

eDART Roadmap

As of February 13, 2023

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- Impact Details
- Roadmap
- Releases
- eDART User Account Migration to Account Manager (AM)



Impact Details

Action Required	Deadline	Who May Be Affected
Maintenance Release	Train: 2/16/2023, 11AM-1PM Prod: 2/23/2023, 11AM-1PM	eDART Users
Q1/2023 Release	Train: 3/15/2023, 11AM-1PM Prod: 3/29-30/2023, 6:30PM – 3AM	eDART Users
Public Key Infrastructure (PKI) for eDART	Q2-Q4/2023	eDART Users
eDART User Account Migration to Account Manager	Q1-Q4/2023	eDART Users
Retirement of filetransfer.jar, legacy URLs	Q3/2023	eDART Users
Contact <u>eDARThelp@pjm.com</u> for eDART Web UI and Browserless Refresh suggestions and feedback	Ongoing	eDART Users
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2023 eDART Roadmap

	2023											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Browserless Refresh							Q3/20	23: Retire f	iletransfer.j	ar-Prod		
PKI Certs.	Mainten	anco		PKI Certs.	for eDART	Browserles	S					٠
Releases	Train: 2/1 M		-	/2023 rod: 3/29/20	023				FERC Orde	r 881 Train		
eDART Accounts to Account Manager		AMs start // CAMs (if	transition needed)	• User m	igration be	ates in Prod gins s via AM on				er migratio ART acces		





Browserless Refresh

Retirement of eDART Browserless in Production

- filetransfer.jar was replaced with PJM CLI
- Retirement date ETA Q3/2023
- eDART team available to help as needed
- See <u>Browserless User Guide</u> for more information



Upcoming Releases

Maintenance (Train: 2/16/2023, Prod: 2/23/2023)

Internal and back-end changes

Enhancements (Train: 3/15/2023, Prod: 3/29-30/2023)

- Tag removal from TERM Ticket Downloads (<dynamic_flag>)*
- Tag removal from Transmission Ticket Downloads (<equipment_default>* and <defaultStatusChangeOnly>)
- Browserless interface for Nuclear Voltage Tool
- Company Distributed Workflow (CDW) for Browserless Interface



Future Releases

Future Release – Q3/2023

• Enhancements to TERM application in response to FERC Order 881 (Q3)



eDART User Accounts in Account Manager

With eDART refresh, eDART user accounts will be migrated to Account Manager. See Migration to Account Manager FAQ on eDART Forum page

After Migration



Migrated users:

- can only log into eDART via PJM Tools
- can use Single Sign-On to log into eDART
- will require PKI certificate for browserless interaction with eDART (if the user/system account does not already have one)
- should contact their company CAMs for password resets and unlocking accounts

At the end of the user migration period, accounts that remain in eDART will be revoked.



SUMA will not be enabled for eDART

- The variety of access types and companies an individual eDART user may have is too complex for the current (SUMA) configuration, and leaves room for error and risk
- Consider CDW for eDART for SUMA-like experience
- See <u>presentation</u> on eDART page on pjm.com for overview of CDW Member Agent functionality
- Contact <u>eDARTHelp@pjm.com</u> to request CDW demo



With the eDART migration to Account Manager, PKI certificates will be required for all browserless communications.

- Timeline: Q2 Q4/2023
- Actions Required:
 - Obtain valid PKI certificates from approved Certificate Authorities
 - Rewrite Browserless/API authentication code OR use PJM-provided CLI
 - Make sure 2-Way SSL Connections, Client Certificates, & Connection Renegotiation are enabled at Firewall & Security devices for outgoing PJM SSO traffic
- For more information, see the following in the <u>PJM Security</u> home page:
 - PKI Certificates and PKI/Two Factor Browserless/API <u>FAQs</u> (PDF)
 - PKI Authentication <u>Guide</u> (PDF)
 - Exporting Public Keys <u>Guide</u> (PDF)



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Specifically, for eDART:

- PKI is required if accessing eDART via PJM-CLI (browserless)
- PKI is <u>not</u> required if accessing eDART via UI
- PKI is required ongoing for all new eDART user accounts in Account Manager for browserless usage

Consider CDW to potentially reduce number of PKI Certificates

FERC Order 881

Revisions to the *pro forma* Open Access Transmission Tariff (OATT) and the Commission's regulations under the Federal Power Act to improve accuracy and transparency of electric transmission line ratings.

- Impacts eDART TERM Application
- eDART Project Begins January 2023
- Compliance due July 2025
- See <u>presentation</u> from 10/07/2022 Operating Committee (OC) Meeting



FERC Order 881 Related Enhancements

2023 Deliverables:

- Functionality to submit and view ratings lookup tables
- Functionality to manage AAR exceptions and TO Methodology
- AAR Seasonal rating functionality
- Ability to pull ratings for the Operations Time Horizon for all eDART users
- Enhancements available in Train only
 - CLI to support current and new functionality
 - UI updated to reflect new functionality

Future eDART Forum on topic to discuss enhancements in detail



eDART Forums

- Special eDART Forum 2/22/2023
- eDART XML Forum 3/8/2023
- eDART Forum 3/8/2023

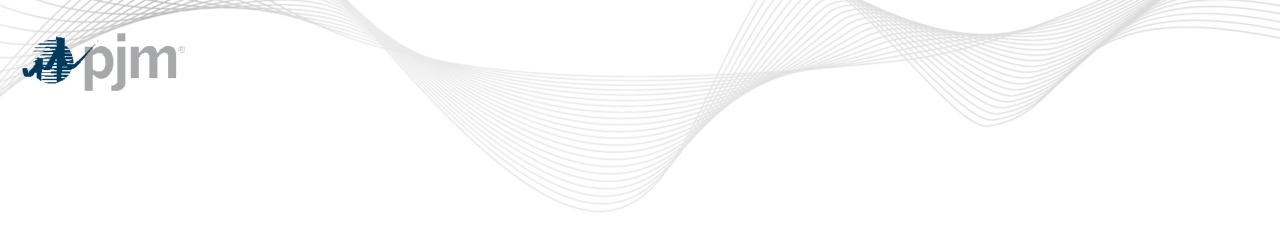




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Product Details





eDART (electronic Dispatcher Application and Reporting Tool) is a suite of electronic applications used to facilitate dispatcher-todispatcher communications, along with other engineering communication and coordination functions.