

## eDART Forum

March 6, 2023



- eDART Spring Model Build
- eDART Refresh Update
- March 2023 Enhancements
- Future Enhancements
- Question and Answer Resolution



- eDART Advance Spring 2023 Model Build occurred on February 28.
  - [GO and TO Users] Download updated equipment lists in eDART
  - [TO R/W Users] Transmission Tickets can be created or updated with future equipment
  - Equipment List/Complete Descriptions file:
     <a href="https://edart.pjm.com/reports/equiplist.csv">https://edart.pjm.com/reports/equiplist.csv</a> will be updated on Model Build Date: March 14.



## eDART Refresh Update



#### Retirement of eDART Browserless in Production

- filetransfer.jar was replaced with PJM CLI
- Retirement date ETA Q3/2023
- eDART team available to help as needed
- See <u>Browserless User Guide</u> for more information



## eDART Accounts Update for Refresh

With the ongoing eDART refresh, management of eDART accounts will be handled exclusively in Account Manager (AM):

- New user account creation
- Granting eDART access to existing user accounts
- Password resets
- Unlocking accounts
- Terminating eDART access

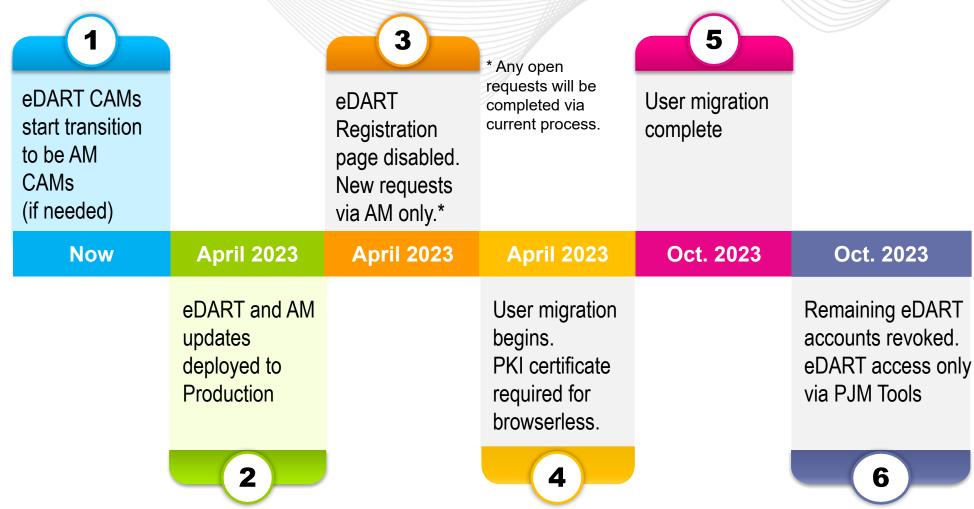
## eDART Accounts Update for Refresh

## In preparation for this effort, during 2022:

- New eDART account requests were also set up with a corresponding account in AM with a matching User ID
- eDART CAMs assisted with clean-up effort:
  - Reviewed and updated existing accounts
  - Identified System Accounts
  - Identified AM User ID (where available)
  - Cleaned up dormant and invalid accounts using <u>eDART</u>
     <u>Registration Form</u>



## 2023 Migration Timeline (Tentative)



Communication will be sent out for each milestone.



- System accounts in Account Manager cannot be used to access the UI.
  - Users will need a separate individual account if UI access is desired.
- eDART Production and eDART Train access will need to be requested and managed separately in Account Manager.
- Special eDART Forum for Account Migration was held on 2/22: click for meeting presentation



## March 2023 Enhancements



Production release of March enhancements scheduled for Wednesday-Thursday, March 29-30, 2023

- eDART unavailability will be announced at least three business days prior
- Train release scheduled for Wednesday, March 15



## Browserless Interface for Nuclear Voltage Limits

Nuclear Voltage Limits (NVL) tool deployed in eDART (UI only) in January 2020.

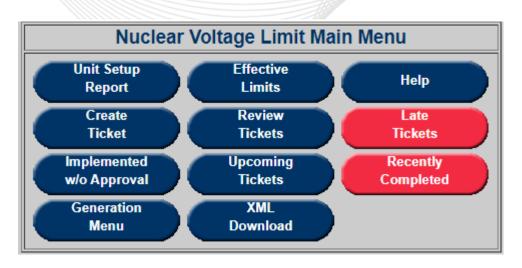
Browserless Interface (CLI):

- Uploads for the forms on the UI
  - Available to NGOs only
- Downloads for the reports on the UI
  - Available to NGOs and TOs

Details discussed during March 6 eDART XML Forum meeting.



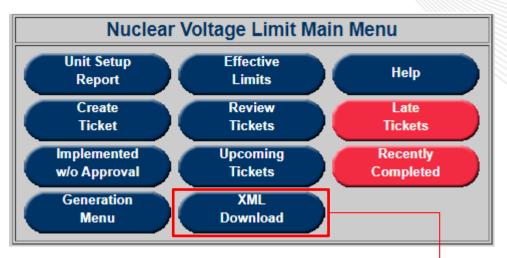
## Browserless Interface for Nuclear Voltage Limits



eDART UI	Browserless Type	Download Type	Audience	
Unit Setup Report	Download	nbvlunitsetup	NGO & TO	
Effective Limits	Download	nbvllimits	NGO & TO	
Create Ticket	Upload	N/A	NGO	
Revise Ticket	Upload	N/A	NGO	
Review Tickets	Download	nbvl	NGO & TO	
Late Tickets Report		nbvlticketreport		
Implemented w/o Approval Report	Download	(specific reports	NGO & TO	
Upcoming Tickets Report	Download	returned based on		
Recently Completed Report		parameters and status)		



## Browserless Interface for Nuclear Voltage Limits



- Pilot to have XML Downloads available via the applicable module instead of the Download UI
- Mimics CLI usage

Nuclear Voltage Limit XML Download						
Unit Setup (nbvlur	nitsetup)	Save as a File? Download				
Effective Limits (r id: includeHistorical: effectiveDate:		Save as a File? Download				
Tickets (nbvl) id: includeAttachmer	Comma separated list	Save as a File? Download				
Ticket Report (nb	Comma separated list  Comma separated list: (Approved, Cancelled by Company, Completed, Denied, Implemented, Implemented w/o Approval, PJM Admin Closure, Received, Restored, Retired, Revised, Submitted)					
startDate: stopDate: permanent:	(mm/dd/yyyy)  (mm/dd/yyyy)	Save as a File? Download				
temporary: includeHistorical: late: upcoming: recent:						
showHistory:	Back					



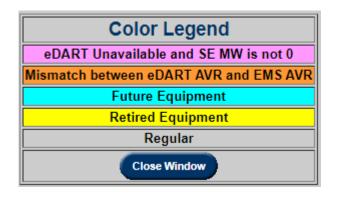
User request to add latest ticket information to the Reactive Testing Unit Report to support review of Past Due unit testing.

Reactive Testing Unit Report													
Company:					U	Unit Type:							
Deserver's Municipal Electric Corporation, Inc.					Maria, Maria								
Reactive Test Ticket Submitted:					U	Unit Last Tested:							
Fron			From	:	1	Го:	F	rom:	То:				
	Include Retired:												
Apply Filter Refresh Main Menu													
Туре	Unit ID	Commerc Name		ICAP	Effective Date	Retired Date	Last Test Date	Next Test Deadline	Latest Ticket	Latest Ticket Status	Latest Ticket Submit Date	Latest Ticket Test Date	Include in Reactive Test
Combustion Turbine	6275	DENES 1		47	08/29/2002		12/23/2019	06/23/2025	<u>5548</u>	Test Letter Issued	03/19/2020	12/23/2019	
Combustion Turbine	6276	BEMBELL		49	06/01/2012		12/04/2019	06/04/2025	<u>5549</u>	Test Letter Issued	03/19/2020	12/04/2019	<b>V</b>
Submit Form Apply Filter Refresh Main Menu													



- 'Pink' color legend updated to reflect that SE MW is applicable to Units/Condensers and SE MVAR is valid for other types.
- SE MW will also be highlighted for Units/Condensers instead of SE MVAR.

#### Before



#### After



## Transmission Bulk Notification Request

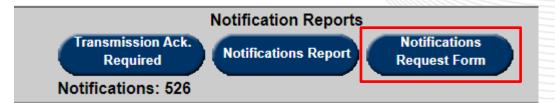
Transmission Notifications Request Form allows certain transmission read/write users to request X (ownership) or Y (notification) access to equipment for the TO.

Several user requests to add Y notification for multiple equipment at the same time.

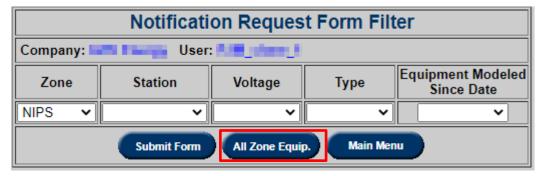
- Current functionality allows request for one equipment at a time.
- New functionality to allow bulk request (Y notification only):
  - Per zone
  - Per station



## Transmission Bulk Notification Request



Per Zone: Select Zone and click All Zone Equip.



# Per Station: Select Zone and Station then Submit Form. Click 'Set All Y' and then Submit Form.

	Company Notification Request Form					
Company: Zone: NIPS Station Name: 17LTV2						
Туре	Voltage	Equipment Name	Effective Date	Type Requested		
LINE	138 KV	17LTV2-17LTV3	02/21/2003	~		
LINE	138 KV	17LTV2-PRAXAIR1 LTV-PRAX	03/10/2020	~		
LD	138 KV	17LTV2 A LOAD	03/10/2020	~		
BRKR	138 KV	17LTV2 0841 CB	03/10/2015	~		
BRKR	138 KV	17LTV2 DUM16068	12/16/2004	~		
BRKR	138 KV	17LTV2 DUM16070	12/16/2004	~		
BRKR	138 KV	17LTV2 DUM16081	12/16/2004	~		
BRKR	138 KV	17LTV2 08-LN2 CB	12/08/2020	~		
BRKR	138 KV	17LTV2 41-XFR1 CB	12/08/2020	~		
BRKR	138 KV	17LTV2 DUME1 DIS	03/10/2020	~		
BRKR	138 KV	17LTV2 DUME2 DIS	12/08/2020	~		
BRKR	138 KV	17LTV2 LN2-X1 CB	12/08/2020	~		
Submit Form Refresh Set All Y Back Main Menu						



## **Future Enhancements**

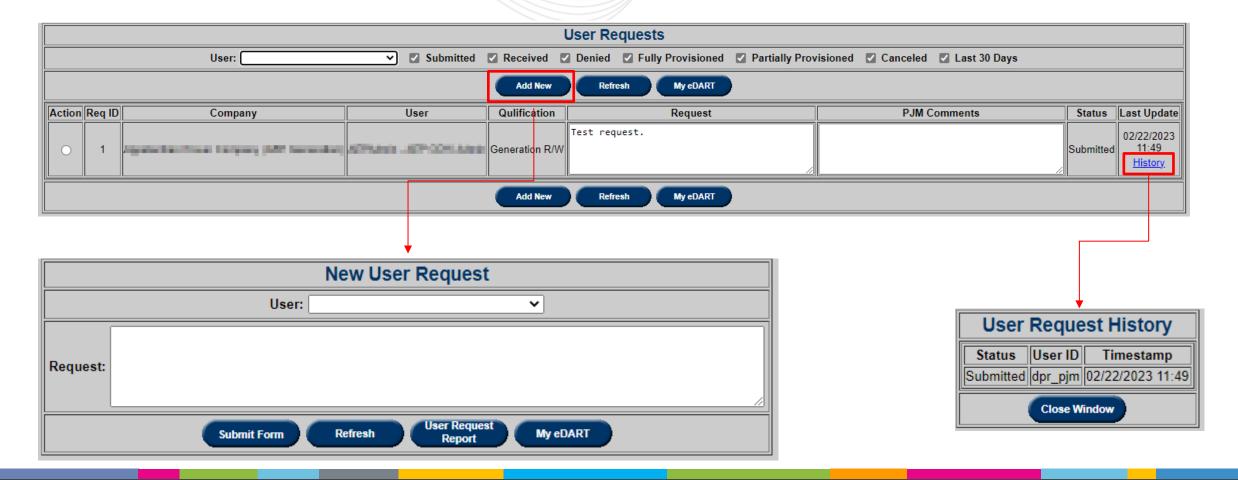


These will be available after account migration to Account Manager:

- Browserless Interface for Company Distributed Workflow Member-Agent functionality
  - New parameter: -q cdwcompany
  - Parameter is a number, the ID of the Member company (client)
- User Requests in eDART for CAMs
   CAMs will be able to customize eDART accounts via User
   Requests functionality.
  - Previously done via 'Comments' section of eDART registration form.

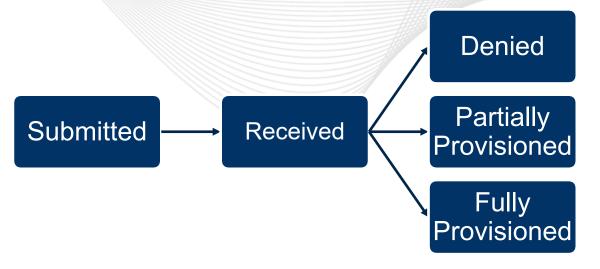


## User Request available from My eDART





### User Requests for CAMs



- Submitted: Request submitted for selected user account
- Received: eDART admins reviewing request
- Denied: Request cannot be provisioned (comments included)
- Partially Provisioned: User account updated different from request (comments included)
- Fully Provisioned: User account updated as requested
- Cancelled: Requested cancelled by Account Manager CAM



Revisions to the *pro forma* Open Access Transmission Tariff (OATT) and the Commission's regulations under the Federal Power Act to improve accuracy and transparency of electric transmission line ratings.

- Impacts eDART TERM Application
- eDART Project begins January 2023
- Compliance due July 2025
- See <u>presentation</u> from 10/07/2022 OC Special Session for Order 881 Compliance



#### 2023 Deliverables:

- Functionality to submit and view ratings lookup tables
- Functionality to manage AAR exceptions and TO Methodology
- AAR Seasonal rating functionality
- Ability to pull ratings for the Operations Time Horizon for all eDART users.
- Enhancements available in Train only
  - CLI to support current and new functionality
  - UI updated to reflect new functionality

Future dedicated eDART Forums to discuss enhancements in detail



The request below has been canceled per notification from the DMS Officers. Contact <a href="mailto:dms\_officers@pjm.com">dms\_officers@pjm.com</a> with any concerns.

TO request for email notification to be sent to TOs when:

- Network Model request status changes.
- Files are added or removed.

Will need group emails set up per TO (similar to Annual Tariff Review)





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