlsx uploaded on 12/20/2016 at 10:07. Below the table are buttons for Delete and Download. At the bottom, there is a File to upload field with a Browse... button, and buttons for Submit File, Supported File Types, Refresh, and Back.

Select	File Name	Upload Date
<input type="checkbox"/>	Test1.xlsx	12/20/2016 10:07

Within the **Change Request Files** window, users can reset the window with the **Refresh** button, use the **Back** button to return to the **Network Model Change Request** window or click **Supported File Types** to view the file types supported by the application.



The **Supported File Types** window displays a table of supported file types. The table has two columns: Extension and Description. The supported file types are: csv (Comma Delimited), doc (Word document), docx (Word document), dwg (Autocad), gif (Picture), htm (HTML), html (HTML), jpg (Picture), pdf (Adobe PDF), ppt (PowerPoint), pptx (PowerPoint), svg (Single Line Diagram), txt (Text), vsd (Visio), xls (Spreadsheet),xlsx (Spreadsheet), xml (XML), and zip (Zipped). A Close Window button is located at the bottom.

Extension	Description
csv	Comma Delimited
doc	Word document
docx	Word document
dwg	Autocad
gif	Picture
htm	HTML
html	HTML
jpg	Picture
pdf	Adobe PDF
ppt	PowerPoint
pptx	PowerPoint
svg	Single Line Diagram
txt	Text
vsd	Visio
xls	Spreadsheet
xlsx	Spreadsheet
xml	XML
zip	Zipped

To upload a file, click **Browse** and select a file.

Change Request Files

Change Request ID: 10616 Space Remaining: 10,477,058 bytes

Select	File Name	Upload Date
<input type="checkbox"/>	Test1.xlsx	12/20/2016 10:07

Delete

Download

File to upload:

Browse...

Submit File

Supported File Types

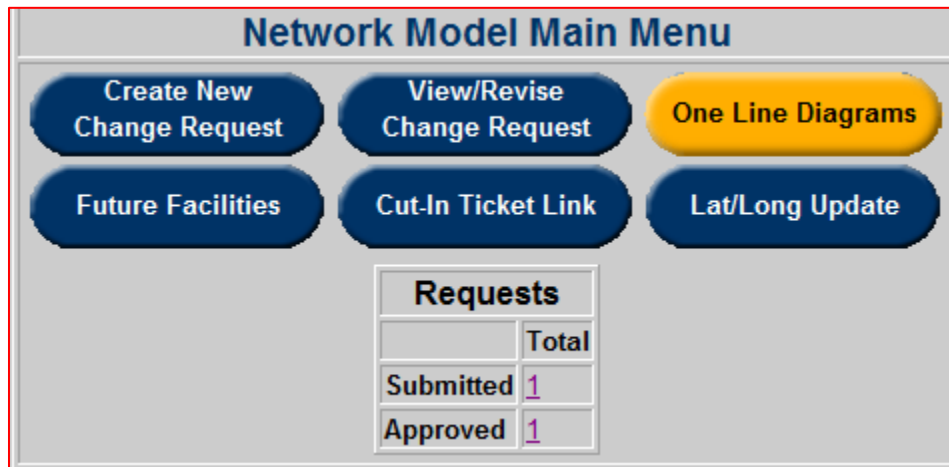
Refresh

Back

Users can download attached files by selecting the desired files and clicking on the **Download** button. Deleting attached files can also be done by first selecting the desired file and clicking **Delete**.

Current One Line Diagrams

To view one-line diagrams, click the **Current One Line Diagrams** button from the **Network Model Main Menu**.

A screenshot of the 'Network Model Main Menu' interface. It features a title bar at the top with the text 'Network Model Main Menu'. Below the title bar, there are six buttons arranged in two rows of three. The top row contains 'Create New Change Request', 'View/Revise Change Request', and 'One Line Diagrams' (which is highlighted in yellow). The bottom row contains 'Future Facilities', 'Cut-In Ticket Link', and 'Lat/Long Update'. Below these buttons is a 'Requests' section containing a small table with two columns: the first column lists request statuses and the second column shows the count for each.

Requests	
	Total
Submitted	1
Approved	1

This will bring the user to the **eDART Line Diagrams XML File Download** window. Use the “Line Diagrams to Download” section to select which diagrams to view. To save a copy of the diagrams, click the **Save as a File** checkbox before clicking **Download**. If **Save as a File** is not selected, diagrams will appear in the browser.

Users can also use this window to navigate to other eDART downloads. Selecting another download type will bring the user to a new window.

One Line Diagram Change Report

Sort By: ☒ Last Update ☐ Name Last Sync Time: 12/20/2016 04:07

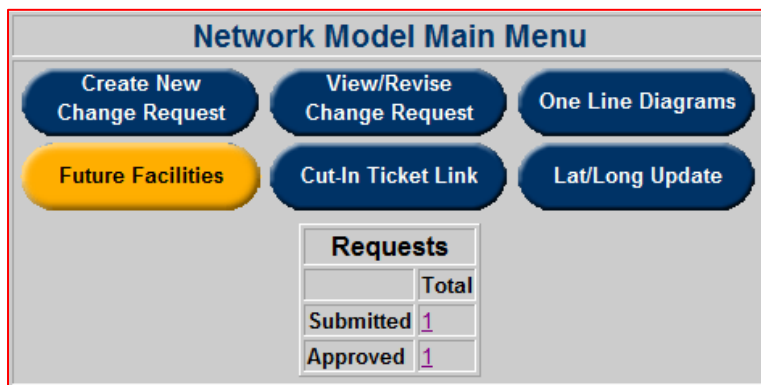
Company	Last Update	Download
test	12/20/2016 09:07	Download
test	12/20/2016 09:07	Download
test	12/20/2016 09:07	Download
test	12/20/2016 09:07	Download
test	12/20/2016 09:07	Download
test	12/20/2016 09:07	Download
test	12/20/2016 09:07	Download
test	12/20/2016 09:07	Download
test	12/20/2016 09:07	Download
test	12/18/2016 09:07	Download
test	12/18/2016 09:07	Download
test	12/18/2016 09:07	Download
test	12/18/2016 09:07	Download
test	12/18/2016 09:07	Download
test	12/18/2016 09:07	Download
test	12/16/2016 09:07	Download
test	12/16/2016 09:07	Download
test	12/16/2016 09:07	Download
test	12/16/2016 09:07	Download
test	12/16/2016 09:07	Download
test	12/16/2016 09:07	Download
test	12/16/2016 09:07	Download
test	12/15/2016 09:07	Download
test	12/15/2016 09:07	Download
test	12/15/2016 09:07	Download
test	12/15/2016 09:07	Download
test	12/03/2016 09:07	Download
test	12/03/2016 09:07	Download
test	12/03/2016 09:07	Download
test	12/03/2016 09:07	Download

Refresh

Main Menu

Future Facilities

The eDART Future Facilities report lists all the TO's facilities flagged as future along with the date they are expected to be modeled in PJM's EMS.

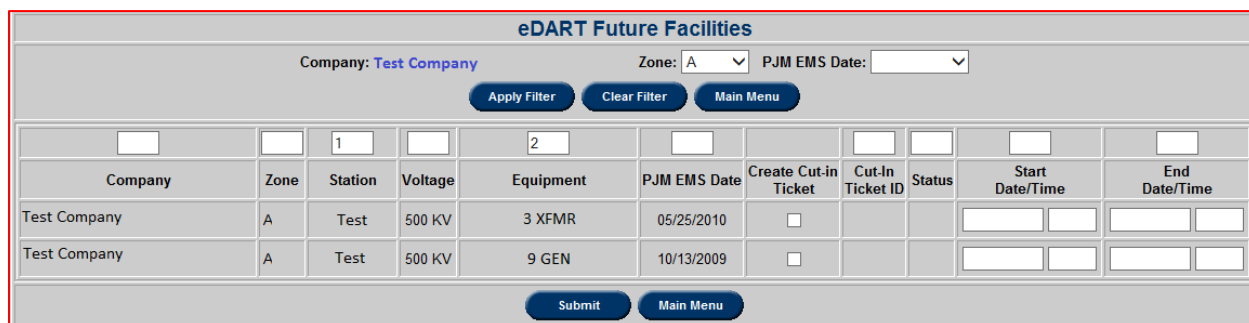


The screenshot shows the 'Network Model Main Menu' with several buttons: 'Create New Change Request', 'View/Revise Change Request', 'One Line Diagrams', 'Future Facilities' (highlighted in yellow), 'Cut-In Ticket Link', and 'Lat/Long Update'. Below these buttons is a 'Requests' section with a table showing 'Submitted' and 'Approved' counts, both at 1.

Requests	
	Total
Submitted	1
Approved	1

The **eDART Future Facilities** report can be sorted. By default, tickets are sorted based on the **Station** and **Equipment** field. It is also possible to sort on multiple columns based on a user defined sort order. The columns will be sorted in the numerical order as specified in the text box under the column name. For example, to sort by "Voltage" first and then "Company", enter the digit "1" in the box under **Company** and "2" under **Voltage** and then click on the **Apply Filter** button at the top. The results will be displayed in the desired sort order as shown below. It is necessary to delete numbers that are over any columns that are not to be sorted.

Users can also filter the **eDART Future Facilities** report by zone and/or PMJ EMS date by selecting options from the **Zone** and **PMJ EMS Date** dropdown menus.



The screenshot shows the 'eDART Future Facilities' report interface. It includes a header with 'Company: Test Company', 'Zone: A', and 'PJM EMS Date:'. Below the header are buttons for 'Apply Filter', 'Clear Filter', and 'Main Menu'. The main table displays columns for Company, Zone, Station, Voltage, Equipment, PJM EMS Date, Create Cut-in Ticket, Cut-In Ticket ID, Status, Start Date/Time, and End Date/Time. Two rows of data are shown for 'Test Company'.

Company	Zone	Station	Voltage	Equipment	PJM EMS Date	Create Cut-in Ticket	Cut-In Ticket ID	Status	Start Date/Time	End Date/Time
Test Company	A	Test	500 KV	3 XFMR	05/25/2010	<input type="checkbox"/>				
Test Company	A	Test	500 KV	9 GEN	10/13/2009	<input type="checkbox"/>				

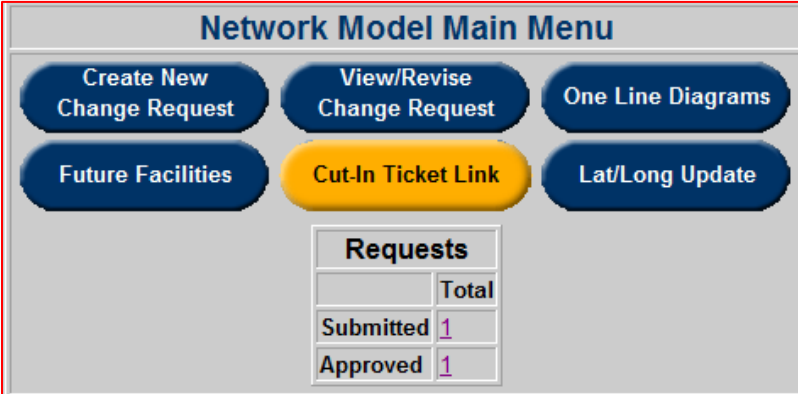
Users can view existing **eDART Future Facilities** cut-in tickets by clicking "View" within the **Cut-In Ticket ID** field. Additionally, users can add cut-in tickets to a future facility by clicking a **Create Cut-In Ticket** checkbox and adding a **Start Date/Time** and **End Date/Time** to the corresponding ticket.

Tickets created with the **eDART Future Facilities** report window will resemble the following:

Transmission Ticket Print Version																											
Company:					Status: Submitted																						
Company Ticket ID:					Ticket ID: 2009619																						
RTEP Queue #:																											
Ticket Start: 06/13/2017 10:30					Ticket End: 07/14/2017 10:30																						
Switch Date: 06/13/2017 10:30																											
Description:		<div>Automatically created ticket using Future Facilities Form</div> <div></div>																									
PJM Comments:		<div></div> <div></div>																									
Mitigated Comments:		<div></div> <div></div>																									
Information/Hotline Work: No Emergency: No Vegetation Trip: No Cut In: Yes Potentially Incomplete: Yes At Risk: No Congestion Expected: Yes Submitted On-Time: Yes Market Sensitive: No Automatic Re-Close: No Mitigated: N/A Direct Billing: No Direct Billing Decline: No Outage Type: Continuous Availability: Duration Restor. Plan Review Needed: Yes Cause: Cut-in					<table border="1"> <thead> <tr> <th colspan="3">Ticket History</th> </tr> <tr> <th></th> <th>Time Stamp</th> <th>User Name</th> </tr> </thead> <tbody> <tr> <td>Submitted</td> <td>06/16/2016 15:04</td> <td></td> </tr> <tr> <td>Received</td> <td></td> <td></td> </tr> <tr> <td>Approval</td> <td></td> <td></td> </tr> <tr> <td>Latest Revision</td> <td></td> <td></td> </tr> </tbody> </table> <p>NERC-TADS Planned Cause: Maintenance and Construction</p>					Ticket History				Time Stamp	User Name	Submitted	06/16/2016 15:04		Received			Approval			Latest Revision		
Ticket History																											
	Time Stamp	User Name																									
Submitted	06/16/2016 15:04																										
Received																											
Approval																											
Latest Revision																											
Primary	Status	Type	Station Name	Voltage	Equipment Name		Start Date	End Date	Default Status																		
Yes	C	BRKR	Test	500 KV	252525 DUM2 DIS		06/13/2017 10:30	07/14/2017 10:30	No Change																		
<table border="1"> <thead> <tr> <th colspan="4">Date Time Log</th> </tr> <tr> <th>Start Date</th> <th>End Date</th> <th>Timestamp</th> <th>User ID</th> </tr> </thead> <tbody> <tr> <td>06/13/2017 10:30</td> <td>07/14/2017 10:30</td> <td>06/16/2016 15:04</td> <td></td> </tr> </tbody> </table>										Date Time Log				Start Date	End Date	Timestamp	User ID	06/13/2017 10:30	07/14/2017 10:30	06/16/2016 15:04							
Date Time Log																											
Start Date	End Date	Timestamp	User ID																								
06/13/2017 10:30	07/14/2017 10:30	06/16/2016 15:04																									
<div>Back</div>																											

Cut-In Ticket Link

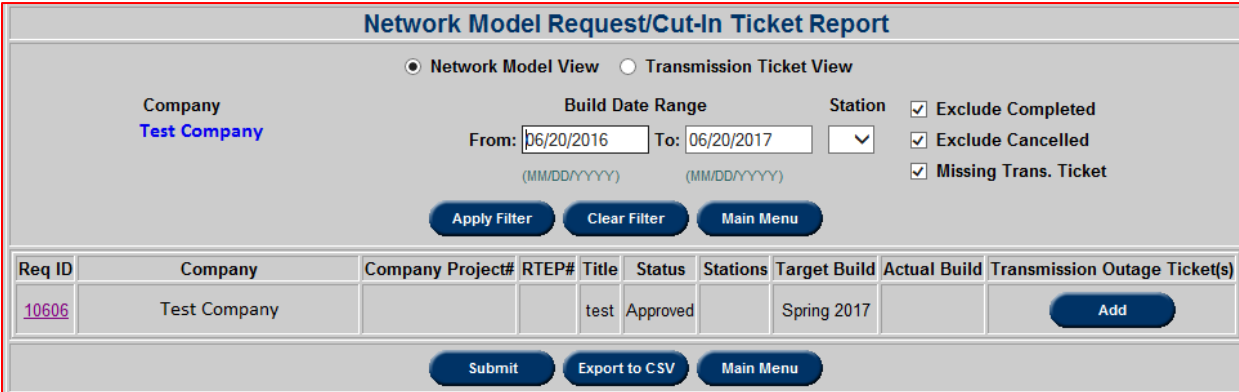
Cut-In ticket reports can be accessed through the **Network Model Main Menu** by clicking the **Cut-In Ticket Link** button.



The screenshot shows the 'Network Model Main Menu' with several buttons: 'Create New Change Request', 'View/Revise Change Request', 'One Line Diagrams', 'Future Facilities', 'Cut-In Ticket Link' (highlighted in yellow), and 'Lat/Long Update'. Below these buttons is a 'Requests' summary table.

Requests	
	Total
Submitted	1
Approved	1

This will direct the user to the **Network Model Request/Cut-In Ticket Report** page with **Network Model View** by default. The page includes a number of fields that can be selected or entered. Beginning with the **Build Date Range**, the user can select or enter the desired time frame for network model requests between scheduled build dates. However, the range is set to plus-minus 6 months if the user wishes not to adjust the dates. Once the dates are selected, the option to select a specific station is available under the **Station** dropdown menu. Checkboxes can be marked to exclude or include network model tickets that are completed, cancelled, or missing transmission ticket. Clicking the **Apply Filter** button will bring up the results based on the user's selection. If the user desires to start the search over, the **Clear Filter** button can be selected. **Main Menu** will direct the user back to the **Network Model Main Menu**.



The screenshot shows the 'Network Model Request/Cut-In Ticket Report' page. It has two tabs: 'Network Model View' (selected) and 'Transmission Ticket View'. Below the tabs are filters for 'Company' (Test Company), 'Build Date Range' (From: 06/20/2016 To: 06/20/2017), 'Station' (dropdown), and checkboxes for 'Exclude Completed', 'Exclude Cancelled', and 'Missing Trans. Ticket'. There are buttons for 'Apply Filter', 'Clear Filter', and 'Main Menu'. Below the filters is a table of results.

Req ID	Company	Company Project#	RTEP#	Title	Status	Stations	Target Build	Actual Build	Transmission Outage Ticket(s)
10606	Test Company			test	Approved		Spring 2017		Add

At the bottom of the page are buttons for 'Submit', 'Export to CSV', and 'Main Menu'.

Within the results, the user can view, edit, or export the tickets. By clicking on the **Req ID** field will allow the client to view and edit a network model ticket. If there are no transmission outage

tickets linked to the network model request, it can be added by clicking on the **Add** button and entering in the corresponding transmission outage ticket number. Once added, the **Network Model Request/Cut-In Ticket Report** will display the new linkage.

Add Transmission Outage Tickets

Ticket ID:

If Transmission Outage Ticket ID is not listed above, enter Ticket ID(s) in box above (comma separated list).

Add
Refresh
Back

Network Model Request/Cut-In Ticket Report

Company

Test Company

Build Date Range

From: To:

(MM/DD/YYYY) (MM/DD/YYYY)

Station

☒ Exclude Completed

☒ Exclude Cancelled

☐ Missing Trans. Ticket

Apply Filter
Clear Filter
Main Menu

Req ID	Company	Company Project#	RTEP#	Title	Status	Stations	Target Build	Actual Build	Transmission Outage Ticket(s)						
10606	Test Company			test	Approved		Spring 2017		<div style="display: flex; align-items: center;"> <div style="margin-right: 5px;"> <input type="checkbox"/> Remove </div> <table border="1" style="border-collapse: collapse; text-align: center;"> <tr> <th>Ticket</th> <th>RTEP#</th> <th>Status</th> </tr> <tr> <td>415009</td> <td></td> <td>Revised</td> </tr> </table> <div style="margin-left: 5px;"> Add </div> </div>	Ticket	RTEP#	Status	415009		Revised
Ticket	RTEP#	Status													
415009		Revised													

Submit
Export to CSV
Main Menu

Clicking **Submit** on the **Network Model Request/Cut-In Ticket Report** page will save the changes. To receive a summary of the results, the **Export to CSV** button can be clicked.

Clicking on the **Transmission Ticket View** radio button on the **Network Model Request/Cut-In Ticket Report** page will bring the user to a new screen that displays the available filters to search for transmission tickets. The page includes a number of fields that can be selected or entered. Beginning with **Occurring During**, the user can select or enter the desired time frame for when transmission outages happened or scheduled to happen. If the user does not wish to change the date, the range is automatically set to plus 6 weeks. The **Ticket Status** can be filtered by checking and unchecking the desired statuses. Checkboxes next to the date inputs can be marked to exclude or include tickets with cut-in tickets only or tickets with missing network model requests. Clicking the **Apply Filter** button will bring up the results based on the user's selection. If the user desires to start the search over, the **Clear Filter** button can be selected. **Main Menu** will direct the user back to the **Network Model Main Menu**.

Network Model Request/Cut-In Ticket Report

☐ Network Model View
 ☒ Transmission Ticket View

Company: **Test Company**

Occurring During: From: To:
(MM/DD/YYYY) (MM/DD/YYYY)

☒ Cut-In Tickets Only
☒ Missing Network Model Request

Ticket Status: Submitted ☒ Received ☒ Denied ☐ Approved ☒ Cancelled by Company ☐ PJM Admin Closure ☐ Revised ☒ Active ☒ Completed ☐

[Apply Filter](#) [Clear Filter](#) [Main Menu](#)

Ticket ID	Ticket Status	Company	RTEP#	Station	Voltage	Equipment	Description	Start Date	End Date	Latest Update	Network Model Request
2009706	Received	Test Company		test	30 KV, 34 KV	test equipment	1234	01/30/2017 00:00	02/22/2017 00:00	12/09/2016 11:47	No Request Needed: <input type="checkbox"/> Add

[Submit](#) [Export to CSV](#) [Main Menu](#)

Within the results, the user can view or export the tickets. By clicking on the **Ticket ID** field will allow the client to view a transmission ticket. If there are no network model request tickets linked to the transmission outage ticket, it can be added by clicking on the **Add** button and entering in the corresponding network model request ticket number. The users also have the

option of checking the **No Request Needed** checkbox if no link is required. Once added, the **Network Model Request/Cut-In Ticket Report** will display the new linkage.

Add Network Model Request

Include	RTEP#	Request #	Build	Title	Company
<input type="checkbox"/>		10560	Fall 2016	Reg Test	Test Company
<input type="checkbox"/>		10616	Winter 2017/2018	test	Test Company
<input type="checkbox"/>		10589	Fall 2016	Test build	Test Company
<input type="checkbox"/>		10533	Fall 2016	Test 11.4 jp	Test Company
<input type="checkbox"/>		10567	Fall 2016	test - vy	Test Company

Request #:

If Network Model Request # is not listed above,
enter Request #(s) in box above (comma separated list).

Network Model Request/Cut-In Ticket Report

☐ Network Model View ☒ Transmission Ticket View

Company
[Test Company](#)

Occurring During
 From: To:
(MM/DD/YYYY) (MM/DD/YYYY)

☒ Cut-In Tickets Only
☐ Missing Network Model Request

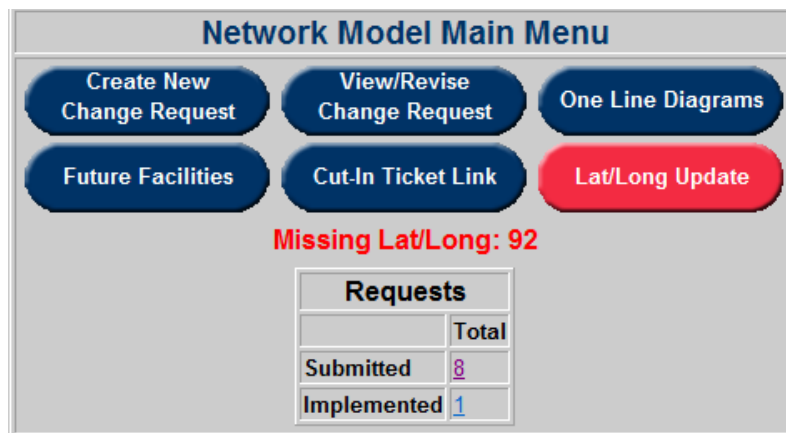
Ticket Status: Submitted ☐ Received ☒ Denied ☐ Approved ☐ Cancelled by Company ☐ PJM Admin Closure ☐ Revised ☐ Active ☒ Completed ☐

Ticket ID	Ticket Status	Company	RTEP#	Station	Voltage	Equipment	Description	Start Date	End Date	Latest Update	Network Model Request
2009706	Received	Test Company		Test1	30 KV, 34 KV	Test Equipment	1234	01/30/2017 00:00	02/22/2017 00:00	12/09/2016 11:47	<div style="display: flex; align-items: center;"> <div style="margin-right: 5px;"><input type="checkbox"/></div> <div style="margin-right: 5px;">10616</div> <div style="margin-left: 5px;">Submitted</div> </div> <div style="text-align: center; margin-top: 5px;"> <input type="button" value="Add"/> </div>

Clicking **Submit** on the **Network Model Request/Cut-In Ticket Report** page will save the changes. To receive a summary of the results, the **Export to CSV** button can be clicked.

Lat/Long Update

Transmission Owners (TOs) have the ability to enter station coordinates through eDART's **Network Model Main Menu** using the **Lat/Long Update button**. If there are missing station coordinates, the button will be displayed in red and indicate how many are missing.



Requests	
	Total
Submitted	8
Implemented	1

Through the link, the user would be able to add, edit, and view coordinates. By default, the **Missing Lat/Long** checkbox will be selected and a list of stations with missing coordinates will appear. From there, the latitude and longitude points can be entered and submitted. The user can also view all stations by deselecting the **Missing Lat/Long** checkbox and clicking **Apply Filter**. The **Station** field can be filled in to search for a specific station location. If the user desires to

reset the search, the **Clear Filter** button can be selected and the default search will appear. **Main Menu** will direct the user back to the **Network Model Main Menu**.

Lat/Long Update Form

Company: Test Company

Station: Missing Lat/Long: ☒

Submit Form

Apply Filter

Clear Filter

Zone	Station	Latitude	Longitude
PJM	Test	<input type="text"/>	<input type="text"/>
PJM	Test	<input type="text"/>	<input type="text"/>
PJM	Test	<input type="text"/>	<input type="text"/>
PJM	Test	<input type="text"/>	<input type="text"/>
PJM	Test	<input type="text"/>	<input type="text"/>
PJM	Test	<input type="text"/>	<input type="text"/>
PJM	Test	<input type="text"/>	<input type="text"/>
PJM	Test	<input type="text"/>	<input type="text"/>
PJM	Test	<input type="text"/>	<input type="text"/>
PJM	Test	<input type="text"/>	<input type="text"/>
PJM	Test	<input type="text"/>	<input type="text"/>
PJM	Test	<input type="text"/>	<input type="text"/>
PJM	Test	<input type="text"/>	<input type="text"/>
PJM	Test	<input type="text"/>	<input type="text"/>

Submit Form

History Log

Main Menu

History Log will bring the user to a new page which consists of a history log of changes. By default, changes made in the last 60 days will appear. If the user wishes to view all changes, the **Updated Last 60 Days** checkbox can be unselected. Searches can be filtered further by entering

or selecting information in the **Station**, **From Date**, and **To Date** fields. Clicking Apply Filter will display the new results.

Lat/Long History Log

Updated Last 60 Days: ☒

Company: [Test Company](#) Station: From Date: To Date:

User Name	Zone	Station	Latitude	Longitude	Time	Archive
tester	PJM	Test1	48	-100	12/15/2016 16:45	

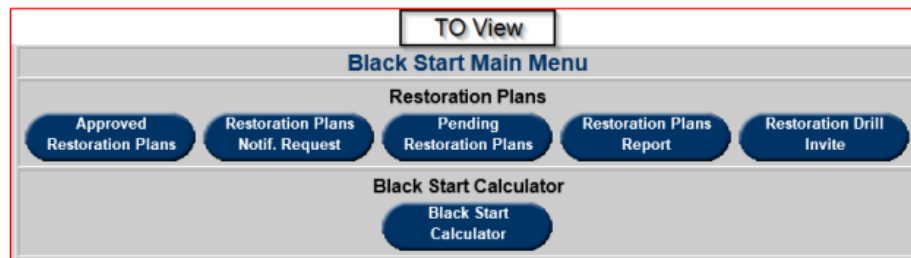
Apply FilterMain MenuClose Window

Black Start

Black Start application is a comprehensive database of all Transmission Owner restoration plans and review process in eDART.

Per NERC Standard EOP (Emergency Operations Planning) 005-1, a cranking path is “a portion of the electric system that can be isolated and then energized to deliver electric power from a generation source to enable the startup of one or more other generating units.”

(https://www.nerc.com/pa/Stand/Glossary%20of%20Terms/Glossary_of_Terms.pdf)



Business Rules

NERC Standards EOP-005-3 and EOP-006-3 outline the business rules relating to the System Restoration Plans and the plan review process. Some of the standards are mentioned below.

EOP-005-3 (<https://www.nerc.com/pa/Stand/Reliability%20Standards/EOP-005-3.pdf>)

R3. Each Transmission Operator shall review its restoration plan and submit it to its Reliability Coordinator annually on a mutually-agreed, predetermined schedule. [Violation Risk Factor = Medium] [Time Horizon = Operations Planning]

R4. Each Transmission Operator shall submit its revised restoration plan to its Reliability Coordinator for approval, when the revision would change its ability to implement its restoration plan, as follows: [Violation Risk Factor = Medium] [Time Horizon = Operations Planning]

4.1. Within 90 calendar days after identifying any unplanned permanent BES modifications.

4.2. Prior to implementing a planned permanent BES modification subject to its Reliability Coordinator approval requirements per EOP-006.

EOP-006-2 (<https://www.nerc.com/pa/Stand/Reliability%20Standards/EOP-006-3.pdf>)

R5. Each Reliability Coordinator shall review the restoration plans required by EOP-005 of the Transmission Operators within its Reliability Coordinator Area. [Violation Risk Factor = Medium] [Time Horizon = Operations Planning]

R5.1. The Reliability Coordinator shall determine whether the Transmission Operator’s restoration plan is coordinated and compatible with the Reliability Coordinator’s restoration plan and other Transmission Operators’ restoration plans within its Reliability Coordinator Area. The Reliability Coordinator shall approve or disapprove, with stated reasons, the Transmission Operator’s submitted restoration plan within 30 calendar days following the receipt of the restoration plan from the Transmission Operator.

Please contact RestorationPlanUpdate@pjm.com for any related restoration plan question.

Approved Restoration Plans



The **Approved Restoration Plans** report allows users to see their company’s currently approved Restoration Plans in production. Users also have the option to toggle from **My Company** to **Other** to view reports outside the scope of their company. Retired plans are excluded from report.

Approved Restoration Plans

☐ Other ☒ My Company Company: PJM TEST

Plan ID	Plan Name	Restoration Plan Updated	History	Restoration Plan/ Attachment G	Retire
191	PJM TEST Restoration Plan	04/25/20 14:45	View	Form	Form

Annual Deadline

Refresh

Attachment G Form

Main Menu

- **Plan Name:** Hyperlink to download latest Restoration Plan and Attachment G.
- **Restoration Plan Updated:** The date of when the Restoration Plan was last updated.
- **History:** Hyperlink to History Log of restoration plan status changes.
- **Restoration Plan/Attachment G: Form** hyperlink opens **Submit Update** page for submission of updates to restoration plan and Attachment G.

Submit Update	
Rest Plan:	<input type="button" value="Choose File"/> No file chosen
Effective Date:	<input type="text"/> (mm/dd/yyyy)
Date submitted to PJM for approval (must be 30 days prior to Effective Date for the Annual Update)	
PJM approval indicates that the plan has been reviewed and accepted and is compatible with the RC restoration plan and other TO Restoration Plans as per EOP-006, R5.1. Any required changes are communicated to plan owner. The PJM approval will be provided via the eDART tool.	
User:	Company:
Point of Contact: <input type="text"/>	Eff. Date of Restoration Plan: <input type="text"/>
(Name, Position/Title and Department)	(mm/dd/yyyy)
Phone Number: <input type="text"/>	e-Mail: <input type="text"/>
Attachment G	
1	When was the Restoration Plan last updated: <input type="text"/> (mm/dd/yyyy)
2	<p>Reason for this update:</p> <p><input type="radio"/> Planned BES modification (Complete items 1-3 and 5-6 only) Restoration (Plan must be updated prior to equipment being energized if it impacts the implementation of the restoration plan)</p> <p><input type="radio"/> Unplanned permanent BES modification (Complete items 1-3 and 5-6 only) Date of unplanned permanent BES modification: <input type="text"/> (mm/dd/yyyy) Restoration (Restoration Plan must be updated within 90 days of this date)</p> <p><input type="radio"/> Other</p> <p>Comments:</p> <div style="border: 1px solid black; height: 40px; width: 100%;"></div>
3	<p>Relationships and Responsibilities:</p> <p>Were there any significant changes to the plan's identified responsibilities and relationships, since the last update?</p> <p><input type="radio"/> No <input type="radio"/> Yes</p> <p>Comments:</p> <div style="border: 1px solid black; height: 40px; width: 100%;"></div>

- **Retire:** User can retire current restoration plan by uploading Attachment G with retirement reason on the **Restoration Plan Retirement Reason** page.

Restoration Plan Retirement
Are you sure you want to retire test plan?
<input type="button" value="Continue"/> <input type="button" value="Back"/>

Restoration Plan Retirement Reason	
Company: PJM TEST Plan ID: 123456789 Plan Name: 123456789	
Date submitted to PJM for approval (must be 30 days prior to Effective Date for the Annual Update)	
PJM approval indicates that the plan has been reviewed and accepted and is compatible with the RC restoration plan and other TO Restoration Plans as per EOP-006, R5.1. Any required changes are communicated to plan owner. The PJM approval will be provided via the eDART tool.	
User: 123456789	Company: PJM TEST
Point of Contact: <input type="text"/>	Eff. Date of Restoration Plan: <input type="text"/>
<small>(Name, Position/Title and Department)</small>	<small>(mm/dd/yyyy)</small>
Phone Number: <input type="text"/>	e-Mail: <input type="text"/>
Attachment G	
1	When was the Restoration Plan last updated: <input type="text"/> <small>(mm/dd/yyyy)</small>
Reason for this update:	
<input type="radio"/> Planned BES modification (Complete items 1-3 and 5-6 only) <small>Restoration (Plan must be updated prior to equipment being energized if it impacts the implementation of the restoration plan)</small>	
<input type="radio"/> Unplanned permanent BES modification (Complete items 1-3 and 5-6 only) Date of unplanned permanent BES modification: <input type="text"/> <small>(mm/dd/yyyy)</small>	
2	Restoration (Restoration Plan must be updated within 90 days of this date)
<input type="radio"/> Other Comments: <input type="text"/>	

- **Annual Deadline:** Displays the agreed upon plan annual review dates where applicable.
- Attachment G Form:** Option to download a blank Attachment G form.

Add New Plan:

Opens Add Restoration Plan page for TO to enter new plan name and upload restoration plan file and Attachment G. Note: please consult with PJM before adding a new plan at RestorationPlanUpdate@pjm.com.

Add Restoration Plan	
Company: <input type="text"/>	
Plan Name: <input type="text"/>	
Rest Plan: <input type="button" value="Choose File"/> No file chosen	
Date submitted to PJM for approval (must be 30 days prior to Effective Date for the Annual Update)	
PJM approval indicates that the plan has been reviewed and accepted and is compatible with the RC restoration plan and other TO Restoration Plans as per EOP-006, R5.1. Any required changes are communicated to plan owner. The PJM approval will be provided via the eDART tool.	
User: <input type="text"/>	Company: <input type="text"/>
Point of Contact: <input type="text"/>	Eff. Date of Restoration Plan: <input type="text"/>
<small>(Name, Position/Title and Department)</small>	<small>(mm/dd/yyyy)</small>
Phone Number: <input type="text"/>	e-Mail: <input type="text"/>
Attachment G	
1	When was the Restoration Plan last updated: <input type="text"/> <small>(mm/dd/yyyy)</small>
Reason for this update:	
<input type="radio"/> Planned BES modification (Complete items 1-3 and 5-6 only) <small>Restoration (Plan must be updated prior to equipment being energized if it impacts the implementation of the restoration plan)</small>	
<input type="radio"/> Unplanned permanent BES modification (Complete items 1-3 and 5-6 only) Date of unplanned permanent BES modification: <input type="text"/> <small>(mm/dd/yyyy)</small>	
2	Restoration (Restoration Plan must be updated within 90 days of this date)
<input type="radio"/> Other Comments: <input type="text"/>	
Relationships and Responsibilities:	
Were there any significant changes to the plan's identified responsibilities and relationships, since the last update?	
<input type="radio"/> No <input type="radio"/> Yes	
3	Comments: <input type="text"/>

Annual Deadline

The Annual Deadlines report displays the agreed upon plan annual review dates where applicable.

Annual Deadlines						
Company: PJM TEST						
Plan ID	Plan Name	TO Submission Plan Deadline	PJM Review Plan Deadline	TO Publishes Approved Plan Deadline	TO Restoration Plan Effective Date	History
191	PJM TEST Restoration Plan					View
<div>RefreshBack</div>						

Date updates are made by PJM based on calculation of date provided for the TO Restoration Plan Effective Date (T) by members.

- TO Submission Plan Deadline (T-30).
- PJM Review Deadline (T-15).
- TO Publishes Approved Plan Deadline (T-1).
- TO Restoration Plan Effective Date (T)

Annual Deadline History Log: Log of deadline changes made per restoration plan.

Annual Deadlines History Log						
Update ID	TO Submission Plan Deadline	PJM Review Plan Deadline	TO Publishes Approved Plan Deadline	TO Plan Eff. Date	User	Timestamp
32485	05/02/20	05/17/20	05/31/20	06/01/20		05/18/20
28205	05/02/20	05/17/20	05/31/20	06/01/20		05/17/20
<div>RefreshBack</div>						

History

There are two types of History Logs available in this application:

- **Restoration Plan History Log:** displays log instances a plan went through during the update process with the final plans and Attachment G. Accessible from the Approved Restoration Plans report and Restoration Plans Report.
- **Restoration Plan Update History Log:** displays log of changes made to each update per log instance of restoration plan. Accessible from Pending Restoration Plans report and Restoration Plan History Log.

Restoration Plan History Log								
Company: PJM TEST								
Plan ID: 2053								
Plan Name: EOP-005 Restoration Plan								
Current Plan Status: Approved								
Update ID	Update Reason	Update Status	Next Update Request	Last User	Last Company	Timestamp	Files	History
2053	Ticket 2464238	Cancelled by Company	04/07/20	[User]	[Company]	04/04/20 16:08		View
2043	Ticket 2464238	Cancelled by PJM	04/07/20	[User]	[Company]	04/04/20 14:50		View
1163	Unit Retirement BETH CT5	Cancelled by PJM	06/09/20	[User]	[Company]	05/10/20 11:51		View
1154	Unit Retirement [User]	Cancelled by PJM	12/01/20	[User]	[Company]	12/19/20 13:40		View
574	Ticket 2464238	Cancelled by PJM	04/21/20	[User]	[Company]	10/17/20 23:12		View
533	Company Request	Approved	05/25/20	[User]	[Company]	04/25/20 14:45	Download	View
Refresh Back								

Restoration Plan Update History Log						
Company: PJM TEST						
Plan ID: 2053						
Plan Name: EOP-005 Restoration Plan						
Current Plan Status: Approved						
Update Reason: Ticket 2464238						
Update ID: 2053						
Next Update Request: 04/07/20						
Current Update Status: Cancelled by Company						
Update Status	Next Update Request	User	Company	Action	Timestamp	Files
Cancelled by Company	04/07/20	[User]	[Company]	Company Request	04/04/20 16:08	
Update Required	04/07/20	[User]	[Company]	PJM Request	04/04/20 15:50	
Refresh Back						

Email Notifications

Email notifications are sent to company restoration plan contacts from RestorationPlanReviewers@pjm.com . If emails should be sent to additional recipients, please inform eDART Help (edarthelp@pjm.com).

Daily emails:

- EOP-005 Restoration Plan Update Request
- Approved System Restoration Plan

Additional mails:

- Restoration Plan No Update Pending Approval
- Restoration Plan Approved
- Restoration Plan Update Required
- EOP-005 Restoration Plan Update Required
- Restoration Plan Update Request canceled by PJM

Restoration Plan Update Request Status Change

Pending Restoration Plans



The **Pending Restoration Plans** report displays the latest versions of the restoration plans that are being reviewed. It is used for the coordination of the plan review process.

Pending Restoration Plans										
Company: PJM TEST										
Plan ID	Plan Name	Update Status	Plan Status	Restoration Plan Updated	No Update Needed	Next Update Request	Update Reason	History	Restoration Plan/ Attachment G	Queue
191	PJM TEST Restoration Plan	Update Required	Approved	04/25/20 14:45	Form Form+Ticket	07/19/20	Ticket -1	View	Form Form+Ticket	8

Buttons at the bottom: Annual Deadline, Add New Plan, Submit Form, Refresh, Color Legend, Main Menu

Color Legend Priority Order
Plan Attachments update is past due.
Plan Attachment needs to be updated in next 7 days.
Plan Attachment needs to be updated in more than 7 days.
Close Window

- **Plan Name:** Only displayed as a hyperlink if files have been uploaded for update request.
- **Update Status:** Status of the current review for the plan. Options are:
 - **Update Required:** An update is required from the TO.
 - **Pending Approval:** Submitted update is currently being reviewed by PJM and will either require another update from the TO or be approved. If additional information is required, status is reverted to **Update Required**.
 - **Approved:** Update to the plan was approved.
 - **No Update Pending Approval:** No Update Needed Attachment G has been submitted and is currently being reviewed by PJM.
 - **Cancelled by Company:** Update request cancelled by the TO. Only valid for update requests initiated by TO.
 - **Cancelled by PJM:** Update request cancelled by PJM.
- **Plan Status:** Official status of the plan outside of the update process. Options are: Pending Approval, Approved, Pending Retirement and Retired.
- **Restoration Plan Updated:** Time of last plan update.
- **No Update Needed:** User can indicate that update is not needed by submitting Attachment G with the reason on the **No Update Needed Reason** page.

No Update Needed Reason

Company: [PJM TEST](#) Plan ID: [191](#) Plan Name: [PJM TEST Restoration Plan](#)
Update Reason: [Ticket -1](#) Next Update Request: [07/19/20](#)

Attachment G

I verify that this action does not impact a cranking path, blackstart unit or critical unit: ☐

Please write a brief description of why no update is needed:

[Submit Form](#)
[Refresh](#)
[Attachment G Form](#)
[Back](#)

- **Next Update Request:** Deadline by which the plan has to be updated for the given update reason.
- **Update Reason:**
 - **Company Request:** Plan update submitted from **Approved Restoration Plans** form.
 - **Annual:** Part of an annual review.
 - **Ticket:** Result of a change from a transmission ticket; [Restoration Plan Review Needed](#) (Go to Restoration Plan Review section in this document for more information) set to 'Yes'. Click on the Ticket ID to open the print version of the ticket.
 - **PJM Request:** Manual override or PJM request.
- **History:** Hyperlink to History Log of restoration plan update status changes.

Restoration Plan Update History Log						
Company: PJM TEST		Update Reason: Ticket -1				
Plan ID: 191		Update ID: 623				
Plan Name: PJM TEST Restoration Plan		Next Update Request: 07/19/20				
Current Plan Status: Approved		Current Update Status: Update Required				
Update Status	Next Update Request	User	Company	Action	Timestamp	Files
Update Required	07/19/20			Company Request	07/19/20 10:38	
Refresh Back						

- **Restoration Plan/Attachment G:**
 - **Form:** Opens **Submit Update** page for submission of updates to restoration plan and Attachment G.
 - **Form+Ticket:** Opens **Submit Update** page for submission of updates to restoration plan and Attachment G and **Transmission Ticket Print Version**.

Submit Update	
Rest Plan:	Choose File No file chosen
Effective Date:	<input type="text"/> (mm/dd/yyyy)
<p>Date submitted to PJM for approval (must be 30 days prior to Effective Date for the Annual Update)</p> <p>PJM approval indicates that the plan has been reviewed and accepted and is compatible with the RC restoration plan and other TO Restoration Plans as per EOP-006, R5.1. Any required changes are communicated to plan owner. The PJM approval will be provided via the eDART tool.</p>	
User:	Company:
Point of Contact: <input type="text"/>	Eff. Date of Restoration Plan: <input type="text"/>
(Name, Position/Title and Department) (mm/dd/yyyy)	
Phone Number: <input type="text"/>	e-Mail: <input type="text"/>
Attachment G	
1	When was the Restoration Plan last updated: <input type="text"/> (mm/dd/yyyy)
2	<p>Reason for this update:</p> <p><input type="radio"/> Planned BES modification (Complete items 1-3 and 5-6 only) <small>Restoration (Plan must be updated prior to equipment being energized if it impacts the implementation of the restoration plan)</small></p> <p><input type="radio"/> Unplanned permanent BES modification (Complete items 1-3 and 5-6 only) Date of unplanned permanent BES modification: <input type="text"/> (mm/dd/yyyy) <small>Restoration (Restoration Plan must be updated within 90 days of this date)</small></p> <p><input type="radio"/> Other</p> <p>Comments:</p> <div style="border: 1px solid #ccc; height: 30px; width: 100%;"></div>
3	<p>Relationships and Responsibilities:</p> <p>Were there any significant changes to the plan's identified responsibilities and relationships, since the last update?</p> <p><input type="radio"/> No <input type="radio"/> Yes</p> <p>Comments:</p> <div style="border: 1px solid #ccc; height: 30px; width: 100%;"></div>

Transmission Ticket Print Version																							
Company:	PJM TEST																						
Company Ticket ID:	Status: Active																						
RTEP Queue #:	Ticket ID: <input type="text"/>																						
Ticket Start:	04/05/20 00:00 Ticket End: 04/15/20 00:00																						
Switch Date:	04/12/20 00:00																						
Description:	<div style="border: 1px solid #ccc; height: 30px; width: 100%;"></div> <p>Please include additional information in the work description.</p>																						
PJM Comments:	<div style="border: 1px solid #ccc; height: 30px; width: 100%;"></div>																						
Mitigated Comments:	<div style="border: 1px solid #ccc; height: 30px; width: 100%;"></div>																						
<p>Information/Hotline Work: No</p> <p>Emergency: No</p> <p>Vegetation Trip: No</p> <p>Cut-In: Yes</p> <p>Potentially Incomplete: Yes</p> <p>At Risk: No</p> <p>Congestion Expected: No</p> <p>Submitted On-Time: No</p> <p>Market Sensitive: No</p> <p>Automatic Re-Close: No</p> <p>Mitigated (Conflict): 0 / 0</p> <p>Mitigated (System Impact): 0 / 0</p> <p>Direct Billing: No</p> <p>Direct Billing Decline: No</p> <p>Outage Type: Continuous</p> <p>Availability: 1 hr.</p> <p>Restor. Plan Review: 643 - Pending Approval</p> <p>Cause: Lookup Cut-In</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="3" style="text-align: center; background-color: #f2f2f2;">Ticket History</th> </tr> <tr> <th></th> <th>Time Stamp</th> <th>User Name</th> </tr> </thead> <tbody> <tr> <td>Submitted</td> <td>04/04/20 13:57</td> <td></td> </tr> <tr> <td>Received</td> <td>04/04/20 13:59</td> <td></td> </tr> <tr> <td>Approval</td> <td>04/04/20 14:13</td> <td></td> </tr> <tr> <td>Latest Revision</td> <td>04/04/20 14:05</td> <td></td> </tr> </tbody> </table> <p>NERC-TADS: Not Entered</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2" style="text-align: center; background-color: #f2f2f2;">Cut-In Task Status</th> </tr> </thead> <tbody> <tr> <td>Title: Unreviewed</td> <td>Status: Unreviewed</td> </tr> </tbody> </table>	Ticket History				Time Stamp	User Name	Submitted	04/04/20 13:57		Received	04/04/20 13:59		Approval	04/04/20 14:13		Latest Revision	04/04/20 14:05		Cut-In Task Status		Title: Unreviewed	Status: Unreviewed
Ticket History																							
	Time Stamp	User Name																					
Submitted	04/04/20 13:57																						
Received	04/04/20 13:59																						
Approval	04/04/20 14:13																						
Latest Revision	04/04/20 14:05																						
Cut-In Task Status																							
Title: Unreviewed	Status: Unreviewed																						
Outaged Equipment																							
Primary	Status	Type	Station Name	Voltage	Equipment Name	Start Date	End Date	Default Status															
Yes	Open	BRKR	138KV	138 KV	138KV	04/05/20 00:00	04/12/20 00:00	No Change															
Actual Outage Log		Date Time Log																					
Start Date	Start Hour	End Date	End Hour	Start Date	End Date	Timestamp	User ID																
04/04/20	14:14			04/05/20	00:00	04/15/20 00:00	04/04/20 14:13																

Queue: displays the number of upcoming plan reviews. The updates can only be made one at a time. Also, if the information supplied for the current update applies to other updates in the queue, the TO can upload the plan and Attachment G via the **No Update Needed** form to say so.

Queue						
Company: PJM TEST				Plan ID: 		
Plan Name: PJM TEST Restoration Plan				Plan Status: Approved		
Next Update Request	Update Reason	Update Status	History	No Update Needed	Update Required	Comments
08/24/20	Ticket	Update Required	View	Form Form+Ticket	<input type="checkbox"/>	
09/23/20	Ticket	Update Required	View	Form Form+Ticket	<input type="checkbox"/>	
09/30/20	Ticket	Update Required	View	Form Form+Ticket	<input type="checkbox"/>	
04/19/20	Ticket	Update Required	View	Form Form+Ticket	<input type="checkbox"/>	
04/19/20	Ticket	Update Required	View	Form Form+Ticket	<input type="checkbox"/>	
04/19/20	Ticket	Update Required	View	Form Form+Ticket	<input type="checkbox"/>	
04/19/20	Ticket	Update Required	View	Form Form+Ticket	<input type="checkbox"/>	
04/19/20	Ticket	Update Required	View	Form Form+Ticket	<input type="checkbox"/>	

Refresh Attachment G Form Save Changes Back

- **Color Legend:** The color legend refers to when Plan Updates are due.

Color Legend

Plan Attachments update is past due.

Plan Attachment needs to be updated in next 7 days.

Plan Attachment needs to be updated in more than 7 days.

Close Window

Restoration Plans Report

Black Start Main Menu

Restoration Plans

Approved Restoration Plans
Restoration Plans Notif. Request
Pending Restoration Plans
Restoration Plans Report
Restoration Drill Invite

Black Start Calculator

Black Start Calculator

The **Restoration Plans Report** displays the changes made to the Restoration Plans.

Restoration Plans Report				
Company: PJM TEST Updated Last 60 Days: <input checked="" type="checkbox"/>				
Status: Pending Approval <input type="checkbox"/> Approved <input checked="" type="checkbox"/> Pending Retirement <input type="checkbox"/> Retired <input type="checkbox"/> Update Required <input type="checkbox"/> Cancelled by Company <input type="checkbox"/> Cancelled by PJM <input type="checkbox"/> No Update Pending Approval <input type="checkbox"/> Pending Implementation <input type="checkbox"/>				
<input type="button" value="Apply Filter"/>				
Plan ID	Plan Name	Plan Status	Restoration Plan Updated	History
191	PJM TEST Restoration Plan	Approved	04/25/20 14:45	View

Users can filter by the plan update status. By default, **Updated last 60 Days** and **Approved** are checked.

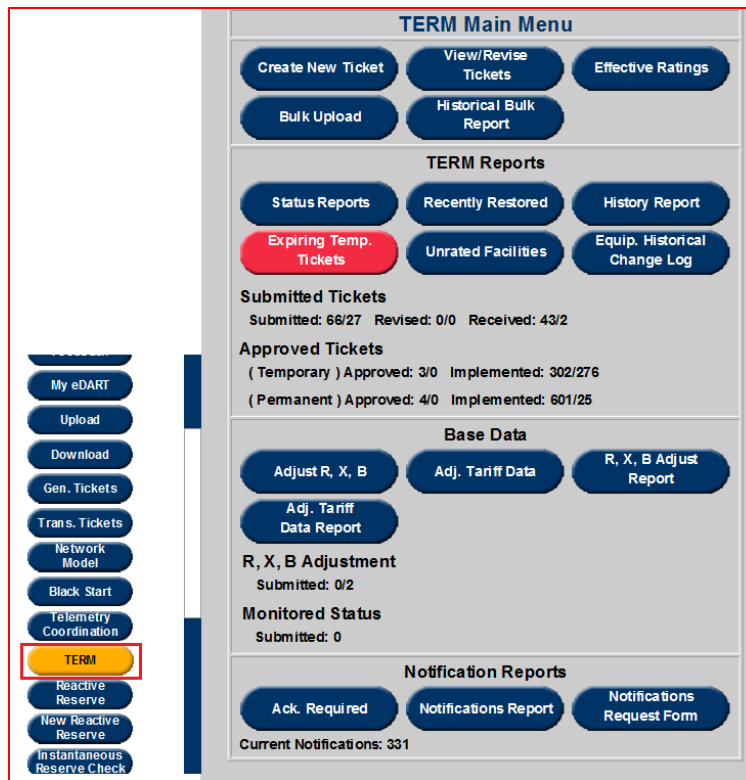
TERM

In addition to being a ratings database, Transmission Equipment Rating Monitor (TERM):

- Prepares files for transferring ratings to the PJM EMS;
- Provides feedback to users concerning the status of ratings tickets;
- Provides information concerning effective, or current, facility ratings for each TO;
- Maintains an audit trail of rating changes; Supports bulk rating uploads;
- Provides various reports to users concerning select equipment attributes (e.g., impedances).

Each rating change submitted to PJM via TERM is assigned a unique number. After submitting a rating change ticket, PJM's Real Time Data Management Department (RTDM) staff members:

- Analyze the rating changes;
- Coordinate tie-line changes with all stakeholders;
- Transfer ratings data to the PJM EMS;
- Notify PJM operations and markets personnel of ratings changes;
- Update the TERM ticket with relevant information.



Business Rules

Key guidelines for the Ratings Process:

1. TOs rate facilities consistent with their internal, documented methodologies.
2. TOs provide Normal, Long Term Emergency (LTE), Short Term Emergency (STE) & Load Dump (LD) ratings.
3. TOs provide ratings for each of eight (8) temperature sets (32/41/50/59/68/77/86/95 °F).
4. TOs may differentiate Day and Night ratings for these temperature sets.
5. TO Emergency ratings apply to both Long-Term (LTE) & Short-Term Emergency (STE) ratings.
6. STEs can be higher than LTEs only if SOS-T approves a special operations guideline, order, procedure or bulletin (documented in M3). For example, facilities approved as part of PJM's post-contingency overload program will have STEs > LTEs or part of a common trench or common cooling system.
7. Load Dump ratings are defined as limits which can be safely operated for up to 15 minutes before automatic schemes will trigger.
8. Normal Ratings should be greater than Long Term/Load Dump ratings
9. Long term or Short term emergency ratings are greater than the load dump rating
10. Ratings are generally expected to increase as temperature decreases.

11. If temperature-dependent ratings are not available, PJM will assign Summer ratings to the Summer temperature sets; and, Winter ratings to the Winter temperature sets.
12. All tickets must have a limitation.
13. If a rating change is longer than six (6) months then it should be marked as a permanent ticket.
14. If a rating change is shorter than six (6) months then it should be marked as a temporary ticket.
15. As a general rule, PJM requires ratings for all radial, non BES (Bulk Electric System) facilities.
16. The estimated start date cannot be more than seven (7) days in the past.

When logged into eDART, click on the **TERM** button on the left menu to open the **TERM Main Menu**.

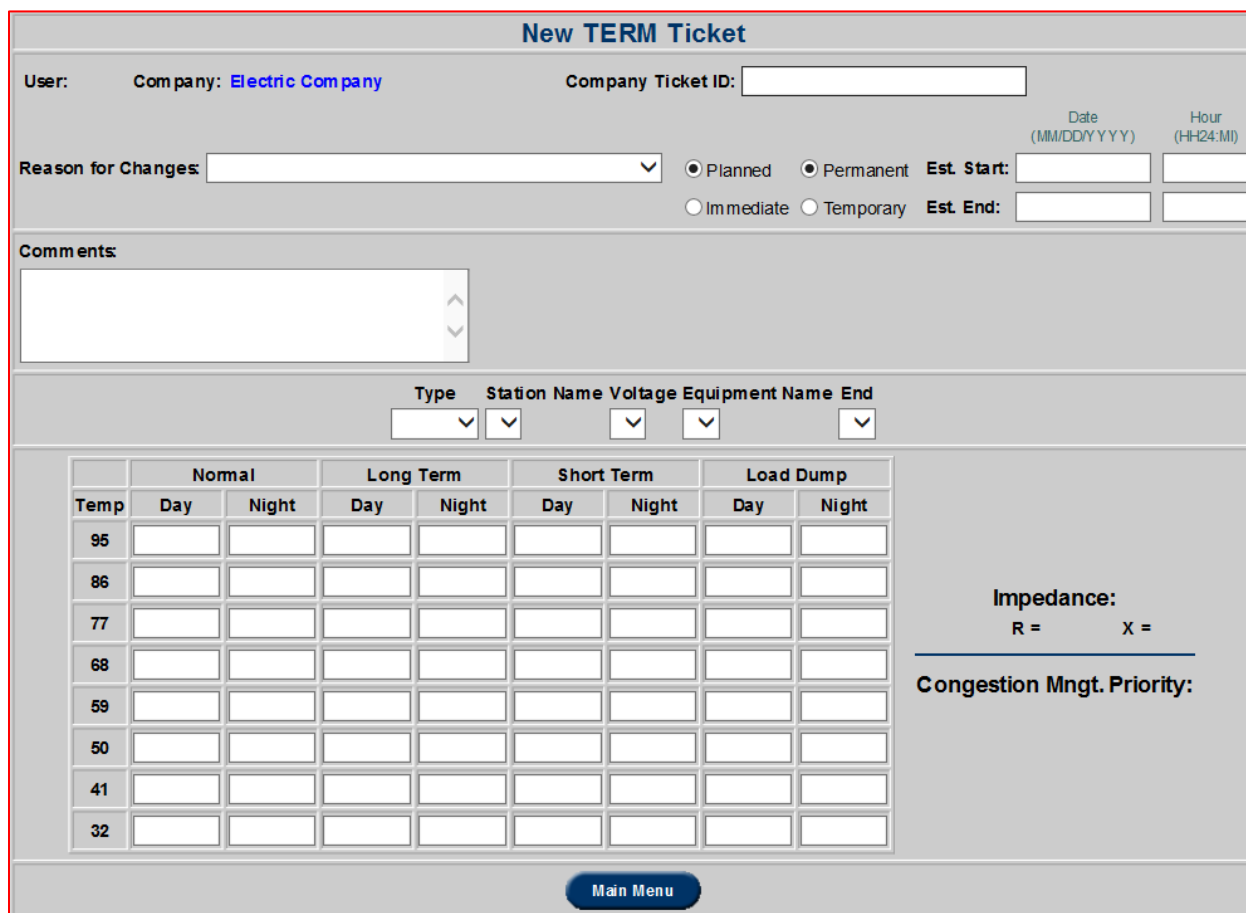
Create New Ticket

This function allows TOs to enter ratings in the New TERM Ticket form. Each ticket is automatically given a unique Ticket ID.



The screenshot shows the 'TERM Main Menu' with five buttons: 'Create New Ticket' (highlighted with a red box), 'View/Revise Tickets', 'Effective Ratings', 'Bulk Upload', and 'Historical Bulk Report'.

In order to create a TERM Ticket, select the **Create New Ticket** button to open the **New TERM Ticket** form as shown below:



The 'New TERM Ticket' form contains the following fields and sections:

- User:** [Text field]
- Company:** Electric Company
- Company Ticket ID:** [Text field]
- Reason for Changes:** [Dropdown menu]
- Planned** (selected), **Permanent**, **Immediate**, **Temporary** (radio buttons)
- Est. Start:** [Date (MM/DD/YYYY)] [Time (HH:MM)]
- Est. End:** [Date (MM/DD/YYYY)] [Time (HH:MM)]
- Comments:** [Text area]
- Type:** [Dropdown menu]
- Station Name:** [Dropdown menu]
- Voltage:** [Dropdown menu]
- Equipment Name:** [Dropdown menu]
- End:** [Dropdown menu]
- Table:**

	Normal		Long Term		Short Term		Load Dump	
Temp	Day	Night	Day	Night	Day	Night	Day	Night
95								
86								
77								
68								
59								
50								
41								
32								

Impedance:
R = X =

Congestion Mngt. Priority:

Main Menu (button)

Ticket Fields

New TERM Ticket

User: Company: **Electric Company** Company Ticket ID:

Date (MM/DD/YYYY) Hour (HH24:MI)

Reason for Changes:

- ☐ Planned ☒ Permanent **Est. Start:**
- ☐ Immediate ☐ Temporary **Est. End:**

Comments:

Bulk Upload - CE STEs on cables & 12 month ratings

Bulk review - Convert AP to FE Methodology

Clearance/Sag

Clerical or computation error

Configuration Change

Equipment failure

Missing Ratings

NERC Alert

NERC Alert - Emergency

NERC Alert - Near term

New Equipment Installed

New equipment under BES

New equipment under Congestion Management

Oscillate/Non-Oscillate Mode Change

Procedure/calculation method change

Raising the temperature rating of equipment

Rebuild equipment

Reconductoring

Relay Settings Change

Repaired equipment

Replacing equipment

Special parallel line ratings

Summer/Winter changeover

System Conditions

System-Wide Load Dump Rating Methodology Change

System-wide ratings review/update - Bulk Upload

Uniform Ratings Methodology for all FE Facilities

Upgrade aux equipment (CTs, PTs, wavetraps, etc.)

Equipment Name **End**

		Load Dump	
Temp	Day	Day	Night
95	<input type="text"/>	<input type="text"/>	<input type="text"/>
86	<input type="text"/>	<input type="text"/>	<input type="text"/>
77	<input type="text"/>	<input type="text"/>	<input type="text"/>
68	<input type="text"/>	<input type="text"/>	<input type="text"/>
59	<input type="text"/>	<input type="text"/>	<input type="text"/>
50	<input type="text"/>	<input type="text"/>	<input type="text"/>
41	<input type="text"/>	<input type="text"/>	<input type="text"/>
32	<input type="text"/>	<input type="text"/>	<input type="text"/>

Impedance:
R = X =

Congestion Mngt. Priority:

[Main Menu](#)

- **Company Ticket ID:** Optional field for the company internal ticket number. This field needs to be unique.
- **Reason for Changes:** This is the reason the ticket was created. The list of reasons can be changed upon request. The list can also be downloaded.
- Enter the **Est. Start**, and if applicable, the **Est. End Date**, along with whether the change is **Planned/Immediate** or **Permanent/Temporary**. If a ticket is temporary, users must enter an **End Date**.
- **Planned/Immediate:** Planned is for rating changes that are scheduled previously in a timely manner.
- **Permanent/Temporary:** Permanent/Temporary (generally less than six months), one must be selected. Permanent is set as default. If Permanent is selected Est. End Date and Time is not needed.
- **Type:** The type of equipment. Includes XFMRs, LINEs, BRKRs and SDs.
- **Station Name:** The name of the station where the equipment is located.
- **Voltage:** The voltage of the station.
- **Equipment Name:** The name of the equipment selected to create or change ratings.
- **End:** END A or END B for a LINE and HIGH/LOW for a XFMR.

- **Normal:** The rating under normal operating condition.
- **Long Term/Short Term:** The ratings when the facility is operating under contingency.
- **Load Dump:** 15 minute rating before load shedding is required.
- **Day:** Rating during the day.
- **Night:** Rating during the night.
- **Default Ratings:** This button is only available after equipment specifications have been entered. Press this button to update the ratings with the default ratings previously placed in eDART. Otherwise, input new ratings in the empty fields.
- **Impedance/Charging:** This area will automatically be displayed after ratings have been entered.
 - **R and X values** make up the electrical impedance (A physical characteristic of the equipment used in the field that describes their resistance to the flow of electricity. The higher the impedance, the harder it is to push current across the device. The **B** value is the charging value, which is used only for lines. When there is a flow through the line, the conductors conduct and the line charges. The B value is the rate at which it charges.
- **Adj. %:** To change all of the ratings by the same percentage at once, enter a percentage as a number (For example; for a 1% change, enter a 1.) and click the **Apply** button.

After entering ratings, the percent change will be available by clicking on the **% of Change** button right next to the **Main Menu** button. Users can click the **Main Menu** button to return to the **TERM Main Menu**.



Changing Percentage									
Type	Station Name	Voltage	Equipment Name	End	Impedance R	Impedance X	Charging B		
LINE	02testStat	138 KV	02testStat-testEquip	END A	0.0027	0.0196	0.00588		
Temp	Normal		Long Term		Short Term		Load Dump		
	Day	Night	Day	Night	Day	Night	Day	Night	
	95	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	158 / 250 / 58.2%	158 / 250 / 58.2%
	86	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	158 / 250 / 58.2%	158 / 250 / 58.2%
	77	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	158 / 250 / 58.2%	158 / 250 / 58.2%
	68	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	158 / 250 / 58.2%	158 / 250 / 58.2%
	59	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	158 / 250 / 58.2%	158 / 250 / 58.2%
	50	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	158 / 250 / 58.2%	158 / 250 / 58.2%
	41	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	158 / 250 / 58.2%	158 / 250 / 58.2%
	32	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	143 / 200 / 39.9%	158 / 250 / 58.2%	158 / 250 / 58.2%
Original Value / Changed Value / % Change									
Back									

When satisfied, click the **Back** button in the **Changing Percentage** window and click the **Submit Form** button in the **New TERM Ticket** window. This leads to the **Limitation Addition** window.

To add a limitation, choose from the criteria in the menus under **Limitation Addition**. Multiple items from each field may be selected by selecting an item, holding the “Ctrl” key, and then clicking on any other field(s). Next, click the **Add Limitation** button.

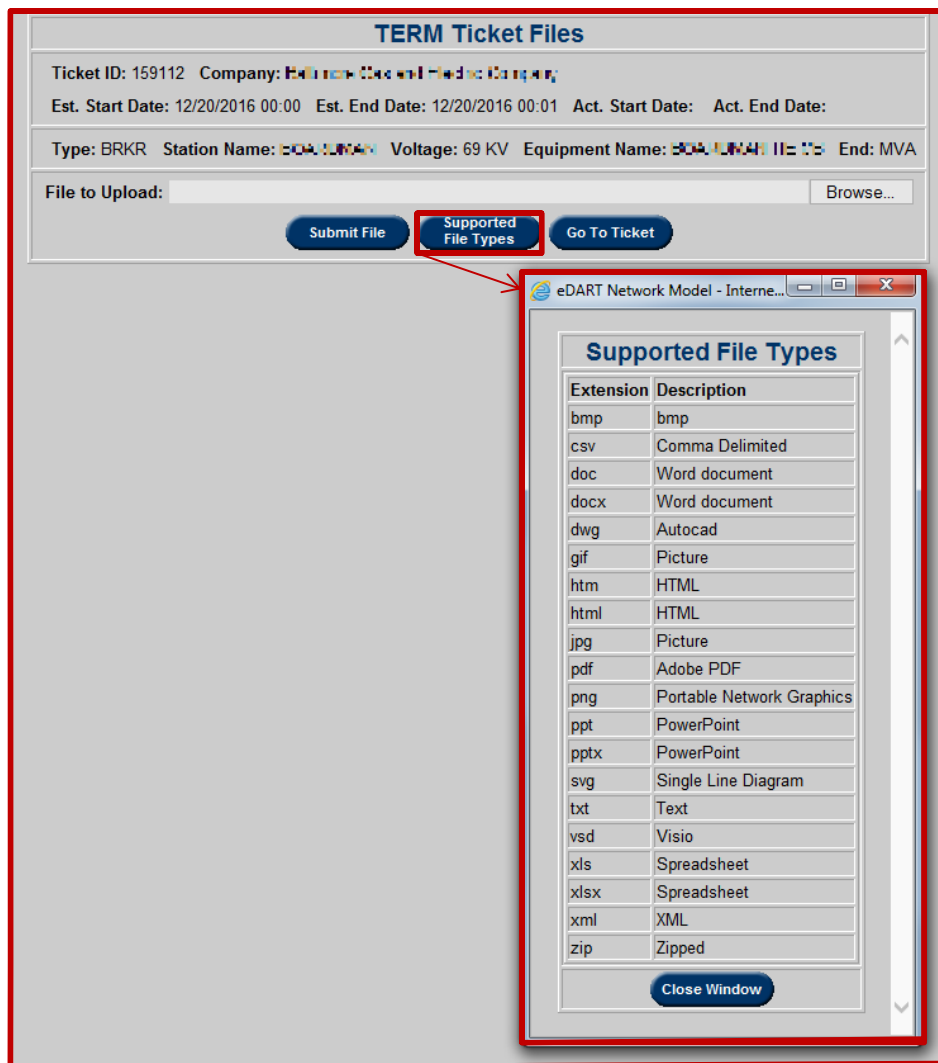
Limitation Addition				
Type: LINE	Station Name:	Voltage: 69 KV	Equipment Name:	End: END B
Temp	Category	Time of Day	Limitation	
95	NORMAL	Day	Ammeter Scale	
86	LONG TERM	Night	Clearance	
77	SHORT TERM		Cutout	
68	LOAD DUMP		Disconnect Switches	
59			Fuses	
50			Generator	
41			New Limitation	
32			Field Check	
<input type="button" value="Add Limitation"/>				

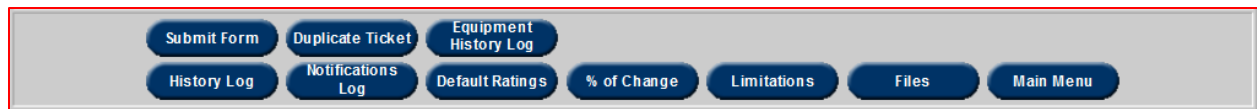
***Note:** Adding a limitation is mandatory for approval.*

Limitations				
Ticket ID: 1567329 Company: Electric Company				
Ticket Type: Planned - Permanent Status: Submitted				
Reason: Computation error				
Est. Start Date: 11/09/2016 00:00		Est. End Date:		
Act. Start Date:		Act. End Date:		
Type: LINE		Station Name:		Voltage: 69 KV
Equipment Name:			End: END B	
Remove	Temp	Category	Time of Day	Limitation
<input type="checkbox"/>	95	NORMAL	Day	Ammeter Scale
Submit Form		Add Limitation		Files
Go To Ticket				
Rate Changes				
Temp	Category	Time of Day	Value	
32	LOAD DUMP	Night	1000	

If one or more of the records seems incorrect, click the checkbox under **Remove** for each incorrect records and click the **Submit Form** button to remove the incorrect records. To re-enter records or add other limitations, click the **Add Limitation** button again. When finished, click the **Go to Ticket** button to return to the newly created ticket. At this point records can be edited. The **Rate Changes** table displays the current ratings.

To add supporting documentation, click the **Files** button and browse for a file. After selecting a file, click the **Submit File** button. To view supported file types, select **Files** and the following screen will appear. The right screen shows the **Supported File Types**. This is done to coordinate between TOs or GOs that do not necessarily have access to the specific equipment. By uploading the ratings they can alert the interested parties about the changes made.





- **History Log:** Allows users to view the history of all the people who made any changes to the status of the ticket. This includes users who submitted, revised, approved and implemented the ticket.

History Log		
Ticket #: 1567329		
User ID	Status	Timestamp
User1	Submitted	11/08/16 08:42
User1	Submitted	11/08/16 08:42
User1	Submitted	11/08/16 08:42
Close Window		

- **Notifications Log:** This pop up box displays the companies that have notification rights to the facility and shows whether or not the companies have acknowledged the ticket and rating changes. This helps when a TO does not have access to certain equipment but only gets notified if any changes are made. This feature is especially useful in a Tie-Line situation.

Notification Log				
Ticket ID: 1567329				
Sent		Acknowledge		Cancel/Renotify
Company	Timestamp	User Name	Timestamp	Timestamp
Electric Company	11/08/2016 08:42			
Electric Company	11/08/2016 08:42			
Electric Company	11/08/2016 08:42			
Close Window				

View / Revise Ticket

This function allows users to enter desired filtering criteria in order to view certain specified tickets. By default, tickets are sorted in ascending order of the Ticket ID.

In order to view or revise any of the existing tickets, select the **View/ Revise Ticket** button on the **TERM Main Menu** to open the **View/Revise Reports Filter**.

View/Revise Reports Filter		
Company	Tickets/Notifications	Group Name
PJM TEST	<input checked="" type="radio"/> Tickets <input type="radio"/> Notifications <input type="radio"/> Shared Tickets	
Ticket ID	Type	Station Name
Reason For Change	Voltage	Equipment Name
Temporary	Permanent	Include Dynamic Tickets
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Planned	Immediate	Implemented w/o Actual Start Date
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ticket Status	Tickets Occurring (mm/dd/yy)	Submittal Date (mm/dd/yy)
	From: To:	From: To:
<input type="button" value="Apply Filter"/> <input type="button" value="Refresh"/> <input type="button" value="Main Menu"/>		

- **Group Name:** Is in direct relation to the Bulk Upload functionality.
- **Tickets:** This will filter only the tickets.
- **Notifications:** This will filter only the notifications.
- **Shared Tickets:** A ticket that can be seen by multiple companies.

Search for tickets using the filter criteria or click on the **Apply Filter** button which displays all the tickets. The filters can be used in any combination; however the data displayed will need to meet all criteria selected. After clicking the **Apply Filter** button, the results page will be displayed as shown below:

View/Revise Report											
Number of rows in report is limited to 1800 rows.											
<input type="button" value="Apply Filter"/> <input type="button" value="Main Menu"/>											
1											
Ticket ID	Group Name	Company	Ticket Status	Type	Station	Voltage	Equip. Name	End	Est. Start	Est. End	Timestamp
3134			Restored	LINE		138 KV		END A	01/07/2003 13:30	02/06/2003 13:30	
3302			Restored	LINE		500 KV		END B	01/07/2003 17:54	02/06/2003 17:54	
3318			Restored	LINE		500 KV		END B	01/07/2003 17:54	02/06/2003 17:54	
3544			Restored	LINE		230 KV		END A	01/08/2003 04:55	02/07/2003 04:55	
35565			Restored	LINE		138 KV		END A	12/07/2006 09:00	12/28/2006 09:00	
35566			Restored	LINE		138 KV		END A	12/13/2006 09:00	12/28/2006 09:00	
<input type="button" value="Go To Filter"/> <input type="button" value="Main Menu"/>											

By default, tickets are sorted based on the **Ticket ID**. It is also possible to sort on multiple columns based on a user defined sort order. The columns will be sorted in the numerical order as specified in the text box under the column name. For example, to sort by “Ticket Type” first and then “Company”, enter the digit “1” in the box under **Ticket Type** and “2” under **Company** and then click on the **Apply Filter** button at the top. The results will be displayed in the desired sort order as shown below. It is necessary to delete numbers that are over any columns that are not to be sorted. Click on the **Go To Filter** button to return to the **View/Revise Reports Filter**, or click on the **Main Menu** button to return to the **TERM Main Menu**.

In order to open a specific ticket, click on the “**Ticket ID**” field for that ticket and this will open the **TERM Ticket Revision** form which can be used to update the ratings and comments or duplicate the ticket if changes to the date are needed as discussed above.

TERM Ticket Revision

Ticket ID: 11394
 Company Ticket ID:
 Trans Ticket ID:

User: [redacted] Company: Reliability and Electrical Company

Reason for Changes: Summer/Winter changeover
 Ticket Status: Implemented
 Dynamic: No

Ticket Type: Planned - Permanent
 Est. Start: 05/15/2004 00:01
 Est. End:
 Actual Start: 05/17/2004 08:17
 Actual End:

Comments:

PJM Comments:

Type: LINE
Station Name: [redacted]
Voltage: 34 KV
Equipment Name: [redacted]
End: END A

Temp	Normal		Long Term		Short Term		Load Dump	
	Day	Night	Day	Night	Day	Night	Day	Night
95	41	41	46	46	46	46	53	53
86	41	41	47	47	47	47	54	54
77	41	41	47	47	47	47	54	54
68	41	41	47	47	47	47	54	54
59	41	41	47	47	47	47	54	54
50	41	41	47	47	47	47	54	54
41	41	41	47	47	47	47	54	54
32	41	41	47	47	47	47	54	54

Impedance/Charging:
 R = 0.0015 X = 0.0165 B =
Congestion Mngt. Priority:
 Reliability & Markets

Submit Form

Duplicate Ticket

Equipment History Log

History Log

Notifications Log

% of Change

Limitations

Files

Main Menu

Effective Ratings

In order to view the effective ratings available for certain equipment, select the **Effective Ratings** button on the **TERM Main Menu**. Drop down menus will expand as each previous field is populated.

Type
Station Name
Voltage
Equipment Name
End

LINE ▾
TestStat ▾
138 KV ▾
TestStat-TestEquip ▾
END A ▾

☒ Own Facilities
☐ Notification Facilities
☐ Both
RXB Only: ☐

Apply Filter

Main Menu

TESTSTAT-TESTEQUIP

Effective Ratings

Number of rows in report is limited to 1800 rows.

Zone:	TEST		Normal		Long Term		Short Term		Load Dump	
Type:	LINE	Temp	Day	Night	Day	Night	Day	Night	Day	Night
Station Name:	TESTSTAT	95	176	176	215	215	215	215	247	247
Voltage:	138 KV	86	189	189	215	215	215	215	247	247
Equip. Name:	TESTSTAT-TESTEQUIP	77	202	202	215	215	215	215	247	247
End:	END A	68	213	213	215	215	215	215	247	247
Impedance R:	0.0011	59	215	215	215	215	215	215	247	247
Impedance X:	0.0066	50	215	215	215	215	215	215	247	247
Charging B:	0.0014	41	215	215	215	215	215	215	247	247
Congestion Mgmt. Priority:	Reliability & Markets	32	215	215	215	215	215	215	247	247

Back

Main Menu

Bulk Upload

In order to upload a number of tickets in a bulk, select the **File Bulk Upload** button on the **Term Main Menu** to open the **eDART TERM Bulk Upload**.

eDART TERM Bulk Upload

Company:

Reason:

File to upload:

Browse...

Submit File

Refresh

Help

Main Menu

Select the reason and which file to upload (it must be an .xls file). This procedure can be done multiple times. Users can click **Help**, which will download an example Excel bulk upload file. Users can refer to the **XML File Download** (pp. 137) section, in regards to the **Limitation Report** file, to use in filling out the bulk upload file with limitation codes.

eDART TERM Bulk Upload

Bulk Upload Data was submitted to PJM.

Main Menu

If everything was uploaded correctly the screen above will be shown, which will let the TOs know that the data has been submitted to PJM.

eDART TERM Bulk Upload Validation

Warnings

									Limitations				Warning
Equipment	Clearance	Temp	Day/Night	Normal	Long Term	Short Term	Load Dump	Normal	Long Term	Short Term	Load Dump		
TESTEQUIP XFORMER	LOW	59.0	day	65.97	82.94	82.94	85.57	2.0	2.0	2.0	2.0	Load Day value changed by 118%.	
TESTEQUIP XFORMER	LOW	59.0	night	65.97	82.94	82.94	85.57	2.0	2.0	2.0	2.0	Load Day value changed by 118%.	
TESTEQUIP XFORMER	LOW	59.0	day	65.97	82.94	82.94	85.57	2.0	2.0	2.0	2.0	Load Night value changed by 118%.	
TESTEQUIP XFORMER	LOW	59.0	night	65.97	82.94	82.94	85.57	2.0	2.0	2.0	2.0	Load Night value changed by 118%.	
TESTEQUIP 4 XFORMER	LOW	50.0	day	65.97	82.94	82.94	85.57	2.0	2.0	2.0	2.0	Load Day value changed by 118%.	
TESTEQUIP 4 XFORMER	LOW	50.0	night	65.97	82.94	82.94	85.57	2.0	2.0	2.0	2.0	Load Day value changed by 118%.	
TESTEQUIP 6 XFORMER	LOW	32.0	night	995.93	1195.12	1195.12	1195.12	54.0	54.0	54.0	54.0	Load Day value changed by 137%.	
TESTEQUIP 6 XFORMER	LOW	32.0	day	995.93	1195.12	1195.12	1195.12	54.0	54.0	54.0	54.0	Load Night value changed by 137%.	
TESTEQUIP 6 XFORMER	LOW	32.0	night	995.93	1195.12	1195.12	1195.12	54.0	54.0	54.0	54.0	Load Night value changed by 137%.	

Submit to PJM

Re-Upload

Main Menu

Warnings may occur for different reasons but PJM will still receive the upload. The user can re-upload the ratings if necessary or if any mistakes were made.

eDART TERM Bulk Upload Validation		
Fatal errors		
Equipment	Clearance	Error
TESTEQUIP 1 XFORMER	LOW	Not an owner of the equipment.
TESTEQUIP 2 XFORMER	LOW	Not an owner of the equipment.
TESTEQUIP 3 XFORMER	LOW	Not an owner of the equipment.
TESTEQUIP 4 XFORMER	LOW	Not an owner of the equipment.
TESTEQUIP 5 XFORMER	LOW	Not an owner of the equipment.
TESTEQUIP 6 XFORMER	LOW	Not an owner of the equipment.
TESTEQUIP 7 XFORMER	LOW	Not an owner of the equipment.
TESTEQUIP 8 XFORMER	LOW	Not an owner of the equipment.
TESTEQUIP 9 XFORMER	LOW	Not an owner of the equipment.
TESTEQUIP 10 XFORMER	LOW	Not an owner of the equipment.
TESTEQUIP 11 XFORMER	LOW	Not an owner of the equipment.
TESTEQUIP 12 XFORMER	LOW	Not an owner of the equipment.
TESTEQUIP 13 XFORMER	LOW	Not an owner of the equipment.

Errors during upload can occur. These errors can be caused by multiple reasons. An example of a fatal error is when a user tries to upload ratings changes for equipment that the user's company does not own. If such errors occur, the TOs must fix the errors to submit the rating to PJM.

Dynamic Ratings Forecast

Dynamic Ratings Forecast provides ability for Transmission Owners (TOs) with equipment enabled for dynamic ratings to upload and download forecasted ratings (.csv format).

For more information on Dynamic Ratings at PJM, please see the [Dynamic Line Ratings Overview](#) presentation. ([20210330-item-01-dynamic-line-ratings-overview.ashx \(pjm.com\)](#))

The Dynamic Ratings Forecast button is only available to TOs with equipment flagged as dynamic in eDART. Contact the eDART team to have this set up if needed.

The screenshot displays the eDART interface. On the left is a vertical sidebar with buttons: My eDART, Upload, Download, Trans. Tickets, Network Model, Black Start, **TERM** (highlighted with a red box), Reactive Reserve, Instantaneous Reserve Check, Minimum Gen. Report, PJM Status Report, NERC Data, Online Help, Feedback, and Logout. The main content area is titled 'TERM Main Menu' and contains several sections: 'TERM Reports' with buttons for Create New Ticket, View/Revise Tickets, Effective Ratings, Bulk Upload, Dynamic Ratings Forecast (highlighted with a red box), and Historical Bulk Report; 'Submitted Tickets' with status counts (Submitted: 0/78, Revised: 0/0, Received: 0/7); 'Approved Tickets' with status counts for Temporary and Permanent tickets; 'Base Data' with buttons for Adjust R, X, B, Adj. Tariff Data, R, X, B Adjust Report, and Adj. Tariff Data Report; 'Monitored Status' with Submitted: 0; 'Voltage Limits' with buttons for Create New Ticket, View/Revise Tickets, Effective Limits, Implemented w/o Approval, Late Tickets, Back to PJM Defaults, PJM Default Limits, and Overview Report; and 'Notification Reports' with buttons for Ack. Required, Notifications Report, and Notifications Request Form, along with a 'Current Notifications: 12030' count.

When logged into eDART, click on the **TERM** button on the left menu to open the **TERM Main Menu** and then Dynamic Ratings Forecast

TERM Main Menu		
Create New Ticket	View/Revise Tickets	Effective Ratings
Bulk Upload	Dynamic Ratings Forecast	Historical Bulk Report

TERM Dynamic Ratings Forecast									
Company:		Last 72 hours: <input checked="" type="checkbox"/>		From Date: <input type="text"/>		To Date: <input type="text"/>			
File to Upload:		<input type="button" value="Choose File"/>		No file chosen		File Example			
<input type="button" value="Download"/>	<input type="button" value="Upload Time"/>	<input type="button" value="Company"/>	<input type="button" value="User"/>	<input type="button" value="Last Eff. Date"/>	<input type="button" value="Used in Posting"/>	<input type="button" value="Rejected"/>	<input type="button" value="Upload Type"/>	<input type="button" value="Rejected Comments"/>	
<input type="button" value="Submit Form"/>		<input type="button" value="Download"/>		<input type="button" value="Refresh"/>		<input type="button" value="Equipment List"/>		<input type="button" value="Main Menu"/>	

Upload Option

Users can upload CSV files with ratings for up to the next 48 hours. The file should include the following columns:

- HourEndGMT as mm/dd/yyyy hh
- Station
- Voltage
- Equipment
- End
- Normal
- LongTerm
- ShortTerm
- LoadDump

Click on File Example for a sample file that can be downloaded, edited and uploaded to eDART.

TERM Dynamic Ratings Forecast									
Company:		Last 72 hours: <input checked="" type="checkbox"/>		From Date: <input type="text"/>		To Date: <input type="text"/>			
File to Upload:		<input type="button" value="Choose File"/>		No file chosen		File Example			
<input type="button" value="Download"/>	<input type="button" value="Upload Time"/>	<input type="button" value="Company"/>	<input type="button" value="User"/>	<input type="button" value="Last Eff. Date"/>	<input type="button" value="Used in Posting"/>	<input type="button" value="Rejected"/>	<input type="button" value="Upload Type"/>	<input type="button" value="Rejected Comments"/>	
<input type="button" value="Submit Form"/>		<input type="button" value="Download"/>		<input type="button" value="Refresh"/>		<input type="button" value="Equipment List"/>		<input type="button" value="Main Menu"/>	

	A	B	C	D	E	F	G	H	I
1	HourEndGMT	Station	Voltage	Equipment	End	Normal	LongTerm	ShortTerm	LoadDump
2	05/27/2021 19	STATIONA	69 KV	EQUIPMENT X	END A	100	101	102	103
3									

To upload forecasted ratings, click on **Choose file**, select csv document and click on **Submit Form** button.

TERM Dynamic Ratings Forecast

Company: _____ Last 72 hours: ☒ From Date: _____ To Date: _____

File to Upload: Test.csv [File Example](#)

Download	Upload Time	Company	User	Last Eff. Date	Used in Posting	Rejected	Upload Type	Rejected Comments
<input type="button" value="Submit Form"/>	<input type="button" value="Download"/>	<input type="button" value="Refresh"/>	<input type="button" value="Equipment List"/>	<input type="button" value="Main Menu"/>				

After files are uploaded, eDART will process them and the user can download them from the report by checking **Download** next to the desired file (per **Upload Time**) and then clicking the **Download** button.

TERM Dynamic Ratings Forecast

Company: _____ Last 72 hours: ☒ From Date: _____ To Date: _____

File to Upload: No file chosen [File Example](#)

Download	Upload Time	Company	User	Last Eff. Date	Used in Posting	Rejected	Upload Type	Rejected Comments
<input type="checkbox"/>	01/11/2022 15:01			01/12/2022 06:00	No	No	UI	

Download will generate a “dyn_upload_mm_dd_yyyy_hh_mm” zip file.

Date Filters

Last 72 hours: ☒ From Date: _____ To Date: _____

Last 72 hours: By default, files uploaded for the last 72 hours are displayed. Uncheck to use the From/To date filters.

From Date and To Date – Returns files within the date range between the From and To Date parameters. At least one date selection is required if 72 hours check box is not checked.

TERM Dynamic Ratings Forecast

Company: _____ Last 72 hours: ☐ From Date: To Date:

File to Upload: No file chosen [File Example](#)

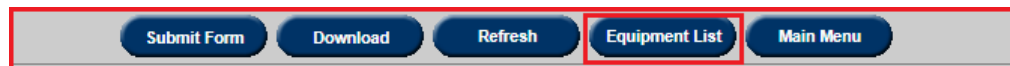
Download	Upload Time	Company	User	Last Eff. Date	Used in Posting	Rejected	Upload Type	Rejected Comments
<input type="checkbox"/>	01/07/2022 14:10			01/07/2022 17:00	Yes	No	UI	
<input type="checkbox"/>	01/07/2022 14:10			01/07/2022 17:00	No	No	UI	
<input type="checkbox"/>	01/07/2022 14:05			01/07/2022 17:00	No	Yes	UI	Invalid Equipment: 01/07/2022 22.
<input type="checkbox"/>	01/07/2022 14:05			01/07/2022 12:00	No	Yes	UI	No Current or Future data in the file.
<input type="checkbox"/>	01/07/2022 14:04			12/04/2021 06:00	No	Yes	XML	Effective date cannot be more than 49 hours in advance

Uploaded file details

Last Eff. Date	Used in Posting	Rejected	Upload Type	Rejected Comments
----------------	-----------------	----------	-------------	-------------------

- **Last Eff. Date:** Latest date before the ratings are effective. This is the earliest hour based on the HourEndGMT values in the file.

- **Used in Posting:** Indicates if the data in the file has been posted on the Ratings Information page (<https://www.pjm.com/markets-and-operations/etools/oasis/system-information/ratings-information.aspx>)
- **Rejected:** If Yes, Rejected Comments will be added and data in the file will not be posted on the Ratings Information page.
- **Upload Type:** Indicates if file was upload via the UI or XML
- **Rejected Comments:** Provides reason(s) a file was rejected.
- **Equipment List** opens a report listing the equipment enabled for dynamic ratings. The TERM Equip. ID is needed for the XML upload of forecasted ratings.



TERM Dynamic Equipment List				
TERM Equip. ID	Station	Voltage	Equipment	End
1111	Station 1	230 KV	Equipment 1	END A
2222	Station 2	230 KV	Equipment 2	END A

Refresh Close Window

- **Main Menu** - Returns to Main Menu

Additional information: [PJM - Ratings Information](https://www.pjm.com/markets-and-operations/etools/oasis/system-information/ratings-information.aspx)
(<https://www.pjm.com/markets-and-operations/etools/oasis/system-information/ratings-information.aspx>)

Contact: PJM's Dynamic Ratings Team DynamicLineRatingsTm@pjm.com

Historical Bulk Report

In order to access the history report bulk uploads done in the past, select the **Historical Bulk Report** button on the **Term Main Menu** to open the **Historical Bulk Report** page shown below:

Historical Bulk Report							
Company		Company Submitted		PJM Processed			
From: 12/22/2001		To: 06/22/2012		From: 12/22/2001		To: 06/22/2012	
(MM/DD/YYYY)		(MM/DD/YYYY)		(MM/DD/YYYY)		(MM/DD/YYYY)	
Apply Filter				Main Menu			

Bulk ID	Company	File Name	Group Name	Submitted Timestamp	PJM Timestamp	Tickets	File Download
488	A	BULK TEST.xls		12/10/2010 09:01			Download
487	A	BULK DEV.xls		12/10/2010 09:00			Download
457	A	TempToPJM.xls		11/16/2010 13:51			Download
241	A	bulk upload test1.xls		04/19/2010 18:16			Download

TERM Reports

When logged into eDART, click on the **TERM** button on the left menu to open the **TERM Main Menu** and see the **TERM Reports** section as shown below:

TERM Reports		
Status Reports	Recently Restored	History Report
Expiring Temp. Tickets	Unrated Facilities	Equip. Historical Change Log
Submitted Tickets Submitted: 11/3 Revised: 0/0 Received: 0/0		
Approved Tickets (Temporary) Approved: 0/0 Implemented: 0/0 (Permanent) Approved: 0/0 Implemented: 685/340		

Status Reports

In order to access status reports for certain equipment and/or companies, select the **Status Reports** button on the **TERM Reports** to open the **Status Report** page.

This function allows the user to view a detailed report of Tickets or Notifications. A user can use available filtering criteria to view report details for specific tickets or notifications. The Status Report can be sorted and filtered by **Ticket Status**, **Last 30 Days**, **Exclude or Include** special type of tickets and those that have **No Actual Start Date**.

Status Report

Number of rows in report is limited to 1000 rows.

☒ Tickets
 ☐ Notifications
 ☐ Shared Tickets

Ticket Status: Submitted ☒ Revised ☐ Received ☐ Approved ☐ Implemented ☐ Denied ☐ Cancelled ☐

Last 30 Days: ☒
Exclude Active Permanent Tickets: ☒
Include Dynamic Tickets: ☐
No Actual Start Date: ☐

Apply Filter

1									
Ticket ID	Company	Ticket Status	Type	Station Name	Voltage	Equipment Name	Est. Start	Est.End	End
112112	Ballantine Gas and Electric Company	Submitted	BRKR	Brentwood	480V	Brentwood 100	12/20/2016 00:00	12/20/2016 00:01	MVA

Main Menu

By default, tickets are sorted based on the **Ticket ID**. It is also possible to sort on multiple columns based on a user defined sort order. The columns will be sorted in the numerical order as specified in the text box under the column name. For example, to sort by “Ticket Type” first and then “Company”, enter the digit “1” in the box under **Ticket Type** and “2” under **Company** and then click on the **Apply Filter** button at the top. The results will be displayed in the desired sort order as shown below. It is necessary to delete numbers that are over any columns that are not to be sorted. Click on the **Ticket ID** to open up the ticket. Click on the **Main Menu** button to return to the **TERM Main Menu**.

Recently Restored

In order to access recently restored tickets for certain equipment and/or companies, select the **Recently Restored** button on the **TERM Reports** to open the **Recently Restored Filter** shown below:

This function allows the user to view a detailed report of TERM tickets that were recently changed to Restore status.

Recently Restored Filter			
Company	Ticket ID		
Test Company			<input checked="" type="radio"/> Tickets <input type="radio"/> Notifications <input type="radio"/> Shared Tickets
Type	Station Name	Voltage	Equipment Name
Outage Type	Reason For Change	Include Dynamic Tickets	
		<input type="checkbox"/>	
<input type="button" value="Apply Filter"/> <input type="button" value="Refresh"/> <input type="button" value="Main Menu"/>			

Using the **Recently Restored Filter**, users can filter for **Tickets**, **Notifications**, or **Shared Tickets**. Additionally, users can choose to **Include Dynamic Tickets**, select **Unit Types** and **Outage Types** to filter by and specify equipment at specific **Stations**, or with specific **Voltage** levels. Very narrow filters are available through **Ticket ID** and **Equipment Name** filters. Users can also sort by **Reasons for Change**.

Recently Restored										
Number of rows in report is limited to 1000 rows.										
<input type="button" value="Apply Filter"/> <input type="button" value="Main Menu"/>										
1										
Ticket ID	Company	Ticket Status	Type	Station	Voltage	Equip. Name	End	Act. Start	Act. End	Timestamp
<input type="button" value="Go To Filter"/> <input type="button" value="Main Menu"/>										

History Report

In order to access the history report of tickets for certain equipment and/or companies, select the **History Report** button on the **TERM Reports** to open the **Historical Report Filter** shown below:

Historical Report Filter

Company <i>Baltimore Gas and Electric Company</i>	Group Name <input type="text"/>	<input checked="" type="radio"/> Current <input type="radio"/> Historical <input type="radio"/> Both
Ticket ID <input type="text"/>	Type <input type="text" value="v"/>	Station Name <input type="text" value="v"/>
Voltage <input type="text" value="v"/>	Equipment Name <input type="text" value="v"/>	End <input type="text" value="v"/>
Temporary <input type="checkbox"/>	Permanent <input type="checkbox"/>	Include Dynamic Tickets <input type="checkbox"/>
Planned <input type="checkbox"/>	Immediate <input type="checkbox"/>	Implemented w/o Actual Start Date <input type="checkbox"/>
Ticket Status <input type="text" value="v"/>	Tickets Occurring (mm/dd/yyyy) From: <input type="text"/> To: <input type="text"/>	Submittal Date (mm/dd/yyyy) From: <input type="text"/> To: <input type="text"/>

Apply Filter
Refresh
Main Menu

This displays a detailed view of all the tickets that apply to the filtering options:

Historical Report

Ticket ID: 0000000
Type: XFMR
Voltage: 138 KV
End: LOW
Impedance R: 0.009
Charging B: 0.0212
Reason: Bridge
Ticket Status: Restored
Ticket Type: Immediate - Temporary
Group Name:
Est. Ticket Start: 10/03/2011
Act. Ticket Start: 10/03/2011

Company: TestCompany
Station: TESTSTAT
Equip. Name: TESTSTAT-TESTEQUIP
Cong Mgmt.: Reliability & Markets
Impedance X: 0.248
Est. Ticket End: 11/12/2011
Act. Ticket End: 03/28/2012

[Overview](#)

Temp	Rating Type	Def. Value	Adj. Value	% Change
95	DAY LONG TERM	82	77	6.1%
95	NIGHT LONG TERM	82	77	6.1%
95	DAY SHORT TERM	82	77	6.1%
95	NIGHT SHORT TERM	82	77	6.1%
95	DAY LOAD DUMP	94	86	8.5%
95	NIGHT LOAD DUMP	94	86	8.5%
86	DAY LONG TERM	82	77	6.1%
86	NIGHT LONG TERM	82	77	6.1%
86	DAY SHORT TERM	82	77	6.1%
86	NIGHT SHORT TERM	82	77	6.1%
86	DAY LOAD DUMP	94	86	8.5%
86	NIGHT LOAD DUMP	94	86	8.5%
32	DAY LONG TERM	88	83	5.7%
32	NIGHT LONG TERM	88	83	5.7%
32	DAY SHORT TERM	88	83	5.7%
32	NIGHT SHORT TERM	88	83	5.7%
32	DAY LOAD DUMP	101	86	14.9%
32	NIGHT LOAD DUMP	101	86	14.9%

Go To Filter

Main Menu

Click an **Overview** link to open a window with a detailed view of the ticket as shown below:

Historical Overview

Ticket Number:0000000

Type:XFMR

Station Name:TESTSTAT

Voltage:138 KV

Equipment Name:TESTSTAT-TESTEQUIP

End:LOW

Impedance R:0.009

Impedance X:0.248

	Normal		Long Term		Short Term		Load Dump	
Temp	Day	Night	Day	Night	Day	Night	Day	Night
95	57 /	57 /	82 / 77 / -6.1%	82 / 77 / -6.1%	82 / 77 / -6.1%	82 / 77 / -6.1%	94 / 86 / -8.5%	94 / 86 / -8.5%
86	57 /	57 /	82 / 77 / -6.1%	82 / 77 / -6.1%	82 / 77 / -6.1%	82 / 77 / -6.1%	94 / 86 / -8.5%	94 / 86 / -8.5%
77	57 /	57 /	82 / 77 / -6.1%	82 / 77 / -6.1%	82 / 77 / -6.1%	82 / 77 / -6.1%	94 / 86 / -8.5%	94 / 86 / -8.5%
68	57 /	57 /	77 /	82 / 77 / -6.1%	77 /	82 / 77 / -6.1%	86 /	94 / 86 / -8.5%
59	66 /	66 /	88 / 83 / -5.7%	88 / 83 / -5.7%	88 / 83 / -5.7%	88 / 83 / -5.7%	101 / 86 / -14.9%	101 / 86 / -14.9%
50	66 /	66 /	88 / 83 / -5.7%	88 / 83 / -5.7%	88 / 83 / -5.7%	88 / 83 / -5.7%	101 / 86 / -14.9%	101 / 86 / -14.9%
41	66 /	66 /	88 / 83 / -5.7%	88 / 83 / -5.7%	88 / 83 / -5.7%	88 / 83 / -5.7%	101 / 86 / -14.9%	101 / 86 / -14.9%
32	66 /	66 /	88 / 83 / -5.7%	88 / 83 / -5.7%	88 / 83 / -5.7%	88 / 83 / -5.7%	101 / 86 / -14.9%	101 / 86 / -14.9%
Original Value / Changed Value / % Change								

Limitations

Temp

Category

Time of Day

Limitation

Close Window

Expiring Temporary Tickets

The **Expiring Temp. Tickets** button shows a list of tickets that will expire within the next 24 hours. The button will appear red when there are tickets expiring. Click on a **Ticket ID** to view the ticket in its entirety.

Expiring Temporary Tickets									
Number of rows in report is limited to 1000 rows.									
Implemented and Implemented w/o Approval tickets estimated to end before 11-05-2015 13:59:18									
Ticket ID	Company	Ticket Status	Type	Station Name	Voltage	Equipment Name	Est. Start	EstEnd	End
1562994	PJM TEST	Implemented w/o Approve	LINE		138 KV		08/03/2015 11:51	09/02/2015 11:51	END B
1565924	PJM TEST	Implemented w/o Approve	LINE		345 KV		08/03/2015 11:51	09/02/2015 11:51	END B

Users will be able to click on each ticket in the list and make any updates necessary.

Unrated Facilities Report

Clicking on the **Unrated Facilities** button will bring up a list of the facilities that are not rated in eDART. Users can search for a specific equipment or hit **Apply Filter** to search for all unrated equipment. Users will see a similar list below.

Unrated Facilities Report	
Company:	Electric Company
Type:	LINE
Station Name:	R
Voltage:	34 KV
Equip. Name:	1
End:	END A
Company:	Electric Company
Type:	LINE
Station Name:	R
Voltage:	34 KV
Equip. Name:	2
End:	END A
Company:	Electric Company
Type:	LINE
Station Name:	R
Voltage:	230 KV
Equip. Name:	2
End:	END A

Equipment Historical Change Log

In order to access the Equipment Historical Change Log, select the **Equipment Historical Change Log** button on the **TERM Reports** to open the **Historical Report Filter** shown below:

TERM Reports		
Status Reports	Recently Restored	History Report
Expiring Temp. Tickets	Unrated Facilities	Equip. Historical Change Log
Submitted Tickets		
Submitted: 152/31 Revised: 4/0 Received: 49/2		
Approved Tickets		
(Temporary) Approved: 6/0 Implemented: 404/58		
(Permanent) Approved: 2/4 Implemented: 884/212		

In order to modify or create new R, X, B Values, select the **Adjust R, X, B** button on the **TERM Main Menu** under the **Base Data Tab** to open the **New R, X, B Adjustment Request**.

After inputting the equipment to be changed, the window will expand to include fields to make adjustments.

	R (p/u, 100MVA Base)	X (p/u, 100MVA Base)	B (p/u Total)
Initial	0.00253	0.01664	0.00494
New	0.00253	0.01664	0.00494
% Difference	0%	0%	0%
Comments			

Enter new impedances in the “New” row under the “Initial” column. After entering new impedances, the “% Difference” row will automatically calculate the percent difference to show the how much it changed. In the “Comments” field, enter the reason for adjustment and any other pertinent information.

Adjust Tariff Data

In order to access status updates for certain equipment, click the **Adj. Tariff Data** button on the **TERM Main Menu** under the **Base Data Tab** to open the **Tariff Facilities Update Form**.

These priorities decide how PJM monitors the equipment. The priority of a facility can change anytime with prior notice from PJM or the TO. TO's DMWG (Data Management Working Group) contact will be notified when PJM initiates the change.

Tariff Facilities Update Form

Company
Reference Use and Change Company

Facility Name

PJM EMS Station Name
[DOWFIELD]

Apply Filter Clear Filter Help Main Menu

If more than 300 rows exist, only the first 300 rows will be editable

Rec #	Facility Name	Tariff Type	Type	EMS Station Name	Voltage	Equipment Name	Current Tariff Monitored Status	Adjusted Tariff Monitored Status	Current BES	Adjusted BES
1	TEST	Transformer	XFMR	[DOWFIELD]	COOP	VR1	Not monitored, no status	Not monitored, no status ▾	No	No ▾
2	TEST	Transformer	XFMR	[DOWFIELD]	COOP	VR2	Not monitored, no status	Not monitored, no status ▾	No	No ▾
3	TEST	Line	LINE	[DOWFIELD]	COOP	VR3	Reliability	Reliability ▾	No	No ▾
4	TEST	Line	LINE	[DOWFIELD]	COOP	VR4	Reliability	Reliability ▾	No	No ▾
5	TEST	Transformer	XFMR	[DOWFIELD]	COOP	VR5	Reliability & Markets	Reliability & Markets ▾	No	No ▾
6	TEST	Other		[DOWFIELD]	COOP	VR6	Reliability & Markets	Reliability & Markets ▾	No	No ▾

Submit Form Refresh Main Menu

When new equipment is added to eDART, it is flagged as a Bulk Electric System (BES) if the voltage is equal to or greater than 100kV. The new columns added to the chart are as follows:

- Current BES: read only field to display BES status.
- Adjusted BES: drop down field to change BES status.

R, X, B Adjust Report

In order to access the impedances report of tickets for certain equipment and/or companies, select the **R, X, B Adjust Report** button on the **Base Data** to open the **R, X, B Adjustment Report** shown below:

R, X, B Adjustment Report

Ticket ID: ☒ Your Facilities ☐ Notified Facilities Start: End: Last 30 Days: ☒

(MM/DD/YYYY) (MM/DD/YYYY)

Company: **PJM TEST** Type: Station Voltage: Equipment: Status:

[Apply Filter](#) [Refresh](#)

Ticket ID	Company	Facility		R (p/u, 100MVA Base)	X (p/u, 100MVA Base)	B (p/u Totals)	Comments	Status	Last Updated
60000	PJM TEST	Type: LINE	Initial	0.0031	0.0126	0.0034		Submitted	04/25/2012 12:22
		Station: 1	Adjusted	0.0034	0.013	0.035			
		Voltage: 138 KV	% Diff.	9.68%	3.17%	929.41%			
		Short Name: 11110	Curr. Production	0.0031	0.0126	0.0034			
		Long Name: 1							

[Submit Form](#) [Adjust R,X,B](#) [Main Menu](#)

This function allows the user to view a report of all the adjustment made to the R, X, B values. These results can be filtered.

Users can view R, X, B values in the **R, X, B Adjustment Report** window. Additionally, users can adjust and/or cancel tickets by using the **Status** drop down box and selecting **Cancelled by Company**. After changing the **Status** field, click **Submit Form** to make changes. To adjust R, X, B values, click the **Adjust R, X, B** button.

[Submit Form](#) [Adjust R,X,B](#) [Main Menu](#)

Refer to the R, X, B Values section for more on adjusting R, X, B values.

Adjusted Tariff Data Report

The 'Adj. Monitored Status Report' has been changed to 'Adj. Tariff Data Report'

Adj. Tariff Data Report

Company: **Test Company** Last 30 Days: ☒

Facility Name: PJM EMS Station Name:

Status: ☒ Submitted ☒ Approved ☐ Cancelled ☐ Implemented ☐ Replaced

[Apply Filter](#) [Main Menu](#)

Columns reflecting Current and Adjusted BES have been added to the report.

Adj. Tariff Data Report

Company: Last 30 Days: ☒

Facility Name: PJM EMS Station Name:

Status: ☒ Submitted ☒ Approved ☐ Cancelled ☐ Implemented ☐ Replaced

[Apply Filter](#) [Main Menu](#)

1	2	3	4	5	6	7	8	9	10	11	12	13	14
Company	Facility Name	Tariff Type	Type	EMS Station Name	Voltage	Equipment Name	Current Tariff Monitored Status	Adjusted Tariff Monitored Status	Current BES	Adjusted BES	Status	Latest Update	History Log
		Transformer	XFMR	ALBRIGHT	138 KV		Not monitored, no status	Not monitored, no status	No	Yes	Submitted	11/07/2014 16:29	View
		Other		ALBRIGHT	13 KV		External Status Only	External Status Only	Yes	No	Submitted	11/11/2014 09:09	View
		Other		AEPTAP	138 KV		External Status Only	Reliability	No	Yes	Submitted	11/11/2014 09:52	View
		Line	BRKR	20 BRAID	345 KV		Status Only	Status Only	No	Yes	Submitted	11/19/2014 21:46	View

[Submit Form](#) [Main Menu](#)

Company Notification Request and Reports

In order to access the Notification Report, select the **TERM** button to view the **TERM Main Menu**, and look for the **Notification Report** category shown below:

Notification Reports

[Ack. Required](#)
[Notifications Report](#)
[Notifications Request Form](#)

Notifications: 7581

Acknowledgements Required

Using the **Ack. Required** button, users can view and acknowledge TERM tickets. Click an “Ackn.” checkbox and click the **Acknowledge** button to acknowledge a ticket. Click the **Main Menu** button to return to the **TERM Main Menu**

TERM Notifications Requiring Acknowledgement											
Ackn.	Ticket ID	Ticket Status	Company	Type	Station	Voltage	Equipment	End	Est. Start	Est. End	Timestamp
<input type="checkbox"/>	000000	Completed	Company Two	LINE	TEST	138 KV	TEST-EQUIP 1	END A	05/27/2010		04/15/2010 10:38
<input type="checkbox"/>	000001	Completed	Company Two	LINE	TEST	138 KV	TEST-EQUIP 2	END A	06/16/2010		06/16/2010 08:21
<input type="checkbox"/>	000002	Completed	Company Two	LINE	TEST	138 KV	TEST-EQUIP 3	END A	08/27/2010		08/27/2010 14:36
<input type="checkbox"/>	000003	Completed	Company Two	LINE	TEST	138 KV	TEST-EQUIP 4	END A	08/27/2010		08/27/2010 14:37
<input type="checkbox"/>	000004	Completed	Company Two	LINE	TEST	138 KV	TEST-EQUIP 5	END A	08/27/2010		08/27/2010 14:37
<div> Acknowledge Main Menu </div>											

Notifications Report

From the **TERM Main Menu**, click the **Notifications Report** button to go to the **Company Notification Report Filter**. From here, users can select a “Zone” and a “Station Name” to filter by. After selecting appropriate filter criteria, click the **Submit Form** button to view a **Company Notification Report**, or click the **Main Menu** button to return to the **TERM Main Menu**.

Company	Zone	Station Name
Baltimore Gas and Electric Company	AEP	▼
	AEP-IM	
	AEP-OH	
	APSS	
	BC	
	DEOK	
	DOM-C	
	DOM-E	
	DOM-N	
	DPL	
	DUQU	
	EKPC	
	FE	
	FECL	
	LGEE	
	PAL	
	PE	
	PEP	
	PL	
	PN	
	PS-N	
	PS-S	
	SENY	
	TVA	
	UPNY	
	WEST	

. There are two types of notification, X and Y.

- **X Notification** is for companies that have total access to the equipment and can submit new ratings or change existing ones.
- **Y Notification** is for companies that only get notified of any changes made to the equipment, with no way to actually make changes to the equipment directly.

In the **Company Notification Report**, users can modify which units they receive notifications about. Use the “Remove from List” drop down menu to select whether to receive notifications for a unit. After selecting “Yes” or “No,” click the **Submit Form** button to make the changes. Alternatively, click the **Back** button to return to the **Company Notification Report Filter**, or click the **Main Menu** button to return to the **TERM Main Menu**.

Company Notification Report					
Company: TestCompany		Zone: AE		Station Name: TEST	
Type	Voltage	Equipment Name	End	Notification Type	Remove from List
LINE	69 KV	TestEquip 1	END A	Notification (Y)	No ▼
LINE	69 KV	TestEquip 2	END A	Notification (Y)	No ▼
LINE	69 KV	TestEquip 3	END A	Notification (Y)	No ▼

Submit Form
Back
Main Menu

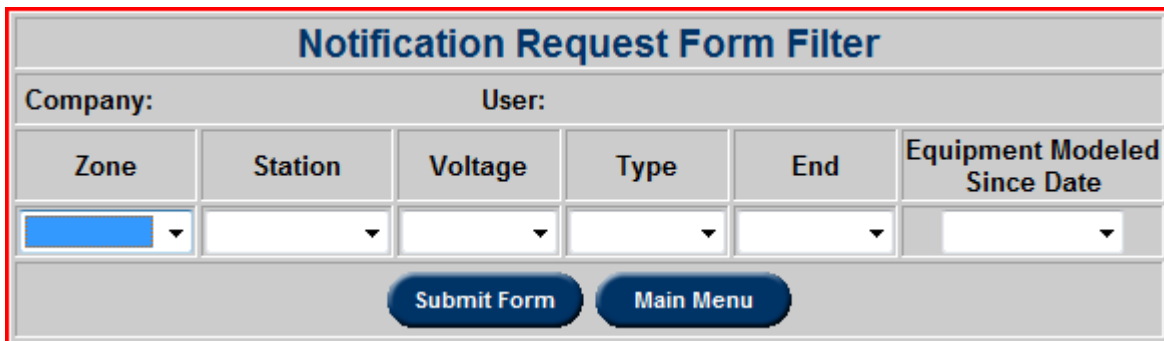
The following message will appear if a user tries to change notification settings but does not have the privileges necessary to adjust notification rights for their company. Click the **Back** button to exit the error window.

Company Notification Report	
<p>You do not currently have privileges to adjust notification rights for your company data. Please notify your SOS representative if this should be changed.</p>	
Back	

Notification Request Form


From the **TERM Main Menu**, click the **Notifications Request Form** button to go to the **Notification Request Form Filter**.

U users can filter by “Zone,” “Station,” “Voltage,” “Type,” “End,” and “Equipment Modeled Since Date.” Click the **Submit Form** button to produce the a **Company Notification Request Form** for all pieces of equipment relevant to the filter, or click the **Main Menu** button to return to the **TERM Main Menu**.



The image shows a web form titled "Notification Request Form Filter". It has a header bar with the title. Below the header, there are two labels: "Company:" and "User:". Below these labels, there are six input fields: "Zone", "Station", "Voltage", "Type", "End", and "Equipment Modeled Since Date". Each field has a dropdown arrow. Below the input fields, there are two buttons: "Submit Form" and "Main Menu".

From the **Company Notification Request Form**, use the drop down menus to identify which level of notification to request. After making all appropriate selections, click the Submit Form button to submit the notification requests. Alternatively, click the **Back** button to return to the **Notification Request Form Filter**, or click the **Main Menu** button to return to the **TERM Main Menu**.



The image shows a web form titled "Company Notification Request Form". It has a header bar with the title. Below the header, there are three labels: "Company: TestCompany", "Zone: AE", and "Station Name: TEST". Below these labels, there are six input fields: "Type", "Voltage", "Equipment Name", "End", "Effective Date", and "Type Requested". Each field has a dropdown arrow. Below the input fields, there are three buttons: "Submit Form", "Back", and "Main Menu". The "Type Requested" dropdown menu is open, showing two options: "Owner (X)" and "Notification (Y)".

Reactive Reserve Check

PJM Dispatch requests **Reactive Reserve** data from Transmission Owners (TOs) for the generating units within their zone. Using the Reactive Reserve application, an “All Call” is sent to Local Control Centers (LCC) and Market Operation Centers (MOC): TOs are responsible for submitting Reactive Reserve Check (RRC) data; MOCs should verify reactive capabilities of their units. After TOs submit RRC data, PJM summarizes and posts the data.

Business Rules

- TOs cannot submit RRC data until PJM creates a new RRC for their zone(s).
- TOs can make necessary reactive reserve data resubmissions before PJM posts the new reactive reserve report.

Manual Reference: PJM M-14D, Generator Operational Requirements, Attachment D.

Submit RRC Data

When logged into eDART, click on the **Reactive Reserve** button on the left menu to open the **Reactive Reserve Check** main menu. Click the **Submit RRC Data** button to open the **RRC Company Data** form and enter RRC data:



After opening the **RRC Company Data** form, the following screen displaying Capacitors will appear. The equipment type filters can be used to switch from Capacitors to Reactors, SVCs/Statcom, and Units/Condensers.

Capacitors/Reactors

Company: Request ID: 725 User Name: Request Timestamp: 07/31/2017 12:05 Posted Timestamp: Data Updated: 07/31/2017 12:05

Peak MVAR Reserve Totals

Capacitors			Reactors			SVCs/Statcom			Units/Condensers		
Company	PJM Values	Company Adj. Values	Unackn.	PJM Values	Company Adj. Values	Unackn.	PJM Values	Company Adj. Values	Unackn.	PJM Values	Company Response
4	426.85	426.85	0 of 4							1842.54	
			4 of 4							49	

Equipment can be filtered by type, name, voltage and SE status.

• PJM can include notes to all and/or specific TOs.
• User can add note to PJM.

Enter reserve values as needed.

Capacitors (1-4 of 4)

Company	Station/Equipment Name	Zone	KV	eDART Availability	SE Status	SE KV	SE MVAR	Rated MVAR	Lagging Reserve MVAR	Acknowledge Type	Override ICCP
								PJM Company Delta	PJM Company Delta		
			13	Y	Offline	13.70	0.00	5.40	5.40		
			13	Y	In-Service	13.87	5.45	5.45	-0.00		
			115	Y	Offline	113.77	0.00	60.00	60.00		
			230	Y	Offline	233.16	0.00	356.00	356.00		

Capacitors (1-4 of 4)

Submit Refresh Main Menu Help Color Legend

SVCs/Statcom

Company: Request ID: 1672 User Name: Request Timestamp: 10/11/2017 14:03 Posted Timestamp: Data Updated: 10/11/2017 14:03

Peak MVAR Reserve Totals

Capacitors			Reactors			SVCs/Statcom			Units/Condensers		
Company	PJM Values	Company Adj. Values	Unackn.	PJM Values	Company Adj. Values	Unackn.	PJM Values	Company Adj. Values	Unackn.	PJM Values	Company Response
54	1032.85	1032.85	0 of 54							634.9	
			54 of 54	1	0 of 1	1 of 1	3	0 of 3	3 of 3	52	

Equipment can be filtered by type, name, voltage and SE status.

• PJM can include notes to all and/or specific TOs.
• User can add note to PJM.

Enter reserve values as needed.

SVCs/Statcom (1-3 of 3)

Company	Station/Equipment Name	Zone	KV	eDART Availability	SE Status	SE Mode	SE MVAR	Max MVAR	Min MVAR	Lagging Reserve MVAR	Acknowledge Type	Override ICCP
			230	Y	In-Service	Auto	4.89	150.00	-100.00	145.11		
			230	Y	In-Service	Auto	-13.80	150.00	-100.00	163.80		
			230	N	In-Service	Auto	-0.00	150.00	-100.00	0.00		

Submit Refresh Main Menu Help Color Legend

Units/Condensers

Equipment can be filtered by type, name, voltage and SE status.

- PJM can include notes to all and/or specific TOs.
- User can add note to PJM.

Other Notes

Clicking Submit acknowledges reserve values: company entered or PJM values.

ICCP values retrieved when RRC issued. User can override ICCP values if needed.

- I → ICCP: reserve values from ICCP data.
- X → XML: RRCRevise upload.
- U → UI: web UI.

RRC Report Search

To view historical summaries of the RRC Reports, click the **RRC Report Search** button to search for reports using the available filter settings. The **From Date** and **To Date** fields are used to filter by the **Report Timestamp** (when the RRC was requested). By default, reports are displayed for the last 30 days. Uncheck **Last 30 Days** to view all historical reports.

The following menu path shows how to progress through each step.

New Reactive Reserve Check

Submit RRC RRC Report Search

RRC Report Search

Company: PJM TEST User Name:

Request Number:

From Date: (MM/DD/YYYY) To Date: (MM/DD/YYYY)

Last 30 Days: ☒

Apply Filter Main Menu

RRC Report

Company: PJM TEST

Report ID Request Times

Report ID	Request Times
728	07/31/2017 18
727	07/31/2017 16
726	07/31/2017 14
725	07/31/2017 12
724	07/31/2017 10
723	07/31/2017 08

MVAR Reserve Check Company Data

Company: PJM TEST Request Timestamp: 07/31/2017 12:05
Report ID: 728 Posted Timestamp: 07/31/2017 17:05
User Name: Data Updated: 07/31/2017 12:05

Peak MVAR Reserve Totals

Capacitors	Reactors	SVC/Statcom	Units/Condensers
PJM Values 425.85	PJM Values 425.45	PJM Values 1542.54	PJM Values 49
Unacks.	Unacks.	Unacks.	Unacks.

Capacitors Reactors SVC/Statcom Units/Condensers

Unacknowledged Only Adjusted Values Only

Name: Min KV: Max KV: SE Status: Both

Discrepancies Only: Acknowledge Type: All

Refresh Main Menu Help Color Legend

Capacitors (1-4 of 4)

Company	Station/Equipment Name	Zone	KV	40AFT Availability	SE Status	SE KV	SE MVAR	Rated MVAR	PJM Company Delta	Logging Reserve MVAR	Acknowledge Type	Override ICDP
	13	Y	Off	13.75	0.00	5.40	5.00	0.40	5.40	5.00	0.40	U
	13	Y	In-Service	13.87	5.45	5.45			5.00			
	115	Y	Off	113.77	0.00	60.00			60.00			
	230	Y	Off	233.16	0.00	300.00			300.00			

Capacitors (1-4 of 4)

Submit Refresh Main Menu Help

Reactive Reserve Check Color Legend

Color Legend
eDART Unavailable and SE MVAR is not 0
Mismatch between eDART AVR and EMS AVR
Future or Retired Equipment
Regular
Close Window

eDART Unavailable and SE MVAR is not 0

- Whenever eDART identifies a facility as unavailable, but the PJM EMS SE MVAR output indicates that the facility is in-service

Mismatch between eDART AVR and EMS AVR

- Whenever an eDART AVR ticket exists, but the PJM EMS has the AVR in AUTO mode
- Whenever no eDART AVR ticket exists, but the PJM EMS has the AVR in Manual Mode

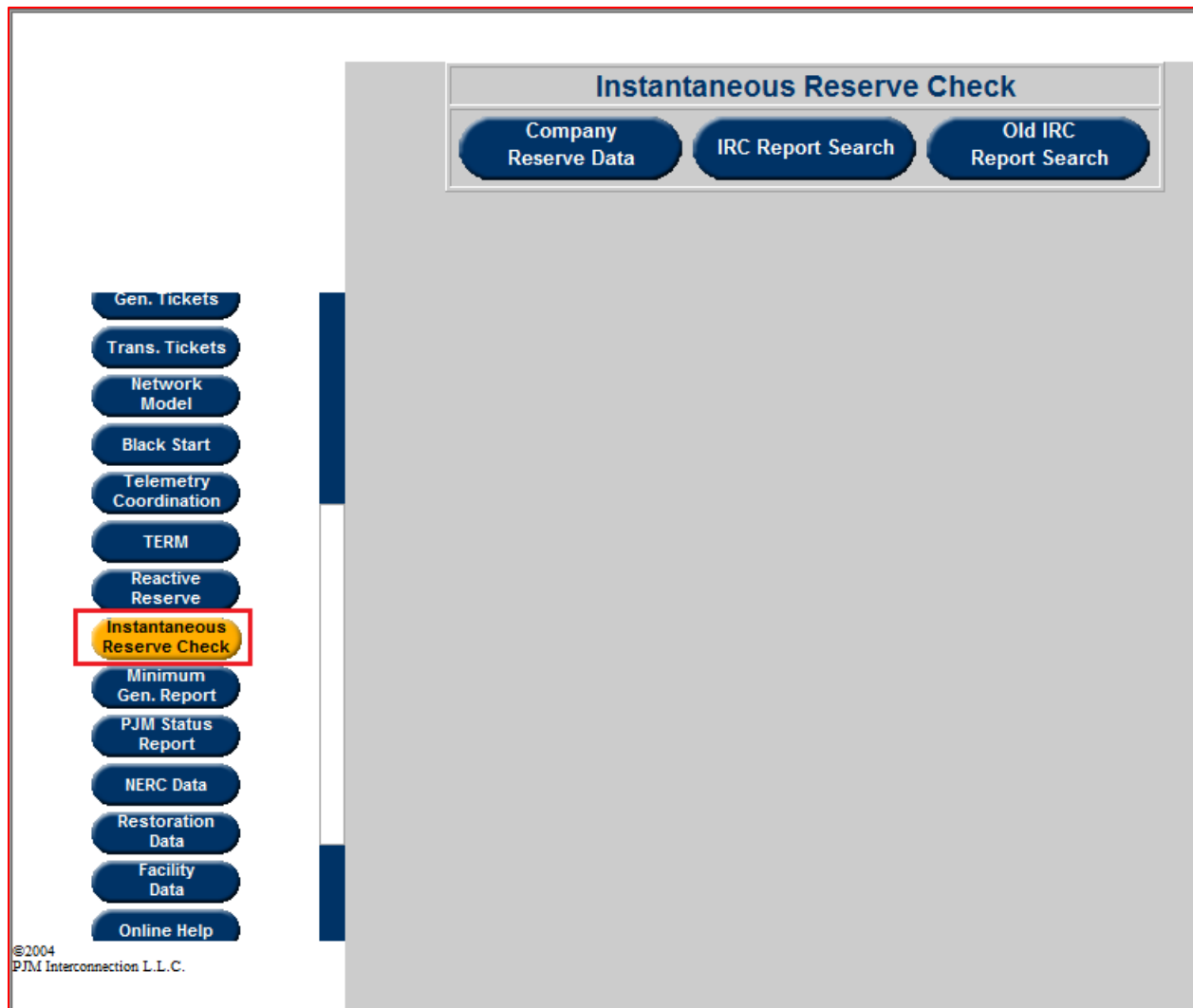
Future or Retired Equipment

- Whenever a facility is marked as retired or future in the eDART database

Instantaneous Reserve Check

Instantaneous Reserve Check (IRC) is used to verify that enough reserve generation is available. All generators must report their reserve information to PJM when requested. PJM initiates IRCs and TOs are expected to respond in a timely fashion. IRCs are performed at least twice per day and the results are used to initiate some emergency procedures. There are separate reports for PJM Mid-Atlantic Region, Western Region, Southern Region and Northern Illinois.

After logging into eDART, click on **Instantaneous Reserve Check** button as highlighted in the left menu to access the **Instantaneous Reserve Check** menu.



Submit IRC Data

Generation Read and Write users can submit their IRC data using the **Submit IRC Data** button when PJM requests for IRCs.

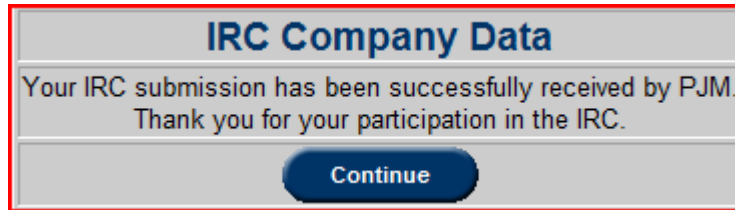


After clicking the **Submit IRC Data** button, the user will be taken to the **IRC Company Data** window. Users should submit data for each appropriate field. Because PJM initiates an IRC about twice a day, IRC data should be submitted about twice a day. PJM typically initiates an IRC during the morning and during the afternoon. Users will only see columns for fields they have permission for.

IRC Company Data												
Company: Electric Company						Request Timestamp: 08/26/2016 11:15						
Request ID: 1						Date Updated: 08/26/2016 11:15						
User Name: PJM1						Posted Timestamp:						
Company Totals												
Time Range	Reserve Category					ZONE1	ZONE2	ZONE3	RTO Total			
0m-30m	OPERATING Reserve					0	0	0	0			
0m-10m	PRIMARY Reserve					0	0	0	0			
	SYNCHRONIZED Reserve					0	0	0	0			
	Non-synchronized Reserve (Quick Start)					0	0	0	0			
	-- NSR Hydro					0	0	0	0			
	-- NSR Other					0	0	0	0			
10m-30m	Secondary Reserve					0	0	0	0			
30m-180m	Beyond Secondary					0	0	0	0			
Notes to PJM Operator (500 char. max.)												
<div style="border: 1px solid black; height: 40px; width: 100%;"></div>												
<div> Apply Sort Refresh Recalc/Submit Main Menu Help </div>												
Note: Regulation assignments should not be included in the Synchronized Reserves unless the reserve is beyond the regulation bandwidth.												
**Please see the Help button for an explanation.												
All numbers on this form have been rounded for display.												
IRC Company Unit Data												
If you do not wish to acknowledge any unit, please uncheck the acknowledge check box prior to clicking Recalc/Submit.												
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Select All / None
Unit Name	ACAP	Unit Type	Zone	Eco Max	Real-Time MW	Regulating	Synchronized Reserves	Quick Start NSR	Secondary	Beyond Secondary	Acknowledge	
UNIT1	1178	Nuclear	EC	0	1202	0	0 <input type="text"/>	0 <input type="text"/>	0 <input type="text"/>	0 <input type="text"/>	<input type="checkbox"/>	
UNIT2	1152	Pressurized Water Reactor	EC	0	1160	0	0 <input type="text"/>	0 <input type="text"/>	0 <input type="text"/>	0 <input type="text"/>	<input type="checkbox"/>	

After entering all IRC data, users should click the **Submit Form** button to submit their data to PJM. From the **IRC Company Data** window, users can also click the **Refresh** button to reset their window, or click the **Main Menu** button to return to the **Instantaneous Reserve Check** menu.

After clicking the **Submit Form** button, users will be taken to a confirmation window. To exit this window, click the **Continue** button.



IRC Company Data

Your IRC submission has been successfully received by PJM.
Thank you for your participation in the IRC.

Continue

IRC Report Search

To look up past IRC reports, click the **IRC Report Search** button from the **Instantaneous Reserve Check** window.



Instantaneous Reserve Check

Company Reserve Data **IRC Report Search** **Old IRC Report Search**

Clicking the **IRC Report Search** button will take users to the **IRC Report Search** window where users can enter filter criteria to find IRC reports. If users are looking for a specific IRC report, users can enter the given “Request Number” into the **Request Number** field. Additionally, users can enter a date range by using the **From Date** and **To Date** fields. Only entries between the two entered dates will return. Users can click the **Last 30 Days** checkbox to get results from only the last 30 days. If users want to view the most recent IRC report, they can click the **Most Recent** button. Finally, to return to the **Instantaneous Reserve Check** menu, click the **Main Menu** button.



IRC Report Search

Company: **Electric Company** User Name: **PJM1**

Request Number:

From Date: To Date:
(MM/DD/YYYY) (MM/DD/YYYY)

Last 30 Days: ☒

Apply Filter **Most Recent** **Main Menu**

After entering any desired filter criteria, click the **Apply Filter** button to go to an **IRC Report** window.

Users can select an IRC Report ID number to see the details of that report. To exit the **IRC Report**, click the **Back** button.

IRC Report		
Company: Electric Company		User Name: PJM1
Report ID	Report Timestamp	Posted Timestamp
1	01/07/2016 12:44	03/16/2016 12:42
2	10/22/2015 09:25	01/07/2016 12:43
3	10/20/2015 07:31	10/22/2015 09:25
4	10/20/2015 07:29	10/20/2015 07:31
5	09/01/2015 14:50	09/08/2015 07:38
6	08/31/2015 07:25	09/01/2015 14:50
7	08/28/2015 14:21	08/31/2015 07:20
8	08/27/2015 12:10	08/28/2015 14:21
9	08/26/2015 19:59	08/27/2015 12:10
10	08/25/2015 16:15	08/26/2015 19:43
11	08/25/2015 16:06	08/25/2015 16:15
12	08/25/2015 14:48	08/25/2015 16:06
13	08/25/2015 13:45	08/25/2015 14:48
14	08/19/2015 16:17	08/25/2015 13:45
15	08/19/2015 16:12	08/19/2015 16:13
Back		

Clicking a **Report ID** number will open an **IRC Company Data** window. An example of an IRC result can be found below.

IRC Company Data

Company: **Electric Company**

Request Timestamp: **01/07/2016 12:44**

Request ID: **1**

Date Updated: **01/07/2016 12:44**

User Name: **PJM1**

Posted Timestamp: **03/16/2016 12:42**

PJM RTO & Reserve Pool Totals

Reserve Category	RTO	RTO Req.	MAD	MAD Req.
Operating Reserve	16289		5310	
PRIMARY Reserve	3613	2171	2083	1996
SYNCHRONIZED Reserve	2156	1447	1363	1331
Additional Reserve Info	RTO	RTO Req.	MAD	MAD Req.
Largest Contingency	1447		1331	

Company Totals

Time Range	Reserve Category	ZONE1	ZONE2	ZONE3	ZONE4	RTO Total
0m-30m	OPERATING Reserve	0	0	51	0	51
0m-10m	PRIMARY Reserve	0	0	0	0	0
	SYNCHRONIZED Reserve	0	0	0	0	0
	Non-synchronized Reserve (Quick Start)	0	0	0	0	0
	-- NSR Hydro	0	0	0	0	0
	-- NSR Other	0	0	0	0	0
10m-30m	Secondary Reserve	0	0	51	0	51
30m-180m	Beyond Secondary	0	0	0	0	0

Notes to PJM Operator (500 char. max.)

Apply Sort

Refresh

Back

Help

Note: Regulation assignments should not be included in the Synchronized Reserves unless the reserve is beyond the regulation bandwidth.

**Please see the Help button for an explanation.

All numbers on this form have been rounded for display.

IRC Company Unit Data

If you do not wish to acknowledge any unit, please uncheck the acknowledge check box prior to clicking Recalc/Submit.

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Unit Name	ACAP	Unit Type	Zone	Eco Max	Real-Time MW	Regulating	Synchronized Reserves	Quick Start NSR	Secondary	Beyond Secondary	Acknowledge
UNIT1	70	Combustion Turbine	EC	0	0	0	0	0	51	0	<input type="checkbox"/>
UNIT2	25	Battery	EC	0	0	0	0	0	0	0	<input type="checkbox"/>
UNIT3	50	Bio Mass	EC	0	0	0	0	0	0	0	<input type="checkbox"/>

Minimum Generation Report

The **Minimum Gen. Report** application is used to alert the user that system conditions may require the use of minimum generation emergency procedures. For more detailed information, consult **PJM Manual M-13**.

Members can:

- Check and update unit data in PJM computer systems
- Check if unit maintenance could be scheduled over light load period

Current MinGen

Once PJM has issued a minimum generation alert, the **Current MinGen** button will be available for users to report their emergency reducible information. Click the **Current MinGen** button from the **Minimum Generation** main menu to access the **Emergency Reducible Generation** form.

Minimum Generation

Current MinGen **Reports**

Emergency Reducible Generation

User Name: **PJM1** Company: **Electric Company**
Request ID: 1 Timestamp: 08/29/2016 12:56
Date: 08/29/2016 Period: MIDNIGHT

Region	Reported		Actual	
	Total Reducible Generation	Reducible on Declaration	Declaration	Event
PJM Control Area	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Region	MinGen Alert		Lambda Signal to Zero		MinGen Declaration	
	Issued	Cancelled	Issued	Cancelled	Issued	Cancelled
PJM Control Area	08/29/2016 12:57	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Minimum Generation Event Log

% Reduced	Issued	Cancelled
PJM Control Area		

Submit Form **Refresh** **Main Menu**

Transmission Owners cannot submit **Minimum Gen. Reported** data. Generation Owners must enter any prior information under **Reported** in Minimum Gen.

- **Total Reducible Generation:** Enter the total reducible generation available for both the declaration and the event. Joint-owned generation is reported by the operating company.
- **Reducible on Declaration:** Enter the emergency reducible generation that will begin reducing down when PJM makes the Minimum Generation Emergency Declaration, before the actual Minimum Generation event.

Generation and Transmission Owners can use **Emergency Reducible Generation** to enter the **Actual** generation reduced at **Declaration** and **Event** after the fact.

After entering all known data, select **Submit**. A successful submission will yield the following message.

Emergency Reducible Generation

Your MinGen submission has been successfully received by PJM.
Thank you for your participation in the MinGen.

[Continue](#)

Reports

To view **Minimum Generation Reports**, click the **Reports** button in the **Minimum Generation** main menu window.

Trans. Tickets

Network Model

Telemetry Coordination

TERM

Reactive Reserve

Instantaneous Reserve Check

Minimum Gen. Report

PJM Status Report

Online Help

Logout

Minimum Generation

Current MinGen

Reports

Minimum Generation Report

Request ID:

Last 30 days: ☒

From Date:

To Date:

Apply Filter

Main Menu

Request ID
Date
Period

©2004
 PJM Interconnection, L.L.C.

Transmission and Generation owners can enter a specific **Request ID** to apply the filter for the **Minimum Generation Report**; alternatively, users can enter either a **From Date** or a **To Date** to view a specific timeframe. Once the filter settings have been set, clicking **Apply Filter** will display a list of requests matching the filter criteria.

Minimum Generation Report

Request ID:

Last 30 days: ☐

From Date:

To Date:

Apply Filter

Main Menu

Request ID	Date	Period
4	08/06/2016	MIDNIGHT
3	05/18/2016	MIDNIGHT
2	06/17/2015	MIDNIGHT
1	06/17/2015	MIDNIGHT

Apply Filter

Main Menu

Clicking on a **Request ID** will open up data for individual entries (notice that the Cancelled dates are shown to inform members the completion date of the Minimum Generation Report). Users can click the **Main Menu** button to return to the **Minimum Gen. Report** menu.

Emergency Reducible Generation

User Name: PJM1

Company: Electric Company

Request ID: 1

Timestamp: 08/06/2016 14:16

Date: 08/06/2016

Period: MIDNIGHT

Region	Reported		Actual	
	Total Reducible Generation	Reducible on Declaration	Declaration	Event
PJM Control Area			<input type="text"/>	<input type="text"/>

Region	MinGen Alert		Lambda Signal to Zero		MinGen Declaration	
	Issued	Cancelled	Issued	Cancelled	Issued	Cancelled
PJM Control Area	08/06/2016 14:18	08/06/2016 14:28	08/06/2016 14:24	08/06/2016 14:28	08/06/2016 14:24	08/06/2016 14:28

Minimum Generation Event Log

% Reduced	Issued	Cancelled
-----------	--------	-----------

PJM Control Area

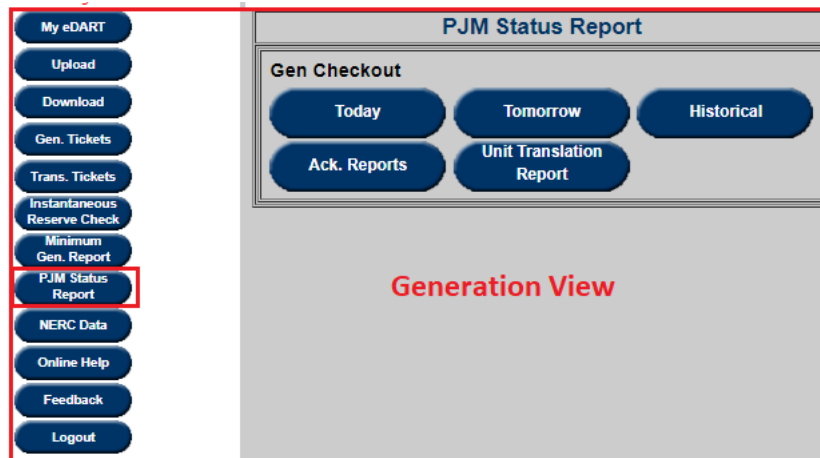
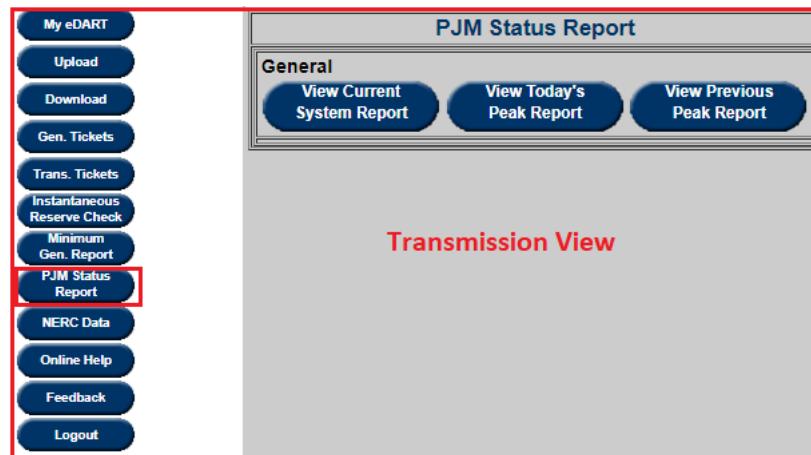
Main Menu

The **MinGen Alert**, **Lambda Signal to Zero** and **MinGen Declaration** are all timestamps for different stages of the Emergency Reducible Generation process. These sections are all completed by PJM Dispatch.

PJM Status Report

PJM Status Reports application includes the Current, Peak and Gen Checkout reports.

When logged into eDART, click on the **PJM Status Report** button on the left menu to open the **PJM Status Report** main menu.



Manual reference: PJM M-13, Emergency Operations Manual - Attachment A

View Current System Report

On the **PJM Status Report** main menu, click **View Current System Report** to open the **Current System Report** form. The report is updated every 15 minutes by PJM.

PJM Status Report		
General		
View Current System Report	View Today's Peak Report	View Previous Peak Report

Current System Report																																																																																							
Date: 04/19/2022 Time: 11:08:36																																																																																							
<table border="1"> <tr> <td>Net Installed Capacity</td> <td>203750</td> </tr> <tr> <td>Reductions</td> <td>8163</td> </tr> <tr> <td>Available System Capacity</td> <td>195587</td> </tr> <tr> <td>Scheduled Capacity</td> <td>137611</td> </tr> <tr> <td>Unscheduled Capacity</td> <td>57976</td> </tr> <tr> <td>Scheduled Capacity</td> <td>137611</td> </tr> <tr> <td>Interchange</td> <td>0</td> </tr> <tr> <td>Load</td> <td>98178</td> </tr> </table>	Net Installed Capacity	203750	Reductions	8163	Available System Capacity	195587	Scheduled Capacity	137611	Unscheduled Capacity	57976	Scheduled Capacity	137611	Interchange	0	Load	98178	<table border="1"> <tr> <td colspan="2">Reductions</td> </tr> <tr> <td>Unplanned</td> <td>2466</td> </tr> <tr> <td>Planned</td> <td>2559</td> </tr> <tr> <td>Maintenance</td> <td>3138</td> </tr> <tr> <td colspan="2">Interchange</td> </tr> <tr><td>ALEXCA</td><td>0</td></tr> <tr><td>ALTECA</td><td>0</td></tr> <tr><td>ALTWCA</td><td>0</td></tr> <tr><td>ALWXCA</td><td>0</td></tr> <tr><td>AMRNCA</td><td>0</td></tr> <tr><td>ANALYT</td><td>0</td></tr> <tr><td>BRCPPWR</td><td>0</td></tr> <tr><td>CILCCA</td><td>0</td></tr> <tr><td>CIN_CA</td><td>0</td></tr> <tr><td>CPLCA</td><td>0</td></tr> <tr><td>CPLWCA</td><td>0</td></tr> <tr><td>CWLP</td><td>0</td></tr> <tr><td>DUK_CA</td><td>0</td></tr> <tr><td>EKPCCA</td><td>0</td></tr> <tr><td>FE_CA</td><td>0</td></tr> <tr><td>HUDTP</td><td>0</td></tr> <tr><td>IPL_CA</td><td>0</td></tr> <tr><td>IP_CA</td><td>0</td></tr> <tr><td>LGEECA</td><td>0</td></tr> <tr><td>LINVFT</td><td>0</td></tr> <tr><td>MECSCA</td><td>0</td></tr> <tr><td>MEC_CA</td><td>0</td></tr> <tr><td>NIPSCA</td><td>0</td></tr> <tr><td>NRTS</td><td>0</td></tr> <tr><td>NYISO</td><td>0</td></tr> <tr><td>OVECCA</td><td>0</td></tr> <tr><td>T99999</td><td>0</td></tr> <tr><td>TVA_CA</td><td>0</td></tr> <tr><td>VP_CA</td><td>0</td></tr> <tr><td>WE_CA</td><td>0</td></tr> </table>	Reductions		Unplanned	2466	Planned	2559	Maintenance	3138	Interchange		ALEXCA	0	ALTECA	0	ALTWCA	0	ALWXCA	0	AMRNCA	0	ANALYT	0	BRCPPWR	0	CILCCA	0	CIN_CA	0	CPLCA	0	CPLWCA	0	CWLP	0	DUK_CA	0	EKPCCA	0	FE_CA	0	HUDTP	0	IPL_CA	0	IP_CA	0	LGEECA	0	LINVFT	0	MECSCA	0	MEC_CA	0	NIPSCA	0	NRTS	0	NYISO	0	OVECCA	0	T99999	0	TVA_CA	0	VP_CA	0	WE_CA	0
Net Installed Capacity	203750																																																																																						
Reductions	8163																																																																																						
Available System Capacity	195587																																																																																						
Scheduled Capacity	137611																																																																																						
Unscheduled Capacity	57976																																																																																						
Scheduled Capacity	137611																																																																																						
Interchange	0																																																																																						
Load	98178																																																																																						
Reductions																																																																																							
Unplanned	2466																																																																																						
Planned	2559																																																																																						
Maintenance	3138																																																																																						
Interchange																																																																																							
ALEXCA	0																																																																																						
ALTECA	0																																																																																						
ALTWCA	0																																																																																						
ALWXCA	0																																																																																						
AMRNCA	0																																																																																						
ANALYT	0																																																																																						
BRCPPWR	0																																																																																						
CILCCA	0																																																																																						
CIN_CA	0																																																																																						
CPLCA	0																																																																																						
CPLWCA	0																																																																																						
CWLP	0																																																																																						
DUK_CA	0																																																																																						
EKPCCA	0																																																																																						
FE_CA	0																																																																																						
HUDTP	0																																																																																						
IPL_CA	0																																																																																						
IP_CA	0																																																																																						
LGEECA	0																																																																																						
LINVFT	0																																																																																						
MECSCA	0																																																																																						
MEC_CA	0																																																																																						
NIPSCA	0																																																																																						
NRTS	0																																																																																						
NYISO	0																																																																																						
OVECCA	0																																																																																						
T99999	0																																																																																						
TVA_CA	0																																																																																						
VP_CA	0																																																																																						
WE_CA	0																																																																																						
Refresh Main Menu																																																																																							

Current System Report Fields:

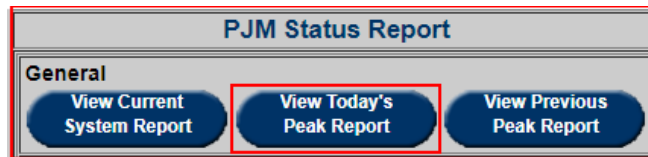
- **Date & Time:** Displays the time period for which the **System Status Report** was prepared.
- **Net Installed Capacity:** The MW total of all PJM installed capacity for the report period.
- **Reductions:** The MW amount of generation reductions entered into eDART by the Generation Owners/Operators for the report period.
- **Available System Capacity:** The net installed capacity minus the generation reductions.
- **Unscheduled Capacity:** The internal generation not scheduled for load and reserves.
- **Scheduled Capacity:** The internal generation scheduled for load and reserves.

- **Interchange:** The total energy breakdown of the energy transferred between the PJM control area and each individual neighboring control area.
- **Load:** The total energy in MW being delivered to customers at the time of the report.
- **Reductions:** Displays the MW breakdown of the total reduction values by reduction type.
 - **Unplanned:** An outage that cannot be postponed beyond the end of the next weekend.
 - **Planned:** An outage of predetermined length, scheduled well in advance of its occurrence.
 - **Maintenance:** An outage that can be postponed beyond the end of the next weekend but requires the unit to be removed before the next planned outage.
- **Refresh:** Refreshes the page and displays the most current **System Report**.

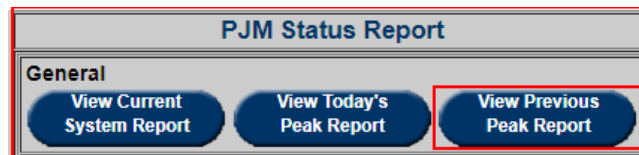
Main Menu: Click to return to the PJM Status Report menu.

View Today's Peak Report

To view the current day's peak system report, click the **View Today's Peak Report** button from the **PJM Status Report** main menu. The **Today's Peak Report** is generated for the projected peak of the day (usually occurring at 07:00 during the winter season and 16:00 during the summer season) and is similar in format to the **Current System Report**.



View Previous Peak Report



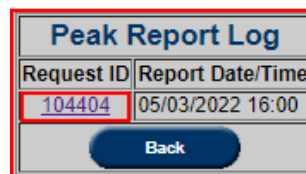
The image shows a web interface titled "PJM Status Report". Below the title is a "General" section containing three buttons: "View Current System Report", "View Today's Peak Report", and "View Previous Peak Report". The "View Previous Peak Report" button is highlighted with a red border.

Historical Peak reports can be found using the **View Previous Peak Report** button from the **PJM Status Report** main menu. This will open a new page where the user can filter for reports:

- **Request ID:** Enter the **Request ID** of a specific report to view its data.
- **Report Date:** Enter **From** and **To** dates to browse **Previous Peak Reports** within that range.
- **Apply Filter:** Submit filter data to browse Previous Peak Reports.
- **Most Recent:** Clicking Most Recent will bring up the most recent System Report.



The image shows a web interface titled "Peak Report Log". It contains a form with two input fields: "Request ID" and "Report Date". The "Report Date" field is split into "From:" and "To:". Below the form are three buttons: "Apply Filter", "Most Recent", and "Back". The "Most Recent" button is highlighted with a red border.



The image shows a web interface titled "Peak Report Log" displaying a specific report. It contains a table with two columns: "Request ID" and "Report Date/Time". The "Request ID" is 104404 and the "Report Date/Time" is 05/03/2022 16:00. Below the table is a "Back" button. The "Request ID" and "Report Date/Time" cells are highlighted with red borders.

Request ID	Report Date/Time
104404	05/03/2022 16:00

Once a report is chosen within the **Peak Report Log**, a report similar to the **Peak System Report** will appear.

Peak System Report	
Date: 05/03/2022 Time: 16:00:00	
Net Installed Capacity	203750
Reductions	8053
Available System Capacity	195697
Scheduled Capacity	
Unscheduled Capacity	195697
Scheduled Capacity	
Interchange	0
Load	85773

Reductions	
Unplanned	2466
Planned	2559
Maintenance	3028

Interchange	
ALEXCA	0
ALTECA	0
ALTWCA	0
ALWXCA	0
AMRNCA	0
ANALYT	0
BRCPWR	0
CILCCA	0
CIN_CA	0
CPLECA	0
CPLWCA	0
CWLP	0
DUK_CA	0
EKPCCA	0
FE_CA	0
HUDTP	0
IPL_CA	0
IP_CA	0
LGEECA	0
LINVFT	0
MECSCA	0
MEC_CA	0
NIPSCA	0
NRTS	0
NYISO	0
OVECCA	0
T99999	0
TVA_CA	0
VP_CA	0
WE_CA	0

[Refresh](#)
[Control Zone Details](#)
[Main Menu](#)

- **Control Zone Details:** Shows the breakdown of capacity, interchange, load, and reductions by Control Zone, not just by the transmission operator but as a whole.

Peak Summary Report - CZ Details

Date: 05/03/2022 Time: 16:00:00

	PJMCZ	Mid Atl	DOM	DOM	AP	DLCO	ATSI	AEP	DAY	DEOK	CE	EKPC	OVEC	Western	Totals
Net Installed Capacity	72621	72621	23155	23155	10449	3300	14005	131167	3645	5070	26208	2754	2200	198798	294574
Reduction		0		0										0	0
Available System Capacity	72621	72621	23155	23155	10449	3300	14005	131167	3645	5070	26208	2754	2200	198798	294574
Scheduled Capacity		0		0										0	0
Unscheduled Capacity	72621	72621	23155	23155	10449	3300	14005	131167	3645	5070	26208	2754	2200	198798	294574
Scheduled Capacity		0		0										0	0
Interchange	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Load		0		0										0	0

Refresh

Back

Gen Checkout – Today

Click the **Today** button to view the reports that have been initiated on the current date. Information for the current date will be visible from 4:15 pm (16:15) to midnight.

PJM Status Report

Gen Checkout

Today

Tomorrow

Historical

Ack. Reports

Unit Translation Report

To view a **Gen Checkout** report for the current day, click **Today** in the **Gen Checkout** section of the **PJM Status Report** menu.

Today Report – Totals

Gen Checkout

Report Date: 05/02/2022

Emergency Max: No

Last Synced: 05/02/2022 13:36

Last Ack.Start: 05/02/2022 01:45

Last Ack.End:

Gen Type	Warn.Level %	Ack.Level %
Combined Cycle Virt Steam	10	20
Combustine Turbine	15	20
Diesel	20	50
Hydro	99	200
Nuclear	5	10
Renewable	99	200
Steam/Fossil	15	20
Wind	99	200

Ack.Date: 05/02/2022 01:45

Ack.User: username

Company: Calvert Cliffs Nuclear Power Plant LLC

ASM: Mid-Atlantic

Zone: PJM CZ

Type: Nuclear

Period: Mid - 03:00

☒ Totals

☐ Breakdown

Apply Filter

Main Menu

Zone	Unit Type	ICAP	Cap. Factor	Sales	Period	Reduct.	Amb. Adj.	Econ Max	Emerg Max	Adj. Cap. ICAP	Adj. ICAP Diff %	Adj. Cap. Factor	Adj. Cap. Factor Diff %
PJM CZ	Nuclear	1708	1708	0	Mid	0	0	1779	1779	1708	-4.16%	1708	-4.16%
					Day	0	0	1779	1779	1708	-4.16%	1708	-4.16%
					Eve	0	0	1779	1779	1708	-4.16%	1708	-4.16%

Today Report - Breakdown

Gen Checkout

Report Date: 05/04/2022

Emergency Max: No

Last Synced: 05/03/2022 14:36

Last Ack.Start: 05/03/2022 13:51

Last Ack.End:

Gen Type	Warn.Level %	Ack.Level %
Combined Cycle Virt Steam	10	20
Combustine Turbine	15	20
Diesel	20	50
Hydro	99	200
Nuclear	5	10
Renewable	99	200
Steam/Fossil	15	20
Wind	99	200

Please update the values in red. If they are correct, please contact the PJM Scheduling Coordinator for further details

Company:

ASM: Western

Zone: AEP

Type: Behind the Meter
Steam/Fossil

Period: Mid - 03:00
Day - 11:00
Eve - 20:00

☐ Totals
☒ Breakdown
(Regular Records: ☒
Warning Records: ☒
Violation Records: ☒
Diff. Tolerance: 0 MW)

Apply Filter
Ambient Ticket
Main Menu

1	3	2																
Zone	Unit Name	Unit Type	ICAP	Cap. Factor	Sales	Period	Reduct.	Amb. Adj.	Econ Max	Emerg Max	Adj. Cap. ICAP	Adj. ICAP Diff	Adj. ICAP Diff %	Adj. Cap. Factor	Adj. Cap. Factor Diff	Adj. Cap. Factor Diff %		
AEP	AEP ELKHART 1 LE	Landfill	4	4	0	Mid	0	0	4	4	4	0	0%					
						Day	0	0	4	4	4	0	0%					
						Eve	0	0	4	4	4	0	0%					
AEP	AEP JAY COUNTY 1 LE	Landfill	3	3	0	Mid	0	0	3	3	3	0	0%					
						Day	0	0	3	3	3	0	0%					
						Eve	0	0	3	3	3	0	0%					
AEP	GIBSON 5	Steam/Fossil	10	10	146	Mid	3	0	10	10	7	-3	-42.86%					
						Day	3	0	10	10	7	-3	-42.86%					
						Eve	3	0	10	10	7	-3	-42.86%					

The image above displays breakdown information for the units (by type) that meet the filtering criteria for the specified date. New filters have been added to the Breakdown report to display units in or close to violations.

Regular Records: display units with periods of no violation (grey)

Warning Records: display units with periods exceeding warning level (yellow)

Note: Entries highlighted yellow are warnings and no action is required, but should be addressed if time permits.

Violation Records: display units with periods exceeding acknowledgement level (red)

Note: These violations need to be addressed as soon as possible!

Diff. Tolerance: will limit report to units where the:

$|\text{Adj. ICAP Diff}| > \text{Diff. Tolerance}$ OR $|\text{Adj. Cap. Factor Diff}| > \text{Diff. Tolerance}$

Today Report with Adj. Cap Factor

Gen Checkout

Report Date: 05/02/2022
 Emergency Max: No
 Last Synced: 05/02/2022 14:06
 Last Ack.Start: 05/02/2022 01:45
 Last Ack.End: 05/02/2022 14:01

Ack.Date: 05/02/2022 01:45
 Ack.User: [User]

Gen Type	Warn.Level %	Ack.Level %
Combined Cycle Virt Steam	10	20
Combustine Turbine	15	20
Diesel	20	50
Hydro	99	200
Nuclear	5	10
Renewable	99	200
Steam/Fossil	15	20
Wind	99	200

Company: [Company]

ASM: [Mid-Atlantic]

Zone: [PJM] Type: [Behind the Meter]

Period: [Mid - 03:00]

☐ Totals
 ☒ Breakdown
 (Regular Records: ☒ Warning Records: ☒ Violation Records: ☒ Diff. Tolerance: 0 MW)

1	3	2																
Zone	Unit Name	Unit Type	ICAP	Cap. Factor	Sales	Period	Reduct.	Amb. Adj.	Econ Max	Emerg Max	Adj. Cap. ICAP	Adj. ICAP Diff	Adj. ICAP Diff %	Adj. Cap. Factor	Adj. Cap. Factor Diff	Adj. Cap. Factor Diff %		
PJM	[Unit Name]	Solar	5	1	0	Mid	0	0	0	0				1		100%		
						Day	0	0	2	2	5	3	60%					
						Eve	0	0	0	0								
PJM	[Unit Name]	Solar	4	1	0	Mid	0	0	0	0				1		100%		
						Day	0	0	1	1	4	3	75%					
						Eve	0	0	0	0								

Typically Gen Checkout compares the MWs physically available based on eDART information to economic max. In certain situations, PJM Dispatch may choose to compare available MWs based on eDART information to emergency max.

By default, all the checkboxes are checked, and the Diff. Tolerance value is 0 MW. The added columns reflect new calculations.

- Period:** Peak periods as outlined by PJM (Mid = 0300, Day = 1000, Eve = 2000)
- Reduct.:** Sum of all tickets excluding ambient air tickets.
- Amb. Adj.:** Sum of reduction of Ambient Air Generator Outage Tickets for unit at time of Period multiplied by -1. Amb. Adj. = (-1) * Reduction
- Econ Max.:** Econ Max for a period assigned in Markets Gateway
- Emerg. Max:** Emerg. Max for period assigned in Markets Gateway
- Adj. Cap. ICAP:** Calculation of capacity remaining after Generator Outage Ticket Reduction. AC = eDART Reportable MW + Amb. Adj. – Reduct. – (Emerg Max - Econ Max)
- Adj. ICAP Diff:** Calculation of difference between Markets Gateway values and Adj. Capacity.
- Adj. ICAP Diff %:** ((Adj. Cap. ICAP – Economic Max) / Adj. Cap. ICAP) * 100
- Adj. Cap Factor:** Indicates the unit’s adjusted capacity based on the unit’s capacity factor: 40% of ICAP for Solar units and 30% of ICAP for Wind units.
- Adj. Cap. Factor Diff:** Calculation of difference between Markets Gateway values and Adj. Cap. Factor
- Adj. Cap. Factor Diff %:** ((Adj. Cap. Factor – Economic Max) / Adj. Cap. Factor) * 100

Clicking on a unit name will yield a pop-up screen detailing a history report of submitted tickets for the selected unit.

Unit History Report							
Report ID: 90212 Report Date: 05/02/2022 Unit Name: RICHMOND CT H							
Period Name: Mid Time: 03:00 No Tickets							
Period Name: Day Time: 11:00							
Ticket ID	Unit Name	ICAP	Start Date	End Date	Reduction	Cause	Status
1555099	RICHMOND CT H	49	05/02/2022 07:00	05/03/2022 16:00	49	Annual Inspections	Active
Period Name: Eve Time: 20:00							
Ticket ID	Unit Name	ICAP	Start Date	End Date	Reduction	Cause	Status
1555099	RICHMOND CT H	49	05/02/2022 07:00	05/03/2022 16:00	49	Annual Inspections	Active
Close Window							

If there are reports for the current date, a list of them will appear. If not, the box below will appear.

Gen Checkout Error	
Error Message: There is no Report for the specified Date	
Back	

Click the Back button to return to the PJM Status Report menu.

Gen Checkout – Tomorrow

Reports for tomorrow's date are not posted until 4:15 of today's date.

PJM Status Report		
Gen Checkout		
Today	Tomorrow	Historical
Ack. Reports	Unit Translation Report	

Gen Checkout

Report Date: 05/03/2022

Emergency Max: No

Last Synced: 05/02/2022 13:36

Last Ack. Start:

Last Ack. End:

Gen Type	Warn.Level %	Ack.Level %
Combined Cycle Virt Steam	10	20
Combustine Turbine	15	20
Diesel	20	50
Hydro	99	200
Nuclear	5	10
Renewable	99	200
Steam/Fossil	15	20
Wind	99	200

Company: PJM

ASM: Mid-Atlantic

Zone: PJMCZ

Type: Nuclear

Period: Mid - 03:00 - 11:00

☐ Totals
☒ Breakdown
(Regular Records: ☒ Warning Records: ☒ Violation Records: ☒ Diff. Tolerance: 0 MW)

Apply Filter
Ambient Ticket
Main Menu

Zone	Unit Name	Unit Type	ICAP	Cap. Factor	Sales	Period	Reduct.	Amb. Adj.	Econ Max	Emerg Max	Adj. Cap. ICAP	Adj. ICAP Diff	Adj. ICAP Diff %	Adj. Cap. Factor	Adj. Cap. Factor Diff	Adj. Cap. Factor Diff %
PJMCZ	Pressurized Water Reactor	866	866	0	Mid	0	0	911	911	866	-45	-5.2%				
					Day	0	0	911	911	866	-45	-5.2%				
					Eve	0	0	911	911	866	-45	-5.2%				
PJMCZ	Pressurized Water Reactor	842	842	0	Mid	0	0	881	881	842	-39	-4.63%				
					Day	0	0	881	881	842	-39	-4.63%				
					Eve	0	0	881	881	842	-39	-4.63%				

The image above displays breakdown information for the units (by type) that meet the filtering criteria for the specified date. New filters have been added to the Breakdown report to display units in or close to violations.

- Regular Records: display units with periods of no violation (grey)
 - Warning Records: display units with periods exceeding warning level (yellow)
- Note:** Entries highlighted yellow are warnings and no action is required, but should be addressed if time permits.
- Violation Records: display units with periods exceeding acknowledgement level (red)
- Note:** These violations need to be addressed as soon as possible!

Diff. Tolerance: will limit report to units where the:

$|\text{Adj. ICAP Diff}| > \text{Diff. Tolerance}$ OR $|\text{Adj. Cap. Factor Diff}| > \text{Diff. Tolerance}$

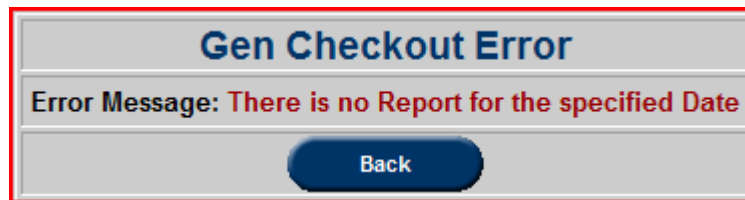
Typically Gen Checkout compares the MWs physically available based on eDART information to economic max. In certain situations, PJM Dispatch may choose to compare available MWs based on eDART information to emergency max.

By default, all the checkboxes are checked, and the Diff. Tolerance value is 0 MW. The added columns reflect new calculations.

- **Period:** Peak periods as outlined by PJM (Mid = 0300, Day = 1000, Eve = 2000)
- **Reduct.:** Sum of all tickets excluding ambient air tickets.
- **Amb. Adj.:** Sum of reduction of Ambient Air Generator Outage Tickets for unit at time of Period multiplied by -1. $\text{Amb. Adj.} = (-1) * \text{Reduction}$
- **Econ Max.:** Econ Max for a period assigned in Markets Gateway
- **Emerg. Max:** Emerg. Max for period assigned in Markets Gateway

- **Adj. Cap. ICAP:** Calculation of capacity remaining after Generator Outage Ticket Reduction. $AC = eDART \text{ Reportable MW} + \text{Amb. Adj.} - \text{Reduct.} - (\text{Emerg Max} - \text{Econ Max})$
- **Adj. ICAP Diff:** Calculation of difference between Markets Gateway values and Adj. Capacity.
- **Adj. ICAP Diff %:** $((\text{Adj. Cap. ICAP} - \text{Economic Max}) / \text{Adj. Cap. ICAP}) * 100$
- **Adj. Cap Factor:** Indicates the unit's adjusted capacity based on the unit's capacity factor: 40% of ICAP for Solar units and 30% of ICAP for Wind units.
- **Adj. Cap. Factor Diff:** Calculation of difference between Markets Gateway values and Adj. Cap. Factor
- **Adj. Cap. Factor Diff %:** $((\text{Adj. Cap. Factor} - \text{Economic Max}) / \text{Adj. Cap. Factor}) * 100$

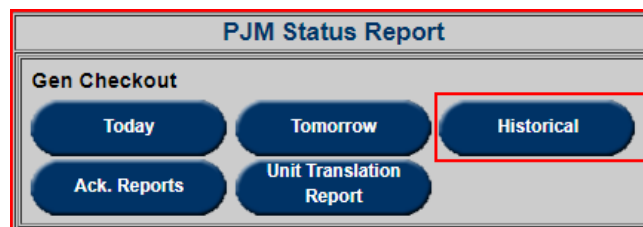
If there are any reports for tomorrow, a list of them will appear. If not, the box below will appear.



Click the **Back** button to return to the **PJM Status Report** menu.

Gen Checkout – Historical

To access Gen Checkout reports for a specific time range, click **Historical** from the **PJM Status Report** menu.



Users must enter a date for a **Gen Checkout** to view information. Users can also filter by **Company**, **ASM**, **Zone**, **Type** and/or **Period** of day. The **Breakdown** information appears by default, but users can view just **Totals**. After selecting any desired criteria, click the **Apply Filter** button to view **Gen Checkout** information. Users can also click the **Main Menu** button to return to the **PJM Status Report** window.

Gen Checkout

Report Date: 05/02/2022

Emergency Max: No

Last Synced: 05/02/2022 16:56

Last Ack.Start: 05/02/2022 01:45

Last Ack.End: 05/02/2022 14:01

Gen Type	Warn.Level %	Ack.Level %
Combined Cycle Virt Steam	10	20
Combustine Turbine	15	20
Diesel	20	50
Hydro	99	200
Nuclear	5	10
Renewable	99	200
Steam/Fossil	15	20
Wind	99	200

This Report was not Acknowledged.

Company: Power Energy Generating Co., Inc.

ASM: Mid-Atlantic

Zone: PJM CZ

Type: Combustion Turbine

Period: Mid - 03:00

☐ Totals
 ☒ Breakdown
 (Regular Records: ☒
 Warning Records: ☒
 Violation Records: ☒
 Diff. Tolerance: 0 MW)

Apply Filter
Ambient Ticket
Main Menu

1	3	2																
Zone	Unit Name	Unit Type	ICAP	Cap. Factor	Sales	Period	Reduct.	Amb. Adj.	Econ Max	Emerg Max	Adj. Cap. ICAP	Adj. ICAP Diff	Adj. ICAP Diff %	Adj. Cap. Factor	Adj. Cap. Factor Diff	Adj. Cap. Factor Diff %		
PJM CZ	PJM CZ	Combustion Turbine	56	56	0	Mid	0	0	72	72	56	-16	-28.57%					
						Day	0	0	72	72	56	-16	-28.57%					
						Eve	0	0	72	72	56	-16	-28.57%					
PJM CZ	PJM CZ	Combustion Turbine	41	41	0	Mid	0	0	54	54	41	-13	-31.71%					
						Day	0	0	54	54	41	-13	-31.71%					
						Eve	0	0	54	54	41	-13	-31.71%					
PJM CZ	PJM CZ	Combustion Turbine	21	21	0	Mid	7	0	24	24	14	-10	-71.43%					
						Day	7	0	24	24	14	-10	-71.43%					
						Eve	7	0	24	24	14	-10	-71.43%					

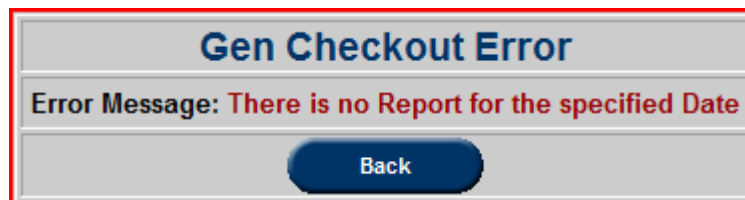
By default, all the checkboxes are checked, and the Diff. Tolerance value is 0 MW. The added columns reflect new calculations.

- **Period:** Peak periods as outlined by PJM (Mid = 0300, Day = 1000, Eve = 2000)
- **Reduct.:** Sum of all tickets excluding ambient air tickets.
- **Amb. Adj.:** Sum of reduction of Ambient Air Generator Outage Tickets for unit at time of Period multiplied by -1. Amb. Adj. = (-1) * Reduction
- **Econ Max.:** Econ Max for a period assigned in Markets Gateway
- **Emerg. Max:** Emerg. Max for period assigned in Markets Gateway
- **Adj. Cap. ICAP:** Calculation of capacity remaining after Generator Outage Ticket Reduction. AC = eDART Reportable MW + Amb. Adj. – Reduct. – (Emerg Max - Econ Max)
- **Adj. ICAP Diff:** Calculation of difference between Markets Gateway values and Adj. Capacity.
- **Adj. ICAP Diff %:** ((Adj. Cap. ICAP – Economic Max) / Adj. Cap. ICAP) * 100
- **Adj. Cap Factor:** Indicates the unit's adjusted capacity based on the unit's capacity factor: 40% of ICAP for Solar units and 30% of ICAP for Wind units.
- **Adj. Cap. Factor Diff:** Calculation of difference between Markets Gateway values and Adj. Cap. Factor
- **Adj. Cap. Factor Diff %:** ((Adj. Cap. Factor – Economic Max) / Adj. Cap. Factor) * 100

The image above displays breakdown information for the units (by type) that meet the filtering criteria for the specified date. New filters have been added to the Breakdown report to display units in or close to violations.

- Regular Records: display units with periods of no violation (grey)
- Warning Records: display units with periods exceeding warning level (yellow)
- Violation Records: display units with periods exceeding acknowledgement level (red)
- Diff. Tolerance: will limit report to units where the:
 $|Adj. ICAP Diff| > Diff. Tolerance$ OR $|Adj. Cap. Factor Diff| > Diff. Tolerance$

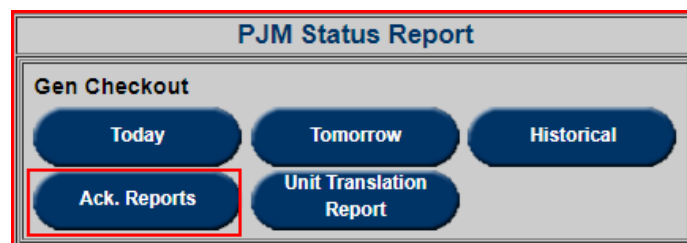
If there are any reports for tomorrow, a list of them will appear. If not, the box below will appear.



Click the **Back** button to return to the **PJM Status Report** menu.

Gen Checkout – Ack. Reports

To access the **Acknowledgement Reports** for a specific time range, click the **Ack. Reports** button from the **PJM Status Report** menu.



Acknowledgements Report Filter

Report Date: Last 30 Days: ☒

From Date: To Date:

Report Date	Initiate Date	Complete Date	User ID	Ack.Date
05/04/2022	05/03/2022 13:41	05/03/2022 13:41		
05/03/2022	05/03/2022 01:49	05/03/2022 04:05	101010101	05/03/2022 01:49
05/03/2022	05/02/2022 14:01	05/02/2022 15:01	101010101	05/02/2022 14:01
05/02/2022	05/02/2022 01:45	05/02/2022 14:01	101010101	05/02/2022 01:45
05/02/2022	05/01/2022 13:42	05/02/2022 01:43	101010101	05/01/2022 13:42

To view a report on a specific date, enter the date next to **Report Date**. To view all reports from the past 30 days, check the box next to **Last 30 Days**. To see all of the reports between a specified date range, enter the **From** and **To Dates** that to be viewed. After specifying the information to be viewed, click the **Apply Filter** button and a list will appear in order of the most recent report date.

Gen Checkout – Unit Translation Report

To view a report matching the unit names in eDART to the unit names in the Gen Checkout reports and PJM's EMS, click **Unit Transition Report** from the **PJM Status Report** menu.

PJM Status Report

Gen Checkout

The **Unit Translation Report** window will open up. Users can select a **Control Zone** and **Unit Type** to view information on units in that zone and of the selected type. Click the **Apply Filter** button to generate a list of reports. When finished, select **Main Menu** to return to the **PJM Status Report** menu.

Unit Translation Report

Control Zone: Company: Unit Type:

Control Zone	Company	eDART Unit	Unit Type	ICAP	Gen Checkout Unit Name	EMS Equip Name
PJM CZ	PJM Power LLC	Combined Cycle CT	Combined Cycle CT	200	Combined Cycle CT	Combined Cycle CT
PJM CZ	PJM Power LLC	Combined Cycle CT	Combined Cycle CT	565	Combined Cycle CT	Combined Cycle CT

For more information, visit the eDART Training Presentation page:
<https://www.pjm.com/markets-and-operations/etools/edart>

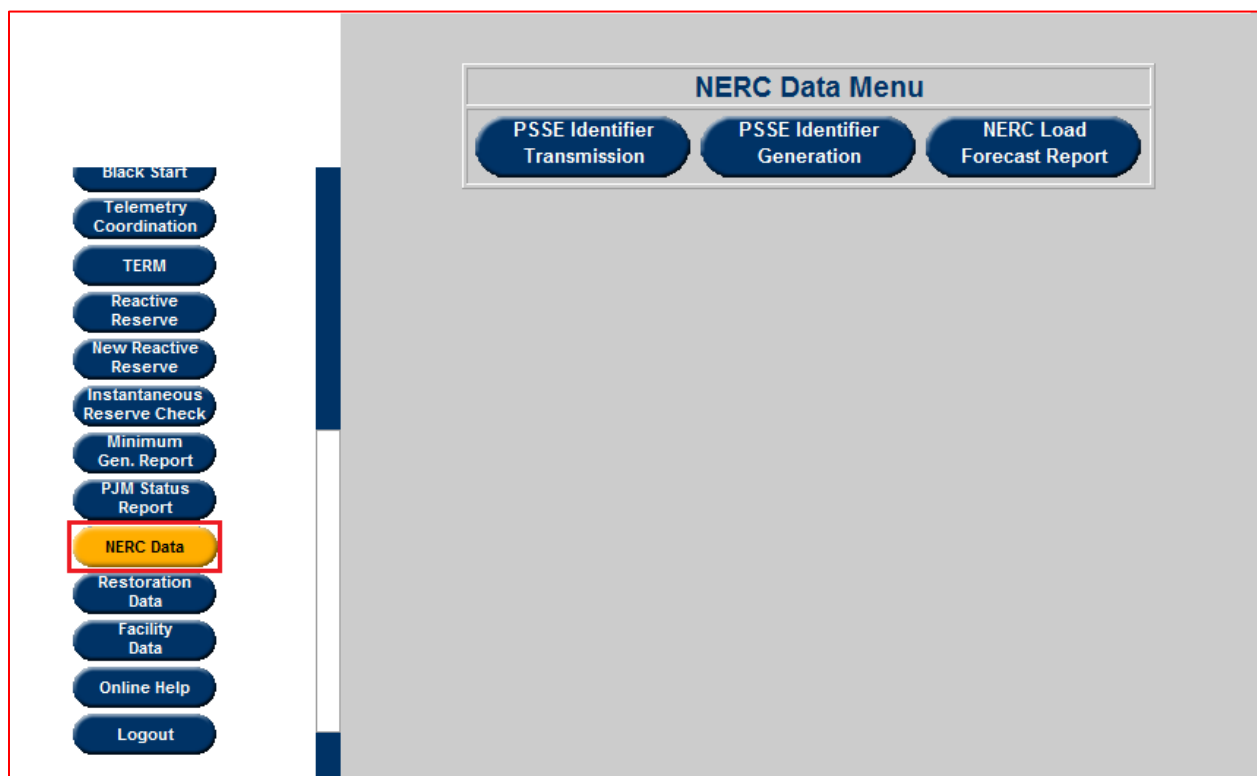
NERC Data

NERC Data is used to transfer outage and load forecast data to NERC SDX (System Data Exchange). The capacity and EMS model used in eDART is translated to the PSSE (Power System Simulator Engineering) model for generators and transmission facilities. Please note that the NERC Data functionality is not visible to most members and is only for special cases, this is because NERC Data is generally used by PJM only.

The NERC Data application allows the **Generation Read/Write** user to submit and/or update PSSE Identifiers (PSSE Stations and PSSE ID) for the generators in the user's company. The NERC Data also allows the **Transmission Read/Write** users to update or submit new PSEE Identifiers for the lines, breakers and other equipment present in the user's company. If the company has access to NERC Data, Read Only users can view and filter the information in the list of generators and transmission facilities but cannot submit any changes.

When logged in to eDART, click on the **NERC Data** button from the left menu to open the **NERC Data Menu** as shown below.

Note Not all buttons visible to users; ability to see buttons depends on qualifications.*



PSSE Identifier Transmission

This form is used to translate EMS model to PSSE model so that Transmission outages can get transferred to NERC SDX. In order to create a PSSE Identifier for transmission, click the **PSSE Identifier Transmission** button from the **NERC Data Menu**.

NERC Data Menu

PSSE Identifier Transmission

PSSE Identifier Generation

NERC Load Forecast Report

To search for PSSE identifiers, choose some or all of the information from the drop down menus (note that Type must be chosen first, and then Station Name will be made available, etc.). Additionally, the **Equipment Modeled as of** field allows users to find PSSE identifiers based on the date they were modeled into the system.

PSSE Identifier Transmission

User: **PJM1** Company: **Electric Company**

Type: Station Name:

Voltage: Equipment Name:

Equipment Modeled as of:

Apply Filter Add PSSE ID Main Menu

After filling out the filter form and clicking **Apply Filter**, the PSSE entry form should appear.

PSSE Identifier Transmission

User: **PJM1** Company: **Electric Company**

Type: **BRKR** Station Name: **STATION1**

Voltage: **138 KV** Equipment Name: **EQUIPMENT 1**

Equipment Modeled as of:

Apply Filter Add PSSE ID

				PSSE Identifier		
Type	Station Name	Voltage	Equipment Name	Station A		ID
BRKR	STATION1	138 KV	EQUIPMENT 1	STATION1 138.00	STATION2 138.00	1

Submit Form Main Menu

From the **PSSE Identifier Transmission** window, users can click the **Main Menu** button to return to the **NERC Data Menu**, or add another PSSE ID with the **Add PSSE ID** button. Additionally identifiers can be modified and saved with the **Submit Form** button, and users can filter for other identifiers with the **Apply Filter** button.

In the **PSSE Identifier Transmission** window, select **Add PSSE ID**.

Add PSSE Identifier Transmission						
Type	Station	Voltage	Equipment	Station A	Station B	ID
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Submit Form Back

All fields on the **Add PSSE Identifier Transmission** window are mandatory. Select information from each drop down menu, including **Type**, **Station Name**, **Voltage**, and **Equipment Name**. Enter information in the PSSE Identifier fields **Station A**, **Station B**, and **ID**. Note that the character length of Station A and Station B must be exactly 18 and the ID length must be between 1 and 2.

User: **PJM1** Company: **Electric Company**

Type: Station Name:
Voltage: Equipment Name:
Equipment Modeled as of:

Apply Filter Add PSSE ID

				PSSE Identifier			
Type	Station Name	Voltage	Equipment Name	Station A		Station B	ID
BRKR	STATION2	138 KV	EQUIPMENT1	STATION2	138.00	STATION1 138.00	2

Submit Form Main Menu

Station A and **Station B** denote the bus names where the line begins and ends, respectively. Sometimes there are multiple lines from one station to the next, thus the **ID** number identifies the specific line that is being referred to. An ID can be the same for several PSSE identifiers since several transmission types may be linked to the same equipment.

After the form has been submitted, the **Main Menu** button will go back to the **NERC Data Menu**.

NERC Data Menu

PSSE Identifier Transmission PSSE Identifier Generation NERC Load Forecast Report

PSSE Identifier Generation

This is the capacity model to send Generator outages to NERC SDX. To search for a PSSE Identifier for generation, click the **PSSE Identifier Generation** button on the **NERC Data Menu**.

NERC Data Menu

PSSE Identifier Transmission **PSSE Identifier Generation** NERC Load Forecast Report

PSSE Identifier Generation

User: **PJM1** Company: **Electric Company**

Type: **All** ▼

Apply Filter Main Menu

Select a **Type** from the dropdown menu, select **Apply Filter** and a list of PSSE's and the corresponding **Type**, **Commercial Name**, **Station** and **ID** will appear like the example below.

PSSE Identifier Generation

User: **PJM1** Company: **Electric Company**

Type: **Diesel** ▼

Apply Filter

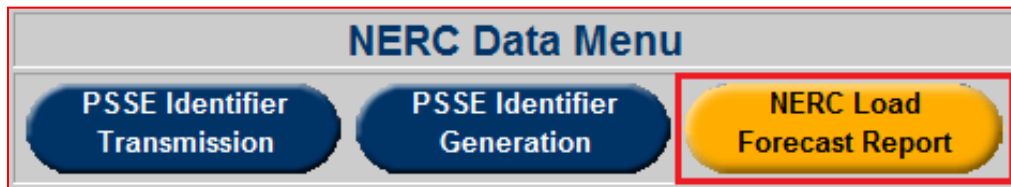
		PSSE Identifier	
Type	Commercial Name	Station	ID
Diesel	UNIT1	STATION1 69.000	1
Diesel	UNIT2		
Diesel	UNIT3	STATION1 69.000	2
Diesel	UNIT4	STATION1 69.000	3
Diesel	UNIT5	STATION1 69.000	4
Diesel	UNIT6	STATION1 69.000	5
Diesel	UNIT7	STATION1 69.000	6

Submit Form Main Menu

To modify data, change the information in open fields and click the **Submit Form** button. To find identifiers for other types, select another type from the **Type** drop down menu and click the **Apply Filter** button. To return to the **NERC Data Menu**, click the **Main Menu** button.

NERC Load Forecast Report

This functionality is only for cases where PJM asks Transmission Owners to manually provide load information instead of using the forecast. This is generally only used for a limited time such as aftermarket interactions or other special circumstances. This application transfers hourly, daily, weekly, and monthly forecast loads to SDX. To input data for or view the load forecast for today or several days in the future, select **NERC Load Forecast Report** button from the **NERC Data Menu**.



From the **NERC Load Submissions** button, select a radio button from Hourly, Daily, Weekly or Monthly. Next, select a date. This will produce a load submissions form. Enter any necessary information and click the **Submit Form** button. To close the **NERC Load Submissions** form, click the **Exit** button.

The following page provides a visual of the blank NERC Load Submissions form.

NERC Load Submissions

Company: **Electric Company**

☒ Hourly
 ☐ Daily
 ☐ Weekly
 ☐ Monthly

Date: 06/20/2016

Time	Peak MW	Net Interchange MW	Operating Reserve MW
00:00 - 00:59			
01:00 - 01:59			
02:00 - 02:59			
03:00 - 03:59			
04:00 - 04:59			
05:00 - 05:59			
06:00 - 06:59			
07:00 - 07:59			
08:00 - 08:59			
09:00 - 09:59			
10:00 - 10:59			
11:00 - 11:59			
12:00 - 12:59			
13:00 - 13:59			
14:00 - 14:59			
15:00 - 15:59			
16:00 - 16:59			
17:00 - 17:59			
18:00 - 18:59			
19:00 - 19:59			
20:00 - 20:59			
21:00 - 21:59			
22:00 - 22:59			
23:00 - 23:59			

Submit Form
Exit

Facility Data – Retired 5/29/2019

Facility Data allowed TOs to update facility clearing times data. The data is to be used in PJM TSA (Transient Stability Analysis) tool for dynamic studies.

Retired as TSA has alternate sources for the required data.

Resources

In this section, users can find links to various eDART related PJM resources.

General eDART Questions: eDartHelp@pjm.com

eDART tool page and eDART Training presentations:

<https://pjm.com/markets-and-operations/etools/edart>

eDART User Guide: <https://pjm.com/-/media/etools/edart/edart-user-guide.ashx>

PJM Manuals: <https://www.pjm.com/library/manuals.aspx>

XML Documentation Page: <http://www.pjm.com/pub/etools/edart/xmldocs/xmldoc.html>

Dart Browserless User Guide:

<https://www.pjm.com/-/media/etools/edart/dart-browserless-user-guide.ashx>

eDART Forum and eDART XML Forum page:

<https://pjm.com/committees-and-groups/forums/edart-forum>

eDART Release Notes:

<https://www.pjm.com/markets-and-operations/etools/edart/edart-release-notes>

eDART FAQs <https://learn.pjm.com/three-priorities/keeping-the-lights-on/~link.aspx?id=89127A31C2CB40568CB4EE85FD962F44&z=z>

Upcoming Changes: latest information about upcoming changes to PJM's websites and tools

<https://www.pjm.com/markets-and-operations/etools/upcoming-changes>

Tech Change Forum: attend monthly meetings to get latest details and provide feedback

<https://www.pjm.com/committees-and-groups/forums/tech-change-forum>

Tech Change Community: find answers, initiate discussions and collaborate with other users

<https://www.pjm.com/markets-and-operations/etools/tech-change-community.aspx>