

# DR Hub, Power Meter, InSchedule, Billing Line Item Transfer, and eSuite Home Page Roadmaps

As of August 18, 2020



- DR Hub Release on July 23, 2020 at 3:00 p.m. for Train was rescheduled to Tuesday, August 18, 2020 at 1:00 p.m. due to last minute issues found with the release.
- DR Hub Release on July 30, 2020 at 3:00 p.m. for Production was rescheduled to Thursday, August 27, 2020 at 3:00 p.m. due to last minute issues found with the release.
- Added DR Hub Releases for MOPR will occur in October 2020.
- Billing Line Item Release on July 23, 2020 at 1:00 p.m. for Train was rescheduled to July 30, 2020 at 1:00 p.m. due to change freeze.
- Billing Line Item Release on July 29, 2020 at 5:00 p.m. for Production was rescheduled to Wednesday, August 26, 2020 5:00 p.m. due to change freeze.
- Power Meter Release on July 28, 2020 at 3:00 p.m. for Train was rescheduled to July 29, 2020 1:00 p.m. due to change freeze.
- Added Retirement date to esuite.pjm.com December 2020.



## Impact Details - DR Hub

Product - Action Required	Deadline	Who May Be Affected
DR Hub – maintenance release. No action required (Train)	August 18 1:00 p.m.	Outage to UI and browserless for DR Hub users
DR Hub – maintenance release. No action required (Production)	August 27 3:00 p.m.	Outage to UI and browserless for DR Hub users









#### Impact Details - BLIT

Product - Action Required	Deadline	Who May Be Affected
Billing Line Item Transfer – maintenance release. No action required (Train)	July 30 1:00 p.m.	Outage to UI and browserless for BLIT users
Billing Line Item Transfer – maintenance release. No action required (Production)	August 26 5:00 p.m.	Outage to UI and browserless for BLIT users









#### Impact Details - DR Hub

Product - Action Required	Deadline	Who May Be Affected
DR Hub – MOPR changes effective for the 2021/2022 Delivery Year. Actions to be determined (Train).	October 2020	Outage to UI and browserless for DR Hub users
DR Hub – MOPR changes effective for the 2021/2022 Delivery Year. Actions to be determined (Production).	October 2020	Outage to UI and browserless for DR Hub users









#### Impact Details - esuite.pjm.com

Product - Action Required	Deadline	Who May Be Affected
esuite.pjm.com and esuitetrain.pjm.com will be retired. Links for MSRS and eCredit will be added to Tools Home. Links for eDart and eGADS can be found on PJM.com	December 2020	Users logging into MSRS, eCredit, eDart, and eGADS.









## 2020-2021 Roadmap DR Hub, Power Meter, InSchedule, and BLIT

	2020						2021					
	Jul	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
DR Hub Train	Framew Aug 18	ork –	MOPR Re	elease 🔷	Quarterly	Release 🔷		Quarterly R	elease 🔶		Quarterly	Release 🔷
DR Hub Production	Frame Aug 27		MOPR Re	lease 🔶	Quarterly	Release 🔷		Quarterly l	Release 🔶		Quarterly	Release 🔷
Power Meter												
InSchedule												
Billing Line Item Transfer	Framework	c – Train Jul 3	80, Production	n Aug 26								







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#### 2020-2021 Roadmap eSuite

	2020									2021		
	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar
ite							esuite.pjm.com December	Retirement –	•			

Legend
Start Date
End Date



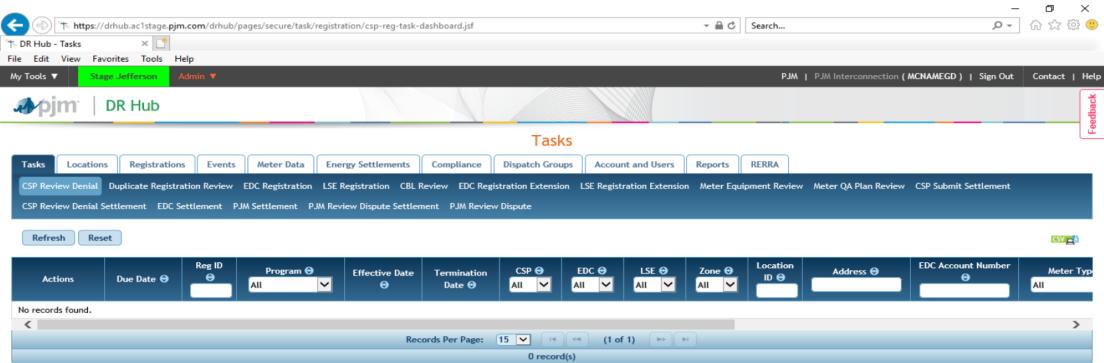


- System Maintenance Release
  - Revised color schemes
  - Security enhancements
  - More efficient handling of search screens
    - All searches and error messages have been refreshed
  - Please see the release notes
- Training release Tuesday, August 18, 2020 from 1:00 p.m. to 3:00 p.m.
   Changes are effective by 3:00 p.m.
- Production release Thursday, August 27, 2020 from 3:00 p.m. to 5:00 p.m.
   Changes are effective by 5:00 p.m.

Impact	Action Required	Outage
User Interface	None	30 minutes
Browser-less	None	30 minutes

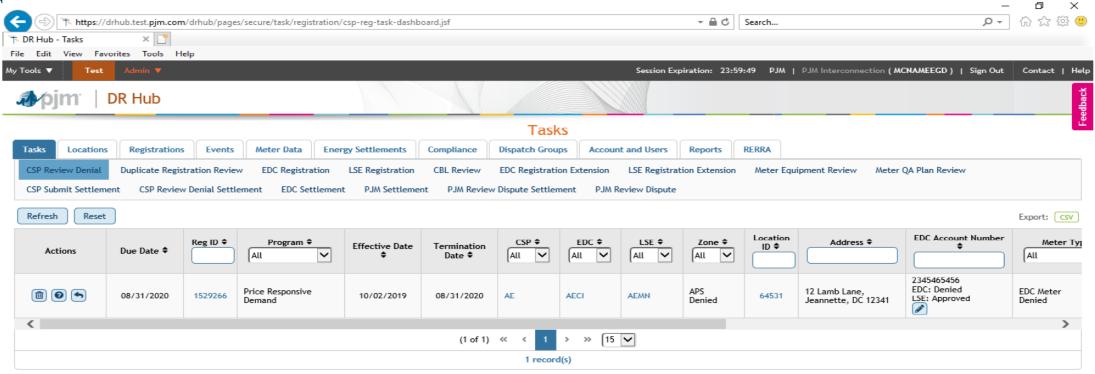


#### Current DR Hub Screen





#### New DR Hub Screen





#### DR Hub Release Details - 2020Q3

- MOPR Changes to DR Hub
  - Changes are being made to DR Hub to support the MOPR for Delivery Year 2021/2022.
  - Release is under development and expected in October, 2020.

Additional information on new changes available at the Demand Response Subcommittee (DRS).

Impact	Action Required	Outage
User Interface	None	30 minutes
Browser-less	None	30 minutes

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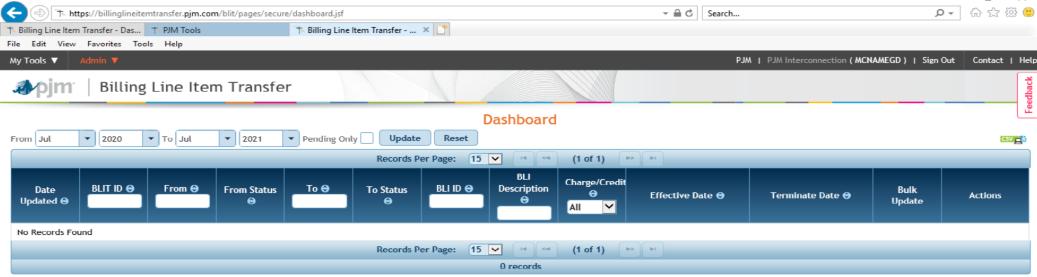
#### Billing Line Item Transfer

- System Maintenance Release
  - Upgrade application framework to version 7.1.5.
  - No new application functionality.
  - Styling will be different as demonstrated at the June Tech Change Forum.
  - Caching will automatically refresh (instead of using CTL+F5)
- Training release Thursday, July 30, 2020 from 1:00 p.m. to 3:00 p.m. Changes are effective by 3:00 p.m.
- Production release Wednesday, August 26, 2020 from 5:00 p.m. to 6:00 p.m.
   Changes are effective by 6:00 p.m.

Impact	Action Required	Outage
User Interface	None	30 minutes
Browser-less	None	30 minutes



#### Current BLIT Screen



#### Notice

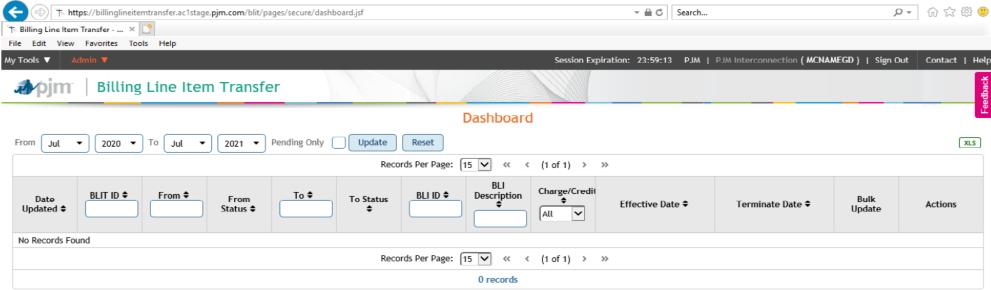
Notice: BLI transfer requests will result in either a credit or debit to your PJM invoice depending on the nature of the request, but will not affect your PJM credit requirement because the amounts associated with the BLI transfer will not be used when calculating applicable credit requirements.



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#### New BLIT Screen



#### Notice

Notice: BLI transfer requests will result in either a credit or debit to your PJM invoice depending on the nature of the request, but will not affect your PJM credit requirement because the amounts associated with the BLI transfer will not be used when calculating applicable credit requirements.





- esuite.pjm.com will be retired in December 2020.
- Links for MSRS and eCredit will be moved to the Tools Home page.
- Links for eDart and eGADS can be found under their respective home pages on PJM.com



### **Product Details**

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DR Hub allows PJM members to administer the registration, notification, meter data and settlement process for Demand Response resources in the PJM markets.

#### **Key Product Features**

- User Interface that allows CSP's, EDC's and LSE's to manage tasks, create/ manage locations, registrations and settlements
- Web Services that allows many of the same UI features and includes a polling mechanism for Events



Power Meter calculates a market participant's actual interchange energy amounts to be used for real-time energy market settlements. Transmission and generation owners submit hourly tie and generator values to be verified and corrected on a next-hour basis.

#### **Key Product Features**

- User Interface that allows users to set up meter accounts and manage data submissions and corrections
- Web Services that allows users to upload meter data



InSchedule is a tool used by power marketers, load serving entities and generation owners in PJM to submit their internal PJM energy schedule data. All PJM internal transactions, including load and generation interchange adjustment modeling and implicit internal Spot Market schedules are handled through InSchedule.

#### **Key Product Features**

Allows participants to submit internal PJM energy schedule data



#### Billing Line Item Transfer (BLIT) Background

The <u>Billing Line Item Transfer</u> tool replaces the current paper process completed with the Declaration of Authority form, allowing users to easily create billing line item transfers online. This tool may be used by PJM participants who want to transfer charges and/or credits to other organizations through their billing. Transfers are created by one party and approved by another party to complete the transfer process.

#### **Key Product Features**

 Allows participants to transfer charges and/or credits to other organizations though their billing