



Upgrade Request Informational Update

Onyinye Caven
Interconnection Projects Department
Interconnection Process Subcommittee
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- On July 10, 2023, PJM transitioned to new interconnection rules.
- Upgrade Requests (former Attachment EE) will be studied in a parallel process outlined in Tariff Part VII, section 337, Part VIII, section 435 and Manual 14H, section 11.
- **AE1 – AG1** Upgrade Requests will automatically proceed to the expedited process. No additional action is needed at this time.
- **AG2 and beyond** Upgrade Requests must submit a new Upgrade Application and Studies Agreement (UASA) and provide \$150,000 Study Deposit, in order to continue in the interconnection process.

- On August 1, 2023, PJM will notify active AG2 and beyond Upgrade Customers of requirement to re-submit Upgrade Request.
- UASA and Study Deposit must be received in Queue Point within 60 days of the notification (by **close of business on October 2, 2023**).
- Following the 60-day deadline, PJM will perform a deficiency review in accordance with the Tariff.
- Approved Upgrade Requests will:
 - continue in the upgrade process
 - be assigned an Upgrade Request number
 - retain priority relative to other Upgrade Requests
- Failure to provide UASA and Study Deposit will result in withdrawal and termination of the Upgrade Request.
- Contact the PJM Project Manager with any questions.

Presenter:
Onyinye Caven

Onyinye.Caven@pjm.com



Member Hotline

(610) 666 – 8980

(866) 400 – 8980

custsvc@pjm.com