

Minutes



DER and Inverter-based Resources Subcommittee WebEx Only December 7, 2020 1:00 p.m. – 4:00 p.m. ET

Administration (1:00 - 1:15)

- 1. Scott Baker opened the meeting and reviewed the agenda.
- 2. Hamad Ahmed reviewed the meeting participation guidelines. The minutes from the last meeting and EDC workshop in November were approved with 0 objections and 0 abstentions.
- 3. Scott Baker reviewed the DIRS work plan.
- 4. Natalie Tacka provided a brief update on the Public Distribution Microgrid proposal.
 - PJM presented the proposal to OC and MIC in November. PJM will present the proposal to the MRC for first read in December and for final endorsement in January.

Order 2222 - DER Aggregation (1:15 - 2:30)

- 5. Scott Baker recapped the electric distribution company (EDC) coordination workshop and discussed plans to schedule additional workshops. Scott emphasized that the primary purpose of these workshops will be to engage distribution utility staff on the administrative and technical details associated with DER aggregation and the directives in Order 2222.
 - Scott indicated that PJM received positive feedback from utility staff on establishing these
 workshops and that additional meetings would be scheduled in the future. The feedback focused on
 distribution related topics and creating an open space for dialogue. The DIRS facilitation team will
 schedule monthly utility coordination workshops separate from the regular monthly DIRS meetings.
- 6. Danielle Croop discussed a few modifications made to the DER status quo matrix. The changes were primarily related to the color coding of some high level status quo requirements.
- 7. Nikita Singhal from EPRI provided education on existing DER aggregation models in NYISO and CAISO
 - Nikita provided a high level overview of FERC order no. 2222. Nikita also discussed technical challenges areas and put forward a potential map for collaborative forum, gap assessment and implementation roadmap for FERC order no. 2222.
 - Nikita reviewed DER aggregation participation model within CAISO and NYISO and provided an update on Stakeholder discussions around different ISO's within North America.
- 8. Brian Kauffman and Greg Geller from Enel X North America provided additional feedback and recommendations on Order 2222.



Minutes



- Brian discussed barriers to DERs in the Wholesale Markets and ideas to overcome existing barriers.
- Greg discussed key provisions within FERC order no. 2222 such as locational requirements, dual
 participation and double counting, interconnection, metering and telemetry, role of distribution utilities
 and operational coordination.

Hybrid Resources (2:30 - 3:55)

- 9. Andrew Levitt discussed a solution option for modeling open-loop hybrids using the existing Energy Storage Resources model in the energy and ancillary services markets.
 - Andrew discussed potential policy approach to open-loop hybrids. Andrew also reviewed open-loop and closed-loop hybrid resources, co-located resources and circumstances when open-loop hybrid resources can opt in to order 841 energy storage resource participation model.
- 10. Andrew Levitt reviewed modifications made to the solutions matrix since the last meeting.
 - Andrew discussed several changes to the solutions option of the matrix such as the definitions, modeling energy/ancillary services and reactive capability testing.
- 11. Darrell Frogg reviewed initial proposed requirements for reactive capability of hybrid resources of different configurations.
 - Darrell discussed four types of solar-storage hybrids and a traditional generator MW/MVAR paring.
 Darrell also reviewed a traditional D-curve, an inverter-based reactive curve, an example of solar-storage shared DC-coupled inverter hybrid (open or closed loop) and a solar-storage separate AC-coupled inverter hybrid.

Action items and next meeting agenda (3:55 – 4:00)

12. Scott Baker and Hamad Ahmed reviewed action items from the meeting.

		4.5		1
Future	MAA	tina		COC
I ULUIC	MCC	шш	Βа	

January 7, 2024	0.00 4.00	\/\ab\\.
January 7, 2021	9:00 – 4:00	WebEx
February 3, 2021	9:00 – 4:00	WebEx
March 3, 2021	9:00 – 4:00	WebEx
March 31, 2021	9:00 – 4:00	WebEx
April 28, 2021	9:00 – 4:00	WebEx
May 25, 2021	9:00 – 12:00	WebEx
June 22, 2021	9:00 - 12:00	WebEx
July 23, 2021	9:00 – 12:00	TBD
August 16, 2021	9:00 - 12:00	TBD
September 14, 2021	9:00 – 12:00	TBD
October 13, 2021	9:00 - 12:00	TBD
November 16, 2021	9:00 - 12:00	TBD
December 14, 2021	9:00 – 12:00	TBD

Author: Hamad Ahmed

Antitrust:



Minutes



You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

Code of Conduct:

As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the PJM Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials.

Public Meetings/Media Participation:

Unless otherwise noted, PJM stakeholder meetings are open to the public and to members of the media. Members of the media are asked to announce their attendance at all PJM stakeholder meetings at the beginning of the meeting or at the point they join a meeting already in progress. Members of the Media are reminded that speakers at PJM meetings cannot be quoted without explicit permission from the speaker. PJM Members are reminded that "detailed transcriptional meeting notes" and white board notes from "brainstorming sessions" shall not be disseminated. Stakeholders are also not allowed to create audio, video or online recordings of PJM meetings. PJM may create audio, video or online recordings of stakeholder meetings for internal and training purposes, and your participation at such meetings indicates your consent to the same.

Participant Identification in WebEx:

When logging into the WebEx desktop client, please enter your real first and last name as well as a valid email address. Be sure to select the "call me" option. PJM support staff continuously monitors WebEx connections during stakeholder meetings. Anonymous users or those using false usernames or emails will be dropped from the teleconference.

On the Phone, Dial



to Mute/Unmute

Linking Teleconference Connection to Webex

When logging in to the meeting, access Webex first and select the "call me" feature to receive a direct call to your phone. Using this feature will connect your name to your Webex presence.

Join a Meeting

- 1. Join meeting in the Webex desktop client
- 2. Enter name (First and Last*) and corporate email
- 3. Under "Select Audio Option" select "Call Me" option from the dropdown menu

*Note: Anonymous users or those using false usernames or emails will be dropped from the teleconference.

Provide feedback on the progress of this group: <u>Facilitator Feedback Form</u>
Visit learn.pim.com, an easy-to-understand resource about the power industry and PJM's role.