

Browserless/API 2 Factor Authentication (Public Key Infrastructure – PKI)

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Impact Details

Product - Action Required	Dates	Who May Be Affected
 Browserless/API 2 Factor Authentication (Mandatory) Obtain valid PKI certificates from approved Certificate Authorities Rewrite Browserless/API authentication code OR use PJM provided command line interface(CLI) Make sure 2-Way SSL Connections, Client Certificates & Connection Renegotiation are enabled at Firewall & Security devices for outgoing PJM SSO traffic Opt in now 	 Train: January 2022 Production: February – March 2022 	Browserless users of • Markets Gateway • InSchedule • Power Meter • FTR Center • Capacity Exchange • DR Hub • MSRS



2022 Tools Security Roadmap

	2022											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Browserless/ API 2 Factor Authentication	Bro	owserless	(Mandato	ry)								





Change impacts only Browserless transfers

Web Browser

- Source: Web browsers
- Authentication Mechanism: Password + Soft Token(One Time Password)

Browserless

- Source: Machine to Machine
 - Interactions with PJM web service Application Programming Interfaces (APIs) via custom code or PJM Command Line Interface (CLI)
- Authentication Mechanism: Password + Certificate using Public Key Infrastructure (PKI)



Tools In Scope for Browserless Two-Factor Authentication

InSchedule

DR Hub

MSRS

Power Meter

FTR Center Market Gateway

Capacity Exchange



2022 Dates for Mandatory PKI cutover

Product	Train	Production
InSchedule	January 6 at 4 p.m.	February 23 at 4 p.m.
Power Meter	January 6 at 4 p.m.	February 23 at 4 p.m.
FTR Center	January 13 at 4 p.m.	February 23 at 4 p.m.
DR Hub	January 27 at 4 p.m.	March 2 at 4 p.m.
Capacity Exchange	January 13 at 4 p.m.	March 16 at 4 p.m.
MSRS	January 20 at 4 p.m.	March 23 at 4 p.m.
Markets Gateway	January 18 at 4 p.m.	March 30 at 4 p.m.

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- A Single User Multi-Account (SUMA) provides the ability to link multiple accounts and SUMA enabled tool access to a single primary user account.
- Users can combine multiple account usernames into one username to reduce the cost of certificates.
- Instructions are available at SUMA Guide



- If a user accesses the tools only through the User Interface (UI), is a PKI certificate needed? No.
- If a user accesses the tools using both the UI and browersless interfaces, is a PKI certificate needed? Yes.
- Do system accounts (used to access browserless interfaces) need a PKI certificate? Yes
- If a user access browserless interfaces using multiple usernames, is a separate PKI certificate needed for each username? Yes.
 - If that user creates a SUMA account for those multiple usernames, how many PKI certificates are needed? One (1) for the SUMA username
- Can PKI certificates be shared between different usernames? No. It is username specific.



- If a user access multiple PJM tools with the same username, how many PKI certificates are needed? One (1). It is username specific, not tool specific.
- Do all usernames under an account need to use a PKI certificate at the same time? No. PKI certificate is username specific, each username can start independently.
- The username in Train is different from the username in Production, can I use the same PKI certificate? Yes.
- Once a PKI certificate is added to a username, does it work for all PJM Tools under that user or only certain ones? Impacts all PJM Tools.
- What happens if a user attempts to access a browserless interface without a certificate? The user will get authentication errors.
- Do the all PKI certificates have to be from the same vendor? No.



• Do users need to go through the 'opt-in' period? No. However, it will allow for a sense of certainty about how this implementation works before it becomes mandatory.



- PKI Certificates and Two-Step Verification Browserless/API FAQs
- PKI Authentication Guide
- Exporting public <u>keys</u>
- SUMA <u>Guide</u>

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Tool Security Changes



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