



# Critical Issue Fast Path Process Updates in M34 Triennial Review

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Stakeholder Process Forum  
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- The Critical Issue Fast Path (CIFP) process is outlined in M34 Section 8.6.4.
- CIFP process used for the first time in 2021 for the Minimum Offer Price Rule (MOPR) issue
- Lessons learned sessions at the Stakeholder Process Forum
- Updating the CIFP process during M34 Triennial Review to add clarity

## CIFP Triggers for in-process and new issues clarified

### ***Trigger(s) for Initiating CIFP:***

- *Board initiated for time-constrained major issues or existing work efforts that have not achieved, or are unlikely to achieve, consensus, or*
- *For a new issue, by a greater than 2/3 sector-weighted Members Committee vote in favor of sending a letter to the Board requesting the CIFP process be initiated, or*
- *For an in-process stakeholder issue, at proposal-development stage or later, by a greater than 2/3 sector-weighted Members Committee vote in favor of sending a letter to the Board requesting the CIFP process be initiated*

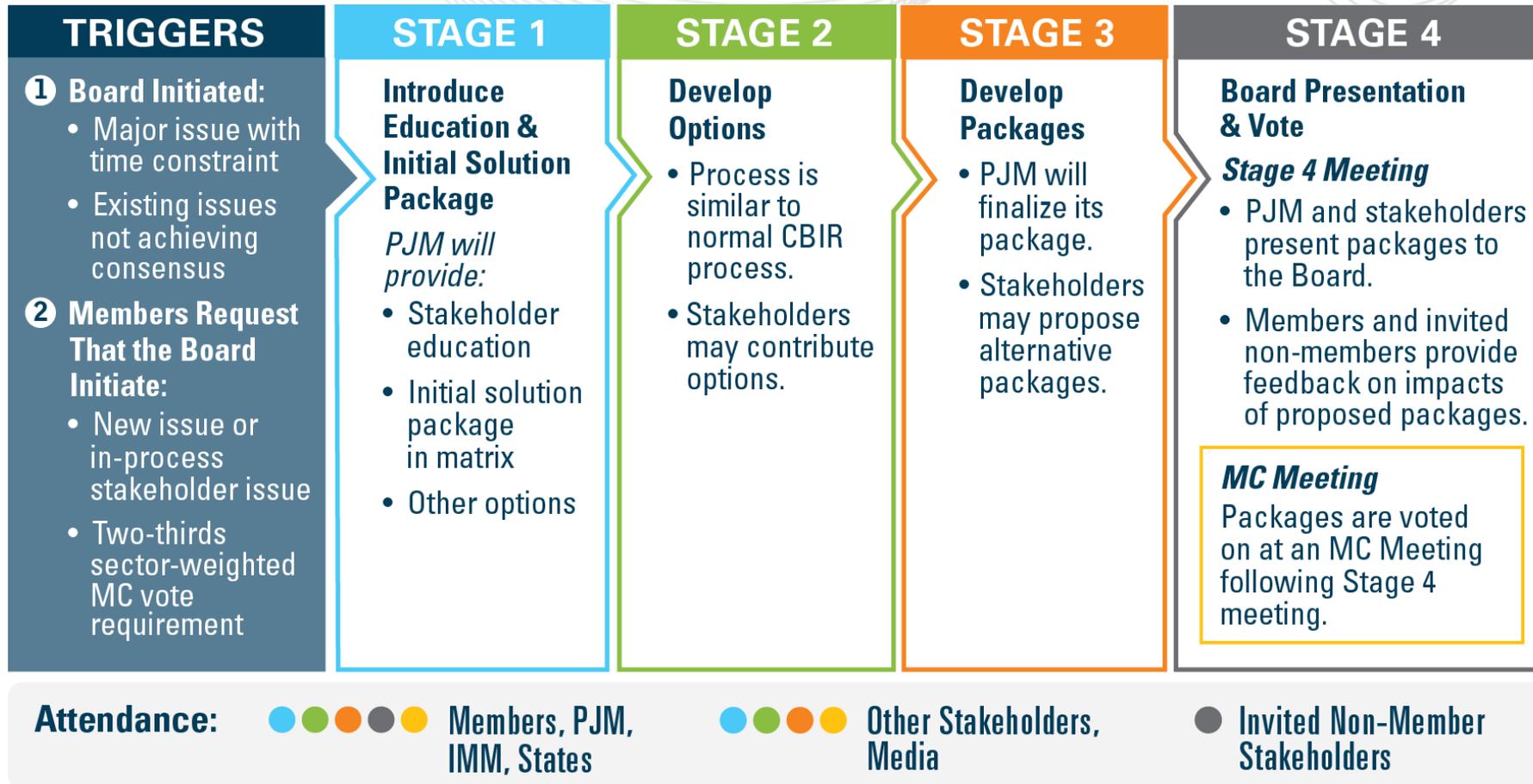
- Reorganized the sections so all relevant information about the stages, process, and facilitation are organized by stage.
- Memorialized pre-CIFP meetings
- Memorialized the use of briefing documents for Stage Four
  - *PJM and any stakeholders offering packages may produce a short briefing document for their package to aid the Board and stakeholders in understanding their proposal and key differences between their proposal and other offered proposals for use during stage four. The CIFP facilitator will determine the appropriate length limit of the briefing document based on the complexity of the issue and number of proposals.*

- Final Meeting renamed to Stage Four Meeting
- Stage Four Meeting time limit increased from 4 to 5 hours
- Further clarified the purpose of the Stage Four Meeting
  - *The purpose of the Stage Four Meeting is to aid the Board in its decision making and to facilitate stakeholder-to-Board conversation. As such, stakeholder-to-stakeholder debate will not be permitted (similar to a Liaison Committee meeting).*

- **Memorialized Stage Four presentation expectations**
  - *PJM and stakeholders who contributed alternative packages will be allocated a time-limited opportunity to present to the Board. PJM will review its package proposal to show how its solution addresses the Problem Statement/Issue Charge. Stakeholders who contributed alternative packages will review their packages, focusing on how their package differs from PJM’s and other offered alternative packages.*
  - *Members, the IMM, States, and invited non-Member stakeholders may provide time-limited feedback to the Board individually or in self-selected coalitions. Stakeholder comments shall focus on support or concerns with package details as shown on the matrix. Package sponsors may be allocated time-limited comments after stakeholder feedback.*

- Memorialized structure of the stage four MC meeting and time-limited at 2 hours.
  - *Package sponsors will have a time-limited opportunity to offer a summary and/or clarification points on their packages prior to the vote.*
  - *Following the summary from package sponsors, Members will be given the choice to move straight to a vote on the packages with no further discussion or have time-limited additional discussion of the packages prior to the vote.*

- *If feasible, the Stage Four Meeting and Stage Four Members Committee Meeting will be conducted as in-person meetings (no phone or video). If an in-person meeting is not feasible, the in-person meeting requirement may be waived at the discretion of the Members Committee Chair.*



\*For full CIFP requirements, refer to M34, Section 8.6.4.

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## Section 8.6.4 CIFP Process M34 Triennial Review Revisions



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