



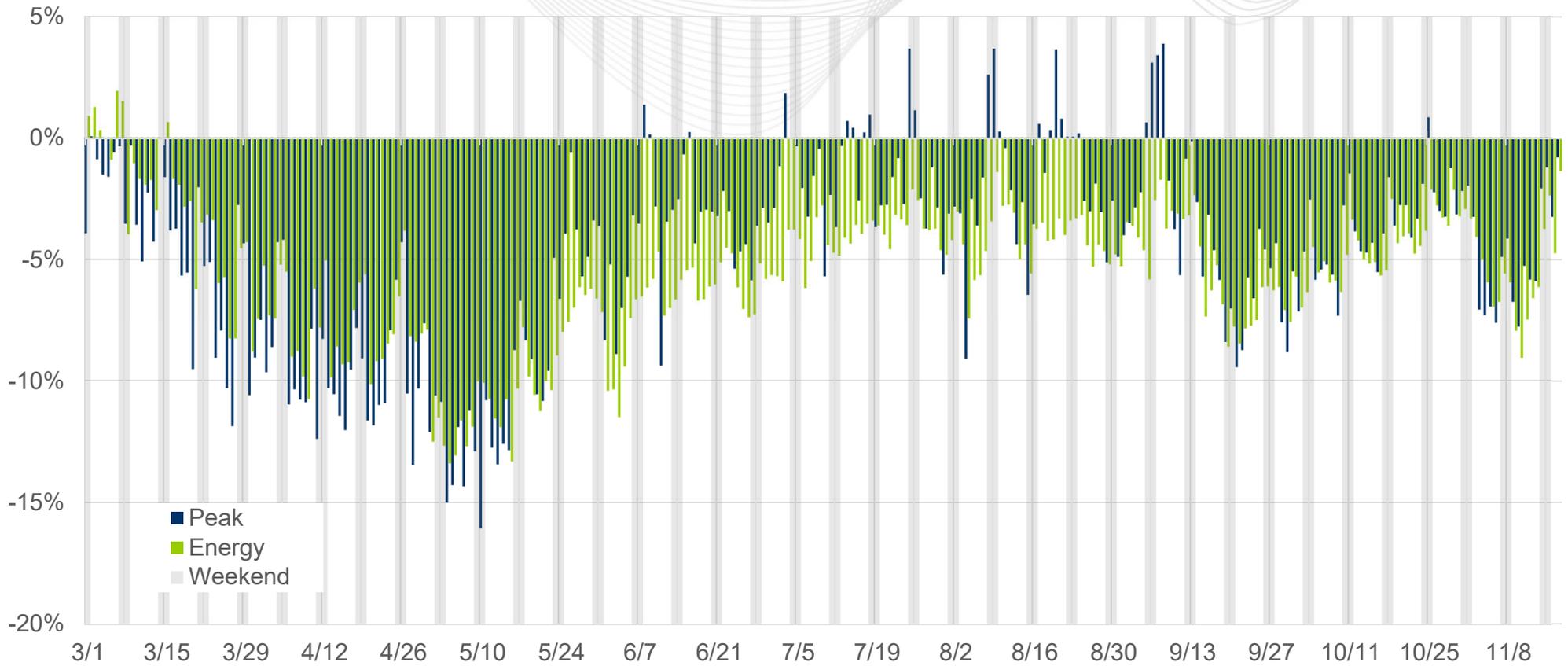
Recent COVID-19 Load Impacts

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Planning Committee
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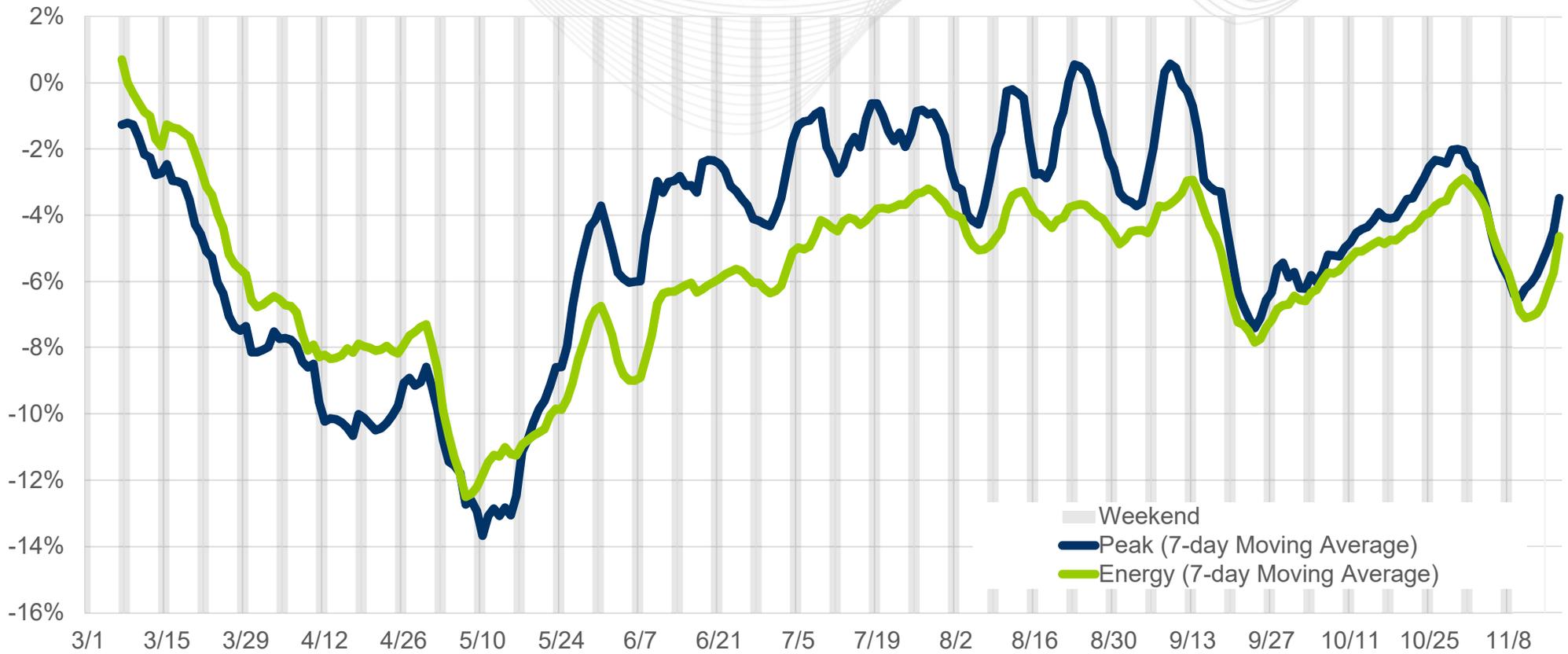


Estimated Impact of COVID-19 on Daily Peak and Energy





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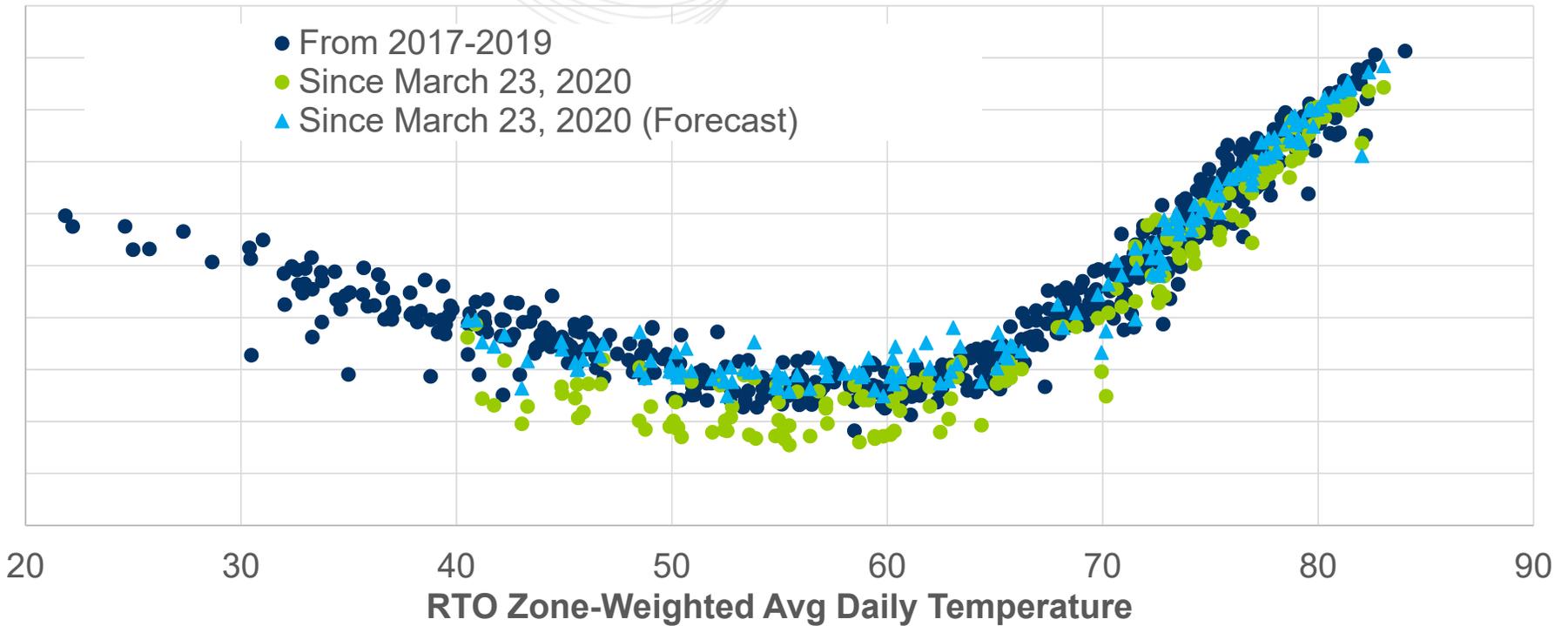
Observations on Impact of COVID-19 on Load

- Peak impacts were at their most severe in the Spring, had eased through the Summer, and now rest between these extremes. July to August weekday impacts came in 1.9% less (~2,600 MW) than what we would have anticipated. Since the beginning of October, this figure stands at 4.8% (~4,400 MW). Fluctuations around this rate are largely driven by the correlation of impacts to weather.
- Energy impacts show the same trend. July to August energy peaks were 4.1% and since the beginning of October have been 4.8%.
- Consider these estimates to be a guide not a rule.

Weekday Peak Loads and Temperature March 1 to November 30

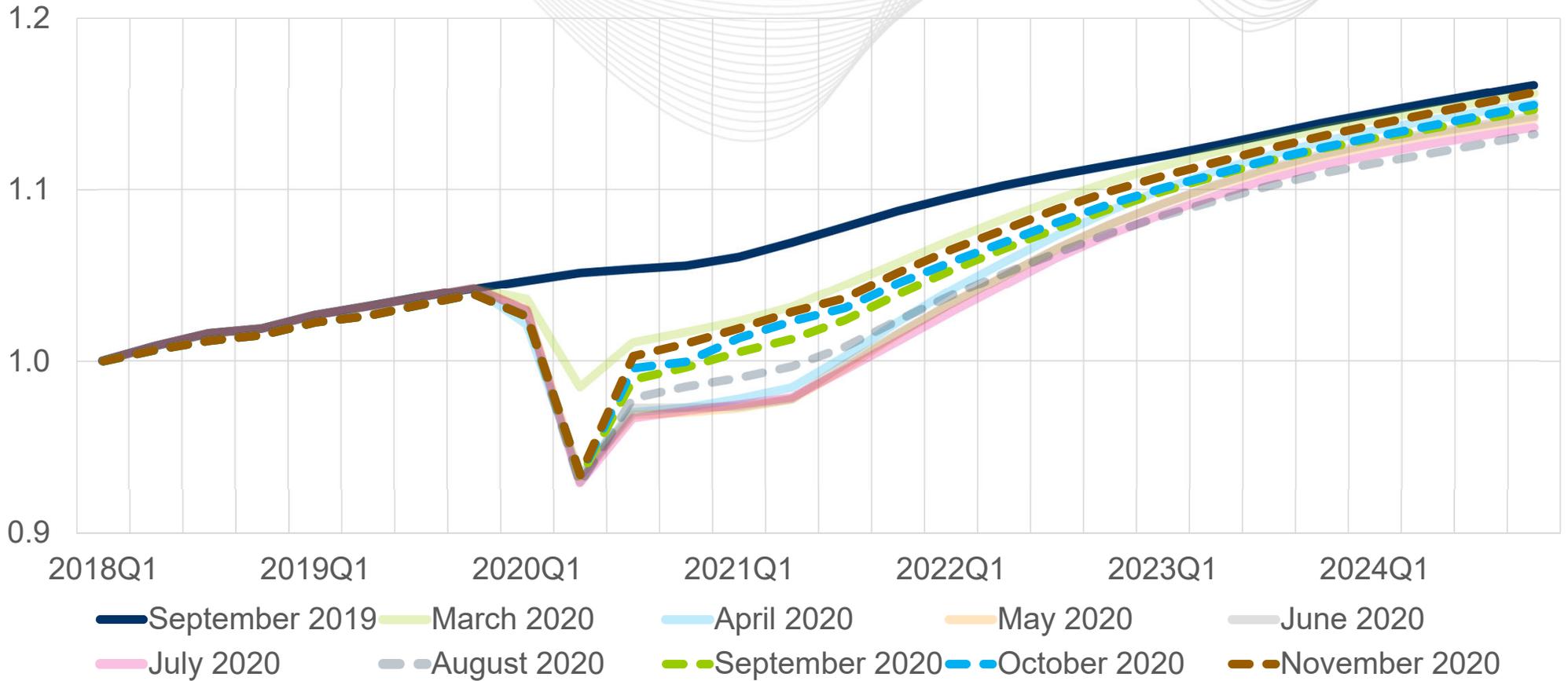
Daily Peak

160,000
150,000
140,000
130,000
120,000
110,000
100,000
90,000
80,000
70,000
60,000





Moody's Analytics Economic Forecast U.S. Real Gross Domestic Product (2018Q1 = 1.0)



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COVID-19 Load Impacts



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