

MIC Special Session – Reserve Price Formation Order WebEx Only July 30, 2020 9:00 p.m. – 12:00 p.m. EPT

Administration

1. Nicholas DiSciullo reviewed the Antitrust, Code of Conduct, Public Meetings/Media Participation and the WebEx Participant Identification Requirements.

The committee approved the draft minutes from the July 21, 2020 meeting.

Additional Items

2. Forward Looking E&AS Offset

Gary Helm, PJM, provided an update on the development of the forward-looking E&AS Offset methodology and solicited feedback.

Sam Newell, Jamie Read, and Walter Graf, The Brattle Group, provided an update on their recommendations for constructing gas and electric price forecasts.

Author: Nicholas DiSciullo Webex Meeting Attendees

Trobex meeting / ttendeee		
Names	Company Name	Sector
Greening, Michele (Chair)	PJM Interconnection, LLC	Not Applicable
DiSciullo, Nicholas (Secretary)	PJM Interconnection, LLC	Not Applicable
Abramowitz, Jeremy	Monitoring Analytics, LLC	Not Applicable
Ament, Todd	Mahoning Creek Hydroelectric Company, LLC	Generation Owner
Anders, David	PJM Interconnection, LLC	Not Applicable
Anderson, Jared	S&P Global	Not Applicable
Barker, Jason	Exelon Business Services Company, LLC	Transmission Owner
Bastian, Jeff	PJM Interconnection, LLC	Not Applicable
Benchek, Jim	American Transmission Systems, Inc.	Transmission Owner
Berg, William	Exelon Generation Co., LLC	Generation Owner
Bernabeu, Emanuel	PJM Interconnection, LLC	Not Applicable
Bernstein, Matthew	PJM Interconnection, LLC	Not Applicable
Bockhorn, Tim	Dayton Power & Light Company (The)	Transmission Owner
Bowen, Brandon	Indiana Untility Regulatory Commission	Not Applicable
Boyle, Glen	PJM Interconnection, LLC	Not Applicable
Branch, John	SunCoke Energy, Inc.	Generation Owner
Brodbeck, John	EDP Renewables North America, LLC	Other Supplier
Bruno, Patrick	PJM Interconnection, LLC	Not Applicable
Canter, David	Appalachian Power Company	Transmission Owner
Cao, Roger	PJM Interconnection, LLC	Not Applicable
Carmean, Gregory	OPSI	Not Applicable
Carrier, Ron	Direct Energy Business, LLC	Other Supplier
Chang, Sean	Shell Energy North America (US), LP	Other Supplier
Chintapalli, Raj	BP Energy Company	Other Supplier
Chmielewski, Brian	PJM Interconnection, LLC	Not Applicable



Draft Minutes

Christopher, Mahila Collins, Ryan Cox, Jason D'Alessandris, Lou Davis, Elizabeth (Becky) Davis. Jamie Davis, James (Jim) DeLosa, Joseph Depillo, Raymond DiNicola, Laura Dorko, Keri Douglass, Robert Dugan, Chuck Ericson, Christine Fazio, Danielle Fitch, Neal Foladare, Kenneth Garnett, Bryan Gates, Terry Gilani, Rehan Good, Megan Graf, Walter Hagerty, Michael Hastings, David Hauske, Thomas Heinle, Frederick Helm, Gary Hilderbrand, Rebecca Hoatson, Tom Hohenshilt, Jennifer Holland, Cynthia Horning, Lynn Marie Hyzinski, Tom Iorii, Regina Iver, Shrikant Janicki, Diane Jett. William Johnson, Carl Johnston, David Josyula, Siva Kauffman, Brian Keegan, John Keenan, Matthew Kelly, Stephen Kogut, George Kozhuharov, Dimitar LaRocque, Matthew Libbos, Robin Lieberman, Steven Long, Glenn

Public Utilities Commission of Ohio (The) Other Dynegy Power Marketing, Inc. FirstEnergy Solutions Corp. PJM Interconnection, LLC **Duquesne Light Company** Dominion Energy Marketing, Inc. **DE Public Service Commission** PSEG Energy Resources and Trade LLC FirstEnergy Solutions Corp. Monitoring Analytics, LLC Exelon Generation Co., LLC East Kentucky Power Cooperative, Inc. Illinois Commerce Commission Noble Americas Gas & Power Corp. NRG Power Marketing LLC Tangibl Duke Energy Ohio, Inc. Appalachian Power Company ConEdison Energy, Inc. Pennsylvania Public Utility Commission The Brattle Group The Brattle Group Market Interconnection Consulting Services (MICS) PJM Interconnection, LLC Office of the People's Counsel PJM Interconnection, LLC PJM Interconnection, LLC Riverside Generating, LLC Talen Energy Marketing, LLC NewJersey Board of Public Utilities Customized Energy Solutions, Ltd. GT Power Group State of Delaware Exelon Generation Co., LLC Boston Energy Trading & Marketing, LLC **Duke Energy Business Services LLC** Customized Energy Solutions, Ltd. Indiana Utility Regulatory Commission Monitoring Analytics, LLC EnerNOC, Inc. Just Energy Solutions, Inc. Jpower USA Brookfield Energy Marketing LP New York Power Authority Delaware Municipal Electric Corporation, Inc. PJM Interconnection, LLC FirstEnergy Solutions Corp. American Municipal Power, Inc. PJM Interconnection, LLC

Not Applicable Not Applicable Generation Owner Transmission Owner Not Applicable Transmission Owner Generation Owner Not Applicable Other Supplier Transmission Owner Not Applicable Generation Owner Transmission Owner Not Applicable Other Supplier Generation Owner Not Applicable Transmission Owner Transmission Owner Other Supplier Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable End User Customer Not Applicable Not Applicable Other Supplier Generation Owner Not Applicable Not Applicable Not Applicable Not Applicable Generation Owner Generation Owner Generation Owner Not Applicable Not Applicable Not Applicable Other Supplier Other Supplier Not Applicable Other Supplier Other Supplier **Electric Distributor** Not Applicable Transmission Owner Electric Distributor Not Applicable



Draft Minutes

Lowe, Connie Lu, Chenchao Mabry, David Matheson, Eric McAnany, James Morelli. Lisa Nagvi, Raheel Newell. Sam Nix, Emma O'Brien, Kevin Ondayko, Brock Pakela, Greq Patel, Keyur Pelletier, Eveline Perera, Asanga Pfeiff, Michael Poulos, Greq Procuniar. Jason Purdie, Michael Rismiller, Randy Roberts, Casey Robinson, Becky Rodriguez, Tomas Rohrbach, John Salaneck, Alexandra Sasser, Jonathan Scarpignato, David Schreim, Morris Schuyler, Ken Squibb, Bill Stotesbury, Christina Svenson, Heather Swalwell, Brad Sweeney, Rory Tacka, Natalie Terranova, Chris Theodore, Sharon Thew. Carla Tribulski, Jennifer Walter, Laura Wangdi, Tsering Ward, Michael Warshel, Kim Whitehead, Jeffrey Willey, Amy Wilson, James Wisersky, Megan Yoder, Michael Yu, Haibin

Dominion Virginia Power PJM Interconnection. LLC McNees Wallace & Nurick LLC Pennsylvania Public Utility Commission PJM Interconnection, LLC PJM Interconnection. LLC Ontario Power Generation Inc. The Brattle Group Gable and Associates Leidos Appalachain Power Company DTE Energy Trading, Inc. PJM Interconnection, LLC Hydro-Quebec PJM Interconnection, LLC NextEra Energy Marketing, LLC CAPS Dayton Power & Light Company (The) **Dominion Virginia Power** Illinois Commerce Commission Sierra Club Vistra Energy OPSI Southern Maryland Electric Cooperative Monitoring Analytics, LLC Customized Energy Solutions, Ltd.* Calpine Energy Services, L.P. Maryland Public Service Commission PJM Interconnection, LLC **Ohio Valley Electric** PJM Interconnection, LLC Public Service Electric & Gas Company Tangent Energy Solutions, Inc. GT Power Group PJM Interconnection, LLC PJM Interconnection, LLC Electric Power Supply Association PJM Interconnection, LLC PJM Interconnection, LLC PJM Interconnection, LLC TransAlta Energy Marketing, Inc. PJM Interconnection, LLC PJM Interconnection, LLC GT Power Group Delaware.gov Wilson Energy Economics Madison Gas & Electric Company **RTO** Insider Calpine Energy Services, L.P.

Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Generation Owner Not Applicable Not Applicable Not Applicable Transmission Owner Other Supplier Not Applicable Not Applicable Not Applicable Generation Owner Not Applicable Transmission Owner Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Electric Distributor Not Applicable Not Applicable Generation Owner Not Applicable Not Applicable Generation Owner Not Applicable Transmission Owner Other Supplier Not Applicable Other Supplier Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Other Supplier Not Applicable Generation Owner