

Tech Change Forum

Webex

July 21, 2021

1:00 p.m. – 3:00 p.m. EPT

Administration (1:00-1:05)

1. Welcome & Ground Rules

- A. Webex Name Display Instructions

Important Implementation Dates Review (1:05-1:10)

2. Important upcoming implementation dates will be reviewed

- A. Foluso Afelumo, PJM, [highlighted](#) important upcoming 2021 Q3 implementation dates

Initiative Roadmap Updates (1:10-1:10)

3. Initiatives

- A. Amanda Egan, PJM, provided an [update](#) on Account Manager Password Resets. Egan communicated that users need to ensure they answer the password reset questions in Account Manager by September 30. Egan mentioned that as of September 30, PJM would provide assistance with resetting passwords in a limited set of circumstances. Egan suggested that if CAMs needed assistance or had questions that they should contact AccountManager@pjm.com.

Product Roadmap Updates (1:10-2:10)

4. Roadmaps for individual products will be presented

- A. Gerry McNamee, PJM, reviewed the DR Hub, Power Meter, InSchedule and Billing Line Item Transfer [roadmaps](#). McNamee reviewed the DR Hub Normal Operations Automation release which was rescheduled from July to August in both Train and Production. McNamee also reminded stakeholders about the optional Browserless API Two-factor authentication for InSchedule, Power Meter and DR Hub that was implemented in Train on June 14 and Production on July 15 but will be mandatory in Q1 2022.
- B. Carla Thew, PJM, reviewed the MSRS [roadmap](#). Thew communicated that Legacy MSRS was successfully retired.
- C. Bhavana Gagrani and Chris Franks, PJM [reviewed](#) the Account Manager, Bulletin Board, Data Viewer, eDataFeed, Messages, Resource Tracker, Tools Home and Voting roadmaps. Gagrani communicated that eDataFeed was retired and stakeholders can only use Data Miner for their data now. Franks reviewed the July 7 Resource Tracker Train release and stated that a demonstration would be provided later in the meeting.
- D. Monica Burkett, PJM, reviewed the Communities [roadmap](#). Burkett explained that the Member Community Refresh and Declaration of Authority (DOA) relocation to the Membership Management Community were both completed on July 14.
- E. Tawnya Luna, PJM, reviewed the PJM.com [roadmap](#). Tanya communicated that the Contact Us page would be updated on July 30, the Single Sign On and Header updates were rescheduled to the end of Q3 2021 and the Secure Area Expiration updates would occur in Q4 2021. Luna explained that the communicated Secure Area bug is still unresolved.
- F. Maria Baptiste, PJM, reviewed the eDART [roadmap](#) and provided the September eDART Forum and XML Forum dates. Baptiste reviewed the unplanned changes PJM made to roll-back the Phase 2 Hydro Calculator release and

the emergency release to correct errors with the five-day peak period generation outages and revisions. Baptiste also reminded users about the planned July 29 changes to eDART external files. Additionally, Baptiste reviewed the planned migration of eDART accounts to the Account Manager application. Amanda Egan, PJM stated that eDART users would need to obtain future eDART access via Account Manager and users requesting access would need to get CAM approval like other PJM tools/applications are handled.

- G. Swapna Kanury, PJM, reviewed the Data Miner [roadmap](#). Kanury communicated that the July 28 release was rescheduled to August 17 as part of the 21.08 release.
- H. Sheshank Mallu, PJM, reviewed the Networks [roadmap](#). Mallu communicated that the June 22 implementation was moved to July 8 and the June 25 implementation was moved to July 20.
- I. Sunil Rachakonda, PJM, reviewed the Tools Security [roadmap](#). Rachakonda reminded stakeholders that after the Production Single Sign On (SSO) upgrade on August 24, any code that parses the SSO authentication response based on a known expected token length will need to change. Rachakonda suggested that stakeholders validate these changes in the Train environment prior to them being implemented in Production
- J. The most recent Planning Center: Gen Model, Queue Point and Competitive Planner, eGADS [roadmap](#) was available to review. There were no updates regarding upcoming implementations.
- K. Heather Bird, PJM, reviewed the PJM Connect [roadmap](#). Bird communicated that PJM Connect would be available in Train on August 23 to align with other PJM tools/applications.
- L. Kim Warshel, PJM, reviewed the Markets Gateway [roadmap](#). Warshel communicated that the changes to Real Time Values (RTV) were rejected by FERC so PJM would not make any changes to Markets Gateway. Warshel shared that instead, PJM was going with an alternative set of actions which involve additional restrictions to the use of the original Real Time Values. These restrictions would not require a change to Markets Gateway. Warshel suggested to stakeholders to review the [posted](#) Fast Start refresher education
- M. Foluso Afelumo, PJM, [reviewed](#) the PJM tools that have no planned changes in the coming month.

General Updates (2:10-2:20)

5. General updates will be presented

- A. Foluso Afelumo, PJM, [reviewed](#) the upcoming general updates and the PJM technical issues that occurred on June 22 with Data Miner and July 13 with Markets Gateway. Afelumo communicated that the Data Miner issue was addressed to prevent reoccurrence and that PJM was working on addressing the Markets Gateway issue so it would not reoccur. Afelumo communicated that there would be a Resource Tracker demonstration during the July meeting and a PJM Now demonstration during the August meeting.

Product Design Review & Feature Demonstrations (2:20-2:35)

6. Demonstrations *(This educational topic is being recorded at the request of stakeholders. It will be posted)*

- A. Chris Franks, PJM, provide a [demonstration](#) for the Resource Tracker Refresh and communicated that an updated User Guide and FAQ document were pending.

General Feedback and Future Forum Topics (2:35)

Future Meeting Dates

August 19, 2021	1:00 p.m. - 3:00 p.m.	WebEx
September 21, 2021	1:00 a.m. - 3:00 p.m.	WebEx
October 13, 2021	1:00 p.m. - 3:00 p.m.	WebEx
November 10, 2021	1:00 p.m. - 3:00 p.m.	WebEx
December 16, 2021	1:00 p.m. - 3:00 p.m.	WebEx

Author: Risa Holland

Antitrust:

You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

Code of Conduct:

As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the PJM Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials.

Public Meetings/Media Participation:

Unless otherwise noted, PJM stakeholder meetings are open to the public and to members of the media. Members of the media are asked to announce their attendance at all PJM stakeholder meetings at the beginning of the meeting or at the point they join a meeting already in progress. Members of the Media are reminded that speakers at PJM meetings cannot be quoted without explicit permission from the speaker. PJM Members are reminded that "detailed transcriptional meeting notes" and white board notes from "brainstorming sessions" shall not be disseminated. Stakeholders are also not allowed to create audio, video or online recordings of PJM meetings. PJM may create audio, video or online recordings of stakeholder meetings for internal and training purposes, and your participation at such meetings indicates your consent to the same.

Participant Identification in WebEx:

When logging into the WebEx desktop client, please enter your real first and last name as well as a valid email address. Be sure to select the "call me" option. PJM support staff continuously monitors WebEx connections during stakeholder meetings. Anonymous users or those using false usernames or emails will be dropped from the teleconference.

On the Phone, Dial



to Mute/Unmute

Linking Teleconference Connection to Webex

When logging in to the meeting, access Webex first and select the "call me" feature to receive a direct call to your phone. Using this feature will connect your name to your Webex presence.

Join a Meeting

1. Join meeting in the WebEx desktop client
2. Enter name (*First and Last**) and corporate email
3. Under "Select Audio Option" select "Call Me" option from the dropdown menu

**Note: Anonymous users or those using false usernames or emails will be dropped from the teleconference.*



Minutes

Provide feedback on the progress of this group: [Facilitator Feedback Form](#)
Visit learn.pjm.com, an easy-to-understand resource about the power industry and PJM's role.